



Avaya Solution & Interoperability Test Lab

Application Notes for configuring NICE Engage Platform R6.3 to interoperate with Avaya Proactive Contact R5.1 and Avaya Aura® Application Enablement Services R6.3 using DMCC Service Observe and Single Step Conference to record calls - Issue 1.0

Abstract

These Application Notes describe the configuration steps for the NICE Engage Platform to interoperate with the Avaya solution consisting of Avaya Proactive Contact R5.1, Avaya Aura® Communication Manager R6.3, Avaya Aura® Session Manager R6.3, and Avaya Aura® Application Enablement Services R6.3.

Readers should pay attention to **Section 2**, in particular the scope of testing as outlined in **Section 2.1** as well as the observations noted in **Section 2.2**, to ensure that their own use cases are adequately covered by this scope and results.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

1. Introduction

These Application Notes describe the configuration steps required for NICE Engage Platform to interoperate with the Avaya solution consisting of Avaya Proactive Contact R5.1, Avaya Aura® Communication Manager R6.3, Avaya Aura® Session Manager R6.3, and Avaya Aura® Application Enablement Services R6.3 using Device Media Call Control Service Observation and Single Step Conference to record telephone calls from various jobs running on Proactive Contact.

The Avaya Proactive Contact system is an enterprise outbound solution software application that consists of software, hardware, and network components. The system is comprised of a system cabinet, supervisor workstation, agent workstations with a hardware connection to Avaya Aura® Communication Manager using an ISDN trunk to engage Elite agents on Communication Manager.

The NICE Engage Platform is setup to use Device Media Call Control Service Observation and/or Single Step Conference to record the voice calls of Communication Manager agents on various Proactive Contact Jobs, inbound, outbound and blended. Device Media Call Control (DMCC) works by allowing software vendors to create soft phones, in memory on a recording server, and use them to monitor and record other phones. This is purely a software solution and does not require telephony boards or any wiring beyond a typical network infrastructure.

The NICE Engage Platform is fully integrated into a LAN (Local Area Network), and includes easy-to-use Web based applications (i.e., Nice Application) that works with .NET framework and used to retrieve telephone conversations from a comprehensive long-term calls database. The NICE Engage Platform uses the Communication Manager feature “Service Observe” to observe a call on an extension this way the call is recorded and can be played back at a later time. NICE can also conference into the call and record the call using this method. Both methods of call recording use virtual stations on Communication Manager in order to observe or conference into existing calls in order to record them.

The NICE Engage Platform contains tools for audio retrieval, centralized system security authorization, system control, and system status monitoring. Also included is a call parameters database (Nice Application Server) that tightly integrates via CTI link PABXs and ACD’s including optional advanced audio archive database management, search tools, a wide variety of Recording-on-Demand capabilities, and comprehensive long-term call database for immediate retrieval.

2. General Test Approach and Test Results

The interoperability compliance testing evaluated the ability of the NICE Engage Platform to carry out call recording in a variety of scenarios using DMCC Service Observation and/or Single Step Conference with Proactive Contact and AES. The NICE Engage Platform registers with the event server on Proactive Contact in order to receive call and agent events to stop and start call recording.

DevConnect Compliance Testing is conducted jointly by Avaya and DevConnect members. The jointly-defined test plan focuses on exercising APIs and/or standards-based interfaces pertinent to the interoperability of the tested products and their functionalities. DevConnect Compliance Testing is not intended to substitute full product performance or feature testing performed by DevConnect members, nor is it to be construed as an endorsement by Avaya of the suitability or completeness of a DevConnect member's solution.

2.1. Interoperability Compliance Testing

The interoperability compliance test included both feature functionality and serviceability testing. The feature functionality testing focused on placing and recording calls in different call scenarios with good quality audio recordings and accurate call records. The tests included:

The testing focuses on the following types of calls:

- **Proactive Contact Outbound job** – Recording of all calls types for agents on an outbound job on Proactive Contact, including transfer, conference and forward work.
- **Proactive Contact Managed job** - Recording of all calls types for agents on a preview outbound job on Proactive Contact, including transfer, conference and forward work.
- **Proactive Contact Inbound Job**- Recording of all calls types for agents on an inbound job on Proactive Contact, including transfer, conference and forward work.
- **Proactive Contact Agent Blending (PAB)** - Recording of agents on a blended job where the agent is switching between answering VDN calls and outbound calls.
- **Proactive Contact Intelligent Call Blending (ICB)** - Recording of agents on a blended job where the agent is switching between answering inbound calls and outbound calls.
- **Failover testing** - The behaviour of the NICE Engage Platform under different simulated LAN failure conditions on the Avaya solution.

2.2. Test Results

Most functionality and serviceability test cases were completed successfully. The following issues and observations were noted.

The NICE recorder was setup during the testing to record in “Selective” mode only. This is because the recordings cannot be played back when the Proactive Contact is connected to the “headset” i.e., the agent's hard phone when recording in “Total” mode.

Issue 1: Using “Selective” mode with Service Observe will introduce a 5 second delay at the beginning of every conversation due to the Service Observe being initiated for each phone call that is being recorded and this Service Observe tone will overwrite any conversation that takes place. This issue has been documented as a limitation on the NICE Engage Platform Integration Description Document. Please note that calls in Selective mode can be recorded using Single Step Conference or Multiple Registration without introducing a delay.

Issue 2: “Forward Work - Supervised Transfer” [Note Forward Work is when Agent 1 transfers/conferences the call to Agent 2 using the Proactive Contact method “Forward Work”]. When a call is transferred in a supervised fashion using Forward Work, there are two recordings present - Recording 1 has the whole conversation from Agent 1 out to PSTN and the transferred call to agent 2 talking to the PSTN. Recording 2 should contain the “consultation” between agents but there is nothing present to playback. This issue was reproduced in the NICE labs and a hot fix is available from NICE to resolve this issue, note this fix was produced after the completion of compliance testing and was therefore not compliance tested.

Issue 3: “Forward Work - Conference” - PSTN hangs up the call. There are two recordings present; recording 1 has the whole conversation from Agent 1 out to PSTN and the transferred call to agent 2 talking to the PSTN. Recording 2 should contain the “consultation” between agents but there is nothing present to playback. This issue has been documented as a limitation on NICE Engage Platform Integration Description Document.

Issue 4: “Forward Work - Conference” - Agent 1 hangs up the call. The “conference” part of the call is not fully recorded, the recorded portion only starts when agent 1 hangs up the call as the NICE omits the conversation when all three are in conference. The initial conference is viewed as if the call was on hold. This issue has been documented as limitation on NICE Engage Platform Integration Description Document.

Issue 5: “Forward Work - Conference” - Agent 2 hangs up the call. There are two recordings present. The initial call between agent 1 and the PSTN, the recording on the second call is only as long as when Agent 2 hangs up the call. The Conversation between Agent 1 and the PSTN is not recorded after Agent 2 hangs up. This issue has been documented as limitation on NICE Engage Platform Integration Description Document.

Observation 1: “Ordinary Conference” with PSTN hanging up – With a call up between Proactive Contact Agent and a PSTN customer and when there is a conference (either blind or supervised) with a supervisor (ordinary office phone that is also monitored). When the PSTN hangs up the call, all calls are automatically dropped (this is what happens on the Proactive Contact/Communication Manager when the PSTN drops the call). The first leg of the call i.e., the initial call between Agent 1 and PSTN only appears when Agent 1 releases the line.

Observation 2: For an inbound job only, the playback does not contain the consult bit in the main screen, this needs to be played by the segments. This is only happens for inbound jobs and supervised transfer to the PSTN or a Monitored phone.

Observation 3: There is a 7 second delay before the recording stops after CTRL + F7 is pressed. This is the same if F8 is pressed, basically any “release line” event.

2.3. Support

Technical support can be obtained for NICE Engage Platform from the website

<http://www.nice.com/support-and-maintenance>

3. Reference Configuration

The configuration in **Figure 1** was used during the compliance test of the NICE Engage Platform with Avaya Proactive Contact using DMCC Service Observation and/or Single Step Conference to record calls. The NICE Application Server is setup for DMCC Service Observation mode and connects to both the AES and Proactive Contact Event Manager.

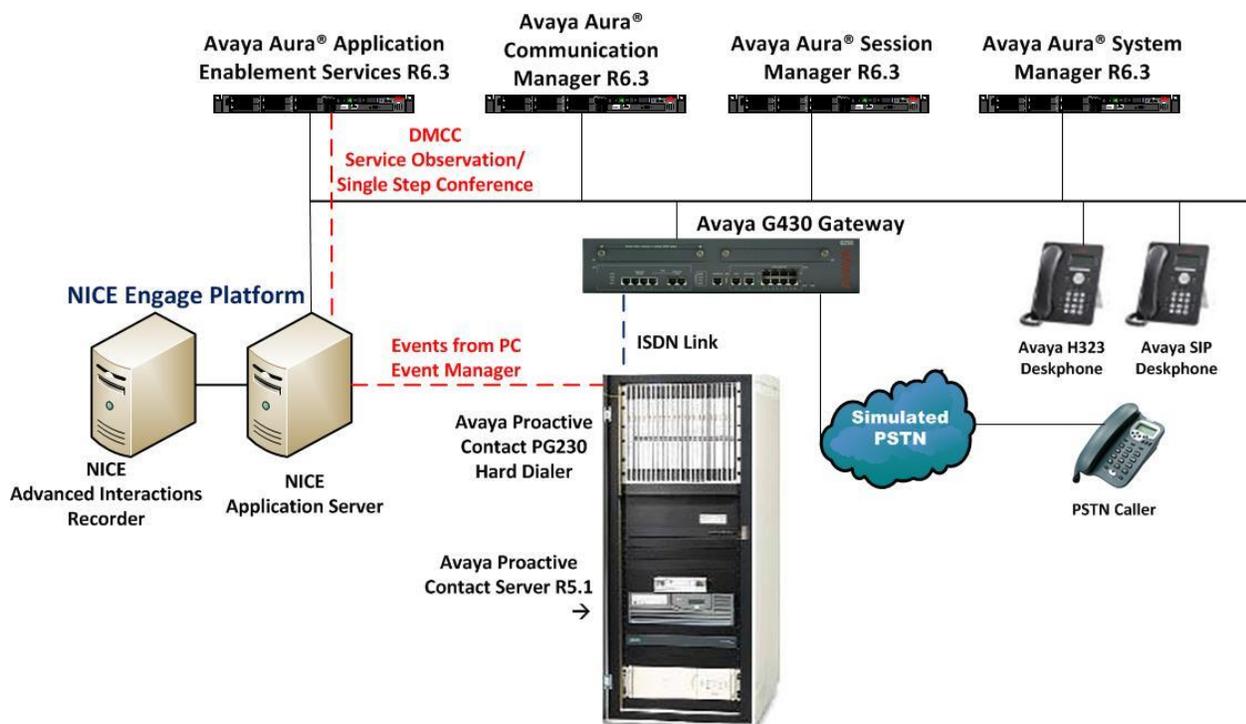


Figure 1: Connection of NICE Engage Platform R6.3 with Avaya Proactive Contact R5.1, Avaya Aura® Communication Manager R6.3 and Avaya Aura® Application Enablement Services R6.3

4. Equipment and Software Validated

The following equipment and software were used for the sample configuration provided:

Equipment/Software	Release/Version
Avaya Proactive Contact	R5.1
Avaya Proactive Contact PG230 Hard Dialer	R5.1
Avaya Aura® System Manager running on Virtual Server	R6.3.10 [Build 6.3.0.8.5682-6.3.8.4514] [SW Update Rev 6.3.10.7.2656]
Avaya Aura® Session Manager running on Virtual Server	R6.3 (SP9) 6.3.9.0.639011
Avaya Aura® Communication Manager running on Virtual Server	R6.3 SP8 R016x.03.0.124.0 03.0.124.0-21588
Avaya Aura® Application Enablement Services running on Virtual Server	R6.3 Build No - 6.3.3.1.10-0
Avaya G430 Gateway	33.12.0 /1
Avaya 9630 H323 Deskphone	R3.186A
Avaya 9640 SIP Deskphone	R2.6.12.1
NICE Engage Platform <ul style="list-style-type: none">- Application Server- Advanced Interactions Recorder- NDM Server	R6.3

5. Configure Avaya Aura® Communication Manager

The information provided in this section describes the configuration of Communication Manager relevant to this solution. For all other provisioning information such as initial installation and configuration, please refer to the product documentation in **Section 11**.

The configuration illustrated in this section was performed using Communication Manager System Administration Terminal (SAT).

5.1. Verify System Features

Use the **display system-parameters customer-options** command to verify that Communication Manager has permissions for features illustrated in these Application Notes. On **Page 3**, ensure that **Computer Telephony Adjunct Links?** is set to **y** as shown below.

```
display system-parameters customer-options                               Page 3 of 11
                                OPTIONAL FEATURES

Abbreviated Dialing Enhanced List? y      Audible Message Waiting? y
Access Security Gateway (ASG)? n          Authorization Codes? y
Analog Trunk Incoming Call ID? y         CAS Branch? n
A/D Grp/Sys List Dialing Start at 01? y   CAS Main? n
Answer Supervision by Call Classifier? y   Change COR by FAC? n
ARS? y      Computer Telephony Adjunct Links? y
ARS/AAR Partitioning? y                  Cvg Of Calls Redirected Off-net? y
ARS/AAR Dialing without FAC? y           DCS (Basic)? y
ASAI Link Core Capabilities? n           DCS Call Coverage? y
ASAI Link Plus Capabilities? n           DCS with Rerouting? y
Async. Transfer Mode (ATM) PNC? n
Async. Transfer Mode (ATM) Trunking? n    Digital Loss Plan Modification? y
ATM WAN Spare Processor? n                DS1 MSP? y
ATMS? y      DS1 Echo Cancellation? y
Attendant Vectoring? y
```

5.2. Note procr IP Address for Avaya Aura® Application Enablement Services Connectivity

Display the procr IP address by using the command **display node-names ip** and noting the IP address for the **procr** and AES (**aes63vmpg**).

```
display node-names ip                                                  Page 1 of 2
                                IP NODE NAMES

Name          IP Address
SM100         10.10.40.34
aes63vmpg    10.10.40.30
default       0.0.0.0
g430          10.10.40.15
procr        10.10.40.31
```

5.3. Configure Transport Link for Avaya Aura® Application Enablement Services Connectivity

To administer the transport link to AES use the **change ip-services** command. On **Page 1** add an entry with the following values:

- **Service Type:** Should be set to **AESVCS**.
- **Enabled:** Set to **y**.
- **Local Node:** Set to the node name assigned for the procr in **Section 5.2**
- **Local Port:** Retain the default value of **8765**.

```
change ip-services Page 1 of 4
```

IP SERVICES					
Service Type	Enabled	Local Node	Local Port	Remote Node	Remote Port
AESVCS	y	procr	8765		

Go to **Page 4** of the **ip-services** form and enter the following values:

- **AE Services Server:** Name obtained from the AES server, in this case **aes63vmpg**.
- **Password:** Enter a password to be administered on the AES server.
- **Enabled:** Set to **y**.

Note: The password entered for **Password** field must match the password on the AES server in **Section 6.2**. The **AE Services Server** should match the administered name for the AES server; this is created as part of the AES installation, and can be obtained from the AES server by typing **uname -n** at the Linux command prompt.

```
change ip-services Page 4 of 4
```

AE Services Administration				
Server ID	AE Services Server	Password	Enabled	Status
1:	aes63vmpg	*****	y	idle
2:				
3:				

5.4. Configure CTI Link for TSAPI Service

Add a CTI link using the **add cti-link n** command. Enter an available extension number in the **Extension** field. Enter **ADJ-IP** in the **Type** field, and a descriptive name in the **Name** field. Default values may be used in the remaining fields.

```
add cti-link 1 Page 1 of 3
```

CTI LINK	
CTI Link: 1	
Extension: 2002	
Type: ADJ-IP	
Name: aes63vmpg	COR: 1

5.5. Configure Communication Manager for Service Observation

Type **display cor x**, where x is the COR number in the screen above, to check the existing Class of Restriction. Ensure that **Can be Service Observed** is set to **y**, if not type **change cor x** to make a change to the Class or Restriction. This value needs to be enabled in order for Service Observe to work for call recording.

```
display cor 1                                     Page 1 of 23
                                     CLASS OF RESTRICTION
COR Number: 1
COR Description:
FRL: 0                                           APLT? y
Can Be Service Observed? y                   Calling Party Restriction: all-toll
Can Be A Service Observer? y                   Called Party Restriction: none
Time of Day Chart: 1                           Forced Entry of Account Codes? n
Priority Queuing? n                             Direct Agent Calling? y
Restriction Override: all                       Facility Access Trunk Test? n
Restricted Call List? n                         Can Change Coverage? n
Unrestricted Call List: 1
Access to MCT? y                               Fully Restricted Service? n
Group II Category For MFC: 7                   Hear VDN of Origin Annc.? n
Send ANI for MFE? n                           Add/Remove Agent Skills? n
MF ANI Prefix:                                Automatic Charge Display? n
Hear System Music on Hold? y PASTE (Display PBX Data on Phone)? n
Can Be Picked Up By Directed Call Pickup? y
Can Use Directed Call Pickup? y
Group Controlled Restriction: inactive
```

Type **change feature-access-codes** to access the feature codes on Communication Manager. Scroll to **Page 5** in order to view or change the **Service Observing** access codes. Note the **Service Observing Listen Only Access Code** is **#43**; this will be required in **Section 7.1** during the setup of the NICE Engage Platform.

```
change feature-access-codes                       Page 5 of 10
                                     FEATURE ACCESS CODE (FAC)
                                     Call Center Features
AGENT WORK MODES
After Call Work Access Code: #36
Assist Access Code:
Auto-In Access Code: #38
Aux Work Access Code: #39
Login Access Code: #40
Logout Access Code: #41
Manual-in Access Code: #42
SERVICE OBSERVING
Service Observing Listen Only Access Code: #43
Service Observing Listen/Talk Access Code: #44
Service Observing No Talk Access Code:
Service Observing Next Call Listen Only Access Code:
Service Observing by Location Listen Only Access Code:
Service Observing by Location Listen/Talk Access Code:
AACC CONFERENCE MODES
Restrict First Consult Activation:             Deactivation:
Restrict Second Consult Activation:           Deactivation:
```

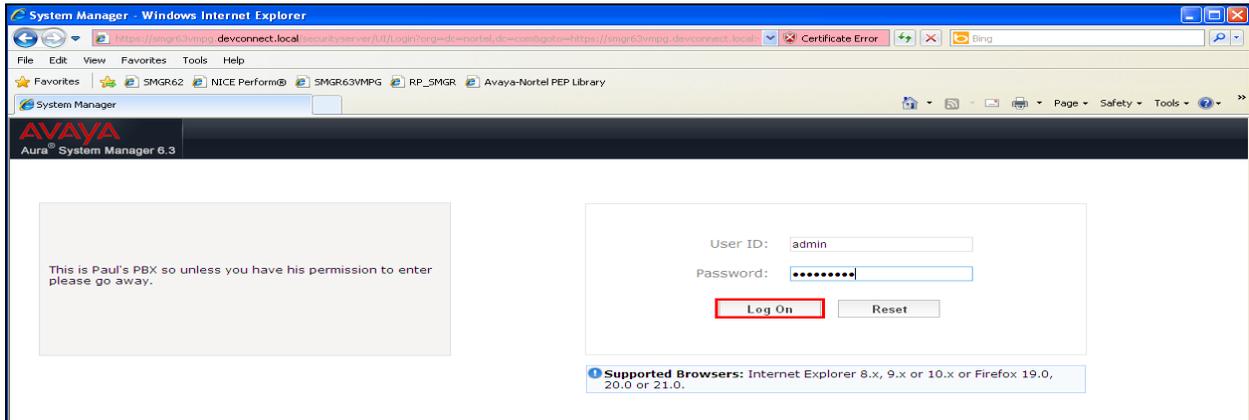
5.6. Configure H323 Stations for Service Observation

All endpoints that are to be monitored by NICE will need to have IP Softphone set to Y. IP Softphone must be enabled in order for DMCC Service Observe and Single Step Conference to work. Type **change station x** where x is the extension number of the station to be monitored also note this extension number for configuration required in **Section 7.1**. Note the **Security Code** and ensure that **IP SoftPhone** is set to **y**.

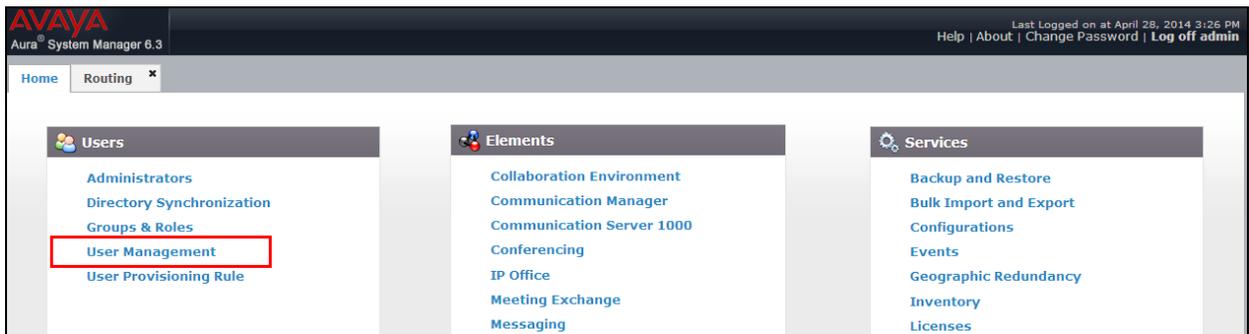
```
change station x                                     Page 1 of 6
                                                    STATION
Extension: x                                         Lock Messages? n      BCC: 0
  Type: 9630                                         Security Code: 1234  TN: 1
  Port: S00101                                       Coverage Path 1:      COR: 1
  Name: Recorder                                       Coverage Path 2:      COS: 1
                                                    Hunt-to Station:
STATION OPTIONS
  Loss Group: 19                                       Time of Day Lock Table:
  Speakerphone: 2-way                                   Personalized Ringing Pattern: 1
  Display Language: english                             Message Lamp Ext: 1591
  Survivable GK Node Name:                               Mute Button Enabled? y
  Survivable COR: internal                               Media Complex Ext:
  Survivable Trunk Dest? y                               IP SoftPhone? y
                                                    IP Video Softphone? n
                                                    Short/Prefixed Registration Allowed: default
```

5.7. Configure SIP Stations for Service Observation

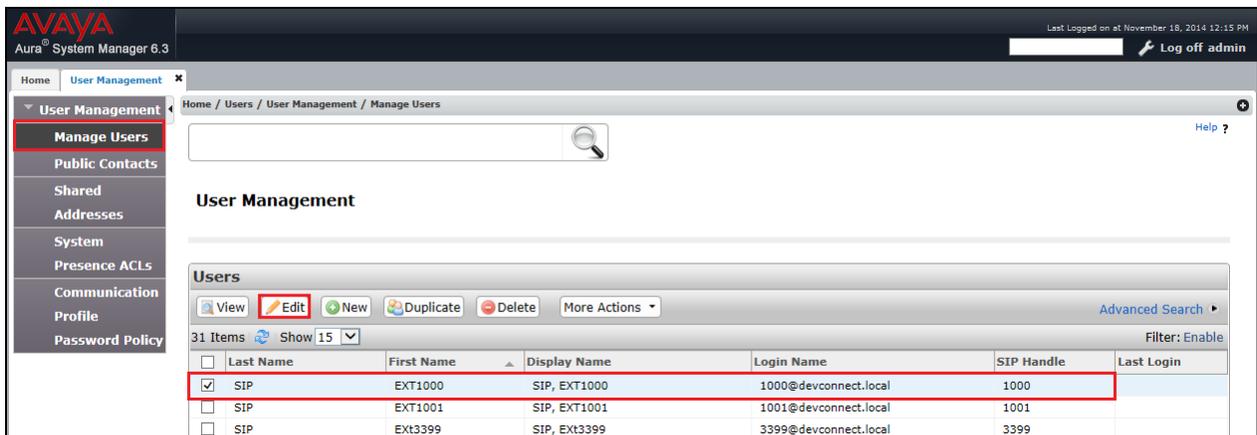
The configuration of SIP phones on Communication Manager must be carried out from System Manager. Access the System Manager using a Web Browser by entering **http://<FQDN>/SMGR**, where <FQDN> is the fully qualified domain name of System Manager or **http://<IP Address>/SMGR**. Log in using appropriate credentials.



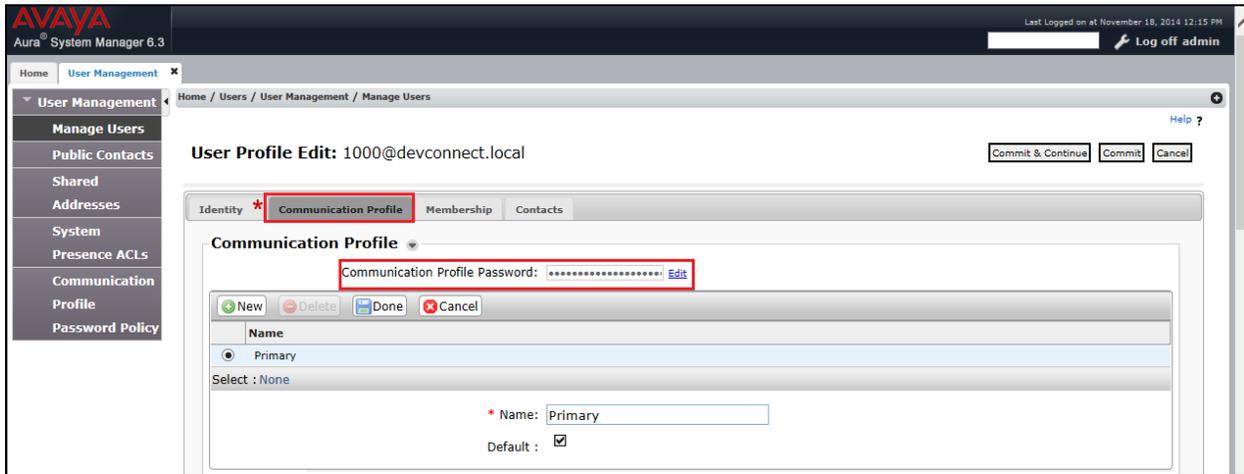
From the home page click on **User Management** highlighted below.



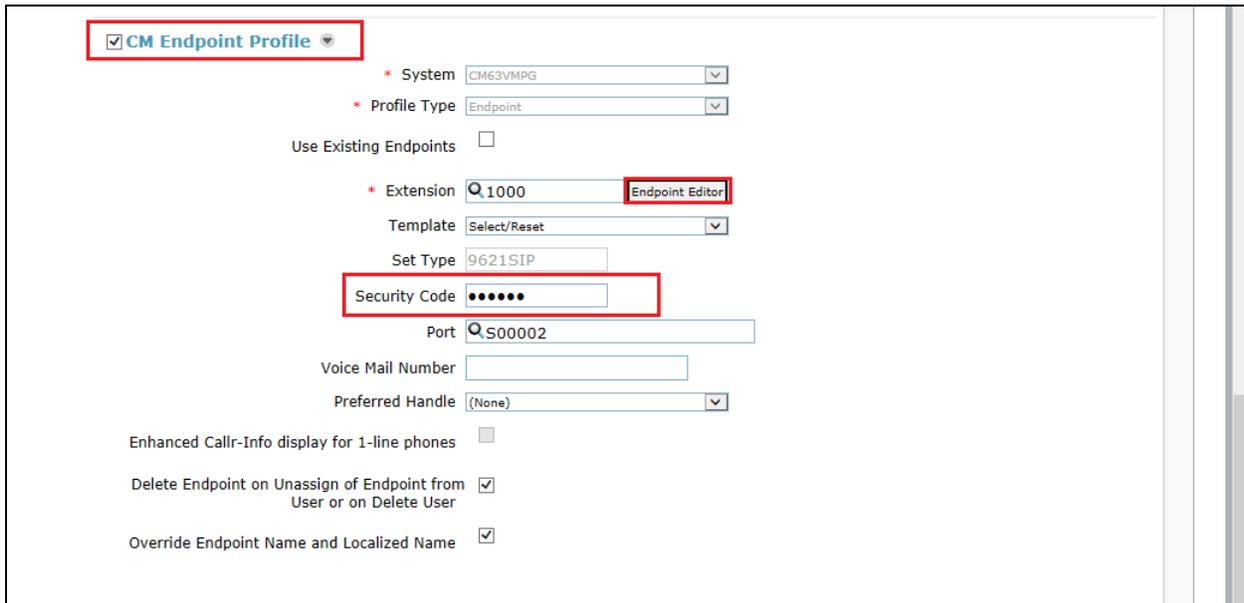
Click on **Manager Users** in the left window. Select the station to be edited and click on **Edit**.



Click on the **Communication Profile** tab. Ensure that the **Communication Profile Password** is known and if not click on edit to change it.



From the same page scroll down to **CM Endpoint Profile** and enter the **Security Code**, note this should be the same as the password above and will be required again in **Section 7.1** during the configuration of the NICE Engage Platform. Click on **Endpoint Editor** to make further changes.



In the **General Options** tab ensure that **Type of 3PCC Enabled** is set to **Avaya** as is shown below. Also that Class of Restriction is set to that configured in **Section 5.5**.

The screenshot shows the 'Edit Endpoint' configuration page in Avaya Aura System Manager 6.3. The 'General Options' tab is active, and the 'Type of 3PCC Enabled' dropdown is highlighted with a red box and set to 'Avaya'. Other visible fields include:

- System: CM63VMPG
- Extension: 1000
- Template: Select
- Set Type: 9621SIP
- Port: S00002
- Security Code: [Redacted]
- Name: SIP, EXT1000
- Class of Restriction (COR): 1
- Class Of Service (COS): 1
- Emergency Location Ext: 1000
- Message Lamp Ext.: 1000
- Tenant Number: 1
- SIP Trunk: Q1
- Coverage Path 1: [Empty]
- Coverage Path 2: [Empty]
- Localized Display Name: SIP, EXT1000

Click on the **Feature Options** tab and ensure that **IP Softphone** is ticked as shown. Click on **Done** once this is set (not shown).

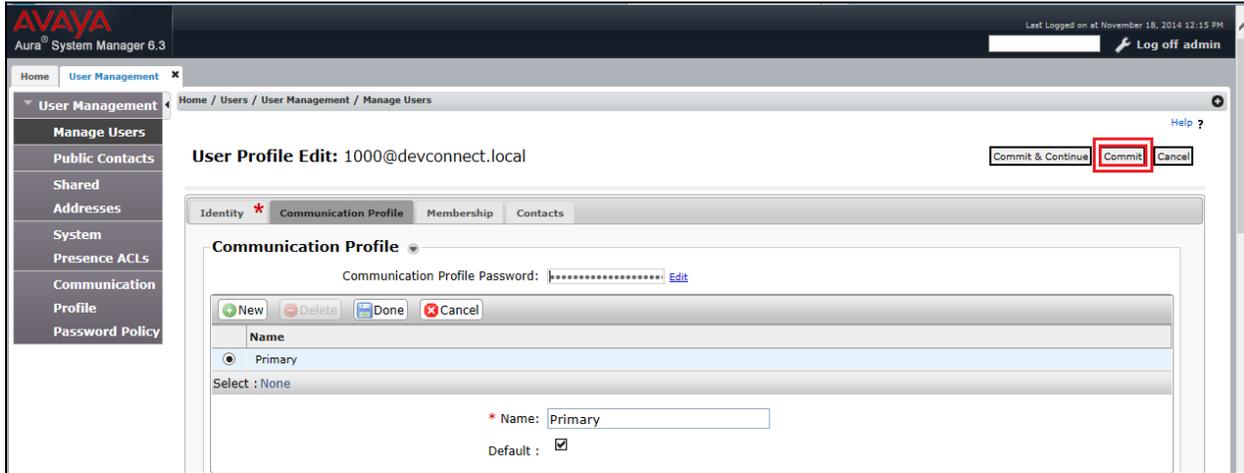
The screenshot shows the 'Feature Options' tab in the 'Edit Endpoint' configuration page. The 'IP SoftPhone' checkbox is checked and highlighted with a red box. Other visible fields include:

- Active Station Ringing: single
- MWI Served User Type: qsig-mwi
- Per Station CPN - Send Calling Number: None
- IP Phone Group ID: [Empty]
- Remote Soft Phone Emergency Calls: as-on-local
- LWC Reception: spe
- AUDIX Name: [Empty]
- EC500 State: enabled
- Short/Prefixed Registration Allowed: default
- Music Source: [Empty]
- Auto Answer: none
- Coverage After Forwarding: system
- Display Language: english
- Hunt-to Station: [Empty]
- Loss Group: 19
- Survivable COR: internal
- Time of Day Lock Table: None
- Location: [Empty]
- Voice Mail Number: [Empty]

Features:

- Always Use
- IP Audio Hairpinning
- Bridged Call Alerting
- Bridged Idle Line Preference
- Coverage Message Retrieval
- Data Restriction
- Survivable Trunk Dest
- Bridged Appearance Origination Restriction
- Restrict Last Appearance
- Idle Appearance Preference
- IP SoftPhone
- LWC Activation
- CDR Privacy
- Direct IP-IP Audio Connections
- H.320 Conversion
- IP Video Softphone
- Per Button Ring Control

Click on **Commit** once this is done to save the changes.



5.8. Configure Virtual Stations for Single Step Conference and Service Observation

Add virtual stations to allow NICE Engage Platform record calls using Single Step Conference and Service Observe. Type **add station x** where x is the extension number of the station to be configured also note this extension number for configuration required in **Section 7.1**. Note the **Security Code** and ensure that **IP SoftPhone** is set to **y**. Note also the **COR** for the stations, this will be set to that configured in **Section 5.5**.

```

add station 28902                                     Page 1 of 6
                                                    STATION
Extension: 28902                                     Lock Messages? n                               BCC: 0
  Type: 4624                                         Security Code: 1234                             TN: 1
  Port: S00101                                       Coverage Path 1:                               COR: 1
  Name: Recorder                                       Coverage Path 2:                               COS: 1
                                                    Hunt-to Station:
STATION OPTIONS
  Loss Group: 19                                       Time of Day Lock Table:
  Speakerphone: 2-way                                   Personalized Ringing Pattern: 1
  Display Language: english                             Message Lamp Ext: 28902
  Survivable GK Node Name:                               Mute Button Enabled? y
  Survivable COR: internal                               Media Complex Ext:
  Survivable Trunk Dest? y                             IP SoftPhone? y
                                                    IP Video Softphone? n
                                                    Short/Prefixed Registration Allowed: default
  
```

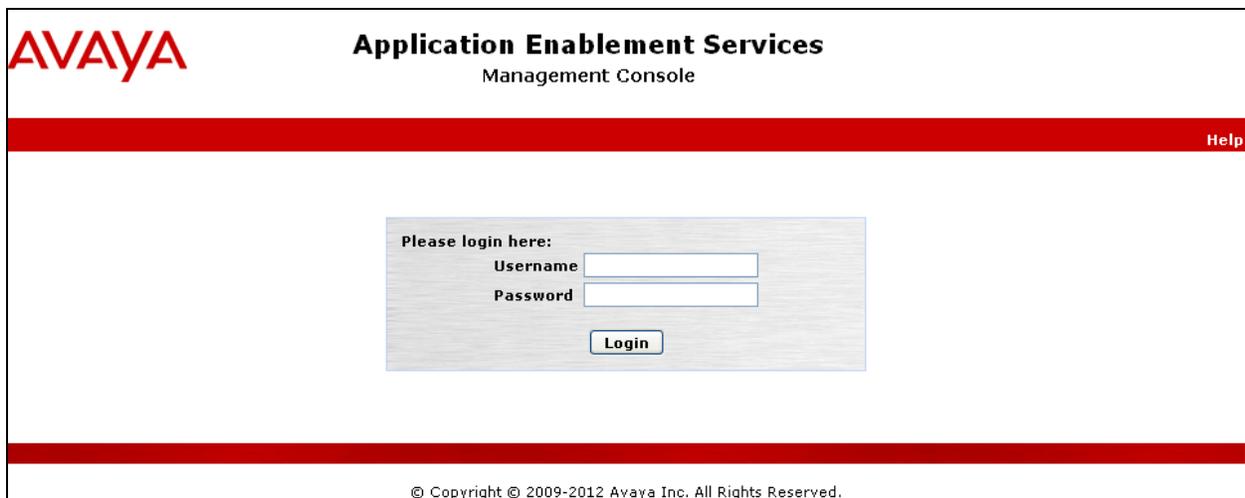
6. Configure Avaya Aura® Application Enablement Services

This section provides the procedures for configuring Application Enablement Services. The procedures fall into the following areas:

- Verify Licensing
- Create Switch Connection
- Administer TSAPI link
- Identify Tlinks
- Enable TSAPI Ports
- Create CTI User
- Set Up Security Database on AES
- Associate Devices with CTI User

6.1. Verify Licensing

To access the AES Management Console, enter **https://<ip-addr>** as the URL in an Internet browser, where <ip-addr> is the IP address of AES. At the login screen displayed, log in with the appropriate credentials and then select the **Login** button.



The screenshot shows the Avaya Application Enablement Services Management Console login page. The page features the Avaya logo in the top left corner and the title "Application Enablement Services Management Console" in the top center. A red horizontal bar spans the width of the page, with a "Help" link in the top right corner. The main content area contains a login form with the text "Please login here:" followed by "Username" and "Password" labels, each with a corresponding text input field. Below the input fields is a "Login" button. At the bottom of the page, a red horizontal bar contains the copyright notice: "© Copyright © 2009-2012 Avaya Inc. All Rights Reserved."

The Application Enablement Services Management Console appears displaying the **Welcome to OAM** screen (not shown). Select **AE Services** and verify that the TSAPI Service is licensed by ensuring that **TSAPI Service** is in the list of **Services** and that the **License Mode** is showing **NORMAL MODE**. If not, contact an Avaya support representative to acquire the proper license for your solution.

AVAYA Application Enablement Services Management Console

Welcome: User craft
 Last login: Wed Dec 12 10:45:16 2012 from 192.168.10.209
 Number of prior failed login attempts: 0
 HostName/IP: aes62vmgpg.devconnect.local/10.10.40.10
 Server Offer Type: SWONLY
 SW Version: r6-2-0-18-0
 Server Date and Time: Thu Dec 20 11:51:08 UTC 2012

AE Services Home | Help | Logout

▼ AE Services

- ▶ CVLAN
- ▶ DLG
- ▶ DMCC
- ▶ SMS
- ▶ TSAPI
- ▶ TWS
- ▶ Communication Manager Interface
- ▶ Licensing
- ▶ Maintenance
- ▶ Networking
- ▶ Security
- ▶ Status

AE Services

IMPORTANT: AE Services must be restarted for administrative changes to fully take effect. Changes to the Security Database do not require a restart.

Service	Status	State	License Mode	Cause*
ASAI Link Manager	N/A	Running	N/A	N/A
CVLAN Service	ONLINE	Running	NORMAL MODE	N/A
DLG Service	OFFLINE	Running	N/A	N/A
DMCC Service	ONLINE	Running	NORMAL MODE	N/A
TSAPI Service	ONLINE	Running	NORMAL MODE	N/A
Transport Layer Service	N/A	Running	N/A	N/A

For status on actual services, please use [Status and Control](#)

* -- For more detail, please mouse over the Cause, you'll see the tooltip, or go to help page.

6.2. Create Switch Connection

From the AES Management Console navigate to **Communication Manager Interface** → **Switch Connections** to set up a switch connection. Enter a name for the Switch Connection to be added and click the **Add Connection** button.

AVAYA Application Enablement Services Management Console

Welcome: User craft
 Last login: Thu Nov 14 10:22:12 2013 from 10.10.40.140
 Number of prior failed login attempts: 16
 HostName/IP: AES63VMGPG
 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE
 SW Version: 6.3.0.0.212-0
 Server Date and Time: Tue Dec 3 15:33:26 UTC 2013

Communication Manager Interface | Switch Connections Home | Help | Logout

▶ AE Services

▼ Communication Manager Interface

- Switch Connections**
- ▶ Dial Plan
- ▶ Licensing
- ▶ Maintenance
- ▶ Networking
- ▶ Security
- ▶ Status
- ▶ User Management
- ▶ Utilities
- ▶ Help

Switch Connections

CM63VMGPG

Connection Name	Processor Ethernet	Msg Period	Number of Active Connections

In the resulting screen enter the **Switch Password**; the Switch Password must be the same as that entered into Communication Manager AE Services Administration screen via the **change ip-services** command, described in **Section 5.3**. Default values may be accepted for the remaining fields. Click **Apply** to save changes.

AVAYA Application Enablement Services Management Console

Welcome: User craft
Last login: Thu Nov 14 10:22:12 2013 from 10.10.40.140
Number of prior failed login attempts: 16
HostName/IP: AES63VMPG
Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE
SW Version: 6.3.0.0.212-0
Server Date and Time: Tue Dec 3 15:35:47 UTC 2013

Communication Manager Interface | Switch Connections Home | Help | Logout

AE Services
Communication Manager Interface
Switch Connections
Dial Plan
Licensing
Maintenance
Networking
Security
Status
User Management
Utilities
Help

Connection Details - CM63vmpg

Switch Password: [Redacted]
Confirm Switch Password: [Redacted]
Msg Period: 30 Minutes (1 - 72)
SSL:
Processor Ethernet:
Apply Cancel

From the **Switch Connections** screen, select the radio button for the recently added switch connection and select the **Edit PE/CLAN IPs** button (not shown, see screen at the bottom of page 10). In the resulting screen, enter the IP address of the procr as shown in **Section 5.2** that will be used for the AES connection and select the **Add/Edit Name or IP** button.

AVAYA Application Enablement Services Management Console

Welcome: User craft
Last login: Thu Nov 14 10:22:12 2013 from 10.10.40.140
Number of prior failed login attempts: 16
HostName/IP: AES63VMPG
Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE
SW Version: 6.3.0.0.212-0
Server Date and Time: Tue Dec 03 15:36:31 UTC 2013

Communication Manager Interface | Switch Connections Home | Help | Logout

AE Services
Communication Manager Interface
Switch Connections
Dial Plan
Licensing
Maintenance
Networking
Security
Status
User Management
Utilities
Help

Edit Processor Ethernet IP - CM63vmpg

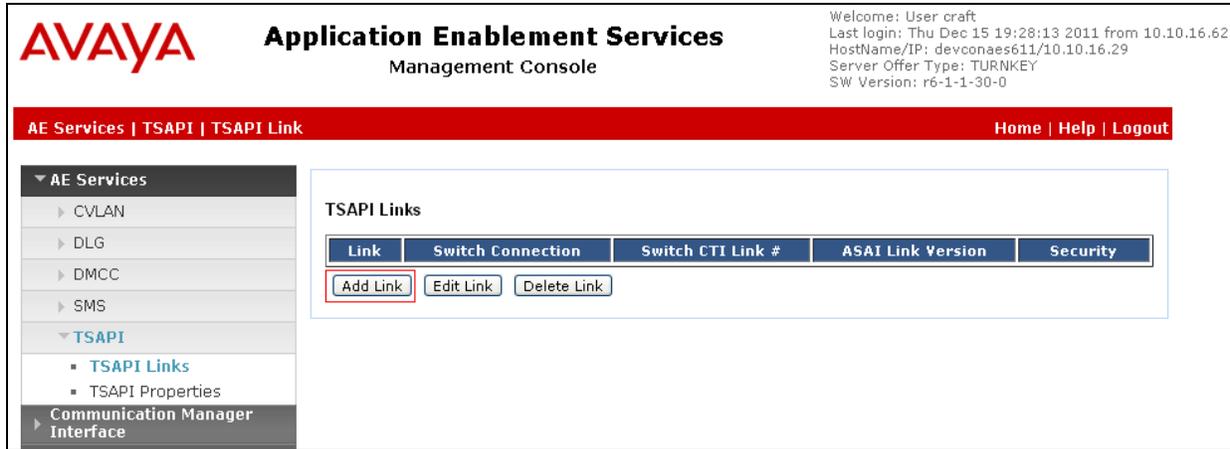
10.10.40.31 Add/Edit Name or IP

Name or IP Address	Status
10.10.40.31	In Use

Back

6.3. Administer TSAPI link

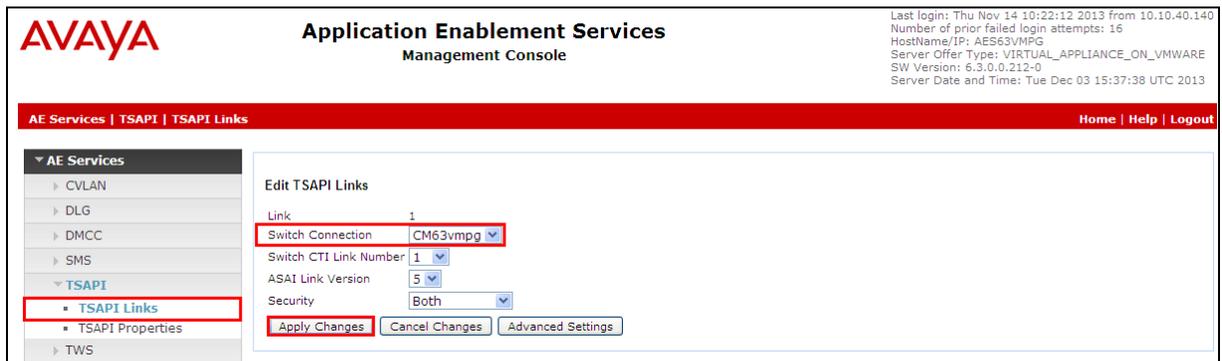
From the Application Enablement Services Management Console, select **AE Services** → **TSAPI** → **TSAPI Links**. Select **Add Link** button as shown in the screen below.



On the **Add TSAPI Links** screen (or the **Edit TSAPI Links** screen to edit a previously configured TSAPI Link as shown below), enter the following values:

- **Link:** Use the drop-down list to select an unused link number.
- **Switch Connection:** Choose the switch connection **CM63vmpg**, which has already been configured in **Section 6.2** from the drop-down list.
- **Switch CTI Link Number:** Corresponding CTI link number configured in **Section 5.4** which is **1**.
- **ASAI Link Version:** This can be left at the default value of **5**.
- **Security:** This can be left at the default value of **Both**.

Once completed, select **Apply Changes**.



Another screen appears for confirmation of the changes made. Choose **Apply**.

The screenshot shows the Avaya Application Enablement Services Management Console. The top navigation bar includes 'AE Services | TSAPI | TSAPI Link' and 'Home | Help | Logout'. The left sidebar lists various services, with 'TSAPI Links' selected. The main content area displays a warning dialog titled 'Apply Changes to Link' with the text: 'Warning! Are you sure you want to apply the changes? These changes can only take effect when the TSAPI server restarts. Please use the Maintenance -> Service Controller page to restart the TSAPI server.' There are 'Apply' and 'Cancel' buttons at the bottom of the dialog.

When the TSAPI Link is completed, it should resemble the screen below.

The screenshot shows the Avaya Application Enablement Services Management Console with the 'TSAPI Links' configuration page. The top navigation bar includes 'AE Services | TSAPI | TSAPI Links' and 'Home | Help | Logout'. The left sidebar lists various services, with 'TSAPI Links' selected. The main content area displays a table titled 'TSAPI Links' with the following data:

Link	Switch Connection	Switch CTI Link #	ASAI Link Version	Security
1	CM63vmpg	1	5	Both

Below the table are buttons for 'Add Link', 'Edit Link', and 'Delete Link'.

The TSAPI Service must be restarted for the changes made in this section to take effect. From the Management Console menu, navigate to **Maintenance** → **Service Controller**. On the Service Controller screen, tick the **TSAPI Service** and select **Restart Service**.

The screenshot shows the Avaya Application Enablement Services Management Console with the 'Service Controller' page. The top navigation bar includes 'Maintenance | Service Controller' and 'Home | Help | Logout'. The left sidebar lists various services, with 'Maintenance' selected and 'Service Controller' highlighted. The main content area displays a table titled 'Service Controller' with the following data:

Service	Controller Status
<input type="checkbox"/> ASAI Link Manager	Running
<input type="checkbox"/> DMCC Service	Running
<input type="checkbox"/> CVLAN Service	Running
<input type="checkbox"/> DLG Service	Running
<input type="checkbox"/> Transport Layer Service	Running
<input checked="" type="checkbox"/> TSAPI Service	Running

Below the table is a note: 'For status on actual services, please use [Status and Control](#)'. At the bottom, there are buttons for 'Start', 'Stop', 'Restart Service', 'Restart AE Server', 'Restart Linux', and 'Restart Web Server'.

6.4. Identify Tlinks

Navigate to **Security** → **Security Database** → **Tlinks**. Take note of the value of the **Tlink Name**, it will be needed later to configure the NICE CTI Connection in **Section 8.1**.

The screenshot displays the Avaya Application Enablement Services Management Console. The top left features the Avaya logo, and the top right shows the title "Application Enablement Services Management Console". A red navigation bar contains the text "Security | Security Database | Tlinks". On the left is a sidebar menu with categories: AE Services, Communication Manager Interface, Licensing, Maintenance, Networking, Security, Account Management, Audit, Certificate Management, Enterprise Directory, Host AA, PAM, Security Database, Control, CTI Users, Devices, Device Groups, and Tlinks (highlighted with a red box). The main content area is titled "Tlinks" and contains a "Tlink Name" section with two radio buttons: "AVAYA#CM63VMPG#CSTA#AES63VMPG" (selected) and "AVAYA#CM63VMPG#CSTA-S#AES63VMPG". A "Delete Tlink" button is located below the radio buttons.

6.5. Enable TSAPI Ports

To ensure that TSAPI ports are enabled, navigate to **Networking** → **Ports**. Ensure that the TSAPI ports are set to **Enabled** as shown below. Ensure that the **DMCC Server Ports** are also **Enabled** and take note of the **Unencrypted Port 4721** which will be used later in **Section 8.1**.

The screenshot displays the Avaya Application Enablement Services Management Console. The left sidebar shows a navigation menu with 'Ports' highlighted under the 'Networking' section. The main content area is titled 'Ports' and contains the following configuration sections:

- CVLAN Ports:**
 - Unencrypted TCP Port: 9999 (Enabled)
 - Encrypted TCP Port: 9998 (Enabled)
- DLG Port:**
 - TCP Port: 5678
- TSAPI Ports:**
 - TSAPI Service Port: 450 (Enabled)
 - Local TLINK Ports:
 - TCP Port Min: 1024
 - TCP Port Max: 1039
 - Unencrypted TLINK Ports:
 - TCP Port Min: 1050
 - TCP Port Max: 1065
 - Encrypted TLINK Ports:
 - TCP Port Min: 1066
 - TCP Port Max: 1081
- DMCC Server Ports:**
 - Unencrypted Port: 4721 (Enabled)
 - Encrypted Port: 4722 (Enabled)
 - TR/87 Port: 4723 (Enabled)

Red boxes in the original image highlight the 'Ports' menu item, the 'Enabled' radio buttons for the TSAPI Service Port and DMCC Unencrypted Port, and the 'Unencrypted Port' field for DMCC Server Ports.

6.6. Create CTI User

A User ID and password needs to be configured for the NICE Engage Platform to communicate with the Application Enablement Services server. Navigate to the **User Management** → **User Admin** screen then choose the **Add User** option.

The screenshot displays the Avaya Application Enablement Services Management Console. The top left features the AVAYA logo. The main header reads "Application Enablement Services Management Console". A red navigation bar contains "User Management | User Admin". On the left, a sidebar menu lists various sections: AE Services, Communication Manager Interface, Licensing, Maintenance, Networking, Security, Status, User Management (expanded), Service Admin, User Admin (expanded), Utilities, and Help. The "User Admin" section is highlighted with a red box, and its sub-items are: Add User, Change User Password, List All Users, Modify Default Users, and Search Users. The main content area, titled "User Admin", contains the text "User Admin provides you with the following options for managing AE Services users:" followed by a bulleted list: Add User, Change User Password, List All Users, Modify Default User, and Search Users. The "Add User" option in this list is also highlighted with a red box.

In the **Add User** screen shown below, enter the following values:

- **User Id** - This will be used by the NICE Engage Platform setup in **Section 8.1**.
- **Common Name** and **Surname** - Descriptive names need to be entered.
- **User Password** and **Confirm Password** - This will be used with NICE Engage Platform setup in **Section 8.1**.
- **CT User** - Select **Yes** from the drop-down menu.

Complete the process by choosing **Apply Changes** at the bottom of the screen (not shown).

Welcome: User cust
Last login: Thu Nov 27 13:38:43 2014 from 10.10.60.50
Number of prior failed login attempts: 0
HostName/IP: AES63VMMPG/10.10.40.30
Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE
SW Version: 6.3.3.1.10-0
Server Date and Time: Mon Dec 01 16:03:36 GMT 2014
HA Status: Not Configured

AVAYA Application Enablement Services Management Console

User Management | User Admin | List All Users Home | Help | Logout

AE Services
Communication Manager Interface
High Availability
Licensing
Maintenance
Networking
Security
Status
User Management
Service Admin
User Admin
Add User
Change User Password
List All Users
Modify Default Users
Search Users
Utilities
Help

Edit User

* User Id nice
* Common Name nice
* Surname nice
User Password
Confirm Password
Admin Note
Avaya Role None
Business Category
Car License
CM Home
Cms Home
CT User Yes
Department Number
Display Name
Employee Number
Employee Type

6.7. Associate Devices with CTI User

Navigate to **Security** → **Security Database** → **CTI Users** → **List All Users**, select **nice** under **User ID**, and click on **Edit**.

The screenshot shows the Avaya Application Enablement Services Management Console. The breadcrumb navigation is Security > Security Database > CTI Users > List All Users. The left sidebar shows the navigation tree with 'List All Users' selected under 'Security Database > CTI Users'. The main content area displays a table of CTI Users:

User ID	Common Name	Worktop Name	Device ID
<input type="radio"/> asc	asc	NONE	NONE
<input type="radio"/> cube	cube	NONE	NONE
<input type="radio"/> emc	emc	NONE	NONE
<input type="radio"/> jacada	jacada	NONE	NONE
<input checked="" type="radio"/> nice	nice	NONE	NONE
<input type="radio"/> presence	presence	NONE	NONE

Buttons for 'Edit' and 'List All' are visible at the bottom of the table.

In the main window ensure that **Unrestricted Access** is ticked. Once this is done click on **Apply Changes**.

The screenshot shows the 'Edit CTI User' page for the 'nice' user. The breadcrumb navigation is Security > Security Database > CTI Users > List All Users. The left sidebar shows the navigation tree with 'List All Users' selected under 'Security Database > CTI Users'. The main content area displays the user profile details:

User Profile:	User ID: nice
	Common Name: nice
	Worktop Name: NONE
	Unrestricted Access: <input checked="" type="checkbox"/>
Call and Device Control:	Call Origination/Termination and Device Status: None
Call and Device Monitoring:	Device Monitoring: None
	Calls On A Device Monitoring: None
	Call Monitoring: <input type="checkbox"/>
Routing Control:	Allow Routing on Listed Devices: None

Buttons for 'Apply Changes' and 'Cancel Changes' are visible at the bottom of the form.

7. Configure Avaya Proactive Contact

It is assumed that a fully operational Proactive Contact is in place and the connection is made to Communication Manager in order to acquire agents. Documentation on the Installation and Configuration of Proactive Contact may be found in **Section 11** of these Application Notes.

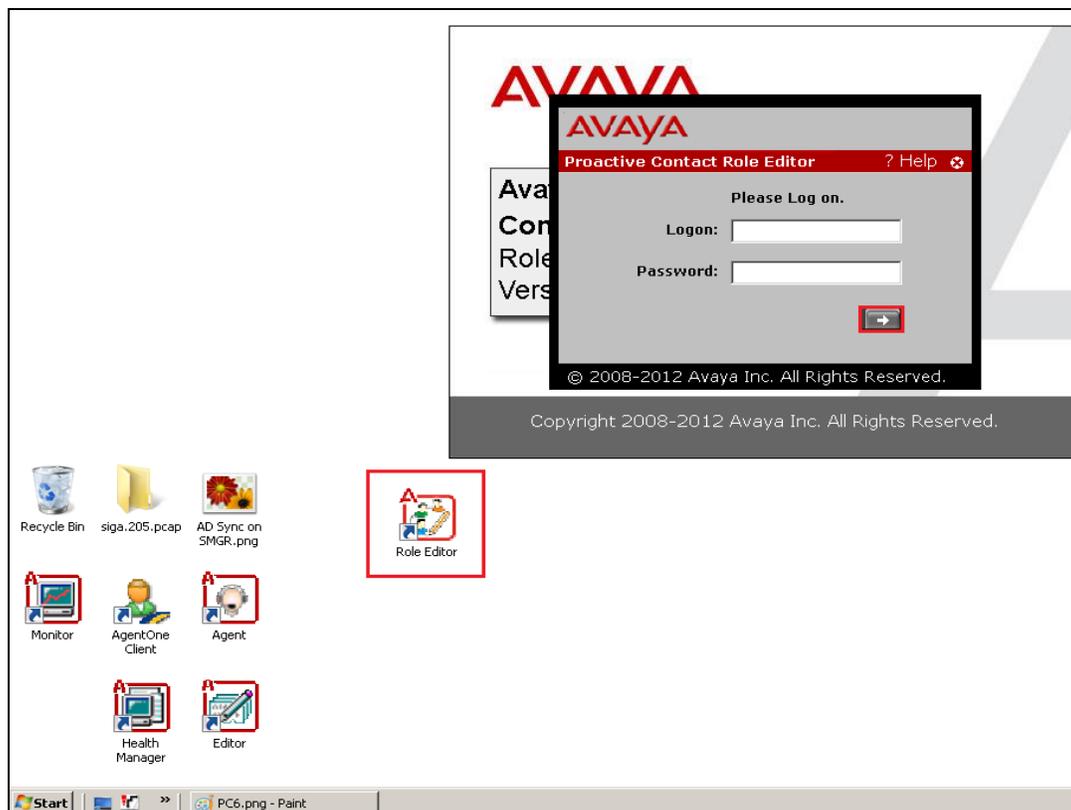
7.1. Obtain Proactive Contact Certificates

NICE Engage Platform is required to register certificates from Avaya Proactive Contact and these certificates can be obtained as follows:

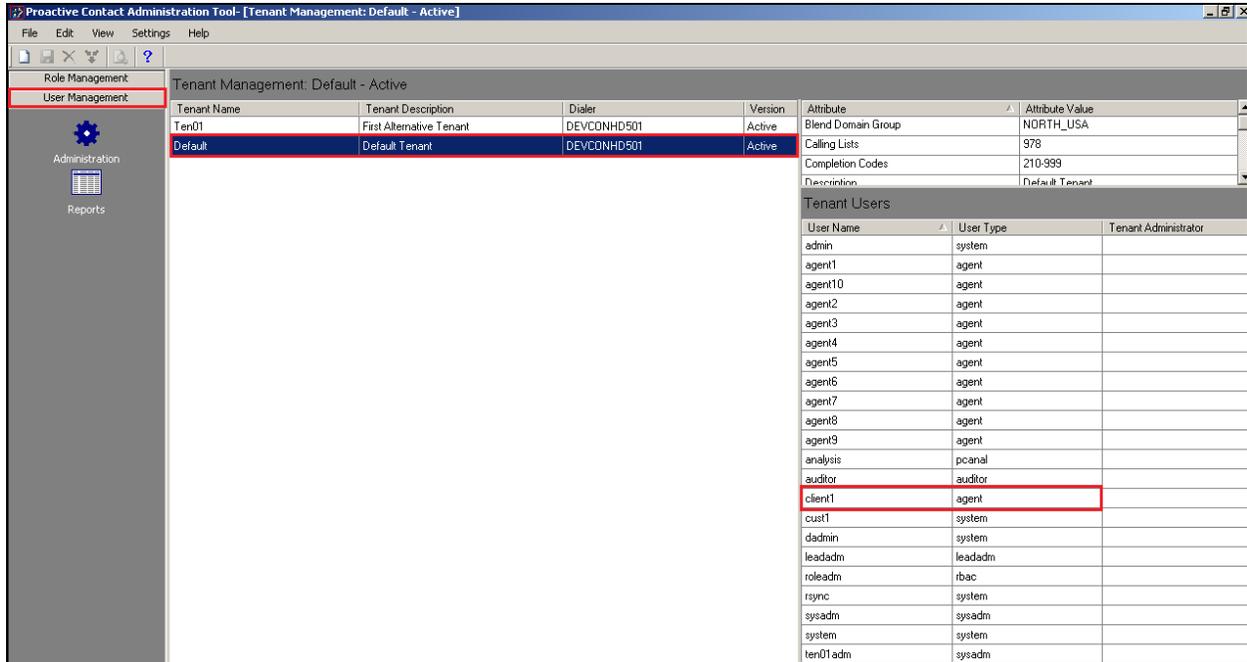
1. On the Proactive Contact server, go to `/opt/avaya/pds/openssl`
2. Copy the following files
`/private/corbaServer_key.pem`
`/certificate/corbaServer_cert.pem`
`/cacertificate/ProactiveContactCA.pem`
3. Paste the above three files into the `C:\Certificates` folder on the NICE Engage Platform.

7.2. Check Proactive Contact Event User Details

Proactive Contact is installed with 10 pre-configured agents Agent 01-10 with corresponding passwords. The default client1 was used to register for events from Proactive Contact. To check on these users open Proactive Contact **Role Editor**, enter the correct credentials and click on the login icon highlighted.

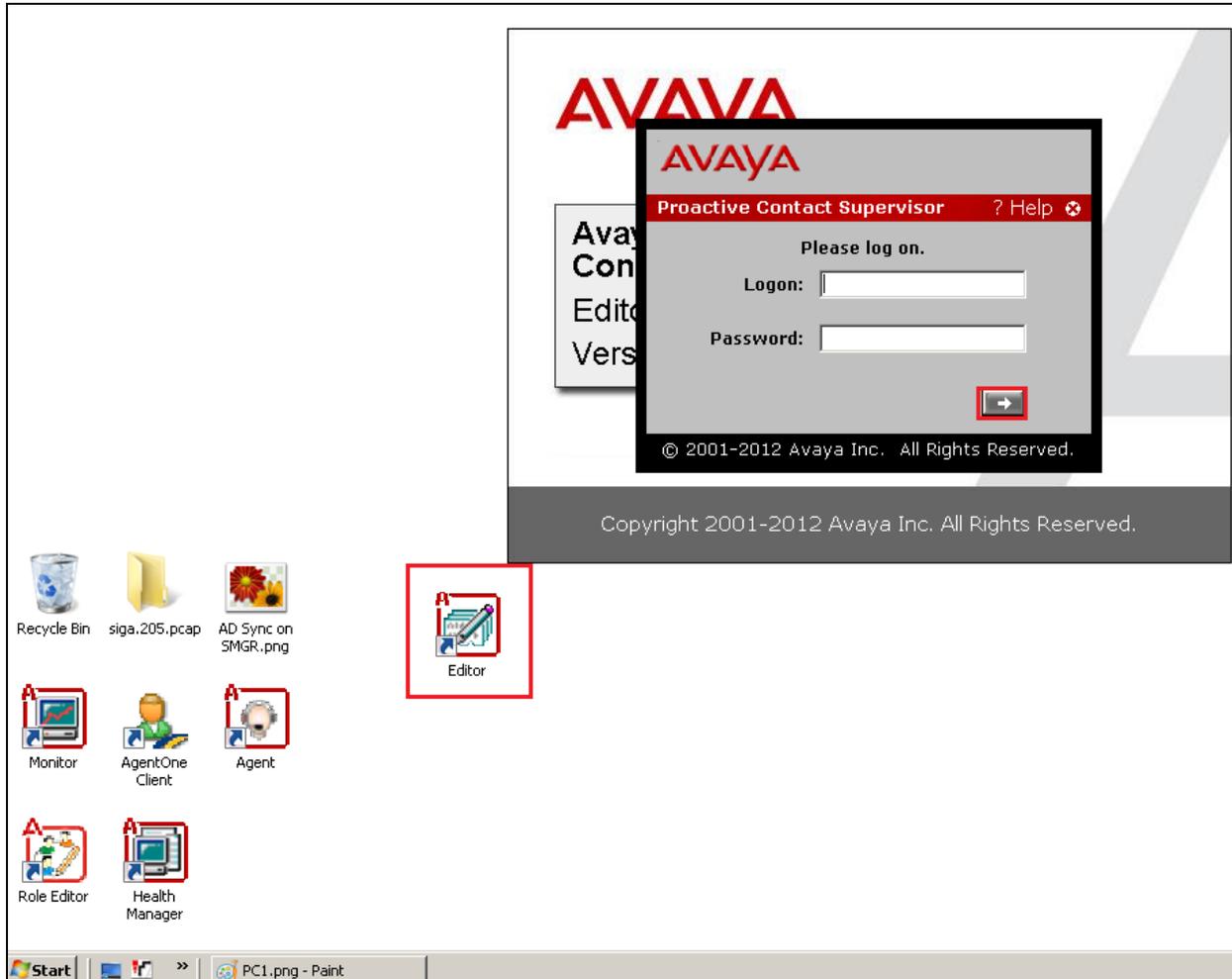


Click on **User Management** at the top left of the screen and select the correct **Tenant** from the main window. A list of **Tenant Users** is then displayed in the right window with **Client1** highlighted as shown. If this user is not present a different user may be used to monitor events. Note this Client1 user will be used later in **Section 8.3**.



7.3. Start Proactive Contact Jobs running

To start a job on Proactive Contact open Proactive Contact **Editor**, enter the correct credentials and click on the login icon highlighted.



Once logged in click on any job that requires starting for example **outbnd2** as is highlighted below and right-click on that job and select **Run**. That will start that particular job and allow the Proactive Contact agents to join that job.

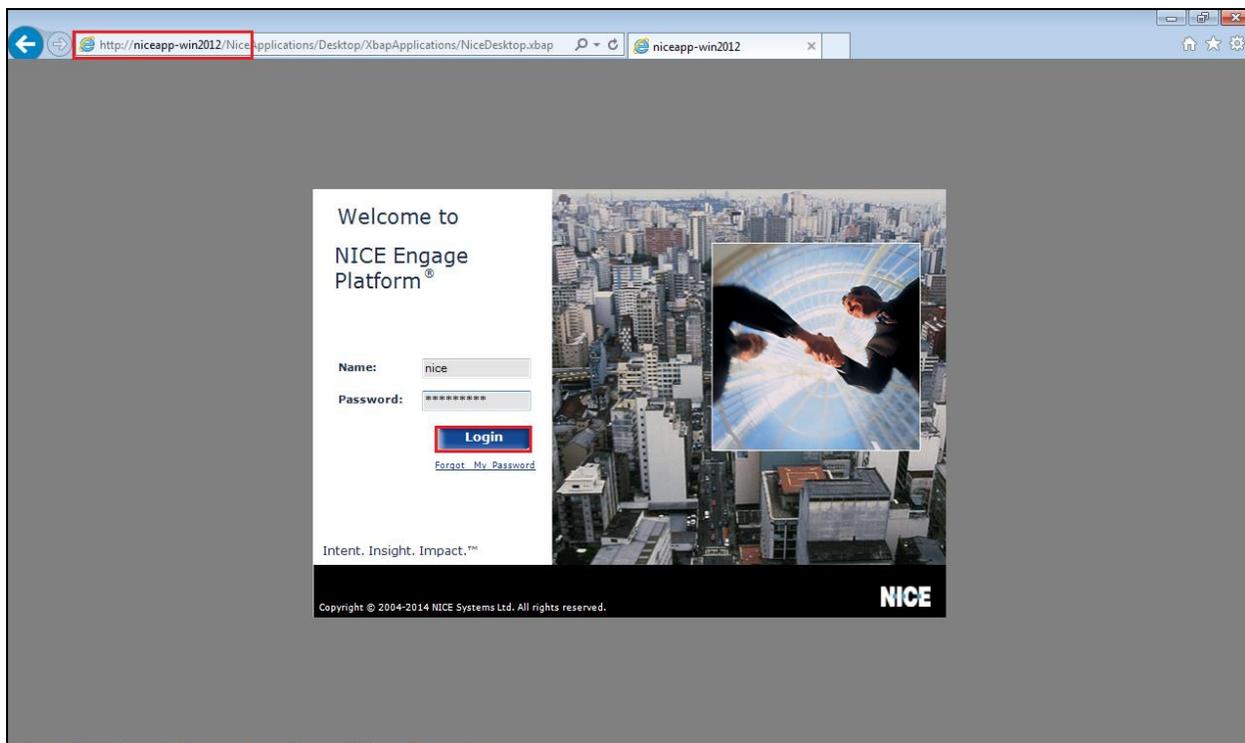
The screenshot shows the 'Editor - [Jobs: Active outbnd2]' application window. The interface includes a menu bar (File, Edit, View, Settings, Tools, Help), a toolbar, and a sidebar with navigation options: Contact Management, Strategies, Selections, Selection Reports, Jobs (highlighted with a red box), and Job Templates. The main area displays a table of jobs with columns: Job, Job type, File Version, Outbound list, Inbound list, Status, and Job Detail. The 'outbnd2' job is selected and highlighted in blue. A context menu is open over 'outbnd2', with the 'Run' option highlighted in red. The 'Job Detail' pane on the right shows settings for 'Basic', 'Call', and 'Files'.

Job	Job type	File Version	Outbound list	Inbound list	Status	Setting	Value
outbnd3	Outbound	Active	devconhd501-list10		Running	Basic	
outbnd4	Outbound	Active	devconhd501-list6		Running	Job	generic
outbnd6	Outbound	Active	devconhd501-list8		Running	Tagged	
NiceBlend	Blend	Active	devconhd501-list11	devconhd501-inbnd6	Stopped	Percenta	0
blend	Blend	Active	devconhd501-list1	devconhd501-inbnd1	Stopped	Line	REG
blendPG	Blend	Active	devconhd501-list4	devconhd501-inbnd5	Stopped	Earliest	08:00
inbnd1	Inbound	Active		devconhd501-inbnd4	Stopped	Latest	23:57
inbnd2	Inbound	Active		devconhd501-inbnd2	Stopped	Calling	
inbnd4	Inbound	Active		devconhd501-inbnd6	Stopped	Calling	
inbnd5pg	Inbound	Active		devconhd501-inbnd5	Stopped	Require	<input type="checkbox"/>
inbnd6	Inbound	Active		devconhd501-inbnd6	Stopped	Transacti	93
infinity10	Outbound	Active	devconhd501-list10		Stopped	Call	
managed	Managed	Active	devconhd501-list10		Stopped	Call	Expert Calling Ratio
outbnd	Outbound	Active	devconhd501-list1		Stopped	Expert	\w0
outbnd2	Outbound	Active	devconhd501-list10		Stopped	Initial hit	50
outbnd5	Outbound	Active	devconhd501-list7		Stopped	Minimum	20
verify	Outbound	Active	devconhd501-list1		Stopped	Cell	0
virtual	Virtual	Active	devconhd501-list1		Stopped	Files	
ManagedPG1	Managed	Active	devconhd501-list10		Stopped	Outboun	devconhd501-list10
InboundPG1	Inbound	Active		devconhd501-inbnd6	Stopped	Record	all
						Outboun	list1
						Agent	ag_cmd1
						Do Not	DNC
						Name of	
						Name of	inbnd1
						Interact	
						Allow	<input type="checkbox"/>
						IVR	
						Initial	
						Script to	
						Job	

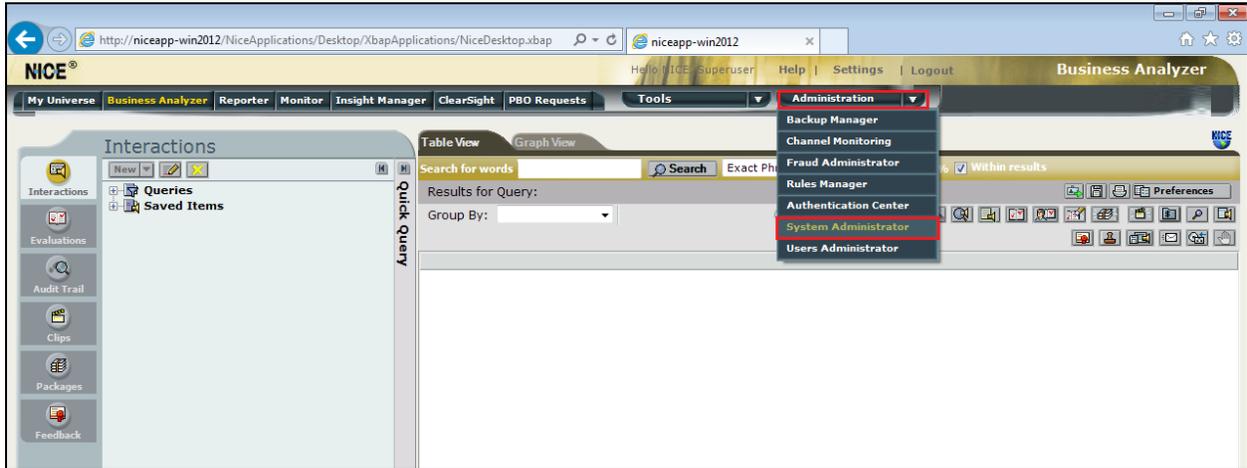
8. Configure NICE Engage Platform

The installation of NICE Engage Platform is usually carried out by an engineer from NICE and is outside the scope of these Application Notes. For information on the installation of the NICE Engage Platform contact NICE as per the information provided in **Section 2.3**.

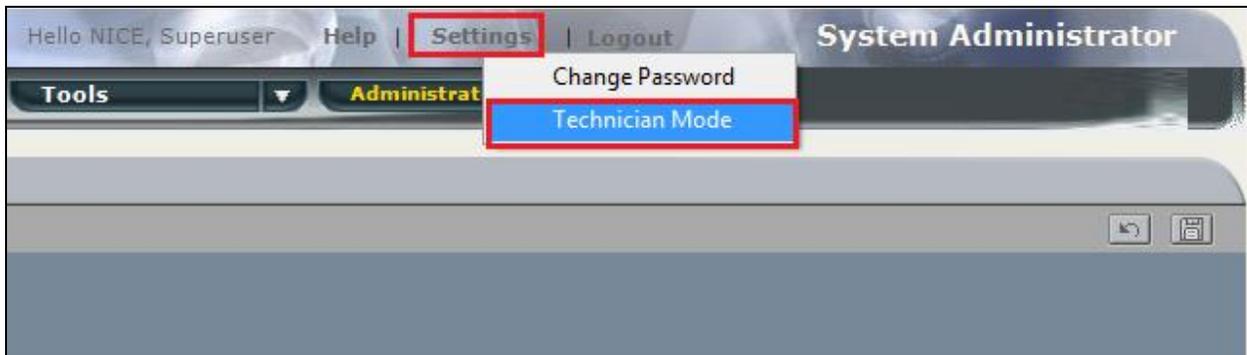
The following sections will outline the process involved in connecting the NICE Engage Platform to the Avaya Solution. All configuration of the NICE Engage Platform for connection with the AES is performed using a web browser connecting to the NICE Engage Application Server. Open a web browser as shown navigate to <http://<NICEEngageApplicationServerIP>/Nice> as shown below and enter the proper credentials and click on **Login**.



Once logged in expand the **Administration** dropdown menu and click on **System Administrator** as highlighted.

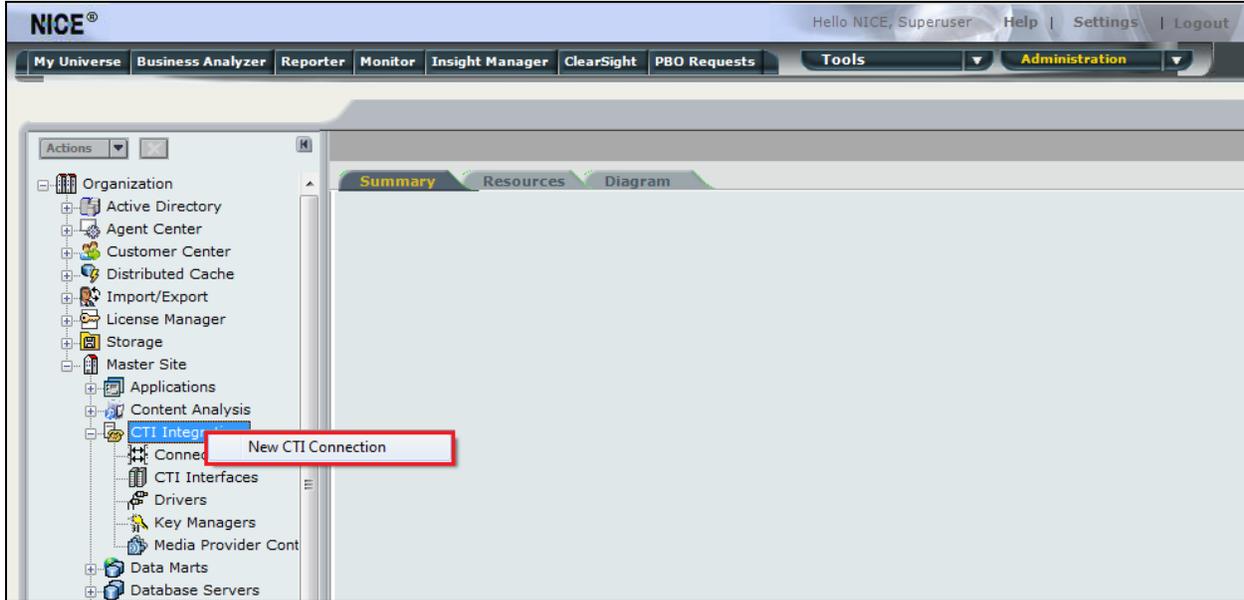


Before any changes can be made, switch to **Technician Mode** by clicking into **Settings** at the top of the screen as shown below.

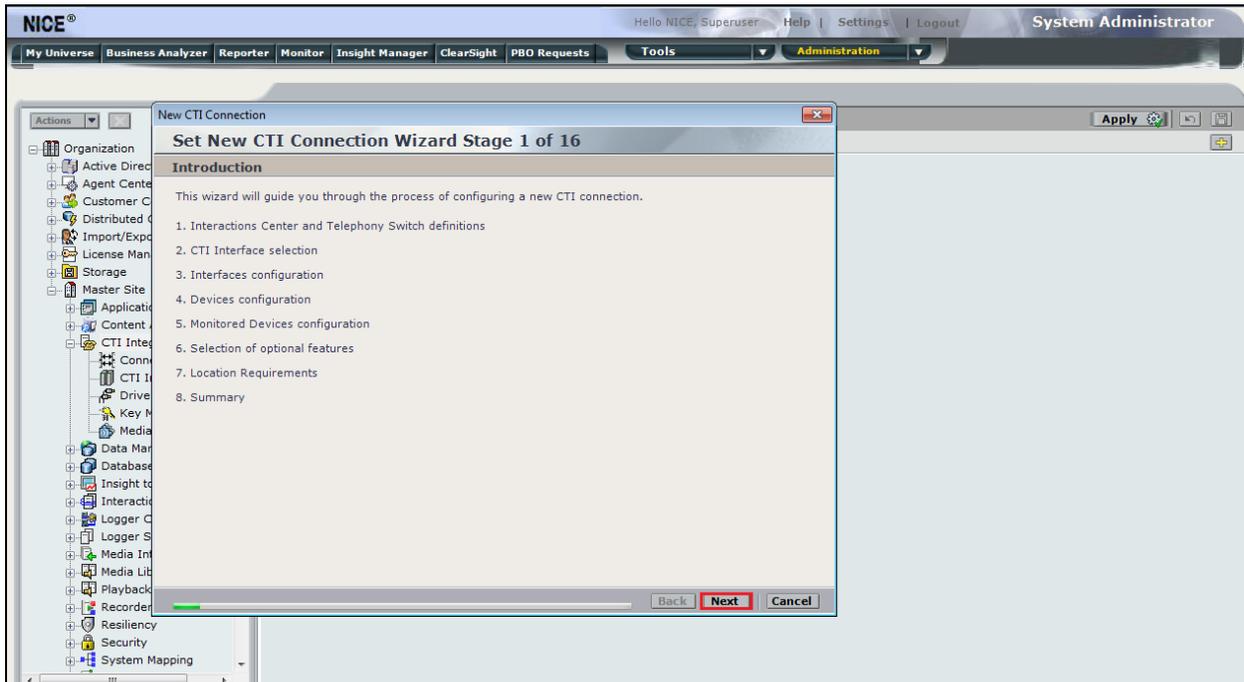


8.1. New CTI Connection

Navigate to **Master Site** → **CTI Integration** in the left window then right-click on CTI Integration and select **New CTI Connection** as shown below.

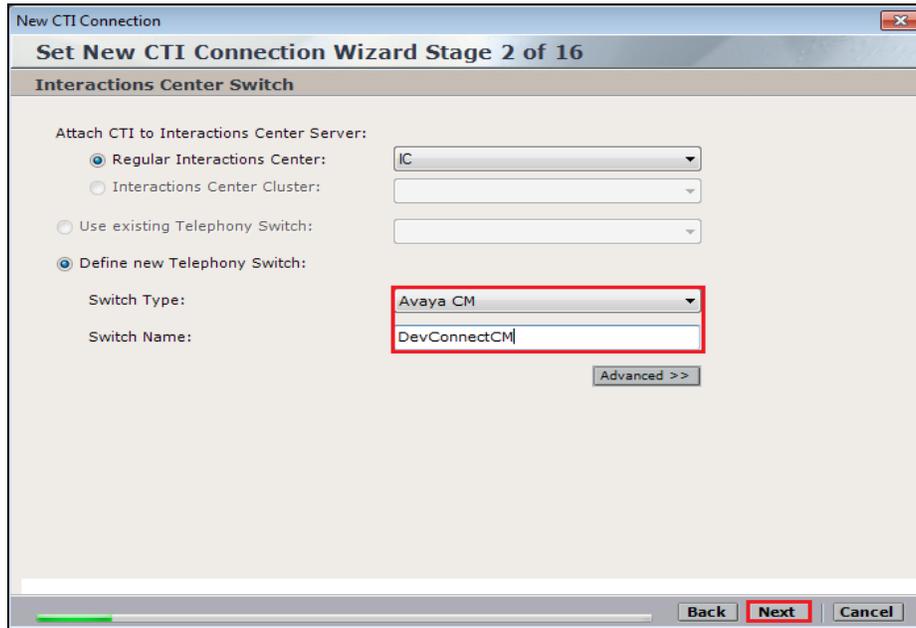


The **New CTI Connection Wizard** is opened and this will go through the 16 steps required to setup the connection to the AES for DMCC Service Observation and Single Step Conference type of call recording. Click on **Next** to continue.

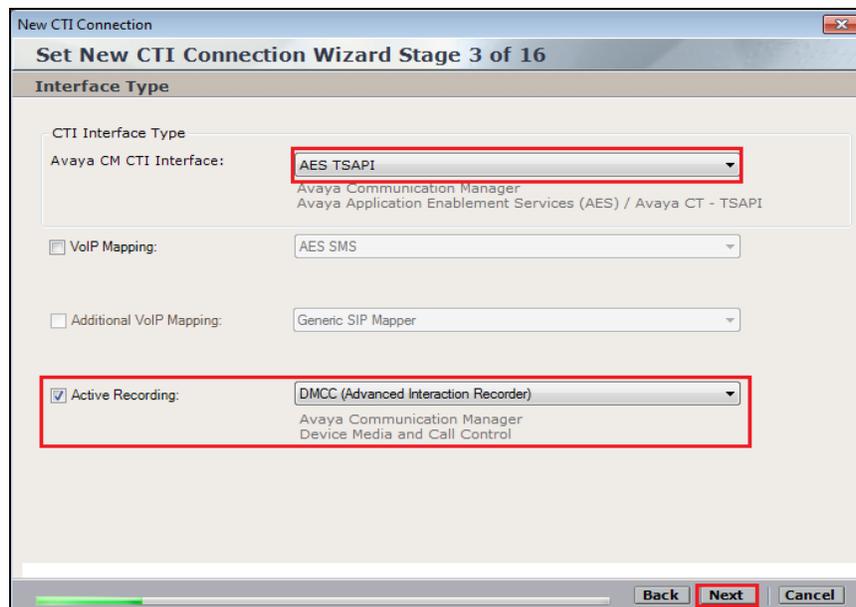


The value for Regular Interactions Center is a value that was already created during the installation of the NICE Engage platform. This value is therefore pre-chosen for the CTI connection being created below.

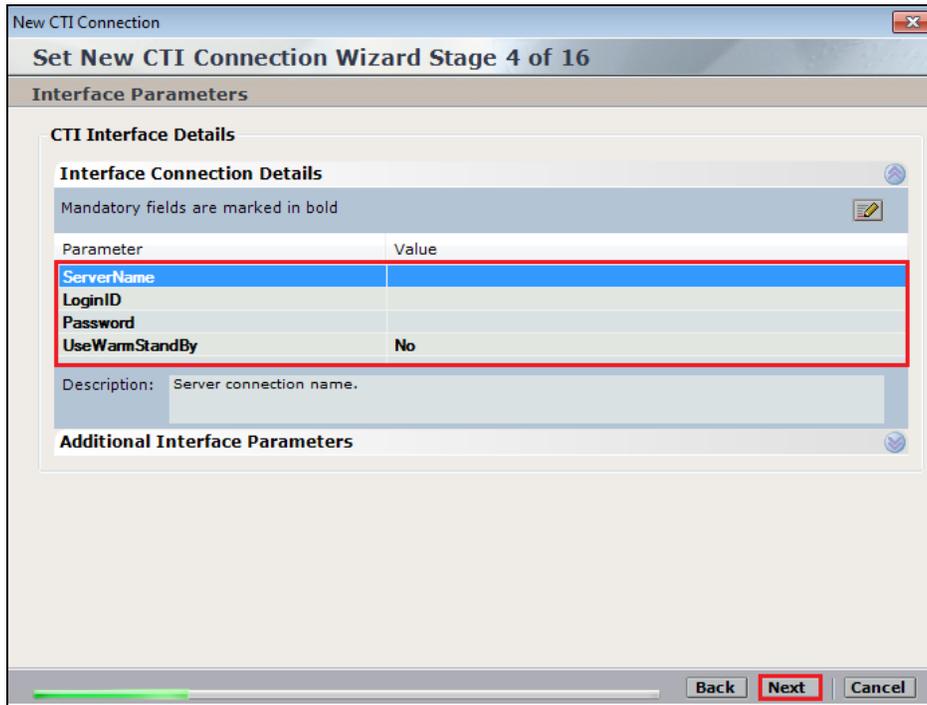
The **Telephony Switch** must be selected, under **Switch Type** select **Avaya CM** from the dropdown menu. Enter a suitable name for this **Switch Name**. Click on **Next** to continue.



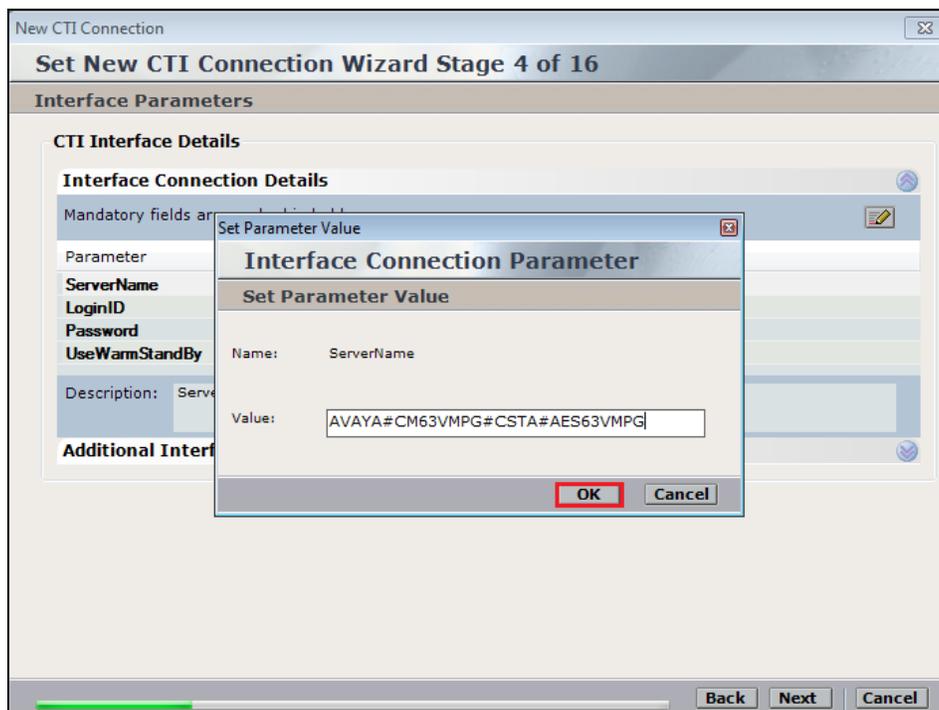
Select **AES TSAPI** for the **Avaya CM CTI Interface**, ensure that **Active Recording** is ticked and select the **DMCC (Advanced interaction Recorder)** from the dropdown menu. Click on **Next** to continue.



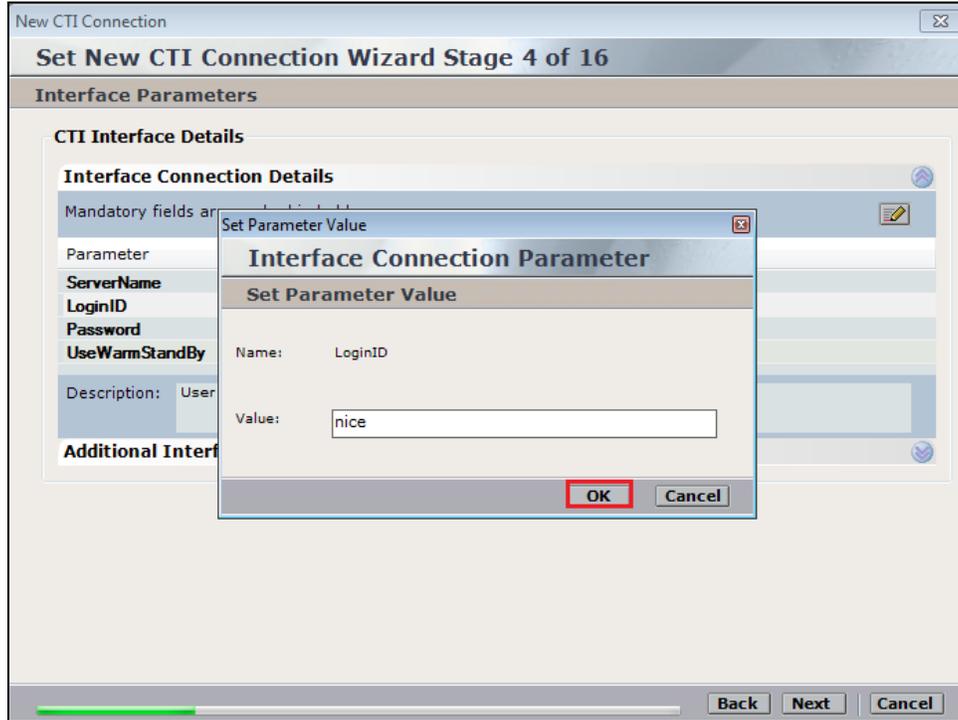
Each of the values below must be filled in. Double-click on each **Parameter** to enter a value for that parameter.



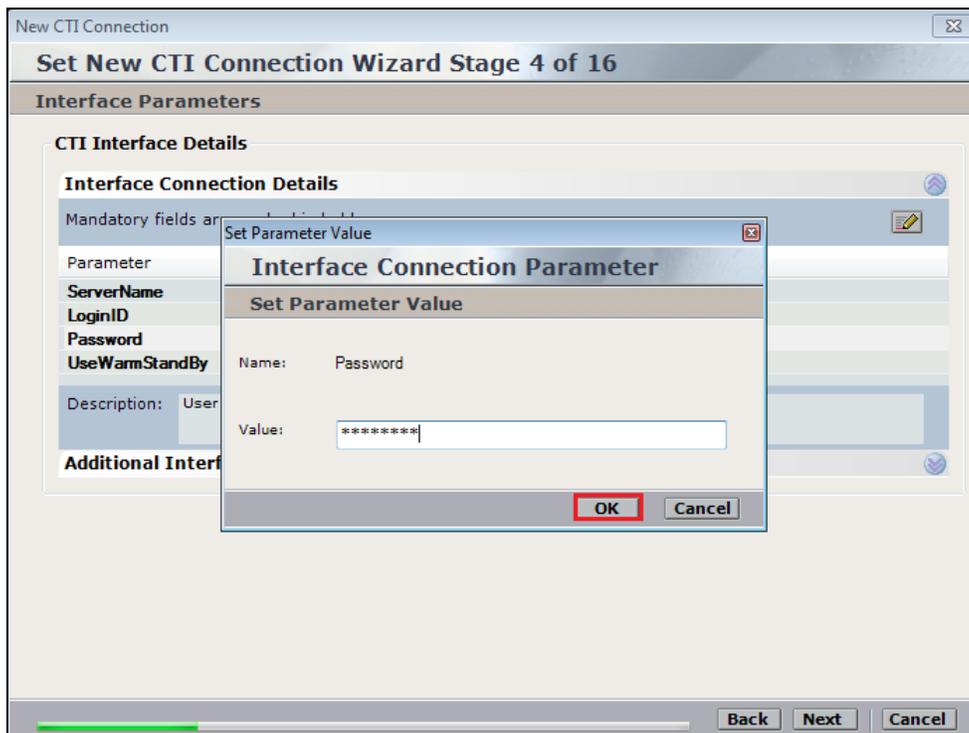
Double-click on **ServerName** and enter the TSAPI link **Value** from **Section 6.4**. Click on **OK**.



Double-click on LoginID and enter the username that was created in **Section 6.6**. Click on **OK**.



Double-click on **Password** and enter the value for the password that was created in **Section 6.6**. Click on **OK** to continue.



Click on **Next** once all values have been filled in.

The screenshot shows a wizard window titled "New CTI Connection" at "Set New CTI Connection Wizard Stage 4 of 16". The main section is "Interface Parameters" with a sub-section "CTI Interface Details". Under "Interface Connection Details", there is a table with the following data:

Parameter	Value
ServerName	AVAYA#CM63VMPPG#CSTA#AES63VMPPG
LoginID	nice
Password	*****
UseWarmStandBy	No

Below the table is a "Description:" field with the text "Is warm standby supported?". At the bottom of the wizard, the "Next" button is highlighted with a red box.

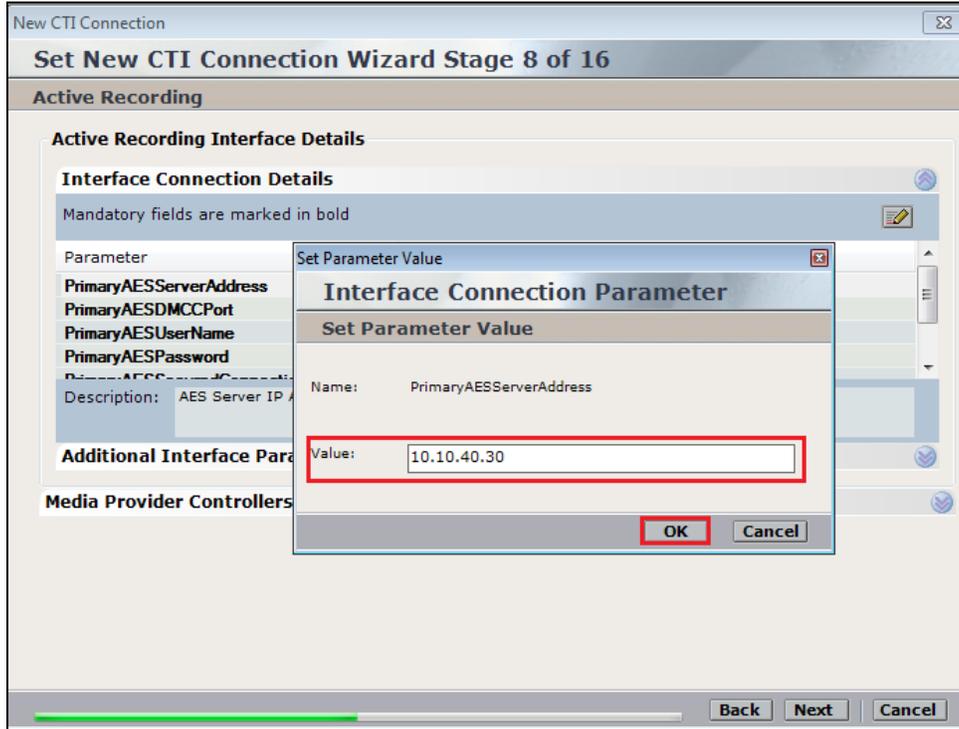
The values below must be filled in by double-clicking on each **Parameter**.

The screenshot shows a wizard window titled "New CTI Connection" at "Set New CTI Connection Wizard Stage 8 of 16". The main section is "Active Recording" with a sub-section "Active Recording Interface Details". Under "Interface Connection Details", there is a table with the following data:

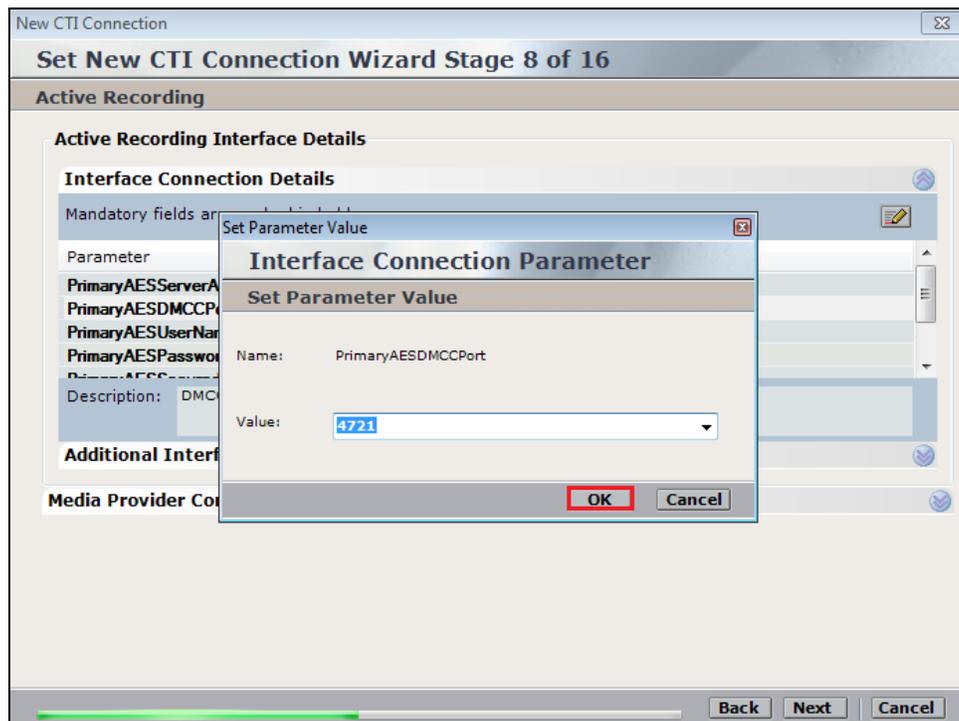
Parameter	Value
PrimaryAESServerAddress	
PrimaryAESDMCCPort	4722
PrimaryAESUserName	
PrimaryAESPassword	
PrimaryAESWarmStandBy	TRUE

Below the table is a "Description:" field. At the bottom of the wizard, the "Next" button is highlighted with a red box.

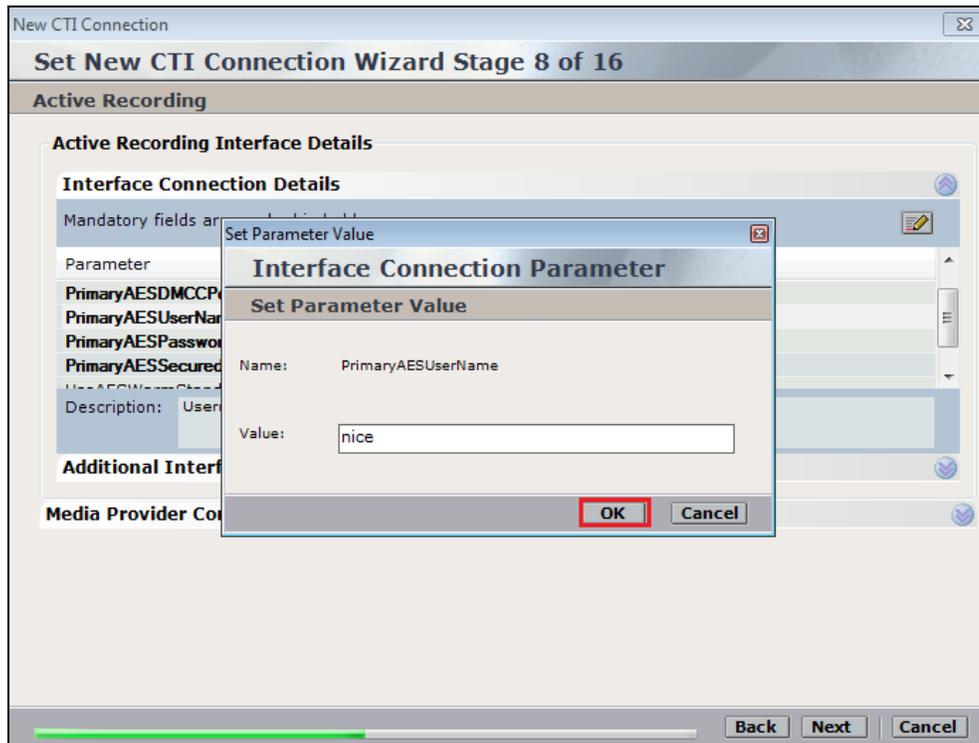
Enter the **Value** for the **AESServerAddress**. Click on **OK**.



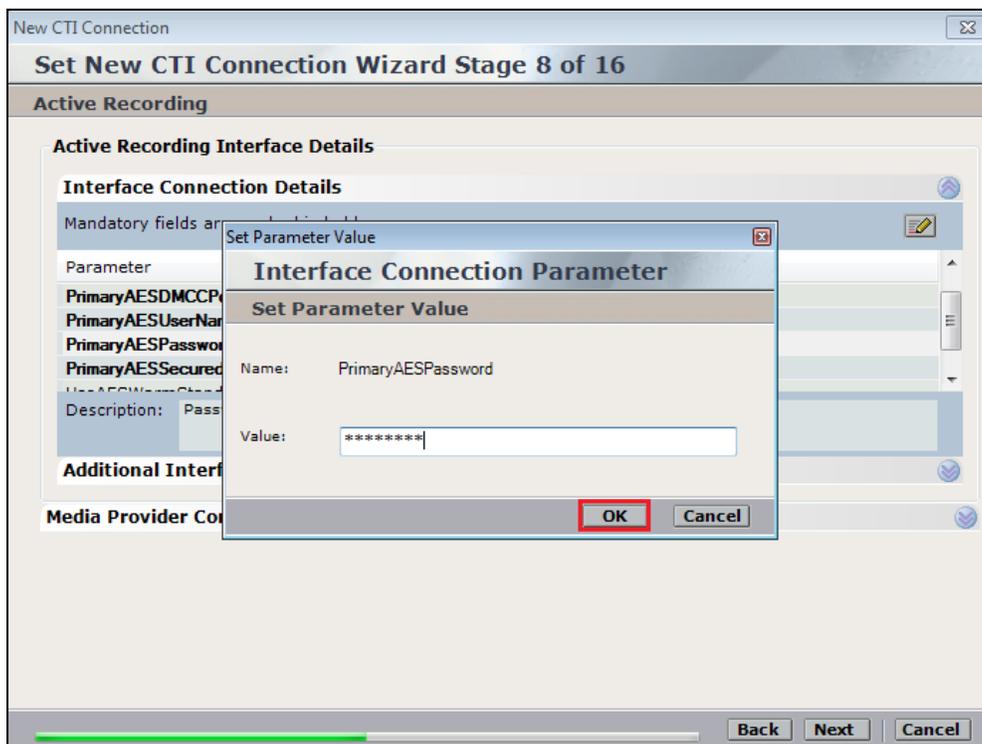
Enter the **Value** for the **AESDMCCPort**, note this will be the same port that was configured in **Section 6.5**. In this example the unencrypted port **4721** is entered.



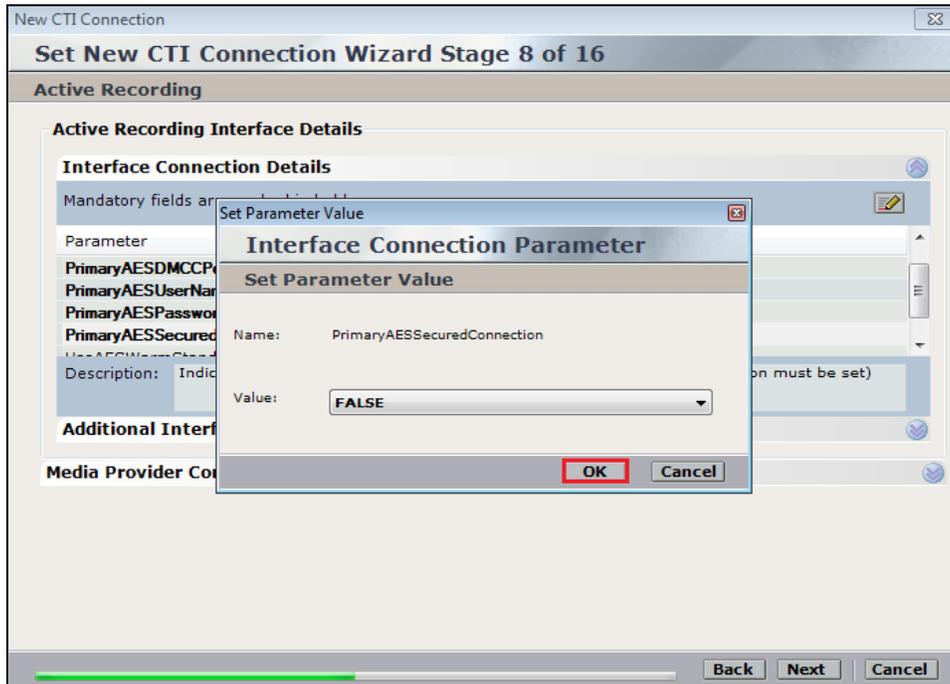
As before enter the username that was created in **Section 6.6** and click on **OK**.



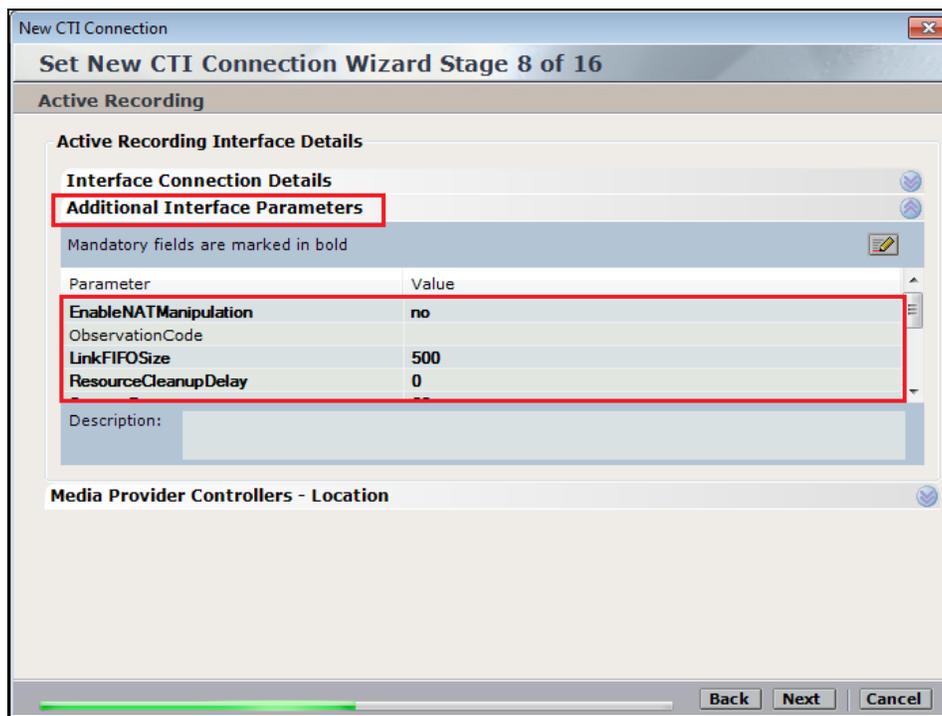
Enter the password that was created in **Section 6.6** and click on **OK**.



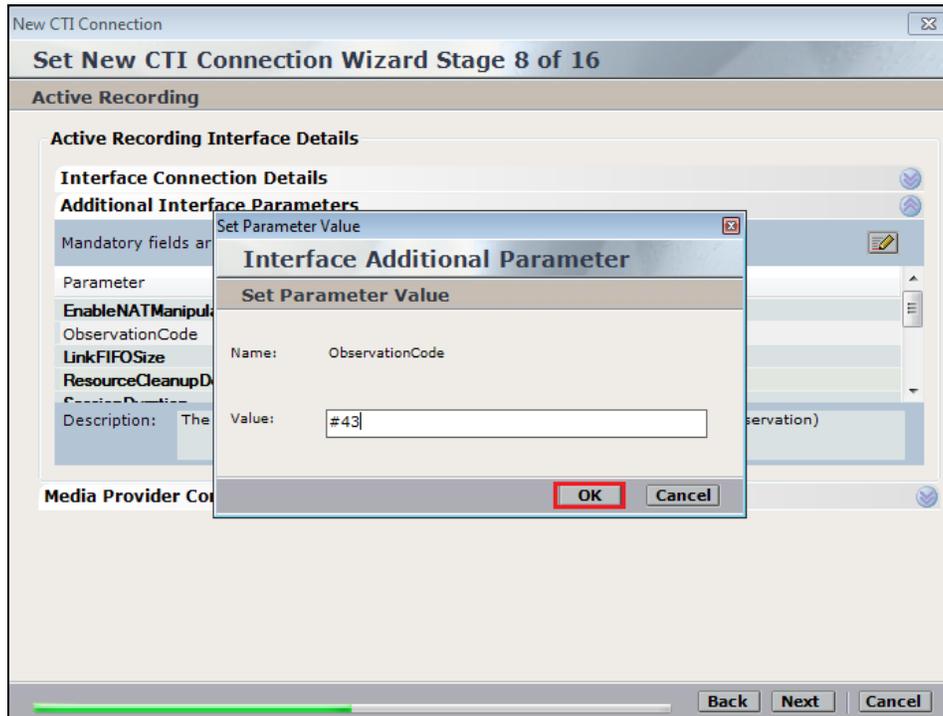
Since unencrypted port was chosen, select **False** for the **PrimaryAESSecuredConnection**. Click on **OK** and then **Next** (not shown) to continue.



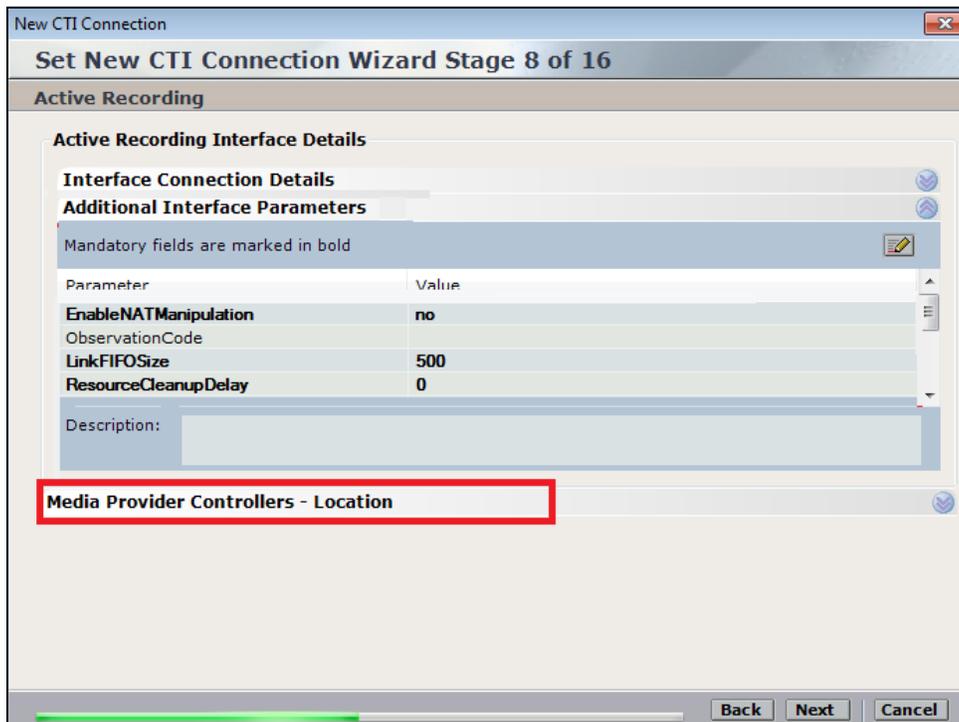
Click on **Additional Interface Parameters**, then to change the Service Observation Code double-click on **ObservationCode**.



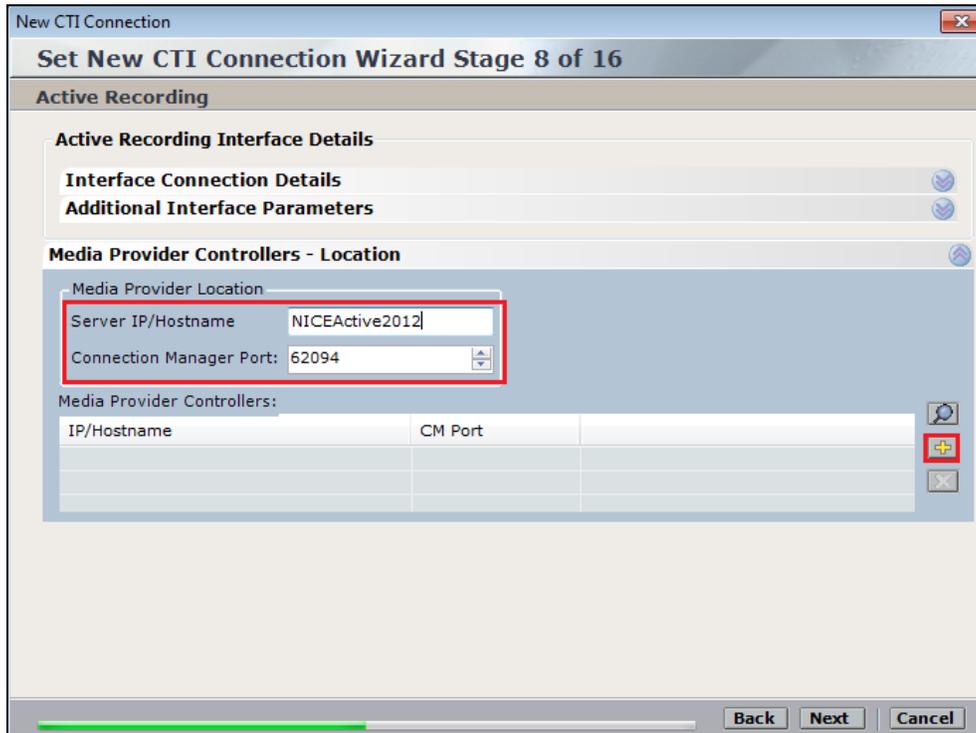
Enter the **Value** that was created in **Section 5.5**. This was the Service Observing Listen Only Access Code **#43**. Click on **OK** to continue.



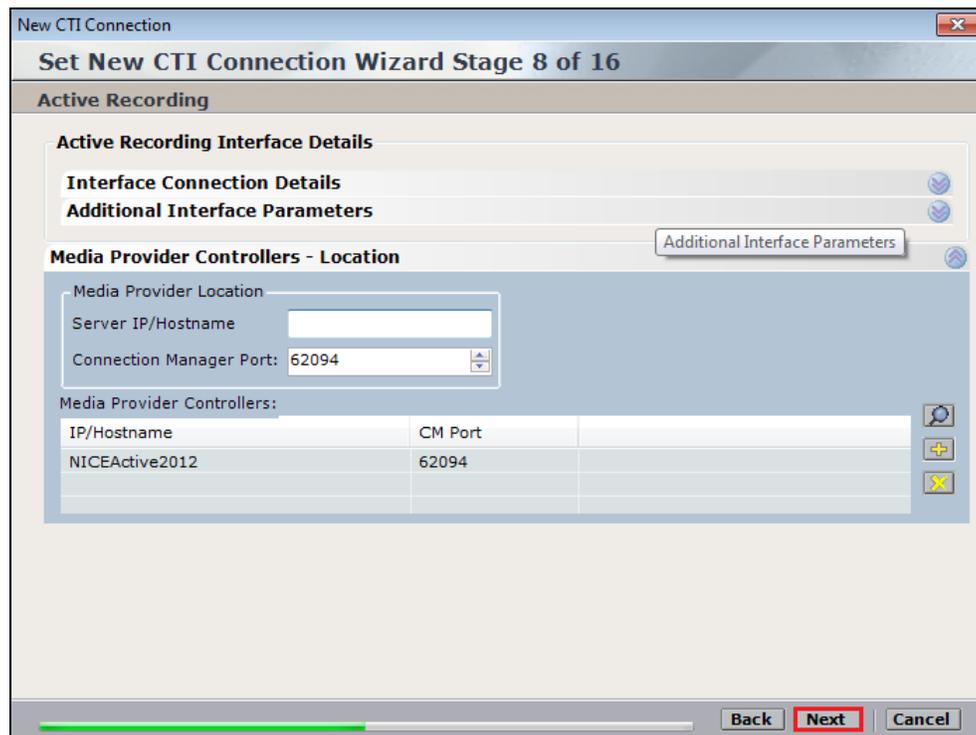
Click on **Media Provider Controllers – Location** to expand this field.



Enter the **Server IP/Hostname** of the Nice Active Server. Click on the + icon to add this entry. The **Connection Manager Port** should already be filled in with the value shown below.



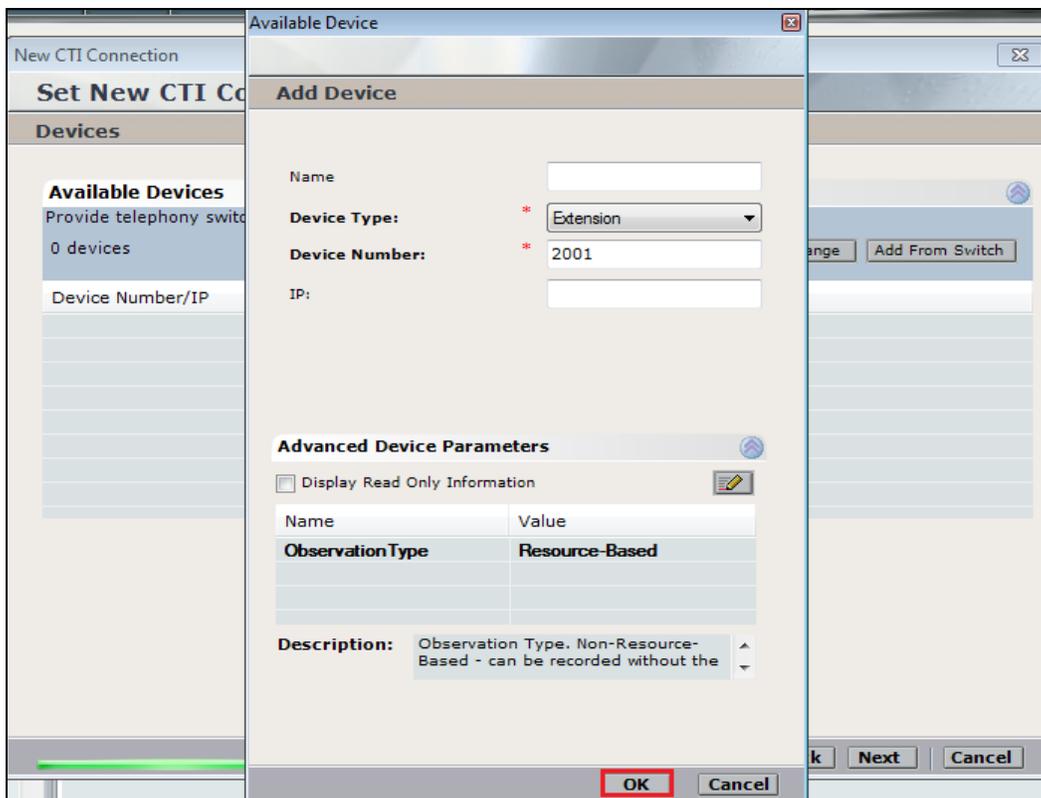
Click on **Next** to continue.



On the following screen, click on **Add**, to add the Communication Manager devices.



The **Device Type** should be **Extension** and insert the correct extension number, this is the station number configured in **Section 5.6**. Expand **Advanced Device Parameters** and ensure that the **Value** for **Observation Type** is set to **Resourced-Based**. Click on **OK** to continue.



For Service Observe and Single Step Conference virtual extensions need to be added. These are the virtual extensions that were created in **Section 5.7**. Ensure that **Device Type** is set to **Virtual Extension** and add the correct extension for **Device Number**. Each of the **Parameters** highlighted at the bottom of the screen need to be configured and these are done by double-clicking on each parameter.

Available Device

Add Device

Name:

Device Type: * Virtual Extension

Device Number: * 28902

Advanced Device Parameters

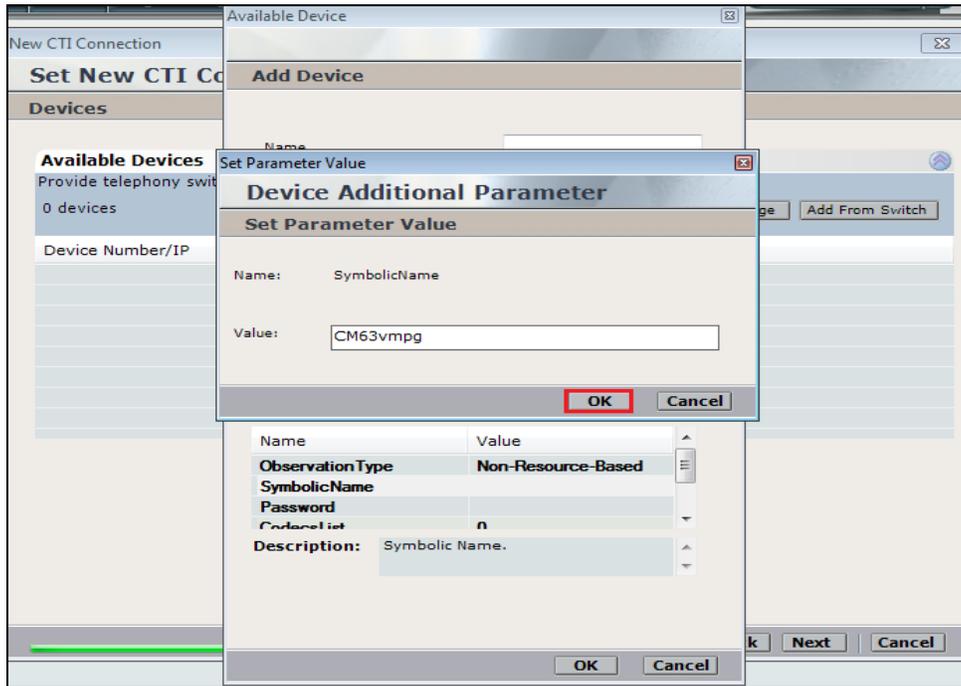
Display Read Only Information

Name	Value
ObservationType	None
SymbolicName	
Password	
CodeList	n

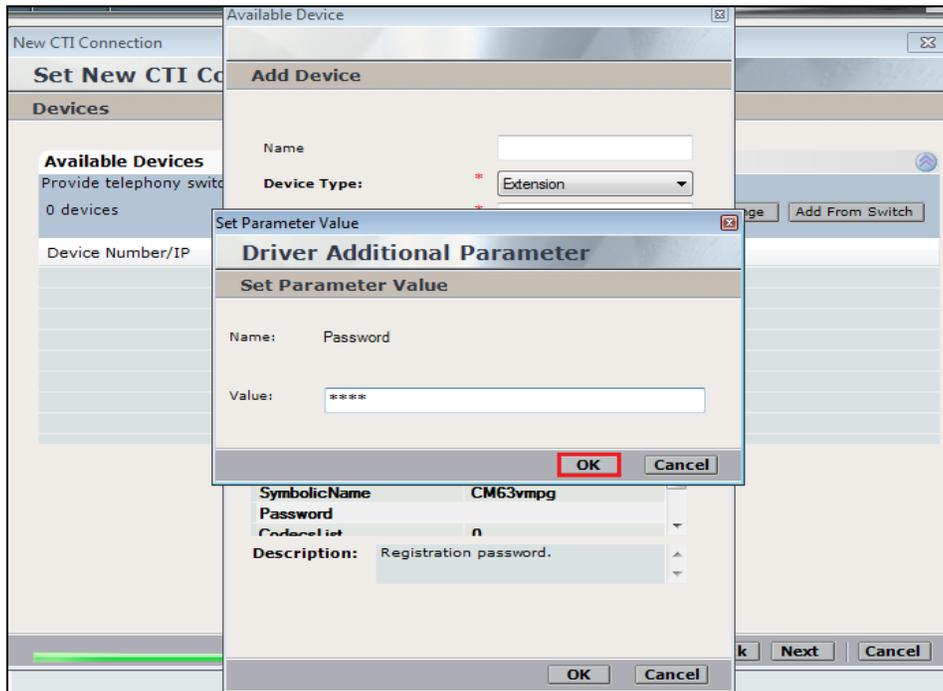
Description: Observation Type. Non-Resource-Based - can be recorded without the

OK Cancel

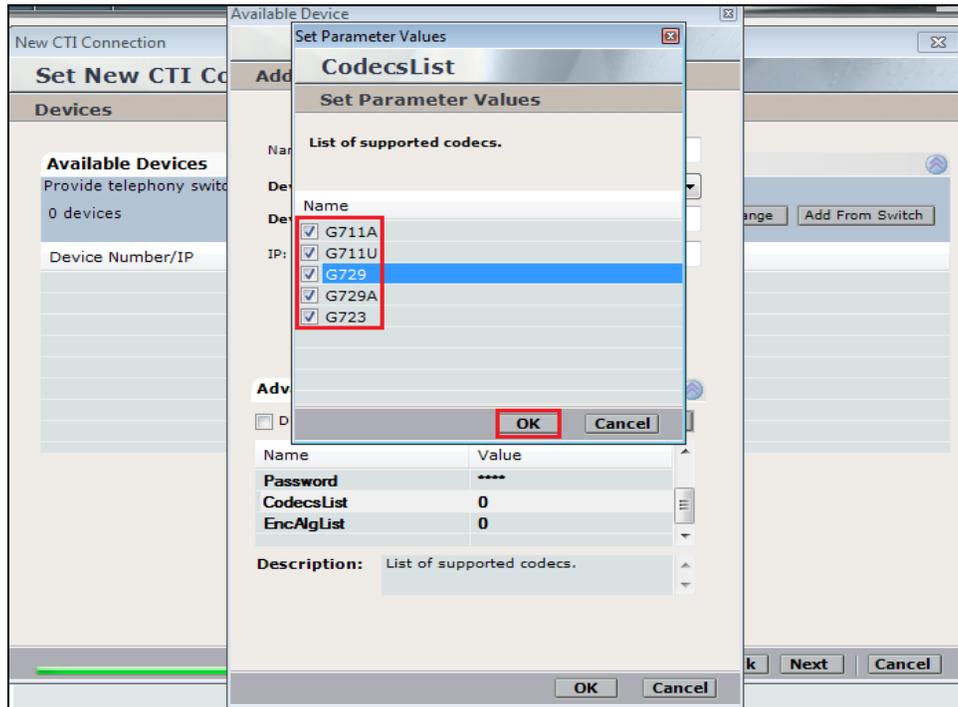
Enter the correct **Value** for **SymbolicName**. Double-click on **SymbolicName** to set the value. This should be the same as the switch name entered in **Section 6.2**.



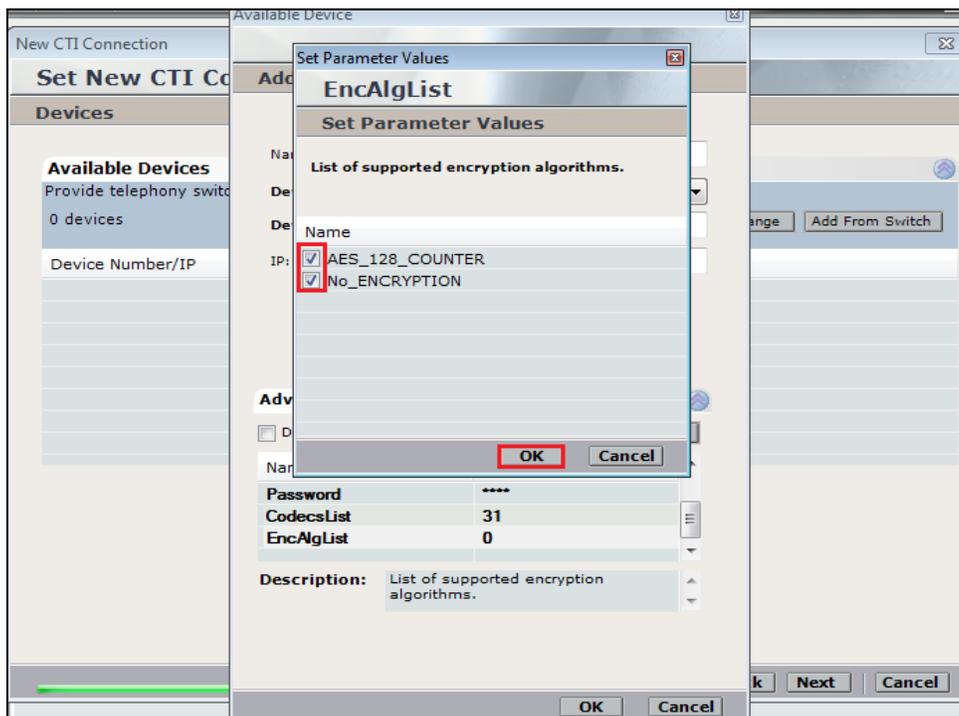
Enter the correct **Password**. This is the station password which was entered during the creation of the station. A printout of an extension can be found in **Section 5.6** and **Section 5.7** of these Application Notes.



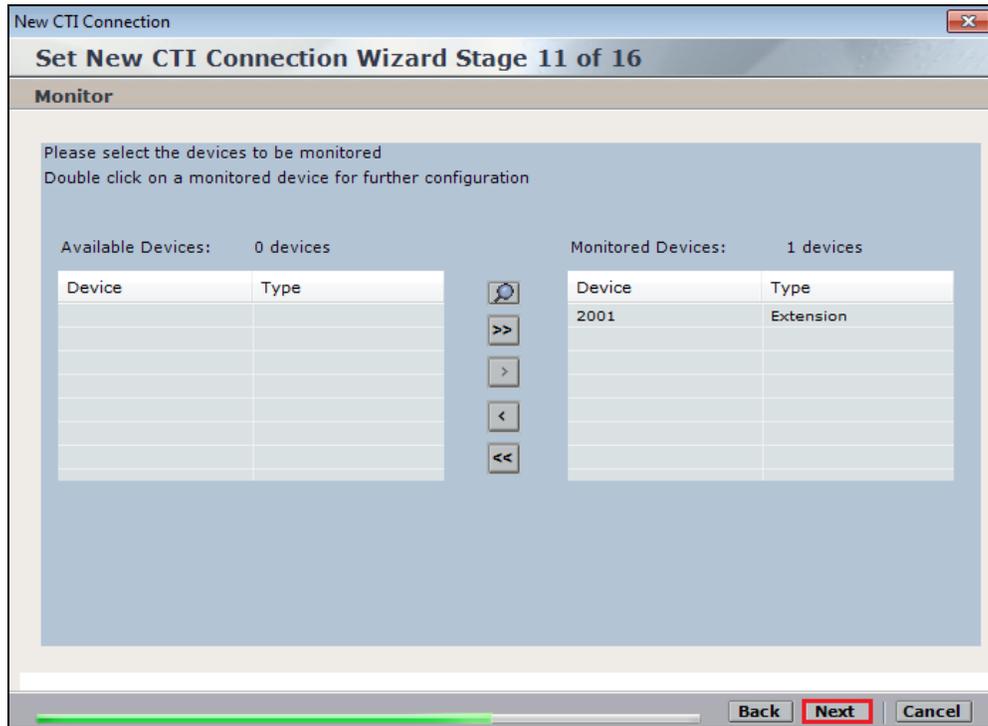
Double-click on **CodecsList** and ensure that all the values are ticked as shown below. Click on **OK** to continue.



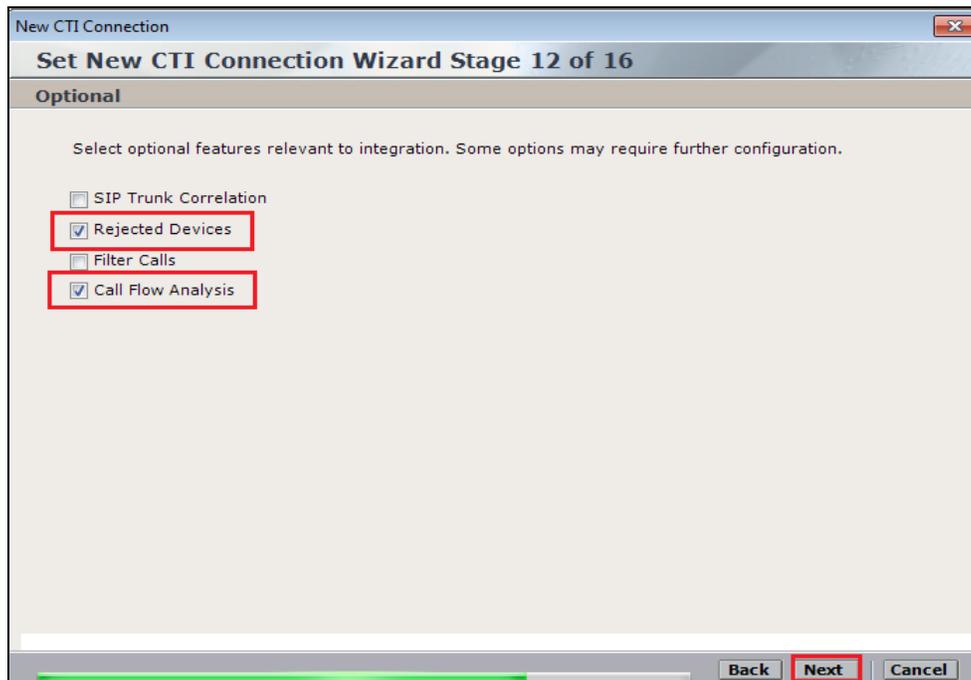
Double-click on **EncAlgList** and ensure both options are ticked as shown below. Click on **OK** to continue.



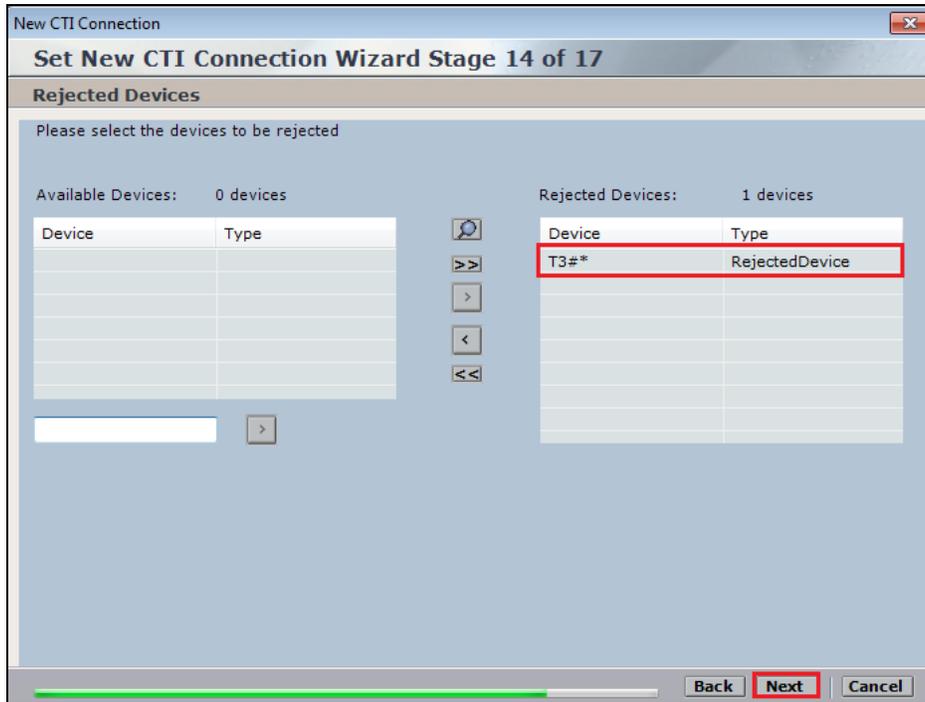
Under **Available Devices**, select the new extension and click on the >> icon as shown. Click on **Next** to continue.



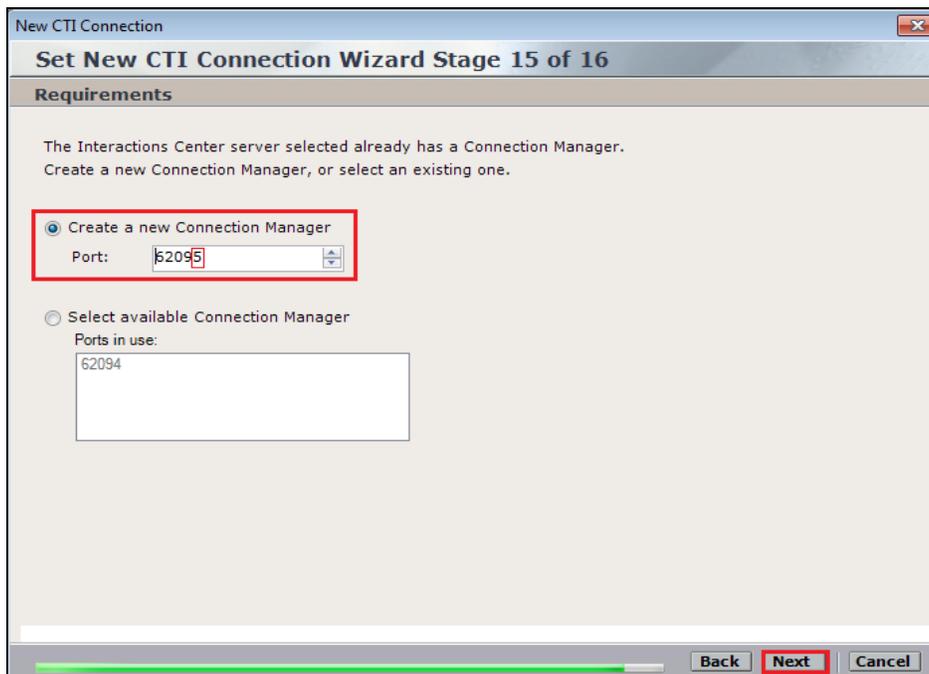
This is optional, but for better analysis tick on **Call Flow Analysis**. For the connection to Proactive Contact **Rejected Devices** must also be ticked, then click on **Next** to continue.



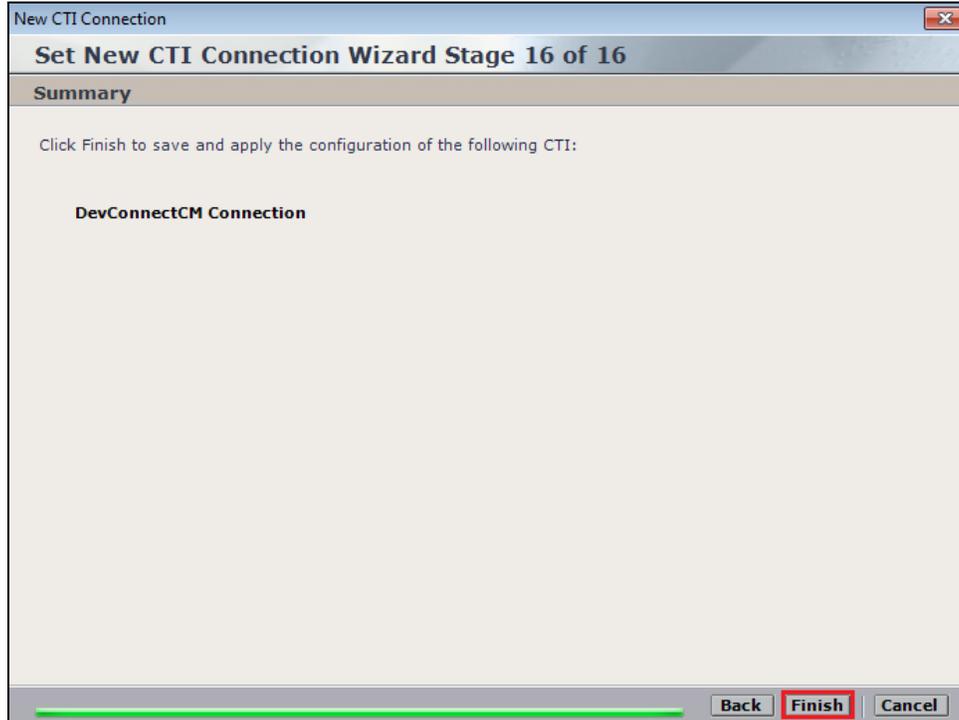
Enter the trunk number of the trunk that connects the Proactive Contact to Communication Manager. In the example below this is 3 so **T3#*** (Trunk 3 all channels) is added and selected. Click on **Next** to continue.



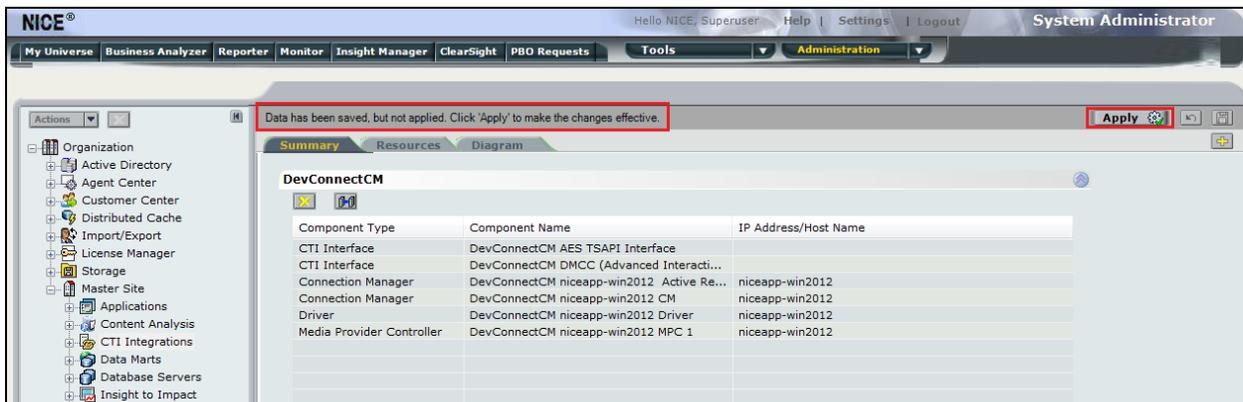
Select a different **Port** number as shown below **62095** is chosen simply because **62094** was already in use.



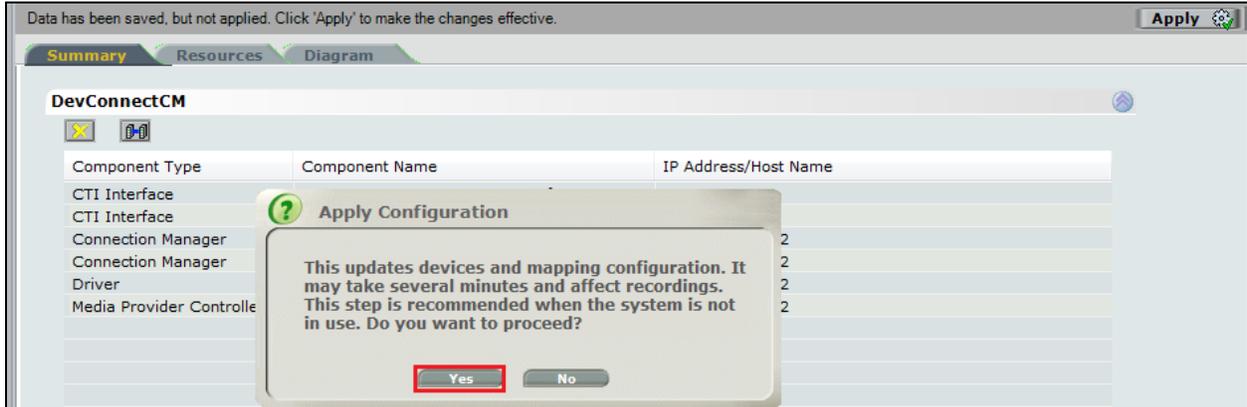
Click on **Finish** to complete the New CTI Wizard.



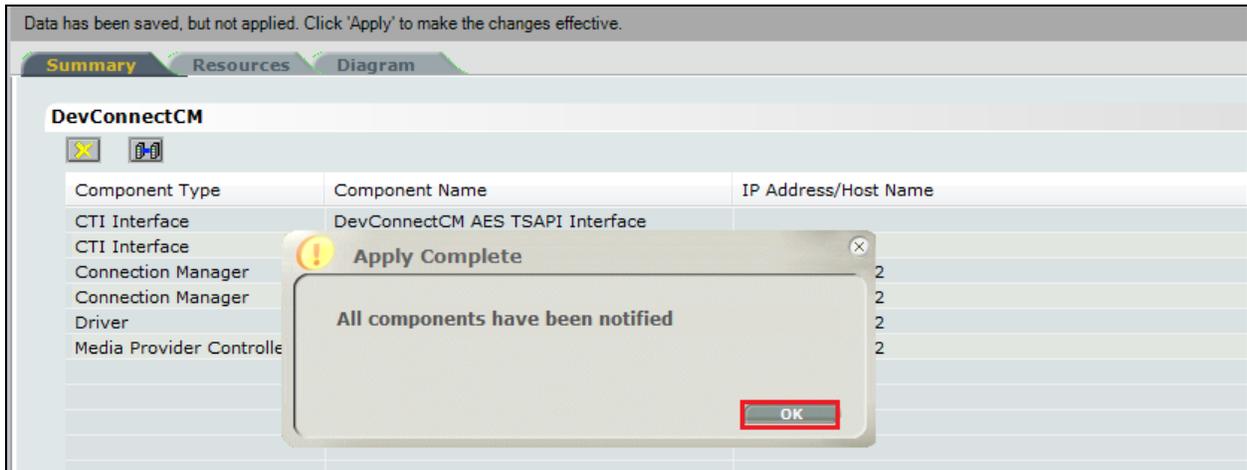
Click on **Apply** at the top right of the screen to save the new connection.



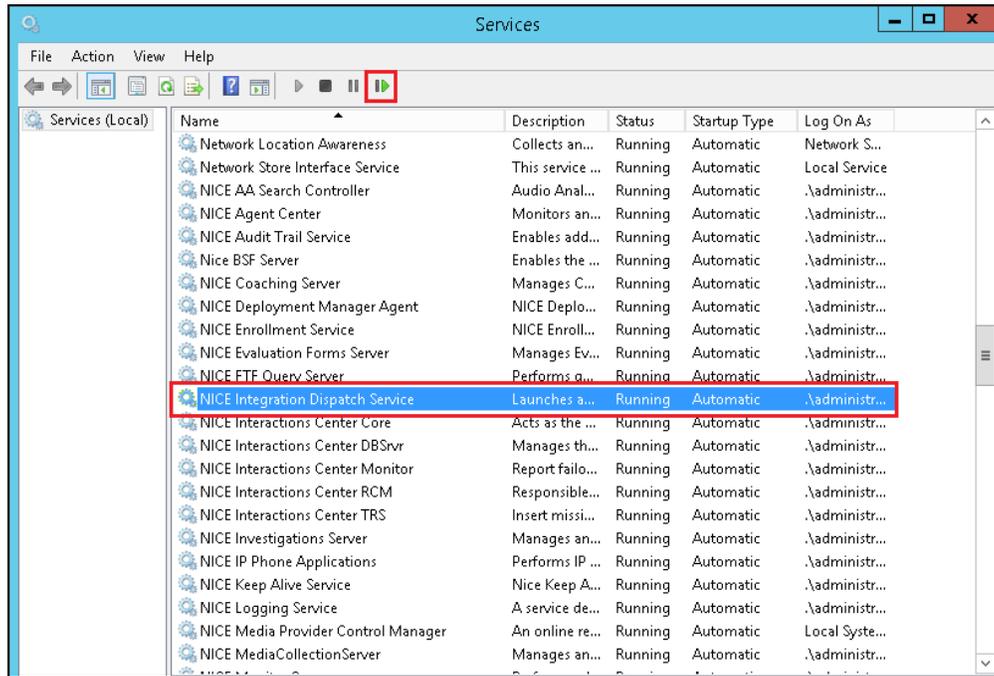
Click on **Yes** to proceed.



The following shows that the save was successful. Click on **OK** to continue.

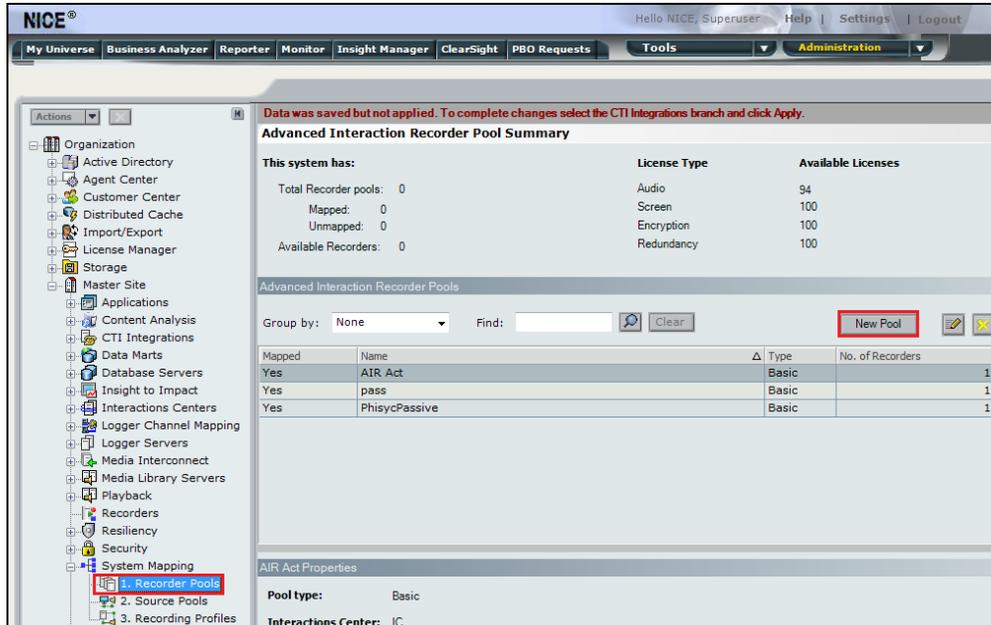


From the NICE Application Server, open **Services** and restart the **NICE Integration Dispatch Service**.

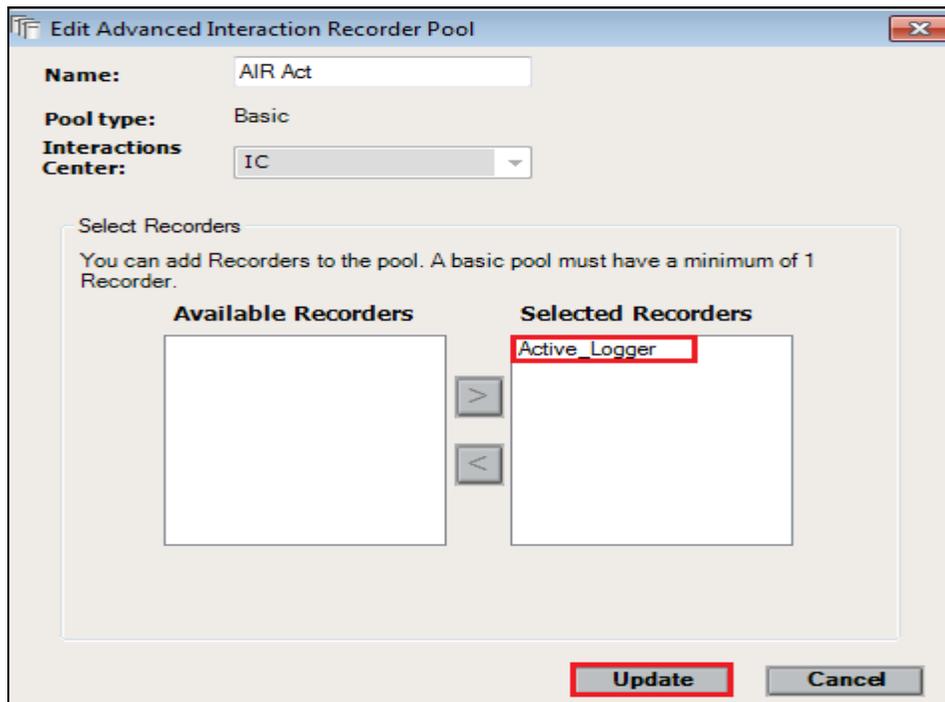


8.2. System Mapping

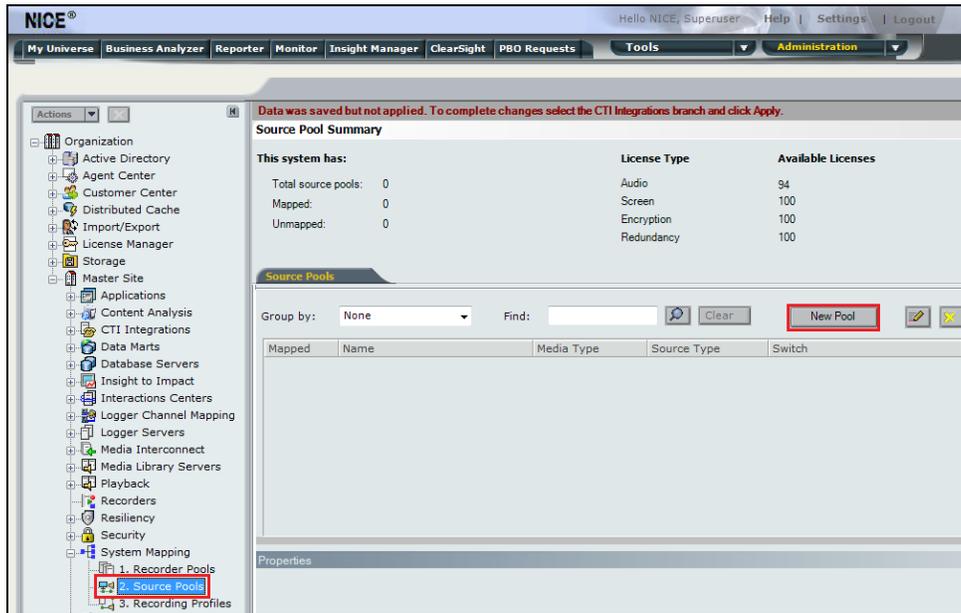
From the web browser navigate to **Master Site** → **System Mapping** → **Recorder Pools**. In the main window click on **New Pool**.



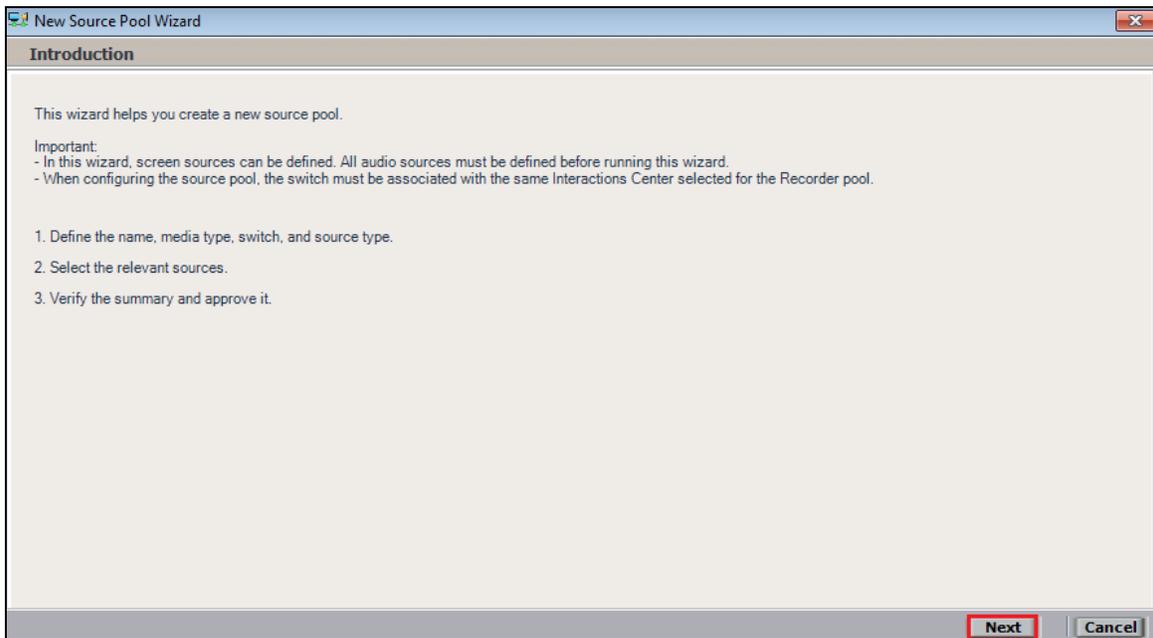
Enter a suitable **Name** for the **Recorder Pool** and select the **Active_Logger** from the list of **Available Recorders** and click on **Update** to continue.



From the left navigation window select **Source Pools** and from the main window click on **New Pool**.



Click on **Next** to continue to add a new **Source Pool**.



Enter a suitable **Name**, remaining values were left as default. Click on **Next** to continue.

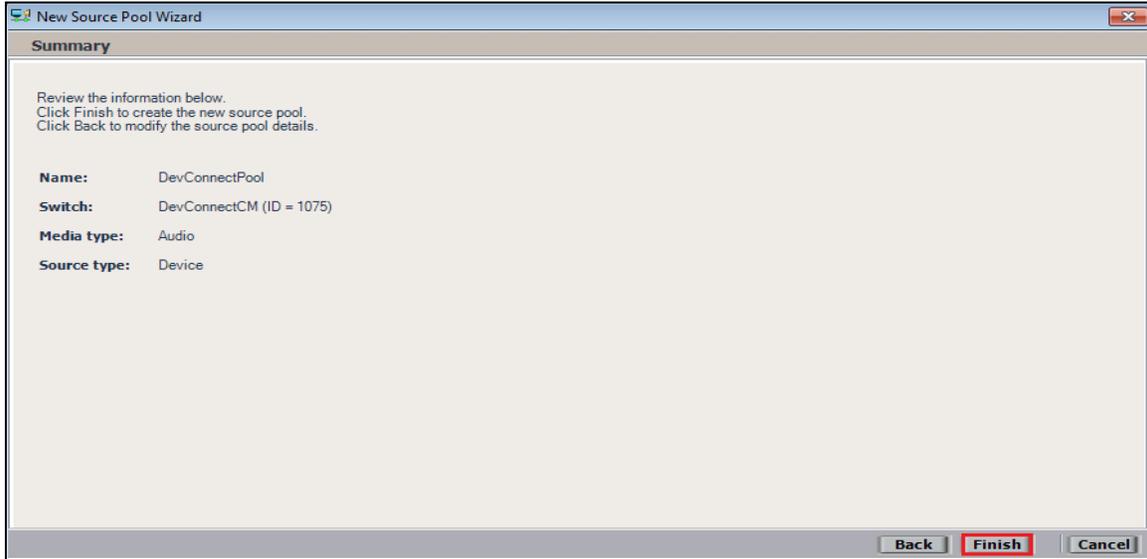
The screenshot shows the 'Define Source Pool' step of the 'New Source Pool Wizard'. The window title is 'New Source Pool Wizard'. The main heading is 'Define Source Pool'. Below the heading is a note: 'Define the source pool details. After completing this wizard, the media type, switch, and source type cannot be changed.' There are four input fields: 'Name' with the value 'DevConnectPool', 'Media type' with the value 'Audio', 'Switch' with the value 'DevConnectCM (ID = 1075)', and 'Source type' with the value 'Device'. At the bottom right, there are three buttons: 'Back', 'Next', and 'Cancel'. The 'Next' button is highlighted with a red box.

Select the extensions that were created in **Section 8.1**, note only one extension number is shown in the example below but this is not typical. Click on **Next** to continue.

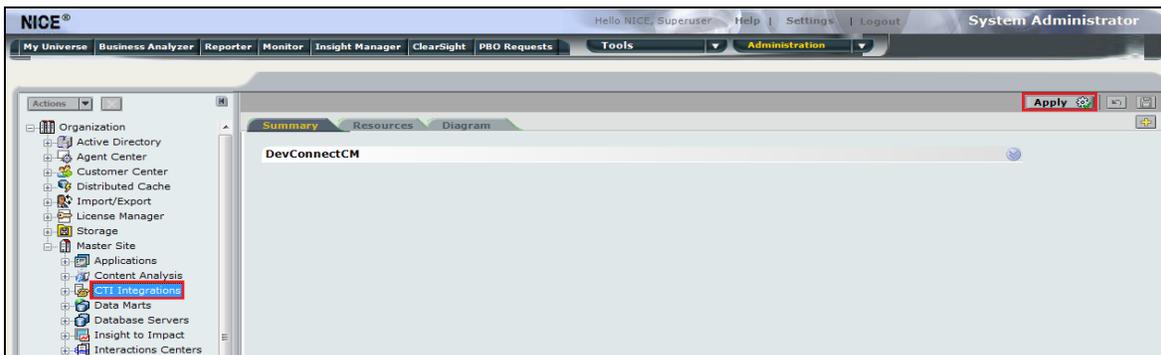
The screenshot shows the 'Select Sources' step of the 'New Source Pool Wizard'. The window title is 'New Source Pool Wizard'. The main heading is 'Select Sources'. There is a search bar with the text 'Find:' and a 'Clear' button. To the right, it says 'Selected: 1/1' with 'Select All' and 'Clear Selection' buttons. Below this is a table with the following columns: 'Name', 'Device Number', 'Unique Device ID', and 'IP Address'. The first row has a checked checkbox in the 'Name' column, and the 'Device Number' is '2001'. At the bottom right, there are three buttons: 'Back', 'Next', and 'Cancel'. The 'Next' button is highlighted with a red box.

Name	Device Number	Unique Device ID	IP Address
<input checked="" type="checkbox"/>	2001		

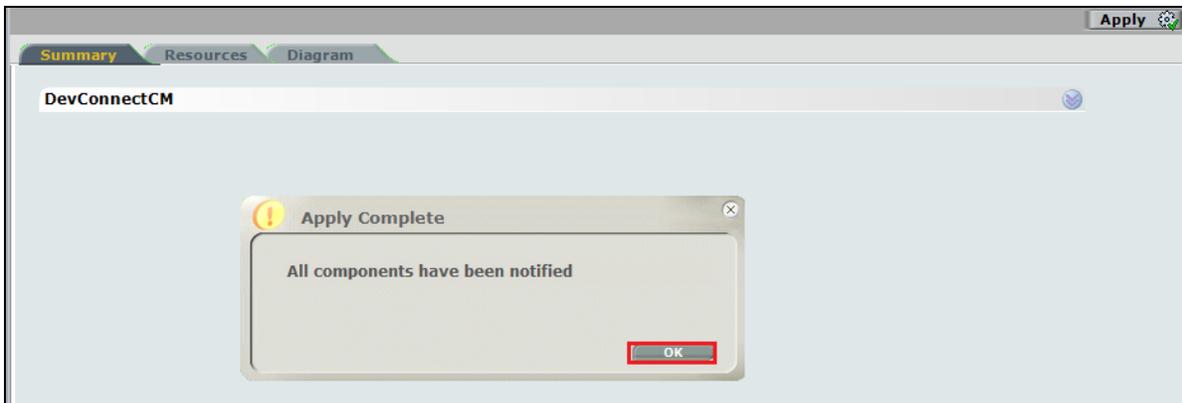
Click on **Finish** to complete the New Source Pool Wizard.



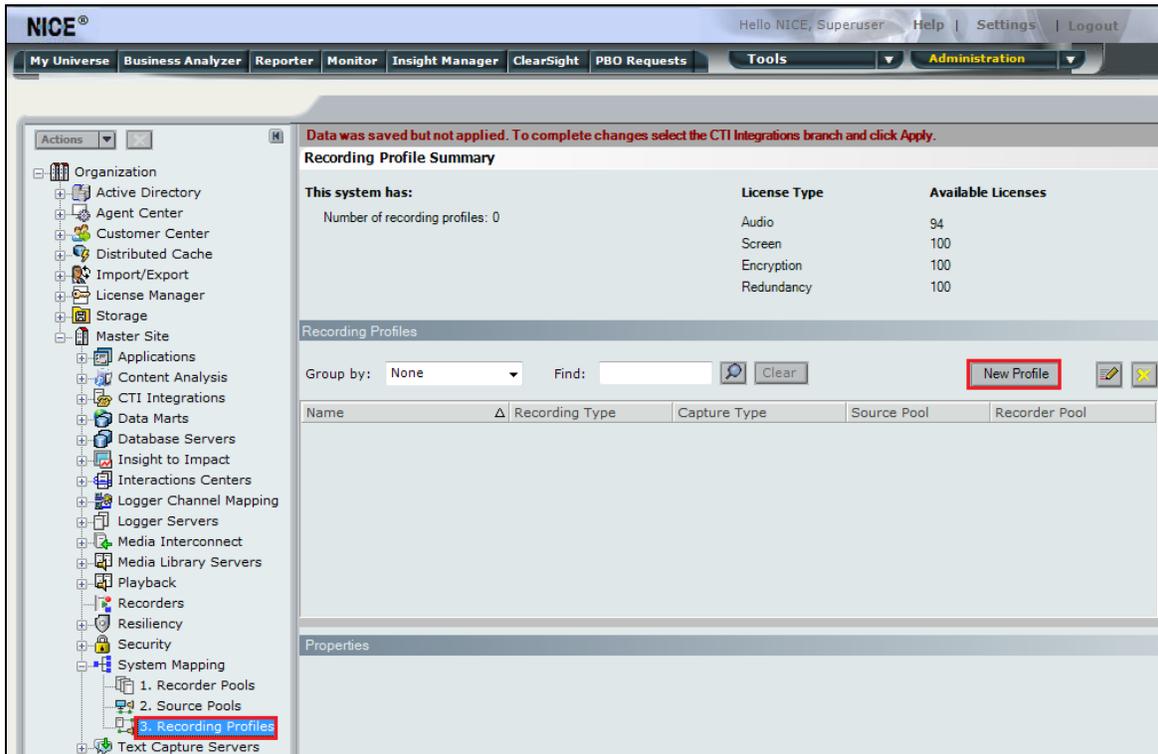
To implement these new changes, navigate to **Master Site** → **CTI Integrations** in the left window and in the main window click on **Apply** at the top right of the window.



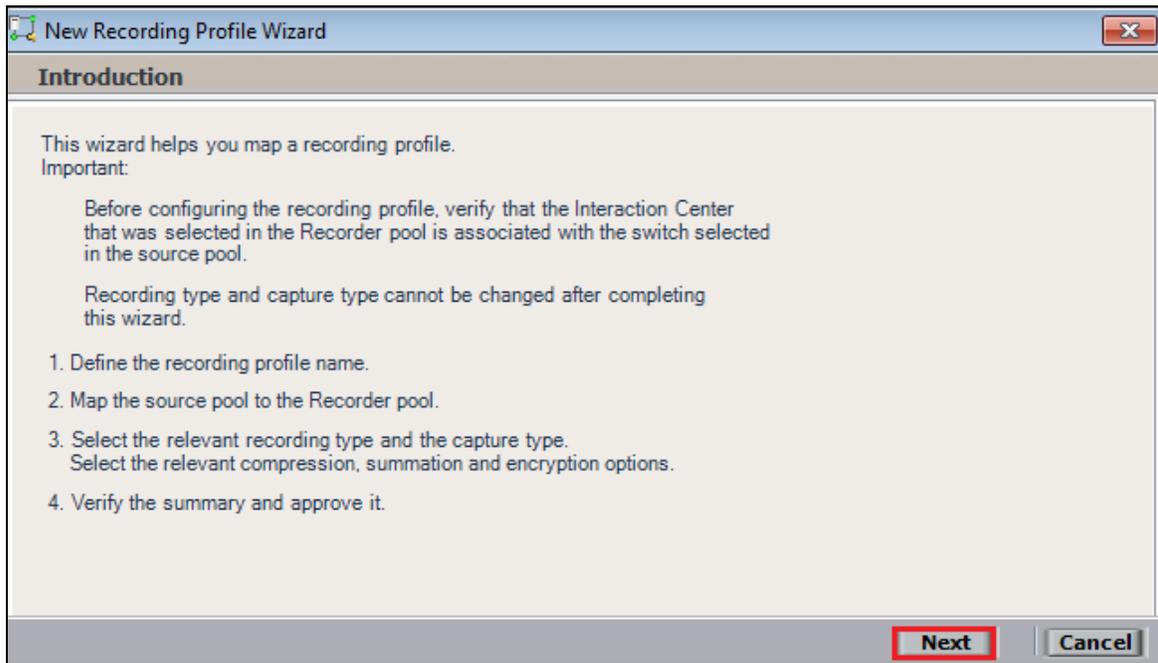
The following screen shows the changes were saved correctly. Click on **OK** to continue.



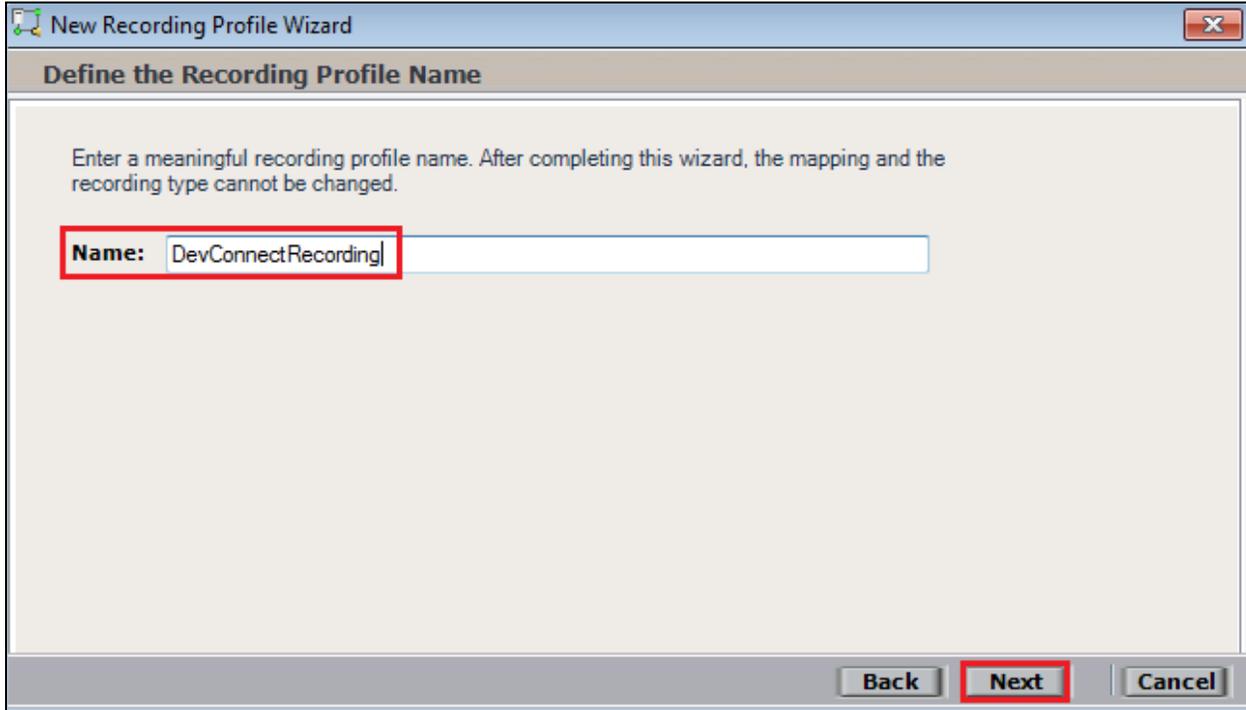
From the left window navigate to **Master Site** → **System Mapping** → **Recording Profiles** and in the main window click on **New Profile**.



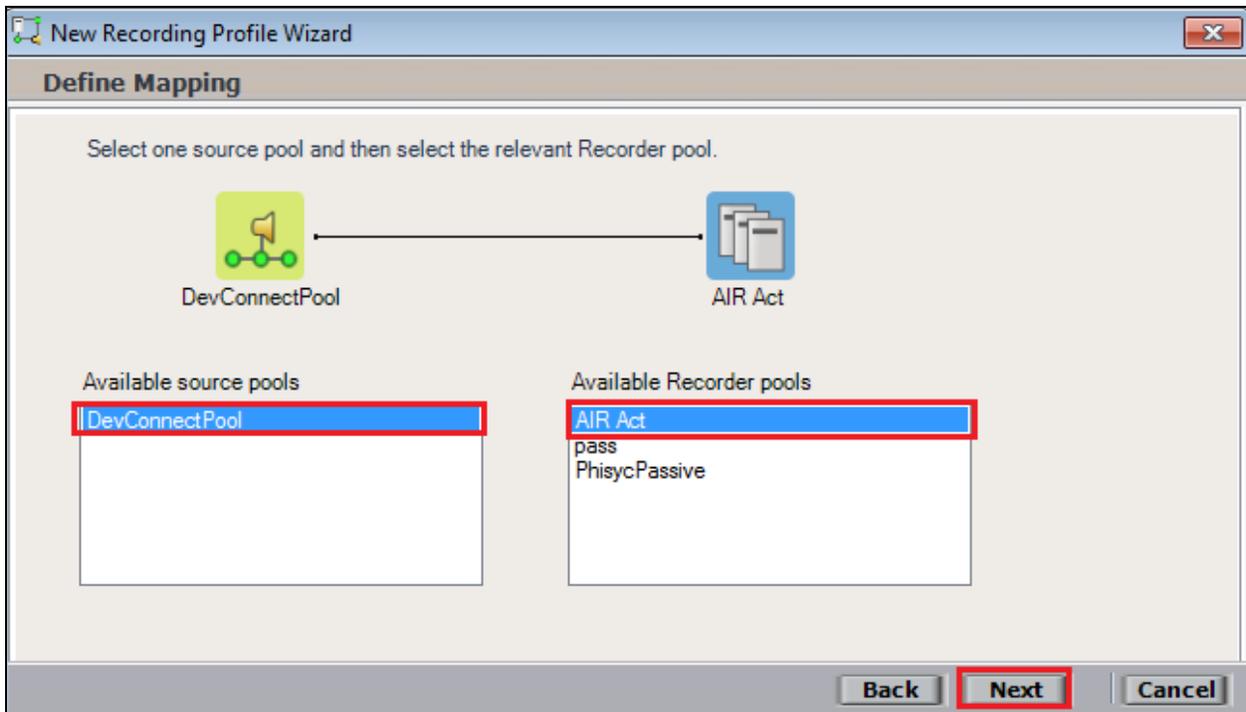
Click on **Next** to continue with the **New Recording Profile Wizard**.



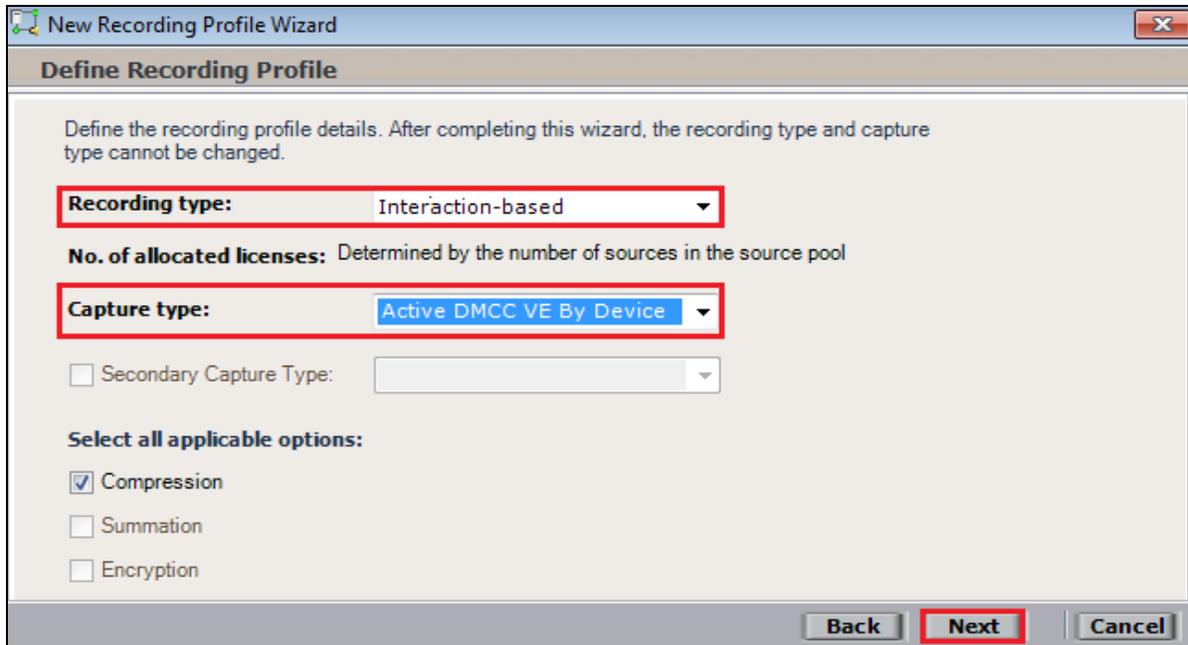
Enter a suitable **Name** for the Recording profile.



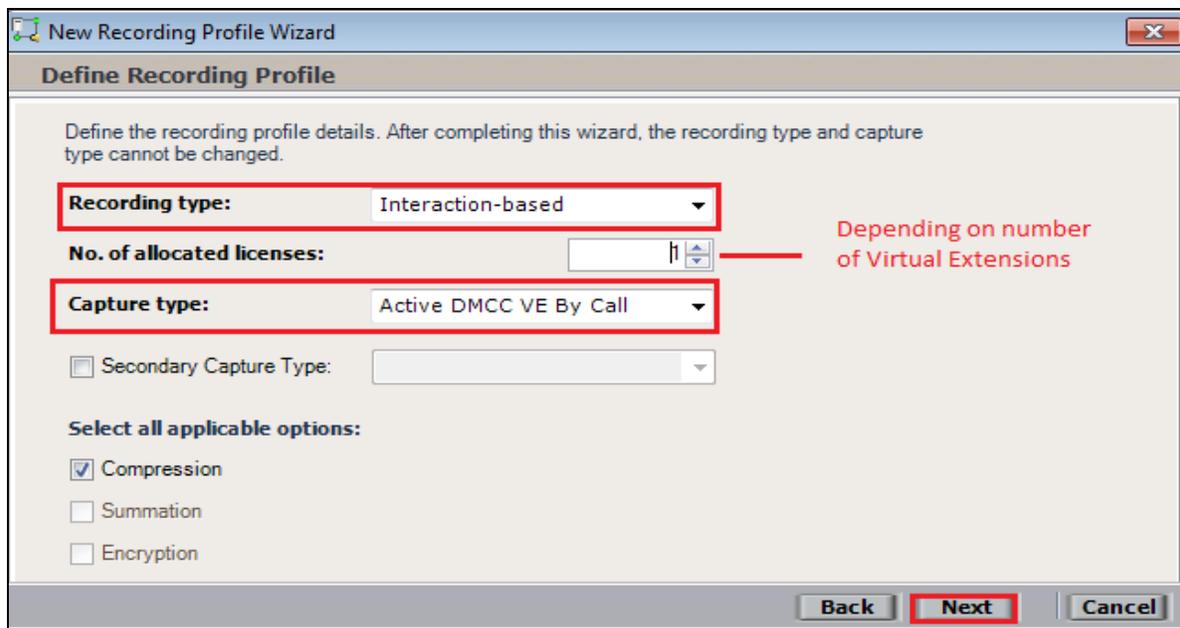
Select the correct **source pool** and **Recorder pool**, then click **Next** to continue.



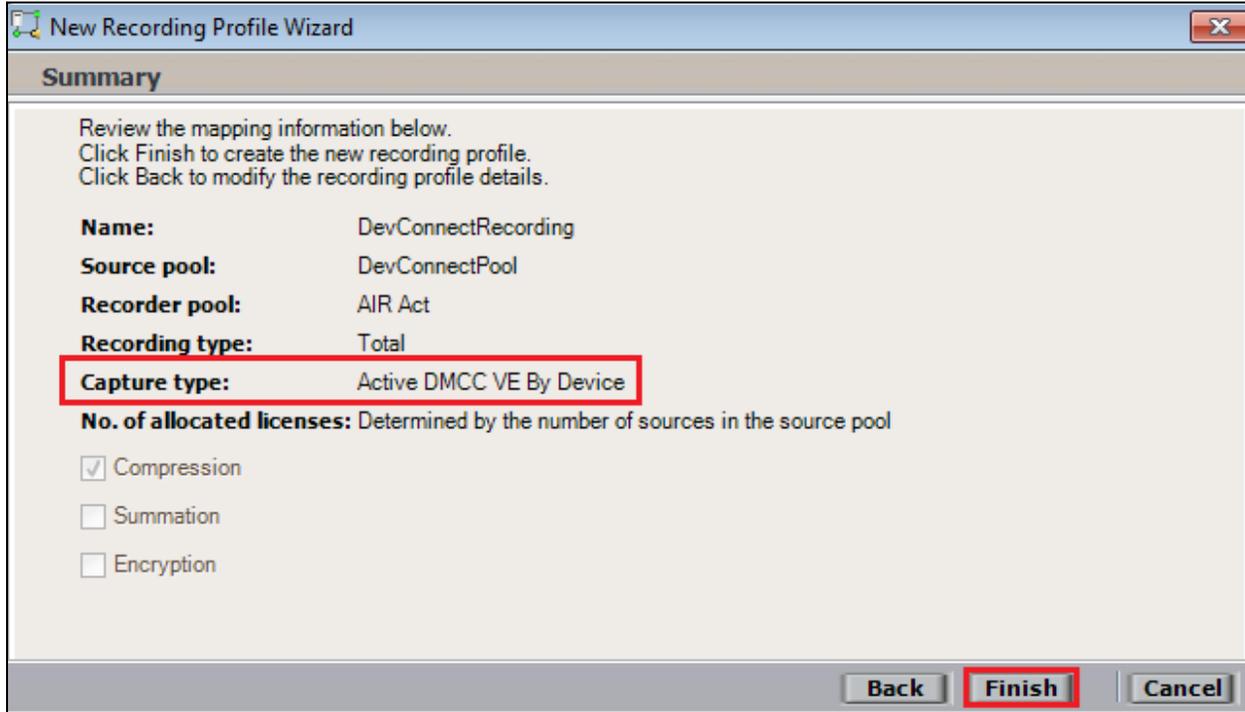
For recording with Proactive Contact, select **Interaction-based** as the **Recording type**. For Service Observation the **Capture type** used is **Active DMCC VE By Device**, selected this from the drop-down box. Compression is selected as default and can be left like this. Click on **Next** to continue.



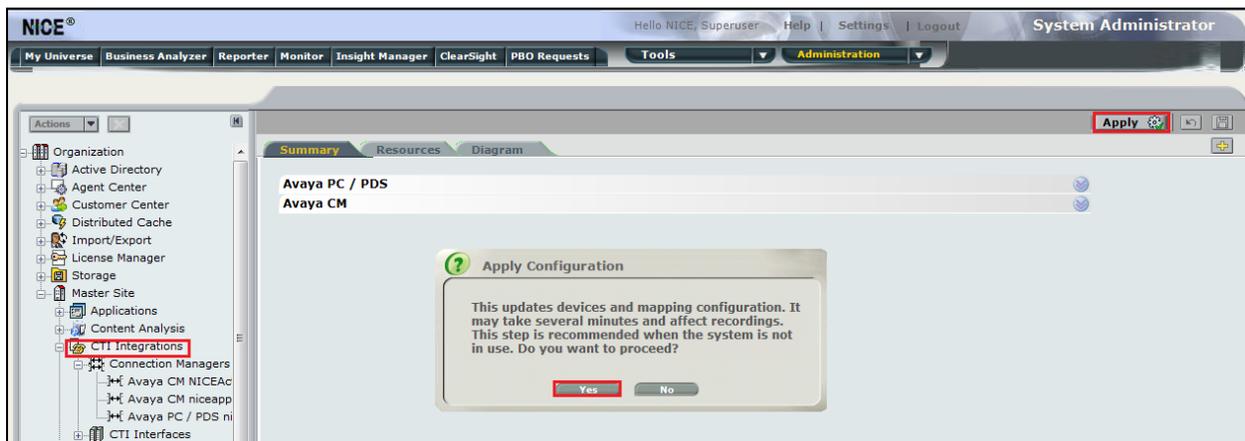
Note: The only difference in the setup for Single Step Conference is with both the choice of **Recording type** which is set to **Interaction-based** and **Capture type** which will be **Active DMCC VE By Call** as shown below. The **No. of allocated licenses** is directly correlated to the number of virtual extensions that are configured for the system as per **Section 5.8**.



Click on **Finish** to complete the **New Recording Profile Wizard**.



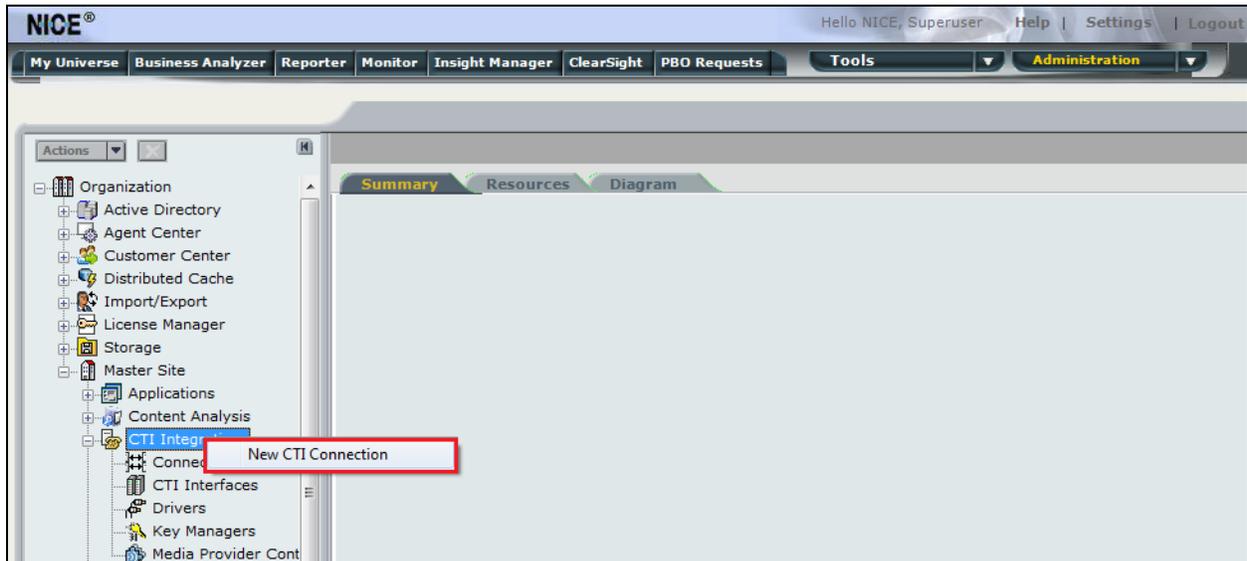
Navigate to **Master Site** → **CTI Integrations** and from the main window click on **Apply**. Then click on **Yes** to proceed.



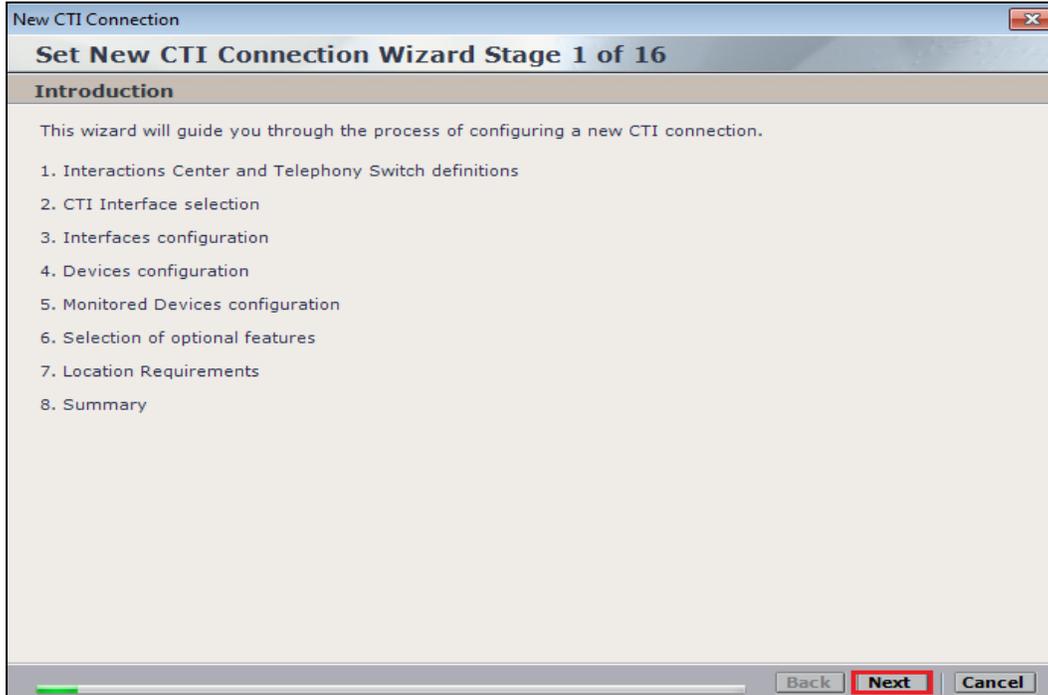
This concludes the setup of the NICE Application Server for DMCC Service Observe and Single Step Conference recording. The following sections show the extra steps required to setup the Proactive Contact connection in order to obtain events from Proactive Contact in order to start and stop call recordings for Proactive Contact calls.

8.3. Add CTI Connection for Proactive Contact

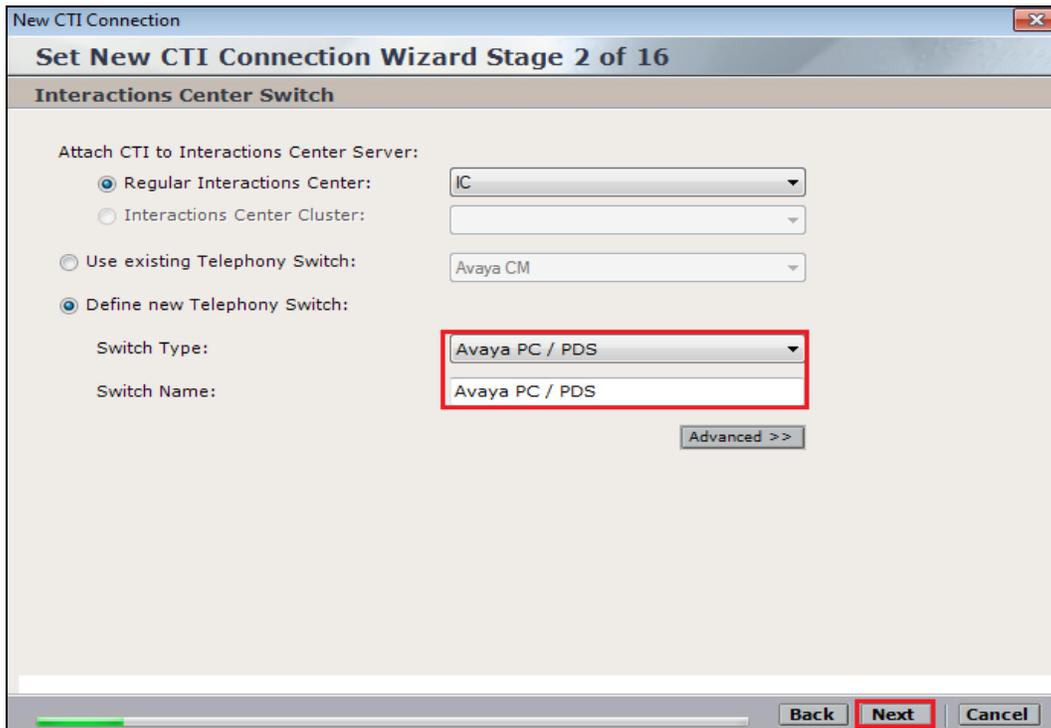
Another New CTI Connection is required for Proactive Contact. From the left window navigate to **Master Site** → **CTI Integrations** and right-click on CTI Integrations and select **New CTI Connection**.



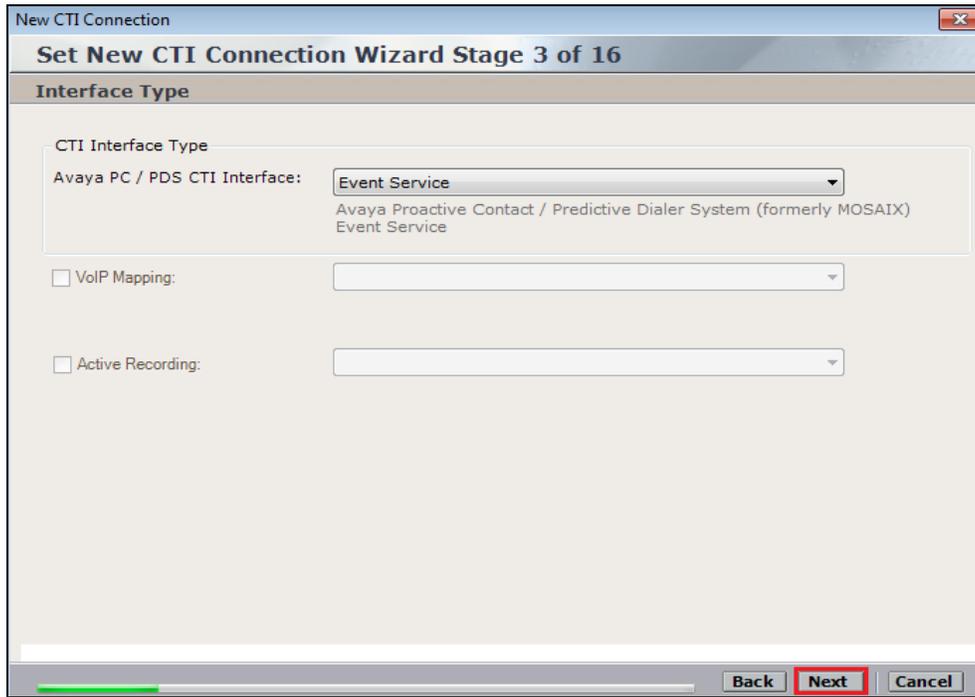
Click on **Next** to continue.



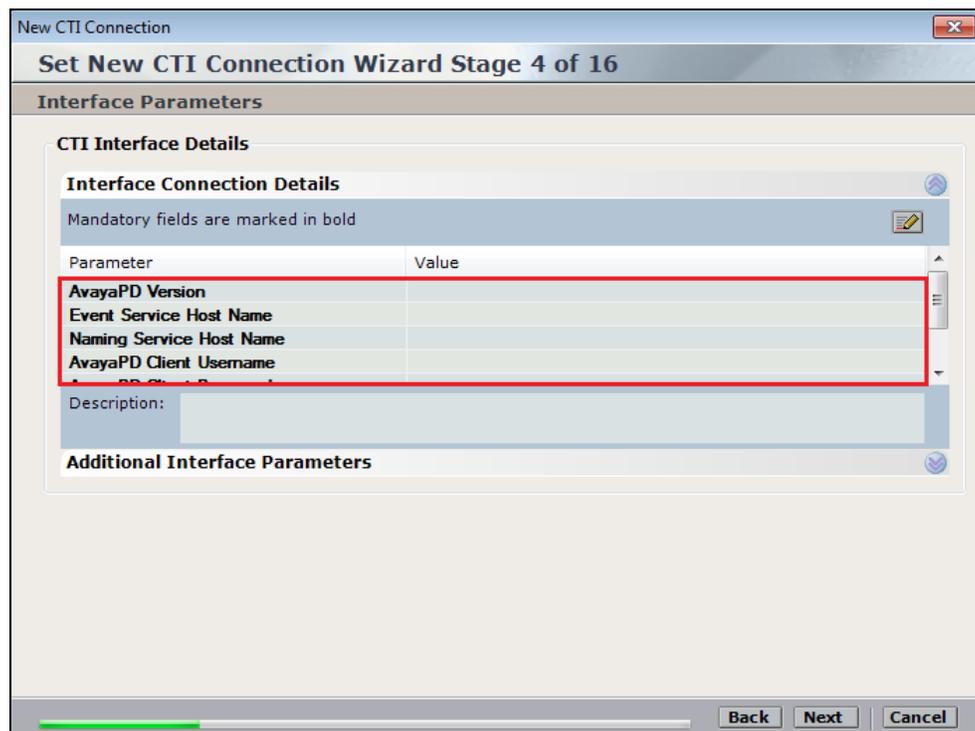
As with the previous CTI Connection there is only one **Interactions Center** available for selection, this was created during the initial installation. Select **Avaya PC/PDS** as the **Switch Type** and enter a suitable **Switch Name**. Click on **Next** to continue.



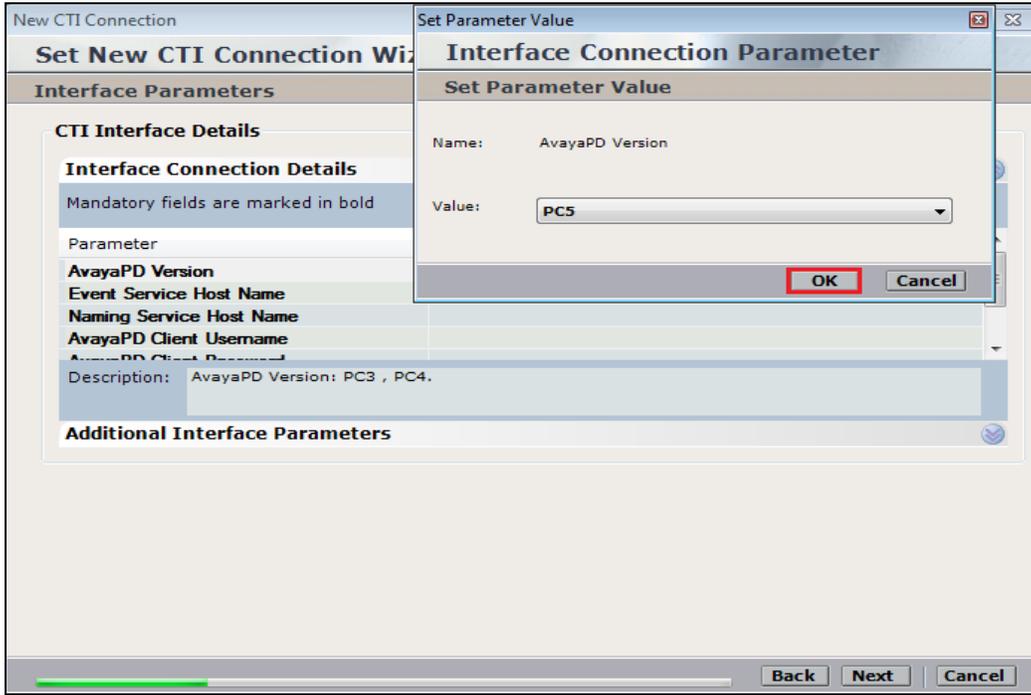
Event Service should already be chosen by default, verify that this is the case and click on **Next** to continue.



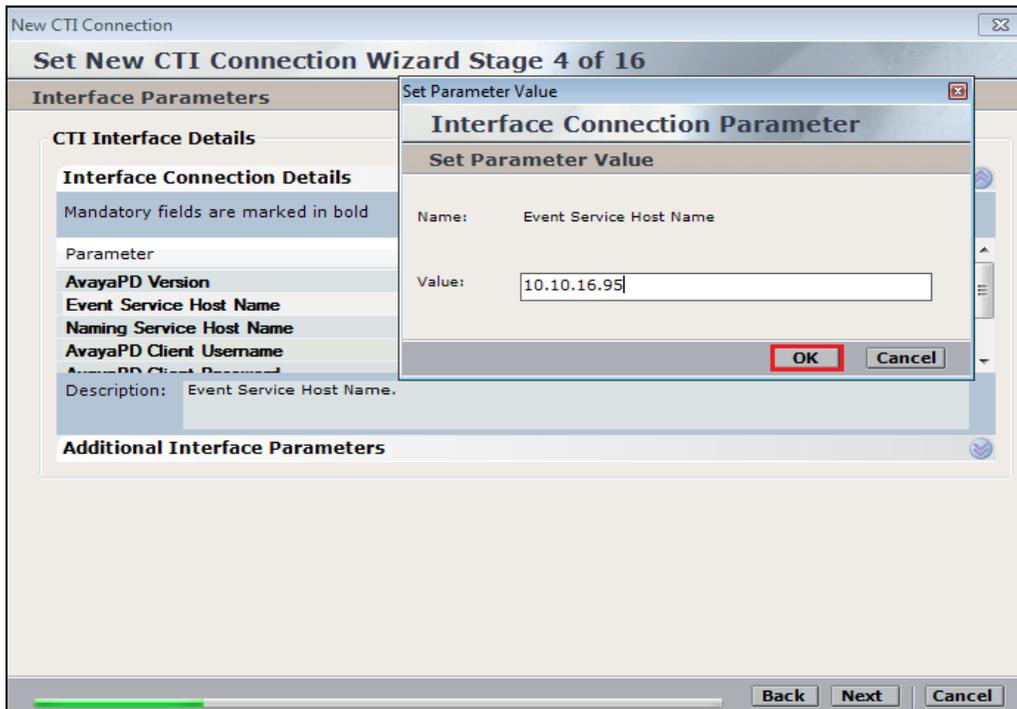
The following parameters need to be set for the connection to Proactive Contact, each of these values are set by double-clicking on each individual parameter.



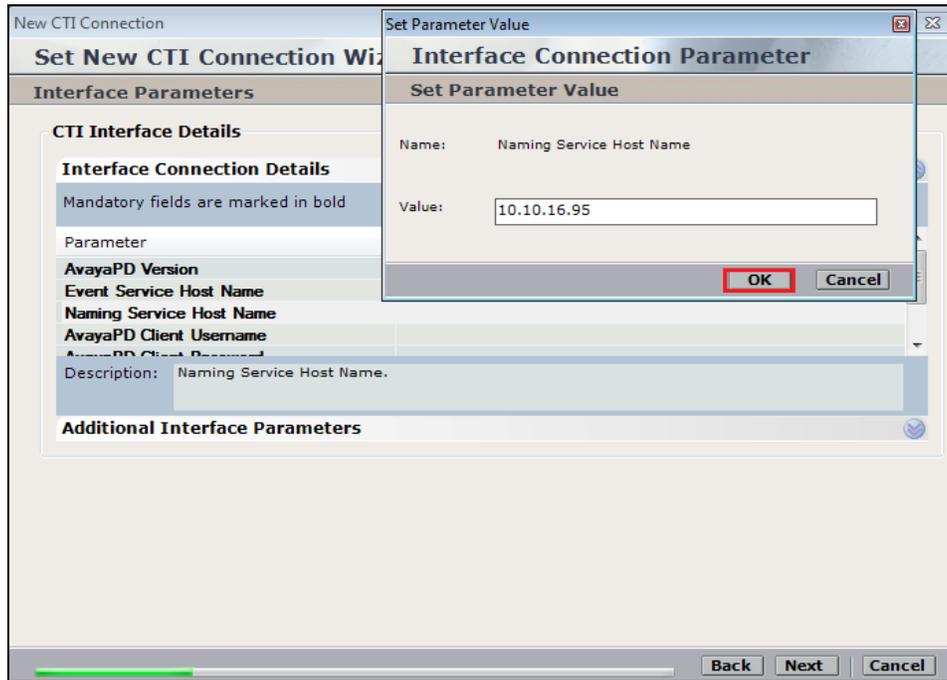
Select the version of the Proactive Contact from the drop-down box and click on **OK** to continue.



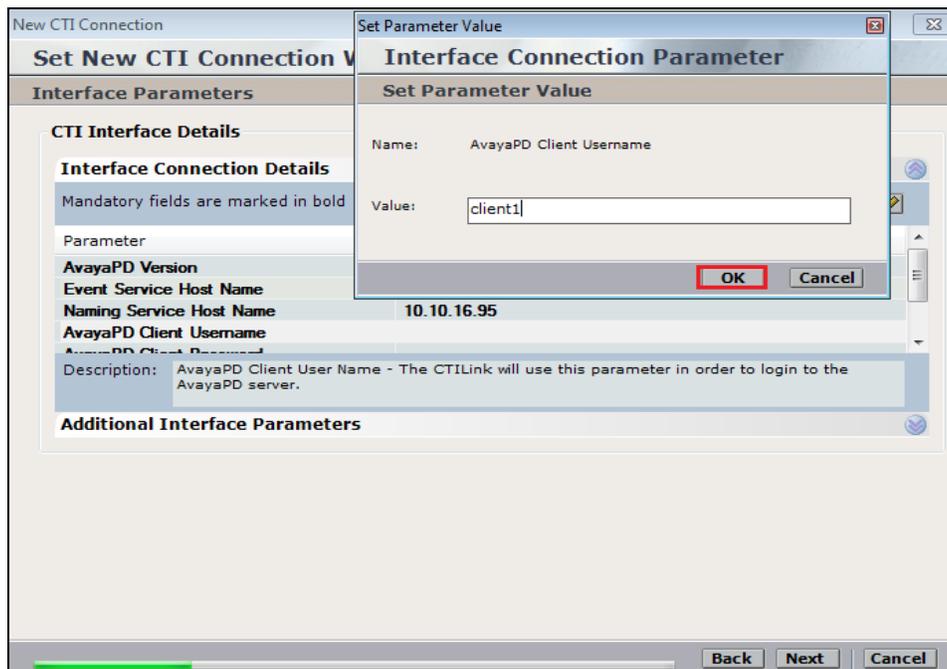
Enter the IP address or hostname of the Proactive Contact for the **Event Service Host Name**. Click on **OK** to continue.



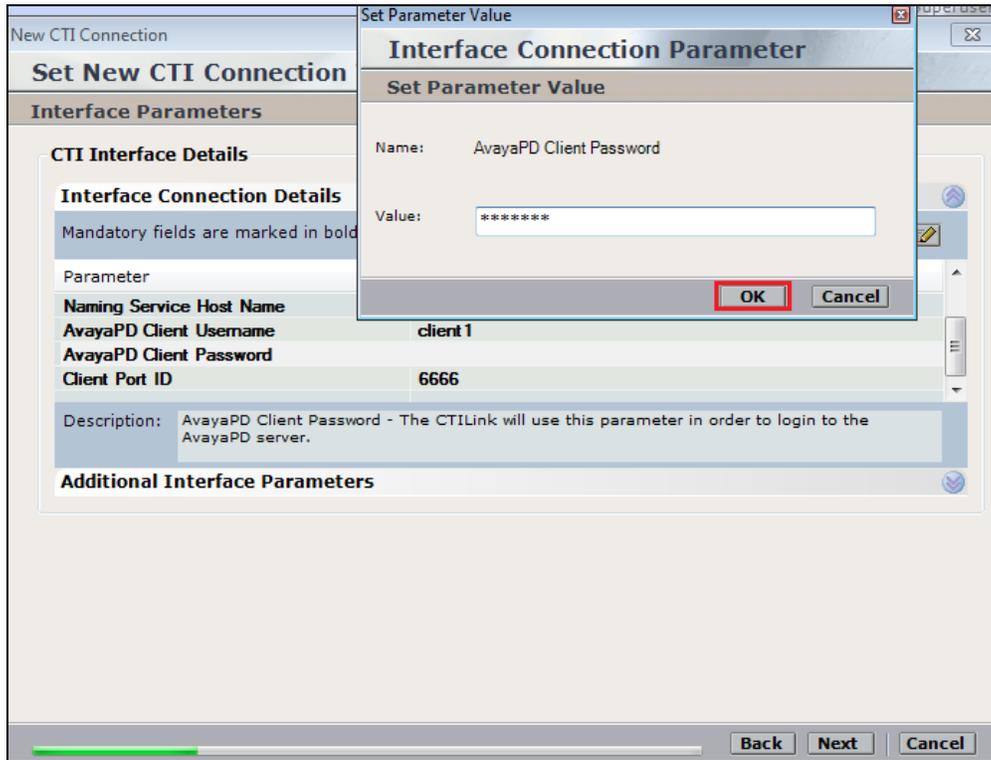
Enter the IP address or hostname of the Proactive Contact for the **Naming Service Host Name**. Click on **OK** to continue.



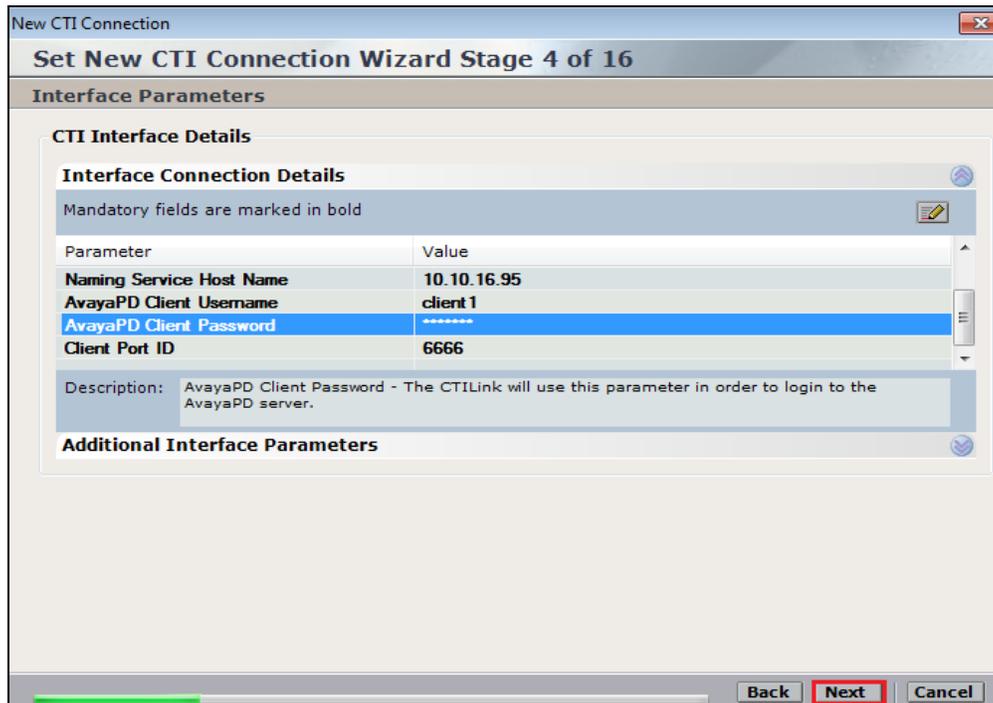
Enter the **AvayaPD Client Username**. This user that will be used to monitor events from Proactive Contact and this will be the same username that was displayed in **Section 7.2**. Click on **OK** to continue.



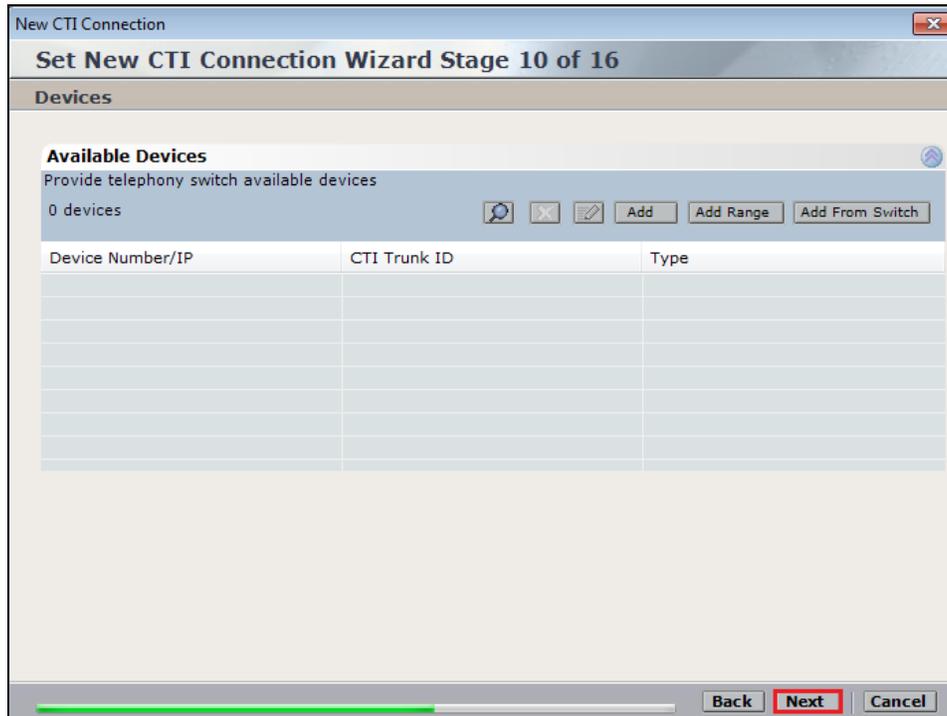
Enter the **AvayaPD Client Password**. This will be the same password that was displayed in **Section 7.2**. Click on **OK** to continue.



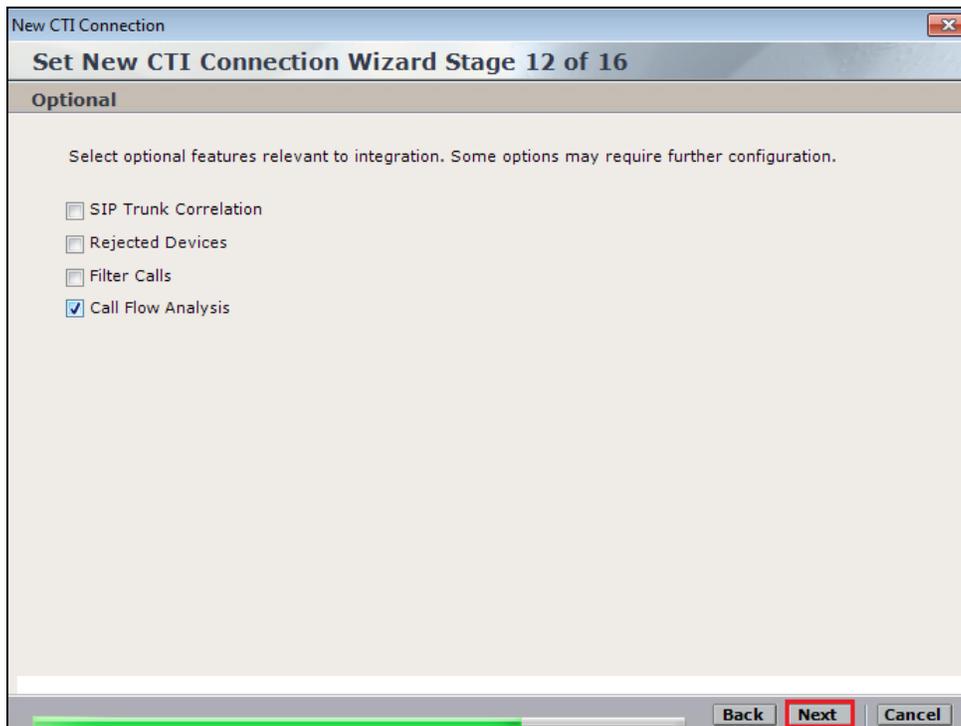
With this information correctly filled in click on **Next** to continue.



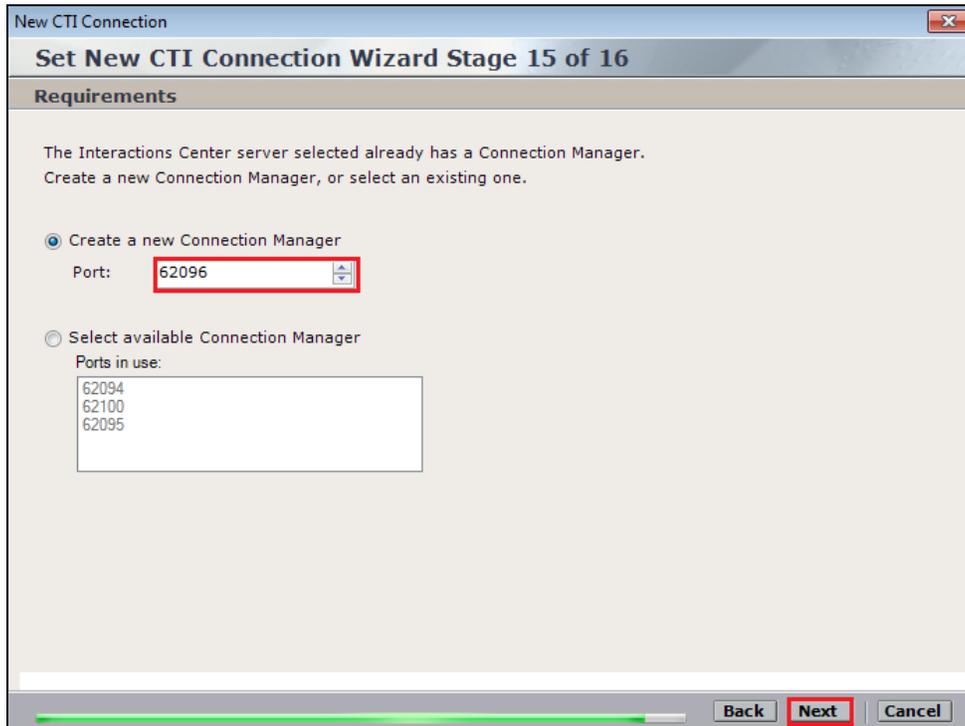
The actual devices to be monitored were already added in **Section 8.1**. Click on **Next** to continue.



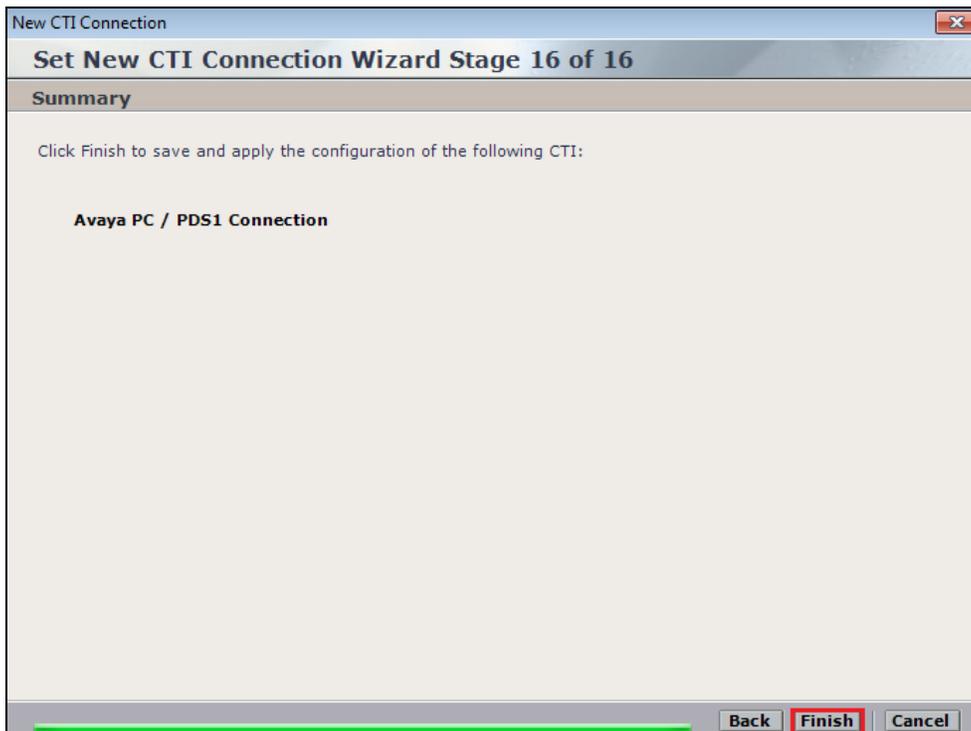
Call Flow Analysis can be added as an option, click on **Next** to continue.



Ensure that a unique **Port** is set for the **new Connection Manager**, then click on **Next** to continue.



Click on **Finish** to complete the Proactive Contact CTI connection.



9. Verification Steps

This section provides the steps that can be taken to verify correct configuration of the NICE Engage Platform and both Avaya Proactive Contact and Avaya Aura® Application Enablement Services.

9.1. Verify Avaya Aura® Communication Manager CTI Service State

Before the connection between the NICE Engage Platform and the AES is checked, the connection between Communication Manager and AES can be checked to ensure it is functioning correctly. Check the AESVCS link status by using the command `status aesvcs cti-link`. Verify the **Service State** of the CTI link is **established**.

```
status aesvcs cti-link
```

AE SERVICES CTI LINK STATUS						
CTI Link	Version	Mnt Busy	AE Services Server	Service State	Msgs Sent	Msgs Rcvd
1	4	no	aes63vmpg	established	18	18

9.2. Verify TSAPI Link

On the AES Management Console verify the status of the TSAPI link by selecting **Status** → **Status and Control** → **TSAPI Service Summary** to display the **TSAPI Link Details** screen. Verify the status of the TSAPI link by checking that the **Status** is **Talking** and the **State** is **Online**.

Welcome: User craft
Last login: Thu Feb 20 11:01:32 2014 from 192.168.10.222
Number of prior failed login attempts: 33
HostName/IP: AES63VMPG
Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE
SW Version: 6.3.0.0.212-0
Server Date and Time: Thu Feb 20 11:14:02 UTC 2014

Status | Status and Control | TSAPI Service Summary Home | Help | Logout

TSAPI Link Details

Enable page refresh every 60 seconds

Link	Switch Name	Switch CTI Link ID	Status	Since	State	Switch Version	Associations	Msgs to Switch	Msgs from Switch	Msgs Period
1	CM63vmpg	1	Talking	Tue Feb 18 11:21:49 2014	Online	16	5	15	15	30

Online Offline

For service-wide information, choose one of the following:
TSAPI Service Status TLink Status User Status

9.3. Verify Proactive Contact services are running

Using putty open an SSH connection to Proactive Contact and **login** using the appropriate credentials as shown below.

```
login as: admin
~~~~~

*** WARNING NOTICE ***

This system is restricted solely to Avaya authorized users for legitimate
business purposes only. The actual or attempted unauthorized access, use,
or modification of this system is strictly prohibited by Avaya. Unauthorized
users are subject to Company disciplinary proceedings and/or criminal and
civil penalties under state, federal, or other applicable domestic and
foreign laws. The use of this system may be monitored and recorded for
administrative and security reasons. Anyone accessing this system expressly
consents to such monitoring and is advised that if monitoring reveals possible
evidence of criminal activity, Avaya may provide the evidence of such activity
to law enforcement officials. All users must comply with Avaya Security
Instructions regarding the protection of Avaya's information assets.

~~~~~
Using keyboard-interactive authentication.
Password:
```

Once logged in correctly type **check_pds** as shown below.

```
=====
# ID Sev Short Text Enabled First
Instance Last Instance Count State
-----
3 QPC000D0001 Info Services started - PDS Yes 2012-03-01
16:06:48 2012-03-01 16:06:48 1 ACTIVE
4 QPC000D0002 Info Services started - MTS Yes 2012-02-29
16:31:39 2012-02-29 16:31:39 1 ACTIVE
5 QPC000D0003 Info Services started - DB Yes 2012-02-29
16:30:30 2012-02-29 16:30:30 1 ACTIVE
25 QPC000D0023 Warning Illegal agent logoff Yes 2011-05-24
18:48:20 2012-03-01 16:25:58 431 ACTIVE
=====

Found '4' ACTIVE or RETIRED alarms.

DEVCONHD(admin)@/opt/avaya/pds [992]
$ check_pds
```

The following screen should show **All processes running!**

```
root      28532      1  0 Mar01 ?          00:00:00 agent -d
admin    28543      1  0 Mar01 ?          00:00:00 ao_recall
admin    28539      1  0 Mar01 ?          00:00:00 recall_rmp
admin    28529      1  0 Mar01 ?          00:00:00 listserver
admin    28216      1  0 Mar01 ?          00:00:00 opmon
root     28238      1  0 Mar01 ?          00:00:00 evmon
root     28125 28116  0 Mar01 ?          00:00:00 /opt/avaya/pds/bin/enforcer -ORB
root     28106      1  0 Mar01 ?          00:00:00 bridgeSmEnf -ORBSvcConf /opt/ava
admin    28101      1  0 Mar01 ?          00:00:00 switcher
admin    28069      1  0 Mar01 ?          00:00:00 job_strter
root     28054      1  0 Mar01 ?          00:00:00 agentcount
root     28037      1  0 Mar01 ?          00:04:00 enserver -ORBSvcConf /opt/avaya/
root     28565      1  0 Mar01 ?          00:01:20 dccserver -ORBSvcConf /opt/avaya
admin    28044      1  0 Mar01 ?          00:00:08 datamgr
admin    28025      1  0 Mar01 ?          00:00:00 soe_routed
admin    28027 28025  0 Mar01 ?          00:00:00 soe_routed
root     28062      1  0 Mar01 ?          00:00:00 signalit
admin    28030      1  0 Mar01 ?          00:00:00 conn_mgr
root     28571      1  0 Mar01 ?          00:01:08 hdsc -ORBSvcConf /opt/avaya/pds/

>>> All processes running!

DEVCONHD(admin)@/opt/avaya/pds [993]
$
```

Check the database is running correctly by typing **check_db** as shown. **All processes are running and the database is opened to the users!** should be returned.

```
DEVCONHD(admin)@/opt/avaya/pds [993]
$ check_db

Checking for required database processes...
Found:
oracle   29897      1  0 Feb29 ?          00:00:21 ora_smon_orastd
oracle   29893      1  0 Feb29 ?          00:00:54 ora_lgwr_orastd
oracle   29885      1  0 Feb29 ?          00:00:12 ora_pmon_orastd
oracle   29895      1  0 Feb29 ?          00:00:56 ora_ckpt_orastd
oracle   29891      1  0 Feb29 ?          00:00:11 ora_dbw0_orastd
oracle   29899      1  0 Feb29 ?          00:00:00 ora_reco_orastd
oracle   29913      1  0 Feb29 ?          00:00:00 ora_qmnc_orastd
oracle   29901      1  0 Feb29 ?          00:01:34 ora_cjq0_orastd
oracle   29907      1  0 Feb29 ?          00:00:00 ora_d000_orastd
oracle   29889      1  0 Feb29 ?          00:00:00 ora_mman_orastd
oracle   29909      1  0 Feb29 ?          00:00:00 ora_s000_orastd
oracle   29903      1  0 Feb29 ?          00:00:20 ora_mmon_orastd
oracle   29905      1  0 Feb29 ?          00:00:10 ora_mmln_orastd
admin    29881      1  0 Feb29 ?          00:00:00 /opt/dbase/OraHome1/bin/tnslsnr

Verifying Database availability...

>>> All processes are running and the database is opened to the users!

DEVCONHD(admin)@/opt/avaya/pds [994]
$
```

Type **check_mts**, this should return **All processes are running** as shown.

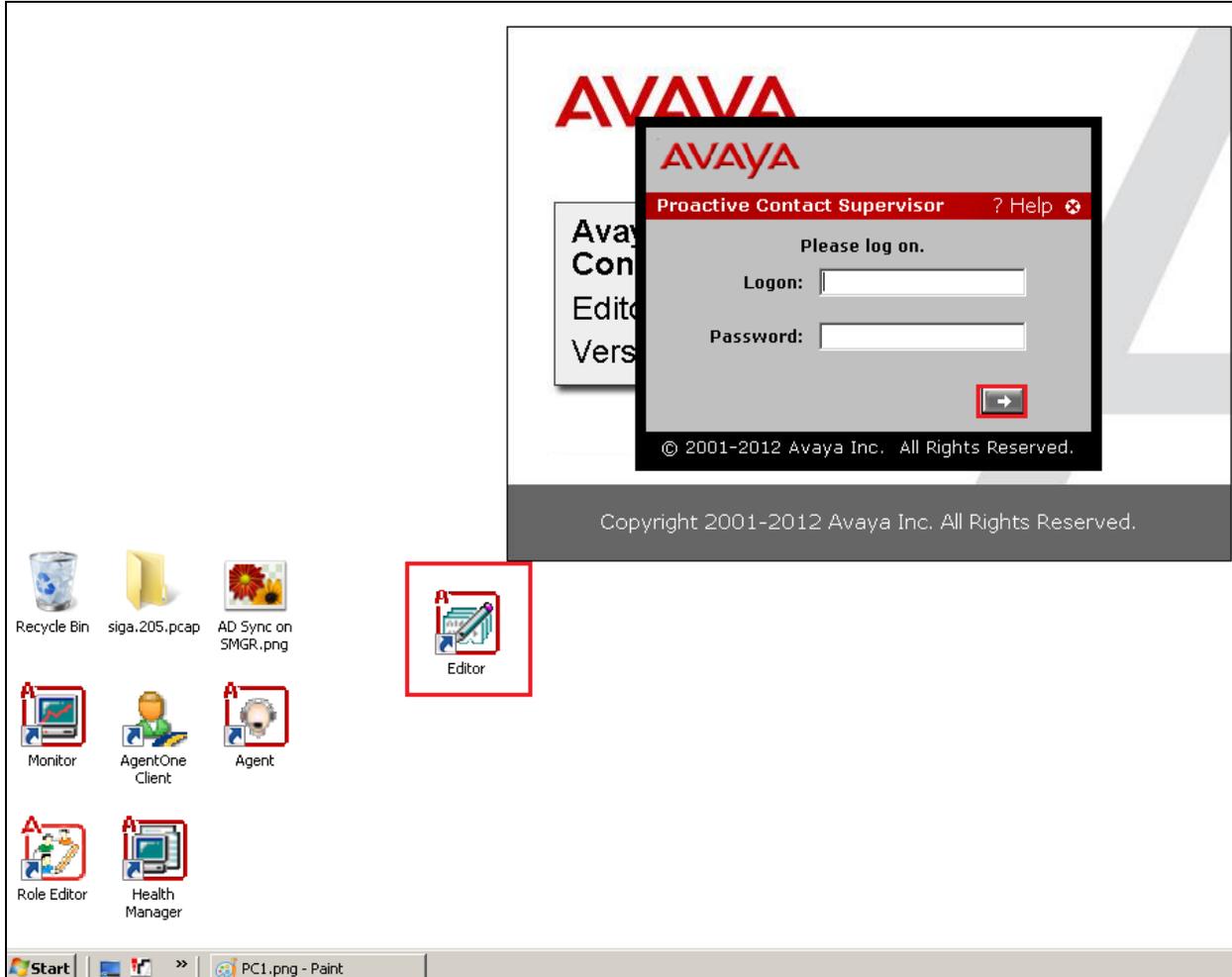
```
=====
=====
# ID          Sev          Short Text          Enabled  First
Instance      Last Instance      Count  State
-----
  3 QPC000D0001 Info      Services started - PDS          Yes      2012-03-01
16:06:48 2012-03-01 16:06:48    1 ACTIVE
  4 QPC000D0002 Info      Services started - MTS          Yes      2012-02-29
16:31:39 2012-02-29 16:31:39    1 ACTIVE
  5 QPC000D0003 Info      Services started - DB          Yes      2012-02-29
16:30:30 2012-02-29 16:30:30    1 ACTIVE
 25 QPC000D0023 Warning  Illegal agent logoff          Yes      2011-05-24
18:48:20 2012-03-01 16:25:58   431 ACTIVE
=====
=====
Found '4' ACTIVE or RETIRED alarms.

DEVCONHD(admin)@/opt/avaya/pds [992]
$ check_mts

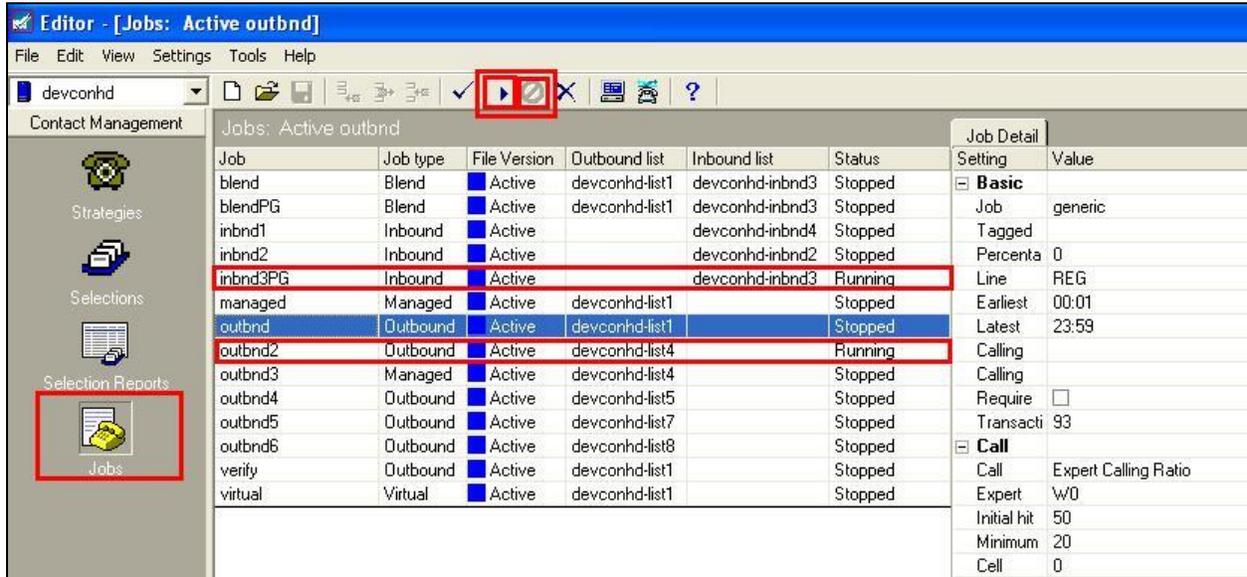
>>> All processes are running!
$
```

9.4. Verify Avaya Proactive Contact jobs are running

Before an agent is logged into a job verify that the correct jobs are running. Open Proactive Contact **Editor**.



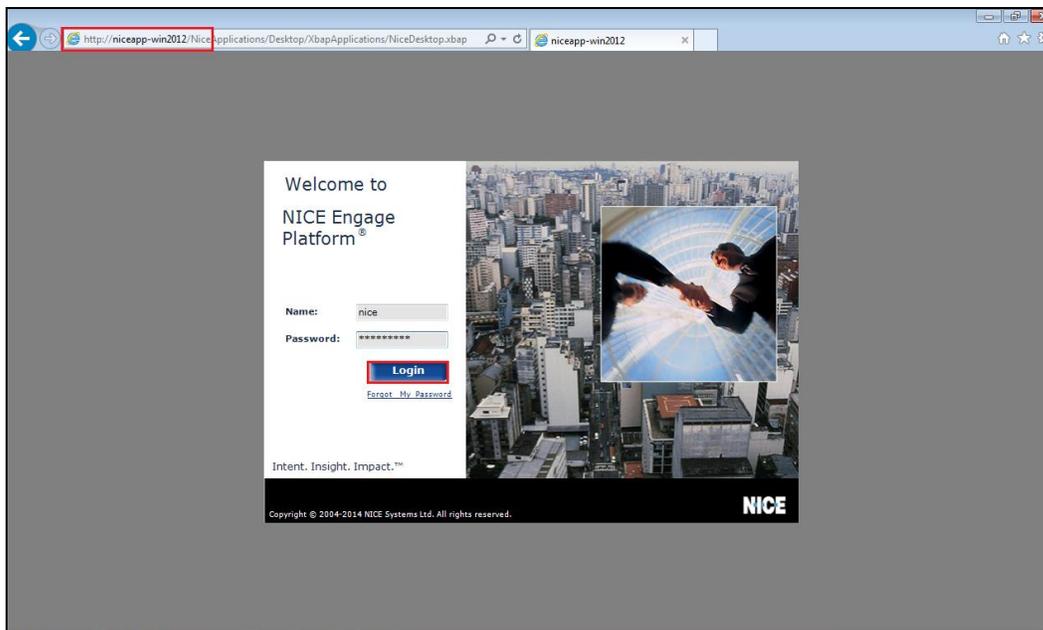
Once logged in click on jobs as shown below and ensure that the correct jobs are up and running. **Jobs** can be started and stopped using the icons highlighted in the screen shot below.



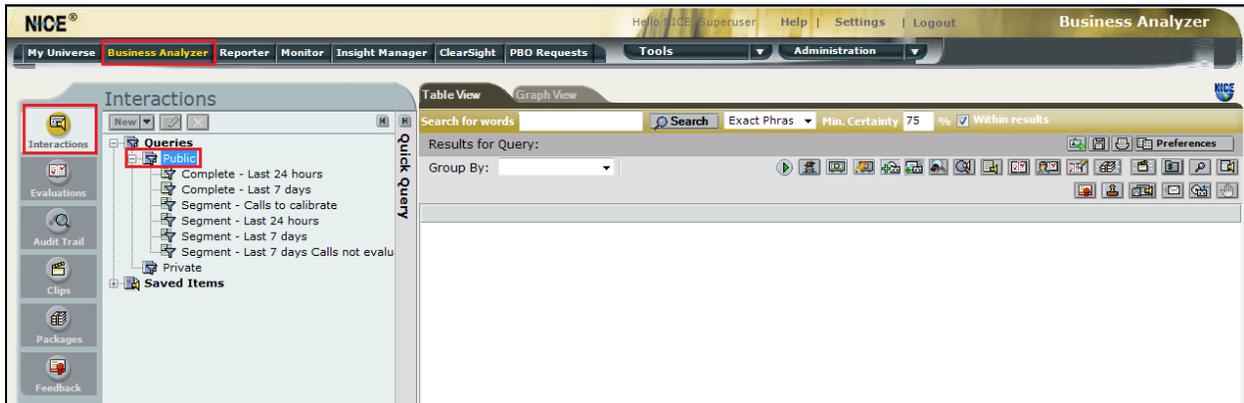
9.5. Verify calls are being recorded

From any of the monitored Avaya endpoints make a series of inbound and outbound calls. Once these calls are completed they should be available for playback through a web browser to the NICE Application Server.

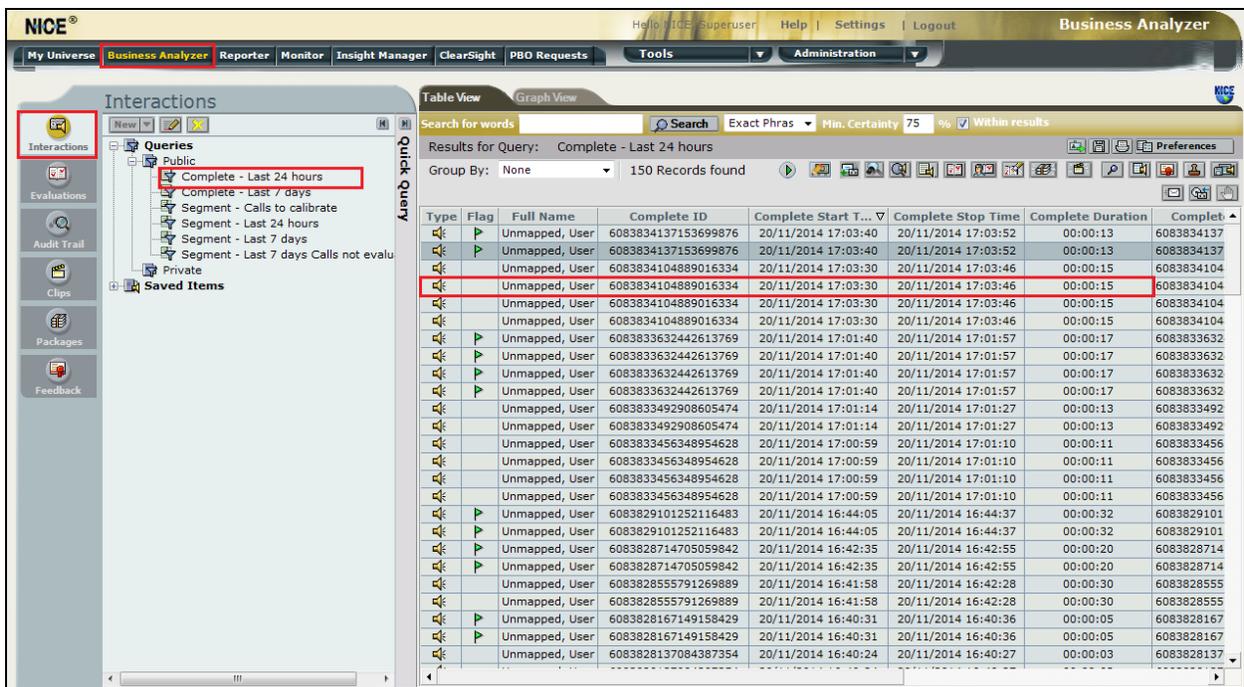
Open a browser session to the NICE Application Server as is shown below. Enter the proper credentials and click on **Login**.



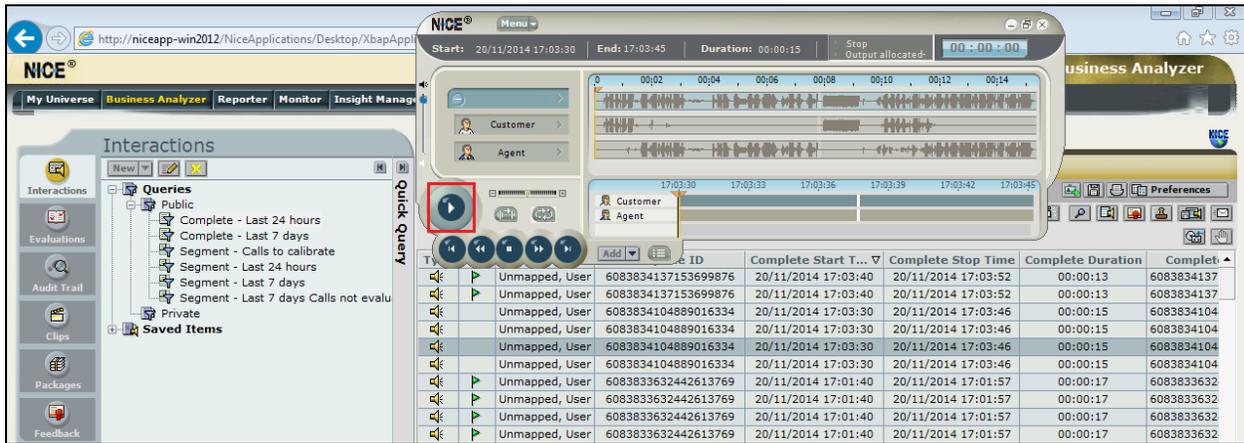
Click on **Business Analyser** at the top of the screen. Select **Interactions** from the left window and then navigate to **Queries** → **Public**.



Click on **Complete – Last 24 hours**. This should reveal all the recordings that took place over the previous 24 hours. Select the required recording from the list and double-click on this to play the recording.

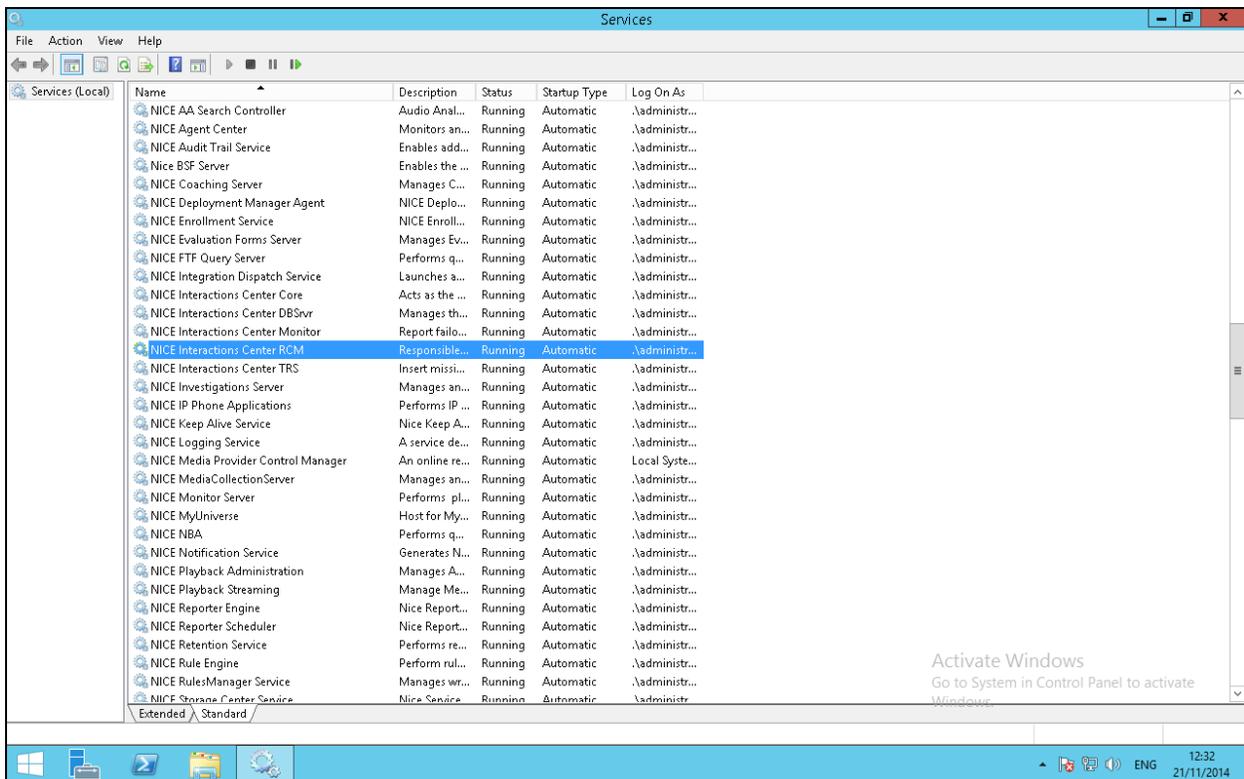


The NICE player is opened and the recording is presented for playback. Click on the **Play** icon highlighted below to play back the recording.



9.6. Verify NICE Services

If these recordings are not present or cannot be played back the NICE services may not be running or may need to be restarted. There are two separate servers as a part of this NICE Engage Platform. The NICE Application Server and the NICE Active Logger, both servers can be logged into and checked to ensure all services beginning with NICE are running correctly. As a last resort both servers may need a reboot after the initial configuration.



10. Conclusion

These Application Notes describe the configuration steps required for NICE Engage Platform to successfully interoperate with Avaya Proactive Contact R5.1 using Avaya Aura® Application Enablement Services R6.3 to connect to using DMCC Service Observation and Single Step Conference to record calls. All feature functionality and serviceability test cases were completed successfully with some issues and observations noted in **Section 2.2**.

11. Additional References

This section references the Avaya and NICE product documentation that are relevant to these Application Notes.

Product documentation for Avaya products may be found at <http://support.avaya.com>

- [1] *Administering Avaya Aura® Communication Manager*, Document ID 03-300509
- [2] *Avaya Aura® Communication Manager Feature Description and Implementation*, Document ID 555-245-205
- [3] *Avaya Aura® Application Enablement Services Administration and Maintenance Guide Release 6.3*
- [4] *Avaya Aura® Session Manager Overview*, Doc # 03603323*Avaya Aura® Contact Centre SIP Commissioning*, Doc # NN44400-511, Release 6.3
- [5] *Implementing Avaya Proactive Contact R5.1*

Product documentation for NICE products may be found at: <http://www.nice.com>

Appendix

Avaya 9620 H.323 Deskphone

This is a printout of the Avaya 9620 H.323 Deskphone used during compliance testing.

```
display station 2001                                     Page 1 of 5
                                                    STATION
Extension: 2001                                         Lock Messages? n          BCC: 0
  Type: 9620                                           Security Code: *         TN: 1
  Port: S00000                                         Coverage Path 1: 2      COR: 1
  Name: Paul 2001                                       Coverage Path 2:        COS: 1
                                                    Hunt-to Station:        Tests? y

STATION OPTIONS
  Location:                                           Time of Day Lock Table:
  Loss Group: 19                                       Personalized Ringing Pattern: 1
                                                    Message Lamp Ext: 2001
  Speakerphone: 2-way                                       Mute Button Enabled? y
  Display Language: english
Survivable GK Node Name:
  Survivable COR: internal                                       Media Complex Ext:
  Survivable Trunk Dest? y                                       IP SoftPhone? y

                                                    IP Video? n
Short/Prefixed Registration Allowed: default

                                                    Customizable Labels? y
```

```
display station 2001                                     Page 2 of 5
                                                    STATION
FEATURE OPTIONS
  LWC Reception: spe                                       Auto Select Any Idle Appearance? n
  LWC Activation? y                                       Coverage Msg Retrieval? y
  LWC Log External Calls? n                                       Auto Answer: none
  CDR Privacy? n                                       Data Restriction? n
  Redirect Notification? y                                       Idle Appearance Preference? n
  Per Button Ring Control? n                                       Bridged Idle Line Preference? n
  Bridged Call Alerting? n                                       Restrict Last Appearance? y
  Active Station Ringing: single
                                                    EMU Login Allowed? n
  H.320 Conversion? n                                       Per Station CPN - Send Calling Number? y
  Service Link Mode: as-needed                                       EC500 State: enabled
  Multimedia Mode: enhanced                                       Audible Message Waiting? n
  MWI Served User Type:                                       Display Client Redirection? n
  AUDIX Name:                                       Select Last Used Appearance? n
                                                    Coverage After Forwarding? s
                                                    Multimedia Early Answer? n
                                                    Direct IP-IP Audio Connections? y
Emergency Location Ext: 2000                                       Always Use? n IP Audio Hairpinning? n
```

```

display station 2001                                     Page 3 of 5
                                     STATION
Conf/Trans on Primary Appearance? n
Bridged Appearance Origination Restriction? n

Call Appearance Display Format: inter-location
IP Phone Group ID:
Enhanced Callr-Info Display for 1-Line Phones? n

ENHANCED CALL FORWARDING
Forwarded Destination      Active
Unconditional For Internal Calls To: 4000      n
                          External Calls To: 4000      n
  Busy For Internal Calls To: 4202             n
                          External Calls To: 4202             n
  No Reply For Internal Calls To: 2101         n
                          External Calls To: 2101         n

SAC/CF Override: n

```

```

display station 2001                                     Page 4 of 5
                                     STATION
SITE DATA
Room:                               Headset? n
Jack:                               Speaker? n
Cable:                              Mounting: d
Floor:                              Cord Length: 0
Building:                            Set Color:

ABBREVIATED DIALING
List1:                               List2:                               List3:

BUTTON ASSIGNMENTS
1: call-appr                         4: manual-in                         Grp:
2: call-appr                         5: after-call                       Grp:
3: auto-in                           Grp:                                6: aux-work      RC:      Grp:

voice-mail

```

Avaya Agent LoginID

This is a printout of one of the agents used during compliance testing.

```
display agent-loginID 4400                                Page 1 of 3
                AGENT LOGINID

    Login ID: 4400                                AAS? n
    Name: Paul                                    AUDIX? n
    TN: 1                                          LWC Reception: spe
    COR: 1                                         LWC Log External Calls? n
    Coverage Path:                                AUDIX Name for Messaging:
    Security Code:

                LoginID for ISDN/SIP Display? n
                Password:
                Password (enter again):
                Auto Answer: station
                MIA Across Skills: system
    ACW Agent Considered Idle: system
    Aux Work Reason Code Type: system
    Logout Reason Code Type: system
    Maximum time agent in ACW before logout (sec): system
    Forced Agent Logout Time: :
```

```
display agent-loginID 4400                                Page 2 of 3
                AGENT LOGINID

    Direct Agent Skill:                            Service Objective? n
    Call Handling Preference: skill-level           Local Call Preference? n

    SN  RL  SL          SN  RL  SL          SN  RL  SL          SN  RL  SL
1: 33   1             16:          31:          46:
2: 34   1             17:          32:          47:
3:          18:          33:          48:
4:          19:          34:          49:
5:          20:          35:          50:
6:          21:          36:          51:
7:          22:          37:          52:
8:          23:          38:          53:
9:          24:          39:          54:
10:         25:          40:          55:
11:         26:          41:          56:
12:         27:          42:          57:
13:         28:          43:          58:
14:         29:          44:          59:
15:         30:          45:          60:
```

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