



Avaya Solution & Interoperability Test Lab

Application Notes for configuring Avaya Proactive Contact R5.1 with Kana Enterprise from Sword Ciboodle using Avaya PG230 Digital Switch – Issue 1.0

Abstract

These Application Notes describe the configuration steps required for Kana Enterprise from Sword Ciboodle to successfully interoperate with Avaya Proactive Contact R5.1 using Avaya PG230 Digital Switch.

Readers should pay attention to Section 2, in particular the scope of testing as outlined in Section 2.1 as well as the observations noted in Section 2.2, to ensure that their own use cases are adequately covered by this scope and results.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

1. Introduction

These Application Notes describe a compliance tested configuration comprised of Avaya Proactive Contact R5.1 using an Avaya PG230 Digital Switch (also known as hard dialer) and Kana Enterprise from Sword Ciboodle.

Avaya Proactive Contact R5.1 uses an Avaya PG230 Digital Switch to connect Avaya Proactive Contact Agent headsets and connect outbound calls to Avaya Proactive Contact Agents via a Q-Sig trunk with Avaya Aura® Communication Manager.

Avaya Proactive Contact Agents log into Proactive Contact using the Kana Enterprise web interface from Sword Ciboodle. The dialer selection, login credentials, job selection, agent state, call control options and all other agent interactions are presented to the user by the Kana Enterprise from Sword Ciboodle channel provider which communicates with the Avaya Proactive Contact R5.1 Agent API via moagent32.dll.

2. General Test Approach and Test Results

The interoperability compliance testing evaluated the ability of Kana Enterprise to carry out call handling functions in a variety of scenarios through the API with Proactive Contact. The feature test cases were performed automatically. Outbound calls were automatically placed and delivered to Kana Enterprise by Proactive Contact. Different types of jobs were exercised, along with a variety of actions initiated from Kana Enterprise, to verify proper generation and handling of supported messages from Proactive Contact. The Proactive Contact Editor was used to start/stop and configure jobs. The verification included checking the display of fields, options, and values on Kana Enterprise. All test cases were executed.

DevConnect Compliance Testing is conducted jointly by Avaya and DevConnect members. The jointly-defined test plan focuses on exercising APIs and/or standards-based interfaces pertinent to the interoperability of the tested products and their functionalities. DevConnect Compliance Testing is not intended to substitute full product performance or feature testing performed by DevConnect members, nor is it to be construed as an endorsement by Avaya of the suitability or completeness of a DevConnect member's solution.

2.1. Interoperability Compliance Testing

The feature testing focused on verifying successful login of Proactive Contact Agents using Kana Enterprise and the use of the appropriate options, fields, and values for the following scenarios:

- Outbound and managed jobs
- Login, join job, go on/off break, leave job and logoff
- Hold, retrieve, call transfer, NVDT forward work, conference, place manual call, place managed call, cancel managed call, release line, hang-up, and finish work
- Set recall and Agent Owned Recall and update customer fields
- Set completion codes

2.2. Test Results

All test cases were completed successfully with the following observations:

- Some test cases were executed using the web interface of Kana Enterprise i.e. Kana Enterprise Agent Desktop (KE AD) and some were executed using the KE AD in conjunction with the Test Harness application to verify the ability of the Channel Provider to communicate with the Proactive Contact Agent API.
- Instead of AGTReleaseLine Kana Enterprise Agent Desktop uses AGTHangupCall. It was verified using the Test Harness that the Channel Provider was able to handle the AGTRelease line command. Since the completion of the compliance testing Kana Enterprise Agent Desktop has been enhanced to offer both AGTReleaseLine and AGTHangupCall to the agent when finished with the dialer call. This was not tested however.

2.3. Support

Support from Avaya is available by visiting the website <http://support.avaya.com> and a list of product documentation can be found in **Section 12** of these Application Notes. Technical support for the Kana Enterprise product can be obtained as follows.

- Tel USA: + +1-800-737-8738
- Tel EMEA: +44 141 533 4000
- Email: info@kana.com

3. Reference Configuration

Figure 1 below shows the compliance tested configuration comprising of Avaya Aura® Communication Manager connected to an Avaya G430 Media Gateway. QSIG trunks from the Avaya G430 Media Gateway provide the path for calls to the Avaya PG230 Digital Switch which is controlled by Avaya Proactive Contact R5.1. A further PRI trunk provides access to a simulated PSTN. Avaya Proactive Contact Agents are logged into Avaya Proactive Contact using Sword Ciboodle Kana Enterprise via either KED or the Test Harness and Avaya 96xx IP Deskphones provided the agent headsets.

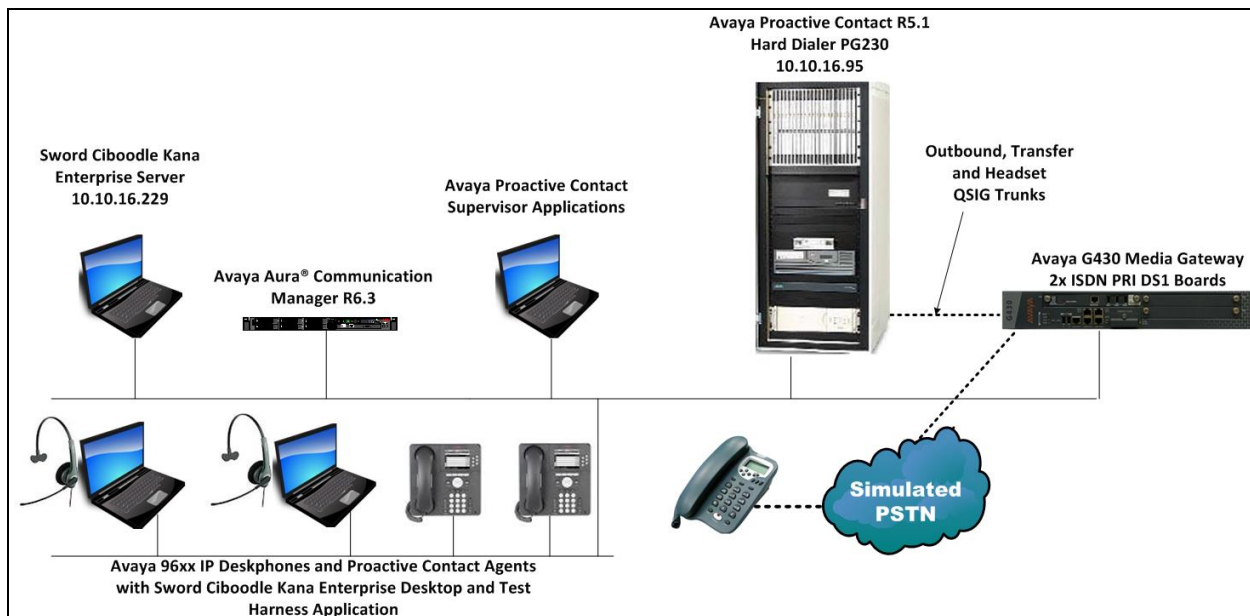


Figure 1: Avaya Proactive Contact with Sword Ciboodle Kana Enterprise Configuration

4. Equipment and Software Validated

The following equipment and software were used for the sample configuration provided:

Equipment/Software	Release/Version
Avaya Aura® Communication Manager running on Avaya S8800 Server	R6.3 SP1
Avaya Proactive Contact Running on HP DL360	R5.1.0.0.1802 patches 359, 360 and 362
Avaya 9630 H.323 IP Deskphone	3.2
Avaya PG230	Generic Software 15.3.1
Sword Ciboodle Kana Enterprise	AvayaPCChannelProvider 13R1

5. Configure Avaya Aura® Communication Manager

This section provides the procedures for configuring Communication Manager to support the PG230 integration. These application notes assume configuration of Communication Manager with Proactive Contact has already been performed. For illustrative purposes the procedures necessary for configuration includes the following area.

- Configure Trunks to Avaya PG230 Digital Switch

5.1. Configure Trunks to Avaya PG230 Digital Switch

A number of trunks are required for the purpose of communication between PG230 and Communication Manager. One trunk for calls in each of the following categories

- Agent Headsets (Dialback)
- Outbound
- Inbound
- Transfer

The physical connection is made between PG230 and the MM710 contained within the G450 Media Gateway. Enter the **add ds1 xxxxx** command, where **xxxxx** is the location of the DS1 media module pack. Configure the following

- **Name** set to any descriptive string value, in this case, it was **CM-PG230**
- **Bit Rate** set to **2.048**
- **Line Coding** set to **hdb3**
- **Signaling Mode** set to **isdn-pri**
- **Connect** set to **pbx**
- **Interface** set to **peer-master**
- **Peer Protocol** set to **Q-SIG**
- **Interface Companding** set to **alaw**
- **Idle Code** set to **01010100**

```
add ds1 001v3                                     Page 1 of 1
                                         DS1 CIRCUIT PACK

      Location: 001v8                                Name: ToDialer
      Bit Rate: 2.048                                Line Coding: hdb3
      Signaling Mode: isdn-pri                        Interface: peer-master
      Connect: pbx                                    Peer Protocol: Q-SIG
      TN-C7 Long Timers? n                            Side: a
      Interworking Message: PROGRESS                  CRC? y
      Interface Companding: alaw                      Channel Numbering: timeslot
      Idle Code: 01010100                            DCP/Analog Bearer Capability: 3.1kHz
                                                    T303 Timer(sec): 4
                                                    Disable Restarts? n
                                                    Near-end CSU Type: other
      Slip Detection? y
      Echo Cancellation? n
```

Configure a Signaling Group for the previously configured DS1 board 001v3. Enter the **add signaling-group n** command; where **n** is an unused signaling group number. Configure the following on **Page 1**.

- **Group Type** set to **isdn-pri**
- **Primary D-Channel** enter the DS1 board number followed by 16
- **Trunk Group for Channel Selection** enter the 1st trunk group number that was configured for DS1 board 001v3; in this case trunk group **3**
- **TSC Supplementary Service Protocol** set to **b**

add signaling-group 7		Page	1	of	1
SIGNALING GROUP					
Group Number: 7	Group Type: isdn-pri				
	Associated Signaling? y	Max number of NCA TSC: 0			
	Primary D-Channel: 001V316	Max number of CA TSC: 0			
		Trunk Group for NCA TSC: 3			
Trunk Group for Channel Selection: 3	X-Mobility/Wireless Type: NONE				
TSC Supplementary Service Protocol: b	Network Call Transfer? n				

Configure a trunk group used for inbound calls. Enter the **add trunk-group n** command, where **n** is an available trunk group number. Configure the following on **Page 1**.

- **Group Type** set to **isdn**
- **Group Name** set to any descriptive string value, in this case, it was **To Dialer-Headsets**
- **TAC** enter a Trunk Access Code that is valid in the provisioned dial plan
- **Dial Access** set to **y**
- **Service Type** set to **tie**

add trunk-group 3				Page	1 of 21
TRUNK GROUP					
Group Number: 7		Group Type: isdn		CDR Reports: y	
Group Name: To Dialer - Headsets		COR: 1	TN: 1	TAC: 703	
Direction: two-way		Outgoing Display? y		Carrier Medium:	
PRI/BRI					
Dial Access? y		Busy Threshold: 255		Night Service:	
Queue Length: 0					
Service Type: tie		Auth Code? n		TestCall ITC: rest	
Far End Test Line No:					
TestCall BCC: 4					

On **Page 2** of the trunk group configuration, specify the following:

- **Supplementary Service Protocol** set to **b**
- **Disconnect Supervision**
 - **In** set to **y**
 - **Out** set to **y**

add trunk-group 3	Page 2 of 21
Group Type: isdn	
TRUNK PARAMETERS	
Codeset to Send Display: 6	Codeset to Send National IEs: 6
Max Message Size to Send: 260	Charge Advice: none
Supplementary Service Protocol: b	Digit Handling (in/out):
enbloc/enbloc	
Trunk Hunt: cyclical	
Digital Loss Group: 13	
Incoming Calling Number - Delete:	Insert: Format:
Bit Rate: 1200	Synchronization: async Duplex: full
Disconnect Supervision - In? y Out? y	
Answer Supervision Timeout: 0	
Administer Timers? n	CONNECT Reliable When Call Leaves ISDN? n
XOIP Treatment: auto	Delay Call Setup When Accessed Via IGAR? n

On **Page 5**, configure **GROUP MEMBER ASSIGNMENTS** as follows:

- **Port** enter the DS1 board number followed by the trunk member number. The ports configured on Communication Manager must be mapped to the ports configured on the PG230 Digital Switch.
- **Sig Grp** enter the number of the signaling group configured for the DS1 board 001v3, in this case it is Signaling Group **7**.

add trunk-group 3	Page 5 of 21
TRUNK GROUP	
Administered Members (min/max): 1/5	
Total Administered Members: 5	
GROUP MEMBER ASSIGNMENTS	
Port	Code Sfx Name Night Sig Grp
1: 001V301	MM710 7
2: 001V302	MM710 7
3: 001V303	MM710 7
4: 001V304	MM710 7
5: 001V305	MM710 7

Note: There is different port numbering between PG230 Digital Switch and Communication Manager; therefore ports 2-6 on PG230 Digital Switch correspond to ports 1-5 on Communication Manager.

Repeat the above configuration steps in order to configure remaining trunk groups for Outbound Inbound and Transfer calls. For each trunk group make sure that the number of ports in GROUP MEMBER ASSIGNMENTS is correctly mapped to the number of ports configured on the PG230. Also, for every trunk group, configure each port with signaling group 7.

Enter **list trunk-group** command, to list all trunk groups that were configured on the Communication Manager. Below is the list of all trunk groups that were configured for the E1 QSIG trunk between Communication Manager and PG230 Digital Switch. In addition, note the presence of the preconfigured Simulated PSTN trunk, the configuration of which is outside of the scope of these Application Notes.

list trunk-group											
TRUNK GROUPS											
Grp				No.				Out Que			
No.	TAC	Group Type	Group Name	Mem	TN	COR	CDR	Meas	Dsp	Len	
2	702	isdn	Simulated PSTN	8	1	1	r	both	n	0	
3	703	isdn	QSIG to PG230 - Headsets	5	1	1	y	both	y	0	
4	704	isdn	QSIG to PG230 - Outbound	10	1	1	y	both	n	0	
5	705	isdn	QSIG to PG230 - Inbound	5	1	1	y	both	n	0	
6	706	isdn	QSIG to PG230 - Transfer	5	1	1	y	both	n	0	

6. Configure Avaya Proactive Contact

It is assumed a fully operating Proactive Contact has been implemented. If assistance is required with Proactive Contact, please contact Avaya Professional Services or an Avaya Business Partner. The following pages illustrate the configuration of Proactive Contact.

6.1. Configure dgswitch.cfg

Edit `/opt/avaya/pds/config/dgswitch.cfg` as shown below. The format used is based on the location of the ports in the PG230 Digital Switch; therefore Proactive Contact is configured with the same number of Inbound Ports as the number of inbound lines on the PG230 Digital Switch. The headset ports configured on Proactive Contact correspond to the ports of the headset trunk group configured on Communication Manager in **Section 4.1**, the same is true for Outbound, Inbound and Transfer trunk ports. Note the headset group 15 specified here as in `opmon.cfg`.

```
# Headset Ports
H:1:361:1::#H:15:1:1-1-21-4-2
H:2:362:1::#H:15:1:1-1-21-4-3
H:3:363:1::#H:15:1:1-1-21-4-4
H:4:364:1::#H:15:1:1-1-21-4-5
H:5:365:1::#H:15:1:1-1-21-4-6

# Normal Outbound Trunks
N:1:366:1::#O:10:1:1-1-21-4-7
N:2:367:1::#O:10:1:1-1-21-4-8
N:3:368:1::#O:10:1:1-1-21-4-9
N:4:369:1::#O:10:1:1-1-21-4-10
N:5:370:1::#O:10:1:1-1-21-4-11
N:6:371:1::#O:10:1:1-1-21-4-12
N:7:372:1::#O:10:1:1-1-21-4-13
N:8:373:1::#O:10:1:1-1-21-4-14
N:9:374:1::#O:10:1:1-1-21-4-15
N:10:375:1::#O:10:1:1-1-21-4-16

# Normal Inbound Trunks
N:11:377:1::#I:11:1:1-1-21-4-18
N:12:378:1::#I:11:1:1-1-21-4-19
N:13:379:1::#I:11:1:1-1-21-4-20
N:14:380:1::#I:11:1:1-1-21-4-21
N:15:381:1::#I:11:1:1-1-21-4-22

# Transfer-thru Trunks
T:1:382:1::#T:12:1:1-1-21-4-23
T:1:383:1::#T:12:1:1-1-21-4-23
T:1:384:1::#T:12:1:1-1-21-4-23
T:1:385:1::#T:12:1:1-1-21-4-23
T:1:386:1::#T:12:1:1-1-21-4-23
```

Edit only the last 4 lines of **/opt/avaya/pds/config/voicemail.cfg**, this file refers to the announcements recorded on the PG230.

```
250:greeting:1027:Female:Folder4:Voice:Message27
251:inbound:1028:Female:Folder4:Voice:Message28
252:outbound:1029:Female:Folder4:Voice:Message29
253:notLoggedIn:1030:Female:Folder4:Voice:Message30
```

Navigate to the **/opt/avaya/pds/scripts** directory and copy the telephny_hd.spt file to the telephny.spt file using the following command **cp telephny_hd.spt telephny.spt**. This file defines Hard Dialer specific parameters.

6.2. Configure master.cfg

Amendments to the **master.cfg** file, located in the **/opt/avaya/pds/etc** directory, were made as follows:

```
DBKGROUP:15,1,1
DBSERVERIP:10.10.16.95
IICB_HOST:devconhd501
INBNDSYS:YES
LINEASSIGN:REG,O=1-10;INB,I=11-15
NAMESERVICEHOST:devconhd501
OPERATORS:5
OPLIMIT:I=5,O=5,B=5,P=5,M=5
PORTS:15
PRIMARY:YES
SWITCHNAME:switch1
SWITCHTESTMODE:NO
SWITCHTYPE:DIGITAL
VISUAL_CPA:YES
WEBLMURL:http://10.10.16.95,8080/WebLM/LicenseServer:
```

6.3. Configure number format

The `/opt/avaya/pds/config/phonefmt.cfg` file contains details of how Proactive Contact needs to manipulate numbers in the calling list in order to successfully place them. The final line in the file is configured as follows:

```
STD_TO_DIALFMT:(country code):(line type):(strip):(prefix):(suffix): \  
#           (description)  
#   where:  
#       country code - "Calling to" country code digits.  
#       line type -   Line type (line assignment label), or ALLTYPES  
#                   for all line types.  
#       strip -       Number of digits to strip from the start of the  
#                   standard phone number (before prefix applied).  
#       prefix -      Characters to prefix to stripped phone number.  
#                   (Max 12 chars.)  
#       suffix -      Characters to suffix to phone number. (Max 12 chars.)  
#       description - Optional description.  
STD_TO_DIALFMT*:ALLTYPES:10:901415556000::
```

In this instance, of the digits dialed, **10** are deleted and replaced with **901415556000** and the call is routed over the outbound trunk. It is assumed Communication Manager has the necessary configuration required to route the call accordingly, in this case, over the simulated PSTN.

7. Perform Avaya Proactive Contact Job Configuration

It is assumed that the necessary pre-configuration of relevant job components such as tenants, calling lists, strategies, record selections and jobs have already been configured as required.. For the purpose of the compliance testing jobs **outbnd4**, **outbnd6** (managed) and **inbnd1** were configured as shown below in the Proactive Contact Editor application.

File Edit View Settings Tools Help

devconhd501 Default

Contact Management

Strategies

Selections

Selection Reports

Jobs

Job Templates

Jobs: Active NiceBlend

Job	Job type	File Version	Outbound list	Inbound list	Status
NiceBlend	Blend	Active	devconhd501-list11	devconhd501-inbnd6	Running
inbnd1	Inbound	Active		devconhd501-inbnd4	Running
outbnd3	Outbound	Active	devconhd501-list10		Running
outbnd4	Outbound	Active	devconhd501-list6		Running
outbnd6	Managed	Active	devconhd501-list8		Running
blend	Blend	Active	devconhd501-list1	devconhd501-inbnd1	Stopped
blendPG	Blend	Active	devconhd501-list4	devconhd501-inbnd5	Stopped
inbnd2	Inbound	Active		devconhd501-inbnd2	Stopped
inbnd4	Inbound	Active		devconhd501-inbnd6	Stopped
inbnd5pg	Inbound	Active		devconhd501-inbnd5	Stopped
inbnd6	Inbound	Active		devconhd501-inbnd6	Stopped
infinity10	Outbound	Active	devconhd501-list10		Stopped
managed	Managed	Active	devconhd501-list1		Stopped
outbnd	Outbound	Active	devconhd501-list1		Stopped
outbnd2	Outbound	Active	devconhd501-list4		Stopped
outbnd5	Outbound	Active	devconhd501-list7		Stopped
verify	Outbound	Active	devconhd501-list1		Stopped
virtual	Virtual	Active	devconhd501-list1		Stopped

Job Detail

Setting	Value
Basic	
Job description	NiceBlend
Tagged trunk-to-trunk transfer data	
Percentage complete of job to trigger	0
Line type(s) for use on job	REG:JNB
Earliest start time	03:00
Latest stop time	23:59
Calling party number (ANI)	
Calling party number (ANI) by record	
Require unit ID for agent login	<input type="checkbox"/>
Call Pacing	
Expert calling ratio	w/0
Initial hit rate	50
Minimum hit rate	20
Cell Phone Campaign Call Progress	0
Files	
Outbound calling list	devconhd501-list11
Name of inbound job to transfer calls to	inbnd1
Inbound calling list	devconhd501-inbnd6
Record selection file name	all11
Outbound screen(s)	list1
Inbound screen(s)	inbnd1

8. Configure Kana Enterprise Configuration

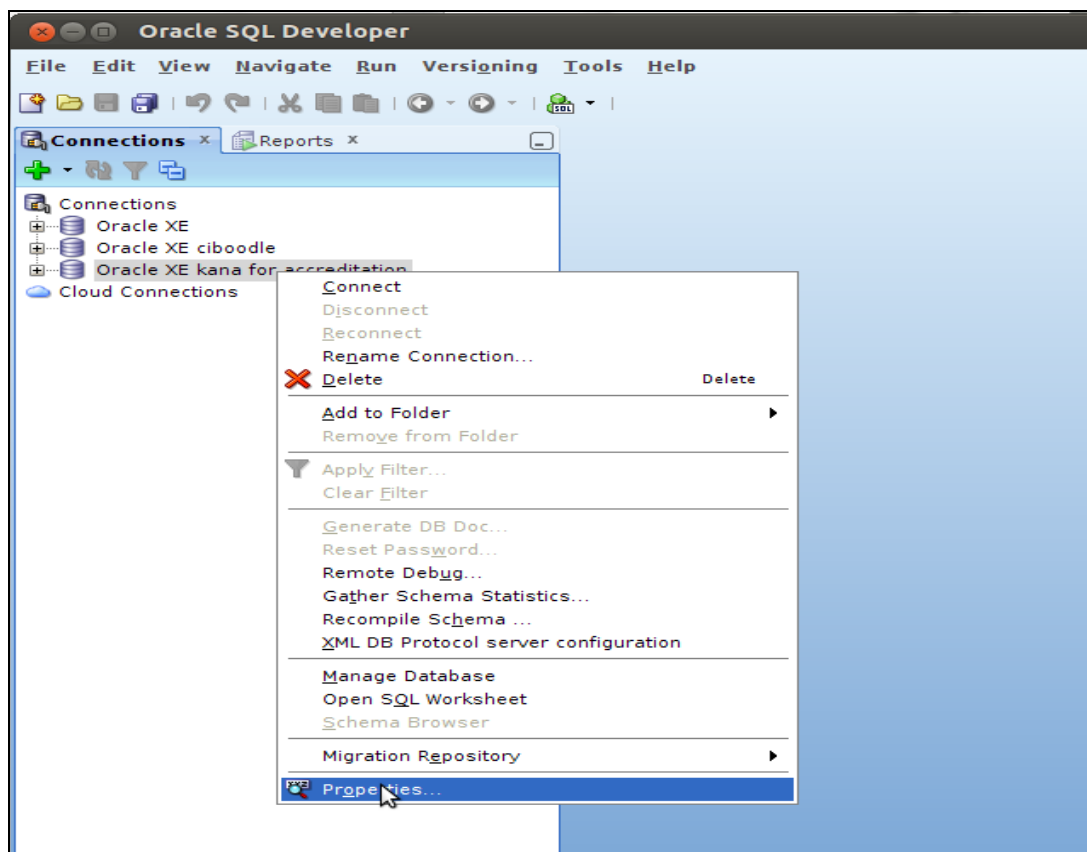
The Kana Enterprise application is deployed and configured according to customer requirements, through engagement directly with the Kana Enterprise Project Team. The configuration steps required for integration to Proactive Contact can be summarized as follows:

The following section describes the steps required to configure the Kana Enterprise in order to connect with Avaya Proactive Contact via the Agent API. The installation of Kana Enterprise is outside the scope of these Application Notes and is therefore not documented.

Note: It is assumed that the Kana Enterprise Server has been fully installed and a database already in place and configured. It is also assumed that any additional software that is required for the connection with Contact Center is also installed.

8.1. Configure Avaya Aura® Contact Center connection in the Kana Enterprise database

It is assumed that a database client is available to query the Oracle database on the Kana Enterprise Server. Using a suitable SQL editor open a connection to the Kana Enterprise database as shown below. Right click on the database and select **Properties**.



Fill in the information required such as the **Username**, **Password**, **Hostname** and the **Port** number as shown in the example below.

New / Select Database Connection

Connection Name	Connection Details
Oracle XE	sys@//localhost:...
Oracle XE ciboodle	ciboodle@//localh...
Oracle XE kana fo...	kana@//localhost...

Connection Name: Oracle XE kana for accreditation
 Username: kana
 Password:
☒ Save Password

Oracle

Connection Type: Basic Role: default

Hostname: localhost
 Port: 1521
☒ SID: xe
☐ Service name:
☐ OS Authentication ☐ Kerberos Authentication ☐ Proxy Connection

Status:
 Help Save Clear Test Connect Cancel

The following information must be set in order to connect to a Proactive Contact dialer. In the example below the Proactive Contact is 10.10.16.95:

Oracle SQL Developer: Table KANA.CHANN_CONFIG@KE on 10.77.99.234

Columns: Data Constraints | Statistics | Triggers | Dependencies | Details | Partitions | Indexes | SQL

CHANNEL_ID	NAME	VALUE	RELEASE_ID
1	8 CAMPAIGN_FIELDS	CUSTOMER_LAST_NAME, CUSTOMER_FIRST_NAME, TITLE...	1
2	8 CAMPAIGN_FIELD_FNAME	CUSTOMER_FIRST_NAME	1
3	8 CAMPAIGN_FIELD_LNAME	CUSTOMER_LAST_NAME	1
4	8 CAMPAIGN_FIELD_PHONE	PHONE1	1
5	8 CLI_NUMBERS	01234567890,00432456456,12345678901,09876543210	1
6	8 DIALLER_DATE_FORMAT	dd/mm/yyyy	1
7	8 DIALLER_TIME_FORMAT	hh/mm/ss	1
8	8 DIALLR_TRANSFER_TYPE	STANDARD_TRANSFER	1
9	8 IS_NATIVE_SSL	Y	1
10	8 MULTIPLE_CAMPAIGNS	Y	1
11	8 PINNED_LINE_MODE	N	1
12	8 PRIMARY_DIALLR_HOST	10.10.16.95	1
13	8 PRIMARY_DIALLR_PORT	22700	1
14	8 PROG_USES_AUTO_CALL	N	1

Messages - Log

```
UPDATE 'KANA'. 'CHANN_CONFIG' SET VALUE = '10.10.16.95' WHERE ROWID = 'AABRC3AAEAAATCXABV' AND ORA_ROWSCN = '54517988'
```

Commit Successful

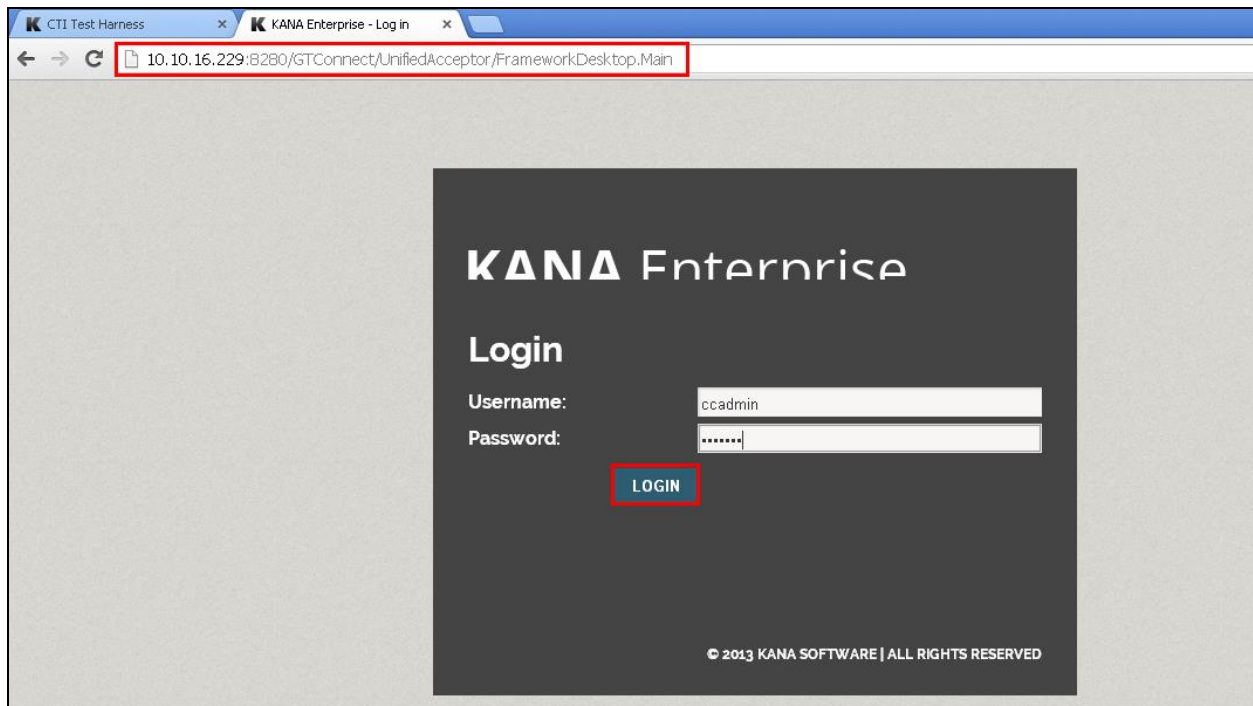
Saved: Table KANA.CHANN_CONFIG@KE on 10.77.99.234

8.2. Configure Kana Enterprise to use the Avaya Proactive Contact Dialler

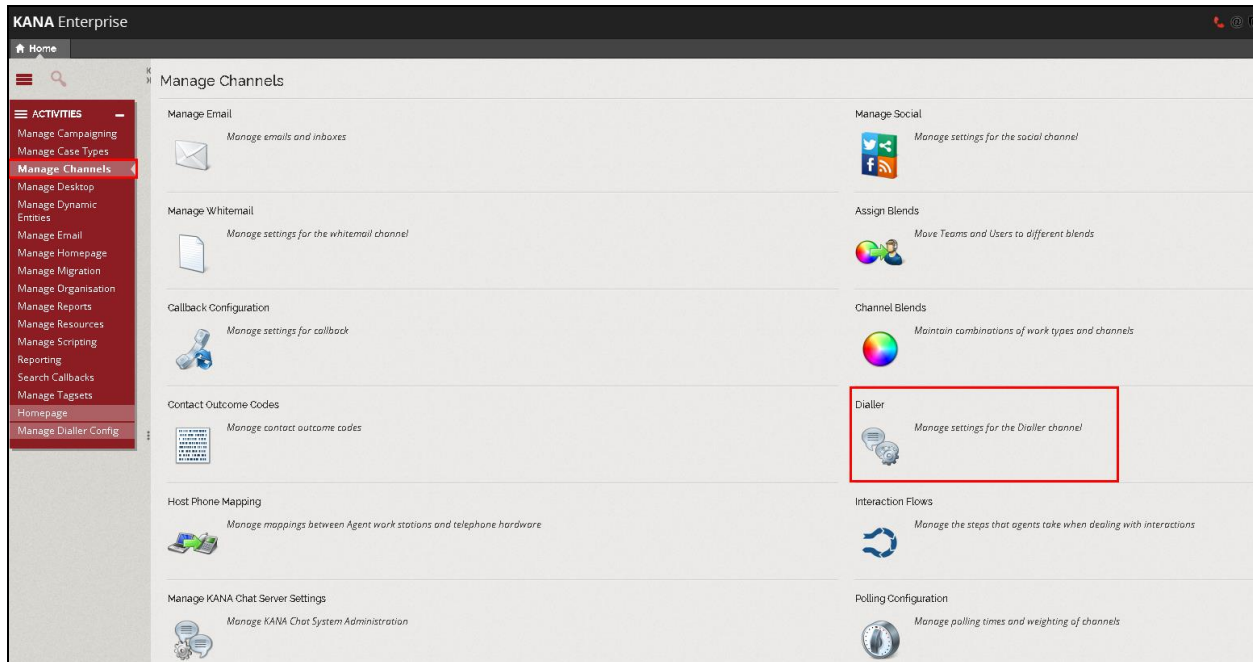
The configuration of Kana Enterprise in the following sections can be performed using a web browser and logging in as an administrator.

Note: Google Chrome is the preferred web browser to use for the configuration of Kana Enterprise.

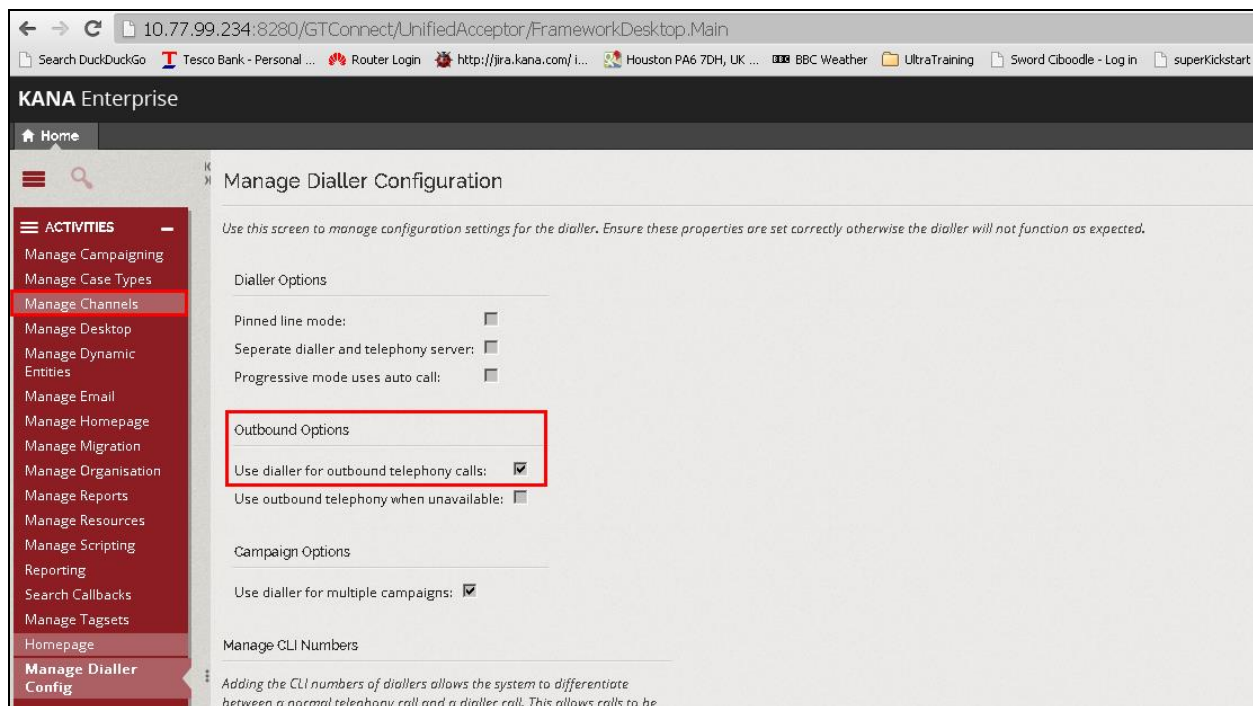
Open Google Chrome and navigate to <http://<KanaEnterpriseServer>:8280/GTConnect/UnifiedAcceptor/FrameworkDesktop.Main>. Enter the proper credentials and click on **LOGIN** to continue.



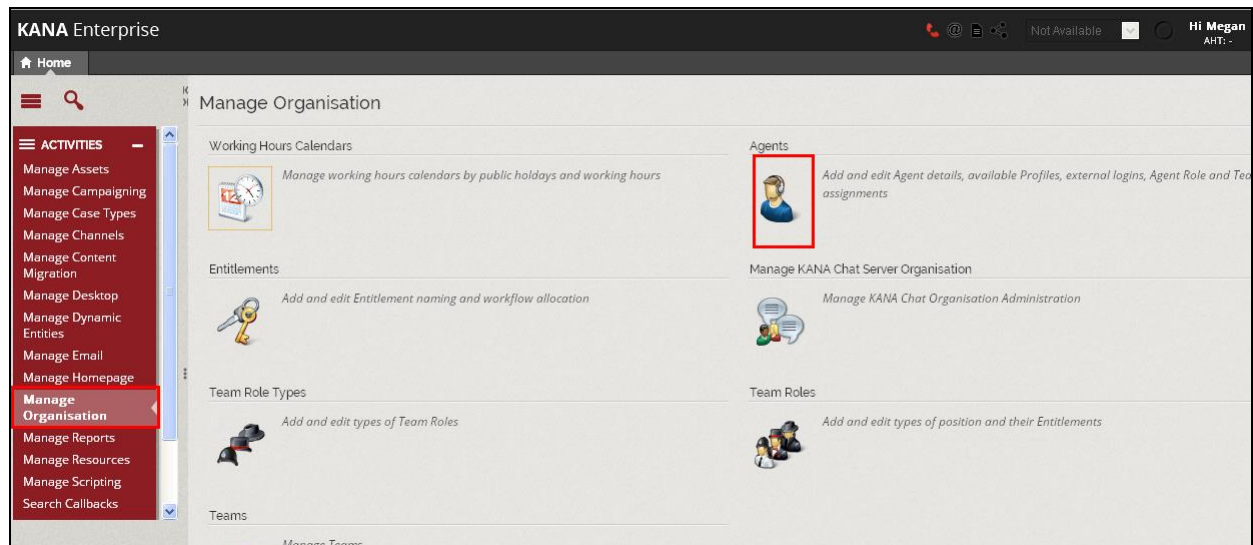
From the left window click on **Manager Channels** and in the main window click on **Dialer** highlighted below.



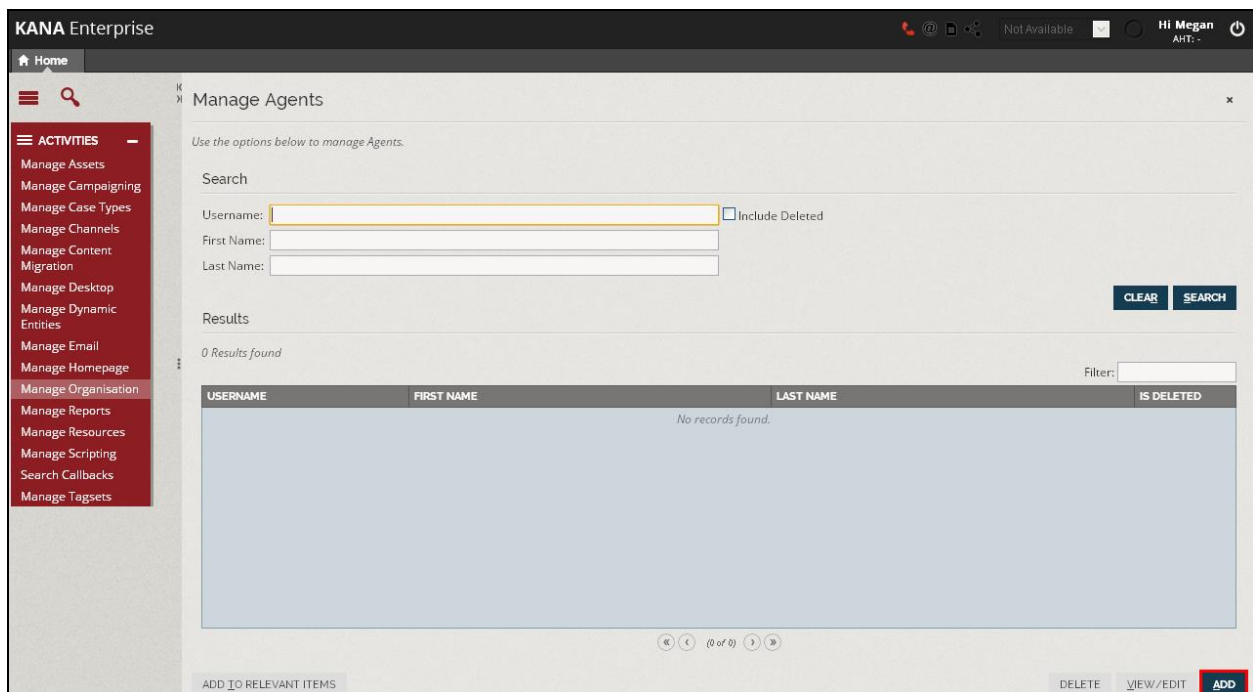
Ensure that **Use dialer for outbound telephony calls** is ticked under the **Outbound Options**.



Click on **Manage Organisation** in the left window and select **Agents** highlighted in the main window.



Select **ADD** located on the bottom left of the screen.



Enter the user's information. Select the tab **Profile Types** and ensure that **Agent Profile** is ticked as shown below.

The screenshot shows the 'View/Edit Agent' form in KANA Enterprise. The 'Profile Types' tab is selected, showing a table of profile types. The 'Agent Profile' is checked in the 'SELECT FOR USER?' column.

PROFILE NAME	DESKTOP PROCESS	SELECT FOR USER?
Agent Profile	Framework.Desktop.Implementation.Profile.Process.Desktop.Profile.Process	<input checked="" type="checkbox"/>
Business Admin Profile	Framework.Desktop.Implementation.Profile.Process.Desktop.Profile.Process	<input type="checkbox"/>
Developer Profile	Framework.Desktop.Implementation.Profile.Process.Desktop.Profile.Process	<input type="checkbox"/>
Reports Profile	Framework.Desktop.Implementation.Profile.Process.Desktop.Profile.Process	<input type="checkbox"/>
Supervisor Profile	Framework.Desktop.Implementation.Profile.Process.Desktop.Profile.Process	<input type="checkbox"/>

Select the **External Security Details** tab and click on **ADD** at the bottom right of the screen.

The screenshot shows the 'View/Edit Agent' form in KANA Enterprise. The 'External Security Details' tab is selected, showing a table with columns 'TYPE' and 'USERNAME'. The 'ADD' button is highlighted at the bottom right.

TYPE	USERNAME

Ensure that the **Type** is set to **Dialler** and that the **Username** and **Password** entered are the same as on the PC5 dialler.

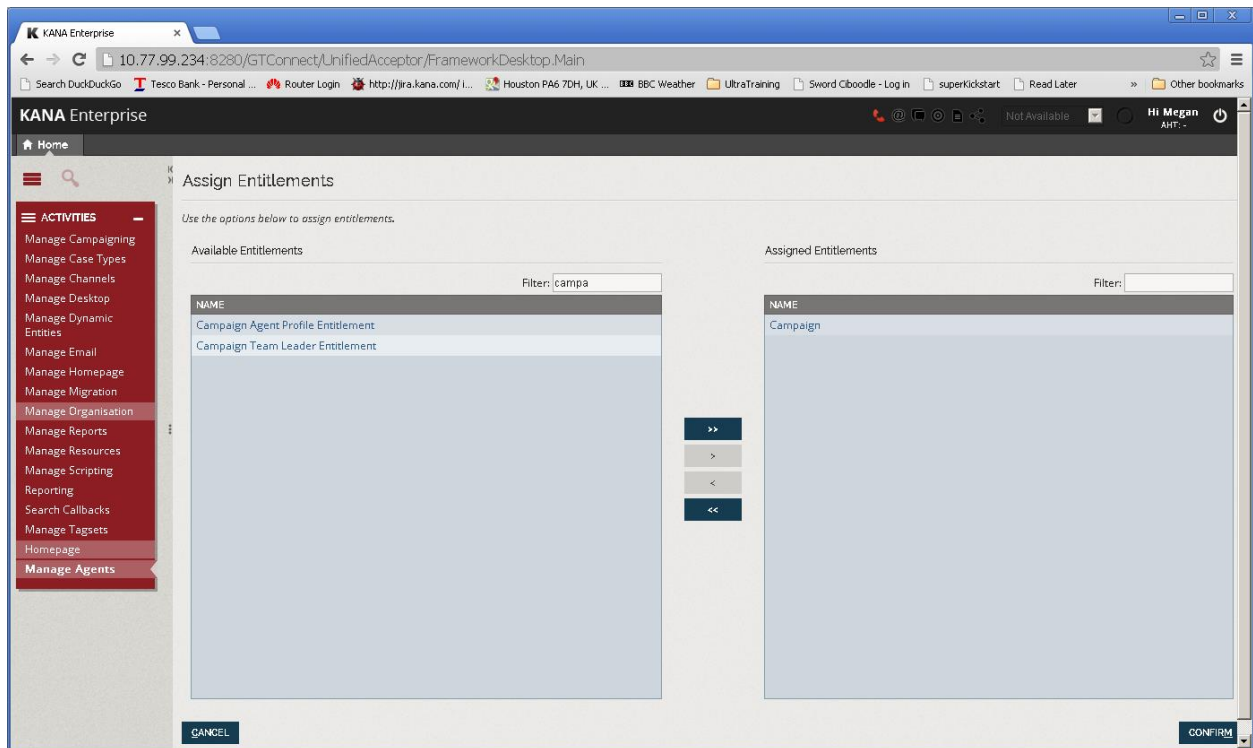
The screenshot shows the KANA Enterprise web interface. A modal dialog titled "Add External Security Details" is open over the "View/Edit Agent" page. The dialog contains the following fields:

- Type: * (Dropdown menu, currently set to "Dialler")
- Username: * (Text input, containing "agent12")
- Password: * (Text input, masked with asterisks)
- Retype Password: * (Text input, masked with asterisks)

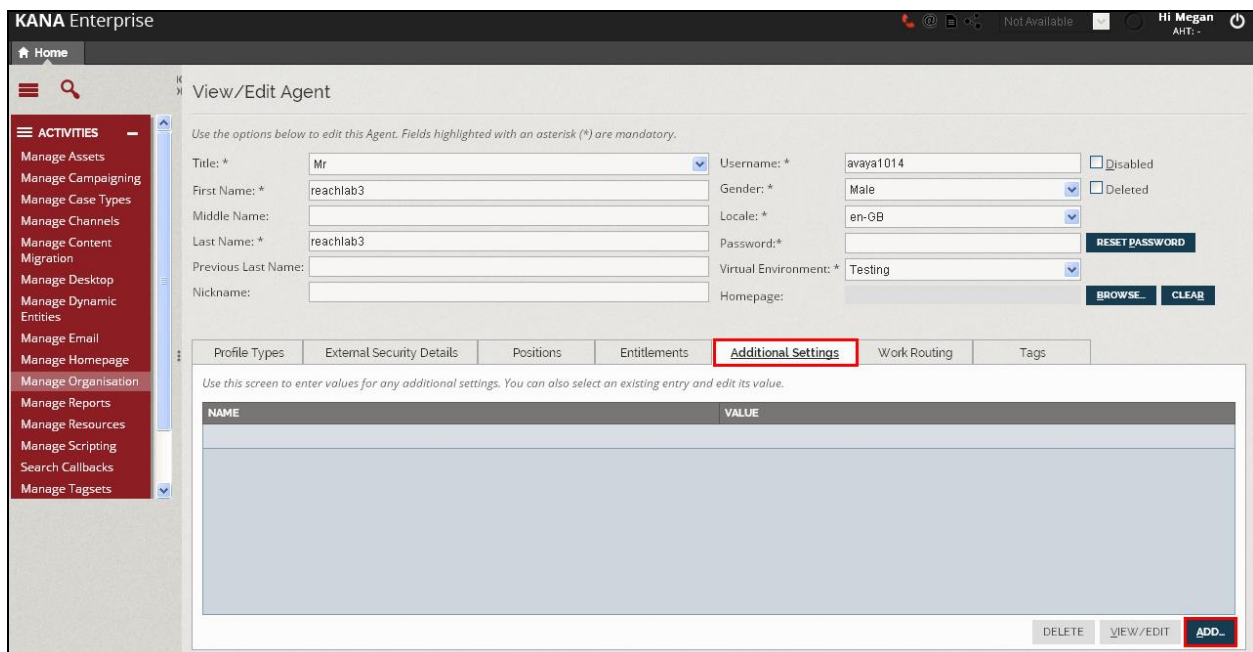
Buttons at the bottom of the dialog are "CANCEL", "ADD ANOTHER", and "CONFIRM".

In the background, the "View/Edit Agent" form is visible with fields for personal and contact information. The "External Security Details" tab is selected in the left sidebar of the form.

Select **Campaign** from the left window and click on the **Assign** icon. Click on **CONFIRM** once selected correctly.



Select the **Additional Settings** tab and click on **ADD** at the bottom right of the screen.



Enter **AGENT_HEADSET_ID** for the **Setting** and the telephone extension number associated with this agent for the **Value** in this case the extension number was **1014**.

The screenshot shows the 'View/Edit Agent' interface in KANA Enterprise. A modal window titled 'Additional Setting' is open, displaying a table with one row: 'TELEPHONY_EXTENSION'. The 'Setting' column contains 'AGENT_HEADSET_ID' and the 'Value' column contains '1014'. The modal has buttons for 'CANCEL', 'ADD ANOTHER', and 'CONFIRM'. In the background, the agent's profile is visible with fields like Title, First Name, Last Name, Username, Gender, Locale, Password, and Virtual Environment. The 'Additional Settings' tab is selected in the top navigation bar.

Once this user is added click on **CONFIRM** at the bottom right of the screen as highlighted below to save the user.

Enter **AGENT_WORK_MODE** for the Setting and the telephone number associated with this agent for the Value in this case the campaign type is **OUTBOUND**.

This screenshot is similar to the previous one, showing the 'View/Edit Agent' screen with the 'Additional Setting' modal open. However, the 'Setting' in the modal is now 'AGENT_WORK_MODE' and the 'Value' is 'OUTBOUND'. The 'CONFIRM' button at the bottom right of the modal is highlighted with a red box. The background interface remains the same, showing the agent's profile and the 'Additional Settings' tab.

8.3. Kana Enterprise Dialer Test Harness

To facilitate testing KANA Enterprise comes with a test harness for manually exercising the raw PC5 dialer functions. This was used for some of the compliance tests. Note that the data is representative only.

8.4. Monitoring the Agent API Conversation

Kana Enterprise PC5 Channel Provider logs full Agent API Client/Server messages as part of its own logging, so this can be used to monitor the dialogue between KANA Enterprise and Avaya Proactive Contact.

```
2013-08-16 10:24:08,866 INFO Channel Provider [ com.gtnet.interactionManager.providers.avaya.pcDialler.AvayaPCChannelProvider ]
instantiated
2013-08-16 10:24:09,361 INFO Initialising connection to host [10.10.16.95] on port [22700]
2013-08-16 10:24:09,454 DEBUG Server << AGTSTART NAgent server 9696 0 2 -0-AGENT_STARTUP
2013-08-16 10:24:09,455 INFO Posting event [GT.System.InternalObjects.GTInteractionManager.ConnectSuccess] to process layer
2013-08-16 10:24:09,455 DEBUG Event data payload is as follows :
2013-08-16 10:24:09,455 DEBUG channelID : DIALLER
2013-08-16 10:24:11,347 DEBUG Client >> AGTLogon CClient 0 14 3 -Default\agent2-02-PCAPI_5.0.0.0.4
2013-08-16 10:24:11,539 DEBUG Server << AGTLogon PAgent server 9696 14 2 -0-S28833
2013-08-16 10:24:11,615 DEBUG Server << AGTLogon RAgent server 9696 14 2 -0-M00000
2013-08-16 10:24:11,615 DEBUG Client >> AGTReserveHeadset CClient 0 14 1 -1001
2013-08-16 10:24:11,616 DEBUG Server << AGTReserveHeadset PAgent server 9696 14 2 -0-S28833
2013-08-16 10:24:11,654 DEBUG Server << AGTReserveHeadset RAgent server 9696 14 2 -0-M00000
2013-08-16 10:24:11,654 INFO Posting event [GT.System.InternalObjects.GTInteractionManager.LoginSuccess] to process layer
```

2013-08-16 10:24:11,654 DEBUG Event data payload is as follows :

2013-08-16 10:24:11,654 DEBUG channelID : DIALLER

2013-08-16 10:24:11,655 DEBUG Client >> AGTListJobs CClient 0 15 1 -A

2013-08-16 10:24:11,674 DEBUG Server << AGTListJobs DAgent server 9696 15 44

-O-M00001-B,NiceBlend,I-B,blend,I-B,blendPG,I-I,inbnd1,I-I,inbnd2,I-I,inbnd4,I-I,inbnd5pg,I-I,inbnd6,I-O,infinity10,I-I,ivr1pool,I-M,managed,I-O,outbnd,I-O,outbnd2,I-O,outbnd3,A-O,outbnd4,I-O,outbnd5,I-M,outbnd6,A-O,shadowjob_1,I-O,shadowjob_10,I-O,shadowjob_11,I-O,shadowjob_12,I-O,shadowjob_13,I-O,shadowjob_14,I-B,shadowjob_15,I-B,shadowjob_16,I-B,shadowjob_17,I-O,shadowjob_18,I-O,shadowjob_19,I-O,shadowjob_2,I-O,shadowjob_20,I-O,shadowjob_21,I-O,shadowjob_22,I-O,shadowjob_24,I-O,shadowjob_3,I-O,shadowjob_4,I-O,shadowjob_5,I-O,shadowjob_6,I-O,shadowjob_7,I-B,shadowjob_8,I-O,shadowjob_9,I-O,verify,I-O,virtual,I

2013-08-16 10:24:11,676 INFO Posting event [GT.System.InternalObjects.GTInteractionManager.ListAvailableCampaignsSuccess] to process layer

2013-08-16 10:24:11,676 DEBUG Event data payload is as follows :

2013-08-16 10:24:11,676 DEBUG availableCampaigns : Object[GT.Runtime.DefaultDocuments.GTList]

2013-08-16 10:24:11,676 DEBUG channelID : DIALLER

2013-08-16 10:24:11,710 DEBUG Server << AGTListJobs RAgent server 9696 15 2 -O-M00000

2013-08-16 10:28:15,543 DEBUG Client >> AGTAttachJob CClient 0 16 1 -outbnd3

2013-08-16 10:28:15,546 DEBUG Server << AGTAttachJob RAgent server 9696 16 2 -O-M00000

2013-08-16 10:28:15,546 DEBUG Client >> AGTSetWorkClass CClient 0 16 1 -O

2013-08-16 10:28:15,547 TRACE User logged in to channel provider

2013-08-16 10:28:15,547 INFO Posting event [GT.System.InternalObjects.GTInteractionManager.AttachCampaignSuccess] to process layer

2013-08-16 10:28:15,547 DEBUG Event data payload is as follows :

2013-08-16 10:28:15,547 DEBUG channelID : DIALLER

2013-08-16 10:28:15,547 DEBUG currentCampaign : outbnd3

2013-08-16 10:28:15,547 DEBUG Client >> AGTListCallbackFmt CClient 0 17 0

2013-08-16 10:28:15,548 DEBUG Server << AGTSetWorkClass RAgent server 9696 16 2 -O-M00000

2013-08-16 10:28:15,549 DEBUG Client >> AGTConnHeadset CClient 0 16 0

2013-08-16 10:28:15,549 DEBUG Server << AGTListCallbackFmt DAgent server 9696 17 4 -O-M00001-CCYY/MM/DD-2

2013-08-16 10:28:15,550 DEBUG Server << AGTListCallbackFmt RAgent server 9696 17 2 -O-M00000

2013-08-16 10:28:15,586 DEBUG Server << AGTConnHeadset PAgent server 9696 16 2 -O-S28833

2013-08-16 10:28:22,621 DEBUG Server << AGTConnHeadset RAgent server 9696 16 2 -O-M00000

2013-08-16 10:28:22,621 INFO Posting event [GT.System.InternalObjects.GTInteractionManager.ActivateSuccess] to process layer

2013-08-16 10:28:22,621 DEBUG Event data payload is as follows :

2013-08-16 10:28:22,622 DEBUG channelID : DIALLER

2013-08-16 10:28:22,646 DEBUG Client >> AGTSetDataField CClient 0 18 2 -O-ACCTNUM

2013-08-16 10:28:22,646 DEBUG Client >> AGTSetDataField CClient 0 19 2 -O-NAME2

2013-08-16 10:28:22,648 DEBUG Client >> AGTSetDataField CClient 0 20 2 -O-NAME1

2013-08-16 10:28:22,648 DEBUG Server << AGTSetDataField RAgent server 9696 18 2 -O-M00000

2013-08-16 10:28:22,648 DEBUG Client >> AGTSetDataField CClient 0 21 2 -O-PHONE1

2013-08-16 10:28:22,649 DEBUG Client >> AGTSetDataField CClient 0 22 2 -O-CITY

2013-08-16 10:28:22,649 DEBUG Client >> AGTSetDataField CClient 0 23 2 -O-STATE

2013-08-16 10:28:22,649 DEBUG Server << AGTSetDataField RAgent server 9696 19 2 -O-M00000

2013-08-16 10:28:22,650 DEBUG Client >> AGTSetDataField CClient 0 24 2 -O-ZIPCODE

2013-08-16 10:28:22,650 DEBUG Server << AGTSetDataField RAgent server 9696 20 2 -O-M00000

2013-08-16 10:28:22,651 DEBUG Server << AGTSetDataField RAgent server 9696 21 2 -O-M00000

2013-08-16 10:28:22,651 DEBUG Server << AGTSetDataField RAgent server 9696 22 2 -O-M00000

2013-08-16 10:28:22,652 DEBUG Server << AGTSetDataField RAgent server 9696 23 2 -O-M00000

2013-08-16 10:28:22,690 DEBUG Server << AGTSetDataField RAgent server 9696 24 2 -O-M00000

2013-08-16 10:29:32,543 DEBUG Client >> AGTDetachJob CClient 0 25 0

2013-08-16 10:29:42,546 DEBUG Server << AGTDetachJob RAgent server 9696 25 2 -O-M00000

2013-08-16 10:29:42,546 DEBUG Client >> AGTDisconnHeadset CClient 0 25 0

2013-08-16 10:29:42,548 DEBUG Server << AGTDisconnHeadset PAgent server 9696 25 2 -O-S28833

2013-08-16 10:29:42,586 DEBUG Server << AGTDisconnHeadset RAgent server 9696 25 2 -O-M00000

2013-08-16 10:29:42,587 DEBUG Client >> AGTLogoffAcid CClient 0 25 0

2013-08-16 10:29:42,588 DEBUG Server << AGTLogoffAcid RAgent server 9696 25 2 -O-E28872

2013-08-16 10:29:42,588 DEBUG Client >> AGTFreeHeadset CClient 0 25 0

2013-08-16 10:29:42,589 DEBUG Server << AGTFreeHeadset RAgent server 9696 25 2 -O-M00000

2013-08-16 10:29:42,590 DEBUG Client >> AGTLogoff CClient 0 25 0

2013-08-16 10:29:42,591 DEBUG Server << AGTLogoff RAgent server 9696 25 2 -O-M00000

2013-08-16 10:29:42,592 TRACE User logged out of channel provider

2013-08-16 10:29:42,592 INFO Posting event [GT.System.InternalObjects.GTInteractionManager.LogoutSuccess] to process layer

2013-08-16 10:29:42,592 DEBUG Event data payload is as follows :

2013-08-16 10:29:42,592 DEBUG channelID : DIALLER

2013-08-16 10:29:42,672 DEBUG Disconnecting from the Dialler Server.

2013-08-16 10:29:42,672 INFO Posting event [GT.System.InternalObjects.GTInteractionManager.DisconnectSuccess] to process layer

2013-08-16 10:29:42,672 DEBUG Event data payload is as follows :

2013-08-16 10:29:42,672 DEBUG channelID : DIALLER

9. Verification Steps

This section provides the tests that can be performed to verify the proper configuration of Kana Enterprise with Proactive Contact. Prior to verification, start an appropriate job on Proactive Contact.

9.1. Verify Successful Kana Enterprise Operation

Login a Proactive Contact Agent using the Kana Enterprise Desktop. Verify a list of jobs is presented, join a job, ensure a call is placed by the dialer to the agent headset and begin servicing calls. Confirm that the correct Calling List fields are shown containing the correct Calling List data. Using the call handling options verify that the full variety of call control and agent state options are available and operate as expected. Ensure the call can be finished, a reason code sent, and the next call is delivered with appropriate record information.

9.2. Verify Avaya Aura® Communication Manager Trunk Status

The following steps can ensure that signaling group and trunk groups configured between Communication Manager and PG230 Digital Switch are in-service. From the Communication Manager SAT enter the command **status signaling-group 7** to verify that the signaling group for the 001v8 DS1 board is **in-service**.

```
status signaling-group 3
                        STATUS SIGNALING GROUP

      Group ID: 3                      Active NCA-TSC Count: 0
      Group Type: isdn-pri              Active CA-TSC Count: 0
      Signaling Type: facility associated signaling
      Group State: in-service

                        Primary D-Channel

      Port: 001V316                    Level 3 State: in-service

                        Secondary D-Channel

      Port:                            Level 3 State: no-link
```


Enter the command **status trunk 3** to verify that the headset trunk group 3 is **in-service** and that the number of **active** channels corresponds to the number of agents logged in.

```
status trunk 3
```

TRUNK GROUP STATUS				
Member	Port	Service State	Mtce Connected Ports Busy	
0021/001	001v301	in-service /idle	no	
0007/002	001V302	in-service/ active	no	S00006
0021/003	001v303	in-service/idle	no	
0021/004	001v304	in-service/idle	no	
0021/005	001v305	in-service/idle	no	

9.3. Verify Avaya Proactive Contact Job Status

From Proactive Contact shell, type the command **jobmon** to verify agent is logged into the job outbnd4 and handling a call.

```
[STANDARD]
[ALLID]
```

Job Activity

Summary Statistics

Job: [outbnd4][1769]

Start time: 12.38.03

Current time: 15.45.26

Agent Activity

Line Usage

All Outb

ACD

PTP

Outbound Lines

Cur

Avg

Peak

Logged in:

1

1

0

0

Demand

:

1

0

1

Assigned :

1

1

Available

:

9

On Phone :

1

1

Total Lines

:

10

Calling Activities

Outbound Phone Calls

Records Selected:

386

Phone Calls made:

4

Cur/Run Hit Rate:

65/1

%

Agent Connects :

0

Queue :

0

Recalls :

2

Phone Calls Left:

378

[Job outbnd4 ready for calling]

10. Conclusion

These Application Notes describe the configuration steps required for Sword Ciboodle Kana Enterprise to successfully interoperate with Avaya Proactive Contact and Avaya PG230 Digital Switch. All feature test cases were completed successfully with observations noted in **Section 2.2**.

11. Additional References

This section references the product documentation relevant to these Application Notes.

1. *Administering Avaya Proactive Contact*, Release 5.1, April 2013, available at <http://support.avaya.com>.
2. *Administering Avaya Aura® Communication Manager*, Document ID 03-300509.
3. *Avaya Aura® Communication Manager Feature Description and Implementation*, Document ID 555-245-205.

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