

Avaya Solution & Interoperability Test Lab

Application Notes for Configuring Imperium Software from Protocol Systems with Avaya IP Office R8.1 using Avaya IP Office TAPI Service Provider -Issue 1.0

Abstract

These Application Notes describe the configuration steps required for Protocol Systems Imperium Software to successfully interoperate with Avaya IP Office via Avaya TAPI Service Provider.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

1. Introduction

These Application Notes describe the compliance tested configuration used to validate Imperium software R1.2 from Protocol Systems with Avaya IP Office R8.1 using Avaya IP Office TAPI3 Service Provider (TAPI) to allow screen pops on a client PC.

The Imperium software has a Computer Telephony Integration (CTI) module that provides screen pops to end users via the TAPI3 Service Provider installed on the Imperium server. Imperium utilizes a client/server model with the server component of the software connecting to the Avaya IP Office via TAPI.

2. General Test Approach and Test Results

The overall objective of this interoperability compliance testing is to verify that the Imperium server can provide a client with a screen pop based on the Call in-line ID (CLID) information received into the Imperium server from the Avaya IP Office. This screen pop contains information such as the name and address based on the CLID received by the Imperium Server through the TAPI connection with the Avaya IP Office. The Imperium server can establish a connection to the Avaya IP Office through a TAPI Driver installed on the Imperium Server to allow Screen Pops. An extension and user must be added on the Imperium Server for each telephone extension that will be monitored for CTI.

Note: Testing was performed with IP Office 500 R8.1, but it also applies to IP Office Server Edition R8.1. Note that IP Office Server Edition requires an Expansion IP Office 500 v2 R8.1 to support analog or digital endpoints or trunks.

DevConnect Compliance Testing is conducted jointly by Avaya and DevConnect members. The jointly-defined test plan focuses on exercising APIs and/or standards-based interfaces pertinent to the interoperability of the tested products and their functionalities. DevConnect Compliance Testing is not intended to substitute full product performance or feature testing performed by DevConnect members, nor is it to be construed as an endorsement by Avaya of the suitability or completeness of a DevConnect member's solution.

2.1. Compliance testing

The interoperability compliance testing included feature and serviceability testing. The feature testing evaluated the screen pops received by the client containing information on the CLID from the Avaya IP Office.

- Screen pops following internal calls
- Screen pops following external calls over PRI trunks

2.2. Test Results

All tests passed successfully.

2.3. Support

For technical support on the Imperium product please contact the Protocol Systems support team at:

Web address:www.protocolsystems-me.comEmail address:support@protocolsystems-me.comPhone Number:+9716 5578383

3. Reference Configuration

Figure 1 shows the network topology for compliance testing. The Imperium server is placed on the Avaya LAN and the TAPI3 Service Provider is installed on the Imperium Server to provide CTI connection to the IP Office. Avaya 9408 Digital Deskphones and 9608 H.323 IP Deskphones are used in making and receiving calls.



Figure 1: Connection of Protocol Systems Imperium Server with Avaya IP Office R8.1

4. Equipment and Software Validated

The following equipment and software were used for the sample configuration provided:

Equipment/Software	Release/Version
Avaya IP Office 500	R8.1
Avaya IP Office TAPI3 Driver	R8.1
Avaya 9608 IP Deskphone	H323 6.2.009
Avaya 9408 Digital Telephone	N/A
Windows 2008 Server O/S and Protocol Systems Imperium Server	R1.2
Client Workstation with Windows XP	Internet Explorer. R8.0

5. Configuration of Avaya IP Office

Configuration and verification operations on the Avaya IP Office illustrated in this section were all performed using Avaya IP Office Manager. The information provided in this section describes the configuration of the Avaya IP Office for this solution. It is implied a working system is already in place. For all other provisioning information such as initial installation and configuration, please refer to the product documentation in **Section 10**. The configuration operations described in this section can be summarized as follows:

- Launch Avaya IP Office Manager
- Display LAN Configuration
- SMDR Configuration
- Configuration of an IP Office User
- Save Configuration

5.1. Launch Avaya IP Office Manager

From the Avaya IP Office Manager PC, go to **Start** \rightarrow **Programs** \rightarrow **IP Office** \rightarrow **Manager** to launch the Manager application (not shown). Log in to Avaya IP Office using the appropriate credentials to receive its configuration.

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5.2. Display LAN Configuration

In the IP Office Manager window expand the configuration tree in the left pane and double-click **System**. During compliance testing the System was called **00E00702D89A**. Select the **LAN1** tab and note the following information:

- **IP Address** IP Address of the IP Office that will be required in **Section 6** for the configuration of the TAPI Driver and again in **Section 7.1** during the configuration of the Imperium Server
- IP Mask Subnet mask for the IP Office
- **Primary Trans IP** Gateway IP Address

📶 Avaya IP Office R8.1 Manager 00E0	00702D89A [8.1(67)] [Admini	strator(Administrator]						
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5.3. SMDR Configuration

In the IP Offices window expand the configuration tree in the left pane and double-click **System**. During compliance testing the System was called **00E00702D89A**. Select the **SMDR** tab and enter the following information:

- **Output** Select **SMDR** from the drop box
- **IP Address** Enter the IP Address of the Imperium Server
- TCP Port Enter 9001
- Records to buffer Enter 500
- Check the **Call Splitting for Diverts** check box

🖆 Avaya IP Office R8.1 Manager 00E0	0702D89A [B.1(67)] [Administrator(Administrator)]
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5.4. Configure an IP Office User

This section shows how to add a new user in order to login to a digital extension. Once a digital extension is plugged in it can be configured as follows. Enter the extension number into the **Base Extension** highlighted below. Note that this number will be automatically filled in by the IP Office and can be changed by accessing the extension in the left window.

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	Device Type	Avaya 9408	
Control Unit (5) Extension (19)	Module	BD1	
- 4001	Port	1	
2 4002 3 4003 4 4004 5 4005 6 4006 4 006	Disable Speakerphone		

In order to add a new user right click **Users** in the left window and a new window will appear where **New** can be selected as highlighted below.

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Information such as the Name, Password and Extension are filled in.

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	Full Name	USR4UU1
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501 TAPI:501		Enable one-X Portal Services
502 TAP1:502		Enable one-X TeleCommuter
		Enable Remote Worker
		Enable Flare Flare Mode Standalone

Click on the **Button Programming** tab; ensure that there are at least two **Appearance** buttons configured as shown in the example below.



Click on **OK** to complete the new user.

5.5. Save Configuration

Once the configuration has been made it must be sent to the IP Office. Click on the **Save** Icon as shown below. Once the **Save Configuration** window opens, click on the **Merge** radio button followed by the **OK** button.



Enter the Administrator password and click on OK to complete the configuration save.

🌃 Avaya IP Office R8.1 Manager 00E(00702D89A [8.1(67)] [Administrator(Administrator)]
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	Service User Name Administrator Service User Password OK Cancel Help
	OK Cancel Help

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6. Installation and Configuration of Avaya IP Office TAPI3 Service Provider

TAPI3 Service Provider is included in the IP Office CTI Link Software Development Kit (SDK) located on the DevConnect website (<u>http://www.avaya.com/gcm/master-usa/en-us/corporate/alliances/devconnect/index.htm</u>) under the product name IP Office. Once downloaded the install is initiated by running **TAPI3Install.exe** as shown below.



To configure the TAPI Service Provider, navigate to **Control Panel** and right click on **Phone** and **Modem Options** and **Open** as highlighted below.



Solution & Interoperability Test Lab Application Notes ©2013 Avaya Inc. All Rights Reserved. Click on the **Advanced** tab and highlight **Avaya IP Office TAPI3 Service Provider** and click **Configure**.

🐠 Phone and Modem	×
Dialing Rules Modems Advanced	
The following telephony providers are installed on this computer:	
Providers: Avaya IP Office TAPI3 Service Provider	
Microsoft HID Phone TSP NDIS Proxy TAPI Service Provider TAPI Kemel-Mode Service Provider	
Unimodem 5 Service Provider	
Add 🛞 Remove 🚱 Configure	
OK Cancel Apply	

Enter the IP Office IP address into the **Switch IP Address** box. Select **Third Party** and enter the IP Office Administrators password into the **Switch Password** box. Ensure **WAV Users** and **ACD Queues** are ticked as shown below.

Avaya TAPI3 configuration	×
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O Single User	Lancel
User Name	
User Password	
• Third Party	
Switch Password	
Ex Directory Users	
VAV Users	
I✓ ACD Queues	

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7. Configuration of Protocol Systems Imperium Server

This section outlines the steps necessary to configure the Imperium Server to enable screen pops through a connection to the IP Office over TAPI. All configuration changes on the Imperium Server are made using a web browser connecting to the Imperium Servers IP Address.

7.1. Imperium PBX connection configuration

Open a web browser and navigate to

http://<ImperiumServerIPAddress>/Imperium/Login.aspx. Once the Login page appears enter the User Name Engineer with the suitable Password. Click on the Login button highlighted below.



Once logged in click on the **Utility** tab. Once there click on the **Master** tab and the Site Info page is shown where the **Site Name**, **Location**, and contact details are added. Click on **Add New** once all the details are added correctly.

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Contact	me Name	Avaya-Devconnect Ireland Paul				
Contact	me 1 Name No	Avaya-Devconnect Ireland Paul 454545				

Click on the **Configuration** tab highlighted and the **PBXCount Info** page is shown. Here the **Site Name** that was created above is selected along with the **PBX Name**. The IP address for the PBX is entered & all other information is not necessary for the CTI connection.

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7.2. Imperium User Configuration

Open a web browser and navigate to the Imperium login page

http://<ImperiumServerIPAddress>/Imperium/Login.aspx. Once the Login page appears enter the User Name Admin with the suitable Password. Click on the Login button highlighted below.



Click on the Settings tab at the top of the screen and select the Extension tab highlighted.

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Solution & Interoperability Test Lab Application Notes ©2013 Avaya Inc. All Rights Reserved. 16 of 28 ProSysIPO81CTI Scroll down to the **Add Extension** section at the bottom of the screen and enter the extension number on the IP Office that requires CTI capability. Click on the **Add** button highlighted.

			Search By Ext	tension :Select-		•			
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503	TAPI:503			Ireland	ADMIN		P		Î
5901	Anologe			Ireland	ADMIN		P		İ
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12345									
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A new user must be created for the new extension, ensure the tick box is selected opposite the new extension, as shown below. Then click on **CreateUser** at the bottom of the screen.

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Once added the screen should show the **Created Successfully** message as highlighted below.

7.3. Imperium PBX connection configuration (Optional - If Installing along with Imperium Call Billing Suite)

Open a web browser and navigate to

http://<ImperiumServerIPAddress>/Imperium/Login.aspx. Once the Login page appears enter the User Name, Engineer with the suitable Password. Click on the Login button highlighted below.



Once logged in click on the **Utility** tab. Once there click on the **Master** tab and the Site Info page is shown where the **Site Name**, **Location**, and contact details are added. Click on **Add New** once all the details are added correctly.

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aster In	formation			Configuration M
t	Site Name	Location	Contact Name	Contact No
	Avaya-Devconnect	Ireland	Paul	454545
Site Info	XInfo Service Provider AlertIn	fo Trunkinfo		
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Site Info SiteInfo PB3 Site Name Location	KInfo Service Provider AlertIn Avaya-Devconnect Ireland	fo TrunkInfo		
Site Info SiteInfo PB3 Site Name Location Contact Name	XInfo [Service Provider] AlertIn Avaya-Devconnect Ireland Paul	fo TrunkInfo		
Site Info SiteInfo PB3 Site Name Location	KInfo Service Provider AlertIn Avaya-Devconnect Ireland	fo) TrunkInfo)		

Click on the **PBXInfo** tab and enter the following details for the IP Office connection.

- **PBX Name** This can be any suitable name
- Connection Type Must be set to 1
- Data split Must be set to 1
- Separator
- Fields
- , CALL_DATE, DURATION, RING_DURATION, CALLER_NO,DIRECTION, CALLED_NO, DIALED_NO, ACC,FLAG1, CALL_ID, FLAG2, FLAG3, FLAG4, FLAG5, TRUNK_ID, FLAG7, FLAG8, FLAG9, AUTH_CODE, FLAG10, FLAG11, FLAG12, FLAG13, FLAG14, FLAG15, FLAG16, FLAG17, FLAG18, FLAG19, FLAG20

Mas	ter Informa	tion			Configuration Mas
lect	PBX Name		ConnectionType	Data Split	Separator
	Avaya Communication	Manager	0	0	6,1,6,1,6,1,5,1,1,1,4,1,4,1,23,1,15,1,4,1,7,1,3,1,3,1,11,1,5,1,7,1,4,1,20,1,1,1
	IP Office		1	1	,
	IP Office Server Edition	1	0	1	
PB) Cor Dat	X Name nnection Type a split	IP Office 1	In Containe		

Click on the **Configuration** tab highlighted and the **PBXCount Info** page is shown. Here the **Site Name** that was created above is selected along with the **PBX Name**. The IP address for the PBX is entered along with the port number for the SMDR output.

loot (TE NAME	DRY NAME	DRY	NO DRY ID	BORT NO
ect			PDA	NU PBA_IP	PORT_NO
	Avaya-Devconnect	IP Office	1	192.100.30.30	9001
	Avaya-Devconnect	IP Office Server Edition	1	192.168.10.250	6005
PBXCount	Info				
PBXCount AF PBXCount AF Site Name	Info plnInfo Avaya-Devconnect IP Office	×	Prefix Status Extension Max Len	Disable 5	×
PBXCount Ap PBXCount Ap Site Name PBX Nome	Info plnInfo Avaya-Devconnect IP Office		Prefix Status Extension Max Len Mis Name	Disable 5 MIS1	¥ ×
PBXCount Ap PBXCount Ap Site Name PBX No PBX_IP Pbx_IP	Info plnInfo Avaya-Devconnect IP Office 1 192.168.30.30	×	Prefix Status Extension Max Len Mis Name Alert Name	Disable 5 MIS1 Failure Alert	v v v
PBXCount Ap Site Name PBX Name PBX No PBX_IP Port No	Info pinInfo Avaya-Devconnect IP Office 1 192.168.30.30 9001	×	Prefix Status Extension Max Len Mis Name Alert Name Countrycode	Disable 5 MIS1 Failure Alert 00971	x x x
PBXCount Ap PBXCount Ap Site Name PBX Name PBX No PBX_IP Port No Socket Timeout	Info pinInfo Avaya-Devconnect IP Office 1 192.168.30.30 9001 20	¥ ¥	Prefix Status Extension Max Len Mis Name Alert Name Countrycode Areacode	Disable 5 MIS1 Failure Alert 00971 06	× × ×

Click on the **AppInInfo** tab highlighted. Three Applications must be added here.

- PBXCALLCOSTCALCULATOR
- PBXDATALOGGER
- PBXFILEWATCHER

Add the **PBXCALLCOSTCALAULATOR** application with the necessary **License Key** available from Protocol Systems. Click **Add New** once added correctly.

	guration			Configuration Maste
lect	APPLN_NAME	PBX Name	LICENSE_KEY	
	PBXCALLCOSTCALCULATOR	IP Office	pcH+BSapkISZIIILWW3gCjZl0RsYSbarz9q8b	vQRadc=
l.	PBXDATALOGGER	IP Office	pcH+BSapkISZIIILWW3gCjZl0RsYSbarz9q8bv0	QRadc=
	PBXFILEWATCHER	IP Office	pcH+BSapkISZIIILWW3gCjZl0RsYSbarz9q8bv0	QRadc=
Applica	tion Name PBXCALLCOSTCALCULATO	DR		
Applica PBX N	PBXCALLCOSTCALCULATO	DR		
Applica PBX Ni License	tion Name PBXCALLCOSTCALCULATC ame IP Office : Key pcH+BSapkISZIIILWW3gCjZI	DR 0RsYSbarz9q8bvQRadc≈	-	
Applica PBX Na License	tion Name PBXCALLCOSTCALCULATO ame IP Office 9 Key pcH+BSapkiSZIIILWW3gCjZI	R 0RsYSbarz9q8bvQRadc≈	×	

Add the **PBXDATALOGGER** application with the necessary **License Key** available from Protocol Systems. Click **Add New** once added correctly.

	PBXCALLCOSTCALCULATOR	ID Office			
		IP Office	pcH+BSapkISZIIILWW3gCjZl0RsYSbarz	:9q8bvQRadc=	
4	PBXDATALOGGER	IP Office	pcH+BSapkISZIIILWW3gCjZI0RsYSba	rz9q8bvQRadc=	
	PBXFILEWATCHER	IP Office	pcH+BSapkISZIIILWW3gCjZl0RsYSbarz	:9q8bvQRadc=	
Application	n Name PBXDATALOGGEF	2			
PBX Name	e IP Office		-		

Add the **PBXFILEWATCHER** application with the necessary **License Key** available from Protocol Systems. Click **Add New** once added correctly.

Config	guration				Configuration	Master
Select	APPLN_NA	ME	PBX Name	LICENSE_KEY	-	
2	PBXCALLCO	STCALCULATOR	IP Office	pcH+BSapkISZIIILWW3gCjZI0RsYSbarz9q8bvQRad	ic=	
	PBXDATALO	OGGER	IP Office	pcH+BSapkISZIIILWW3gCjZI0RsYSbarz9q8bvQRadc=		
	PBXFILEWA	TCHER	IP Office	pcH+BSapkISZIIILWW3gCjZl0RsYSbarz9q8bvQl	Radc=	
Applica PBX Na	aunt AppInInto	PBXFILEWATCHER				
License	a Key	pcH+BSapkISZIIILWW3gCjZ	NORsYSbarz9q8bvQRadc=			
			Add New	Update Cancel		

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8. Verification Steps

This section illustrates the steps necessary to verify that the Imperium Server is connected to the IP Office correctly in order to receive screen pop information.

8.1. Verify that Avaya IP Office TAPI Service Provider is running correctly

Open **Phone Dialer** (Windows program installed on all Windows platforms) on the Imperium Server where TAPI is installed. Click on the Tools menu and select **Connect Using**.

Rhone	Dialer			_ 🗆 🗵
File Edit	Tools	Help		
Numberto	Con Dial	inect Using ing Propertie	dial —	
		-	1	
	Dial		2	
	ABC	DEF	3	
	2		4	
GHI 4	JKL 5	MNO 6	5	
PRS 7	TUV 8	WXY 9	6	
			7	
•	0	#	8	

Another box opens as shown below. Open the **Line** dropdown box and all the IP Office users should appear as an available line to use.

Connect Using	? ×
Line:	
IP Office Phone: 4002	Line Properties
Address:	
4002	
✓ Use Phone Dialer to handle voice call requests from o	ther programs
ОК	Cancel

In the box **Number to dial** enter a valid IP Office extension number as shown below and click **Dial**. The **Phone Dialer** should successfully call the chosen extension number.



8.2. Verify that Imperium Client can receive screen pops

Open a web browser and navigate to the Imperium login page

http://<ImperiumServerIPAddress>/Imperium/Login.aspx. Once the Login page appears enter the User Name of an agent created in Section 7.2 with the suitable Password. Click on the Login button highlighted below.



Make a call to the extension of the user logged in above in the example below extension **2015** has called extension **4001**. This information is reflected on the screen pop shown below.

Chttp://localhost/Imperium/Info.aspx?Parameter=02015,4001 - Windows Int	ternet Explorer
	Customer Info
Customer Info	
CLI 02015 Direction Incoming C	all Start 08/19/2013 12:12:07 PM Called No 4001
Customer	
Customer Name	
Mobile Number	Office Number
Email Id	Address
City	CountrySelect
Notes	
Close	
	€ 100% -

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9. Conclusion

As illustrated in these Application Notes the procedures for configuring Protocol Systems Imperium Server to interoperate with Avaya IP Office R8.1 connecting to the IP Office via the TAPI Driver loaded on the Imperium Server. In the configuration described in these Application Notes, various types of calls including intra-switch and PSTN calls were tested and a screen pop was produced for each call. During compliance testing, all test cases were completed successfully as outlined in **Section 2.2**.

10. Additional References

This section references documentation relevant to these Application Notes. The Avaya product documentation is available at <u>http://support.avaya.com</u>.

- [1] Avaya IP Office R8.1 Manager 10.1, August 3rd 2012, Issue 290, Document Number 15-601011
- [2] IP Office R8.1 Doc library

The following Imperium product documentation can be found at <u>www.protocolsystems-me.com</u>

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