

Avaya Solution & Interoperability Test Lab

## **Application Notes for configuring reportX from Oak Telecom with Avaya IP Office R8 - Issue 1.0**

#### Abstract

These Application Notes describe the configuration steps for provisioning Oak Telecom's reportX Call Detail Recording Solution to successfully interoperate with Avaya IP Office R8. The Oak Telecom solution consists of a Call Detail Recording server based on the logging of outgoing, incoming, internal and missed calls data reported by the PBX, to manage captured data and generate reports.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

## 1. Introduction

These Application Notes describe the configuration steps required for reportX from Oak Telecom to successfully collect call detail recording records from Avaya IP Office over TCP/IP. reportX Call Logging (reportX) is a call management and reporting software package designed to report on the phone activity of a business. reportX collects, stores and processes these Call Detail Recording (CDR) records to provide usage analysis, call costing and billing capabilities. Avaya IP Office R8 (IP Office) can generate call detail records for intra-switch calls, inbound trunk calls and outbound trunk calls. In addition, split records can be generated for transferred and conference calls. reportX can support any CDR format provided by IP Office. reportX creates a custom PBX configuration file to accurately parse the CDR data.

## 2. General Test Approach and Test Results

The general test approach was to manually place intra-switch calls, inbound trunk, outbound trunk calls, conference calls, transferred calls, and forwarded calls to and from telephones controlled by IP Office and verifies that reportX collects the CDR records and properly classifies and reports the attributes of the call. For serviceability testing, logical links such as Ethernet connections to the LAN were disabled/re-enabled.

### 2.1. Compliance Test Cases

The principle objective of Interoperability Compliance testing is to provide assurance to the potential customers that reportX operate as specified and can interoperate in an environment similar to the one that will be deployed at a customer's premises. Performance and load testing is outside the scope of the compliance testing. The compliance testing is concerned with verifying that the addition of reportX does not interfere with the operation of IP Office in any way.

#### 2.1.1. Avaya feature Interaction Verification

This consists of the verification of the response of the reportX to IP Office for the following call types:

- Inbound calls Verify CDR records for inbound calls to IP Office from PSTN callers.
- **Outbound calls** Verify CDR records for outbound calls from IP Office to PSTN callers.
- Hold/Transferred calls Verify CDR records for calls transferred to PSTN callers.
- **Conference calls** Verify CDR records for calls in conference between IP Office users and PSTN callers.
- Forwarded calls Verify CDR records for calls made to deskphones that are forwarded to the PSTN.
- **Failover of ReportX** The behaviour of reportX under different failure conditions will also be observed.

#### 2.2. Test Results

All tests passed successfully. No errors were observed on IP Office.

**Note:** Compliance testing consisted of calls being made to and from Avaya IP Office R8 using digital and H.323 deskphones.

Note: Information on internally transferred and conference calls were reported as internal calls.

#### 2.3. Support

Support from Avaya is available at http://support.avaya.com. Technical support for reportX can be obtained as shown below.

Oak Telecom Unit 7 Albany Park, Cabot Lane, Poole, Dorset BH17 &BX United Kingdom Tel: +441202607000 Email: <u>support@oak.co.uk</u> Web Support: http://help.oak.co.uk

## 3. Reference Configuration

**Figure 1** shows the network topology during compliance testing. Oak Telecom's reportX Server collects CDR records from Avaya IP Office and presents the information obtained to users on the LAN via Client/Server session.

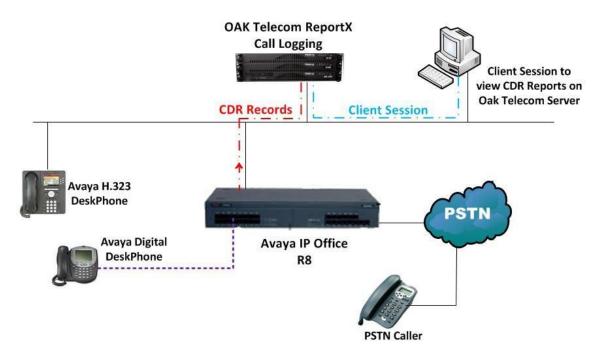


Figure 1: Connection of Oak Telecom reportX Call Logging and Avaya IP Office R8.

## 4. Equipment and Software Validated

The following equipment and software were used for the sample configuration provided:

Equipment Description	Software Release
Avaya IP Office 500	Avaya IP Office R8
Avaya 96xx Series H.323 Telephones	96xx H.323 Release 3.1 SP2
Avaya 24xx Series Digital Telephones	N/A
Oak Telecom reportX Call Logging	reportX Call Logging Release 9.0.8.0

## 5. Configuration of Avaya IP Office

IP Office is administered using IP Office Manager R10.0.16 installed on a client PC. This section shows changes to the IP Office configuration required for reportX software to interoperate correctly.

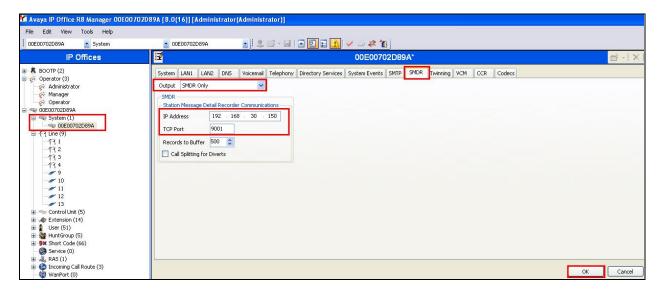
**Note:** The configuration of IP Office for call routing is outside the scope of this document. It is assumed that a full working system is already installed. Included below are the changes necessary in order to ensure CDR records are being produced correctly by IP Office. For all other provisioning information, such Administering Avaya IP Office, refer to product documentation in **Section 9** of these Application Notes.

#### 5.1. Configuration of SMDR on Avaya IP Office

Click on **System** on the left hand pane. Under the SMDR tab ensure that **Output** is set to **SMDR Only** and fill in the **IP Address** and **TCP Port** as shown below.

**IP Address** : IP Address of the OAK Telecom reportX server

**TCP Port** : Unused port number to be used by both the IP office and reportX server



Once this information is correctly inputted, the information is saved by clicking on the Save icon at the top of the screen which opens the **Send Configuration** window. Click **OK** as highlighted to complete the saving.

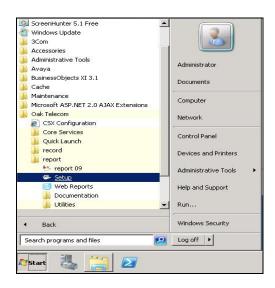
📶 Avaya IP Office R8 Manager 00E00702D8	39A [8.0(16)] [Administrator(Administrator)]		
File Edit View Tools Help 00E00702D89A System	🔹 00E00702D89A 💽 🛃 😂 🔝 🖪	) 🖬 📐 🗸 🗁 🗢 🔞	
IP Offices		00E00702D89A	
BOOTP (2)     Operator (3)     Operator (3)     Operator (3)     Operator (3)     Operator (3)     Operator (1)     Operator (2)     Ope	System       LAN1       LAN2       DN5       Voicemail       Telephony       Directo         Output       SMDR       SMDR       Image: Comparison of the secondary of the seco	Send Configuration	CCR Codecs

## 6. Configuration of Oak Telecom's reportX Server

The configuration information provided in this section describes the steps required to set up reportX to collect CDR records generated over a TCP/IP link to IP Office. For all other provisioning information, such as reportX software installation, refer to Oak Telecom reportX product documentation in **Section 9** of these Application Notes.

## 6.1. Configuration of Oak Telecom's reportX software to correctly interoperate with Avaya IP Office

On the reportX PC navigate to **Start** - Programs - **Oak Telecom** – **report** – **Setup** as shown below.



Alternatively this Setup can be launched from the Quick Launcher as shown below. Click on the blank icon in the QUICK LAUNCH and select Comms Suite Setup.

reporting	🦈 Comm Suite Setup	
Links		
Cinks Oak Website	🥌 Google	
Support		
Log Viewer	🞯 Dataset Client	
agent		
Utilities		
Collection Monitor		
Service Manager		
Data Collection	Call Processor	
Web Reports	Service Manager	
report Stats Serve	r 👘 Oak Call Recorder	
" Record Web Searc	h License Server	
UICK LAUNCH	×	
	<u>*</u>	
	Customize	

Select Supervisor for th	e Username and	enter the appropriate	Password. Clic	k OK.
--------------------------	----------------	-----------------------	----------------	-------

Standard Settings	🕀 Expand All 🕞 Collapse All 🄇	🔊 Show/Hide Eq	uipment	👌 Add Group	🗎 Add Item	📝 Edit	🙆 <u>D</u> ele
elephone System							
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Agents		Please enter y	our login det	ails:			
gents				ails:		-	
Agents			our login det. Supervisor	ails:			

From the **Standard Settings** section in the left pane, select **Telephone System** to bring up the sites configured. All default installations will be provided with a default site for configuration. Right-Click on the default site and **Edit** this site as shown below.

Standard Settings	🕀 Expand All 🖃 Collapse All 💿 Show/Hide Equipment	🕼 Add Group 🖺 Add Item 🍞 Edit 🔇 Delete
Telephone System	All Sites	
Telephone Lines Telephone Extensions Telephone Numbers Telephone Clients DDI Numbers Agents	Add Group Add Site Edit Manage Equipment	

Under **Call Management** tab, select the **Telephone System** tab and configure the site details as shown below.

• Site No

•

- : Will be set to 1 if this is the first site to be configured
- Short Name : Any value that describes the site being configured
  - Name : The full name of the site being configured
- Area Code : What
- Whatever the local area code is specific to the site

Standard Settings	Expand All ⊡ Collapse All	Show/Hide Equipment	🛛 😡 Add Group 🖺 Add Item 📝 Edit 🥝 Delete 💂	🍰 Print
Telephone Lines Telephone Extensions Telephone Numbers Telephone Clients DDI Numbers Agents	All Sites	Site No	ecording	

Under the **Data Collection** Tab change the **Collection Type** by clicking on the highlighted button below.

Call Manageme	ent <u>C</u> a	all Recording
Telephone System		
Data Collection	Site Directory	\\AACC6COR\aiOffice\Call Data\Site1\
Translation		
Cashina	Collection Type	TIPServerPort
Costing	Description	IP Server Port Collector
PBX Integration	BPL Version	4.26.0.0
Other	Settings	Enhanced Logging=False Ticker Period in Minutes=0 Data Packet Format=TEXT Switch Port=9001 Use ReadIn Function reading from client=true
	TCP/IP Replication	
	Collection Fail Safes	IP Ping Interval 100001 🗘 No Data reconnect 5 🗘

Select IP Server as the Collector and double-click IP Server to select it.

e Details	
Call Management Call Recordin	ng
👺 Available Collectors on your system 🛛 🗖 🗖	
EBCM - CDR Server	×86)\Oak Telecom\ai office\Call Data\Site1 ····
Emulator from Col file	
Cisco SFTP Server	
= DS2000lpPort	
Etherlink Read Single Text File	t Collector, Breaking on CR or LF or FF or Ctrl C
FTP Client	
HiPath HTTPS	
Siemens Hipath Trader	international design of the second seco
Inter-Tel TCP IP Client	g=True
IP Server Realtis/IsDX (Binary IDX Data)	inutes=0
NBX Port	at=TEXT

Press **Configure** as shown below in order to change the port to listen for CDR records. Note that this port number will be the same as the port number configured in **Section 5.1**.

Site Details	
Call Management	Call Recording
Telephone System	
Data Collection	Site Directory C:\Program Files (x86)\Oak Telecom\ai office\Call Data\Site1
Translation	
P Server Setup	× **
Use ReadIn 🔽	ing from client=true ✓ Ok   Configure
	TCP/IP Replication
	V OK X Cancel

Solution & Interoperability Test Lab Application Notes ©2012 Avaya Inc. All Rights Reserved. Under the Translation tab change the following in order to connect to IP Office.

:

:

- Manufacturer
- Select AVAYA from the drop down menu
- Device
- Select IP OFFICE from the drop down menu
- Translator (VCE) :

Select AVAYA IP OFFICE ENHANCED (VIRTUAL)
---

Call Managemen	it Ca	Il Recording
Telephone System		
Data Collection	Manufacturer	AVAYA
Translation	Device	IP OFFICE -
Costing	Translator (VCE)	AVAYA IPOFFICE ENHANCED (VIRTUAL)
Second Second	Translator Authors	No Description provided
PBX Integration	comments	
Other		

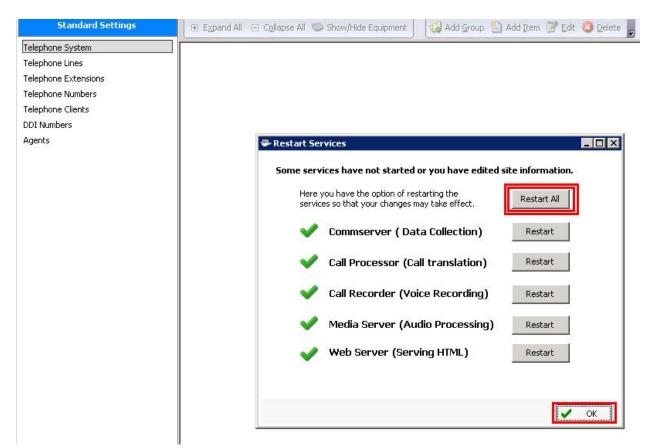
Once all the details above are filled in correctly, click **OK** at the bottom right of the screen as shown below. This will open a new window labeled **Confirm**, click **Yes** on this window.

Telephone System								
Data Collection	Manufacturer	Αναγα	•					
Translation	Device	IP OFFICE  AVAYA IPOFFICE ENHANCED (VIRTUAL)						
Costing	Translator (VCE)							
PBX Integration	Translator Authors comments	No Description provided						
Other								
onfirm		Refresh VCE L	ibrary					
	"\\AACC6COR\aiOffice							

A system window opens prompting the user to save changes. Click **Yes** as highlighted below to save all changes made in this section.

Standard Settings	🗈 Expand All 😑 Collapse All 💿 Show/Hide Equipment 🛛 🕼 Add Group 🎦 Add Item 🍞 Edit 🔇 Delete
Telephone System Telephone Lines Telephone Extensions Telephone Vumbers Telephone Clients DDI Numbers Agents	Warning Yes No Cancel

Solution & Interoperability Test Lab Application Notes ©2012 Avaya Inc. All Rights Reserved. Once the changes are saved a window automatically opens prompting the restart of all reportX Services. Click on **Restart All** and then **OK** as highlighted below.



## 7. Verification Steps

The following steps can be taken to ensure that reportX server is receiving CDR data and processing it properly.

#### 7.1. Verify Oak telecom reportX Services are running

Open a web session to <u>http://<servername>:9595</u>, where <servername> is the IP address or hostname of reportX server, in order to view the services as highlighted below.

	- Windows Internet Explorer 5/EXEC/2/06d0lnu1f3m3681h6f6ak1rjg2	281	💌 🖂 😽 🗶 🔽 Bin	a		
Edit View Favorites Tools	- A	- 6-		-		10
	t Recorder 🖉 Suggested Sites 👻 🖉	Web Slice Gallery -				
Service Manager: Compo	· × Oak Telecom Ltd - Comms Su		🕅 • 🔊	- 🖃 🚔 - Page -	Safety -	Tools -
			Up since: 07/12/2011 11:07:45   Version 2	.2.73   Logged in Us	arı Supervis	tor
e Manager			Stop & Start / Stop Core /	Start Core / Manage	Ports / Lo	ain
					<u> </u>	
tem Components						
Component Name		Eve	ents	Status	Act	tion
Data Collection						
Call Processor					•	
Web Reports						
web kepons				-	4	9
vices and Components						
Component	Display Name	Туре	Application URL		Status	Action
Oak upGuardian	Service Manager	Service	upGuardian.exe		~	-
Oak Stats Server	report Stats Server	Service	aiOfficeStatsServer.exe		-	•
Oak Call Recorder	Oak Call Recorder	Service	CallRecorder.exe		~	-
Oak_Media_Service	Oak Media Service	Service	MediaServer.exe		-	0
Oak Web Server	Record Web Search	Service	UltiDevCassinWebServer2a.exe		~	-
Oak Lic Server	License Server	Service	OakLidServer2.exe			-
			🏀 🐔 Local intranet   Prot	ected Mode: Off		100%
				-		11:00

## 7.2. Verify that CDR data is being received by Oak Telecom's reportX Server

Log onto the reportX server and check that raw CDR data is being received into the Site1 Folder. Open the folder called Site1 located in C:/Program Files(x86)/Oak Telecom/ aiOffice/Call Data. This should contain a COL File as is highlighted below.

			6 - 0K	0	
ganize 👻 Include in li	brary ▼ Share with ▼ Burn Nev Name *	v folder	Туре	i≣ ▼	
Favorites				3 КВ	
Desktop	ec07-11	07/12/2011 11:55	COL File		
Downloads	ec07-11	07/12/2011 11:55	REC File	1 KB	
归 Recent Places	Dec-2011.tel	07/12/2011 11:53	TEL File	7 KB	
🗧 Libraries					
Documents					
J Music					
Nictures					
Videos					
🖳 Computer					
🏭 OS (C:)					
D_Drive (D:)					
F_Drive (F:)					

The COL File should contain information on recent calls as shown below. This will be in raw format and is not expected to be fully understandable.

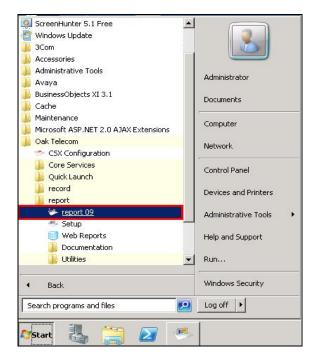
File Edit Format View Help						
11:45:29 00:00 12/07 11:45:29 120711 1213 00006 G 11:45:29 120711 1213 00004 9 11:45:29 120711 1214 00000 E 11:45:29 120711 1214 00000 E 11:45:29 120711 1214 00000 E 11:45:29 120711 1215 00000 E 11:45:29 120711 1218 00000 E 11:45:29 120711 1219 00020 0 11:45:29 120711 1219 00020 0 11:45:29 120711 1219 00008 0 11:45:29 120711 1220 00010 C 11:45:29 120711 1220 00017 C 11:45:29 12:21 12/07 11:45:29 12:21 12/07	*19 *19 *19 *19 *19	2011 2011 2012 2012 2012 2012 2011	5181 *19 001 5181 *19 001 2011 2011 2011 2011 2010 2010 2010	0 0 0 0 0 0	000000000000000000000000000000000000000	2
11:50:33 12:26 12/07 11:51:55 120711 1227 00011 0 11:52:06 120711 1227 00012 0 11:52:34 120711 1228 00020 C 11:52:36 120711 1228 00016 C 11:54:58 120711 1230 00000 E	9	2011 2012 2011 2012 8900	2010 2011 2010 2011 2011	0	0	

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# 7.3. Verify that Oak Telecom's reportX is producing reports on CDR information correctly

Open the reportX Client software Report09 in order to view reports. Navigate to Start - **Programs - Oak Telecom – report – report 09** as shown below.



Alternatively they can be launched from the Quick Launcher as shown below. Click on the blank icon in the **QUICK LAUNCH** and select **report**.

reporting	🦈 Comm Suite Setup	
Links	-	
🥭 Oak Website	a Google	
Support	🥡 Dataset Client	
agent		
Utilities Collection Monitor		
Service Manager	Call Processor	
Web Reports	Service Manager     Oak Call Recorder	
Record Web Search	License Server	
QUICK LAUNCH	×	
÷		
	<u>s</u>	
	Customize	
	× 6	10:05 08/12/2011

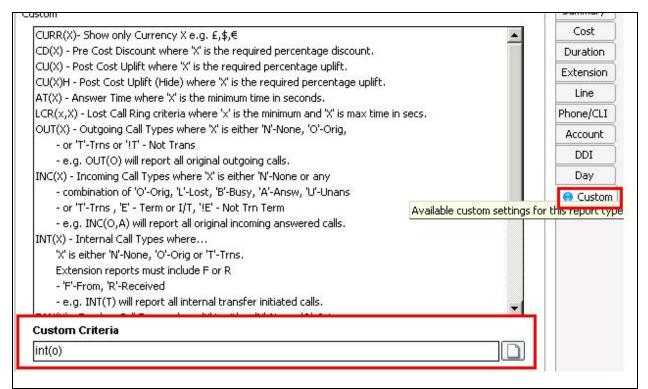
Select Supervisor for the Username and enter the appropriate Password. Click OK.

*	
recordXSetup	
	Please enter your login details:
del.	Username: Supervisor
reportSetup	Password: ***
	communication SUITE 09

Click on **Traffic Reports** and select **Itemised By Time** as highlighted below. Before the report is run, click on **Custom** to include internal calls in the report.

Image: Summary By Group/Line     Report Action     Run     Example       Summary By Group/Extn     Building Report     Not curr       Itemised By Time     Building Report     Not curr       Summary by Extension     Filters are Applied	ange ently processing
Image: Summary By Group/Line (Data Only)         Image: Summary By Group/Line         Summary By Group/Extn         Itemised By Time         Summary by Extension         Image: Summary by Day	
Bummary by Day	
Chart 🔚 Save Filters 🕅 Hol	d Filters (Ctrl)
Cost Filters All Costs C Min 0.00 C Range 0.00 to 0.00	Summary Cost Duration Extension Line Phone/CLI Account DDI Day Custom

Type int(o) into the Custom Criteria window as shown below.



Click on **Run** to run the report as highlighted below.

👺 report 09 - User : Supervisor	
Eile Reports View Options Help	
🧧 🕹 Login 🏢 Configure Company 🍓 P <u>r</u> int Setup	🖺 New Report 📝 Edit Report 귍 Delete Report 🥝 Run Selected Report
Cost Reports	
Response Reports	Traffic Itemised By Time
Traffic Reports	Site(s) All Sites
Summary By Group/Line (Data Only) Summary By Group/Line Summary By Group/Extn Itemised By Time	For Date(s) Today Range Report Action Run C Example Not currently processing
Summary by Extension	
Summary by Day	Filters are Applied          Image: Chart       Image: Save Filters       Image: Chart       Image: Hold Filters (Ctrl)

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Itemise	ed By	' Tir	ne									
Site : (1)Avay Calls: Original		nmunica	tion Se	ver. Calls f	from Wed Dec (	07 201 <b>1 to</b> Wed I	Dec 07 20	011. Calls	s from (	00:00 to 23:59 each	day. Internal	
Date	Time	Site	Туре	From	То	Duration	Ring	Answ	Trans	Phone	Account	Cost
		Code	Of Call	Extn/ Line	Extn/ Line	HH:MM:SS	Secs	Call	Call	Number	Code	€
Dec 07 11	12:18:00	ACM	Int	E2011	E 2012	80:00:00	0	Yes	No			€0.00
Dec 07 11	12:18:00	ACM	Int	E2010	E 2011	00:00:20	0	Yes	No			€0.00
Dec 07 11	12:19:00	ACM	Out	E2010	L	00:00:17	0	1111	No	2011		€0.00
Dec 07 11	12:19:00	ACM	Out	E2011	L	00:00:10	0	1000	No	2012		€0.00
Dec 07 11	12:26:00	ACM	Int	E2011	E 2012	00:00:12	0	Yes	No			€0.00
Dec 07 11	12:26:00	ACM	Int	E 2010	E 2011	00:00:11	0	Yes	No			€0.00
Dec 07 11	12:27:00	ACM	Out	E2011	L	00:00:16	0		No	2012		€0.00
Dec 07 11	12:27:00	ACM	Out	E 2010	L	00:00:20	0		No	2011		€0.00

## 8. Conclusion

As illustrated in this Application Notes, Oak Telecom's reportX can be configured to successfully interoperate with Avaya IP Office R8. All call types that generated a CDR record was reported correctly by the reportX server.

## 9. Additional References

This section references documentation relevant to these Application Notes. The Avaya product documentation is available at <u>http://support.avaya.com</u> where the following documents can be obtained.

[1] IP Office R8 Doc library

All information on the product installation and configuration for Oak Telecom reportX can be found at <u>http://help.oak.co.uk</u>

This is an online help which contains documentation and video guides supporting all Oak Telecoms product range.

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