

Avaya Solution & Interoperability Test Lab

## Application Notes for InGenius Connector Enterprise 6.0 with Avaya Aura® Communication Manager 7.1 and Avaya Aura® Application Enablement Services 7.1 using ServiceNow – Issue 1.0

## Abstract

These Application Notes describe the configuration steps required for InGenius Connector Enterprise 6.0 to interoperate with Avaya Aura® Communication Manager 7.1 and Avaya Aura® Application Enablement Services 7.1 using ServiceNow. InGenius Connector Enterprise is a CRM-VoIP integration tool that sits between the customer's phone system and a CRM application.

In the compliance testing, InGenius Connector Enterprise used the Device, Media, and Call Control interface from Avaya Aura® Application Enablement Services to monitor agents on Avaya Aura® Communication Manager, to provide screen pop, call control, and click-to-dial features from the agent desktops connected to ServiceNow.

Readers should pay attention to **Section 2**, in particular the scope of testing as outlined in **Section 2.1** as well as any observations noted in **Section 2.2**, to ensure that their own use cases are adequately covered by this scope and results.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

## 1. Introduction

These Application Notes describe the configuration steps required for InGenius Connector Enterprise (ICE) 6.0 to interoperate with Avaya Aura® Communication Manager 7.1 and Avaya Aura® Application Enablement Services 7.1 using ServiceNow. InGenius Connector Enterprise is a CRM-VoIP integration tool that sits between the customer's phone system and a CRM application.

In the compliance testing, ICE used the Device, Media, and Call Control (DMCC) XML interface from Application Enablement Services to monitor agents on Communication Manager, to provide screen pop, call control, and click-to-dial features from the agent desktops. The agent desktop used web browser to connect to the ICE server and to the InGenius Update Set running on the ServiceNow cloud.

## 2. General Test Approach and Test Results

The feature test cases were performed manually. Upon an agent log in, the application used DMCC to query device information and agent state, logged the agent into the ACD on Communication Manager if needed, and requested device monitoring.

For the manual part of the testing, incoming ACD calls were placed with available agents that have web browser connections to ServiceNow. All necessary call actions were initiated from the agent desktops and/or telephones. The click-to-dial calls were initiated by clicking on the contact phone number displayed on the agent desktops.

The serviceability test cases were performed manually by disconnecting/reconnecting the Ethernet connection to the ICE server.

DevConnect Compliance Testing is conducted jointly by Avaya and DevConnect members. The jointly-defined test plan focuses on exercising APIs and/or standards-based interfaces pertinent to the interoperability of the tested products and their functionalities. DevConnect Compliance Testing is not intended to substitute full product performance or feature testing performed by DevConnect members, nor is it to be construed as an endorsement by Avaya of the suitability or completeness of a DevConnect member's solution.

Avaya recommends our customers implement Avaya solutions using appropriate security and encryption capabilities enabled by our products. The testing referenced in these DevConnect Application Notes included the enablement of supported encryption capabilities in the Avaya products. Readers should consult the appropriate Avaya product documentation for further information regarding security and encryption capabilities supported by those Avaya products.

Support for these security and encryption capabilities in any non-Avaya solution component is the responsibility of each individual vendor. Readers should consult the appropriate vendor-supplied product documentation for more information regarding those products.

For the testing associated with these Application Notes, the interface between Application Enablement Services and ICE did not include use of any specific encryption features as requested by InGenius.

### 2.1. Interoperability Compliance Testing

The interoperability compliance test included feature and serviceability testing.

The feature testing focused on verifying the following on ICE:

- Use of DMCC logical device services to set agent states, including log in, log out, and work mode changes with support for reason codes and pending aux work.
- Use of DMCC snapshot services to obtain information on agent stations and existing calls.
- Use of DMCC monitoring services to monitor agent stations and existing calls.
- Use of DMCC call control services to support call control and click-to-dial features.
- Proper handling of call scenarios involving inbound, outbound, internal, external, ACD, non-ACD, screen pop, drop, hold/resume, multiple calls, multiple agents, conference, transfer, long duration, send DTMF, click-to-dial from contact phone number, pending aux work, and reason codes.

The serviceability testing focused on verifying the ability of ICE to recover from adverse conditions, such as disconnecting/reconnecting the Ethernet connection to ICE.

### 2.2. Test Results

All test cases were executed, and the following were observations on ICE:

- By design, the agent desktop does not support initiation of unattended conference.
- In general, mixed use of agent desktop and telephone to perform call control actions are supported. For the transfer and conference features, however, all actions need to start and complete from the same source.
- When the single step transfer setting on ICE is enabled, blind transfer of calls involving SIP agents can fail with transfer-from agent left with two separate calls. This issue is under investigation by Avaya, and the workaround is to use the attended transfer procedure instead or to disable the single step transfer setting.
- When the single step transfer setting on ICE is disabled, the Transfer Call request as part of the blind transfer implementation can be sent prematurely by ICE, such that the transferfrom agent can be left with a held call and a consultative call. The workaround is for the transfer-from agent to press the "Complete transfer" icon on the desktop to manually complete the transfer. This issue is more prevalent for blind transfers involving SIP agents.

TLT; Reviewed:
SPOC 6/25/2018

#### 2.3. Support

Technical support on ICE can be obtained through the following:

- **Phone:** +1 (613) 591-9002
- Email: <u>icesupport@ingenius.com</u>
- Web : <u>http://ingenius.com/resources/support/</u>

# 3. Reference Configuration

The configuration used for the compliance testing is shown in **Figure 1**. The detailed administration of basic connectivity between Communication Manager and Application Enablement Services, and of call center devices are not the focus of these Application Notes and will not be described.

Device Type	Extension
VDNs	60001, 60002
Skill Groups	61001, 61002
Supervisor	65000
Agent Stations	65001, 66002
Agent IDs	65881, 65882
Agent Passwords	65881, 65882

In the compliance testing, ICE monitored the agent stations shown in the table below.

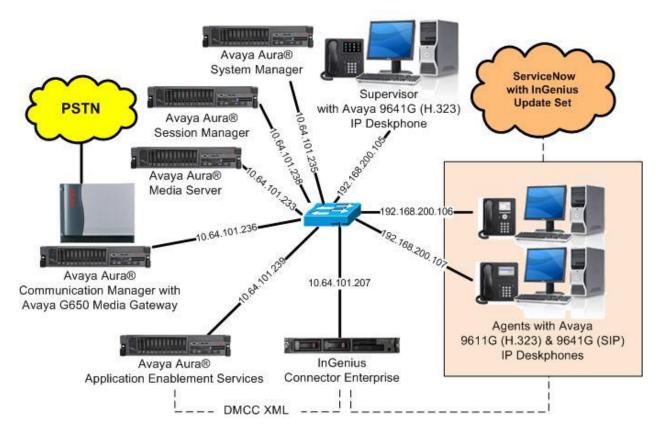


Figure 1: Compliance Testing Configuration

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## 4. Equipment and Software Validated

The following equipment and software were used for the sample configuration provided:

Equipment/Software	<b>Release/Version</b>
Avaya Aura® Communication Manager in Virtual Environment	7.1.2 (7.1.2.0.0.532.24184)
Avaya G650 Media Gateway	NA
Avaya Aura® Media Server in Virtual Environment	7.8.0.333
Avaya Aura® Application Enablement Services in Virtual Environment	7.1.2 (7.1.2.0.0.3-0)
Avaya Aura® Session Manager in Virtual Environment	7.1.2 (7.1.2.0.712004)
Avaya Aura® System Manager in Virtual Environment	7.1.2 (7.1.2.0.057353)
Avaya 9611G & 9641G IP Deskphone (H.323)	6.6604
Avaya 9641G IP Deskphone (SIP)	7.1.1.0.9
InGenius Connector Enterprise on Windows Server 2012 • Avaya DMCC XML • InGenius Server Configuration	6.0.4.25288 R2 Standard 6.1 6.0.4.25288
InGenius Update Set on ServiceNow	6.0.4 Kingston Patch 3

## 5. Configure Avaya Aura® Communication Manager

This section provides the procedures for configuring Communication Manager. The procedures include the following areas:

- Verify license
- Administer CTI link
- Administer system parameters features
- Obtain reason codes

### 5.1. Verify License

Log in to the System Access Terminal to verify that the Communication Manager license has proper permissions for features illustrated in these Application Notes. Use the "display system-parameters customer-options" command to verify that the **Computer Telephony Adjunct Links** customer option is set to "y" on **Page 4**. If this option is not set to "y", then contact the Avaya sales team or business partner for a proper license file.

```
display system-parameters customer-options
                                                                    4 of 12
                                                              Page
                              OPTIONAL FEATURES
   Abbreviated Dialing Enhanced List? y
                                                Audible Message Waiting? y
       Access Security Gateway (ASG)? n
                                                Authorization Codes? y
       Analog Trunk Incoming Call ID? y
                                                             CAS Branch? n
A/D Grp/Sys List Dialing Start at 01? y
                                                              CAS Main? n
Answer Supervision by Call Classifier? y
                                                      Change COR by FAC? n
                                ARS? y Computer Telephony Adjunct Links? y
                ARS/AAR Partitioning? y Cvg Of Calls Redirected Off-net? y
         ARS/AAR Dialing without FAC? n
                                                            DCS (Basic)? y
         ASAI Link Core Capabilities? n
                                                      DCS Call Coverage? y
         ASAI Link Plus Capabilities? n
                                                     DCS with Rerouting? y
      Async. Transfer Mode (ATM) PNC? n
 Async. Transfer Mode (ATM) Trunking? n Digital Loss Plan Modification? Y
             ATM WAN Spare Processor? n
                                                                DS1 MSP? v
                           ATMS? y
                                                  DS1 Echo Cancellation? y
                 Attendant Vectoring? y
```

### 5.2. Administer CTI Link

Add a CTI link using the "add cti-link n" command, where "n" is an available CTI link number. Enter an available extension number in the **Extension** field. Note that the CTI link number and extension number may vary. Enter "ADJ-IP" in the **Type** field, and a descriptive name in the **Name** field. Default values may be used in the remaining fields.

```
add cti-link 1 Page 1 of 3
CTI LINK
CTI Link: 1
Extension: 60111
Type: ADJ-IP
COR: 1
Name: AES CTI Link
```

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#### 5.3. Administer System Parameters Features

Use the "change system-parameters features" command to enable **Create Universal Call ID** (UCID), which is located on **Page 5**. For UCID Network Node ID, enter an available node ID.

```
change system-parameters features
                                                                     5 of 19
                                                               Page
                       FEATURE-RELATED SYSTEM PARAMETERS
SYSTEM PRINTER PARAMETERS
 Endpoint:
                        Lines Per Page: 60
SYSTEM-WIDE PARAMETERS
                                    Switch Name:
           Emergency Extension Forwarding (min): 10
         Enable Inter-Gateway Alternate Routing? n
Enable Dial Plan Transparency in Survivable Mode? n
                             COR to Use for DPT: station
               EC500 Routing in Survivable Mode: dpt-then-ec500
MALICIOUS CALL TRACE PARAMETERS
              Apply MCT Warning Tone? n
                                          MCT Voice Recorder Trunk Group:
     Delay Sending RELease (seconds): 0
SEND ALL CALLS OPTIONS
    Send All Calls Applies to: station Auto Inspect on Send All Calls? n
             Preserve previous AUX Work button states after deactivation? n
UNIVERSAL CALL ID
    Create Universal Call ID (UCID)? y
                                          UCID Network Node ID: 27
```

Navigate to **Page 13**, and enable **Send UCID to ASAI**. This parameter allows for the universal call ID to be sent to ICE.

```
change system-parameters features
                                                               Page 13 of 19
                        FEATURE-RELATED SYSTEM PARAMETERS
CALL CENTER MISCELLANEOUS
          Callr-info Display Timer (sec): 10
                        Clear Callr-info: next-call
       Allow Ringer-off with Auto-Answer? n
   Reporting for PC Non-Predictive Calls? n
           Agent/Caller Disconnect Tones? n
         Interruptible Aux Notification Timer (sec): 3
            Zip Tone Burst for Callmaster Endpoints: double
 ASAI
                   Copy ASAI UUI During Conference/Transfer? n
               Call Classification After Answer Supervision? y
                                         Send UCID to ASAI? y
                For ASAI Send DTMF Tone to Call Originator? y
        Send Connect Event to ASAI For Announcement Answer? n
 Prefer H.323 Over SIP For Dual-Reg Station 3PCC Make Call? n
```

### 5.4. Obtain Reason Codes

For customers that use reason codes, enter the "change reason-code-names" command to display the configured reason codes. Make a note of the reason codes, which will be used later to configure ICE.

```
Page 1 of 1
change reason-code-names
                                 REASON CODE NAMES
                            Aux Work/
                                                  Logout
                         Interruptible?
        Reason Code 2: Coffee
Reason Code 3:
        Reason Code 1: Lunch
                                         /n Finished Shift
                                         /n
                                         /n
        Reason Code 4:
                                         /n
       Reason Code 5:
Reason Code 6:
Reason Code 7:
                                         /n
                                         /n
                                         /n
        Reason Code 8:
                                         /n
        Reason Code 9:
                                         /n
  Default Reason Code:
```

## 6. Configure Avaya Aura® Application Enablement Services

This section provides the procedures for configuring Application Enablement Services. The procedures include the following areas:

- Launch OAM interface
- Verify license
- Administer TSAPI link
- Administer InGenius user
- Administer security database
- Administer ports
- Restart services

#### 6.1. Launch OAM Interface

Access the OAM web-based interface by using the URL "https://ip-address" in an Internet browser window, where "ip-address" is the IP address of the Application Enablement Services server.

The **Please login here** screen is displayed. Log in using the appropriate credentials.

AVAYA	Application Enablement Services Management Console	
	Please login here: Username Password Login Reset	
	Copyright © 2009-2016 Avaya Inc. All Rights Reserved.	_

The Welcome to OAM screen is displayed next.

AVAYA Applic	ation Enablement Services Management Console	Welcome: User Last login: Mon Apr 16 09:15:27 2018 from 192.168.200.50 Number of prior failed login attempts: 0 HostName/IP: aes7/10.64.101.239 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 7.1.2.0.0.3-0 Server Date and Time: Mon Apr 16 09:15:59 EDT 2018 HA Status: Not Configured
Home		Home   Help   Logou
> AE Services		
Communication Manager Interface	Welcome to OAM	
High Availability	The AE Services Operations, Administration, and	Management (QAM) Web provides you with tools
Licensing	for managing the AE Server. OAM spans the follow	
Maintenance	<ul> <li>AE Services - Use AE Services to manage the AE Server.</li> </ul>	all AE Services that you are licensed to use on
Networking	<ul> <li>Communication Manager Interface - Use C switch connection and dialplan.</li> </ul>	ommunication Manager Interface to manage
▶ Security	<ul> <li>High Availability - Use High Availability to r</li> </ul>	
Status	<ul> <li>Licensing - Use Licensing to manage the li</li> <li>Maintenance - Use Maintenance to manage</li> </ul>	e the routine maintenance tasks.
▶ User Management		ser accounts, certificate, host authentication and
▶ Utilities	<ul> <li>authorization, configure Linux-PAM (Plugga</li> <li>Status - Use Status to obtain server status</li> </ul>	able Authentication Modules for Linux) and so on. i informations.
▶ Help	<ul> <li>User Management - Use User Managemeni user-related resources.</li> </ul>	t to manage AE Services users and AE Services
	<ul> <li>Utilities - Use Utilities to carry out basic co</li> <li>Help - Use Help to obtain a few tips for usi</li> </ul>	
	Depending on your business requirements, these administrator for all domains, or a separate admin	

#### 6.2. Verify License

Select Licensing  $\rightarrow$  WebLM Server Access in the left pane, to display the applicable WebLM server log in screen (not shown). Log in using the appropriate credentials, and navigate to display installed licenses (not shown).



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Verify that there are sufficient licenses for **TSAPI Simultaneous Users**, as shown below. Note that the TSAPI license is used for device monitoring and call control via DMCC, and that no specific DMCC license is required for integration with ICE.

ystem Manager 7.   C Backup and X			Last L Go
Licenses ×		0	
WebLM Home	Application Enablement (CTI) - F	lelease: 7 - SII	D: 10503000
Install license			
Licensed products	You are here: Licensed Products > Application	_Enablement > Viev	w License Capacity
•	License installed on: February 23, 20	18 7:13:58 PM -	+00:00
APPL_ENAB			
<ul> <li>Application_Enablement</li> </ul>	License File Host IDs: V8-7A-42	-06-D9-59-01	
View license capacity			
View peak usage	- I		
CIE	Licensed Features		
►CIE			
СММ	10 Items 💝 Show All 🔻		
►Communication Manager Messaging	Feature (License Keyword)	Expiration date	Licensed capacity
Configure Centralized Licensing	Unified CC API Desktop Edition VALUE_AES_AEC_UNIFIED_CC_DESKTOP	permanent	1000
COMMUNICATION_MANAGER	CVLAN ASAI	permanent	16
▶Call_Center	VALUE_AES_CVLAN_ASAI		45.5%
Communication_Manager	Device Media and Call Control VALUE_AES_DMCC_DMC	permanent	1000
Configure Centralized Licensing	AES ADVANCED SMALL SWITCH VALUE_AES_AEC_SMALL_ADVANCED	permanent	3
MESSAGING	DLG		
▶Messaging	VALUE_AES_DLG	permanent	16
MSR	TSAPI Simultaneous Users VALUE_AES_TSAPI_USERS	permanent	1000
Media_Server	AES ADVANCED LARGE SWITCH	permanent	3
SYSTEM_MANAGER	VALUE_AES_AEC_LARGE_ADVANCED		-
System_Manager	CVLAN Proprietary Links VALUE_AES_PROPRIETARY_LINKS	permanent	16

#### 6.3. Administer TSAPI Link

Select AE Services  $\rightarrow$  TSAPI  $\rightarrow$  TSAPI Links from the left pane of the Management Console, to administer a TSAPI link. The TSAPI Links screen is displayed, as shown below. Click Add Link.

avaya		nablement Ser Jement Console	vices	Number of prior HostName/IP: a Server Offer Typ SW Version: 7.1	d Time: Mon Apr 16 09:17:	N_VMWARE
AE Services   TSAPI   1	ISAPI Links				Home	:   Help   Logou
▼ AE Services						
▶ CVLAN	TSAPI Lin	ks				
▶ DLG	Link	Switch Connection	Switch	CTI Link #	ASAI Link Version	Security
▶ DMCC	Add Link	Edit Link Delete Link				
▶ SMS						
TSAPI						
<ul> <li>TSAPI Links</li> <li>TSAPI Propertie</li> </ul>	s					

The Add TSAPI Links screen is displayed next.

The **Link** field is only local to the Application Enablement Services server, and may be set to any available number. For **Switch Connection**, select the relevant switch connection from the drop-down list. In this case, the existing switch connection "cm7" is selected. For **Switch CTI Link Number**, select the CTI link number from **Section 5.2**. Retain the default values in the remaining fields.

	ation Enablement Services Management Console	Welcome: User Last login: Mon Apr 16 09:15:27 2018 from 192.168.200.50 Number of prior failed login attempts: 0 G HostName/IP: aes7/10.64.101.239 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 7.1.2.0.0.3-0 Server Date and Time: Mon Apr 16 09:20:56 EDT 2018 HA Status: Not Configured
AE Services   TSAPI   TSAPI Links		Home   Help   Logout
▼ AE Services		
VLAN	Add TSAPI Links	
▶ DLG	Link 1 T	
▶ DMCC	Switch Connection Cm7 V	
> SMS	Switch CTI Link Number 1 V	
* TSAPI	ASAI Link Version 8 🔻	
TSAPI Links     TSAPI Properties	Security Unencrypted  Apply Changes Cancel Changes	
⊧ TWS		
Communication Manager Interface		

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#### 6.4. Administer InGenius User

Select User Management  $\rightarrow$  User Admin  $\rightarrow$  Add User from the left pane, to display the Add User screen in the right pane.

Enter desired values for User Id, Common Name, Surname, User Password, and Confirm Password. For CT User, select "Yes" from the drop-down list. Retain the default value in the remaining fields.

	ation Enabler Management C	nent Services	Welcome: User Last login: Mon Apr 16 09:15:27 2018 from 192.168.200.50 Number of prior failed login attempts: 0 HostName/IP: aes7/10.64.101.239 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 7.1.2.0.0.3-0 Server Date and Time: Mon Apr 16 09:22:27 EDT 2018 HA Status: Not Configured
User Management   User Admin	Add User		Home   Help   Logout
<ul> <li>AE Services</li> <li>Communication Manager</li> <li>Interface</li> <li>High Availability</li> </ul>	Add User Fields marked with * car	n not be empty.	
Licensing	* User Id	ingenius	
	* Common Name	ingenius	
Maintenance	* Surname	ingen <mark>iu</mark> s	
Networking	* User Password	•••••	
Security	* Confirm Password	•••••	
▶ Status	Admin Note		
🕶 User Management	Avaya Role	None	T
Service Admin	Business Category		
- User Admin	Car License		
Add User	CM Home		
<ul> <li>Change User Password</li> </ul>	Css Home		
<ul> <li>List All Users</li> </ul>	CT User	Yes 🔻	
<ul> <li>Modify Default Users</li> <li>Search Users</li> </ul>	Department Number		
Utilities	Display Name		
	Employee Number		
▶ Help	Employee Type		
	Enterprise Handle		
	Given Name		

### 6.5. Administer Security Database

Select Security  $\rightarrow$  Security Database  $\rightarrow$  Control from the left pane, to display the SDB Control for DMCC, TSAPI, JTAPI and Telephony Web Services screen in the right pane. Make certain that both parameters are unchecked, as shown below.

In the event that the security database is used by the customer with parameters already enabled, then follow reference [2] to configure access privileges for the InGenius user from **Section 6.4**.

	ation Enablement Services Management Console	Welcome: User Last login: Mon Apr 16 09:15:27 2018 from 192.168.200.50 Number of prior failed login attempts: 0 HostName/IP: aes7/10.64.101.239 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 7.1.2.0.0.3-0 Server Date and Time: Mon Apr 16 09:23:07 EDT 2018 HA Status: Not Configured
Security   Security Database   Con	trol	Home   Help   Logout
› AE Services		
Communication Manager Interface	SDB Control for DMCC, TSAPI, JTAPI and Te	elephony Web Services
High Availability	Enable SDB for DMCC Service	
▶ Licensing	Enable SDB for TSAPI Service, JTAPI and Te	lephony Web Services
Maintenance	Apply Changes	
Networking	1	
✓ Security		
Account Management		
▶ Audit		
Certificate Management		
Enterprise Directory		
Host AA		
▶ PAM		
Security Database		
Control		

#### 6.6. Administer Ports

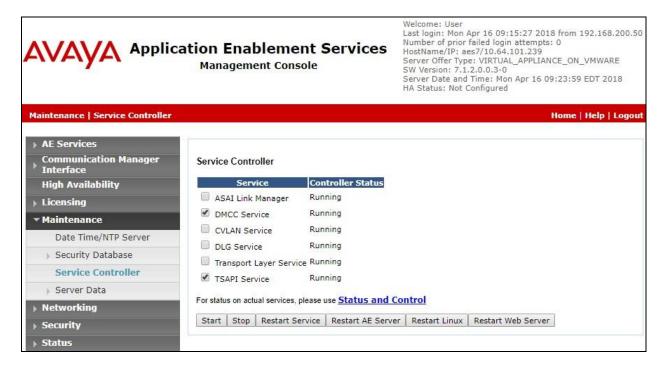
Select **Networking**  $\rightarrow$  **Ports** from the left pane, to display the **Ports** screen in the right pane.

In the **DMCC Server Ports** section, select the radio button for **Unencrypted Port** under the **Enabled** column, as shown below. Retain the default values in the remaining fields.

	Cation Enablement Services		Welcome: User Last login: Mon Apr 16 09:15:27 2018 from 192.168.2 Number of prior failed login attempts: 0 HostName/IP: aes7/10.64.101.239 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 7.1.2.0.0.3-0 Server Date and Time: Mon Apr 16 09:23:34 EDT 201 HA Status: Not Configured		
Networking  Ports				Home   Help   Logou	
AE Services	21 <u>-</u>				
Communication Manager Interface	Ports				
High Availability	CVLAN Ports			Enabled Disabled	
▶ Licensing		Unencrypted TCP Port	9999	۲	
Maintenance		Encrypted TCP Port	9998	• •	
▼ Networking	DLG Port	TCP Port	5678		
AE Service IP (Local IP)				24-25-45 0.0 AC-45 - 45	
Network Configure	TSAPI Ports			Enabled Disabled	
Ports		TSAPI Service Port	450	۲	
TCP/TLS Settings	-	Local TLINK Ports	1001		
-		TCP Port Min TCP Port Max	1024 1039		
Security		Unencrypted TLINK Ports			
Status		TCP Port Min	1050		
> User Management		TCP Port Max	1065		
Utilities		Encrypted TLINK Ports			
> Help		TCP Port Min	1066		
	5	TCP Port Max	1081		
	DMCC Server Ports			Enabled Disabled	
		Unencrypted Port	4721	•	
		Encrypted Port	4722	• •	
		TR/87 Port	4723		
	H.323 Ports				

### 6.7. Restart Services

Select Maintenance  $\rightarrow$  Service Controller from the left pane, to display the Service Controller screen in the right pane. Check DMCC Service and TSAPI Service, and click Restart Service.



## 7. Configure Avaya Aura® Session Manager

This section provides the procedures for configuring Session Manager, which is performed via the web interface of System Manager. The procedures include the following areas:

- Launch System Manager
- Administer users

#### 7.1. Launch System Manager

Access the System Manager web interface by using the URL "https://ip-address" in an Internet browser window, where "ip-address" is the IP address of System Manager. Log in using the appropriate credentials.

Recommended access to System Manager is via FQDN.	~			
Go to central login for Single Sign-On		User ID:		
If IP address access is your only option, then note that authentication will fail in the following cases:		Password:		
<ul> <li>First time login with "admin" account</li> <li>Expired/Reset passwords</li> </ul>		Log On	Cancel	
Use the "Change Password" hyperlink on this page to change the password manually, and then login.				Change Passwor

### 7.2. Administer Users

In the subsequent screen (not shown), select Users  $\rightarrow$  User Management. Select User Management  $\rightarrow$  Manage Users from the left pane to display the User Management screen below. Select the entry associated with the first SIP agent station from Section 3, in this case "66002", and click Edit.

Aura® System Manager 7.1	ackup and 🖹	Last Logged on at Go
Home User Management X		
🔻 User Management 🛛 📢	Home / Users / User Management / Manage Users	
Manage Users	Search	Help
Public Contacts	3	
Shared Addresses	User Management	
System Presence	oser Hanagement	
ACLs		
Communication	Users	
Profile Password Policy	View Zedit New Duplicate Oleete More Actions •	Advanced Search •
	3 Items 👌 Show All 🔻	Filter: Enable
	Last Name         First Name         Display Name         Login Name         SIP Handle         Last	st Login
	Avaya SIP 2 Avaya, SIP 2 66002@dr220.com 66002	

Solution & Interoperability Test Lab Application Notes ©2018 Avaya Inc. All Rights Reserved. 18 of 36 ICE-SN-AES71 The User Profile Edit screen is displayed. Select the Communication Profile tab to display the screen below.

AVAVA				Last Logged on at
Aura <sup>®</sup> System Manager 7. I				Go
Home User Management *			0	
User Management Home / Users / User	Manag	gement / Manage Users		
Manage Users				Help
Public Contacts User Profile	e Ed	lit: 66002@dr220.cd	om	Commit & Continu
Shared Addresses				Ppr.
System Presence Identity * C	ommı	unication Profile Member	ship Contacts	
Communication	ation	Profile 🖷		
Profile Password Commu	unicati	on Profile Password: •••••••	•••••• Edit	
Policy	Delete	Done Scancel		
Name	Veloce			
Primary				
Select : None				
		* Name: Primary		
		Default :		
	2			
	Cor	mmunication Address 🔹	)	
		New / Edit Oelete		
		Туре	Handle	Domain
	6	Avaya SIP	66002	dr220.com
	Sele	ct : All, None		
	<u> </u>			
		Session Manager Profile	•	
		CM Endpoint Profile 🖲		
		* System	DR220-CM7-ES	▼
		* Profile Type	Endpoint	•
		Use Existing Endpoints		
		* Extension	Display Extension Ran 66002	Endpoint Editor
		Template	Select/Reset	•

Navigate to the **CM Endpoint Profile** sub-section, and click **Endpoint Editor**.

The **Edit Endpoint** screen is displayed next. For **Type of 3PCC Enabled**, select "Avaya" from the drop-down list as shown below. Retain the default values in the remaining fields.

AVAYA Aura <sup>®</sup> System Manager 7.1	Backup and 🕈					1	Last Logged on at Go
Home User Management	-				(	C	
🔻 User Management 🛛 🖣	Home / Users / User	Manage	ement / Manage Users				
Manage Users Public Contacts	Edit Endpoin	t					
Shared Addresses							
System Presence							
ACLS							
Communication							
Profile Password	System	DR2	220-CM7-ES	Ext	ension	6	6002
Policy	Template	Selee		1 0000000	Туре		641SIPCC
	Port		0004 ya, SIP 2	Sec	urity Co	de	
	General Options	; (G) 🕈	Feature Options (F)	Site Da	ata (S)	Abbrevia	ted Call Dialing (A)
	Enhanced Call F	wd (E)	Button Assignment (B	) Pro	ofile Sett	ings (P)	Group Membership
	* Class of Restriction (	COR)	1	*	(COS)	Of Service	1
	* Emergency Location Ext		66002	*	Messa Ext.	ge Lamp	66002
	* Tenant Num	ber	1		_		
	* SIP Trunk		Qaar		Type o Enable	of 3PCC d	Avaya 🔻
	Coverage Pa	ith 1	1			age Path 2	
	Lock Messag	je			Locali: Name	zed Display	Avaya, SIP 2
	Multibyte Language		Not Applicable			ability for Domain	system <b>•</b>
	*Required						

## 8. Configure InGenius Connector Enterprise

This section provides the procedures for configuring ICE. The procedures include the following areas:

- Launch InGenius Server Configuration
- Administer dialing and number formatting
- Administer telephony
- Start service

This section assumes the Connector Enterprise package has been imported and published, with the appropriate Security Role created, and users created and assigned to the Security Role. Refer to reference [4] for more details.

### 8.1. Launch InGenius Server Configuration

From the ICE server system tray, select the Windows icon (not shown) and enter "configuration" anywhere on the desktop to locate the **InGenius Server Configuration** application. Click on the pertinent entry from the result to launch the application.



censing	Configuration Status						
General	Dialing and Number Formatt	ing Telephony Integra	tions				
Summ	nary -S	erver					
	ng and Numbers <b>ndard</b>	HTTPS Service Configu This Server:		ayatest.ingenius.co			: 443
Telephony PBX / Switch		This Server.		ost name			port
Av	raya	SSL/TLS Certificate bo	und to InGenius Server Po	ort			<i>C</i> 2 2
100	ensions	Issued To	Issued By	Expiration Date	Friendly Name	Ports	Location
< 1	None >	*.ingenius.com	GeoTrust SSL CA - G3	2019-08-31	InGenius	443	Local Machin
		Geo Trust Global CA Geo Trust SSL CA - G3	Geo Trust Global CA Geo Trust Global CA	2022-05-20 2022-05-20	GeoTrust Global CA <none></none>		Current User Local Machin

The InGenius Telephony Integration Server Configuration Tool screen is displayed.

### 8.2. Administer Dialing and Number Formatting

Select **Configuration**  $\rightarrow$  **Dialing and Number Formatting** from the top menu, followed by the **Zones** tab in the right pane. Select the default entry, and click the **Edit translation** icon shown below.

Ŷ		InGen	ius Tele	ephony	Integrat	ion Server C	Configuration	rool (R	elease: 6.0.4.25288]	-	
Licensing	Configuration	Status									
General	Dialing and Nu	umber Formatt	ing Tele	phony	Integrations	]					
Transf	omer	S	tandard								•••
🗹 St	andard		Zones	Display	& Search						_
					d = default)	Country	Area	Inter	Description	×	<
			Pri Pri	mary Zon	e	Canada	613	4	Primary Zone of telephony server.		2
										4	2

The **Zone Configuration** screen is displayed next. For **Country**, **Area Code**, and **Internal numbers are**, select and enter values to match the network configuration. Retain the default values in the remaining fields.

Select the default entry in the **Trunks** sub-section, and click on the **Edit Trunk** icon shown below.

<u>N</u> ame:	Primary Zone	Translations:	
Description:	Primary Zone of telephony server.	Name	
<u>C</u> ountry:			Passes Cisco bookmarks directl
United State	es (+1) 🗸 🗸		
Area Code:	303 Local Exchange:		
Internal numb	bers are 5 🗘 digits or fewer.		
Trun <u>k</u> s:			
and the second sec	cked = default) N Country Are		
Emphant	Trunk 9 Canada 61		

The **Trunk** screen is displayed. Follow reference [5] to update trunk parameter values to match the network configuration. The screenshot below shows the values used in the compliance testing.

		Trunk	
<u>N</u> ame:	Primary Trunk	Translations to dialable:	×
<u>D</u> escription: <u>P</u> refix: Country:	Primary trunk of telephony server.	Name         Description           Argentina         International call from North A           Mexican         International calls to Mexican	
Long Interr Long distanc	303 Local E <u>x</u> change: Ils I ☑ Dial ar <u>e</u> a code for local calls Distౖance		
Test dialing Enter numb Expanded t Dialable:	perto dial:	Auto <u>c</u> onfigure local dialing OK Cancel	

### 8.3. Administer Telephony

The InGenius Telephony Integration Server Configuration Tool screen is displayed again. Select Configuration  $\rightarrow$  Telephony from the top menu, followed by the Primary AES tab in the right pane to display the screen below.

Enter the following values for the specified fields, and retain the default values in the remaining fields.

- Address: The IP address of Application Enablement Services.
- Username: The InGenius user credentials from Section 6.4.
- **Password:** The InGenius user credentials from **Section 6.4**.
- Connection manager: The relevant switch connection name from Section 6.3.

censing Configuration Statu	8				
General Dialing and Number	Formatting Telephony Integrations				
PBX / Switch	Avaya				
🖌 Avaya	Primary AES Secondary AES	Testing Agent Setup			
	Primary Application	Enablement Serv	ices (AES)		
	Address:	10.64.101.239	Port:	4721	~ >
	Usemame:	ingenius			
	Password:	*****			
	Connection manager (CM):	cm7			
	Use secure connection				
	Server common name:				

Select the **Agent Setup** tab in the right pane to display the screen below. Follow reference [5] to update parameters in the **Agent** and **Work Modes** sub-sections to the proper settings. The screenshot below shows the values used in the compliance testing.

For customers that use reason codes, check **Enable reason codes** in the **Reason Codes** subsection, and follow reference [5] to create reason code entries to match **Section 5.4**. In the compliance testing, one reason code was created under the **Logout** tab.

censing Configuration Statu	IS	
General Dialing and Number	Formatting Telephony Integrations	
PBX / Switch	Avaya	
🗹 Avaya	Primary AES Secondary AES Testing Agent Setup	
	Agent         Image: Constraint of the state of the	
	Reason Codes Enable reason codes  Logout Not Ready Wrap-up	
	Code Comment	Enabled

Two reason codes were created under the Not Ready tab.

	100000000000000000000000000000000000000	on Cod nable reasor		
	Logout	Not Read	y Wrap-up	
		Code	Comment	Enabled
	•	1	Lunch	
Extensions		2	Coffee	
Zone Assignment				

#### 8.4. Start Service

Select **Status** from the top menu to display the screen below, and click **Start Service**.

ensing Co	nfiguration Status			
	The service must be <mark>restart</mark> ed	d after configuration changes have been mad	le for the latest configuration to take effect.	
	The service is configured to r	restart on reboot until stopped here.		
Log files are located here: C:\ProgramData\InGenius\ICE\LOGS				
	The Runtime Admin URL is: https://avayatest.ingenius.com/admin			
		Stop	ped	
	Start S	Service	Stop Service	

The screen is updated, as shown below.

InGeniu	s Telephony Integration Server Con	figuration Tool [Release: 6.0.4.25288]
icensing Configuration Status		
	d after configuration changes have been made f restart on reboot until stopped here.	or the latest configuration to take effect.
Log files are located here:	C:\ProgramData\InGenius\ICE\LOGS	
The Runtime Admin URL is:	https://avayatest.ingenius.com/admin	
no nanano vanin orielo.	The period and a construction of the construct	
	Runni	ng Uptime: 0.00:00:10
Start S	Service	Stop Service
2018-04-16 08:08:37.842 [I] (0006 2018-04-16 08:08:37.967 [I] (0006 2018-04-16 08:08:37.967 [I] (0006 2018-04-16 08:08:37.967 [I] (0006 2018-04-16 08:08:37.967 [I] (0006 2018-04-16 08:08:38.967 [I] (0006 2018-04-16 08:08:38.420 [I] (0006 2018-04-16 08:08:38.701 [I] (0006 2018-04-16 08:08:38.701 [I] (0006 2018-04-16 08:08:38.701 [I] (0006 2018-04-16 08:08:38.904 [I] (0006 2018-04-16 08:08:38.904 [I] (0006	000000000000) {0005} : <no name=""> 0000000000000) {0005} : <no name=""> 00000000000000) {0005} : <no name=""></no></no></no>	<pre>: Starting : Starting Data Manager : Starting Operations Processor. : Data Manager Started. : Starting License Manager : License Manager started. : Number Transformer {174a9506-fe22-43b0-a490-5b725034e6d0 : Telephony Provider {ab120f6a-0411-4d5b-ab4c-fc96abc75da1 : Starting Server Push Provider : Server Push Provider started. : Client Handler {dbdfa0bd-ea02-46e3-bcc6-36b702c469c3} re : Running.</pre>

## 9. Verification Steps

This section provides the tests that can be performed to verify proper configuration of Communication Manager, Application Enablement Services, and ICE.

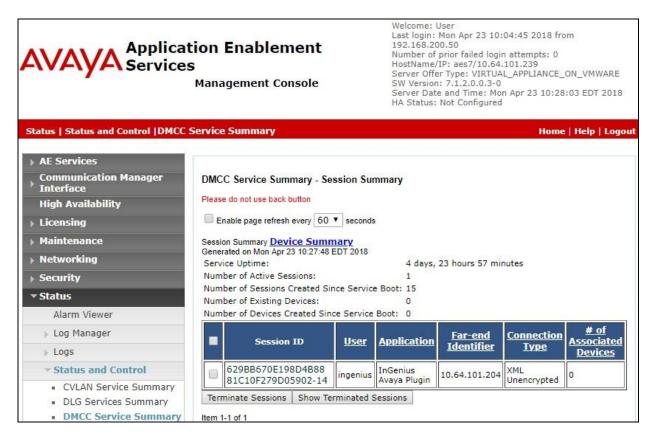
### 9.1. Verify Avaya Aura® Communication Manager

On Communication Manager, verify the status of the administered CTI link by using the "status aesvcs cti-link" command. Verify that the **Service State** is "established" for the CTI link number administered in **Section 5.2**, as shown below.

status aesvcs cti-link							
			AE SERVICES	CTI LINK STAT	TUS		
CTI Link	Version	Mnt Busy	AE Services Server	Service State	Msgs Sent	Msgs Rcvd	
1	8	no	aes7	established	662	656	

### 9.2. Verify Avaya Aura® Application Enablement Services

On Application Enablement Services, verify the status of the DMCC service by selecting Status  $\rightarrow$  Status and Control  $\rightarrow$  DMCC Service Summary from the left pane. The DMCC Service Summary – Session Summary screen is displayed. Verify the User column shows an active session with the InGenius user name from Section 6.4.



TLT; Reviewed: SPOC 6/25/2018

Solution & Interoperability Test Lab Application Notes ©2018 Avaya Inc. All Rights Reserved. 28 of 36 ICE-SN-AES71 Verify the status of the TSAPI service by selecting Status  $\rightarrow$  Status and Control  $\rightarrow$  TSAPI Service Summary from the left pane. The TSAPI Link Details screen is displayed.

Verify that the **Status** is "Talking" for the TSAPI link administered in **Section 6.3**, and that the **Associations** column reflects the number of agents from **Section 3** that are currently logged into ICE and connected to the agent stations on Communication Manager, in this case "2".

Application Enablement Services Management Console						Welcome: User Last login: Mon Apr 23 10:04:45 2018 from 192.168.200.5 Number of prior failed login attempts: 0 HostName/IP: aes7/10.64.101.239 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 7.1.2.0.0.3-0 Server Date and Time: Mon Apr 23 10:28:40 EDT 2018 HA Status: Not Configured						
Status   Status and Control  TSAPI	Service	Sum	mary							Но	me   Hel	p   Logo
> AE Services												
Communication Manager Interface	TSAPI Link Details											
High Availability	🔲 En	able pa	ge refresh	every 60	▼ secon	ds						
Licensing			1									
Maintenance		Link	Switch	Switch CTI	Status	Since	State	Switch	Associations	Msgs to	Msgs from	Msgs
▶ Networking			Name	Link ID	Status	Chinee	State	Version	resociations	Switch		Period
Security						Thu Apr 19						
▼ Status	۲	1	cm7	1	Talking	13:36:51 2018	Online	17	2	703	709	30
Alarm Viewer	Onli	ne	Offline						1	L		
▶ Log Manager	-			entre la tracie								
▶ Logs	For service-wide information, choose one of the following: TSAPI Service Status TLink Status User Status											
▼ Status and Control	-											
CVLAN Service Summary     DLG Services Summary     DMCC Service Summary     Switch Conn Summary     TSAPI Service Summary												

### 9.3. Verify InGenius Connector Enterprise

From an agent PC, launch an Internet browser window and enter the URL provided by the end customer for ServiceNow. Log in with the relevant user credentials provided by InGenius.

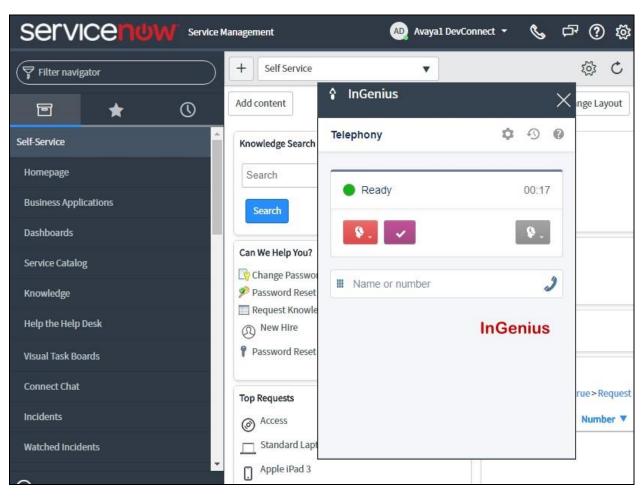
User name				
Password				
Forgot Password ?				

The screen below is displayed next. Select the phone icon from the top menu to display the **InGenius** floating screen shown below. Enter the relevant agent station extension from **Section 3**, and click **Connect**.

Service Management 💀 Avaya1 DevConnect -							
( Filter navigator	+ Self Service	•	ڻ بھ				
	Add content	🕈 InGenius	Change Layout				
Self-Service	Knowledge Search	Telephony	0				
Homepage	Search	Connect					
Business Applications	Search	Extension					
Dashboards		65001					
Service Catalog	Can We Help You?						
Knowledge	Password Reset Er						
Help the Help Desk	Request Knowledg						

The **InGenius** screen is updated, as shown below. Click on the **Log in** drop-down to display additional parameters. For **Agent ID** and **Password**, enter the relevant credentials from **Section 3**. For **Work Mode**, select the desired work mode, in this case "Auto-In". Click **Log in**.

	anagement	\land Avaya1 DevConnect 🝷 💊	口 ③ 發
( Filter navigator	+ Self Service	¥	\$ \$
	Add content	1 InGenius	X nge Layout
Self-Service	Knowledge Search	Telephony 🌣 🕙 🖲	0
Homepage	Search		
Business Applications	Search	Logged Out	
Dashboards		<b>\$</b> .	)
Service Catalog	Can We Help You?	Log in	
Knowledge	Password Reset	1	J
Help the Help Desk	Request Knowle	Agent ID 65881	
Visual Task Boards	Password Reset	Password	
Connect Chat	Top Requests		rue > Request
Incidents	Access	Work Mode	Number 🔻
Watched Incidents	Standard Lapt	Auto-In 🔻	
• •	Apple iPad 3		



Verify that the InGenius screen is updated, showing the agent in the Ready state.

Make an incoming ACD call. Verify that the **InGenius** screen for the available agent is updated to reflect **Reserved** and **Inbound Call**, along with proper call information. Also verify that the background window is populated with the uniquely matching contact record associated with the PSTN caller number, as shown below.

Click **Answer** in the **InGenius** screen.

Service Management . Avaya1 DevConnect - 🗞 🗗 🕐 🕸							
Filter navigator	) Contact DevConnect Avaya [Case view]	🖉 사 👓 Update					
e 🕇 ()	First name	* Email					
Self-Service	DevConnect	andrew@ingenius.com					
Нотераде	Avaya	Business phone (908) 953-2103					
Business Applications	↑ InGenius ×	Mobile phone					
Dashboards							
Service Catalog	Telephony 🗘 🕙 🕖	Time zone					
Knowledge	Reserved 01:17	System (US/Pacific-New)					
Help the Help Desk		Notification					
Visual Task Boards	<b>9</b> .	Enable <b>v</b>					
Connect Chat	III Name or number						
Incidents							
Watched Incidents	€ Inbound Call						
My Requests	Dialed # +1 (303) 536-0001						
Requested Items	Number +1 (908) 953-2103 View all data	Search					
Watched Requested Items	/ Answer	J					
My Connected Apps		tion $\equiv$ Channel $\equiv$ State $\equiv$ Priority					

Verify that the agent is connected to the PSTN caller with two-way talk path, and that the **InGenius** screen is updated to reflect **Talking** and **Connected**, as shown below.

Servicendw service	ce Management	🔊 Avayal DevConnect 🔹 🗞 🗗 🧿 🔯
Filter navigator	) Contact DevConnect Avaya [Case view]	🖉 🔨 👓 Update
© ۲	First name	* Email
Self-Service	DevConnect	andrew@ingenius.com
Нотераде	* Last name	Business phone
Business Applications	Avaya	(908) 953-2103
Dashboards		Mobile phone
Service Catalog	Telephony 🌣 🕙 🙆	Time zone
Knowledge	Talking 02:06	System (US/Pacific-New)
Help the Help Desk		Notification
Visual Task Boards	<b>9.</b>	Enable
Connect Chat	III Name or number	
Incidents		
Watched Incidents	Դ Connected 00:39	
My Requests	Dialed # +1 (303) 536-0001	
Requested Items	Number +1 (908) 953-2103 View all data	· Search
Watched Requested Items		
My Connected Apps		otion $\equiv$ Channel $\equiv$ State $\equiv$ Priority
My Profile	New	
My Tagged Documents		No records to display

## 10. Conclusion

These Application Notes describe the configuration steps required for InGenius Connector Enterprise 6.0 to successfully interoperate with Avaya Aura® Communication Manager 7.1 and Avaya Aura® Application Enablement Services 7.1 using ServiceNow. All feature and serviceability test cases were completed with observations noted in **Section 2.2**.

## 11. Additional References

This section references the product documentation relevant to these Application Notes.

- **1.** *Administering Avaya Aura*® *Communication Manager*, Release 7.1.2, Issue 5, February 2018, available at <u>http://support.avaya.com</u>.
- **2.** Administering and Maintaining Aura® Application Enablement Services, Release 7.1.2, Issue 4, December 2017, available at <u>http://support.avaya.com</u>.
- **3.** Administering Avaya Aura® Session Manager, Release 7.1.2, Issue 4, March 2018, available at <a href="http://support.avaya.com">http://support.avaya.com</a>.
- **4.** InGenius Connector Enterprise for ServiceNow Installation Guide for IT Administrator, Version 6.0, available upon request to InGenius Support.
- **5.** InGenius Connector Enterprise for ServiceNow and Avaya Aura Communications Manager User Guide, Version 6.0, available upon request to InGenius Support.

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