

Avaya Solution & Interoperability Test Lab

Application Notes for Servion iAssist Call Back Manager with Avaya Voice Portal – Issue 1.0

Abstract

These Application Notes describe the configuration steps required to integrate the Servion iAssist Call Back Manager with Avaya Voice Portal. The iAssist Call Back Manager offers callers queued to a call center the option to continue to wait in queue for an agent or request a call back. The call back can occur when an agent becomes available or at a specified date and time.

Information in these Application Notes has been obtained through Dev*Connect* compliance testing and additional technical discussions. Testing was conducted via the Dev*Connect* Program at the Avaya Solution and Interoperability Test Lab.

1. Introduction

These Application Notes describe the configuration steps required to integrate the Servion iAssist Call Back Manager with Avaya Voice Portal. The iAssist Call Back Manager offers callers queued to a call center the option to continue to wait in queue for an agent or request a call back. The call back can occur when an agent becomes available or at a specified date and time.

The iAssist Call Back Manager (CBM) consists of two modules: the Inbound Module and the Outbound Module. The Inbound Module is designed to take a call back request from a caller waiting to be serviced by an agent. The Outbound Module retrieves the call back request based on priority and time of the callback and then dials the agent queue. If the agent is available, the call details are voiced to the agent and then an outbound call to the telephone number specified by the caller is made. The incoming call flow is described below.

- Customer calls the contact center and gets routed to an agent queue.
- If the wait time in queue is more than the threshold set (Expected Wait Time), calls are routed to the inbound CBM application on Avaya Voice Portal.
- Once the call is answered by the CBM inbound channel on Avaya Voice Portal, CBM offers various options to leave a call back request. The following are the call back options:
 - Call back as soon as an agent is available
 - Call back at a later time on the same day
 - Call back on a different date/time
 - Call back after a specified time interval
- CBM then prompts the customer to enter the call back contact number, account information, and appropriate date/time of call back. A request is then registered into the CBM database.

The CBM outbound module running on the iAssist Admin server continuously polls the CBM database on a regular interval to retrieve pending callback requests. The outbound module then calls the appropriate agent group number to get an agent to process the callback. Once the agent answers the call, CBM plays the customer's information to the agent. CBM then dials the customer's number and joins the call with the agent. If the customer call cannot be completed, CBM reschedules the call based on a pre-defined schedule interval. CBM reschedules the call for a specified number of times. Once the maximum attempts have been made unsuccessfully, the call is marked as failed.

Another Servion related solution is described in [6], *Application Notes for Servion iAssist Call Survey Manager with Avaya Voice Portal.*

1.1. Interoperability Compliance Testing

Interoperability compliance testing included feature and serviceability testing. The feature testing focused on the following functionality:

- Routing incoming calls to Avaya Voice Portal when the expected wait time for an agent exceeds a configured threshold.
- Voice Portal successfully running the iAssist Inbound CBM application and all of the call back options tested.
- The ability of the caller to continue waiting in queue for an agent.
- The ability of the caller to make a call back request. The four call back options described in Section 1 were tested.
- iAssist CBM servicing pending call back requests and running the iAssist Outbound CBM application.
- Failure conditions, such as the call back failing due to network problems, and verifying that the call back was rescheduled.
- The ability to reschedule a call back if the call to the agent or caller is not completed within a specified timeout value.
- iAssist reports showing the registered call back requests and the call back status.

The serviceability testing focused on verifying the ability of the iAssist Admin server and Voice Portal to recover from adverse conditions, such as power failures and disconnecting cables to the IP network.

1.2. Support

For technical support on the iAssist Call Back Manager, contact Servion via phone, email, or internet.

- **Phone:** (609) 987-0044
- Email: <u>usa@servion.com</u>
- Web: <u>http://www.servion.com</u>

1.3. Reference Configuration

Figure 1 illustrates the configuration used for testing. In this configuration, Avaya Voice Portal interfaces with Avaya AuraTM Communication Manager via H.323. The application server hosted the iAssist CBM applications supporting the CBM inbound and outbound modules. The Servion iAssist Admin server contained the Microsoft SQL database and also was used to configure the iAssist CBM application.



Figure 1: Configuration with Avaya Voice Portal and Servion iAssist

1.4. Equipment and Software Validated

The following equipment and software were used for the sample configuration:

Equipment	Software
Avaya Voice Portal	5.0.0.4602
Avaya S8730 Servers with a G650 Media Gateway	Avaya Aura TM Communication Manager 5.2 (R015x.02.0.947.3) with Service Pack 1 (Patch 17294)
 Servion iAssist Call Back Manager Microsoft Windows 2003 Server with IIS Microsoft .NET Framework 3.5 with Service Pack 1 Microsoft SQL Server 2005 	1.0
Application Server running on Microsoft Windows XP Professional	
 Apache Tomcat Java Development Kit Avaya Dialog Designer WebLM License Server Java Service Wrapper 	5.5.27 JDK 1.5.0_16 4.1 3.2.1

2. Configure Avaya Aura[™] Communication Manager

This section provides the procedures for configuring Communication Manager via the System Access Terminal (SAT). The procedures include the following areas:

- Administer Feature Access Codes
- Administer H.323 Stations for Avaya Voice Portal
- Administer Hunt Groups for Agents and for Avaya Voice Portal Ports
- Administer Agent IDs for Agents and Avaya Voice Portal Ports
- Administer Call Vectoring for the iAssist CBM Inbound and Outbound Modules

2.1. Administer Feature Access Codes

In the **Feature Access Code (FAC)** form, configure a FAC for the **Converse Data Return Code**. This is required because iAssist CBM will return data to Communication Manager. iAssist CBM will return a '0' if the caller requests a call back and '1' if the caller opts to continue to wait in the split queue. The **Converse Data Return Code** is specified in the iAssist CBM configuration on the application server described in Section 4.2.

```
change feature-access-codes
                                                                        6 of
                                                                                9
                                                                 Page
                               FEATURE ACCESS CODE (FAC)
                         Call Vectoring/Prompting Features
   Converse Data Return Code: #12
Vector Variable 1 (VV1) Code:
Vector Variable 2 (VV2) Code:
Vector Variable 3 (VV3) Code:
Vector Variable 4 (VV4) Code:
Vector Variable 5 (VV5) Code:
Vector Variable 6 (VV6) Code:
Vector Variable 7 (VV7) Code:
Vector Variable 8 (VV8) Code:
Vector Variable 9 (VV9) Code:
```

2.2. Administer H.323 Stations for Avaya Voice Portal

This section describes the configuration of H.323 stations for Avaya Voice Portal. This configuration also requires a C-LAN and Media Processor board for IP communication and the administration of a Network Region and IP Codec Set. This configuration is outside the scope of these application notes, but the reader may refer to [1] and [2] for additional information. In addition, special application SA8874 – Call Status Messages for 7434ND IP Softphone is required for this solution.

From the System Access Terminal (SAT), add an H.323 station for Voice Portal. In the station form, set the **Type** to 7434ND, provide a descriptive **Name**, set the **Security Code**, and set the **IP Softphone** field to 'y'. The COR specified for this station should allow outgoing trunk calls. Repeat this step for each Avaya Voice Portal port.

add station 23801	Page	1 of 6
	STATION	
Extension: 23801	Lock Messages? n	BCC: 0
Type: 7434ND	Security Code: XXXXX	TN: 1
Port: IP	Coverage Path 1:	COR: 1
Name: VP 192.45.122.50	Coverage Path 2:	COS: 1
	Hunt-to Station:	
STATION OPTIONS		
	Time of Day Lock Table:	
Loss Group: 2	Personalized Ringing Pattern:	1
Data Module? n	Message Lamp Ext:	23801
Display Module? y		
Display Language: english	Coverage Module?	n
Survivable COR: internal	Media Complex Ext:	
Survivable Trunk Dest? y	IP SoftPhone?	У
	IP Video Softphone?	n

2.3. Administer Hunt Groups

This section provides the Hunt Group configuration for the call center agents and the Avaya Voice Portal ports.

Agents will log into Hunt Group 250 configured below. Provide a descriptive name and set the **Group Extension** field to a valid extension. Enable the **ACD**, **Queue**, and **Vector** options. This hunt group will be specified in the **Agent LoginIDs** configured in Section 2.4.

add hunt-group 250			Pag	ge	1 of	3	
	H	HUNT GROUI	2				
Group Number:	250		ACD?	У			
Group Name:	Agents		Queue?	У			
Group Extension:	76000		Vector?	У			
Group Type:	ucd-mia						
TN:	1						
COR:	1		MM Early Answer?	n			
Security Code:		Loca	al Agent Preference?	n			
ISDN/SIP Caller Display:							
Queue Limit:	1						
Calls Warning Threshold:	Port	:					
Time Warning Threshold:	Port	:					

On Page 2 of the Hunt Group form, enable the Skill option.

add hunt-group 250	Page 2 of 3 HUNT GROUP
Skill? y AAS? n Measured: both Supervisor Extension:	Expected Call Handling Time (sec): 180 Service Level Target (% in sec): 80 in 20 Service Objective (sec): 20 Service Level Supervisor? n
Controlling Adjunct: none	
VuStats Objective: Timed ACW Interval (sec): Multiple Call Handling: none	Dynamic Queue Position? n
Interruptible Aux Threshold: none	Redirect on No Answer (rings): Redirect to VDN:
Forced Entry o	f Stroke Counts or Call Work Codes? n

The Voice Portal ports, configured as H.323 stations, will automatically log into Hunt Group 251 configured below. Provide a descriptive name and set the **Group Extension** field to a valid extension. Enable the **ACD**, **Queue**, and **Vector** options. This hunt group will be specified in the **Agent LoginIDs** configured in Section 2.4.

```
add hunt-group 251
                                                            Page
                                                                  1 of
                                                                          3
                                 HUNT GROUP
           Group Number: 251
                                                          ACD? y
             Group Name: Voice Portal Ports
                                                        Queue? y
        Group Extension: 76002
                                                       Vector? y
             Group Type: ucd-mia
                    TN: 1
                                     MM Early Answer? n
Local Agent Preference? n
                    COR: 1
          Security Code:
ISDN/SIP Caller Display:
            Queue Limit: unlimited
Calls Warning Threshold: Port:
 Time Warning Threshold:
                              Port:
```

On Page 2 of the Hunt Group form, enable the **Skill** and **AAS** options. The **AAS** option will allow the Voice Portal ports to automatically log into the hunt group via the **Agent LoginIDs**.

2 of add hunt-group 251 3 Page HUNT GROUP Skill? yExpected Call Handling Time (sec): 180AAS? yService Level Target (% in sec): 80 in 20 Measured: internalService Objective (sec): 20Supervisor Extension:Service Level Supervisor? n Controlling Adjunct: none VuStats Objective: Timed ACW Interval (sec): Dynamic Queue Position? n Multiple Call Handling: none Interruptible Aux Threshold: none Redirect on No Answer (rings): Redirect to VDN: Forced Entry of Stroke Counts or Call Work Codes? n

2.4. Administer Agent IDs

This section provides the Agent Login IDs for the agents and the Avaya Voice Portal ports.

Add an **Agent LoginID** for each agent in the call center as shown below. In this configuration, agent login IDs 76301 to 76303 were created for three agents.

add agent-loginID 76301	Page	1 of 2
	AGENT LOGINID	
Login ID: 763	1 AA	lS? n
Name: Age	t 1 AUDI	X? n
TN: 1	LWC Receptio	n: spe
COR: 1	LWC Log External Call	.s? n
Coverage Path:	AUDIX Name for Messagin	ig:
Security Code: 123		
	LoginID for ISDN/SIP Displa	y? n
	Passwor	d: 1234
	Password (enter again	(): 1234
	Auto Answe	r: station
	MIA Across Skill	s: system
	ACW Agent Considered Idl	e: system
	Aux Work Reason Code Typ	e: system
	Logout Reason Code Typ	e: system
Maxim	time agent in ACW before logout (sec): system
	Forced Agent Logout Tim	ie: :
WARNING: Agent must loo	in again before changes take effect	

On Page 2 of the **Agent LoginID** form, set the skill number (**SN**) to hunt group 250, which is the hunt group (skill) that the agents will log into.

AGENT LOGINID	
Direct Agent Skill: 250 Service Objective? n	
Call Handling Preference: skill-level Local Call Preference? n	
SN RL SL SN RL SL SN RL SL SN RL SL	
1: 250 1 16: 31: 46:	
2: 17: 32: 47:	
3: 18: 33: 48:	
4: 19: 34: 49:	
5: 20: 35: 50:	
6: 21: 36: 51:	
7: 22: 37: 52:	
8: 23: 38: 53:	
9: 24: 39: 54:	
10: 25: 40: 55:	
11: 26: 41: 56:	
12: 27: 42: 57:	
13: 28: 43: 58:	
14: 29: 44: 59:	
15: 30: 45: 60:	

Add an **Agent LoginID** for each Voice Portal port. The **AAS** option is enabled and the **Port Extension** is set to the extension of the H.323 stations corresponding to each Voice Portal port. Repeat this configuration for each H.323 station corresponding to a Voice Portal port. In this configuration, agent login IDs 73801 to 73808 were created.



On Page 2 of the **Agent LoginID** form, set the skill number (**SN**) to hunt group 251, which is the hunt group (skill) that the Voice Portal ports will log into.

add	agen	t-loginI	D 73801			P	age	2 of	2
	-	-		AGEN	T LOGINID		-		
	Di	rect Age	nt Skill:			Servic	e Obj	ective?	n
Call	. Han	dling Pre	eference: sl	kill-level		Local Call	Pref	erence?	n
	SN	RL SL	SN	RL SL	SN	RL SL	SN	RL SL	
1:	251	1	16:		31:	46	:		
2:			17:		32:	47	:		
3:			18:		33:	48	:		
4:			19:		34:	49	:		
5:			20:		35:	50	:		
6:			21:		36:	51	:		
7:			22:		37:	52	:		
8:			23:		38:	53	:		
9:			24:		39:	54	:		
10:			25:		40:	55	:		
11:			26:		41:	56	:		
12:			27:		42:	57	:		
13:			28:		43:	58	:		
14:			29:		44:	59	:		
15:			30:		45:	60	:		

2.5. Administer Call Vectoring

This section describes the procedures for configuring call vectoring for the iAssist CBM inbound and outbound calls.

Configure the **Vector Directory Number** (VDN) that will handle incoming customer calls. The VDN invokes a vector that will queue the call to an agent split and also route the call to the iAssist CBM application on Avaya Voice Portal if the call is queued and the expected wait time exceeds a configured threshold in the associated vector. In this example, VDN 70000 and vector 70 were used.

```
add vdn 70000
                                                            Page 1 of
                                                                          3
                           VECTOR DIRECTORY NUMBER
                            Extension: 70000
                                Name*: iAssist Inbound VDN
                                                            70
                          Destination: Vector Number
                  Attendant Vectoring? n
                 Meet-me Conferencing? n
                   Allow VDN Override? n
                                  COR: 1
                                  TN*: 1
                             Measured: both
       Acceptable Service Level (sec): 20
        Service Objective (sec): 20
       VDN of Origin Annc. Extension*:
                           1st Skill*:
                           2nd Skill*:
                           3rd Skill*:
* Follows VDN Override Rules
```

Vector 70 checks the expected wait time for the agent split (skill 250) and if it doesn't exceed 30 seconds, it will queue the call to the agent split. If the expected wait time exceeds 30 seconds, the vector will queue the call to the agent split and to hunt group 251 consisting of Voice Portal ports. Voice Portal will then direct the call to the iAssist CBM application. iAssist CBM returns '0' if the caller requests a call back or '1' if the caller decides to remain in queue for an agent.

change vector 7) Page 1 of 6
	CALL VECTOR
Number: 70	Name: iAssist CBM
Multimedia? n	Attendant Vectoring? n Meet-me Conf? n Lock? n
Basic? y	EAS? y G3V4 Enhanced? y ANI/II-Digits? y ASAI Routing? y
Prompting? y	LAI? y G3V4 Adv Route? y CINFO? y BSR? y Holidays? n
Variables? y	3.0 Enhanced? y
01 wait-time	2 secs hearing ringback
02 goto step	5 if expected-wait for skill 250 pri m > 30
03 queue-to	skill 250 pri m
04 stop	
05 queue-to	skill 250 pri m
06 converse-on	skill 251 pri h passing wait and none
07 collect	1 digits after announcement none for none
08 goto step	3 if digits = 1
09 disconnect	after announcement none

VDN 75000 is dialed by the iAssist CBM outbound module to place a call to the agent split. Provide a descriptive name and specify the appropriate vector number. In this example, vector 250 will queue the call to the agent split.

add vdn 75000		Page	1 of	3
VECTOR DIRE	CTORY NUMBER	-		
Extension:	75000			
Name*:	iAssist Outbound			
Destination:	Vector Number	250		
Attendant Vectoring?	n			
Meet-me Conferencing?	n			
Allow VDN Override?	n			
COR:	1			
TN*:	1			
Measured:	both			
Acceptable Service Level (sec):	20			
Service Objective (sec):	20			
VDN of Origin Annc. Extension*:				
1st Skill*:				
2nd Skill*:				
3rd Skill*:				
* Follows VDN Override Rules				

Vector 250 configured below queues the call to the agent split (i.e., hunt group 250).

change vector 250 CALL VECTOR Number: 250 Name: Agent Queue Multimedia? n Attendant Vectoring? n Meet-me Conf? n Lock? n Basic? y EAS? y G3V4 Enhanced? y ANI/II-Digits? y ASAI Routing? y Prompting? y LAI? y G3V4 Adv Route? y CINFO? y BSR? y Holidays? n Variables? y 3.0 Enhanced? y 01 wait-time 2 secs hearing ringback 02 queue-to skill 250 pri h 03 stop 04

3. Configure Avaya Voice Portal

This section covers the administration of Avaya Voice Portal. The following Voice Portal configuration steps will be covered:

- Configuring an H.323 VoIP Connection
- Configuring iAssist CBM Applications
- Configuring Outcall Authentication
- Starting the MPP server

Avaya Voice Portal is configured via the Voice Portal Management System (VPMS) web interface. To access the web interface, enter http://<ip-addr>/VoicePortal as the URL in an internet browser, where <ip-addr> is the IP address of the VPMS. Log in using the Administrator user role. The screen shown below is displayed.

Note: All of the screens in this section are shown after the Voice Portal had been configured. Save the screen parameters as you configure Avaya Voice Portal.



3.1. Configure an H.323 VoIP Connection

To configure an H.323 connection, navigate to the **VoIP Connections** page and then click on the **H.323** tab. In the H.323 tab shown below, set the **Gatekeeper Address** to the IP address of the C-LAN in the G650 Media Gateway and the **Gatekeeper Port** to *1719*. Next, configure the stations for Voice Portal, which map to the 7434ND stations configured in Communication Manager. In addition, set the **Password** for the stations and set the **Station Type** to *Inbound and Outbound*.

Αναγα		Welcome, admin Last logged in today at 3:20:02 PM EDT
Voice Portal 5.0 (VoicePortal)		📅 Home 📪 Help 😵 Logoff
Expand All Collapse All	You are bergy Home > Sustan	Configuration > VolD Connections > Change H 222 Connection
 ▼ User Management Roles Users Login Options ▼ Real-Time Monitoring 	Change H.323 Con	nnection
System Monitor Active Calls Port Distribution	Name:	devcon13
 System Maintenance Audit Log Viewer 	Enable:	💿 Yes 🔘 No
Trace Viewer Log Viewer	Gatekeeper Address:	192.45.120.75
Alarm Manager System Management MDD Manager	Alternative Gatekeeper Addre	1710
Software Upgrade System Backup • System Configuration	Media Encryption:	Yes ○ No No
Alarm Codes Alarm/Log Options Applications	New Stations	
MPP Servers Report Data SNMP	From	То
Speech Servers VoIP Connections	Station:	
✓PMS Servers ✓ Security Certificates	Password:	
Licensing	Same Pase	sword
Standard Custom	🔘 Use seque	ntial passwords
Scheduled	Inbound and O Station Type: Inbound Only Maintenance	utbound Add
	Configured Stations (M for	r Maintenance, I for Inbound Only)
	23801 - 23808	Remove
	Save Apply Cancel	Help

3.2. Configure iAssist CBM Applications

Two applications are configured in Avaya Voice Portal, one to handle inbound calls that are queued to the agent split and the second one to handle the call back request (i.e., outbound calls to agent and caller).

3.2.1. Configure the Inbound CBM Application

In the **Applications** page, add a Voice Portal application to handle incoming calls that are queued to the agent split. This application will provide the caller the option to either continue waiting in the agent queue or to request a call back. Configure the application as shown below.

Αναγα	Last logged in to	Welco day at 3:2	om <mark>e, admin</mark> 0:02 PM EDT
Voice Portal 5.0 (VoicePortal)	📅 Home	?+ Help	🙁 Logoff
Expand All Collapse All	You are here. Home > Surtem Configuration > Applications > Change Application		
 User Management Roles Users Login Options Real-Time Monitoring System Monitor Active Calls Port Distribution System Maintenance Audit Log Viewer Trace Viewer Log Viewer Alarm Manager System Management MPP Manager Software Upgrade System Backup System Configuration Alarm Codes Alarm Codes Applications MPP Servers Report Data 	Total are here: Home > System Configuration > Applications Change Application Use this page to change the configuration of a VoiceXML or CCXML application. Name: Inbound CBM Enable: Yes No MIME Type: VoiceXML VoiceXML M ASR: No ASR		Verify
SNMP Speech Servers			
VoIP Connections VPMS Servers Security Certificates Licensing Reports Standard Curter Scheduled	Number O Number Range O URI Called Number: Add Remove		
	Speech Parameters >		
	Reporting Parameters >		
	Advanced Parameters >		
	Save Apply Cancel Help		

Under the Advanced Parameters section, enable Converse-On.

Ac	dvanced Parameters 🔻	
S	Support Remote DTMF Processing:	🔘 Yes 💿 No
c	Converse-On:	⊙ Yes ○ No
N	letwork Media Service:	🔘 Yes 💿 No
D	Dialog URL Pattern:	
V	oiceXML Event Handler:	<default></default>
C	CCXML Event Handler:	<default></default>
G	Generate UCID:	🔘 Yes 💿 No
0	Operation Mode:	Service Provider 💌
TI	ransport UCID in Shared Mode:	🔾 Yes 💿 No
М	1aximum UUI Length:	128
Fa	ax Detection Enable:	🔘 Yes 💿 No
Fa	ax Phone Number:	
V	/ideo Enable:	🔘 Yes 💿 No
V	/ideo Screen Format:	QCIF 💌
	/ideo Minimum Picture Interval:	2

3.2.2. Configure the Outbound CBM Application

In the **Applications** page, add another Voice Portal application to handle the outbound calls to the agent and caller. Configure the application as shown below.

AVAYA	Welcome, admin Last logged in today at 3:20:02 PM EDT
Voice Portal 5.0 (VoicePortal) fi Home 📪 Help 🕴 Logoff
Expand All Collapse All • User Management Roles Users Login Options • Real-Time Monitoring System Monitor Active Calls Port Distribution • System Maintenance Audit Log Viewer Trace Viewer Log Viewer Alarm Manager • System Codes Alarm/Log Options Applications MPP Servers Report Data SNMP Speech Servers VoIMS Servers • Security Certificates Licensing • Reports Standard Custom Scheduled	You are here: Home > System Configuration > Applications > Change Application Change Application Use this page to change the configuration of a VoiceXML or CCXML application. Name: Outbound CBM Enable: ● Yes ● No MIME Type: CCXML ● CCXML http://192.45.20.3:8080/iAssistOutboundCBM/ccxml/start.jsp Verify Speech Servers AsR: No ASR ● TTS: No TTS ● Application Launch Type: ● Inbound ● Inbound Default ● Outbound Speech Parameters > Advanced Parameters > Save Apply Cancel Help

3.3. Configure the Outcall Authentication

Configure the Outcall User Name and Password that will be sent by iAssist CBM. Click on **VPMS Servers** in the left pane. In the resulting page, click on **VPMS Settings** to display the page below. Under the **Outcall** section, configure the **User Name** and **Password** used by iAssist CBM when it makes an outcall request to Voice Portal.

Ανάγα			Welcome, adn Last logged in today at 3:20:02 PM E
Voice Portal 5.0 (VoicePortal)			ff Home 📪 Help 🕴 Logof
Expand All Collapse All	You are here: <u>Ho</u> i	<u>me</u> > System Configuration > <u>VPMS S</u>	Servers > VPMS Settings
 User Management Roles Users 	VPMS Sett	ings	
Login Options Real-Time Monitoring System Monitor	Use this page to (configure system parameters that af	fect the Voice Portal system.
Active Calls Port Distribution	Voice Portal Nam	e:	VoicePortal
▼ System Maintenance	Number of Applic	ation Server Failover Logs :	10
Trace Viewer Log Viewer	Commands to Re	tain in MPP Configuration History:	50
Alarm Manager System Management MPP Manager	Voice Portal Rele	ase 3 Application Reporting Enabled	: 💿 Yes 🔘 No
Software Upgrade	Resource Alerti	na Thresholds (%)	
▼ System Configuration	High W	ater Low Water	
Alarm Codes Alarm/Log Options Applications	Disk: 80	60	
MPP Servers Report Data SNMP	Web Service Au	uthentication 🔻	
Speech Servers VoIP Connections	Application Re	porting	
VPMS Servers • Security	User Name:	<default></default>	
Certificates Licensing	Password:	•••••	
▼ Reports Standard Custom	Verify Password		
Scheduled	Outcall		
	User Name:	outcall	
	Password:	•••••	
	Verify Password	•••••	

3.4. Start the MPP Server

Start the MPP server from the **MPP Manager** page shown below. Select the MPP and then click the **Start** button. After the MPP is started, the **Mode** of the MPP should be *Online* and the **State** should be *Running*.



4. Configure Application Server

This section describes the configuration required on the application server for iAssist Call Back Manager. It is assumed that all of the required software listed in Section 1.4 has already been installed. Refer to [7] for more information on configuring the application server. The following configuration steps on the application server will be covered:

- Configure WebLM Licensing
- Deploy the iAssist CBM Application in Apache Tomcat
- Deploy the Java Service for the Outbound CBM Module

4.1. Configure WebLM Licensing

Since the application server will run Dialog Designer applications, it requires support files to be installed as described in [5], *Avaya Dialog Designer Developer's Guide Release 4.1*. These support files include Jars.zip, runtimeconfig.war, and weblm.jar, the client library for license management. A valid license is required to run Dialog Designer applications on Avaya Voice Portal. A license may be installed by accessing the following web page via a web browser: http://192.45.20.3:8080/WebLM/LicenseServer.

To access the Dialog Designer Admin Console (often referred to as ddadmin) via a web browser, enter the following URL: <u>http://192.45.20.3:8080/runtimeconfig</u> and log in using "ddadmin" account.

AVAYA			
Dialog Designer 04.01.10)		
Username:	ddadmin		
Password:	•••••		
		Login	
		2.00	

In the Licensing Server page, enter the URL of the WebLM license server, which is running on the application server itself. In this example, the License URL field is set to <u>http://192.45.20.3:8080</u>. Click Update.



4.2. Deploy iAssist Call Back Manager Application

This section describes the steps to deploy and configure the iAssist Call Back Manager in Apache Tomcat on the application server. The following configuration steps are required:

- 1. The iAssist CBM application is deployed in Apache Tomcat running on the application server. The following CBM application files need to be ported to the <tomcat_home>/webapps/ directory.
 - **Inbound_CBM.war** This war file contains the inbound module of CBM application. This module collects the caller's details and logs a call back request.
 - **iAssistOutboundDialog.war** This war file contains the outbound dialog module (Dialog Designer application).
 - iAssistOutboundCBM.war This war file contains the outbound CCXML module.
 - **Phrases_CBM.zip** This file contains the phrases used by both inbound and outbound CBM applications.
- After deploying the application files in Apache Tomcat, create a new folder called C:\CBMProduct and extract the files in C_CBMProduct_ConfigFiles.zip to this folder. The following configuration files will be extracted:
 - cbmconfig.properties file is extracted to C:\CBMProduct\config\
 - obCbmconfig.properties is the property file used by the outbound Java Service application and is extracted to C:\CBMProduct\Outbound\configs\
- 3. In the **cbmconfig.properties** file, set the **FAC** parameter to "#12", which is the feature access code for **Converse Data Return Code** configured in Section 2.1.
- 4. Start Apache Tomcat.
- 5. Open the web.xml file located in the <tomcat_home>/webapps/Inbound_CBM/WEB-INF directory and modify the file as follows:
 - Search for CONFIG_FILE_PATH and provide the full path to the cbmconfig.properties file. By default, the path is C:\CBMProduct\config\cbmconfig.properties.
 - Provide the IP address of the iAssist Admin server (i.e., 192.45.100.190) in the URL for iAssistLicense Server.
 - Search for "CallBackService.svc" and specify the host and port details where the CBM web service is installed. In this configuration, the CBM web service was installed on the iAssist Admin server (i.e., 192.45.100.190).
 - Search for "Phrases_CBM" and provide the host and port details where the phrases are installed. In this configuration, the phrases are installed on the application server so the host and port details are 192.45.20.3:8080.
- 6. Repeat the above step for the web.xml files in the following directories:

JAO; Reviewed:	
SPOC 9/28/2009	

- <tomcat_home>/webapps/iAssistOutboundDialog/WEB-INF
- <tomcat_home>/webapps/iAssistOutboundCBM/WEB-INF

7. Restart Apache Tomcat.

4.3. Deploy the Java Service

It is assumed that the Java Service Wrapper has already been installed on the application server. Start iAssist Inbound Java Service. These additional steps are required:

- Set the CLASSPATH Environment Variable
- Install the iAssist Outbound CBM Module

4.3.1. Set Environment Variables

Open the Windows Control Panel and double-click on **System**. In the **System Properties** window, select the **Advanced** tab and then click on **Environment Variables**. Set the CLASSPATH variable to:

C:\Program Files\Java\jdk1.5.0 16\bin;C:\Program Files\Java\jdk1.5.0 16\lib\tools.jar;C:\Program Files\Apache Software Foundation\Tomcat 5.5\common\lib\activation.jar;C:\Program Files\Apache Software Foundation\Tomcat 5.5\common\lib\axis.jar;C:\Program Files\Apache Software Foundation\Tomcat 5.5\common\lib\jaxrpc.jar;C:\Program Files\Apache Software Foundation\Tomcat 5.5\common\lib\saaj.jar;C:\Program Files\Apache Software Foundation\Tomcat 5.5\common\lib\wss4i.jar;C:\Program Files\Apache Software Foundation\Tomcat 5.5\common\lib\wsdl4i.iar:C:\Program Files\Apache Software Foundation\Tomcat 5.5\common\lib\commons-discovery-0.2.jar;C:\Program Files\Apache Software Foundation\Tomcat 5.5\common\lib\commons-httpclient-3.0.1.jar;C:\Program Files\Apache Software Foundation\Tomcat 5.5\common\lib\commons-logging-1.1.jar;C:\Program Files\CBMProperties\dbconfig.properties;C:\Program Files\CBMProperties\cbmconfig.properties;C:\Program Files\CBMProperties\log4i.properties;C:\Program Files\Apache Software Foundation\Tomcat 5.5\common\lib\scertcommon-04.01.10.01.jar;C:\Program Files\Apache Software Foundation\Tomcat 5.5\common\lib\commons-codec-1.3.jar;C:\Program Files\Apache Software Foundation\Tomcat 5.5\common\lib\commons-el.jar;C:\Program Files\Apache Software Foundation\Tomcat 5.5\common\lib\jasper-compiler.jar;C:\Program Files\Apache Software Foundation\Tomcat 5.5\common\lib\log4j-1.2.8.jar;

4.3.2. Install iAssist Outbound CBM Module

The application can be installed by running the **InstalliAssistOutboundCBM-NT.bat** install script from the command prompt. If the service is installed successfully, the script will terminate immediately. If there are any problems, an error message will be displayed. The script will then wait for the user to press a key before terminating. The Java Service application will be started after the configuration of the iAssist CBM application described in the next section.

5. Configure Servion iAssist Call Back Manager

This section provides the steps for configuring the iAssist CBM application via the iAssist Admin application. It is assumed that the iAssist Admin application has already been installed. Refer to [7] for information on installing the iAssist Admin application. Refer to [8] for additional information on configuring iAssist CBM.

To configure iAssist Call Back Manager, access the iAssist Admin application by opening a web browser and entering http://<ip addr>/iAssist, where <ip addr> is the IP address of the iAssist Admin server. Log in using the appropriate credentials. The login screen is displayed below.





From the iAssist Admin menu, click on **Site** to add a new site. A site defines the location where the CBM application will run. Provide a **Site Name** and specify the IP address of the application server in the **Site IP Address(es)** field as shown below. Click **Create Site** to save the changes.

I Assist Ver 1.0	AVAYA
Home Manage Site Business Group CBM CSM	Welcome admin <u>Logout</u>
Site Management	Defined Sites
Site Name * Avaya1 Site IP Address(es) * 192.45.20.3	
Create Site	ala I @ Casula ¹ Olakal Calutiana

After successfully logging in, the main screen is displayed.

Solution & Interoperability Test Lab Application Notes ©2009 Avaya Inc. All Rights Reserved. Select the **Business Group** option in the menu to create a business group. In the following screen, provide a **Business Group Name** such as "BG1", set the **Incoming Number** to the VDN which routes calls to Voice Portal (e.g., 70000), choose the **Site** configured above and select the appropriate **Language**. Click **Create Business Group** to save the changes.

Assist Ver 1.0		Αναγα
Home Manage Site	Business Group CBM CSM	Welcome admin <u>Logout</u>
Business Group Ma	nagement	Defined Business Group(s)
Business Group Name *	BG1	
Site	Avaya1 🗸	
Language	ENG	
Create Business Gro	pup	
Site best vi	ewed in Internet Explorer 6+ at a screen resolution of 1024	x 768 pixels I © Servion ^t Global Solutions

The next step is to start configuring the iAssist CBM application by navigating to **CBM→Site Configuration**.

Assist				NAYA
Home Manage Site Bu	siness Group	CBM CSM	Welco	ome admin <u>Logout</u>
		Site Configuration		
Business Group Manager	nent	Business Group Configuration	Defined Busin	ess Group(s)
		Reports		
		Realtime Monitor	Business	
Business Group Name *	BG1		Group	Edit Delete
Incoming Number *	70000		BG1	2 X
Site	Avaya1 💌			
Language	ENG 🕶			
Create Business Group	0			
Site best viewed in I	nternet Explorer 6	+ at a screen resolution of 1024 x 768 pi	xels © Servion ^t Global Solu	utions

Solution & Interoperability Test Lab Application Notes ©2009 Avaya Inc. All Rights Reserved. In the **CBM** – **Site Configuration** screen, click the **Edit** icon under **Defined Sites** for the desired site. In this configuration, the *Avaya1* site will be updated. The **Site Name** will be automatically populated. Next, configure the **Dial Out Code** and **National Dialing Code** required to dial outside Communication Manager. In this configuration the dial out sequence was set to "91", where '9' corresponds to the ARS access code configured in Communication Manager and '1' corresponds to the prefix mark that is required when dialing 10-digit numbers starting with the area code. Click **Update Site** to save the changes to the *Avaya1* site.

Assist Ver 1.0		A	/АУА
Home Manage Si	te Business Group CBM CSM	Welcome	admin <u>Logou</u>
CBM - Site Configu	iration	Defined Sites	
Site Name Local Area	Avaya1 Area Code Area Name Add	Site Name Avaya1	Edit 🗶
National Dialing Code	National Dialing Code. Use 0 for India, 1 for US Dial Out Code to dial outside of		
Dial Out Code	9 Dial Out Code to dial outside of PBX. Sample value: 9		

Site best viewed in Internet Explorer 6+ at a screen resolution of 1024 x 768 pixels | © Servion[†] Global Solutions

Next, configure the **Business Group** for the CBM application by navigating to $CBM \rightarrow Business$ Group Configuration as shown below.

Assist			4	VAYA
Home Manage Site	Business Group	CBM CSM	Welco	ome admin <u>Logout</u>
		Site Configuration		
CBM - Site Configura	ation	Business Group Configuration	Defined Sites	
		Reports		
		Realtime Monitor	Site Name	Edit
Site Name	Avaya1		Avava1	2
Local Area	Area Code Area	a Name Add		
National Dialing Code Dial Out Code	91 Nat Indi PB	ional Dialing Code. Use 0 for a, 1 for US I Out Code to dial outside of K. Sample value: 9		
Update Site Cance				

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In the **CBM** – **Business Group Configuration** tab, click the **Edit** icon of the desired business group in the **Defined Business Group(s)** pane. The **Business Group Name** field is automatically populated. Set the **Outgoing Number** to the VDN that queues calls to the agent split. In this configuration, VDN 75000 routes calls to agents. Next, set the **IVR IP Address** field to the IP address of Voice Portal, specifically the VPMS, and select the appropriate **Time Zone** where the iAssist is deployed. Finally, set the desired Priority (not shown) for this business group.

Assist	0		AV	AYA
Home Ma	nage Site Business Group CBM C	SM	Welcome ad	dmin <u>Logout</u>
CBM - Busines	s Group Configuration [BG1]		Defined Business G	roup(s)
Business Group Name	BG1		Business Group	Edit
Outgoing Number *	75000	≡	BG1	2
IVR IP Address *	192.45.122.50			
Time Zone	(GMT-05:00) Eastern Time (US & Canada)	v		
Business Hour	and Break Hour			
Holiday				
Timezones				
Time Slots				
Config Options				
Update B	usiness Group Cancel			
	Cite hast viewed in Internet Eveloper Constant and			

In the **Business Hour and Break Hour** tab, configure the agent schedule. Call back requests will not be allowed outside of this schedule.

Assist			AV	۵ya
Home Mar	nage Site Business (Group CBM CSM	Welcome ad	min <u>Logout</u>
:BM - Busines	s Group Configuration [BG1]		Defined Business G	roup(s)
Business Hour	and Break Hour			
	Business Hour [24 Hrs Format]	Break Hour [24 Hrs Format]	Business Group	Edit
Monday	09:00 17:00	00:00 00:00	BG1	2
uesday	09:00 17:00	00:00		
Vednesday	09:00 17:00	00:00 00:00		
hursday	09:00 17:00	00:00 00:00		
riday	09:00 17:00	00:00 00:00		
Saturday	00:00 00:00	00:00 00:00		
loliday				
ïmezones				
Time Slots				
Config Options				
Update B	usiness Group Can	cel		

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In the **Timezones** tab, configure the time zones available for the business group. When a caller requests a call back at a specified time, CBM will ask the caller for their time zone. In this configuration, four time zones were configured for Eastern Time, Central Time, Mountain Time, and Pacific Time. The screen below shows the configuration for Eastern Time. The **Time Zone Code** was set to "ET". The **Time Zone Order** was set to '1' indicating that this time zone will be listed first and that the caller should enter DTMF digit '1' to select Eastern Time. The **Voice File Name** specifies the voice file with a recording saying, "For Eastern Time, press 1". Click Add to add the configured time zone. Repeat this step for the other time zones.

Home Manage Site Business Group CBM CSM Welcome admin Log CBM - Business Group Configuration [BG1] Business Hour and Break Hour Holiday Timezones Time Zone (GMT-05:00) Eastern Time (US & Canada) Time Zone (GMT-05:00) Eastern Time (US & Canada) Time Zone (GMT-05:00) Eastern Time (US & Canada) Time Zone (GMT-05:00) Eastern Time (US & Canada) Time Zone (GMT-05:00) Eastern Time (US & Canada) Time Zone (GMT-05:00) Eastern Time (US & Canada) (Image Zone (GMT-05:00) Eastern Time (US & Canada) (Image Zone (Image Zone (Image Zone (Image Zone (Image Zone (Image Zone (Image Zone (Image Zone <t< th=""><th>Assist Ver 1.0</th><th>AN</th><th>/AYA</th></t<>	Assist Ver 1.0	AN	/AYA
CBM - Business Group Configuration [BG1] Business Hour and Break Hour Holiday Timezones Time Zone (GMT-05:00) Eastern Time (US & Canada) Time Zone ET Code Time Zone 1 Order Voice File 5066 Name 5066 Add	Home Manage Site Business Group CBM CSM	Welcome	admin <u>Logout</u>
Business Hour and Break Hour Holiday Timezones Time Zone Time Zone Time Zone Time Sole Time Slots Lingtate Business Group Cancel	CBM - Business Group Configuration [BG1]	Defined Business G	roup(s)
Holiday Time Zone Time Zone (GMT-05:00) Eastern Time (US & Canada) Time Zone ET Code Time Zone 1 Voice File So66 Add	Business Hour and Break Hour		
Time Zone (GMT-05:00) Eastern Time (US & Canada) Time Zone ET Code ET Order 1 Voice File 5066 Name 5066	Holiday	Business Group	Edit
Time Zone (GMT-05:00) Eastern Time (US & Canada) Time Zone ET Code I Time Zone 1 Order 1 Voice File 5066 Name 5066 Add	Timezones	BG1	2
Time Slots Config Options	Time Zone (GMT-05:00) Eastern Time (US & Canada) Time Zone ET Code 1 Voice File 5066 Name 5066		
Lindate Business Group	Time Slots		
Undate Business Group Cancel	Config Options		
Cancer Contraction	Update Business Group Cancel		

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The table below lists all the time zones that were configured in iAssist. The caller can then specify any one of these time zones when making a call back request.

Timezone	Timezone Code	Voice File	Timezone Order	Delete
(GMT-05:00) Eastern Time (US & Canada)	ET	5066	1	×
(GMT-06:00) Central Time (US & Canada)	ст	5067	2	×
(GMT-07:00) Mountain Time (US & Canada)	МТ	5063	3	×
(GMT-08:00) Pacific Time (US & Canada)	PT	5062	4	×

In the **Time Slots** tab, configure the time slots in which callers can receive a call back on that same day. In this example, a morning time slot and an afternoon time slot were added.

L Assist Ver 1.0			AV	aya
Home Manage Site Bu	siness Group CBM CSM		Welcome ad	min <u>Logout</u>
CBM - Business Group Configuratio	n (BG1)		Defined Business G	roup(s)
Business Hour and Break Hour				
Holiday			Business Group	Edit
Timezones			BG1	2
Time Slots				
09:00 17:00 Add				
Time Slot	Delete			
09:00 - 12:00	×			
13:00 - 17:00	×			
Config Options				
Update Business Group	Cancel			
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In the **Config Options** tab, other options may be selected for the CBM application. For example, under **Business Group Config**, if **Skip Enabled** is selected, the agent has the option to reschedule a call back request after receiving a call back attempt with the customer details. The other fields specify the maximum duration to check for the agent's and caller's availability before the call back is rescheduled. In addition, the maximum number of retries is also configured here. In this example, CBM will attempt to connect to the caller two times before considering the call back as failed.

Assist					AVA	۸YA
Home Manage Site	Business Grou	ір СВМ	СЅМ		Welcome ad	min <u>Logout</u>
CBM - Business Group Confi	iguration [BG1]				Defined Business G	roup(s)
Business Hour and Break H	our					
łoliday					Business Group	Edit
imezones					BG1	2
ïme Slots						
Config Options						
Business Group Config	Callback Options	Failure Out C	Comes	^		
Skip Enabled	V					
Agent Timeout (In Secs)	30					
Customer Timeout (In Secs)	30					
Maximum Re-tries	2					
Update Business Grou	IP Cancel	J				

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In the next tab under **Config Options**, the call back options available to the caller are selected. In this configuration, all call back options were enabled.

Home Manage Site	e Business Grou	ир СВМ	CSM		Welcome ad	min <u>Log</u>
CBM - Business Group Con	figuration [BG1]				Defined Business G	roup(s)
Business Hour and Break H	Hour					
loliday					Business Group	Edit
ïmezones					BG1	Z
ïme Slots						
Config Options						
Business Group Config	Callback Options	Failure Out	Comes			
As soon as agent available						
Same date later time				≡		
Future date and time						
	~					
	V					

In the Failure Out Comes tab, the No-Answer, Busy, and Default timers are set. For example, if the agent or caller does not answer the call within 30 seconds, the call back is rescheduled. After completing the CBM – Business Group Configuration, click Update Business Group to save the changes.

	e Business Gro	up CBM CSM	Welcome ad	min <u>Lo</u> g
CBM - Business Group Cor	nfiguration [BG1]		Defined Business G	roup(s)
Business Hour and Break	Hour			
Holiday			Business Group	Edit
Timezones			BG1	2
Time Slots				
Config Options				
	Callback Options	Failure Out Comes		
Business Group Config				
Business Group Config No Answer	30	No Answer Re-Schedule Time (In Minutes). Sample value:30		
Business Group Config No Answer Busy	30	No Answer Re-Schedule Time (In Minutes). Sample value:30 Busy Re-Schedule Time (In Minutes). Sample value: 30		

After configuring the iAssist CBM application, start the **iAssistOutboundJavaService** under Windows Services or by entering the "net start iAssistOutboundJavaService" command in a command prompt window.

6. General Test Approach and Test Results

This section describes the interoperability compliance testing used to verify the iAssist CBM applications with Avaya Voice Portal.

The interoperability compliance test included feature and serviceability testing. The feature testing focused on routing calls to Voice Portal and running the iAssist CBM applications to allow the caller the option to request a call back. All of the call back request options available in the Inbound CBM application were tested. In addition, the Outbound CBM application was also verified. The iAssist Outbound CBM Module initiated the call back to the agent and caller and established a two-way talk path. Conditions where the call back could not be established were also verified. In these cases, the call was either rescheduled or marked as failed, if the number of retries was exceeded. Finally, the registered call back requests and call back status were verified in iAssist reports.

The serviceability testing focused on verifying the ability of iAssist Admin server and Avaya Voice Portal to recover from adverse conditions, such as power failures and disconnecting cables to the IP network.

All test cases passed. Avaya Voice Portal was successful in running the iAssist CBM applications.

7. Verification Steps

This section provides the verification steps that may be performed to verify that Voice Portal can run iAssist CBM applications.

1. From the VPMS web interface, verify that the MPP server is online and running in the **System Monitor** page shown below.

Αναγα						Last lo	ogged in toda	Welcon y at 2:43	me, admin 8:55 PM EDT
Voice Portal 5.0 (VoicePortal)							fi Home 🛛 ?.	Help	🛚 Logoff
Expand All Collapse All	You are here: <u>Home</u> >	System M	anagement	> MPP Ma	anager				
 ✓ User Management Roles Users Login Options ✓ Real-Time Monitoring 	MPP Manager	(6/5/(rtal system	C Refresh					
System Monitor Active Calls	commands, select one or more MPPs. To enable the mode commands, the selected MPPs must also be stonned.								
✓ System Maintenance Audit Log Viewer Trace Viewer						Las	t Poll: 6/5/0	9 3:30:4	6 PM EDT
Log Viewer Alarm Manager	Server Name	Mode	State	Config	Auto	Restart	Schedule	Activ	e Calls
▼ System Management		Houe	otate	comy	Restart	Today	Recurring	In	Out
MPP Manager Software Upgrade System Backup	mpp1	Online	Running	OK	No 🧪	No 🖋	None 🖋	0	0
▼ System Configuration	State Commands					Restart/F	eboot Optio	ons	
Alarm/Log Options Applications MPP Servers Report Data	Start Stop Re	estart	Reboot	Hali C	ancel	One s	erver at a tin ected servers	ne s at the s	same
Speech Servers VoIP Connections VPMS Servers • Security Contificator	Mode Commands Offline Test	Online				unie			
▼ Reports Standard Custom Scheduled	Help								

2. From the VPMS web interface, verify that the ports on the MPP server are in-service in the **Port Distribution** page shown below.

Αναγα				Last	Wo ogged in today at	elcome, admin 2:43:55 PM EDT
Voice Portal 5.0 (VoicePortal)					fi Home ?+ Hel	p 🙁 Logoff
Expand All Collapse All	You are here: <u>H</u>	ome > Real-Time Monito	oring > Port Dis	stribution		
Roles Users Login Options	Port Dist	ribution (6/5/09	3:31:44	PM EDT)		Refresh
✓ Real-Time Monitoring System Monitor Active Calls Port Distribution	This page displa configure the te	ays information about ho lephony resources on th	w the telephon e VoIP Conne	ny resources have be ctions page.	en distributed to t	the MPPs. You
▼ System Maintenance Audit Log Viewer Trace Viewer	Total Ports: 8 Port \$ Mode \$	State Port Group	Protocol (Last Poll: 6/9 Current Allocation	5/09 3:31:44 PM E n Base Allocatio	EDT on
Log Viewer	23801 Online	In service devcon13	H323	mpp1		
Alarm Manager System Management MPP Manager Software Upgrade	23802 Online 23803 Online 23804 Online	In service devcon13 In service devcon13 In service devcon13	H323 H323 H323	mpp1 mpp1 mpp1		
▼ System Configuration	23805 Online	In service devcon13	H323	mpp1		
Alarm Codes	23806 Online	In service devcon13	H323	mpp1		
Applications	23807 Online	In service devcon13	H323	mpp1		
MPP Servers Report Data SNMP	23808 Online	In service devcon13	H323	mpp1		
Speech Servers VoIP Connections VPMS Servers	Help					
▼ Security Certificates						
▼ Reports Standard Custom						
Scheduled						

Figure 2: Port Distribution

- 3. Place enough calls to the VDN that handles incoming calls and queues them to the agent split so that the expected wait time exceeds the threshold configured in the vector shown in Section 2.5.
- 4. Place another call to the VDN and verify that the call is routed to Voice Portal and the CBM greeting is played to the caller. Request a call back using any of the available options.

5. Verify that the call back request was registered by generating a report. From iAssist Admin, navigate to CBM→Reports to display the Select Report page. Request a Callback Detail Report and specify the appropriate values for the other fields. Click Show Report.

i Ass	SiSt Ver 1.0					AVAYA	N.
Home	Manage	Site	Business Group	СВМ	CSM	Welcome admin <u>Lo</u> g	jout
S	elect Repo	rt					
R	eport *		Callback Detail Rep	ort	~		
S	ite *		Avaya1 🗸				
B	usiness Group	*	BG1				
F (1	rom Date/Time MM/DD/YYYY)	*	08/31/2009 12:00:0	00 AM]		
т (o Date/Time MM/DD/YYYY)	*	08/31/2009 11:59:5	59 PM]		
S	ort By		Call Status	~			
C	all Status		All				
	Show Report						

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Γ	CALLBACK DETAIL REPORT									
Fro	om: 8/31/2009 12:00:0	0AM		To: 8/31/2009	11:59:59PM			Site: Avaya1		
#	Callback Number	Customer ID	Request Type	Status	Request Received Time	Callback Requested Time	Actual Contact Time	No. of Attempts		
1	7328521645	654321	As soon as agent available	Completed	8/31/2009 8:52:28AM	8/31/2009 8:52:28AM	8/31/2009 9:14:46AM	1		
2	6099774705	54321	As soon as agent available	Failed	8/31/2009 9:05:03AM	8/31/2009 9:05:03AM		1		
3	7328521645	123789	As soon as agent available	Deleted	8/31/2009 9:35:38AM	8/31/2009 9:35:38AM		2		
4	7328521645	444555	As soon as agent available	Completed	8/31/2009 9:39:42AM	8/31/2009 9:39:42AM	8/31/2009 10:42:13AM	3		
5	7328521645	222222	As soon as agent available	Deleted	8/31/2009 9:46:06AM	8/31/2009 9:46:06AM		2		
6	7328521645	333333	As soon as agent available	Pending	8/31/2009 9:48:33AM	8/31/2009 9:48:33AM		2		
7	7328521645	44444	As soon as agent available	Completed	8/31/2009 9:55:29AM	8/31/2009 9:55:29AM	8/31/2009 9:55:51AM	1		
8	7328521645	555555	As soon as agent available	Completed	8/31/2009 9:57:23AM	8/31/2009 9:57:23AM	8/31/2009 10:28:28AM	2		
9	7328521645	666666	As soon as agent available	Completed	8/31/2009 10:01:17AM	8/31/2009 10:01:17AM	8/31/2009 10:34:11AM	2		
10	7328521645	777777	As soon as agent available	Completed	8/31/2009 10:02:18AM	8/31/2009 10:02:18AM	8/31/2009 10:34:57AM	2		
11	7328521645	888888	As soon as agent available	Pending	8/31/2009 10:09:19AM	8/31/2009 10:09:19AM		2		
12	7328521645	999999	As soon as agent available	Completed	8/31/2009 10:11:53AM	8/31/2009 10:11:53AM	8/31/2009 10:43:14AM	2		
13	7328521645	111111	As soon as agent available	Pending	8/31/2009 10:15:28AM	8/31/2009 10:15:28AM		1		
14	7328521645	44444	Same date later time	Completed	8/31/2009 10:22:06AM	8/31/2009 9:00:00AM	8/31/2009 10:22:27AM	1		
15	7328521645	44444	Same date later time	Pending	8/31/2009 10:25:13AM	8/31/2009 9:00:00AM		1		

6. The CallBack Detail Report is displayed with the pending call back requests registered.

- 7. Make an agent available so that one of the pending call back requests is serviced. Verify that the agent and the caller are joined together and a two-way talk path is established.
- 8. Generate another report and verify that the call back request status has transitioned from Pending to Completed.

8. Conclusion

These Application Notes describe the configuration steps required to integrate the Servion iAssist Call Back Manager application with Avaya Voice Portal. All feature and serviceability test cases were completed successfully.

9. Additional References

This section references the product documentation that is relevant to these Application Notes.

- [1] *Administering Avaya AuraTM Communication Manager*, Document 03-300509, Issue 5, May 2009, available at <u>http://support.avaya.com</u>.
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- [8] *iAssist Adminstration Manual.*

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