

Avaya Solution & Interoperability Test Lab

Application Notes for Inisoft Syntelate XA with Avaya Aura® Application Enablement Services – Issue 1.0

Abstract

These Application Notes describe the configuration steps required to integrate Inisoft Syntelate XA v2.6 with Avaya Aura® Application Enablement Services R8.1 and Avaya Aura® Communication Manager R8.1. Inisoft Syntelate XA integrates with Avaya Aura® Application Enablement Services using the Telephony Server Application Programming Interface (TSAPI) interface to control the Avaya endpoints.

Readers should pay attention to **Section 2**, in particular the scope of testing as outlined in **Section 2.1** as well as any observations noted in **Section 2.2**, to ensure that their own use cases are adequately covered by this scope and results.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

1. Introduction

These Application Notes describe the configuration steps required to integrate Inisoft Syntelate XA v2.6 with Avaya Aura® Application Enablement Services R8.1 and Avaya Aura® Communication Manager R8.1, using the connection to Avaya Aura® Application Enablement Services Telephony Server Application Programming Interface (TSAPI) to control the Avaya endpoints when answering incoming skillset calls.

Syntelate XA is the latest omni-channel customer engagement suite from Inisoft. It allows supervisors to comprehensively control how their agents interact with customers, providing on screen guidance and prompting together with data collection. Syntelate XA allows agents to handle inbound calls, outbound calls, emails, web chats, SMS messages, and social media interactions – all from the same simple interface. For compliance testing with Application Enablement Services only the TSAPI connection was tested and so only telephony control was tested.

The agent launches Syntelate XA Unified Agent Desktop by opening a URL to the Syntelate XA server. A desktop can include things like the following.

- Call buttons (dial, hold, transfer, hang up, etc.)
- Controls for email, SMS, web chat, and social media
- A dynamic script showing the agent what to say at each point in an inbound or outbound call
- Data entry elements showing the customer's details and other information, such as special offers or objection handling tips
- A chart showing the agent's key stats, such as average handling time, and how these compare with the rest of their team
- A workload element listing things such as emails to be responded to, and upcoming callbacks

As already mentioned, the testing focused on call control and call buttons, so that module of the desktop was tested. All configuration for call control is retrieved from Syntelate XA server which has a TSAPI client installed allowing the connection to TSAPI on Application Enablement Services.

2. General Test Approach and Test Results

The connection to Application Enablement Services was tested by placing incoming calls to various VDN's and allowing the Syntelate XA desktop to answer and process the calls. All calls are handled by the Syntelate XA desktop. Serviceability testing was carried out to observe the response of the Syntelate XA desktop when various LAN failures were simulated.

DevConnect Compliance Testing is conducted jointly by Avaya and DevConnect members. The jointly defined test plan focuses on exercising APIs and/or standards-based interfaces pertinent to the interoperability of the tested products and their functionalities. DevConnect Compliance Testing is not intended to substitute full product performance or feature testing performed by

DevConnect members, nor is it to be construed as an endorsement by Avaya of the suitability or completeness of a DevConnect member's solution.

Avaya recommends our customers implement Avaya solutions using appropriate security and encryption capabilities enabled by our products. The testing referenced in these DevConnect Application Notes included the enablement of supported encryption capabilities in the Avaya products. Readers should consult the appropriate Avaya product documentation for further information regarding security and encryption capabilities supported by those Avaya products.

Support for these security and encryption capabilities in any non-Avaya solution component is the responsibility of each individual vendor. Readers should consult the appropriate vendor-supplied product documentation for more information regarding those products.

For the testing associated with these Application Notes, the interface between Avaya systems and Syntelate XA did not include use of any specific encryption features as requested by Inisoft.

2.1. Interoperability Compliance Testing

Interoperability compliance testing included feature and serviceability testing. The feature testing focused on the following functionality:

- Agents Login and Logout
- Agent states: Ready, Not Ready and changing Aux Reason code
- Make/receive phone calls
- Receive skillset calls
- Hold/transfer/conference phone calls (incoming calls)
- Serviceability testing by simulating LAN failures

The serviceability testing focused on verifying the ability of the Syntelate XA solution to recover from adverse conditions, such as power failures and network disconnects.

2.2. Test Results

All test cases were executed and verified. All test cases passed successfully, with the following observations noted.

- 1. An issue appears when a Feature Access Code (call pickup *09) is used to answer a call. The call is successfully answered by dialing *09 on the agent desktop. However, once on the call, "hang up" does not work to release the call from the agent desktop. The workaround is to manually hang up the call. Inisoft are investigating this issue.
- 2. There was an observation with "long calls" where nothing happens on a call for over 30 mins, if the agent then attempts to hang up or make any changes via the agent desktop, there was a TSAPI error "invalid object state" and the call failed to clear on the agent's desktop, even though the actual call was hung up. The agent needed to log out and back on again to clear the issue and become useable again. As there is never an instance where an agent and a customer would be idle for more than 30 mins, this is deemed a non-issue.

2.3. Support

For technical support on the Syntelate XA, contact Inisoft via phone, email, or internet.

- **Phone:** +44 (0)800 668 1290
- Email: <u>support@inisoft.co.uk</u>
- Web: <u>www.inisoft.com</u>

3. Reference Configuration

Figure 1 shows the network topology during compliance testing. The Syntelate XA server was placed on the Avaya telephony LAN. The Application Enablement Services provides the Syntelate XA desktop CTI capability on Communication Manager. The Syntelate XA desktop is capable of logging agents into existing Avaya endpoints and controlling them via a web page on the agent PC.

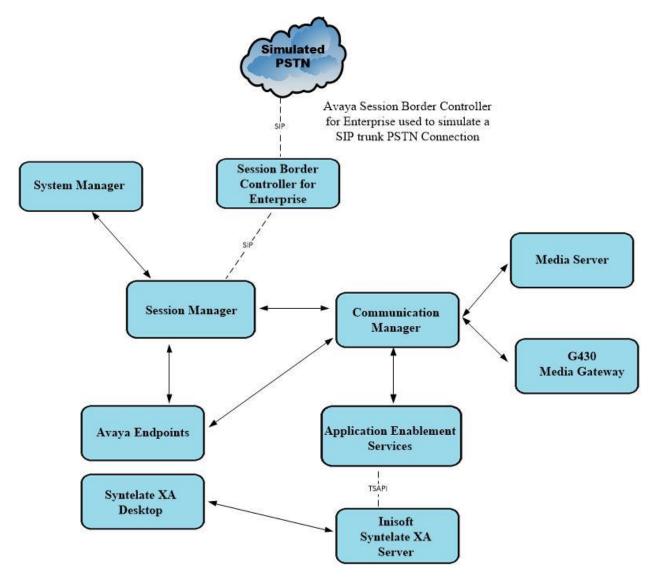


Figure 1: Network solution of Inisoft Syntelate XA v2.5 and Avaya Aura® Application Enablement Services R8.1

4. Equipment and Software Validated

The following equipment and software were used for the sample configuration:

Avaya Equipment	Software / Firmware Version			
Avaya Aura® System Manager running on a virtual server	8.1.3.2 Build No. – 8.1.0.0.733078 Software Update Revision No: 8.1.3.2.1012646 Service Pack 2			
Avaya Aura® Session Manager running on a virtual server	8.1.3.2 Build No. – 8.1.3.2.813207			
Avaya Aura® Communication Manager running on a virtual server	8.1.3.2 – FP3SP2 R018x.01.0.890.0 Update ID 01.0.890.0-26989			
Avaya Aura® Application Enablement Services	8.1.3.2 Build 8.1.3.2.0.4-0			
Avaya Aura® Media Server	8.0.2.184			
Avaya G430 Media Gateway	41.16.0/1			
Avaya J179 H.323 IP Phone	6.8502			
Avaya J189 SIP IP Phone	4.0.10.1.2			
Avaya 9408 Digital Deskphone	V2.0			
Inisoft Equipment	Software / Firmware Version			
Inisoft Syntelate XA running on Windows 2019 server	2.6			
Avaya Application Enablement Services TSAPI Client	7.1.1			
Inisoft Syntelate XA Web Application	Chrome			

Note: Inisoft Syntelate XA Web Application was tested using Chrome but Internet Explorer, Mozilla FireFox and Microsoft Edge are also supported browsers.

5. Configure Avaya Aura® Communication Manager

The configuration and verification operations illustrated in this section were all performed using Communication Manager System Administration Terminal (SAT). The information provided in this section describes the configuration of Communication Manager for this solution. For all other provisioning information such as initial installation and configuration, please refer to the product documentation in **Section 10**.

5.1. Configuration of the VDN, Vector and Agent

For calls to be routed to agents, Hunt Groups (skills), Vectors, and Vector Directory Numbers (VDN) must be configured.

5.1.1. Hunt Group

A hunt group is setup for inbound calls. Enter the **add hunt-group n** command where **n** in the example below is **90**. On **Page 1** of the **hunt-group** form, assign a **Group Name** and **Group Extension** valid under the provisioned dial plan. Set the following options to **y** as shown below.

- Group Type to ucd-mia
- ACD to y
- Queue to y
- Vector to y

```
add hunt-group 90
                                                           Page
                                                                  1 of
                                                                         4
                                 HUNT GROUP
           Group Number: 90
                                                          ACD? y
             Group Name: VoiceSales
                                                        Queue? y
        Group Extension: 1800
                                                       Vector? y
             Group Type: ucd-mia
                     TN: 1
                    COR: 1
                                         MM Early Answer? n
          Security Code:
                                      Local Agent Preference? n
ISDN/SIP Caller Display:
            Queue Limit: unlimited
Calls Warning Threshold:
                              Port:
 Time Warning Threshold:
                              Port:
```

On Page 2, set the Skill field to y as shown below.

```
      add hunt-group 90
      Page 2 of 4

      HUNT GROUP
      Skill? y

      AAS? n
      Expected Call Handling Time (sec): 180

      Measured: none
      Supervisor Extension:

      Controlling Adjunct: none
      Controlling Adjunct: none

      Multiple Call Handling: none
      After Xfer or Held Call Drops? n
```

Repeat the above steps to create hunt groups for other inbound services, should they be required.

5.1.2. Vectors

Enter the **change vector n** command, where **n** is the vector number. For this test simple routing was used to get the call to the agent. The call is queued to the skill set out on the VDN in the 1st Skill field on the next page.

```
change vector 19Page 1 of 6CALL VECTORNumber: 19Name: DevConnect VectorMultimedia? yAttendant Vectoring? nMeet-me Conf? nLock? nBasic? yEAS? yG3V4 Enhanced? yANI/II-Digits? yASAI Routing? yPrompting? yLAI? yG3V4 Adv Route? yCINFO? yBSR? yHolidays? yVariables? y3.0 Enhanced? ySkill 1st prim180 secs hearing ringback180 secs hearing ringback03 stop0405060606060606
```

5.1.3. Vector Directory Numbers (VDN)

Enter the **add vdn n** command, where **n** is an available extension number. On **Page 1** assign a **Name** for the VDN and set the **Vector Number** to the relevant vector. The **1st Skill** should be set to that hunt group configured in **Section 5.1.1**.

```
add vdn 1900
                                                                            3
                                                             Page
                                                                    1 of
                         VECTOR DIRECTORY NUMBER
                          Extension: 1900
                              Name*: Sales
                        Destination: Vector Number
                                                         19
                Attendant Vectoring? n
               Meet-me Conferencing? n
                 Allow VDN Override? n
                                COR: 1
                                TN*: 1
                           Measured: none Report Adjunct Calls as ACD*? n
       VDN of Origin Annc. Extension*:
                            1st Skill*: 90
                            2nd Skill*:
                            3rd Skill*:
* Follows VDN Override Rules
```

5.1.4. Administer Agent Logins

Enter the **add agent-loginID n** command, where **n** is an available extension number. Enter a descriptive name for the agent in the **Name** field. The **Auto Answer** field is set to **station**. Configure a password as required.

```
add agent-loginID 1400
                                                                  1 of
                                                                         2
                                                           Page
                                AGENT LOGINID
               Login ID: 1400
                                                               AAS? n
                   Name: Agent1
                                                             AUDIX? n
                    TN: 1 Check skill TNs to match agent TN? n
                    COR: 1
          Coverage Path:
                                                     LWC Reception: spe
          Security Code:
                                            LWC Log External Calls? n
          Attribute:
                                           AUDIX Name for Messaging:
                                       LoginID for ISDN/SIP Display? n
                                                          Password:
                                             Password (enter again):
                                                       Auto Answer: station
AUX Agent Remains in LOA Queue: system
                                                 MIA Across Skills: system
AUX Agent Considered Idle (MIA): system ACW Agent Considered Idle: system
            Work Mode on Login: system
                                         Aux Work Reason Code Type: system
                                           Logout Reason Code Type: system
                      Maximum time agent in ACW before logout (sec): system
                                          Forced Agent Logout Time:
                                                                      :
   WARNING: Agent must log in again before changes take effect
```

On **Page 2**, assign the skills to the agent by entering the relevant hunt group numbers created in **Section 5.1.1** for **SN** and entering a skill level of **1** for **SL**. In this case, an agent able to handle both inbound and outbound calls is created. Set the **Direct Agent Skill** to the Inbound hunt group **90**.

```
change agent-loginID 1400
                                                                                                           2 of
                                                                                                                      2
                                                                                                 Page
                                                 AGENT LOGINID
        Direct Agent Skill: 90
                                                                                    Service Objective? n
Call Handling Preference: skill-level
                                                                            Local Call Preference? n

        SN
        RL
        SL

        1:
        90
        1
        16:

        17:
        17:
        17:

                                 SN RL SL
 3:
                             18:
 4:
                             19:
 5:
                              20:
 6:
 7:
```

Repeat this task accordingly for any additional inbound agents required.

5.1.5. Administer Agent Stations

On **Page 4**, the following buttons were assigned for compliance testing, these may be altered depending on the customer requirements.

- **aux-work** Agent is logged in to the ACD but is not available to take a call.
- **auto-in** Agent is available to accept ACD calls.
- manual-in Agent is available to accept ACD calls.
- **after-call** Agent state after the ACD call is completed. The agent is not available.
- **release** State when the call is dropped.

```
change station 1001
                                                          Page 4 of 5
                                    STATION
 SITE DATA
      Room:
                                                      Headset? n
                                                      Speaker? n
      Jack:
     Cable:
                                                     Mounting: d
                                                   Cord Length: 0
     Floor:
  Building:
                                                    Set Color:
ABBREVIATED DIALING
    List1:
                             List2:
                                                       List3:
BUTTON ASSIGNMENTS
                                        5: auto-in
1: call-appr
                                                             Grp:
2: call-appr
                                        6: manual-in
                                                             Grp:
 3: call-appr
                                        7: release
                                        8::after-call
 4: aux-work
              RC:
                      Grp:
```

Note: The same changes on SIP stations are made using System Manager (not shown).

5.2. Configuration of the connection to the Avaya Aura® Application Enablement Services

The configuration operations described in this section can be summarized as follows:

- Note procr IP Address
- Configure Transport Link
- Configure CTI Link for TSAPI Service

5.2.1. Note procr IP Address for Avaya Aura® Application Enablement Services Connectivity

Display the procr IP Address by using the command **display node-names ip** and noting the IP address for the **procr** and Application Enablement Services (**AES81vmpg**).

```
1 of
display node-names ip
                                                              Page
                                                                            2
                                IP NODE NAMES
                   IP Address
   Name
SM100
                 10.10.40.52
AES81vmpg
                  10.10.40.38
default
                   0.0.0.0
g450
                   10.10.40.15
                   10.10.40.37
procr
```

5.2.2. Configure Transport Link for Avaya Aura® Application Enablement Services Connectivity

To administer the transport link to Application Enablement Services, use the **change ip-services** command. On **Page 1** add an entry with the following values:

- Service Type: should be set to AESVCS
- Enabled: set to y
- Local Node: set to the node name assigned for the procr in Section 5.2.1
- Local Port Retain the default value of 8765

change ip-s	services				Page	1 of	4	
Service Type AESVCS	Enabled Y	Local Node procr	IP SERVICES Local Port 8765	Remote Node	Remote Port			

Go to **Page 4** of the **ip-services** form and enter the following values:

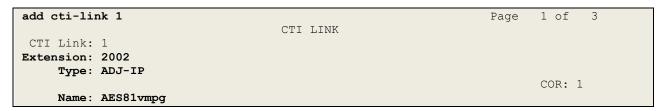
- **AE Services Server:** Name obtained from the Application Enablement Services server, in this case **AES81vmpg**.
- **Password:** Enter a password to be administered on the Application Enablement Services server.
- Enabled: Set to y.

Note: The password entered for **Password** field must match the password on the Application Enablement Services server in **Section 6.2**. The **AE Services Server** should match the administered name for the Application Enablement Services server, this is created as part of the Application Enablement Services installation and can be obtained from the Application Enablement Services server by typing **uname –n** at the Linux command prompt.

change ip-serv		Services Adminis	stration	Page	4 of	4
Server ID	AE Services Server	Password	Enabled	Status		
1: 2: 3:	AES81vmpg	*****	У	idle		

5.2.3. Configure CTI Link for TSAPI Service

Add a CTI link using the **add cti-link n** command. Enter an available extension number in the **Extension** field. Enter **ADJ-IP** in the **Type** field, and a descriptive name in the **Name** field.



On **Page 2**, **Two-Digit Aux Work Reason Codes** needs to be set to **y**. Default values may be used in the remaining fields.

add cti-link 1	Page 2 of 3 CTI LINK
FEATURE OPTIONS	
Event Minimization? n	Special Character for Restricted Number? n
	Send Disconnect Event for Bridged Appearance? n Two-Digit Aux Work Reason Codes? y
	Block CMS Move Agent Events? N

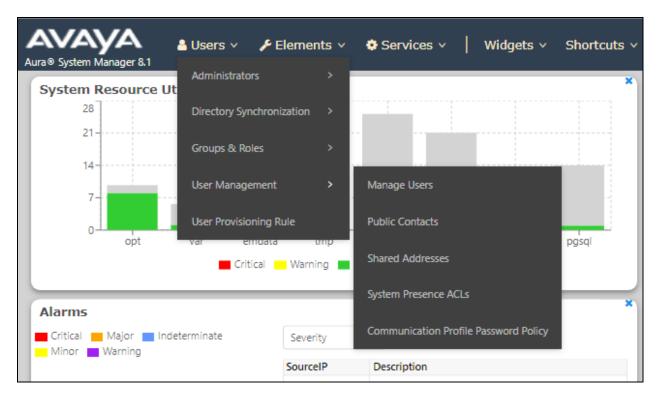
5.3. Configure SIP Agent Stations

Each Avaya SIP endpoint or station that needs to be monitored will need to have "Type of 3PCC Enabled" set to "Avaya". Changes to SIP phones on Communication Manager must be carried out from System Manager. Access the System Manager using a Web Browser by entering **http://<FQDN >/network-login**, where **<FQDN>** is the fully qualified domain name of System Manager or the IP address of System Manager can be used as an alternative to the FQDN. Log in using appropriate credentials.

Note: The following shows changes a SIP extension and assumes that the SIP extension has been programmed correctly and is fully functioning.

÷	→ C A Not secure 10.10.40.35/network-login/	
	Apps 🕨 Suggested Sites	
	Recommended access to System Manager is via FQDN.	
	Go to central login for Single Sign-On	User ID: admin
	If IP address access is your only option, then note that authentication will fail in the following cases:	Password: ••••••
	First time login with "admin" account Expired/Reset passwords	Log On Cancel
	Use the "Change Password" hyperlink on this page to change the password manually, and then login.	Change Password
	Also note that single sign-on between servers in the same security domain is not supported when accessing via IP address.	O Supported Browsers: Internet Explorer 11.x or Firefox 65.0, 66.0 and 67.0.
	This system is restricted solely to authorized users for legitimate business purposes only. The actual or attempted unauthorized access, use, or modification of this system is strictly prohibited.	
	Unauthorized users are subject to company disciplinary procedures and or criminal and civil penalties under state, federal, or other applicable domestic and foreign laws.	
	The use of this system may be monitored and recorded for administrative and security reasons. Anyone accessing this system expressly consents to such monitoring and recording, and is advised that if it reveals possible evidence of criminal activity, the evidence of such activity may be provided to law enforcement officials.	
	All users must comply with all corporate instructions regarding the protection of information assets.	•





Click on Manager Users in the left window. Select the station to be edited and click on Edit.

Manage Users Search Q Public Contacts Image Users Image Us	
Shared Addresses ■ First Name \$ ▼ Surname \$ ▼ Display Name System Presence ACLs ■ H323 Ext 1000 1000, H323 F Communication Profile ■ J129 SIP 1101 1101, J129 SF	
Shared Addresses Image: Control of the state of the stat	
System Presence ACLs H323 Ext 1000 1000, H323 H Support SIP Ext 1100 1100, SIP Ext D J129 SIP 1101 1101, J129 SIP	e 🕈 💎 👘
Communication Profile Image: Communication Profile Image: Communication Profile Image: Communication Profile	Ext
Communication Profile	t
Communication Profile Equinox Vantage 1102 1102, Equino	IP
	x Vantage
Agent Agent Agent Agent One	
Agent Agent Agent Agent Two	
admin admin Default Admi	nistrator
SIP Ext 1150 Ext 1150, SI	2
□ SIP Ext 1151 Ext 1151, SI	2
SIP Ext 1152 Ext 1152, SI	

Click on the **CM Endpoint Profile** tab in the left window. Click on **Endpoint Editor** to make changes to the SIP station.

User Pro	ofile Edit 1100	@devconnect.local			🖻 Commit & Continue	e Commit 🛞 Cancel
Identity	Communication Pr	ofile Membership Cor	ntacts			
	tion Profile Password	* 5	System :	cm81xvmpg v	* Profile Type :	Endpoint ~
Communic	ation Address	Use Existing End	dpoints :	Π	* Extension :	1100
PROFILES						
Session M	anager Profile 🛛 🚺	Te	emplate :	Start typing Q	* Set Type :	9641SIPCC
Avaya Bre	eze® Profile	Securit	ty Code :	Enter Security Code	Port:	S000002 Q
CM Endpo	int Profile	Voice Mail N	Number:	6666	Preferred Handle :	Select v
		Calculate Route F	Pattern :		Sip Trunk :	aar
		S	SIP URI :	Select ~	Enhanced Callr-Info Display for 1-line phones :	0
		Delete on Unassign from Us Delet	lser or on te User :		Override Endpoint Name and Localized Name :	
		Allow H.323 and SIP Endpo Regis	ooint Dual stration :			

In the **General Options** tab ensure that **Type of 3PCC Enabled** is set to **Avaya** as is shown below. Click on **Done**, at the bottom of the screen, once this is set, (not shown).

General Options (G) 🏾 🕇	Feature Options (F) Si	te Data (S) Abbreviated Cal	ll Dialing (A)
Enhanced Call Fwd (E)	Button Assignment (B)	Profile Settings (P) Group	Membership (M)
 Class of Restriction (COR) 	1	* Class Of Service (COS)	1
 Emergency Location Ext 	1100	* Message Lamp Ext.	1100
* Tenant Number	1		
* SIP Trunk	Qaar	Type of 3PCC Enable	ed Avaya 🔻
Coverage Path 1		Coverage Path 2	
Lock Message		Localized Display Name	1100, SIP Ext
Multibyte Language	Not Applicable	Enable Reachability f Station Domain Control	system ▼
SIP URI			
⊢ Primary Session Man	lager		
IPv4:	10.10.40.32	IPv6:	

6. Configure Avaya Aura® Application Enablement Services

This section provides the procedures for configuring Application Enablement Services. The procedures fall into the following areas:

- Verify Licensing
- Create Switch Connection
- Administer TSAPI link
- Create CTI User
- Configure Security Database
- Configure Networking Ports

6.1. Verify Licensing

To access the maintenance console, enter **https://<ip-addr>** as the URL in an Internet browser, where <ip-addr> is the active IP address of the Application Enablement Services. The login screen is displayed, log in with the appropriate credentials and then select the **Login** button.

avaya	Application Enablement Services Management Console	
		Неір
	Please login here: Username cust Password Login Reset	
	Copyright © 2009-2016 Avaya Inc. All Rights Reserved.	

The Application Enablement Services Management Console appears displaying the **Welcome to OAM** screen (not shown). Select **AE Services** and verify that the **TSAPI Service** is licensed by ensuring that the **License Mode** is showing **NORMAL MODE**.

Services	1				
CVLAN	AE Services				
DLG					
DMCC	IMPORTANT: AE Services must be restarted Changes to the Security Database do not red	for administrative changes to fully take eff guire a restart.	ect.		
SMS					
TSAPI	Service	Status	State	License Mode	Cause*
	ASAI Link Manager	N/A	Running	N/A	N/A
TWS	CVLAN Service	OFFLINE	Running	N/A	N/A
mmunication Manager terface	DLG Service	OFFLINE	Running	N/A	N/A
gh Availability	DMCC Service	ONLINE	Running	NORMAL MODE	N/A
	TSAPI Service	ONLINE	Running	NORMAL MODE	N/A
ensing	Transport Layer Service	N/A	Running	N/A	N/A
intenance	AE Services HA	Not Configured	N/A	N/A	N/A
tworking		and Control			
curity	For status on actual services, please use Status	and Control			

The TSAPI licenses are user licenses issued by the Web License Manager to which the Application Enablement Services server is pointed to. From the left window open **Licensing** and click on **WebLM Server Access** as shown below.

Licensing	
AE Services Communication Manager Interface	Licensing
High Availability	If you are setting up and maintaining the WebLM, you need to use the following:
▼ Licensing	WebLM Server Address
WebLM Server Address	If you are importing, setting up and maintaining the license, you need to use the following:
WebLM Server Access	WebLM Server Access
Reserved Licenses	If you want to administer TSAPI Reserved Licenses or DMCC Reserved Licenses, you need to use the following:
Maintenance	Reserved Licenses
Networking	NOTE: Please disable your pop-up blocker if you are having difficulty with opening this page
▶ Security	
▶ Status	
User Management	
Utilities	
▶ Help	

The following screen shows the available licenses for **TSAPI** users.

Application_Enablement	License File Host IDs: V8-FB-29-	85-BE-76-01				
View license capacity						
View peak usage						
ASBCE	Licensed Features					
▶Session_Border_Controller_E_AE						
AVAYA_OCEANA	10 Items 🥭 Show All 🗸					
▶Avaya_Oceana	Feature (License Keyword)	Expiration date	Licensed capacity			
CALL_CENTER_ELITE_MULTICHANNEL	Unified CC API Desktop Edition VALUE_AES_AEC_UNIFIED_CC_DESKTOP	permanent	44			
► Call_Center_Elite_Multichannel	CVLAN ASAI	permanent	44			
Configure Centralized Licensing	VALUE_AES_CVLAN_ASAI	permanent				
CCTR	Device Media and Call Control VALUE_AES_DMCC_DMC	permanent	44			
▶ ContactCenter	AES ADVANCED SMALL SWITCH	permanent	4			
CE	VALUE_AES_AEC_SMALL_ADVANCED					
►COLLABORATION_ENVIRONMENT	DLG VALUE_AES_DLG	permanent	44			
COLLABORATION_DESIGNER	TSAPI Simultaneous Users VALUE AES TSAPI USERS	permanent	44			
▶Collaboration_Designer	AES ADVANCED LARGE SWITCH					
COLLABORATIVE_BROWSING_SNAP-IN	VALUE_AES_AEC_LARGE_ADVANCED	permanent	4			

6.2. Create Switch Connection

From the Application Enablement Services Management Console navigate to **Communication Manager Interface** \rightarrow **Switch Connections** to set up a switch connection. Enter in a name for the Switch Connection to be added and click the **Add Connection** button.

avaya	••	ablement Services		Welcome: User cust
Communication Manager Interface	Switch Connections			Home Help Logout
AE Services				
 Communication Manager Interface 	Switch Connections			
Switch Connections	cm81xvmpg Add Co	onnection		
Dial Plan	Connection Name	Processor Ethernet	Msg Period	Number of Active Connections
High Availability	Edit Connection Edit PE/CLAN IPs	Edit H.323 Gatekeeper Delete Conn	Survivability Hiera	archy
▶ Licensing				

In the resulting screen enter the **Switch Password**, the Switch Password must be the same as that entered into Communication Manager AE Services Administration screen via the **change ip-services** command, described in **Section 5.2.2**. A secure connection between Application Enablement Services and Communication Manager is used by DevConnect as default. Click **Apply** to save changes.

Connection Details - cm81xvmpg		
Switch Password	•••••	
Confirm Switch Password	•••••	
Msg Period	30	Minutes (1 - 72)
Provide AE Services certificate to switch		
Secure H323 Connection		
Processor Ethernet		
Enable TLS Certificate Hostname Validation	1	
Apply Cancel		

From the **Switch Connections** screen, select the radio button for the recently added switch connection and select the **Edit CLAN IPs** button.

Switch Connectio	ns			
	Add Co	nnection		
Connect	ion Name	Processor Ethernet	Msg Period	
em81xvmpg		Yes	30	1
Edit Connection	Edit PE/CLAN IPs	Edit H.323 Gatekeeper Delete Conne	ction Survivability Hiera	archy

In the resulting screen, enter the IP address of the **procr** as shown in **Section 5.2.1** that will be used for the Application Enablement Services connection and select the **Add Name or IP** button.

Edit Processor Ethe	net IP - cm81xvmpg
10.10.40.37	Add/Edit Name or IP
	Name or IP Address
10.10.40.37	
Back	

6.3. Administer TSAPI link

From the Application Enablement Services Management Console, select AE Services \rightarrow TSAPI \rightarrow TSAPI Links. Select Add Link button as shown in the screen below.

Αναγα	Application Enablement Services Management Console		
AE Services TSAPI TSAPI Links			
▼ AE Services			
▶ CVLAN	TSAPI Links		
▶ DLG	Link	Switch Connection	Switch CTI Link #
▶ DMCC			
▶ SMS			
▼ TSAPI	Add Link Edi	it Link Delete Link	
TSAPI Links			
 TSAPI Properties 			
▶ TWS			

Solution & Interoperability Test Lab Application Notes ©2022 Avaya Inc. All Rights Reserved. On the Add TSAPI Links screen, enter the following values:

- Link: Use the drop-down list to select an unused link number.
- Switch Connection: Choose the switch connection **cm81xvmpg**, which has already been configured in Section 6.2, from the drop-down list.
- Switch CTI Link Number: Corresponding CTI link number configured in Section 5.2.3.
- ASAI Link Version: The latest version of this can be selected.
- Security: This can be left at the default value. The value **both** was used in this test.
- Once completed, select **Apply Changes**.

Edit TSAPI Links	
Link	1
Switch Connection	cm81xvmpg 🗸
Switch CTI Link Number	1 ¥
ASAI Link Version	12 🗸
Security	Both 🗸
Apply Changes Cano	el Changes Advanced Settings

Another screen appears for confirmation of the changes. Choose Apply (not shown).

The TSAPI Service must be restarted to effect the changes made in this section. From the Management Console menu, navigate to **Maintenance** \rightarrow **Service Controller**. On the **Service Controller** screen, tick the **TSAPI Service** and select **Restart Service**.

Communication Manager	Service Controller	
▶ Licensing	Service	Controller Status
▼ Maintenance	🗖 ASAI Link Manager	Running
Date Time/NTP Server	DMCC Service	Running
Security Database	🗖 CVLAN Service	Running
Service Controller	DLG Service	Running
	🗖 Transport Layer Serv	ice Running
Server Data	TSAPI Service	Running
▶ Networking		
▶ Security	For status on actual services,	please use <u>Status and Control</u>
▶ Status	Start Stop Restar	t Service Restart AE Server

6.4. Create CTI User

A user ID and password need to be configured for the Syntelate XA server to communicate as a TSAPI client with the Application Enablement Services. Navigate to the User Management \rightarrow User Admin and choose Add User. In the Add User screen, enter the following values:

- User Id This will be used by the Syntelate XA server.
- Common Name and Surname Descriptive names need to be entered.
- User Password and Confirm Password This will be used by the Syntelate XA server.
- **CT User -** Select **Yes** from the drop-down menu.

Complete the process by choosing **Apply** at the bottom of the screen.

User Management User Admin Ad	ld User	
 AE Services Communication Manager Interface 	Add User	
High Availability	Fields marked with * can	not be empty.
► Licensing	* User Id	inisoft
	* Common Name	inisoft
Maintenance	* Surname	inisoft
Networking	User Password	•••••
▹ Security	Confirm Password	•••••
▶ Status	Admin Note	
🕶 User Management	Avaya Role	None 🔻
Service Admin	Business Category	
▼ User Admin	Car License	
Add User	CM Home	
 Change User Password 	Css Home	
 List All Users 	CT User	Yes 🔻
 Modify Default Users 	Department Number	
 Search Users Utilities 	Display Name	
	Employee Number	
▶ Help	Employee Type	
	Enterprise Handle	
	Given Name	
	Home Phone	
	Home Postal Address	
	Initials	
	Labeled URI	
	Mail	
	MM Home	
	Mobile	
	Organization	
	Pager	
	Preferred Language	English
	Room Number	
	Telephone Number	
	Apply Cancel	

6.5. Configure Security Database

The security database must be configured to allow the user "inisoft" monitor and receive events from the Avaya endpoints. The following steps ensure that this will happen.

6.5.1. Configure Security Database Control for TSAPI

Navigate to selecting Security \rightarrow Security Database \rightarrow Control. By default, the Enable SDB for TASPI Service, JTAPI and Telephony Web Services is ticked, as shown below.

Security Security Database Cont	rol
 AE Services Communication Manager Interface High Availability Licensing Maintenance 	SDB Control for DMCC, TSAPI, JTAPI and Telephony Web Services Enable SDB for DMCC Service Enable SDB for TSAPI Service, JTAPI and Telephony Web Services Apply Changes
Networking	
▼ Security	
Account Management	
▶ Audit	
› Certificate Management	
Enterprise Directory	
Host AA	
▶ PAM	
Security Database	
Control	
⊕ CTI Users	

6.5.2. Edit CTI User

Navigate to the **CTI Users** screen by selecting **Security** \rightarrow **Security Database** \rightarrow **CTI Users** \rightarrow **List All Users**. Select the user that was created in **Section 6.4** and select the **Edit** button.

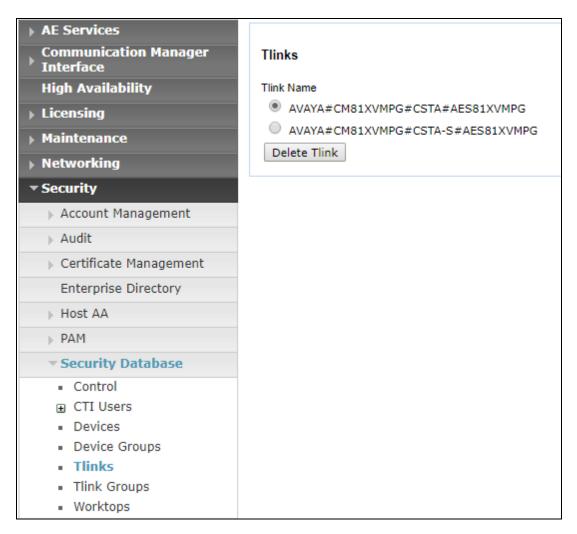
 AE Services Communication Manager Interface 	CTI Users			
High Availability	User ID	Common Name	Worktop Name	Device ID
Licensing	inisoft	inisoft	NONE	NONE
Maintenance]]	<u> </u>
Networking	🔍 paul	Paul	NONE	NONE
▼ Security	Edit List All			
Account Management				
> Audit				
Certificate Management				
Enterprise Directory				
Host AA				
▶ PAM				
Security Database				
 Control 				
CTI Users				
 List All Users 				
 Search Users 				

The Edit CTI User screen appears. Check the Unrestricted Access box and Apply Changes at the bottom of the screen.

Edit CTI User		
User Profile:	User ID Common Name Worktop Name Unrestricted Access	inisoft inisoft NONE ▼
Call and Device Control:	Call Origination/Termination and Device Status	None T
Call and Device Monitoring:	Device Monitoring Calls On A Device Monitoring Call Monitoring	None ▼ None ▼
Routing Control: Apply Changes Cancel Changes	Allow Routing on Listed Devices	None v

6.5.3. Identify Tlinks

Click on **Tlinks**. Verify the value of the **Tlink Name**. This will be used by the Syntelate XA application.



6.6. Configure Networking Ports

To ensure that TSAPI ports are enabled, navigate to **Networking** \rightarrow **Ports**. Ensure that the TSAPI ports are set to **Enabled** as shown below.

ting Ports				
Gervices				
munication Manager rface	Ports			
h Availability	CVLAN Ports			Enabled Disabled
ensing		Unencrypted TCP Port	9999	۰ ا
ntenance		Encrypted TCP Port	9998	•
working	DLG Port	TCP Port	5678	
E Service IP (Local IP)				Factured Disable d
twork Configure	TSAPI Ports	TSAPI Service Port	450	Enabled Disabled
orts		Local TLINK Ports	450	
CP/TLS Settings		TCP Port Min	1024	
rity		TCP Port Max	1039	
- IS		Unencrypted TLINK Ports		
		TCP Port Min	1050	
Management		TCP Port Max	1065	
ties		Encrypted TLINK Ports	1000	
		TCP Port Min	1066	
	-	TCP Port Max	1081	
	DMCC Server Ports			Enabled Disabled
		Unencrypted Port	4721	•
		Encrypted Port	4722	• •
		TR/87 Port	4723	•
	H.323 Ports			
		TCP Port Min	20000	
		TCP Port Max	29999	
		Local UDP Port Min	20000	
		Local UDP Port Max	29999	
				Enabled Disabled
		Server Media		•
		RTP Local UDP Port Min*	30000	

Once all the necessary changes are made it is a good idea to restart of the AE Server. Navigate to **Maintenance** \rightarrow Service Controller. In the main screen select **Restart AE Server** highlighted.

Αναγα	Application Enablement Services Management Console					
Maintenance Service Controller						
 AE Services Communication Manager Interface 	Service Controller					
▶ Licensing	Service Controller Status					
▼ Maintenance	ASAI Link Manager Running					
Date Time/NTP Server	DMCC Service Running					
Security Database	CVLAN Service Running					
Service Controller	DLG Service Running					
 Server Data 	Transport Layer Service Running					
Networking	TSAPI Service Running					
 Security 	For status on actual services, please use Status and Control					
▶ Status	Start Stop Restart Service Restart AE Server Restart Linux Restart Web Server					
▶ User Management						
▶ Utilities						
▶ Help						

7. Configure Inisoft Syntelate XA

The configuration of the Syntelate XA server consists of amending a TSAPI client .ini file to ensure the correct IP address is given and to configure the wortkzone on the Syntelate XA server.

7.1. Configure TSAPI client

It is assumed that the TSAPI Client has been installed as part of the TSAPI SDK. The IP Address for the Application Enablement Services is included in the TSLIB.INI file located on the Syntelate XA server.

From the Syntelate XA Server navigate to **Program Files** (**x86**) \rightarrow **Avaya** \rightarrow **AE Services** \rightarrow **TSAPI Client**. Open the **TSLIB.INI** file in Notepad and the IP Address for the Application Enablement Services can be seen below or added if required.

TSAPI Client		
e Share View		
► ► This PC → Local Disk (C:) → Program Files (x86) → Avaya → AE Services → TSAPI Client		
Name	File version	Date modified
certs		10/03/202210:33
Program		10/03/2022 10:33
TSLIB.INI		10/03/202210:33
LICENSE		10/03/202210:33
		10/03/202210:33
Client Readme.TXT		10/03/202210:33
OpenSSL License.TXT		10/03/202210:33
TSLIB.INI - Notepad		
File Edit Format View Help		
; TSLIB.INI - Windows Telephony Services Library	Configuration File	
; ISLIB.INI - WINDOWS TELEPHONY Services Library	Configuration File	
; Blank lines and lines beginning with ";" are i	gnored.	
, ,	0	
;		
[Telephony Servers]		
;10.10.40.56=450		
10.10.40.38=450 ; List your Telephony Servers and Application En	vablement (AE) Services	
; servers that offer TSAPI Telephony Services ab		
;		
; Each entry must have the following format:		
;		
; host_name=port_number		
; ; where:		
, where.		
; - host_name is either the domain name or IP ad	dress of the AE Services	
; server.		
; - port_number is the TSAPI Service port number	 The default port number 	
; used by AE Services is 450.		
; . Fon overmlos		
; For example:		
; aeserver.mydomain.com=450		
; 192.168.123.45=450		
; 3ffe:fff:100:f101:2e0:18ff:fe90:9205=450		
5		
[Config]		

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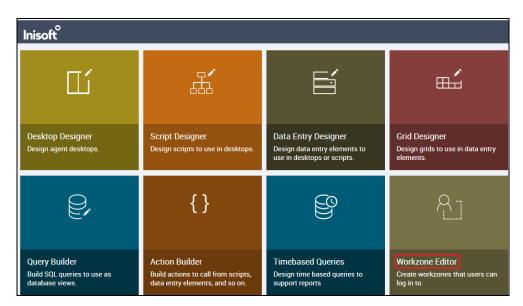
7.2. Configure Syntelate XA Server

Configuration on the Syntelate XA server is carried out by opening a web browser to the Syntelate XA server's IP address. Open a URL to

http://<SyntelateXAServerIP>/XAAvayaPOMTest/Designer, (note this will be different on each customer site, this was the address for the Avaya compliance testing).

	0.121/XAAvayaPOMTest/Designer			☆ 🕑 :
	d From IE 🔺 Oceana Login 🔺 RealTime Log	gin 🛕 SupervisorLogin 🛕 RT LOGIN 🔇	Analytics Historical 🔇 VCenter 🔇 Cardl	asy 💼 📩
Inisoft [°]				
Ш́	₽	Ш́.	ш ́	
Desktop Designer Design agent desktops.	Script Designer Design scripts to use in desktops.	Data Entry Designer Design data entry elements to use in desktops or scripts.	Grid Designer Design grids to use in data entry elements.	
	{}	<u>B</u>	<u>8</u>]	
Query Builder Build SQL queries to use as database views.	Action Builder Build actions to call from scripts, data entry elements, and so on.	Timebased Queries Design time based queries to support reports	Workzone Editor Create workzones that users can log in to.	
Ę				
Universe Builder Build universes to separate data. 10.10.40.121/XAAvayaPOMTest/Designer#				

From the main page, click on **Workzone Editor**.



Solution & Interoperability Test Lab Application Notes ©2022 Avaya Inc. All Rights Reserved. The following Workzones are already configured. Click on the edit icon on the appropriate Workzone to show the configuration details.

Inisoft°							
Workzone	Editor 📲 BACK	TO TILES + NEW Fil	ter by name or un	<i>iiverse</i> Universe	Select Universe	v	
Name		🗢 Universe	Amended by	y 🔷 🗢 Amended at	Cocked by	Locked at	
POMTestWZ - F	POM Only	POMComplianceTest	administrator	2022-03-10 10:39			
POMTestWZ		POMComplianceTest		administrator 2022-03-10 10:39			🖵 🖍 🖫 🗙

The information on the connection to Application Enablement Services is located in the **CTI configuration** (JSON) window as shown below. Scroll down through this window to see the relevant information. The following displays the Application Enablement Services username and password that was configured in **Section 6.4**.

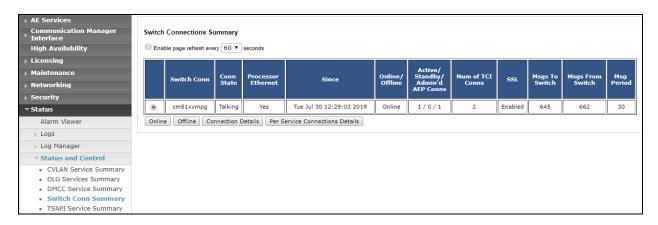
"ServerName": "AVAYA#CM81XVMPG#CSTA#AES81XVMPG",	^
"Username": "inisoft",	
"Userpassword": " xxxxxxxxx	
"TimeoutSeconds". "10"	Ŧ
Optionally enter JSON to configure the selected CTI solution.	

8. Verification Steps

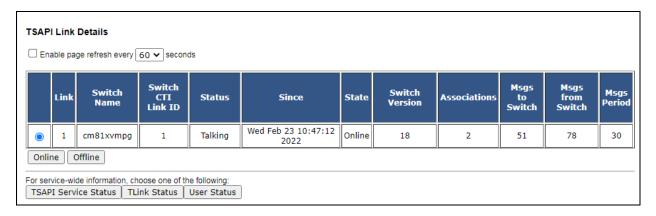
The connection to Application Enablement Services can be verified on the Application Enablement Services side and on the Syntelate XA side using the desktop to make and receive calls.

8.1.1. Verify the connection from Avaya Aura® Application Enablement Services

Log into the Application Enablement Services as per Section 6. Once logged in, navigate to Status \rightarrow Status and Control \rightarrow Switch Conn Summary in the left window. The main window should display the connection state as Talking as it is shown below.



Under **Status and Control**, navigate to **TSAPI Service Summary** and again the main window should display the **Status** as **Talking** as shown below. Click on the **User Status** button highlighted.



The **CTI User Status** should show the user created in **Section 6.4** as being connected as it shows below with the user **inisoft**.

Enable page refresh every 60 V seconds								
CTI Users All Users V Submit								
Open Streams 6								
Closed Streams 50								
Dean Streems								
Open Streams								
Name	Time Opened	Time Closed	Tlink Name					
Name DMCCLCSUserDoNotModify	Time Opened Fri 11 Feb 2022 02:25:57 PM GMT	Time Closed	Tlink Name AVAYA#CM81XVMPG#CSTA#AES81XVMPG					
DMCCLCSUserDoNotModify	-	Time Closed						
DMCCLCSUserDoNotModify DMCCLCSUserDoNotModify	Fri 11 Feb 2022 02:25:57 PM GMT	Time Closed	AVAYA#CM81XVMPG#CSTA#AES81XVMPG					
Name DMCCLCSUserDoNotModify DMCCLCSUserDoNotModify DMCCLCSUserDoNotModify DMCCLCSUserDoNotModify	Fri 11 Feb 2022 02:25:57 PM GMT Fri 11 Feb 2022 02:25:57 PM GMT	Time Closed	AVAYA#CM81XVMPG#CSTA#AES81XVMPG AVAYA#CM81LARGE#CSTA#AES81XVMPG					
DMCCLCSUserDoNotModify DMCCLCSUserDoNotModify DMCCLCSUserDoNotModify	Fri 11 Feb 2022 02:25:57 PM GMT Fri 11 Feb 2022 02:25:57 PM GMT Fri 11 Feb 2022 02:25:58 PM GMT	Time Closed	AVAYA#CM81XVMPG#CSTA#AES81XVMPG AVAYA#CM81LARGE#CSTA#AES81XVMPG AVAYA#CM81XVMPG#CSTA#AES81XVMPG					

8.1.2. Verify the connection from Syntelate XA Desktop

Open a URL to the Syntelate XA server IP address with the appropriate address. The example below is http://<ServerIP>/XAAvayaPOMTest/. A new window should appear looking for the Username and Password of the user setup on the domain or in this case Administrator was used. Enter the appropriate password and click on Sign in.

10.10.40.121/XAAvayaPOMTest/ ×	+	
← → C ③ 10.10.40.121/XAAvayaPOMTest/		
🗰 Apps 🕟 Suggested Sites 📙 Imported From IE 🛕 Oceana Lo	Sign in http://10.10.40.121 Your connection to this site is not private Username	Historical
	Password	

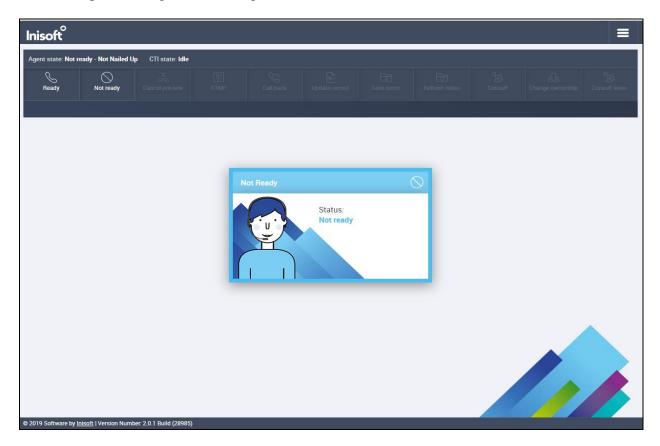
The following window appears asking to select the **workzone**. The inbound could be selected for the connection to Application Enablement Services.

syntelate	×		
	Syntelate XA Please select your workzone * select workzone	· ·	
	select workzone Blended_Agent Configuration inbound POM SuperAdmin		1

Enter the appropriate Communication Manager credentials for **Agent ID**, **Extension** and the **Password** for this agent as per **Section 5.1**. Click on **LOG IN** to continue.

Telephony Login	
Extension *	
1001	
Agent ID *	
1400	
Password	
••••	
LOG IN CANCEL	

The initial screen shows the agent as being **Not Ready**. By default, agents are logged into a skill in an 'Aux Work' state which is a Not Ready state. Pressing the Ready button on the screen above will place the agent in Waiting mode.



A call is then placed to the VDN 1900 (Sales) and can be answered using the **Answer** button. The caller number **35391847001** is displayed.

<u>%</u> 35391847001					00:02	y CTI state: Ringing	Agent state: Rea
					S.		
We dead Owners						7001	火 353918
workload Current	Current	Workload					

Once the call is answered, information on the caller is displayed and the call can the held, transferred or conferenced. Once the call is completed the **COMPLETE RECORD** button is pressed and the call is hung up.

syntelate	×									Ξ
Agent state: Ready	CTI state: Talking 0	0:24 Total Call	Time: 00:24							
Ready	Not ready	iii Dial		Hold	(({··→ Blind transfer	ිදුයි Consult			283 Conference
S 35391847	001									
Welcome			Customer Details					⊗ > k ✓ Workloa	d Current	⊗ ✓
Hi Welcome to help you today New Custom Existing Cust	er	can I	First Name Paul Last Name Greaney Email Address paul@email.com Telephone Number 1 35391847001 Timezone		J	91731900			cound call: 1682	MPLETE RECORD
			Client Number 1682							WS vate Windows.

9. Conclusion

These Application Notes describe the configuration steps required to integrate Inisoft Syntelate XA v2.6 with Avaya Aura® Application Enablement Services R8.1. All feature and serviceability test cases were completed successfully with all observations listed in **Section 2.2**.

10. Additional References

This section references the product documentation that is relevant to these Application Notes. Documentation for Avaya products may be obtained via <u>http://support.avaya.com</u>

- [1] Administering Avaya Aura® Communication Manager, Release 8.1
- [2] Administering Avaya Aura® Session Manager, Release 8.1
- [3] Avaya Aura® Application Enablement Services Administration and Maintenance Guide, Release 8.1

Documentation related to Syntelate may directly be obtained from Inisoft.

- [4] Syntelate XA User Notes v13-3
- [5] Syntelate v4 User Document, 2014

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