

Avaya Solution & Interoperability Test Lab

Application Notes for CT Suite Desktop POM Agent with Avaya Proactive Outreach Manager – Issue 1.0

Abstract

These Application Notes describe the configuration steps required to integrate the CTIntegrations CT Suite Desktop POM agent with Avaya Proactive Outreach Manager. The CT Suite application is a CTI based contact center solution providing third party call control and multimedia channels.

Readers should pay attention to Section 2, in particular the scope of testing as outlined in Section 2.1 as well as any observations noted in Section 2.2, to ensure that their own use cases are adequately covered by this scope and results.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

1. Introduction

These Application Notes describe the configuration steps required to integrate the CTIntegrations developed CT Suite Desktop POM agent with Avaya Proactive Outreach Manager. The CT Desktop agent uses the Agent Desktop APIs of Proactive Outreach Manager (POM) to integrate agent functionality and manage agents using an Agent Desktop. Agents log on to Avaya POM via the CT Desktop application using the POM Agent Plugin. All CT Suite user configurations including POM server configurations are stored in the CT Admin (Web based administration interface). CT Desktop with POM agent is a thick client application that is installed on a Windows based Agent Desktop.

During the compliance testing, Avaya POM was configured as CCElite to allow communications with Avaya Aura® Communication Manager and Avaya Aura® Application Enablement Service. Avaya POM was installed on Avaya Aura® Experience Portal. Call to and from Experience Portal were routed via a SIP trunk to Avaya Aura® Session Manager.

2. General Test Approach and Test Results

The feature tests were performed manually. General test approach was to ensure that the features provided by POM Agent Desktop API were implemented on CT Suite Desktop POM agent.

DevConnect Compliance Testing is conducted jointly by Avaya and DevConnect members. The jointly-defined test plan focuses on exercising APIs and/or standards-based interfaces pertinent to the interoperability of the tested products and their functionalities. DevConnect Compliance Testing is not intended to substitute full product performance or feature testing performed by DevConnect members, nor is it to be construed as an endorsement by Avaya of the suitability or completeness of a DevConnect member's solution.

2.1. Interoperability Compliance Testing

Interoperability compliance testing included feature and serviceability testing. The feature testing focused on the following functionality:

- Agent Login and Logout.
- Agent state: Ready, Not Ready and changing Aux Reason code.
- Nailing the agent and new call notifications.
- Updating contact details.
- Callbacks.
- Adding contacts to Do Not Call (DNC) lists.
- Call features such as: hold/unhold, Consult, Transfer and Conference.

The serviceability testing focused on verifying the ability of the CT Suite server and Avaya POM server to recover from adverse conditions, such as power failures and network disconnects.

2.2. Test Results

All test cases were executed and verified.

2.3. Support

For technical support on the CTIntegrations CT Desktop POM Agent, contact CTIntegrations via phone, email, or internet.

- **Phone:** +1 877 449 6775
- Email: <u>info@ctintegrations.com</u>
- Web: <u>http://www.ctintegrations.com</u>

3. Reference Configuration

Figure 1 illustrates the configuration used for testing. In this configuration, Avaya Aura® Experience Portal interfaces with Avaya Aura[®] Session Manager via SIP. The CT Suite server hosted the CT Suite configurations for agents and servers. The CT Desktop was used as the POM agent desktop.

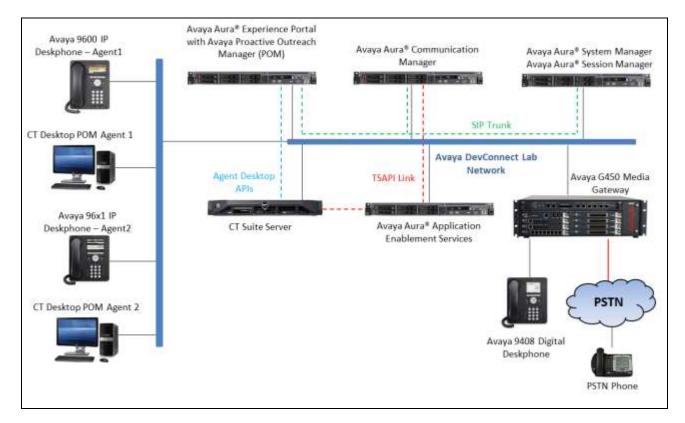


Figure 1: Configuration with Avaya Proactive Outreach Manager with CTIntegrations

3.1. Equipment and Software Validated

The following equipment and software were used for the sample configuration:

Equipment	Software
Avaya Aura® Experience Portal running on Virtualized Environment	7.1.0
Avaya Proactive Outreach Manager	3.0.3
Avaya Aura® Application Enablement Services running on Virtualized Environment	7.0.1.0.2.15
Avaya Aura® System Manager running on Virtualized Environment	7.0.1.0
Avaya Aura® Session Manager running on Virtualized Environment	7.0.1.0.701007
Avaya Aura® Communication Manager running on Virtualized Environment	R017x.00.0.441.0 7.0.1.0.0-FP1
Avaya G450 Media Gateway	37.19.0
Avaya 96x1 H323 IP Phone	6.6229
Avaya 96x1 SIP IP Phone	7.0.1
Avaya 9600 H323 IP Phone	3.250A
CTIntegrations Suite server running on Windows Server 2012 R2	2.5
CTIntegrations Desktop Agent running on Windows 7 SP1	2.5.2.1600

4. Configure Avaya Aura[®] Communication Manager

This section provides the procedures for configuring Communication Manager via the System Access Terminal (SAT).

4.1. Administer Hunt Groups

This section provides the Hunt Group configuration for the call center agents. This hunt group will later be configured in Avaya POM.

Agents will log into Hunt Group 1 configured below. Provide a descriptive name and set the **Group Extension** field to a valid extension. Enable the **ACD**, **Queue**, and **Vector** options. This hunt group will be specified in the **Agent LoginIDs** configured in **Section 2.2**.

add hunt-group 1				Pac	je	1	of	4
	F	HUNT	GROUP					
Group Number:	1			ACD?	У			
Group Name:	Skill-1			Queue?	У			
Group Extension:	3320			Vector?	У			
Group Type:	ucd-mia							
TN:	1							
COR:	1			MM Early Answer?	n			
Security Code:			Local	Agent Preference?	n			
ISDN/SIP Caller Display:								
Queue Limit:	unlimited	d						
Calls Warning Threshold:	Port	::						
Time Warning Threshold:	Port	::						

On Page 2 of the Hunt Group form, enable the **Skill** option.

```
add hunt-group 1 Page 2 of 4
HUNT GROUP
Skill? y Expected Call Handling Time (sec): 180
AAS? n
Measured: none
Supervisor Extension:
Controlling Adjunct: none
Multiple Call Handling: none
Timed ACW Interval (sec): After Xfer or Held Call Drops? n
```

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4.2. Administer Agent IDs

This section provides the Agent Login IDs for the agents.

Add an **Agent LoginID** for each agent in the call center as shown below. In this configuration, agent login IDs 1000, 1001, and 1002 were created for three agents.

```
add agent-loginID 1000
                                                            Page
                                                                   1 of
                                                                          2
                                AGENT LOGINID
               Login ID: 1000
                                                                AAS? n
                   Name: Agent 1000
                                                              AUDIX? n
                     TN: 1
                    COR: 1
          Coverage Path:
                                                      LWC Reception: spe
                                         LWC Log External Calls? n
          Security Code: 1234
          Attribute:
                                           AUDIX Name for Messaging:
                                       LoginID for ISDN/SIP Display? n
                                                           Password:
                                             Password (enter again):
                                                        Auto Answer: station
                                                  MIA Across Skills: system
AUX Agent Considered Idle (MIA)? system ACW Agent Considered Idle: system
                                          Aux Work Reason Code Type: system
                                            Logout Reason Code Type: system
                      Maximum time agent in ACW before logout (sec): system
                                           Forced Agent Logout Time:
                                                                      :
   WARNING: Agent must log in again before changes take effect
```

On Page 2 of the **Agent LoginID** form, set the skill number (**SN**) to hunt group 1, which is the hunt group (skill) that the agents will log into.

```
add agent-loginID 1000
                                                                           2
                                                                    2 of
                                                             Page
                                 AGENT LOGINID
      Direct Agent Skill:
                                                        Service Objective? n
Call Handling Preference: skill-level
                                                  Local Call Preference? n
    SN RL SL
                       SN RL SL
                   16:
 1: 1
         1
 2:
                    17:
 3:
                    18:
                    19:
 4:
 5:
                    20:
 6:
 7:
 8:
 9:
10:
11:
12:
13:
14:
15:
```

4.3. Administer Stations

This section provides the extension that agents will log on.

Add a **station** for each extension in the call center as shown below. In this configuration, station 3301 and station 3402 were created.

```
add station 3301
                                                                 Page 1 of
                                                                                6
                                       STATION
                                        Lock Messages? n
Security Code: *
Coverage Path 1:
Coverage Path 2:
Hunt-to Station:
Extension: 3301
                                                                           BCC: 0
     Type: 9641
                                                                             TN: 1
     Port: S00011
                                                                            COR: 1
     Name: H323 3301
                                                                            COS: 1
                                                                          Tests? y
STATION OPTIONS
                                             Time of Day Lock Table:
              Loss Group: 19 Personalized Ringing Pattern: 1
                                                   Message Lamp Ext: 3301
       Speakerphone: 2-way
Display Language: english
                                               Mute Button Enabled? y
                                                     Button Modules: 1
 Survivable GK Node Name:
    Survivable COR: internal
                                                  Media Complex Ext:
   Survivable Trunk Dest? y
                                                        IP SoftPhone? y
                                                  IP Video Softphone? n
                               Short/Prefixed Registration Allowed: default
                                                 Customizable Labels? y
```

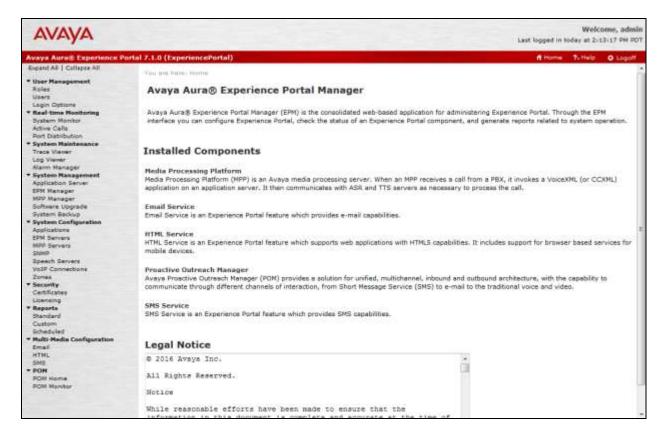
Note: Please note that the configuration of SIP trunk and routing between Communication Manager and Session Manager was preconfigured and is not shown in this document.

5. Configure Avaya Aura® Experience Portal and Proactive Outreach Manager

This section covers the administration of Experience Portal. Configuration for Avaya POM is also covered in the section as Avaya POM was corresident on Experience Portal

Experience Portal is configured via the Experience Portal Manager (EPM) web interface. To access the web interface, enter http://[IP-Address]/ as the URL in an internet browser, where IP-Address is the IP address of the EPM. Log in using the Administrator user role. The screen shown below is displayed.

Note: Some of the screens in this section are shown after the Experience Portal had been configured. Don't forget to save the screen parameters as you configure Avaya Aura® Experience Portal.



5.1. Configure a SIP VoIP Connection

To configure a SIP connection, navigate to the **VoIP Connections** page and then click on the **SIP** tab (not shown) and select **Add**. On the **Change SIP Connection** page, configure as follows:

- Set Enable to Yes
- Set **Proxy Transport** to **TCP**
- For **Proxy Server**:
 - Type in the Session Manager SIP interface IP address in Address
 - Type in the Session Manager SIP Port in **Port**
- Type in Listener Port to 5060
- Type in **SIP Domain** to **bvwdev.com**, as configured in Session Manager.
- Type in a value for Maximum Simultaneous Calls, as needed.
- Select All Calls can be either inbound or outbound

AVAYA		Welcome, admin Last logged in today at 2:13:17 PM PDT
Avaya Aura® Experience Pe	rtal 7.1.0 (ExperiencePortal)	👖 Home 📪 Help 😡 Logoff
Expand All Collapse All Viser Management Roles Users Lagin Options Visal-time Honitoring System Mainter Active Cells Port Distribution System Maintenance Track Visese Log Viewe Aliern Menager System Manager MPP Manager MPP Manager Software Upgrade System Backup System Backup System Configuration	You are here: Hams > System Configuration > VolE Connections > Decipe SIP Connection Change SIP Connection Use this page to change the configuration of a SIP connection. Name: ASM70 Broble: • Yes: • No Proxy Transport: TCP • • Proxy Servers • DNS SRV Domain <u>Address Poort Prov Proxy Servers S060 0 0 Remove Address </u>	
Applications EIPH Servers SIMUP Servers SimuP Security Contections Zones • Security Cartificates Licenting • Reports Standard Custom Scheduled • Multi-Media Configuration Email HTML	Listener Port: 5060 SIP Domain: brvadev.com P-Asserted-Identity: Maximum Redirection Attempts: 0 Consultative Transfer: INVITE with REPLACES REFER SIP Reject Response Code: ASM (503) SE5 (400) Custom 503 SIP Timers T1: 250 milliseconds T2: 2000 milliseconds B and F: 4000 milliseconds	
SMS * POM POM Home POM Monitor	Call Capacity Maximum Simultaneous Calls: 50 All Calls can be ether inbound or outbound Configure number of inbound and outbound calls allowed Save Apply Cancel Help	

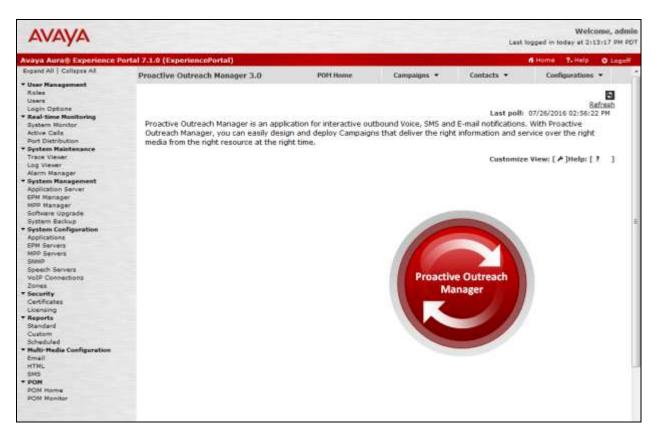
5.2. Verify Applications

Note that the applications needed for Avaya POM were configured during Avaya POM installation. To view the list of application, navigate to **System Configuration** \rightarrow **Applications**.

AVAYA								Last logged in		icome, admin
Avaya Aura® Experience Port	al 7.1.0	(ExperiencePortal)						d Hom	e 7.Help	O Logoff
Expand AB Collapse All	100	ne here: Home > Suttern Con	- atio	a > Austicature						
User Management Roles Users Login Options Real-time Monitoring System Monitor	Ap	plications			yed on the Experience Port	al system.				
Active Calls Port Distribution										Launch Ord
System Maintenance Trace Viewer Log Viewer Alarm Manager		Name 🕯	Enable	Туре	URI	Launch	ASE	TIS	Requeste StP Calls	d Configurabl Application Variables
* System Management Application Server	-10	AvavaPONAgent	Yes	POM(Application	http://10.33.1.23:7080 /AvayaPOMAgent/Start	Outbound	No ASR	No TTS	None	1
EPM Manager NPP Manager Software Upgrade System Backup	Ш	AvavaPOKAnnouncement	Yes	POM: Application	http://10.33.1.23:7080 /AvayaPONAnnouncement /Start	Outbound	No ASR	No TTS	None	1
 System Configuration Applications 	11	AvavaPONEmail	Yes	Emai	http://10.33.1.23:7080 /AvayaPOMEmail/Start	Inbound Default	No ASR	No TTS	None	1
EPM Servers MPP Servers ShMP	121	AxavaPOMNotifier	Yes	POM: Application	http://10.33.1.23:7080 /AvayaPOMNotifier/Start	Outbound	No ASR	No TTS	None	1
Speech Servers VoIP Connections Zones	10	AvavaPONSMS	Yes	SMS	http://10.33.1.23:7080 /AvayaPOMSMS/Start	Inbound Default	No ASR	No TTS	Nane	1
Security Certificates Ucensing	D	CallCentrel	Yes	VoiceXML	http://10.33.1.23:7080 /callcontrol/voiceXML /start.voml	4802	English(USA) en-US	English(USA) en-US Tom M		
Reports Standard Custom Scheduled	10	Naler	Yes	POM:Nailer	https://10.33.1.23:7443 /Nailer/ccxml/start.jsp	Outbound	English(USA) en-US	English(USA) en-US Tom M		
 Hulti-Media Configuration Email HTML 	10	PomDriverApp	Yes	POH:Driver	Https://10.33.1.23:7443 /PomDriverApp/ccxml /start.jsp	Outbound	English(USA) en-US	English(USA) en-US Tom M	None	
SMS POM PCM Home PCM Monitor	13	Test CCXML	Yes	CCXML	http://10.33.1.24 /mpp/misc/avptestapp /root.coxml	4801	English(USA) en-US	English(USA) en-US Tom M		
	12	Test_VXNL	Yes	VoiceXML	http://10.33.1.24 /mpp/misc/avptestapp /intro.vxml	4800	English(USA) en-US	English(USA) en-US Tom	None	

5.3. Configure Avaya POM

When Avaya POM is installed on Experience Portal, a sub menu is added to EPM. On the left pane, select **POM Home** under **POM.** All configurations for Avaya POM are performed from this page, **POM Home**.



5.4. Add POM Server

From **POM Home**, hover over **Configurations** and select **POM Servers**; click **Add** to add Avaya POM server. On **Add POM Server** page, type in a name in **POM Server Name** and type in Avaya POM IP Address in **POM Server IP Address** and Select **Continue**. Note that since Avaya POM was installed on the same server as Experience Portal, IP Address of Experience portal was used.

AVAYA			Last Is	Welcome, admin agged in today at 2:12:17 PM PDT	
Aveya Aurail Experience	Portal 7.1.0 (ExperiencePortal)				fi Home 7. Help @ Logott
Expand AB Collapse All	Proactive Outreach Manager 3.0	POM Home	Campaigns •	Contects -	Configurations •
Roles Users Login Options • Real-time Healtsming System Monitor Active Calls Port Distribution	Add POM Server				
System Maintenance Trace Viewer Log Viewer Alarm Menager	POM Server Name POM Server IP Address				
 System Management Application Server EDM Manager 	Continue Cancel Help				

On the Edit POM Server page check box for Trust this certificate and select Save.

Αναγα				Last	Welcome, admin ogged in today at 2:13:17 PM PDY
Avaya Aura® Experience P	ortal 7.1.0 (ExperiencePortal)				A Home 7. Help O Logoff
Expand All Collague All	Proactive Outreach Manager 3.0	POH Home	Campaigns *	Contacts *	Configurations •
* User Hanagement Roles Users Login Options	Edit POM Server				
 Real-time Hanitaring System Monitor Active Calls Port Distribution 	Use this page to change the configuration of	a PON Server.			
System Maintenance Trace Viewer Log Viewer	POM Server Name pom				
Alarm Manager	Host Address: 10.33.1.23				
System Management Application Server	POH Certificate				
EDM Manager MPP Manager Software Upgrade Bystem Configuration Applications EDM Servers MPD Servers SHMP Speech Servers	Cumer: CHP-eps71. bruder.com, O-Araya, OT- Issuar: CHP-eps71. bruder.com, O-Araya, OT- Serial Number: 9622555badbOdTef Valid from: 07/05/2016 05:11:12 PM unt Certificate fingerprints MD5: b1:00:37:47:f1:f1:f1:f2:f2: SRA: 5f:s5:03:09:5e:5a:38:8d:c	⊶PCM :11: 07/03/202€ 05:11: /2:59:bd:37:30:6€:76:7	72		
VoIP Connections Zones	Categories and Trace Levels +				
* Security Certificates	WARNING: POH servers will need to be restarts	ed for changes to take eff	and.		
Ucanning * Keports Standard Custom Scheduled * Multi-Madia Configuration Erwai HTML SMS * PDH POM Nome POM Nome	Save Apply Cancel Help				

5.5. Configure POM Server

Outbound settings will need to be configured for Avaya POM to place outbound calls. Navigate to **Configurations** \rightarrow **POM Servers** \rightarrow **Outbound Setting** (not shown). On the **Voice Server Page**, click on the name of Voice Server; EPM, in this case.

AVAYA				Lest	Welcome, admin ogged in today at 2:13:17 PM POT
Avaya Aura® Experience	Portal 7.1.0 (ExperiencePortal)				n Home ?-Helo O Logoff
Repard All Collapse All	Proactive Outreach Manager 3.0	POH Home	Campaigns •	Contacts •	Configurations •
Clear Management Roles Upers Lopin Options Read-time Honitoring Bystem Monitor Active Calls Port Distribution System Haintenance Trace Viewer	Voice Servers This page displays the list of voice servers.	Depending on your user to	vie, you can add, modify	and delete voice serve	er for outcelling.
Log Viewer Alarm Manager • System Management Application Server EPM Manager MPD Manager	Help				

On the Edit Voice Server page, type in the User Name then Password, as configured for Experience Portal. This username and password is obtained from the Outcall section of System Configuration \rightarrow EPM Server \rightarrow EPM Settings.

AVAYA				Last 1	Welcome, admin ogged in today at 2:13:17 PM PDT
Avaya Aura® Experience	Portal 7.1.0 (ExperiencePortal)				fittome ?. Helo @ Logotf
Expand All Callapse All	Proactive Outreach Manager 3.0	POPT Home	Campaigns 🔻	Contacts +	Configurations •
User Hanagement Roles Users Login Options Real-time Monitoring System Monitor Active Calls Port Distribution	Edit Voice Server	e Server for outbound calling.	-1		
System Maintenance Trace Viewer Airem Nanager Application Server EPM Manager MOP Manager System Manager System Backup System Configuration Applications EPM Server	Neme IP Address Liser Name Password Save Cancel Help	EPM epm71.bvwdev.com * admin *			

5.6. Configure CTI

From **POM Home**, navigate to **Configurations** \rightarrow **CC Elite Configurations** and select **Add CTI Detail** under **CTI Configuration** (not shown). On the **Add CTI Detail** page, configure as follows:

- Type in a name in **CTI group name**.
- Type in Communication Manager IP Address in CM IP address.
- Type in username and password in CM Login and CM Password.
- Type in AES IP Address in AES IP address.
- From the **CTI group role** drop down menu, select **Active**.

AVAYA					Last is	Welcome, admin Last logged in today at 2:13:17 PW PDT		
Avaya Aura® Experience	Portal 7.1.0 (Experience)	Portal)				A Home 7-Help O Logoff		
Expand All Collapse All	Proactive Outreact	Manager 3.0	POH Home	Campaigns •	Contacts +	Configurations •		
User Management Roles Users Login Options Real-fume Monitoring System Honitor Active Calls Port Distribution * System Naintenance Trace Viewer	Edit CTI Det	ail ting of existing CTI detai	řs.					
Log Viewer Alarm Manager System Management Application Server ESW Manager MDP Manager	* CTI group name * CM IP address	10.33.1.6						
Software Upgrade System Backup * System Coofiguration Applications EPM Servers MPP Servers	* CM login * CM paseword * AES IP address CTI group role							
SNMP Speech Servers VoIP Connections Zones • Security	Save Cance							

On the **Configure CTI setup details, CMS setup details and POM Skills** page, select **Add Skill.** Type in the skill as configured in **Section 2.1** for **CCElite Skill Number**, type in a name in **POM Skill Name** and select **outbound** from the **Skill Type** drop down menu.

Αναγα					Last lo	Welct agged in today at 2:1	me, admi 2:17 PM PD
Avaya Aura@ Experience	Portal 7.1.0 (ExperiencePort	al)				fillome 7, Help	G Logoff
Expand All Callapse All	Proactive Outreach Ma	mager 3.0	POH Bome	Campaighs +	Contacts •	Configurations	
Roles Users Login Options Maal-Linne Monitoring System Monitor Active Calls Port Distribution Port Distribution	Create POM Sk	0.000000334940	abase and associating it v	with CC Elite skill, For skil	li type "Outbound", "Co	C Elte Skill Number",	"POM Ski
Trace Viewer	CC Elite Skill Number		OH Skill Name	Skill Type	Parameter to Moni	tor for Blending /	gent Acq
Log Viewer Alarm Manager	1	Skill 1		Outbound +	Select only for Inbo	- bnuc	0
System Hanagement							

5.7. Configure Contacts

From **POM Home**, navigate to **Contacts** \rightarrow **Contact Lists** and select **Add**. Type in a name in **Name** and brief **Description** and select **Save**.

Add New Contact List							
This page allows you to add	new Contact List.						
Name	SampleContact						
	Contacts						
Description							
Save Cancel H	lelp						

On the next page, select **Upload Contacts now** (not shown). Click on **Browse** to browse to the location of .csv for the contacts and select **Upload**.

Upload Contacts		×
File to upload: Browse_ No file selected.		 ^
Empty Contact List before import		
Automatically update time zone for phone numbers		
Check phone numbers for reject patterns		
Check phone numbers for phone formats rule		
Check phone numbers/E-Mails for DNC		
On duplicate record found	Update existing v	
Upload Cancel Help		
<		>

KP; Reviewed: SPOC 9/12/2016 Solution & Interoperability Test Lab Application Notes ©2016 Avaya Inc. All Rights Reserved. 17 of 33 CTDesktopPOM

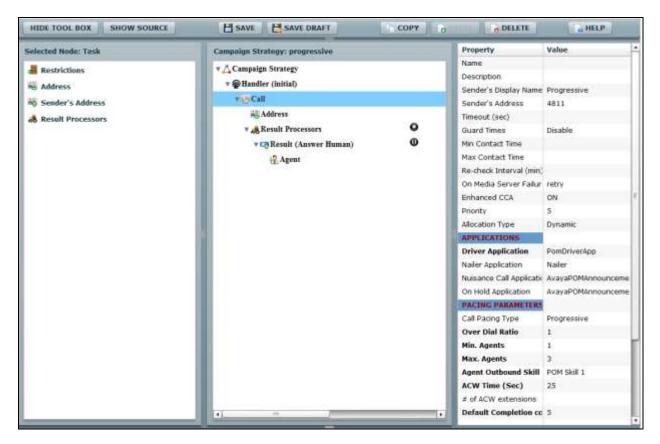
5.8. Configure Campaign

5.8.1. Configure Campaign Strategy

From **POM Home**, navigate to **Campaigns** \rightarrow **Campaign Strategy** and select **Add** (not shown). Type in a name as shown below and select **Continue**.

Name	Progessive
Use template	
Template	Select 👻
Continue	Cancel

The **Campaign Strategy Editor** page will pop up**.** Configure a **Campain Strategy** as needed. Below is an example of the strategy configured during compliance testing.



5.8.2. Configure Campaign Manager

From **POM Home**, navigate to **Campaigns** \rightarrow **Campaign Manager** and select **Add** (not shown). Type in a name in **Name** field and select **Continue**.

Add a Campaign		×
	Create Campaign	
	creating a Campaign either by using already paign as template or create new altogether.	
Name		
	New Campaign	
	O Copy existing Campaign	
C	ontinue Cancel Help	

On the **Define Campaign** page, select the strategy added in previous section for **Campaign Strategy**. Select the contact list from **Section 3.7** and select **Finish**.

	ortal 7.1.0 (ExperiencePortal)			
Expand All Collapse All	Proactive Outreach Manager 3.0	POM Home	Campaigns 🔻	Contacts -
User Management Roles Users				
Login Options	Define Campaign			
Real-time Monitoring System Monitor	Give a name to Campaign, define its type	e select the Campaion St	ratery and one or more	Contact List to be
Active Calls	used with the Campaign. Click on the "Fi			
Port Distribution	optional parameters, click the "Next" but		ne campaign creation p	rocess, ro enange
System Maintenance	optional parameters, ener the Next Bat	com.		
Trace Viewer	Name and Description			
Log Viewer	Name and Description			
Alarm Manager				
System Management	Progressive			
Application Server				
EPM Manager				
MPP Manager				
Software Upgrade				
System Backup				
System Configuration				
Applications EPM Servers				
MPP Servers				
SNMP				
Speech Servers				
VoIP Connections	Campaign Strategy			
Zones	comparish offarcy)			
Security				
Certificates	Select a Campaign Strategy from the fol			he icons to create
Licensing	a new Campaign Strategy, view details of	of a selected Strategy or	refresh the current list.	
Reports	progressive 👻 🛃 🚮			
Standard				
Custom				
Scheduled	Composing type			
Multi-Media Configuration Email	Campaign type			
HTML	Finite			
SMS	Infinite Infinite			
POM				
POM Home	Do not associate any Co	ntact List at start		
POM Monitor				
	Contact List			
	From the following list select one or mor	en Contact Liste to be use	d with this Compairs. C	liel: en the isons
	next to the list to create a new Contact			lick on the icons
		Liac or refresh the current	, nat,	
	1(Default)			
	Contact_2(Default)			

5.9. Start POM Server

Once POM Server is completely created, start it by navigating to **Configurations** \rightarrow **POM Servers** \rightarrow **POM Manager** (not shown). On the **POM Manager** page, select the check box of Avaya POM server and click **Start**. Note that in the picture below POM server was already started, if it is stopped the Start button is available to start POM server.

AVAYA						Last logged	Welcome in today at 2:13:1			
Avaya Aura® Experience	Portal 7.1.0 (Experience	Portal)				ff Hon	ne ?, Help O			
Expand All Collapse All	Proactive Outread	h Manager 3	.0 POM	Home Campa	ligns • Conta	icts •	Configurations •			
User Management Roles Users Login Options	POM Manager									
Real-time Monitoring System Monitor Active Cells Port Distribution	Use this page to m	anage the POI	M servers connected to th	is EPM.	Lad	t poll: 07/26/201	02+14-20 DM			
* System Maintenance Trace Viewer	POH Server	Host	Campaign Manager	Campaign Director			Ports In			
Log Viewer Alarm Manager System Management Application Server EPM Manager MPP Manager	Dom Storp	Address 10.33.1.23 Help	Status RUNNING	Status MASTER	Status	Status MASTER	Use: 0			

6. Configure Session Manager

Configuration for Session manager is performed via System Manager. From a web browser, type in "<u>https://[IP-Address]/SMGR</u>", where IP-Address is the IP Address of System Manager. Log in using appropriate credentials.

Please note that configuration of each item is not shown in detail. In the following sections, screen captures of the configured items during compliance testing are shown. For details steps on configuration of each item, refer to Document [3].

" System Manager 7.0	
Recommended access to System Manager is via PQDN. So to central login for Single Sign-On If IP address access is your only option, then note hat authentication will fail in the following cases:	User ID: admin Password:
 First time login with "admin" account Expired/Reset passwords Use the "Change Password" hyperlink on this page to change the password manually, and then login. 	Log On Cancel
Also note that single sign-on between servers in the same security domain is not supported when accessing via IP address.	Supported Browsers: Internet Explorer 9.x, 10.x or 11.x or Firefox 36.0, 37.0 and 38.0.

6.1. Configure Domain

Once logged in, select **Routing** (not shown). On the left pane select **Domains**. Click **New** to add a new domain. For compliance testing, domain of **bvwdev.com** was added.

ura [®] System Manager 7.0			Lest Logoet on a Go	t July 27, 2016 3:35 Log off admin
Home Routing ×				
Routing	Home / Elements / Routing / Domains			
Domains				Help ?
Locations	Domain Management			
Adaptations	New all Edit all Defense and Durnicates Mo	re Actions •		
SIP Entities				
Entity Links	2 Items 🥭			Filter: Enable
Time Ranges	E Name	Туре	Notes	
Routing Policies	E bywdev.com	sip	SIP Domain	
Dial Patterns	presence.bvwdev.com	sip	presence domain	
Regular Expressions	Select : All, None			
Defaults				

6.2. Configure Locations

From the left pane, select **Location**. To add a new location, select **New**. For compliance testing, location of **CM_LOC** and **VoicePortal_LOC** were added.

ura [®] System Manager 7.0			Last Logged on at July 27, 2016 3:35 A GO
Home Routing *			
* Routing	Home / Elements / Routing / Locations		
Domains			Help ?
Locations	Location		
Adaptations	New edit Daties Duplicate More A	actions •	
5TP Entities	Minister Constant Street and Minister		
Entity Links	S Items 🧔		Filter: Enable
Time Ranges	1 Name	Correlation	Notes
Routing Policies	AT&T-Location	E	
Diel Patterns	BvwDevSIL	п	
Regular Expressions	D CM LOC	E	
	I IPO LOC	F6	
	in the second second second	E	
Defaults	VoicePortal LOC	10.	

6.3. Configure SIP Entities

From the left pane, select **SIP Entities**. To add a new SIP Entity, select **New**. For compliance testing, three SIP Entities were added as shown below.

- AEP71: Experience Portal SIP Entity
- ASM70A: Session Manager SIP Entity
- ACM-Trunk1-Private: Communication Manager SIP Entity

AVAVA Iura [®] System Manager 7.0					ast Lagged on at July 27, 2015 3:35 A Gti
Home Routing *					
* Roating	. Home	/ Elements / Routing / SIP Ent	lities		c
Domains					Help ?
Locations	SIP	P Entities			
Adaptations	Nev	V Fele Sullers Duples	More Actions -		
SIP Entities	lerent.				
Entity Links	17.1	tems 🤰			Filter: Enable
Time Ranges	四	Name	FQON or IP Address	Туре	Notes
Routing Policies	12	ACM-Trunk1-Private	10.33.1.6	CM	
Dial Patterns	10	ACM-Trunk3-Public	10.33.1.6	CM	Trunk to CM for public
Regular Expressions	10	AEP71	10.33.1.24	Voice Portal	Experience Portal 7.1
	一包	ASMZ9A	10.33-1.12	Session Manage	r
Defaults	10	Presence70	presence70.bvwdev.com	Presence Servic	7.76.5
	Sele	ct : All, None			H 4 Page 1 of 2 > H

6.4. Configure Entity Links

For each SIP Entity, with the exception of Session Manager, an entity link needs to be added. On the left pane, select **Entity Links**. To add a new entity link, select **New**. For compliance testing two entity links, one for Communication Manager and another for Experience Portal, were added.

ra [®] System Manager 7.0								Go	Logged on at	e Los	
tome Routing N											
Routing	+ Home	/ Elements / Routing / Entity Lin	nks								
Domains											Help 7
Locations	Ent	ity Links									
Adaptations	New	Edt. Dahim Doplest	More A	ctions •							
51P Entities											
Entity Links	19.lt	oma 🧟								Filtor: E	nable
Time Ronges	121	Name	SIP	Protocol	Bost	SIP Entity 2	DNS	Port	Connection	Deny New	Notes
Roating Policies	344.0	Hame	Entity 1	Protocos	eun	on mud r	Override	curi	Policy	Service	
Dial Patterns	四	ASM70A AEP71 5060 TCP	ASM70A	TCP	5060	AEP71		5060	trusted		
Regular Expressions	E	ASM70A ACM-Trunk1-	ASM708	TLS	5061	ACM-Trunk1-		5061	trusted		
Defaults	N.B.CO.	Private 5061 TLS t: All, None				Private			H & Page	1 laf	2 2 14

6.5. Configure Time Ranges

On the left pane, select **Time Ranges**. To add a new time range, select **New.** For compliance testing, time range of **24/7** was added.

ura [®] System Manager 7.0											Go.	Logged on at July 27, 2016 3:36 Log off admin
Home Routing *												
* Routing	+ Hame	: / Bener	its / Hou	ting / T	ime Ran	ges						
Domains												Help 7
Locations	Tin	ne Rar	iges									
Adaptations	Ne	w 1 1 Edit		ei III.		Mo	re Action					
SIP Entities							Settempres					
Entity Links	1 R	em 😂										Filter: Enable
Time Ranges	10	Name	Mo	TH	We	Th	Fr	Sa	Su	Start Time	End Time	Notes
Routing Policies	10	24/7	2	Ø	Ø	Ø		2	Z	00:00	23:59	Time Range 24/7
Dial Patterns	Seld	ct : AR, No	oe .									
Regular Expression												
Defaults												

6.6. Configure Routing Policies

On the left pane, select **Routing Policies**. To add a new routing policy, select **New**. For compliance testing, two routing policies were added, one for Communication Manager and another for Experience Portal.

ura [®] System Manager 7.0					Last Logged on at July 27, 2016 3136 Go., Flog off admin
Home Routing *					
* Routing	Home / Elements / Routing / Ro	uting Policies			
Domains					Help ?
Locations	Routing Policies				
Adaptations	New Edit Didete	More	Actions •		
SIP Entities	and a second second second				
Entity Links	10 ltems 🤓				Filter: Enable
Time Ranges	10 Name	Disabled	Retries	Destination	Notes
Routing Policies	To-EPVMZ1		0	AEP71	Route to Experience Portal 7.1
Dial Patterns	To-CM-Trunk1		0	ACM-Trunk1-Private	
Regular Expressions	Select : All, None				
Defaults					

6.7. Configure Dial Patterns

On the left pane, select **Dial Patterns**. To add a new dial pattern, select **New.** For compliance testing four dial patterns were added:

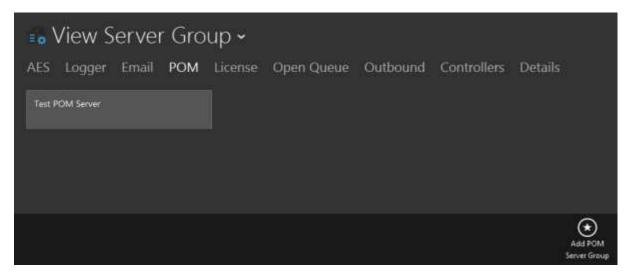
- **33** and **34**: All calls starting with pattern 33 and 34 with 4 digits were routed to communication manager. For compliance test, Experience Portal routed calls to extensions 3301, 3302 and 3401 which were routed to Communication Manager
- 48: All calls starting with pattern 48 and 4 digits long were routed to Experience Portal
- 9: All calls starting with 9 and 11 digits long were routed to Communication Manager. This was used for routing calls out to PSTN via PRI trunk configured in Communication Manager.

WAYA uta [®] System Manager 7.0								10	ast Logged on GO	at July 27, 2016 3 Log off admin	
Home Routing *											
* Routing	+ Hom	ne / Eleme	nts / I	Routin	g / Dial Patterns						
Domains	·	_								Help 1	1 1
Locations	DI	al Patt	tern	s							. 1
Adaptations	N	ew) Ed	e lille	hilidede	Duplicate III	More Actions *					21
SIP Entities		anali ser				La construction of the					41
Entity Links	21	Items 🤤	1							Filter: Enable	41
Time Ronges	12	Pattern	Min	Мак		Emergency Type	Emergency Priority	SIP Domain	Notes		
Routing Policies	1	33	4	4	0			bvwdev.com			
Dial Patterns	1	34	4	4				bywdev.com			
Regular Expressions		48	4	4				bywdev.com			
Defaults		9 9	11	11				bywdev.com			
	Sel	lect : AlL N	one						14 4 Page	1 0(2) 1	1

7. Configure CTIntegrations CT Suite

To configure Avaya POM server in CT Suite do the following:

- 1. Open your browser and navigate to: <u>http://[CTADMIN_SERVER]</u>
- 2. Login with Administrator credentials
- 3. Navigate to: Site/Servers/[server group]/POM. To view/edit settings, select a POM server group on the screen or click 'Add POM Server Group' to add a new group.



To view/edit settings, select a POM server on the list screen, or click 'Add POM Server' to add a new server.

POM Serv	w POMS vers Details		Group ~					
Name	Description	ls Primary	Server IP	Port	Created By	Created	Modified By	Modified
POM Test Ser	ř.,	true	10.33.1.23	9970	adimin	6/24/2016 1:	admin	6/24/2016 1:
								Add PC Serve

Add Edit POMServers Is Primary Yes Name POM Test Server Description	() () () () () () () () () () () () () (Add Edit POMServers screen Is Primary: Set as primary Name: Name of server Description: Description (friendly) name Server IP: Enter IP address of POM server Port: Enter the default port 9970
Server IP Port 10.33.1.23 9970		
	★ Delete	

To view/edit settings, select a POM server group on the list screen, or click 'Edit POM Server Group' to edit settings.

🔓 View POMServer Gro	oup ~
POM Servers Details	
Name Test POM Server	Created By admin
Description	Created 6/24/2016 1:51:00 PM
Server Group Cedar Park	Modified By admin
	Modified 6/24/2016 1:51:00 PM
	Server Group

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4. CT Suite Agent Configuration

Note that further details available in CT Suite Administration Guide for agent and server configurations can be found in **Section 10**.

 From CT Admin navigate to the CT Suite Agent: Site →POM Agent Template. The list of agent is displayed, if more agents need to be added, click on Add Agent button.

Name CTI Admin administrator 3302 1001 admin 6/24/2016 1: admin 6/28/20 POM Tester1 POMTester1 3301 1000 admin 6/23/2016 6: admin 6/28/20 POM Tester2 POMTester2 3302 1001 admin 6/23/2016 6: admin 6/28/20	Agents	Computers	Screenpop	Custom	Presence	Details			
POM Tester1 POMTester1 3301 1000 admin 6/23/2016 6c. admin 6/28/20 POM Tester2 POMTester2 3302 1001 admin 6/23/2016 6c., admin 6/28/20	First Name	Last Name		Extension	Agent ID	Created By	Created	Modified By	Modified
POM Tester2 POMTester2 3302 1001 admin 6/23/2016 6 admin 6/28/20	сп	Admin	administrator	3302	1001	admin	6/24/2016 1:	admin	6/28/2016 10
	POM	Tester1	FOMTester1	3301	1000	admin	6/23/2016 6	admin	6/28/2016 6
POM TesterSIP POMTesterSIP 3402 1002 admin 6/23/2016.6., admin 6/28/20	POM	Tester2	POMTester2	3302	1001	admin	6/23/2016 6	admin	6/28/2016 10
	POM	TesterSIP	POMTesterSIP	3402	1002	admin	6/23/2016 6cm	admin	6/28/2016 10

• Click on the agent and navigate to the 'Agent' tab and ensure 'POM Agent' is set to 'Yes'.

Add Edit	Agents	e) 🛞
GENERAL	AGENT	PRESENCE C	
Agent		Agent ID	
Yes		1000	
Auto In		Agent Password	
Yes		••••	
POM Agent		Email	
Yes		No	
SalesForce		Maximum Email Display Items	
Call List			

8. Verification Steps

This section provides the verification steps that may be performed to verify that the CT Desktop agent to work with Avaya POM.

1. From an Agent Desktop, launch the CT Desktop application via Start → CTIntegrations → CTSuite → CT Desktop. The Screen below shows the CT Desktop application is launched and log in as POM agent.

🛃 CT Desktop		×
Enter number	Call Hold 00:00 No Location Call Hold 00:00 No UUI Call Hold 00:00 No UUI	ک
1 POM Server notified of Ready State		
\odot		
👔 Info 📲 Agent <mark>📑 POM</mark> 🐻 Cont	racts 😰 My History 💿 Personalization 💿 About	
Phone: Custo Logout UnReady Up Call Cancel Hold Conf Hangup DNC DialPad Agent State: Ready Nailup State: Campaign: Call State:	aner Wrapup	
Extension: 🔚 3301 Agent: POM Tester1	. (1000) Status: 🕐 AVL - AI (00:23)	

2. Start a Preview call campaign, Avaya POM server places outbound call to the CT Desktop agent. As soon as the CT Desktop answers the call from POM, the Nailup state should be in Nailedup, the campaign name is displayed in the Campaign field and the customer information is pull out from the contact list that is assigned to the campaign. The CT Desktop now is ready to call out to the customer.

	esktop					_				
P (i)	9876		End	Hold	00:24		Agent 1000			
	Ente		Call	Hold	00:00		ĩį ¥2 <mark>0</mark> ' ◀ ĩį ¥2Wiį ¥2iį ¥2iį ¥2			
≈ =	Ente		Call	Hold	00:00	1				
						_				
)										
9										
i) Info 🚦	🖹 Agent 🧧	ром 🛛	Contacts	🔮 My H	istory	💽 Pers	onalization 💿 About			•
	Phone:961	49674300	Customer	Callback	: Wra	pup				•
Logout UnReady			Update							
Preview	Call	Cancel	oputte					Match ca		
Hold	Cont	Hangup								
TIOIG	COIN	First Name			John Smith					
	DNC DialPad			Last Name						
DNC		Agent State: Ready				9614967	4300	1	18	
DNC Agent Sta	ate: Ready			Email						
Nailup St	ate: Nailed		Email			john.smi	th@bvwdev.com			
Nailup St Campaigi	ate: Nailed n: Previev	vCall	Email			john.smi	th@bvwdev.com			
Nailup St	ate: Nailed n: Previev	vCall	Email			john.smi	th@bvwdev.com			

3. Check POM Monitor, it should show the same status as displayed in the CT Desktop agent.

1.0 (Experi	encePortal)							fi Home	?. Help	O Log
	reach Manager 3.0		POM	Home	Campaigns •	Contacts -		ligurations 🝷		
										關
Active Agents										13 5
Agent Agent	Filter Total: 1 Agent Extension	Agent Name	Skills	Agent State	Call State	Campaign Name	Job ki	Task	Zone N	lame
1000		Agent 1000	2.1	BUSY	Preview	PreviewCall	48	Preview Call	Default	t

9. Conclusion

These Application Notes describe the configuration steps required to integrate the CTIntegrations CT Suite and CT Desktop with Avaya Proactive Outreach Manager. All feature and serviceability test cases were completed successfully.

10. Additional References

This section references the product documentation that is relevant to these Application Notes. Documentation for Avaya products may be obtained via <u>http://support.avaya.com</u>

- [1] Implementing Proactive Outreach Manager, Release 3.0.3, May 2016
- [2] Administering Avaya Aura® Communication Manager, Release 7.0.3, Document 03-300509, Issue 10, June 2016
- [3] Administering Avaya Aura® Session Manager, Release 7.0, Issue 7, Jan 2016
- [4] Administering Avaya Aura® Experience Portal, Release 7.0.1, April 2015
- [5] Avaya Aura® Application Enablement Services Administration and Maintenance Guide, Release 7.0, Document 02-300357, Jan 2016

Documentation related to CT Desktop may directly be obtained from CTIntegrations. [6] CTIntegrations CT Admin

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