

#### Avaya Solution & Interoperability Test Lab

Application Notes for Calabrio Call Recording and Quality Management with Avaya Aura® Communication Manager R6.3 and Avaya Aura® Application Enablement Services R6.3 – Issue 1.0

#### **Abstract**

These Application Notes describe the configuration steps required for the Calabrio Call Recording and Quality Management solution to interoperate with Avaya Aura® Communication Manager R6.3 and Avaya Aura® Application Enablement Services R6.3.

Calabrio Call Recording and Quality Management (CRQM) uses the Avaya Aura® Application Enablement Services Device, Media and Call Control (DMCC) services to capture real-time CTI data and RTP streams from Avaya Aura® Communication Manager to produce recordings of phone activity for agents and knowledge workers.

Readers should pay attention to Section 2, in particular the scope of testing as outlined in Section 2.1 as well as the observations noted in Section 2.2, to ensure that their own use cases are adequately covered by this scope and results.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

#### 1. Introduction

Calabrio Call Recording and Quality Management (CRQM) is a contact center and knowledge worker oriented recording solution. Using the Avaya Aura® Application Enablement Services System Management Services (SMS) and Device, Media and Call Control (DMCC) interface.

Before CRQM can start recording, it registers with Avaya Aura® Application Enablement Services, performs a SMS service query to obtain the list of agents and stations configured in Avaya Aura® Communication Manager. The administrator then associates this data with devices to be recorded by the recording application. The recording application uses a static assignment of Call Center agents, and Knowledge Workers, to the station to which they work with.

## 2. General Test Approach and Test Results

The compliance test focused on the ability for calls to be recorded. Calls were manually placed from the public switched telephone network (PSTN) directly to and from recorded devices, and to Agent IDs. For each recorded station in a call, there is one recording generated. Once a call is completed, the recordings are reviewed for their quality, completeness (number of recordings beginning to end, etc.), and accuracy of tagging information (owner, calling party, called party, etc).

## 2.1. Interoperability Compliance Testing

The compliance test validated the ability of CRQM to successfully record calls routed to and from Analog, Digital, and IP endpoints as well as softphone clients. Common call scenarios including hold/resume, mute/unmute, transfer, and conference at Calabrio side were exercised during the test. Additional tests included the ability to monitor live calls and to record screen activity associated with a recorded station.

Additionally, serviceability testing was performed to confirm the ability for CRQM to recover from common outages such as network outages and server reboots.

#### 2.2. Test Results

All test cases passed.

#### 2.3. Support

Technical support on Calabrio CRQM can be obtained through the following:

Phone: +1 (763) 592-4680 or +1 (800) 303-1248
 Web: http://calabrio.com/about-calabrio/services/

• Email: calabriosupport@calabrio.com

# 3. Reference Configuration

Figure 1 illustrates the compliance test configuration consisting of:

- Avaya Aura® Communication Manager R6.3
- Avaya Aura® Application Enablement Services R6.3
- Various IP, Digital, and analog endpoints
- Avaya one-X® Communicator and Avaya one-X® Agent softphones
- Calabrio CRQM server installed on a VMWare virtual machine

Calls routed to and from Communication Manager used PRI trunks to connect to the PSTN.

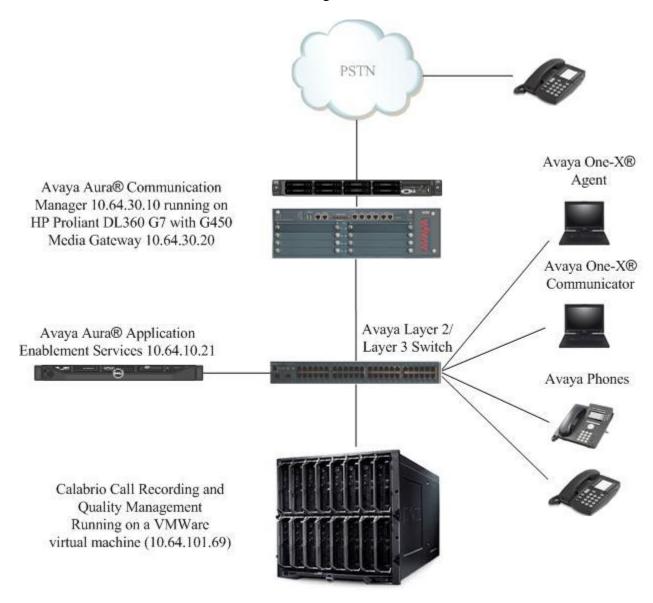


Figure 1 – Calabrio CROM Compliance Test Configuration

# 4. Equipment and Software Validated

The following equipment and version were used in the reference configuration described above:

Equipment/Software	Version
HP Proliant DL360 G7 Server (w/ G450) running Avaya	6.3 SP5
Aura® Communication Manager	
Avaya G450 Media Gateway	
• MGP	HW 1 FW 31.20.0
• MM710AP (DS1)	HW 04 FW 018
• MM712AP (DCP)	HW 07, FW 011
• MM711AP (ANA)	HW 27, FW 073
Dell R610 Server running Avaya Aura® Application	6.3
Enablement Services	
Avaya 9600 Series IP Telephone	6.3
• 9640 (H.323)	
Avaya 96x1 Series IP Telephone	6.3.1
• 9641 (H.323)	
Desktop PC running Avaya One-X® Communicator	6.2
Calabrio Recording and Quality Management running	
under Windows 2008 R2 Server on a VMWare virtual	9.2
machine	

# 5. Configure Avaya Aura® Communication Manager

This section provides the procedures for configuring Communication Manager. The procedures fall into the following areas:

- Verify Feature and License for the integration
- Administer Communication Manager System Features
- Administer IP Services for Application Enablement Services
- Administer Computer Telephony Integration (CTI) Link
- Add SMS User Account
- Verify Recorded Extensions
- Add Virtual Stations

All the configuration changes in this section for Communication Manager are performed through the System Access Terminal (SAT) interface. For more details on configuring Communication Manager, refer to the Avaya product documentation in **Section 10**.

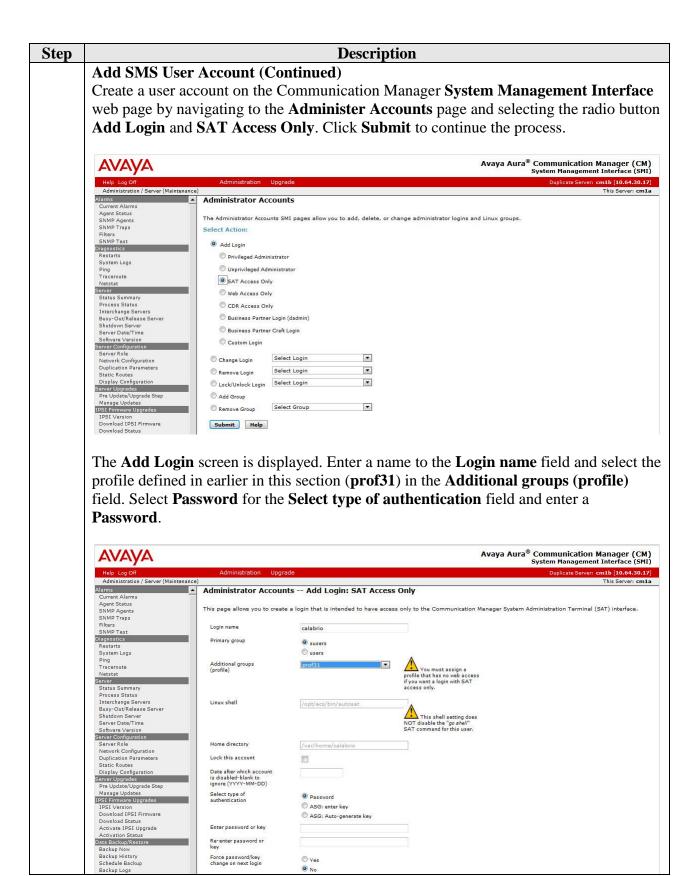
Verify Feature and License for the integration  Enter the display system-parameters customer-options command and ensure that  Computer Telephony Adjunct Links is set to y. If this option is not set to y, contact the Avaya sales team or business partner for a proper license file.  display system-parameters customer-options OPTIONAL FEATURES  Abbreviated Dialing Enhanced List? y Access Security Gateway (ASG)? n Analog Trunk Incoming Call ID? y A/D Grp/Sys List Dialing Start at 01? y Answer Supervision by Call Classifier? y ARS? y  ARS/AAR Partitioning? y ARS/AAR Partitioning? y ARS/AAR Dialing without FAC? y ASAI Link Core Capabilities? n ASAI Link Plus Capabilities? n ASAI Link Plus Capabilities? n ASYNC. Transfer Mode (ATM) PNC? n ASYNC. Transfer Mode (ATM) Trunking? n ATM WAN Spare Processor? n ATM SP? y DCS Cand Concellation? y DS1 MSP? y DS1 Echo Cancellation? y	Descrip	tion
Abbreviated Dialing Enhanced List? y Access Security Gateway (ASG)? n Analog Trunk Incoming Call ID? y A/D Grp/Sys List Dialing Start at 01? y Answer Supervision by Call Classifier? y ARS? y  ARS/AAR Partitioning? y ARS/AAR Dialing without FAC? y ASAI Link Core Capabilities? n ASYRC. Transfer Mode (ATM) PNC? n ATM WAN Spare Processor? n ATMS? y  Audible Message Waiting? y Authorization Codes? y Authorization Codes? y Authorization Codes? y CAS Branch? n Change COR by FAC? n Computer Telephony Adjunct Links? y Cvg Of Calls Redirected Off-net? y DCS (Basic)? y DCS (Basic)? y DCS with Rerouting? y Async. Transfer Mode (ATM) PNC? n Async. Transfer Mode (ATM) Trunking? n ATM WAN Spare Processor? n DS1 MSP? y DS1 Echo Cancellation? y	Enter the display system-parameters custom Computer Telephony Adjunct Links is set to	er-options command and ensure that o y. If this option is not set to y, contact
Access Security Gateway (ASG)? n Analog Trunk Incoming Call ID? y A/D Grp/Sys List Dialing Start at 01? y Answer Supervision by Call Classifier? y ARS? y ARS/AAR Partitioning? y ARS/AAR Dialing without FAC? y ASAI Link Core Capabilities? n ASAI Link Plus Capabilities? n Async. Transfer Mode (ATM) PNC? n ASync. Transfer Mode (ATM) Trunking? n ATM WAN Spare Processor? n ATMS? y  Authorization Codes? y CAS Branch? n Change COR by FAC? n Computer Telephony Adjunct Links? y Cvg Of Calls Redirected Off-net? y DCS (Basic)? y DCS (Basic)? y DCS with Rerouting? y DCS with Rerouting? y DIGITAL Loss Plan Modification? y DS1 MSP? y DS1 Echo Cancellation? y		
Attendant Vectoring? Y	Access Security Gateway (ASG)? n Analog Trunk Incoming Call ID? y A/D Grp/Sys List Dialing Start at 01? y Answer Supervision by Call Classifier? y ARS? y ARS/AAR Partitioning? y ARS/AAR Dialing without FAC? y ASAI Link Core Capabilities? n ASAI Link Plus Capabilities? n Async. Transfer Mode (ATM) PNC? n Async. Transfer Mode (ATM) Trunking? n ATM WAN Spare Processor? n	Authorization Codes? y  CAS Branch? n  CAS Main? n  Change COR by FAC? n  Computer Telephony Adjunct Links? y  Cvg Of Calls Redirected Off-net? y  DCS (Basic)? y  DCS Call Coverage? y  DCS with Rerouting? y  Digital Loss Plan Modification? y  DS1 MSP? y

tep	Description
) (•	Administer Communication Manager System Features
	Enter the <b>change system-parameters features</b> command and ensure that on page 5
	Create Universal Call ID (UCID) is enabled and a relevant UCID Network Node ID
	(1 was used in the test) is defined. Also ensure that on page 13 that <b>Send UCID to ASAI</b>
	is set to y. CRQM relies on UCID to track complex calls (Transfers and Conferences).
	change system-parameters features Page 5 of 19 FEATURE-RELATED SYSTEM PARAMETERS
	SYSTEM PRINTER PARAMETERS
	Endpoint: Lines Per Page: 60
	SYSTEM-WIDE PARAMETERS
	Switch Name:
	Emergency Extension Forwarding (min): 10
	Enable Inter-Gateway Alternate Routing? n Enable Dial Plan Transparency in Survivable Mode? n
	COR to Use for DPT: station
	EC500 Routing in Survivable Mode: dpt-then-ec500
	MALICIOUS CALL TRACE PARAMETERS
	Apply MCT Warning Tone? n MCT Voice Recorder Trunk Group:
	Delay Sending RELease (seconds): 0
	SEND ALL CALLS OPTIONS
	Send All Calls Applies to: station Auto Inspect on Send All Calls? n
	Preserve previous AUX Work button states after deactivation? n
	UNIVERSAL CALL ID  Create Universal Call ID (UCID)? y UCID Network Node ID: 1
	Cleate Universal Call ID (UCID): y UCID Network Node ID. 1
	change system-parameters features Page 13 of 19
	FEATURE-RELATED SYSTEM PARAMETERS
	CALL CENTER MISCELLANEOUS
	Callr-info Display Timer (sec): 10
	Clear Callr-info: next-call
	Allow Ringer-off with Auto-Answer? n
	Reporting for PC Non-Predictive Calls? n
	Agent/Caller Disconnect Tones? n
	Interruptible Aux Notification Timer (sec): 3
	Zip Tone Burst for Callmaster Endpoints: double
	ASAI
	Copy ASAI UUI During Conference/Transfer? n
	Call Classification After Answer Supervision? n
	Send UCID to ASAI? y
	For ASAI Send DTMF Tone to Call Originator? y
	Send Connect Event to ASAI For Announcement Answer? n

Step	Description
3.	<ul> <li>Administer IP-Services for Application Enablement Services</li> <li>Add an IP-Services entry for Application Enablement Services as described below:</li> <li>Enter the change ip-services command.</li> <li>In the Service Type field, type AESVCS.</li> <li>In the Enabled field, type y.</li> <li>In the Local Node field, type the Node name procr for the Processor Ethernet Interface.</li> <li>In the Local Port field, use the default of 8765.</li> <li>Note that in installations using CLAN connectivity, each CLAN interface would require similar configuration.</li> </ul>
	change ip-services Page 1 of 4
	IP SERVICES  Service Enabled Local Local Remote Remote Type Node Port Node Port  AESVCS y procr 8765
	<ul> <li>On Page 4 of the IP Services form, enter the following values:</li> <li>In the AE Services Server field, type the host name of the Application Enablement Services server.</li> <li>In the Password field, type the same password to be administered on the Application Enablement Services server in Section 6, Step 1.</li> <li>In the Enabled field, type y.</li> </ul>
	change ip-services Page 4 of 4  AE Services Administration
	Server ID AE Services Password Enabled Status Server  1: aes6_tr1 xxxxxx y

Step	Description
4.	Administer Computer Telephony Integration (CTI) Link Enter the add cti-link <li>link number &gt; command, where <li>link number &gt; is an available</li></li>
	CTI link number.
	• In the <b>Extension</b> field, type a valid station extension.
	• In the <b>Type</b> field, type <b>ADJ-IP</b> .
	• In the <b>Name</b> field, type a descriptive name.
	in the reality type a descriptive name.
	add cti-link 1 Page 1 of 3
	CTI LINK
	Extension: 21900
	Type: ADJ-IP
	COR: 1
	Name: to AES_10_21
5.	Add SMS User Account
	CRQM uses the Application Enablement Services SMS interface to query for
	administered Stations and Agents for use in administering the application.
	A privileged user was used in this test; however, a local administrator would want to
	restrict the user account. This involves creating a user profile at the SAT, and then
	creating and assigning that user to the profile in the web admin pages. To illustrate, the
	add user-profile-by-category 31 command was used to create the profile used in the
	test as shown below. The <b>Shell Access</b> , <b>Call Center B</b> and <b>Stations M</b> fields were set to
	$\mathbf{y}$ .
	1 . f 20
	add user-profile-by-category 31 Page 1 of 39 USER PROFILE 31
	ODEN TROTTEE OF
	User Profile Name: Calabrio SMS
	This Profile is Disabled? n Shell Access? y
	Facility Test Call Notification? n Acknowledgement Required? n  Grant Un-owned Permissions? n Extended Profile? n
	Grant on Owned remaissions: if Extended riorite: if
	Name Cat Enbl Name Cat Enbl
	Adjuncts A n Routing and Dial Plan J n
	Call Center B y Security K n
	Features C n Servers L n Hardware D n <b>Stations M y</b>
	Hardware D n Stations M y Hospitality E n System Parameters N n
	IP F n Translations O n
	Maintenance G n Trunking P n
	Measurements and Performance H n Usage Q n
	Remote Access I n User Access R n

Ш		Des	scription
Ī	Add SMS User Account (Continue	ed)	
	Read only access to Agents and Stat	ions is	s required. Enter <b>r</b> - permissions for the <b>B</b> and
	•		Category: entry on the change user-profile-
			eparate transactions, so repeat for each
	category. Please note that this profile	e will	be used later in this section.
L			
	change user-profile-by-category 3		Page 3 of 39
	USER PROFILE Set Permissions For Category: B		
			'w'=add,change,remove+r 'm'=maintenance
		Catus Cat 1	
	agent		r-
	agent-loginID		r-
	announcements	В	r-
	bcms agent	В	r-
	bcms skill/split	В	r-
	bcms summary agent		r-
	bcms summary skill/split		r-
	bcms summary trunk		r-
	bcms summary vdn		r-
	bcms system		r-
	bcms trunk		r-
	bcms vdn		r-
	best-service-routing		r- -
	bcms-vustats loginIDs crm-features		r- -
	CIM-leacures	Ь	r-
	change user-profile-by-category 3	31	Page 29 of 39
	USER PROFILE		
	Set Permissions For Category: M		
			'w'=add, change, remove+r 'm'=maintenance
		Cat 1	
	ess	L	<del>-</del> -
	ess ess clusters		
		L	1_  
	ess clusters	L L	1-   
	ess clusters ess port-networks lsp remote-office	L L L	   
	ess clusters ess port-networks lsp	L L L	     r-
	ess clusters ess port-networks lsp remote-office alias station attendant	L L L M M	    
	ess clusters ess port-networks lsp remote-office alias station attendant bridged-extensions	L L L M M	    r-
	ess clusters ess port-networks lsp remote-office alias station attendant bridged-extensions coverage answer-group	L L L M M M M	r- r- r- r- r-
	ess clusters ess port-networks lsp remote-office alias station attendant bridged-extensions coverage answer-group button-location-aca	L L L M M M M	r- r- r- r- r-
	ess clusters ess port-networks lsp remote-office alias station attendant bridged-extensions coverage answer-group button-location-aca button-restriction	L L L M M M M M M	r- r- r- r- r- r
	ess clusters ess port-networks lsp remote-office alias station attendant bridged-extensions coverage answer-group button-location-aca button-restriction call-forwarding	L L L M M M M M M M	r- r- r- r- r- r- r
	ess clusters ess port-networks lsp remote-office alias station attendant bridged-extensions coverage answer-group button-location-aca button-restriction call-forwarding console-parameters	L L L M M M M M M M M	
	ess clusters ess port-networks lsp remote-office alias station attendant bridged-extensions coverage answer-group button-location-aca button-restriction call-forwarding	L L L M M M M M M M M M M	r- r- r- r- r- r- r



Step		De	escription		
6.	<b>Softphone</b> enabled, and the successfully register. For sta administrator prefers to reco	rded using the application rations that are red using Sinple play station	ne Multiple Registration method needs to know the <b>Security Code</b> unable to support Softphone, or gle Step Conference, leave the <b>II n</b> command to verify information	e in order to r which the P Softphone	
	display station 21949		STATION	age 1 of	5
	Extension: 21949 Type: 9640 Port: S00009 Name: King, John STATION OPTIONS		Lock Messages? n Security Code: 123456 Coverage Path 1: Coverage Path 2: Hunt-to Station:	BCC: TN: COR: COS:	1 1
	Loss Group:	19	Time of Day Lock Table Personalized Ringing Pattern Message Lamp Ext	: 1	
	Speakerphone: Display Language: Survivable GK Node Name:	-	Mute Button Enabled Button Modules	.? У	
	Survivable COR: Survivable Trunk Dest?		Media Complex Ext IP SoftPhone		
		Short/	IP Video Softphone Prefixed Registration Allowed		
			Customizable Labels	? Y	

				Description			
Add Virtual Stations							
Vi	rtual stat	tions are used by	CRQM to d	lo Single Step Conference base	ed call re	ecording	,
		•	-	orting IP Softphone or have th		_	
				sing the add station <n> com</n>			<b>'</b> >
	_			the following values for the sp			
		lefault values for			pecifica	iicias, a	ΠG
101	am me u	letautt values for	ine remaini	ing fields.			
•	<ul><li>In the</li><li>2). CR</li><li>In the</li></ul>	QM uses the DM Security Code fi	a name concern a	ntaining the <b>DMCC</b> string (e.go identify virtual stations.	g. <b>DMC</b> 0	C statio	n
	• Set the	e IP SoftPhone fi	eld to <b>y</b>		Page	1 of	
add	d static	n 74001					
		21001		STATION	rage	1 01	
	tension:			Lock Messages? n		BCC:	
	Type:	24001 <b>9640</b>		Lock Messages? n Security Code: 123456		BCC: TN:	0
	Type: Port:	24001 <b>9640</b> S00021		Lock Messages? n Security Code: 123456 Coverage Path 1:		BCC: TN: COR:	0 1 1
	Type: Port:	24001 <b>9640</b>		Lock Messages? n Security Code: 123456 Coverage Path 1: Coverage Path 2:		BCC: TN:	0 1 1
Ext	Type: Port:	24001 <b>9640</b> \$00021 <b>DMCC station 2</b>		Lock Messages? n Security Code: 123456 Coverage Path 1:		BCC: TN: COR:	0 1 1
Ext	Type: Port: Name:	24001 <b>9640</b> S00021 <b>DMCC station 2</b>		Lock Messages? n Security Code: 123456 Coverage Path 1: Coverage Path 2: Hunt-to Station: Time of Day Lock Ta	s.	BCC: TN: COR:	0 1 1
Ext	Type: Port: Name:	24001 <b>9640</b> \$00021 <b>DMCC station 2</b>		Lock Messages? n Security Code: 123456 Coverage Path 1: Coverage Path 2: Hunt-to Station: Time of Day Lock Ta Personalized Ringing Patt	able:	BCC: TN: COR: COS:	0 1 1
Ext	Type: Port: Name:	24001 9640 S00021 DMCC station 2 PTIONS Loss Group:	19	Lock Messages? n Security Code: 123456 Coverage Path 1: Coverage Path 2: Hunt-to Station: Time of Day Lock Ta Personalized Ringing Patt Message Lamp	able: eern: 1 Ext: 240	BCC: TN: COR: COS:	0 1 1
Ext	Type: Port: Name:	24001 9640 S00021 DMCC station 2 PTIONS Loss Group: Speakerphone:	19 2-way	Lock Messages? n Security Code: 123456 Coverage Path 1: Coverage Path 2: Hunt-to Station:  Time of Day Lock Ta Personalized Ringing Patt Message Lamp Mute Button Enab	able: ern: 1 Ext: 240	BCC: TN: COR: COS:	0 1 1
Ext	Type: Port: Name: ATION OF	24001 9640 S00021 DMCC station 2 PTIONS Loss Group: Speakerphone: .splay Language:	19 2-way	Lock Messages? n Security Code: 123456 Coverage Path 1: Coverage Path 2: Hunt-to Station: Time of Day Lock Ta Personalized Ringing Patt Message Lamp	able: ern: 1 Ext: 240	BCC: TN: COR: COS:	0 1 1
Ext	Type: Port: Name: ATION OF	24001 9640 S00021 DMCC station 2 PTIONS Loss Group: Speakerphone:	19 2-way english	Lock Messages? n Security Code: 123456 Coverage Path 1: Coverage Path 2: Hunt-to Station:  Time of Day Lock Ta Personalized Ringing Patt Message Lamp Mute Button Enab	able: eern: 1 Ext: 240 pled? y	BCC: TN: COR: COS:	0 1 1
Ext	Type: Port: Name:  ATION OF  Di urvivabl	24001 9640 S00021 DMCC station 2 PTIONS Loss Group: Speakerphone: splay Language: e GK Node Name:	19 2-way english internal	Lock Messages? n  Security Code: 123456  Coverage Path 1: Coverage Path 2: Hunt-to Station:  Time of Day Lock Ta Personalized Ringing Patt  Message Lamp  Mute Button Enab  Button Modu	ble: ern: 1 Ext: 240 eled? y eles: 0	BCC: TN: COR: COS:	0 1 1
Ext	Type: Port: Name:  ATION OF  Di urvivabl	24001 9640 S00021 DMCC station 2 PTIONS Loss Group: Speakerphone: Splay Language: e GK Node Name: Survivable COR:	19 2-way english internal	Lock Messages? n  Security Code: 123456  Coverage Path 1: Coverage Path 2: Hunt-to Station:  Time of Day Lock Ta Personalized Ringing Patt Message Lamp Mute Button Enab Button Modu  Media Complex IP SoftPh  IP Video Softph	able: dern: 1 Ext: 240 dled? y dles: 0 Ext:	BCC: TN: COR: COS:	0 1 1
Ext	Type: Port: Name:  ATION OF  Di urvivabl	24001 9640 S00021 DMCC station 2 PTIONS Loss Group: Speakerphone: Splay Language: e GK Node Name: Survivable COR:	19 2-way english internal	Lock Messages? n  Security Code: 123456  Coverage Path 1: Coverage Path 2: Hunt-to Station:  Time of Day Lock Ta Personalized Ringing Patt Message Lamp Mute Button Enab Button Modu  Media Complex IP SoftPh	able: dern: 1 Ext: 240 dled? y dles: 0 Ext:	BCC: TN: COR: COS:	0 1 1

# 6. Configure Avaya Aura® Application Enablement Services

All administration of Application Enablement Services is performed via a web browser. Enter <a href="https://<ip-addr">https://<ip-addr</a> in the URL field of a web browser where <ip-addr</a> is the IP address of the Application Enablement Services server. After a login step, the **Welcome to OAM** page is displayed. Note that all navigation is performed by clicking links in the Navigation Panel on the left side of the screen, context panels will then appear on the right side of the screen.

The procedures fall into the following areas:

- Configure Communication Manager Switch Connections
- Add TSAPI Links
- Note the TLink Information
- Configure Calabrio User
- Enable Unrestricted Access for Calabrio User
- Confirm TSAPI and DMCC Licenses



**Step** Description

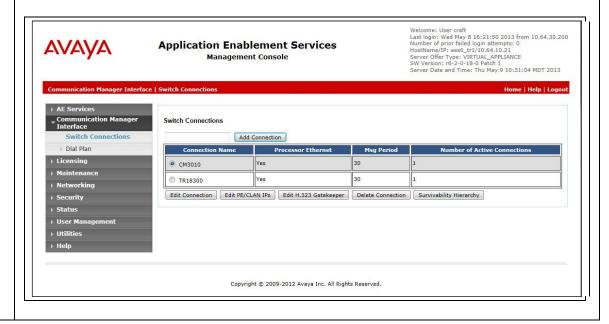
# StepDescription1.Configure Communication Manager Switch Connections

To add links to Communication Manager, navigate to the **Communication Manager**Interface → Switch Connections page and enter a name for the new switch connection

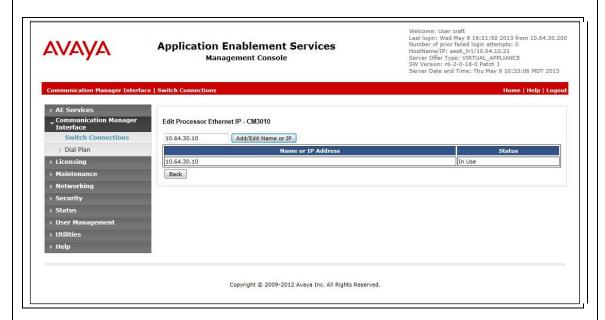
(e.g. CM3010) and click the Add Connection button (not shown). The Connection Details screen is shown. Enter the Switch Password configured in Section 5, Step 3 and check the Processor Ethernet box if using the procr interface. Click Apply.



The display returns to the **Switch Connections** screen which shows that the **CM3010** switch connection has been added.

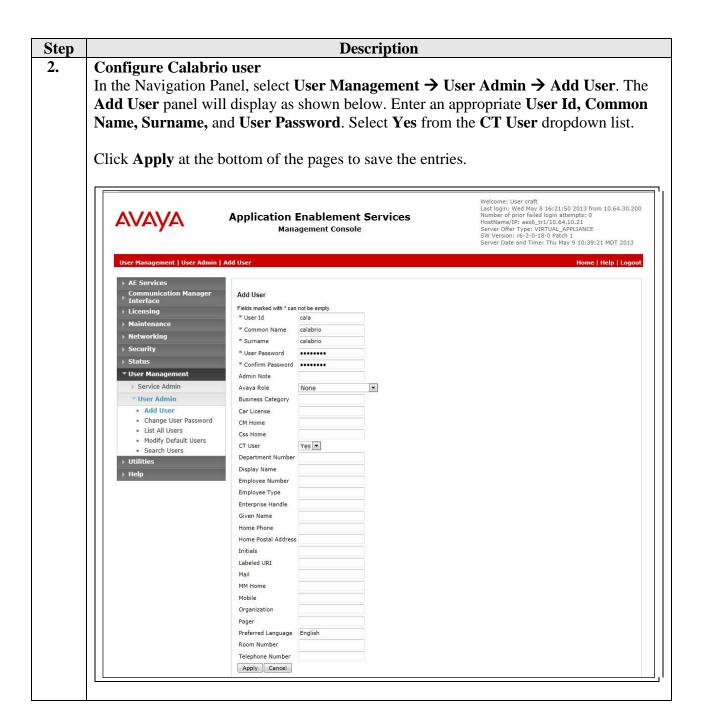


Configure Communication Manager Switch Connections (Continued)
Click the Edit PE/CLAN IPs button on the Switch Connections screen to configure the procr or CLAN IP Address(es) for TSAPI message traffic. The Edit Processor Ethernet IP screen is displayed. Enter the IP address of the procr interface and click the Add/Edit Name or IP button.



Click the **Edit H.323 Gatekeeper** button on the **Switch Connections** screen to configure the **procr** or **CLAN** IP Address(es) for DMCC registrations. The **Edit H.323 Gatekeeper** screen is displayed. Enter the IP address of the **procr** interface and click the **Add Name or IP** button.





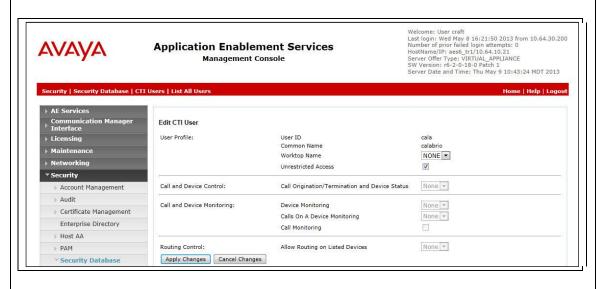
#### 3. Enable Unrestricted Access for Calabrio User

If the Security Database (SDB) is enabled on Application Enablement Services, set the calabrio user account to Unrestricted Access to enable any device (station, ACD extension, DMCC virtual station) to be used implicitly. This step avoids the need to duplicate administration.

Navigate to Security → Security Database → CTI Users → List All Users and select the cala user and click Edit (not shown).



On the **Edit CTI User** panel, check the **Unrestricted Access** box and click the **Apply Changes** button. Click **Apply** when asked to confirm the change on the **Apply Changes to CTI User Properties** dialog.



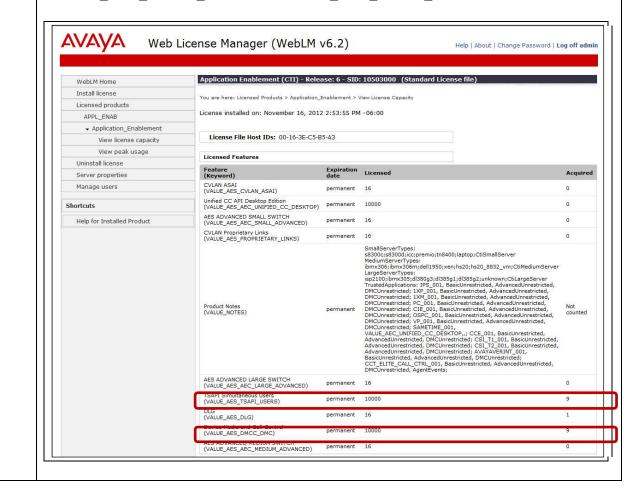
# Step Description A Confirm TSA PL and DMCC Linears

#### 4. Confirm TSAPI and DMCC Licenses

CRQM uses a DMCC (VALUE\_AES\_DMCC\_DMC) license for each recording port. Additionally, a TSAPI Basic (VALUE\_AES\_TSAPI\_USERS) license is used for each agent station being monitored. If VALUE\_AES\_DMCC\_DMC is licensed on Application Enablement Services, then an IP\_API\_A is generally not required on Communication Manager. Please consult product offer documentation for more details. If the licensed quantities are not sufficient for the implementation, contact the Avaya sales team or business partner for a proper license file.

From the left pane menu on Application Enablement Services Management Console, click Licensing → WebLM Server Access. A Web License Manager login window is displayed. Enter proper credentials to log in. Click Licensed products → APPL\_ENAB → Application\_Enablement from the left pane. The Application Enablement Services license is displayed in the right pane. Ensure that there are enough

VALUE\_AES\_DMCC\_DMC and VALUE\_AES\_TSAPI\_USERS licenses available.



# 7. Configure Calabrio Call Recording and Quality Management

The initial configuration of the CRQM server is typically performed by Calabrio technicians or authorized installers. These Application Notes will only cover the steps necessary to configure the CRQM solution to interoperate with Communication Manager and Application Enablement Services.

#### The steps include:

- Configuration of the Application Enablement Interfaces SMS
- Configuration of the Application Enablement Interfaces DMCC
- Configuration of Users
- Configuration of Devices
- Configuration of Recording Schedules (Workflows)

The configuration of the CRQM server is performed using the Calabrio Monitoring and Recording Administrator application, which can be launched by clicking Start → All Programs → Calabrio → Monitoring and Recording Administrator. Log in with proper credentials.

#### **Description** Step 1. **Configuration of the Application Enablement Interfaces – SMS** From the left pane, navigate to Enterprise → System Configuration → Data Synchronization. Provide the **IP** Address or Host Name of the Application Enablement Services server in the AE Services SMS Information section. In the Avaya Communication Manager Information section, provide the IP Address of Communication Manager procr interface as well as the Username and Password configured in Section 5, Step 5. Monitoring and Recording Administrator <u>File Settings Help</u> Enterprise **Data Synchronization** 🚊 脂 System Configuration System Database AE Services SMS Information Data Synchronization Telephony Groups Enterprise Settings IP Address 10.64.10.21 Site Settings Inclusion List Virtual Extension Prefix DMCC Monitoring and Notification Status Avaya Communication Manager Information Record Server Configuration Personnel 🛓 📗 Recordings IP Address 10.64.30.10

Acd Filters

Username calabrio

Filters

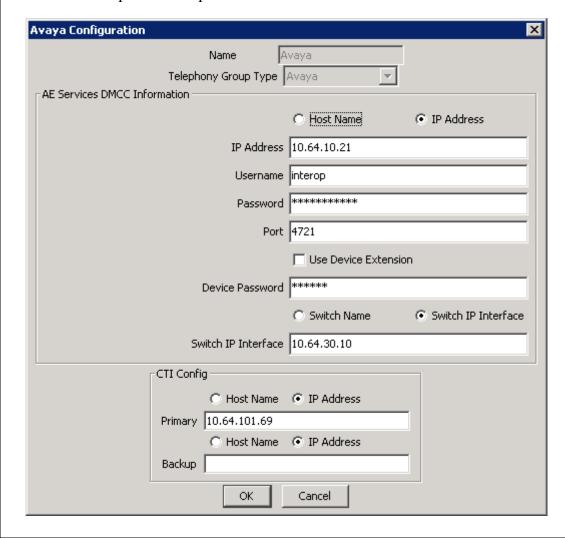
Save

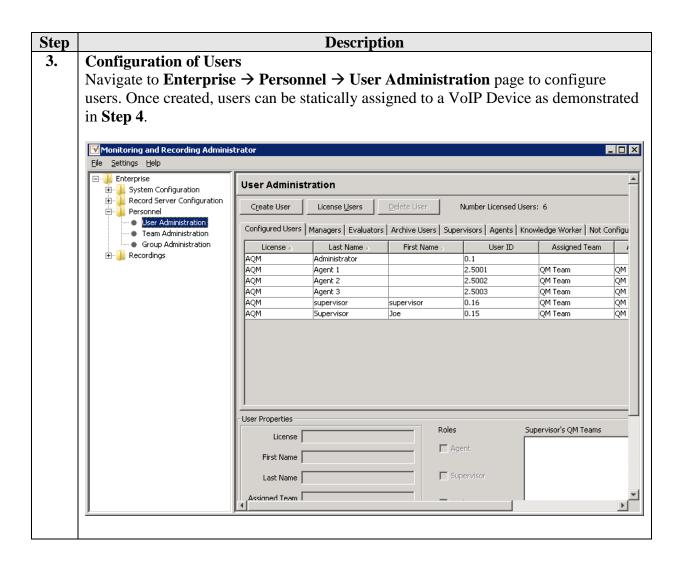
#### **Description** Step 2. Configuration of the Application Enablement Interfaces – DMCC and JTAPI From the left pane, navigate to Enterprise → System Configuration → Telephony Groups. The Telephony Groups screen is displayed. Click the Add button. In the Telephony Group Configuration window that pops up, enter a Name and select Avaya as the Telephony Group Type. Click OK. Monitoring and Recording Administrator File Settings Help **Telephony Groups** 🕒 脂 System Configuration System Database Data Synchronization Telephony Groups Telephony Type Signal Method Enterprise Settings Site Settings Inclusion List Monitoring and Notification Status Record Server Configuration ⊕ Personnel Telephony Group Configuration E Recordings Telephony Group Type Avaya 🔻 ОК Cancel Note: Avaya systems can only have one telephony group. Delete Edit Config Show Gateway Recordings prior to Reconciliation Save Cancel

Configuration of the Application Enablement Interfaces – DMCC (Continued) The Avaya Configuration screen is displayed. In the AE Services DMCC Information section, provide:

- Host Name or IP Address of the Application Enablement Services server
- Username and Password (from Section 6, Step 4)
- 4721 as the **port** (the default DMCC listening port)
- **Device Password** for the recorded stations (from **Section 5**, **Step 6**). Note that all station passwords must be the same for this solution; however, check with Calabrio for alternatives if necessary.
- **Switch Name** or **Switch IP Interface**. Enter the switch name or IP address of Communication Manager.

Click **OK** to complete this step.



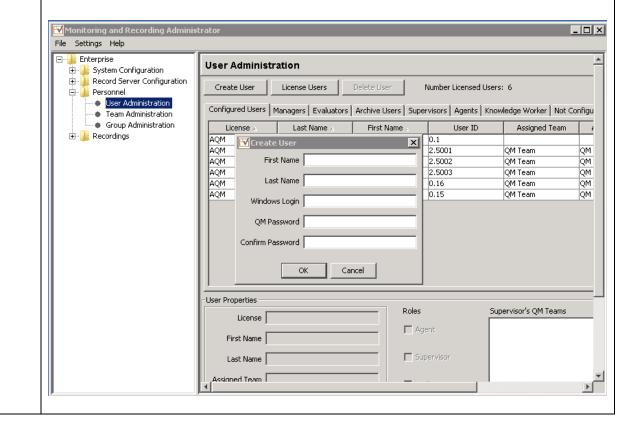


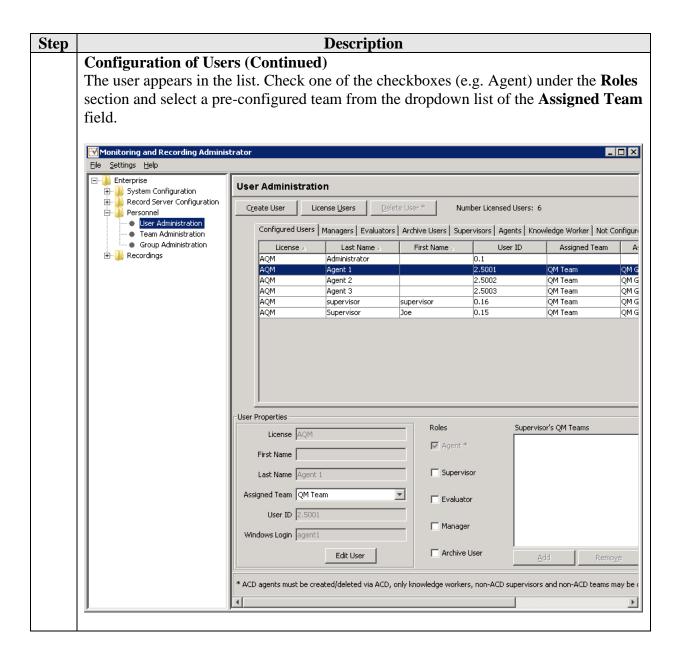
**Configuration of Users (Continued)** 

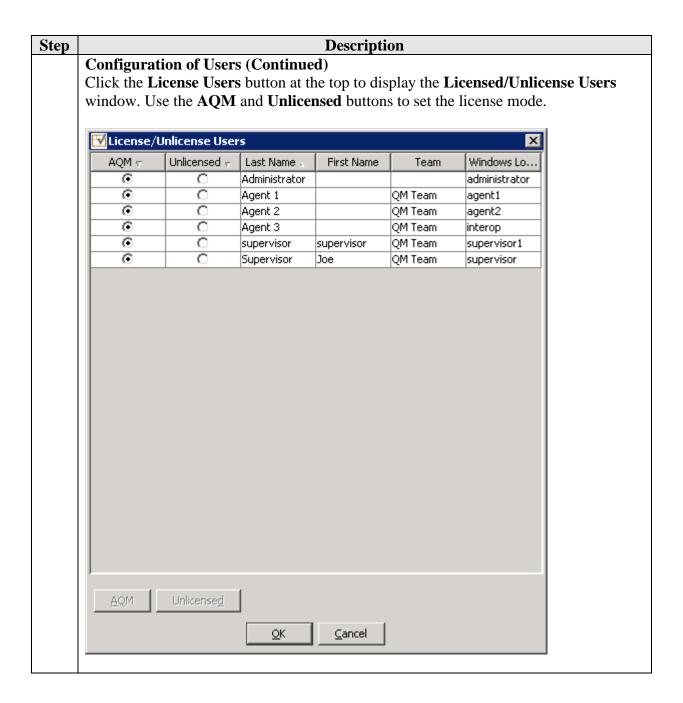
Clicking Create User to create a new user. A Create User window pops up. Enter the First Name, Last Name, Windows Login, and QM Password. Click OK.

Note: CRQM also automatically populates the Agent list under the **Agent** tab based upon the agents configured in Communication Manager. The administrator can edit an agent using the **Edit User** button as an alternative way to create a user.

If Screen Recording is required for a user, the **Windows Login** and **QM Password** configured for the user have to match the login and password of the PC that the user uses.







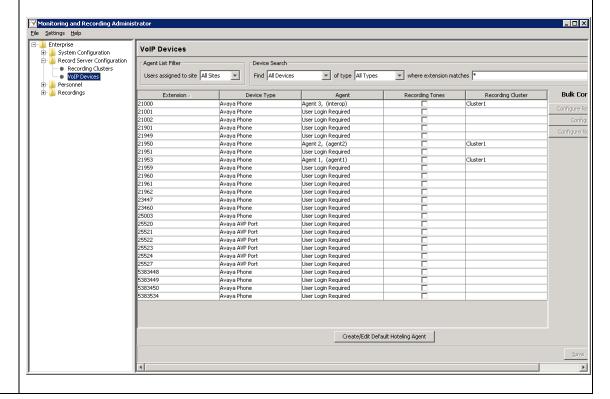
# Step 4. Configuration of Devices

Navigate to Enterprise → Record Server Configuration → VoIP Devices to configure devices.

When the SMS query completes, all stations from Communication Manager are listed on the **VoIP Devices** page. A device is designated to be recorded by assigning a preconfigured **Recording Cluster** (e.g. rc1) on the **VoIP Devices** page, and then assigning an **Agent** to that device using dropdown lists in each column. The agent dropdown list includes the users configured on the **User Administration** page in **Step 3** that have the AQM license assigned.

**Description** 

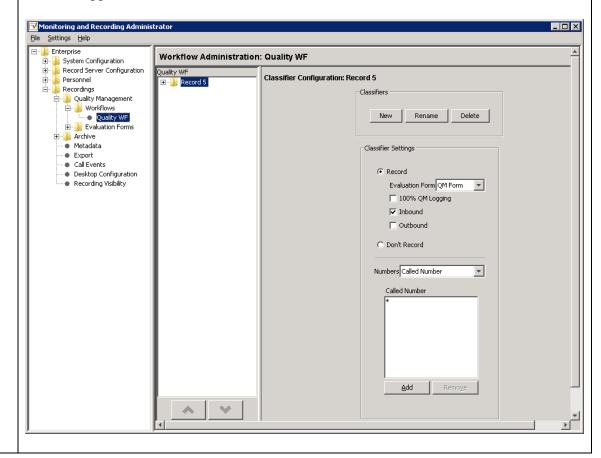
Click **Save** to complete this step.



#### Step **Description** 5. **Configuration of Recording Schedules (Workflows)** Navigate to the **Recordings** → **Quality Management** → **Workflows** page. Click the **New** button to create a Workflow. Enter a name for the new workflow and click **OK**. To assign the workflow to a team, select a team from the **Teams Assigned to Groups** list on the bottom left of the page, and click the > button to move that group into the **Assigned Teams** for the workflow. Click on **Save** (not shown) to complete this step. Monitoring and Recording Admir <u>File Settings Help</u> ⊡--}} Enterprise ⊕--}} System Configuration Workflow Administration \mu Record Server Configuration Workflows Personnel Name State Recordings End of Day: Hour: 18 🔻 Minutes: 00 🔻 Quality Management □ Workflows Quality WF <u>N</u>ew Immediate Voice Upload 🗔 🕀 📗 Evaluation Forms Rename Immediate Screen Upload # Archive Metadata <u>D</u>elete Allow Evaluators to Change Form Export Call Events Extend Screen Recording (in seconds) 0 = Desktop Configuration Recording Visibility Recording Retentions Unscored Unlimited | Unlimited | Unlimited [ Unlimited | Unlimited [ 30 💠 30 🛨 Days: 120 🛨 6 Months: Months: Months: Teams Assigned to Groups Assigned Teams Workflow Team 7 >> <<

#### **Configuration of Recording Schedules (Workflows) - Continued**

Click the newly created Workflow in the left pane to edit the details of the schedule. For the Compliance Test, the **Inbound** and **Outbound** checkboxes are checked to enable recording for inbound and outbound calls. In addition, the **100% QM Logging** checkbox is checked to enable screen recording. If an **Evaluation Form** is to be used by users reviewing the recordings for this workflow, then select a previously configured Evaluation Form. Configuration of Evaluation Forms is beyond the scope of these Application Notes.



# 8. Verification Steps

The following steps may be used to verify the configuration:

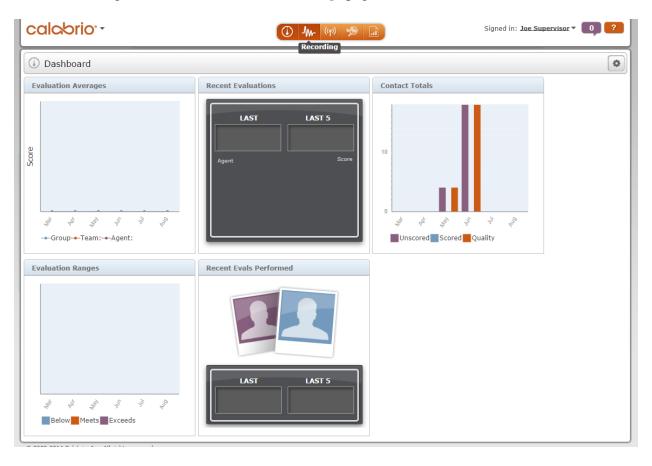
- Verify that the interface on Communication Manager to Application Enablement Services is enabled and in **listening** status (use the **status aesvcs interface** command on the Communication Manager SAT).
- Verify that the link between Communication Manager and Application Enablement Services is transmitting and receiving messages (use the **status aesvcs link** command on the SAT).
- Verify that the **con state** of the Switch Connection is **talking** (on Application Enablement Services web page, navigate to **Status** → **Status and Control** → **Switch Conn Summary**).
- Verify that the **service state** of the CTI link is **established** (use the **status aesvcs cti-link** command on the SAT).
- Verify that CRQM lists all the stations configured in Communication in its VoIP Device table.
- Verify that the Calabrio recording ports are registered as **IP\_API\_A** stations in Communication Manager (use the **list registered-ip-stations** command on the SAT).
- Verify the Calabrio server has successfully monitored the agent stations using TSAPI (use the **list monitored-stations** command on the SAT).
- Verify that calls may be successfully completed to and from stations and agents. Verify that the call recordings are accurate and complete.

#### 8.1. Verify Recording and Playback

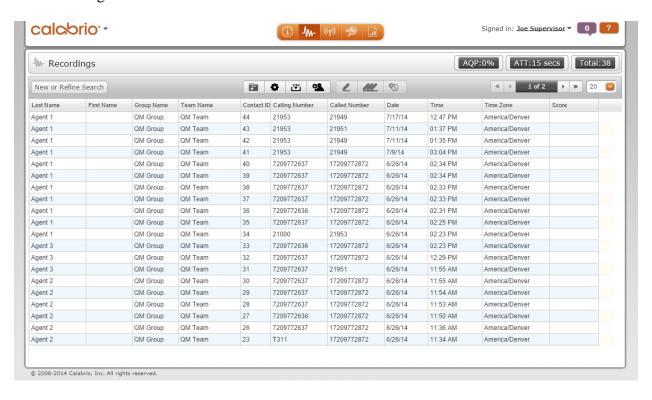
Access the Calabrio web-based user interface using the URL http://<ip-address> in a browser window, where <ip-address> is the address of the CRQM server. The Log In screen is displayed as shown below. Use appropriate credentials to log in.



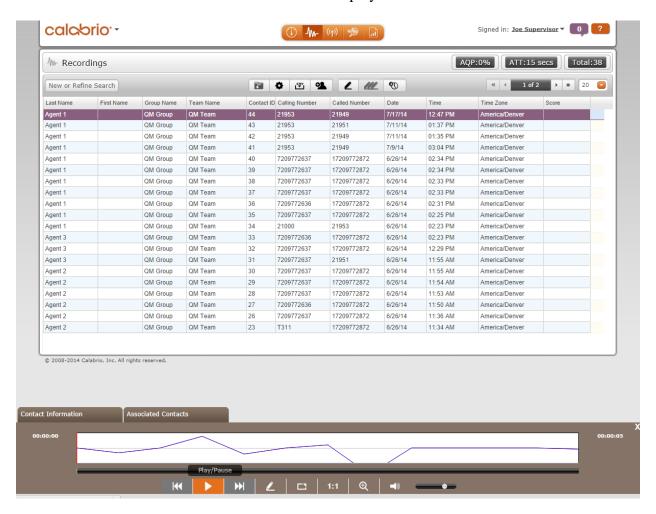
Once logged in, launch the **Recording** interface from the Dashboard by clicking the **Recording** icon in the orange tool bar to reach the **Recordings** page.



On the **Recording** page, click **New or Refined Search**, create search criteria and click **Search** to find recordings.



Select a call of interest and double click to launch a playback window as shown below.



#### 9. Conclusion

These Application Notes describe the procedures for configuring Calabrio CRQM to monitor and record calls placed to and from agents and phones on Avaya Aura® Communication Manager. In the configuration described in these Application Notes, Calabrio uses the Device and Media Control Services of Avaya Aura® Application Enablement Services to perform recording. During compliance testing, Calabrio successfully recorded calls placed to and from agents and station.

#### 10. Additional References

Product documentation for Avaya products may be found at <a href="http://support.avaya.com">http://support.avaya.com</a>.

- 1. Administering Avaya Aura® Communication Manager, Release 6.3, Issue 10, June 2014, Document Number 03-300509.
- 2. Avaya Aura® Application Enablement Services Administration and Maintenance Guide, Release 6.3, 02-300357, June 2014

Product documentation related to Calabrio CRQM can be obtained directly from Calabrio.

#### ©2014 Avaya Inc. All Rights Reserved.

Avaya and the Avaya Logo are trademarks of Avaya Inc. All trademarks identified by ® and TM are registered trademarks or trademarks, respectively, of Avaya Inc. All other trademarks are the property of their respective owners. The information provided in these Application Notes is subject to change without notice. The configurations, technical data, and recommendations provided in these Application Notes are believed to be accurate and dependable, but are presented without express or implied warranty. Users are responsible for their application of any products specified in these Application Notes.

Please e-mail any questions or comments pertaining to these Application Notes along with the full title name and filename, located in the lower right corner, directly to the Avaya DevConnect Program at devconnect@avaya.com.