



## **Avaya Solution & Interoperability Test Lab**

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# **Application Notes for CXM 5.2 with Avaya Aura® Communication Manager 7.0 and Avaya Aura® Application Enablement Services 7.0 – Issue 1.0**

## **Abstract**

These Application Notes describe the configuration steps required for CXM 5.2 to interoperate with Avaya Aura® Communication Manager 7.0 and Avaya Aura® Application Enablement Services 7.0. CXM is a call recording solution.

In the compliance testing, CXM used the Telephony Services Application Programming Interface and Device, Media, and Call Control interface from Avaya Aura® Application Enablement Services to monitor contact center devices on Avaya Aura® Communication Manager, and to capture media associated with the monitored agents for call recording purposes via the Single Step Conference method.

Readers should pay attention to **Section 2**, in particular the scope of testing as outlined in **Section 2.1** as well as any observations noted in **Section 2.2**, to ensure that their own use cases are adequately covered by this scope and results.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

# 1. Introduction

These Application Notes describe the configuration steps required for CXM 5.2 to interoperate with Avaya Aura® Communication Manager 7.0 and Avaya Aura® Application Enablement Services 7.0. CXM is a call recording solution.

In the compliance testing, CXM used the Telephony Services Application Programming Interface (TSAPI) and Device, Media, and Call Control (DMCC) .NET interface from Avaya Aura® Application Enablement Services to monitor contact center devices on Avaya Aura® Communication Manager, and to capture media associated with the monitored agents for call recording purposes via the Single Step Conference method.

The DMCC interface is used by CXM to register virtual IP softphones to Communication Manager. The TSAPI interface is used by CXM to monitor VDNs, skill groups, and agent stations on Avaya Aura® Communication Manager, and to add virtual IP softphones to active calls using the Single Step Conference method.

When there is an active call at the monitored agent, CXM is informed of the call via event reports from the TSAPI interface. CXM starts the call recording by using the Single Step Conference feature from the TSAPI interface to add a virtual IP softphone to the active call to obtain the media. The event reports are also used to determine when to stop the call recordings.

## 2. General Test Approach and Test Results

The feature test cases were performed both automatically and manually. Upon start of the CXM application, the application automatically requests monitoring on VDNs, skill groups, and agent stations, performs device queries using TSAPI, and registers the virtual IP softphones using DMCC.

For the manual part of the testing, each call was handled manually on the agent station with generation of unique audio content for the recordings. Necessary user actions such as hold and resume were performed from the agent telephones to test the various call scenarios.

The serviceability test cases were performed manually by disconnecting/reconnecting the Ethernet connection to CXM.

The verification of tests included use of CXM logs for proper message exchanges, and use of CXM web interface for proper logging and playback of calls.

DevConnect Compliance Testing is conducted jointly by Avaya and DevConnect members. The jointly-defined test plan focuses on exercising APIs and/or standards-based interfaces pertinent to the interoperability of the tested products and their functionalities. DevConnect Compliance Testing is not intended to substitute full product performance or feature testing performed by DevConnect members, nor is it to be construed as an endorsement by Avaya of the suitability or completeness of a DevConnect member's solution.

## 2.1. Interoperability Compliance Testing

The interoperability compliance test included feature and serviceability testing.

The feature testing focused on verifying the following on CXM:

- Use of DMCC registration services to register and un-register the virtual IP softphones.
- Handling of TSAPI messages in areas of event notification and value queries.
- Use of TSAPI call control services and DMCC monitoring services to activate Single Step Conference for virtual IP softphones and to obtain the media for call recording.
- Proper recording, logging, and playback of calls for scenarios involving inbound, outbound, internal, external, ACD, non-ACD, hold, resume, multiple calls, multiple agents, conference, transfer, and long duration.

The serviceability testing focused on verifying the ability of CXM to recover from adverse conditions, such as disconnecting/reconnecting the Ethernet connection to CXM.

## 2.2. Test Results

All test cases were executed, and the following were observations on CXM:

- CXM is designed to produce cradle to grave reporting, with call continue to be recorded even after the monitored agent left the call. An example is after a monitored agent transferred the ACD call to a non-monitored supervisor, the virtual IP softphone stayed on the remaining call between the non-monitored supervisor with the PSTN. As such, the provisioning of number of virtual IP softphones needs to take this design into account.
- For an internal call between two monitored agents, two recording entries were created with same audio and call duration. The reported direction for both entries is Outbound by design.
- The application assumes all virtual IP softphones can register without problems. Should the first virtual IP softphone fail the registration due to invalid credentials, then no recordings can take place. This can be managed by verifying all virtual IP softphones can register successfully as part of initial configuration.
- For a call that experienced an Ethernet disruption, a recording entry was generated post recovery; however, the recording cannot be played back. Subsequent calls post recovery were recorded and played back without problems.

## 2.3. Support

Technical support on CXM can be obtained through the following:

- **Phone:** (866) 400-4296
- **Email:** [support@cxmrecord.com](mailto:support@cxmrecord.com)
- **Web :** <http://www.cxmrecord.com>

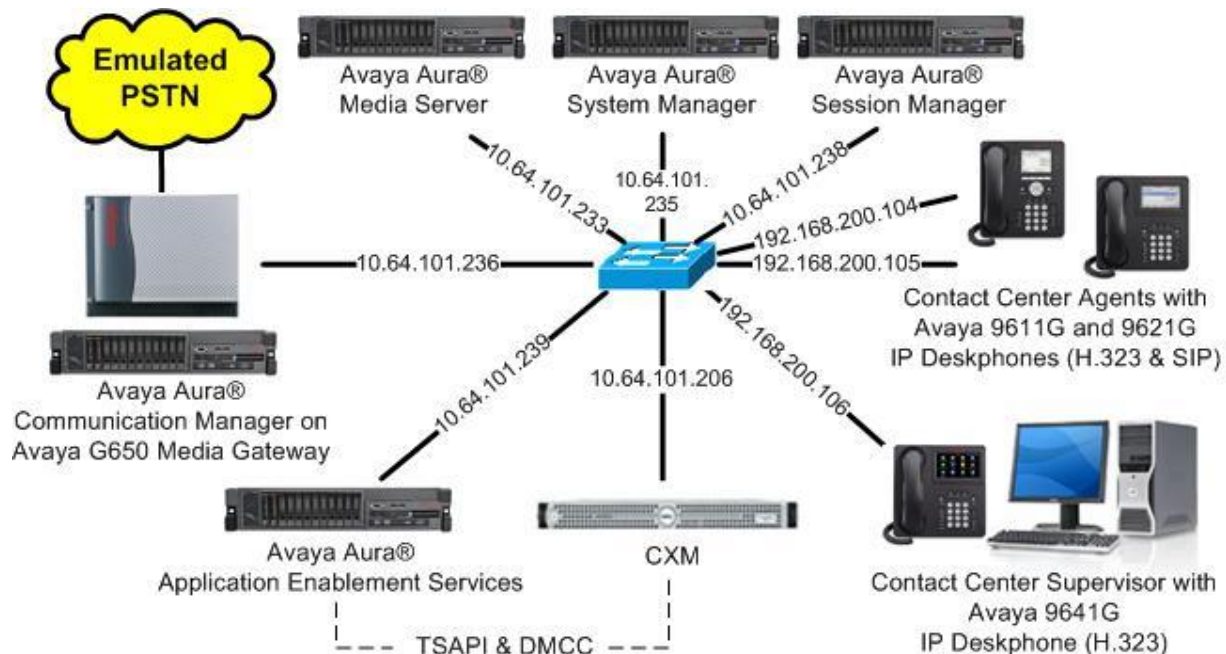
### 3. Reference Configuration

CXM can be configured on a single server or with components distributed across multiple servers. The compliance test used a single server configuration.

The detailed administration of basic connectivity between Communication Manager, Application Enablement Services, System Manager, Session Manager, and of contact center devices are not the focus of these Application Notes and will not be described.

In the compliance testing, CXM monitored the VDNs, skill groups, and agent stations shown in the table below.

Device Type	Extension
VDN	60001, 60002
Skill Group	61001, 61002
Supervisor	65000
Agent Station	65001, 66002
Agent ID	65881, 65882



**Figure 1: Compliance Testing Configuration**

## 4. Equipment and Software Validated

The following equipment and software were used for the sample configuration provided:

Equipment/Software	Release/Version
Avaya Aura® Communication Manager in Virtual Environment	7.0.1.1 (7.0.1.1.0.441.23169)
Avaya G650 Media Gateway	NA
Avaya Aura® Media Server in Virtual Environment	7.7 (7.7.0.359)
Avaya Aura® Application Enablement Services in Virtual Environment	7.0.1 (7.0.1.0.2.15-0)
Avaya Aura® Session Manager in Virtual Environment	7.0.1.1 (7.0.1.1.70114)
Avaya Aura® System Manager in Virtual Environment	7.0.1.1 (7.0.1.1.065378)
Avaya 9611G & 9641G IP Deskphone (H.323)	6.6302
Avaya 9621G IP Deskphone (SIP)	7.0.1.2.9
CXM on Windows Server 2008 <ul style="list-style-type: none"><li>• Avaya Recorder</li><li>• Avaya TSAPI Windows Client (csta32.dll)</li><li>• Avaya DMCC .NET (ServiceProvider.dll)</li></ul>	5.2.4.12 R2 Standard 5.2.7.999 7.0.0.138 6.2.0.29

## 5. Configure Avaya Aura® Communication Manager

This section provides the procedures for configuring Communication Manager. The procedures include the following areas:

- Verify license
- Administer CTI link
- Administer system parameters features
- Administer virtual IP softphones
- Obtain VDN data
- Obtain skill group data
- Obtain station data
- Obtain agent data

### 5.1. Verify License

Log in to the System Access Terminal to verify that the Communication Manager license has proper permissions for features illustrated in these Application Notes. Use the “display system-parameters customer-options” command to verify that the **Computer Telephony Adjunct Links** customer option is set to “y” on **Page 4**. If this option is not set to “y”, then contact the Avaya sales team or business partner for a proper license file.

display system-parameters customer-options		Page	4	of	12
OPTIONAL FEATURES					
Abbreviated Dialing Enhanced List?	y	Audible Message Waiting?	y		
Access Security Gateway (ASG)?	n	Authorization Codes?	y		
Analog Trunk Incoming Call ID?	y	CAS Branch?	n		
A/D Grp/Sys List Dialing Start at 01?	y	CAS Main?	n		
Answer Supervision by Call Classifier?	y	Change COR by FAC?	n		
ARS?	y	<b>Computer Telephony Adjunct Links?</b>	<b>y</b>		
ARS/AAR Partitioning?	y	Cvg Of Calls Redirected Off-net?	y		
ARS/AAR Dialing without FAC?	n	DCS (Basic)?	y		
ASAI Link Core Capabilities?	n	DCS Call Coverage?	y		
ASAI Link Plus Capabilities?	n	DCS with Rerouting?	y		

### 5.2. Administer CTI Link

Add a CTI link using the “add cti-link n” command, where “n” is an available CTI link number. Enter an available extension number in the **Extension** field. Note that the CTI link number and extension number may vary. Enter “ADJ-IP” in the **Type** field, and a descriptive name in the **Name** field. Default values may be used in the remaining fields.

add cti-link 1		Page	1	of	3
CTI LINK					
CTI Link: 1					
<b>Extension:</b> 60111					
<b>Type:</b> ADJ-IP					
<b>Name:</b> AES CTI Link					
COR: 1					

### 5.3. Administer System Parameters Features

Use the “change system-parameters features” command to enable **Create Universal Call ID (UCID)**, which is located on **Page 5**. For **UCID Network Node ID**, enter an available node ID.

```
change system-parameters features                                     Page 5 of 19
                           FEATURE-RELATED SYSTEM PARAMETERS

SYSTEM PRINTER PARAMETERS
  Endpoint:                  Lines Per Page: 60

SYSTEM-WIDE PARAMETERS
  Switch Name:
  Emergency Extension Forwarding (min): 10
  Enable Inter-Gateway Alternate Routing? n
  Enable Dial Plan Transparency in Survivable Mode? n
  COR to Use for DPT: station
  EC500 Routing in Survivable Mode: dpt-then-ec500
MALICIOUS CALL TRACE PARAMETERS
  Apply MCT Warning Tone? n    MCT Voice Recorder Trunk Group:
  Delay Sending RElease (seconds): 0
SEND ALL CALLS OPTIONS
  Send All Calls Applies to: station    Auto Inspect on Send All Calls? n
  Preserve previous AUX Work button states after deactivation? n
UNIVERSAL CALL ID
  Create Universal Call ID (UCID)? y    UCID Network Node ID: 27
```

Navigate to **Page 13**, and enable **Send UCID to ASAI**. This parameter allows for the universal call ID to be sent to CXM.

```
change system-parameters features                                     Page 13 of 20
                           FEATURE-RELATED SYSTEM PARAMETERS

CALL CENTER MISCELLANEOUS
  Callr-info Display Timer (sec): 10
  Clear Callr-info: next-call
  Allow Ringer-off with Auto-Answer? n

  Reporting for PC Non-Predictive Calls? n

  Agent/Caller Disconnect Tones? n
  Interruptible Aux Notification Timer (sec): 3
  Zip Tone Burst for Callmaster Endpoints: double

ASAI
  Copy ASAI UII During Conference/Transfer? y
  Call Classification After Answer Supervision? y
  Send UCID to ASAI? y
  For ASAI Send DTMF Tone to Call Originator? y
  Send Connect Event to ASAI For Announcement Answer? n
  Prefer H.323 Over SIP For Dual-Reg Station 3PCC Make Call? n
```



## 5.4. Administer Virtual IP Softphones

Add a virtual IP softphone using the “add station n” command, where “n” is an available extension number. Enter the following values for the specified fields, and retain the default values for the remaining fields.

- **Extension:** The available extension number.
- **Type:** A desired IP type, such as “4620”.
- **Name:** A descriptive name.
- **Security Code:** A desired code.
- **IP SoftPhone:** “y”

```
add station 65771
```

Page 1 of 5

STATION	
<b>Extension: 65771</b>	Lock Messages? n
<b>Type: 4620</b>	<b>Security Code: 123456</b>
Port: IP	BCC: 0
<b>Name: CXM Virtual #1</b>	TN: 1
	COR: 1
	COS: 1
	Tests: y
STATION OPTIONS	
Location:	Time of Day Lock Table:
Loss Group: 19	Personalized Ringing Pattern: 1
	Message Lamp Ext: 65771
Speakerphone: 2-way	Mute Button Enabled? y
Display Language: english	Expansion Module? n
Survivable GK Node Name:	
Survivable COR: internal	Media Complex Ext:
Survivable Trunk Dest? y	<b>IP SoftPhone? y</b>
	IP Video Softphone? n
	Short/Prefixed Registration Allowed: default
	Customizable Labels? y

Repeat this section to administer the desired number of virtual IP softphones, using the same security code for all virtual IP softphones as required by CXM. When possible, use sequential extensions for the virtual IP softphones, for ease of configuring CXM later. In the compliance testing, two virtual IP softphones were administered as shown below.

```
list station 65771 count 2
```

STATIONS									
Ext/ Hunt-to	Port/ Type	Name/ Surv GK NN	Move	Room/ Data Ext	Cv1/ Cv2	COR/ COS	Cable/ TN Jack		
<b>65771</b>	<b>S00135</b>	<b>CXM Virtual #1</b>				<b>1</b>			
	<b>4620</b>		<b>no</b>			<b>1</b>			
<b>65772</b>	<b>S00138</b>	<b>CXM Virtual #2</b>				<b>1</b>			
	<b>4620</b>		<b>no</b>			<b>1</b>			

## 5.5. Obtain VDN Data

Use the “list vdn” command to display a list of pre-configured VDNs. Make a note of the **Name**, and **Ext** for the VDNs that will be used to integrate with CXM. In the compliance testing, the two VDNs shown below were used.

list vdn										Page	1
VECTOR DIRECTORY NUMBERS											
Name (22 characters)	Ext/Skills	VDN			Vec			Orig	Evt		
		Ovr	COR	TN	PRT	Num	Meas	Annc	Noti	Adj	
<b>CXM Sales</b>	<b>60001</b>	<b>n</b>	<b>1</b>	<b>1</b>	<b>V</b>	<b>1</b>	<b>none</b>				
<b>CXM Support</b>	<b>60002</b>	<b>n</b>	<b>1</b>	<b>1</b>	<b>V</b>	<b>2</b>	<b>none</b>				

## 5.6. Obtain Skill Group Data

Use the “list hunt-group” command to display a list of pre-configured hunt and skill groups. Make a note of the **Grp Name** and **Ext** for the skill groups that will be used to integrate with CXM. In the compliance testing, the two skill groups shown below were used.

list hunt-group												
HUNT GROUPS												
Grp No.	Grp Name/Ext	Grp Type	ACD/MEAS	Vec	MCH	Que	Mem	Cov Path	Notif/Ctg	Adj	Dom Ctrl	Message Center
81	<b>CXM Sales Skill</b>											
	<b>61001</b>	<b>ucd-mia</b>	<b>y/I</b>	<b>SK</b>	<b>none</b>	<b>y</b>	<b>0</b>		<b>n</b>			<b>n</b>
82	<b>CXM Support Skill</b>											
	<b>61002</b>	<b>ucd-mia</b>	<b>y/I</b>	<b>SK</b>	<b>none</b>	<b>y</b>	<b>0</b>		<b>n</b>			<b>n</b>

## 5.7. Obtain Station Data

Use the “list station” command to display a list of pre-configured stations. Make a note of the **Ext**, **Name**, and **Type** for the agent stations that will be used to integrate with CXM. In the compliance testing, the two agent stations highlighted below were used.

```
list station
```

STATIONS									
Ext/ Hunt-to	Port/ Type	Name/ Surv GK NN	Move	Room/ Data Ext	Cv1/ Cv2	COR/ COS	Cable/ TN Jack		
65000	S00036 9641	CM7 Supervisor	no		7	1			0
<b>65001</b>	<b>S00102</b> <b>9611</b>	<b>CM7 Station 1</b>	<b>no</b>		<b>1</b>	<b>1</b>			<b>1</b>
65771	S00135 4620	CXM Virtual 1	no			1			1
65772	S00138 4620	CXM Virtual 2	no			1			1
<b>66002</b>	<b>S00004</b> <b>9621SIPCC</b>	<b>Avaya, SIP 2</b>	<b>no</b>		<b>1</b>	<b>1</b>			<b>1</b>

## 5.8. Obtain Agent Data

Use the “list agent-loginID” command to display a list of pre-configured agent login IDs. Make a note of the **Login ID** and **Name** for the agents that will be used to integrate with CXM. In the compliance testing, two agent login IDs shown below were used.

```
list agent-loginID
```

AGENT LOGINID									
Login ID	Name	Extension	Dir	Agt	AAS/AUD	COR	Ag	Pr	SO
	Skil/Lv	Skil/Lv	Skil/Lv	Skil/Lv	Skil/Lv	Skil/Lv	Skil/Lv	Skil/Lv	Skil/Lv
<b>65881</b>	<b>Agent 1</b>	<b>unstaffed</b>					<b>1</b>	<b>lv1</b>	
	1/01	2/01	/	/	/	/	/		/
<b>65882</b>	<b>Agent 2</b>	<b>unstaffed</b>					<b>1</b>	<b>lv1</b>	
	1/01	2/01	/	/	/	/	/		/

## 6. Configure Avaya Aura® Application Enablement Services

This section provides the procedures for configuring Application Enablement Services. The procedures include the following areas:

- Launch OAM interface
- Verify license
- Administer TSAPI link
- Administer H.323 gatekeeper
- Administer CXM user
- Administer security database
- Administer ports
- Administer TLS settings
- Restart Web server and AE server
- Obtain Tlink name
- Export CA certificate

### 6.1. Launch OAM Interface

Access the OAM web-based interface by using the URL “https://ip-address” in an Internet browser window, where “ip-address” is the IP address of the Application Enablement Services server.

The **Please login here** screen is displayed. Log in using the appropriate credentials.



The screenshot shows the Avaya Application Enablement Services Management Console login interface. At the top left is the Avaya logo. To its right, the text "Application Enablement Services" is displayed in a large, bold font, with "Management Console" in a smaller font below it. A thick red horizontal bar separates the header from the main content area. In the center of the page is a light gray rectangular box containing the login form. The form has the text "Please login here:" followed by two input fields: "Username" and "Password". Below these fields are two buttons: "Login" and "Reset". Another thick red horizontal bar is located below the login box. At the bottom of the page, centered, is the copyright notice: "Copyright © 2009-2016 Avaya Inc. All Rights Reserved."

The **Welcome to OAM** screen is displayed next.

The screenshot displays the Avaya Application Enablement Services Management Console. The top header includes the Avaya logo and the title "Application Enablement Services Management Console". A red navigation bar at the top contains "Home", "Help", and "Logout" links. On the left, a sidebar lists various services: AE Services, Communication Manager Interface, High Availability, Licensing, Maintenance, Networking, Security, Status, User Management, Utilities, and Help. The main content area is titled "Welcome to OAM" and provides an overview of the OAM Web interface, listing administrative domains and their functions. A welcome message and user information are displayed in the top right corner.

Welcome: User  
Last login: Tue Jan 31 13:22:23 2017 from 192.168.200.20  
Number of prior failed login attempts: 0  
HostName/IP: aes7/10.64.101.239  
Server Offer Type: VIRTUAL\_APPLIANCE\_ON\_VMWARE  
SW Version: 7.0.1.0.2.15-0  
Server Date and Time: Tue Jan 31 13:31:55 EST 2017  
HA Status: Not Configured

**Home** | **Help** | **Logout**

**AE Services**  
**Communication Manager Interface**  
**High Availability**  
**Licensing**  
**Maintenance**  
**Networking**  
**Security**  
**Status**  
**User Management**  
**Utilities**  
**Help**

### Welcome to OAM

The AE Services Operations, Administration, and Management (OAM) Web provides you with tools for managing the AE Server. OAM spans the following administrative domains:

- AE Services - Use AE Services to manage all AE Services that you are licensed to use on the AE Server.
- Communication Manager Interface - Use Communication Manager Interface to manage switch connection and dialplan.
- High Availability - Use High Availability to manage AE Services HA.
- Licensing - Use Licensing to manage the license server.
- Maintenance - Use Maintenance to manage the routine maintenance tasks.
- Networking - Use Networking to manage the network interfaces and ports.
- Security - Use Security to manage Linux user accounts, certificate, host authentication and authorization, configure Linux-PAM (Pluggable Authentication Modules for Linux) and so on.
- Status - Use Status to obtain server status informations.
- User Management - Use User Management to manage AE Services users and AE Services user-related resources.
- Utilities - Use Utilities to carry out basic connectivity tests.
- Help - Use Help to obtain a few tips for using the OAM Help system

Depending on your business requirements, these administrative domains can be served by one administrator for all domains, or a separate administrator for each domain.

## 6.2. Verify License

Select **Licensing** → **WebLM Server Access** in the left pane, to display the applicable WebLM server log in screen (not shown). Log in using the appropriate credentials, and navigate to display installed licenses (not shown).

The screenshot displays the Avaya Application Enablement Services Management Console with the "Licensing" section selected in the left sidebar. The main content area is titled "Licensing" and provides instructions on how to set up and maintain the WebLM, including the use of WebLM Server Address, WebLM Server Access, and Reserved Licenses. The top header and navigation bar are consistent with the previous screenshot.

Welcome: User  
Last login: Tue Jan 31 13:22:23 2017 from 192.168.200.20  
Number of prior failed login attempts: 0  
HostName/IP: aes7/10.64.101.239  
Server Offer Type: VIRTUAL\_APPLIANCE\_ON\_VMWARE  
SW Version: 7.0.1.0.2.15-0  
Server Date and Time: Tue Jan 31 13:31:55 EST 2017  
HA Status: Not Configured

**Licensing** | **Home** | **Help** | **Logout**

**AE Services**  
**Communication Manager Interface**  
**High Availability**  
**Licensing**  
WebLM Server Address  
**WebLM Server Access**  
Reserved Licenses  
**Maintenance**  
**Networking**

### Licensing

If you are setting up and maintaining the WebLM, you need to use the following:

- WebLM Server Address

If you are importing, setting up and maintaining the license, you need to use the following:

- WebLM Server Access

If you want to administer TSAPI Reserved Licenses or DMCC Reserved Licenses, you need to use the following:

- Reserved Licenses

Select **Licensed products** → **APPL\_ENAB** → **Application Enablement** in the left pane, to display the **Application Enablement (CTI)** screen in the right pane.

Verify that there are sufficient licenses for **TSAPI Simultaneous Users** and **Device Media and Call Control**, as shown below. Note that the TSAPI license is used for device monitoring, and the DMCC license is used for the virtual IP softphones.

**AVAYA**  
Aura® System Manager 7.0

Last Logged on at January 31, 2017 1:33 PM  
Log off

Home Licenses x

WebLM Home  
Install license  
Licensed products  
APPL\_ENAB  
Application Enablement  
View license capacity  
View peak usage  
COMMUNICATION\_MANAGER  
Communication\_Manager  
Call\_Center  
Configure Centralized Licensing  
MSR  
Media\_Server  
SessionManager  
SessionManager  
Uninstall license  
Server properties  
Shortcuts  
Help for Installed Product

**Application Enablement (CTI) - Release: 7 - SID: 10503000** Standard

You are here: Licensed Products > Application\_Enablement > View License Capacity

License installed on: October 12, 2015 2:21:49 PM -05:00

License File Host IDs: V1-19-37-80-8F-BF

**Licensed Features**

10 Items Show All

Feature (License Keyword)	Expiration date	Licensed capacity
CVLAN ASAI VALUE_AES_CVLAN_ASAI	permanent	16
Unified CC API Desktop Edition VALUE_AES_AEC_UNIFIED_CC_DESKTOP	permanent	1000
AES ADVANCED SMALL SWITCH VALUE_AES_AEC_SMALL_ADVANCED	permanent	3
CVLAN Proprietary Links VALUE_AES_PROPRIETARY_LINKS	permanent	16
Product Notes VALUE_NOTES	permanent	SmallServerTypes: s8300c;s8300d;icc;premio;tn8400;laptop;CtiS MediumServerTypes: ibmx306;ibmx306m;dell1950;xen;hs20;hs20_ LargeServerTypes: isp2100;ibmx305;d1380g3;d1385g1;d1385g2;u TrustedApplications: IPS_001, BasicUnrestrict DMCUnrestricted; 1XP_001, BasicUnrestricted DMCUnrestricted; 1XM_001, BasicUnrestricted DMCUnrestricted; PC_001, BasicUnrestricted, DMCUnrestricted; CIE_001, BasicUnrestricted, DMCUnrestricted; OSPC_001, BasicUnrestricted, DMCUnrestricted; VP_001, BasicUnrestricted, DMCUnrestricted; SAMETIME_001, VALUE_AES CCE_001, BasicUnrestricted, AdvancedUnrestr CSI_T1_001, BasicUnrestricted, AdvancedUnre CSI_T2_001, BasicUnrestricted, AdvancedUnre AVAYAVERINT_001, BasicUnrestricted, Advanc DMCUnrestricted; CCT_ELITE_CALL_CTRL_00 AdvancedUnrestricted, DMCUnrestricted, Agen BasicUnrestricted, AdvancedUnrestricted, DMC AgentEvents; UNIFIED_DESKTOP_001, BasicU AdvancedUnrestricted, DMCUnrestricted, Agen BasicUnrestricted, AdvancedUnrestricted, DMC
AES ADVANCED LARGE SWITCH VALUE_AES_AEC_LARGE_ADVANCED	permanent	3
TSAPI Simultaneous Users VALUE_AES_TSAPI_USERS	permanent	1000
DLG VALUE_AES_DLG	permanent	16
Device Media and Call Control VALUE_AES_DMCC_DMCC	permanent	1000
AES ADVANCED MEDIUM SWITCH VALUE_AES_AEC_MEDIUM_ADVANCED	permanent	3

### 6.3. Administer TSAPI Link

Select **AE Services** → **TSAPI** → **TSAPI Links** from the left pane of the **Management Console**, to administer a TSAPI link. The **TSAPI Links** screen is displayed, as shown below. Click **Add Link**.

The screenshot shows the AVAYA Application Enablement Services Management Console. The top header includes the AVAYA logo, the title "Application Enablement Services Management Console", and a welcome message for the user. The left sidebar shows a navigation tree with "AE Services" expanded, and "TSAPI Links" selected. The main content area displays the "TSAPI Links" screen, which includes a table with columns: Link, Switch Connection, Switch CTI Link #, ASAI Link Version, and Security. Below the table are buttons for "Add Link", "Edit Link", and "Delete Link".

Link	Switch Connection	Switch CTI Link #	ASAI Link Version	Security
------	-------------------	-------------------	-------------------	----------

Buttons: Add Link, Edit Link, Delete Link

The **Add TSAPI Links** screen is displayed next.

The **Link** field is only local to the Application Enablement Services server, and may be set to any available number. For **Switch Connection**, select the relevant switch connection from the drop-down list. In this case, the existing switch connection "cm7" is selected. For **Switch CTI Link Number**, select the CTI link number from **Section 5.2**. Retain the default values in the remaining fields.

The screenshot shows the AVAYA Application Enablement Services Management Console, specifically the "Add TSAPI Links" screen. The left sidebar shows the navigation tree with "TSAPI Links" selected. The main content area displays the "Add TSAPI Links" form, which includes fields for Link, Switch Connection, Switch CTI Link Number, ASAI Link Version, and Security. The "Link" field is set to 1, "Switch Connection" is set to cm7, "Switch CTI Link Number" is set to 1, "ASAI Link Version" is set to 7, and "Security" is set to Unencrypted. There are buttons for "Apply Changes" and "Cancel Changes".

Form fields:

- Link: 1
- Switch Connection: cm7
- Switch CTI Link Number: 1
- ASAI Link Version: 7
- Security: Unencrypted

Buttons: Apply Changes, Cancel Changes



## 6.4. Administer H.323 Gatekeeper

Select **Communication Manager Interface** → **Switch Connections** from the left pane. The **Switch Connections** screen shows a listing of the existing switch connections.

Locate the connection name associated with the relevant Communication Manager, in this case “cm7”, and select the corresponding radio button. Click **Edit H.323 Gatekeeper**.

The screenshot shows the Avaya Application Enablement Services Management Console. The left navigation pane has 'Communication Manager Interface' expanded, with 'Switch Connections' selected. The main content area displays the 'Switch Connections' screen. At the top right, a welcome message for 'User' is shown, including login details and system information. Below this, a table lists the switch connections. The table has four columns: 'Connection Name', 'Processor Ethernet', 'Msg Period', and 'Number of Active Connections'. The first row shows 'cm7' with a selected radio button, 'No' for Processor Ethernet, '30' for Msg Period, and '1' for Number of Active Connections. Below the table are buttons for 'Edit Connection', 'Edit PE/CLAN IPs', 'Edit H.323 Gatekeeper', 'Delete Connection', and 'Survivability Hierarchy'.

Connection Name	Processor Ethernet	Msg Period	Number of Active Connections
<input checked="" type="radio"/> cm7	No	30	1

The **Edit H.323 Gatekeeper** screen is displayed next. Enter the IP address of a C-LAN circuit pack or the Processor C-LAN on Communication Manager to use as the H.323 gatekeeper, in this case “10.64.101.236” as shown below. Click **Add Name or IP**.

The screenshot shows the 'Edit H.323 Gatekeeper - cm7' screen. The left navigation pane is the same as in the previous screenshot. The main content area displays the 'Edit H.323 Gatekeeper - cm7' screen. At the top right, the same welcome message for 'User' is shown. Below this, there is a text input field containing '10.64.101.236' and an 'Add Name or IP' button. Below the input field, there are labels 'Name or IP Address', 'Delete IP', and 'Back'.



## 6.5. Administer CXM User

Select **User Management** → **User Admin** → **Add User** from the left pane, to display the **Add User** screen in the right pane.

Enter desired values for **User Id**, **Common Name**, **Surname**, **User Password**, and **Confirm Password**. For **CT User**, select “Yes” from the drop-down list. Retain the default value in the remaining fields.

**AVAYA** **Application Enablement Services**  
Management Console

Welcome: User  
Last login: Tue Jan 31 13:22:23 2017 from 192.168.200.20  
Number of prior failed login attempts: 0  
HostName/IP: aes7/10.64.101.239  
Server Offer Type: VIRTUAL\_APPLIANCE\_ON\_VMWARE  
SW Version: 7.0.1.0.2.15-0  
Server Date and Time: Tue Jan 31 13:31:55 EST 2017  
HA Status: Not Configured

User Management | User Admin | Add UserHome | Help | Logout

▶ AE Services

▶ Communication Manager Interface

▶ High Availability

▶ Licensing

▶ Maintenance

▶ Networking

▶ Security

▶ Status

▼ User Management

▶ Service Admin

▼ User Admin

■ Add User

■ Change User Password

■ List All Users

■ Modify Default Users

■ Search Users

▶ Utilities

▶ Help

Add User

Fields marked with \* can not be empty.

\* User Idcxm

\* Common Namecxm

\* Surnamecxm

\* User Password\*\*\*\*\*

\* Confirm Password\*\*\*\*\*

Admin Note

Avaya RoleNone ▼

Business Category

Car License

CM Home

Css Home

CT UserYes ▼

Department Number

Display Name

Employee Number

Employee Type

Enterprise Handle

Given Name

## 6.6. Administer Security Database

Select **Security** → **Security Database** → **Control** from the left pane, to display the **SDB Control for DMCC, TSAPI, JTAPI and Telephony Web Services** screen in the right pane. Make certain that both parameters are unchecked, as shown below.

In the event that the security database is used by the customer with parameters already enabled, then follow reference [2] to configure access privileges for the CXM user from **Section 6.5**.

The screenshot displays the Avaya Application Enablement Services Management Console. The top header includes the Avaya logo, the title "Application Enablement Services Management Console", and a welcome message for the user. The left navigation pane shows a tree structure with "Security" expanded, and "Security Database" and "Control" selected. The main content area is titled "SDB Control for DMCC, TSAPI, JTAPI and Telephony Web Services" and contains two unchecked checkboxes: "Enable SDB for DMCC Service" and "Enable SDB for TSAPI Service, JTAPI and Telephony Web Services". An "Apply Changes" button is located below the checkboxes.

Welcome: User  
Last login: Tue Jan 31 13:22:23 2017 from 192.168.200.20  
Number of prior failed login attempts: 0  
HostName/IP: aes7/10.64.101.239  
Server Offer Type: VIRTUAL\_APPLIANCE\_ON\_VMWARE  
SW Version: 7.0.1.0.2.15-0  
Server Date and Time: Tue Jan 31 13:31:55 EST 2017  
HA Status: Not Configured

Security | Security Database | Control

Home | Help | Logout

AE Services  
Communication Manager Interface  
High Availability  
Licensing  
Maintenance  
Networking  
Security  
Account Management  
Audit  
Certificate Management  
Enterprise Directory  
Host AA  
PAM  
Security Database  
Control

SDB Control for DMCC, TSAPI, JTAPI and Telephony Web Services

☐ Enable SDB for DMCC Service  
☐ Enable SDB for TSAPI Service, JTAPI and Telephony Web Services

Apply Changes



## 6.8. Administer TLS Settings

Select **Networking** → **TCP/TLS Settings** from the left pane, to display the **TCP/TLS Settings** screen in the right pane. Check **Support TLSv1.0 Protocol** and **Support TLSv1.1 Protocol** as shown below, and retain the default values in the remaining fields.

Note that TLS versions 1.0 and 1.1 are needed in this integration, due to use of pre-7.0 version of DMCC SDK by CXM for encrypted connections.

The screenshot shows the Avaya Application Enablement Services Management Console. The left navigation pane has 'Networking' expanded, with 'TCP/TLS Settings' selected. The main content area is titled 'TCP / TLS Settings' and contains the following configuration options:

- TLSv1 Protocol Configuration**
  - ☒ Support TLSv1.0 Protocol
  - ☒ Support TLSv1.1 Protocol
  - ☒ Support TLSv1.2 Protocol
- TCP Retransmission Count**
  - ☒ Standard Configuration (15)
  - ☐ TSAPI Routing Application Configuration (6)

Buttons at the bottom: **Apply Changes**, **Restore Defaults**, **Cancel Changes**.

Notes and warnings at the bottom:

- Note: A smaller TCP Retransmission Count reduces the amount of time that the AE Services server waits for a TCP acknowledgement before closing the socket. Select the Standard Configuration setting unless this AE Services server is used by TSAPI routing applications.
- Warning: This setting applies to all TCP and TLS sockets on the AE Services Server and so it should be used with caution.

The screen below is displayed next.

The screenshot shows the same console with a confirmation dialog titled 'Apply changes to TCP/TLS Settings'. The dialog contains the following text:

Warning! The TCP / TLS changes will take effect after the Web server and AE Services are restarted.


**Please use the Maintenance -> Service Controller page to restart the Web server and AE Services.**

Buttons: **Apply**, **Cancel**.

## 6.9. Restart Web Server and AE Server

Select **Maintenance** → **Service Controller** from the left pane, to display the **Service Controller** screen in the right pane. Click **Restart Web Server** to restart the Web server.

After the Web server is restarted, log back into the web interface and select **Maintenance** → **Service Controller** to display the **Service Controller** screen again. Click **Restart AE Server** to restart services.

**Application Enablement Services**  
Management Console

Welcome: User  
Last login: Tue Jan 31 15:31:13 2017 from 192.168.200.20  
Number of prior failed login attempts: 0  
HostName/IP: aes7/10.64.101.239  
Server Offer Type: VIRTUAL\_APPLIANCE\_ON\_VMWARE  
SW Version: 7.0.1.0.2.15-0  
Server Date and Time: Tue Jan 31 17:03:29 EST 2017  
HA Status: Not Configured

Maintenance | Service ControllerHome | Help | Logout

▶ AE Services

▶ Communication Manager Interface

▶ High Availability

▶ Licensing

▼ Maintenance

▶ Date Time/NTP Server

▶ Security Database

▶ Service Controller

▶ Server Data

▶ Networking

▶ Security

▶ Status

Service Controller

Service	Controller Status
<input type="checkbox"/> ASAI Link Manager	Running
<input type="checkbox"/> DMCC Service	Running
<input type="checkbox"/> CVLAN Service	Running
<input type="checkbox"/> DLG Service	Running
<input type="checkbox"/> Transport Layer Service	Running
<input type="checkbox"/> TSAPI Service	Running

For status on actual services, please use [Status and Control](#)

StartStopRestart ServiceRestart AE ServerRestart LinuxRestart Web Server

## 6.10. Obtain Tlink Name

Select **Security** → **Security Database** → **Tlinks** from the left pane. The **Tlinks** screen shows a listing of the Tlink names. A new Tlink name is automatically generated for the TSAPI service. Locate the Tlink name associated with the relevant switch connection, which would use the name of the switch connection as part of the Tlink name. Make a note of the associated Tlink name, to be used later for configuring CXM.

In this case, the associated Tlink name is “AVAYA#CM7#CSTA#AES7”. Note the use of the switch connection “CM7” from **Section 6.3** as part of the Tlink name.

The screenshot displays the Avaya Application Enablement Services Management Console. The top header includes the Avaya logo, the title "Application Enablement Services Management Console", and a welcome message for the user. The main navigation pane on the left lists various services, with "Security" expanded to show "Security Database" and "Tlinks" selected. The main content area shows the "Tlinks" page with a single Tlink named "AVAYA#CM7#CSTA#AES7" and a "Delete Tlink" button.

**AVAYA** Application Enablement Services Management Console

Welcome: User  
Last login: Tue Jan 31 13:22:23 2017 from 192.168.200.20  
Number of prior failed login attempts: 0  
HostName/IP: aes7/10.64.101.239  
Server Offer Type: VIRTUAL\_APPLIANCE\_ON\_VMWARE  
SW Version: 7.0.1.0.2.15-0  
Server Date and Time: Tue Jan 31 13:31:55 EST 2017  
HA Status: Not Configured

Security | Security Database | Tlinks Home | Help | Logout

**Tlinks**

Tlink Name  
☒ AVAYA#CM7#CSTA#AES7



## 6.11. Export CA Certificate

Select **Security** → **Certificate Management** → **CA Trusted Certificates** from the left pane, to display the **CA Trusted Certificates** screen. Select the pertinent CA certificate for secure connection with client applications, in this case “caSMGR”, and click **Export**.

The screenshot shows the Avaya Application Enablement Services Management Console. The left navigation pane is expanded to 'Security' > 'Certificate Management' > 'CA Trusted Certificates'. The main area displays a table of CA Trusted Certificates with columns: Alias, Status, Issued To, Issued By, and Expiration Date. The 'caSMGR' certificate is selected.

Alias	Status	Issued To	Issued By	Expiration Date
serverCertDefault	valid	aes7-labUseOnly	aes7-labUseOnly	Mar 22, 2017
avayaprca	valid	Avaya Product Root CA	Avaya Product Root CA	Aug 14, 2033
avaya_sipca	valid	SIP Product Certificate Authority	SIP Product Certificate Authority	Aug 17, 2027
caSMGR	valid	SystemManager DR220 CA	SystemManager DR220 CA	Jan 20, 2026

The **Trusted Certificate Export** screen is displayed next. Copy everything in the text box as shown below, including the **BEGIN CERTIFICATE** and **END CERTIFICATE** lines. Paste the copied content to a Notepad file, and save with the file name **avaya.crt**, as required by CXM.

The screenshot shows the Avaya Application Enablement Services Management Console. The left navigation pane is expanded to 'Security' > 'Certificate Management' > 'CA Trusted Certificates'. The main area displays the 'Trusted Certificate Export' screen for the 'caSMGR' certificate. It shows the 'Issued To', 'Issued By', and 'Expiration Date' information, and a text box containing the certificate's PEM format.

**Trusted Certificate Export**

**Issued To:** SystemManager DR220 CA  
**Issued By:** SystemManager DR220 CA  
**Expiration Date:** Jan 20, 2026

**Certificate PEM:**

```
-----BEGIN CERTIFICATE-----
TCCak2gAwIBAgIIYE6/x00bniUwDQYJKoZIhvcNAQELBQAwQDEFMB0GA1UEAwWU3lzdGVt
rWdlciBEUjIyMCDQENMAsGA1UECwwETUdNVDEOMAwGA1UECgwFQVZBUWUwEwHhcNMTYwMTIz
IDM1WhcNMjYwMTIwMTcyNDM1WjBAMR8wHQYDVQDDb2ZTeXN0ZW1NYW5hZ2VvIERSMjIwIENB
CwYDVQQLDARNR01UMQ4wDAYDVQQKDAVBVkfZQTCCASIwDQYJKoZIhvcNAQEBBQADggEPADCC
ggEBAJXmsH0UD14txUbZhi21OKZk2CzG3bkvsp1spm/qDhys/L7Ga7vWn+m3yftXt17iybQ
.OnbjyNxIAWojWamVDEXS57k+LL70RUAcvdaV1kW+m6mOhqR7lqvumZrQG0R6XaVHth14os
pujFtwrPjX22WacSPlrEr5xwTHNIFu20Zchu3UI9Nm5x8J3mKmDPGJtZe8I+IT4dPHxu97l
1SKV1rLGuqjSuOMAMXgzs3u+Y8HYXdV5ypyZRpkolT06OpaFe+eyUilRDvIcEjnu3Ro2TBI
260jqj7dAMAdo9/20luTBYxzRvbXXHTAJELBSOW09IkCawEAAaNMGEwHQYDVR0OBBYEFAdp
7GpU1RfD/1VYrpCoJIXMA8GA1UdEwEB/wQFMAMBAF8wHwYDVR0jBBgwFoAUB2nz3rbTsaIT
VViukKgkhcwDgYDVR0PAQH/BAQDAgGGMA0GCSqGSIb3DQEBCwUAA4IBAQBdwi1ACqUbfqbg
```

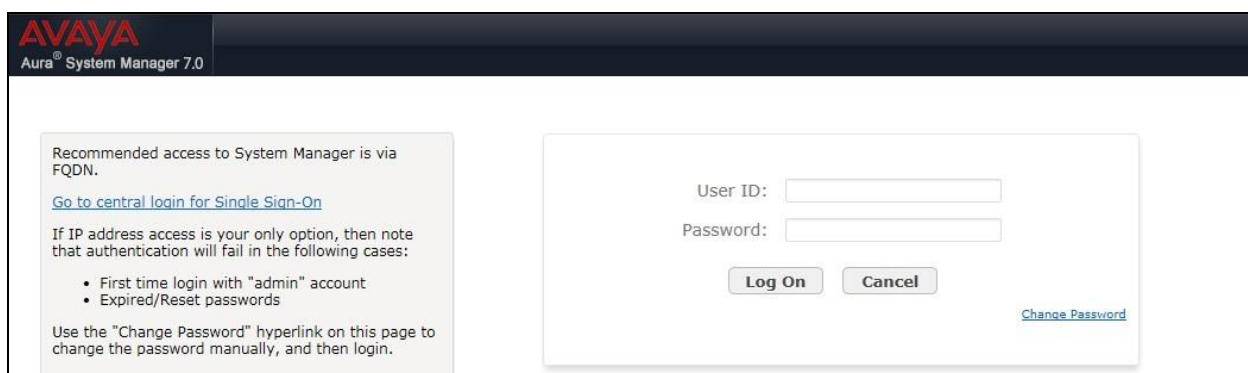
## 7. Configure Avaya Aura® Session Manager

This section provides the procedures for configuring Session Manager. The procedures include the following areas:

- Launch System Manager
- Administer users

### 7.1. Launch System Manager

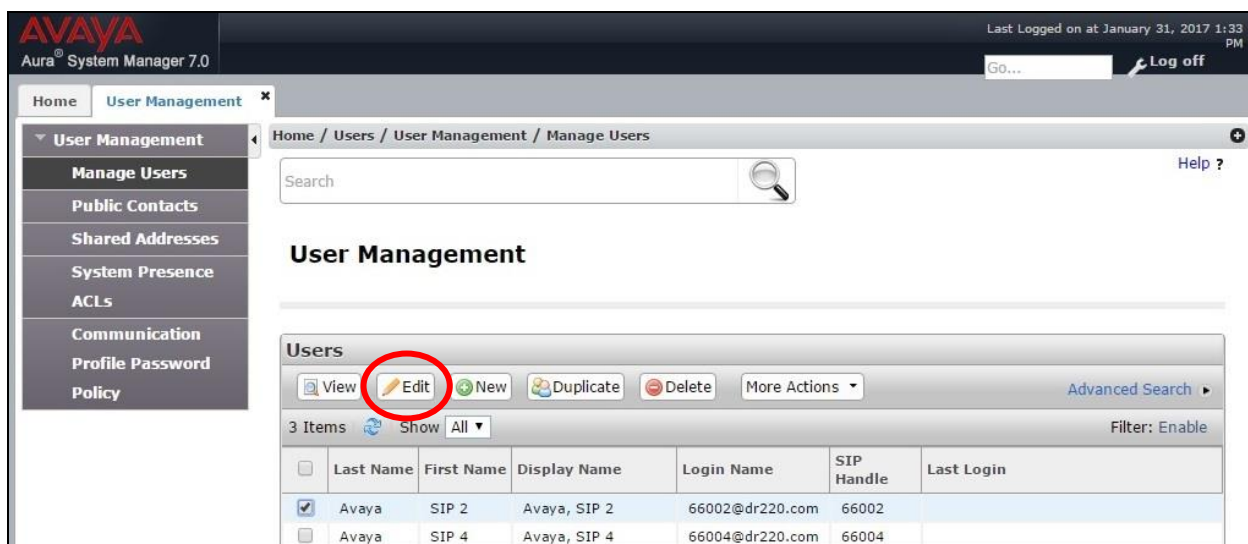
Access the System Manager web interface by using the URL “https://ip-address” in an Internet browser window, where “ip-address” is the IP address of System Manager. Log in using the appropriate credentials.



The screenshot shows the Avaya Aura System Manager 7.0 login page. It features a dark header with the Avaya logo and 'Aura® System Manager 7.0'. The main content area has a light gray background. On the left, there is a box with text: 'Recommended access to System Manager is via FQDN. Go to central login for Single Sign-On. If IP address access is your only option, then note that authentication will fail in the following cases: • First time login with "admin" account • Expired/Reset passwords. Use the "Change Password" hyperlink on this page to change the password manually, and then login.' On the right, there is a login form with fields for 'User ID:' and 'Password:', 'Log On' and 'Cancel' buttons, and a 'Change Password' link.

### 7.2. Administer Users

In the subsequent screen (not shown), select **Users → User Management**. Select **User Management → Manage Users** from the left pane to display the **User Management** screen below. Select the entry associated with the first SIP agent station from **Section 3**, in this case “66002”, and click **Edit**.



The screenshot shows the Avaya Aura System Manager 7.0 User Management screen. The header includes the Avaya logo, 'Aura® System Manager 7.0', and a 'Log off' button. The left navigation pane shows 'User Management' selected, with sub-items: 'Manage Users', 'Public Contacts', 'Shared Addresses', 'System Presence', 'ACLs', 'Communication', 'Profile Password', and 'Policy'. The main content area has a breadcrumb trail: 'Home / Users / User Management / Manage Users'. Below this is a search bar and a 'Help ?' link. The 'User Management' section displays a table of users. The 'Edit' button in the toolbar is circled in red. The table has columns: 'Last Name', 'First Name', 'Display Name', 'Login Name', 'SIP Handle', and 'Last Login'. There are 3 items shown, with filters for 'Show' and 'All'.

	Last Name	First Name	Display Name	Login Name	SIP Handle	Last Login
<input checked="" type="checkbox"/>	Avaya	SIP 2	Avaya, SIP 2	66002@dr220.com	66002	
<input type="checkbox"/>	Avaya	SIP 4	Avaya, SIP 4	66004@dr220.com	66004	



The **User Profile Edit** screen is displayed. Select the **Communication Profile** tab to display the screen below.

Navigate to the **CM Endpoint Profile** sub-section, and click **Endpoint Editor**.

AVAYA  
Aura® System Manager 7.0

Last Logged on at January 31, 2017 1:33 PM  
Go... Log off

Home User Management x

Home / Users / User Management / Manage Users

Help ?

**User Profile Edit: 66002@dr220.com** Commit & Conf

Identity \* Communication Profile Membership Contacts

**Communication Profile**

Communication Profile Password: ..... Edit

New Delete Done Cancel

Name

Primary

Select : None

\* Name: Primary

Default : ☒

**Communication Address**

New Edit Delete

Type	Handle	Domain
Avaya SIP	66002	dr220.com

Select : All, None

☒ Session Manager Profile

☒ CM Endpoint Profile

\* System DR220-CM7-ES

\* Profile Type Endpoint

Use Existing Endpoints ☐

\* Extension 66002 Endpoint Editor

Template Select/Reset

Set Type 9621SIPCC

The **Edit Endpoint** screen is displayed next. For **Type of 3PCC Enabled**, select “Avaya” from the drop-down list as shown below. Retain the default values in the remaining fields.

Repeat this section for all SIP agent users.

The screenshot shows the Avaya Aura System Manager 7.0 interface. The top navigation bar includes the Avaya logo, 'Aura® System Manager 7.0', and a 'Log off' button. The main navigation pane on the left lists 'User Management' and its sub-items: 'Manage Users', 'Public Contacts', 'Shared Addresses', 'System Presence', 'ACLs', 'Communication', 'Profile Password', and 'Policy'. The breadcrumb trail indicates the path: 'Home / Users / User Management / Manage Users'. The 'Edit Endpoint' screen is displayed, featuring a 'Done' and 'Cancel' button at the top right. Below the breadcrumb, there is a 'Help ?' link and a '[Save As Template]' button. The main form area contains several fields: 'System' (DR220-CM7-ES), 'Extension' (66002), 'Template' (Select), 'Set Type' (9621SIPCC), 'Port' (S00004), 'Security Code' (empty), and 'Name' (Avaya, SIP 2). A tabbed interface below these fields includes 'General Options (G) \*', 'Feature Options (F)', 'Site Data (S)', and 'Abbreviated Call Dialing (A)'. The 'General Options (G) \*' tab is active, showing sub-tabs: 'Enhanced Call Fwd (E)', 'Button Assignment (B)', 'Profile Settings (P)', and 'Group Membership (M)'. The 'Profile Settings (P)' sub-tab is selected, displaying various configuration options. The 'Type of 3PCC Enabled' dropdown is highlighted with a red circle and set to 'Avaya'. Other visible options include 'Class of Restriction (COR)', 'Emergency Location Ext.', 'Tenant Number', 'SIP Trunk', 'Coverage Path 1', 'Lock Message', 'Multibyte Language', 'Class Of Service (COS)', 'Message Lamp Ext.', 'Coverage Path 2', 'Localized Display Name', and 'Enable Reachability for Station Domain Control'. A legend at the bottom left indicates that an asterisk (\*) denotes a required field. The bottom right corner of the form area contains 'Done' and 'Cancel' buttons.

System	DR220-CM7-ES	Extension	66002
Template	Select	Set Type	9621SIPCC
Port	S00004	Security Code	
Name	Avaya, SIP 2		

General Options (G) *		Feature Options (F)		Site Data (S)		Abbreviated Call Dialing (A)	
Enhanced Call Fwd (E)		Button Assignment (B)		Profile Settings (P)		Group Membership (M)	
* Class of Restriction (COR)	1	* Class Of Service (COS)	1				
* Emergency Location Ext	66002	* Message Lamp Ext.	66002				
* Tenant Number	1	Type of 3PCC Enabled	Avaya				
* SIP Trunk	Qaar	Coverage Path 2					
Coverage Path 1	1	Localized Display Name	Avaya, SIP 2				
Lock Message	<input type="checkbox"/>	Enable Reachability for Station Domain Control	system				
Multibyte Language	Not Applicable						

## 8. Configure CXM

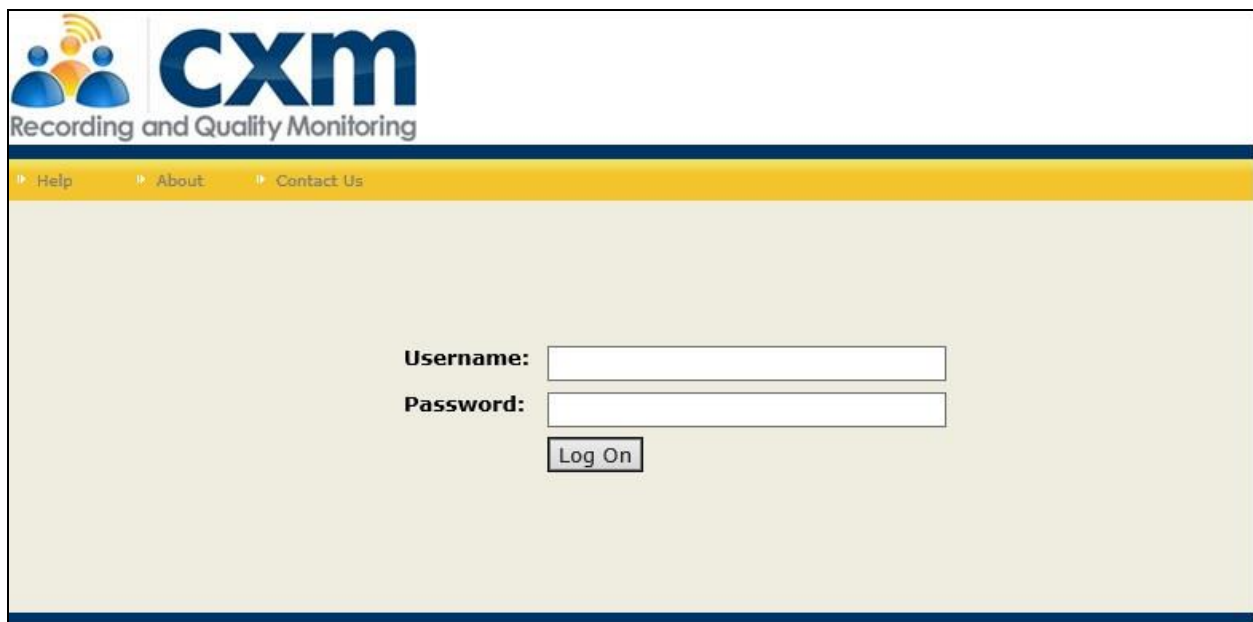
This section provides the procedures for configuring CXM. The procedures include the following areas:

- Launch web interface
- Administer switch setup
- Administer conference stations
- Administer stations
- Administer VDNs
- Administer skills
- Administer agents
- Install CA certificate
- Administer CXM services

The configuration of CXM is performed by the CXM install technicians. The procedural steps are presented in these Application Notes for informational purposes.

### 8.1. Launch Web Interface

Access the CXM web-based interface by using the URL “http://ip-address/cxm” in an Internet Explorer browser window, where “ip-address” is the IP address of the CXM server. Note that only the Internet Explorer browser is supported by CXM. Log in using the appropriate credentials.



The screenshot shows the CXM web interface. At the top left is the CXM logo, which consists of three stylized human figures in blue and orange, followed by the text "cxm" in a large, bold, blue font. Below the logo is the text "Recording and Quality Monitoring" in a smaller, grey font. A yellow navigation bar contains three links: "Help", "About", and "Contact Us". The main content area is a light beige color and contains a login form. The form has two input fields: "Username:" and "Password:". Below the "Password:" field is a "Log On" button.

## 8.2. Administer Switch Setup

In the subsequent screen (not shown), select **System → Switch Setup** from the top menu to display the screen below. Enter the following values for the specified fields, and retain the default values in the remaining fields.

- **Configuration:** “Avaya Single Step DMCC”
- **PBX Name:** A desired name.
- **TSAPI Server Name:** The Tlink name from **Section 6.10**.
- **TSAPI Application:** A desired name.
- **Private Data Version:** “6”
- **Enable Call Monitors:** Check this field.
- **DMCC Server IP:** The IP address of Application Enablement Services.
- **DMCC Server Port:** The DMCC encrypted port from **Section 6.7**.
- **DMCC Login:** The CXM user credentials from **Section 6.5**.
- **DMCC Password:** The CXM user credentials from **Section 6.5**.
- **DMCC Protocol Version:** Retain the default value, with parameter not used by CXM.
- **Communication Manager IP:** The H.323 gatekeeper IP address from **Section 6.4**.
- **Voice Int Controller IP:** The IP address of the CXM server.
- **Extension Password:** The security code for the IP softphones from **Section 5.4**.
- **Access Codes:** The pertinent access code for the network, in this case “9”.
- **Machine Name:** The computer name of the CXM server.

The screenshot displays the CXM web interface. The top navigation bar includes links for Search, Reports, Admin, System, Survey, Help, and My Login. The left sidebar contains a menu with options: Search, Reports, Admin, System, Survey, Launch Survey, Help, and My Login. The main content area is titled 'System -> Switch Setup' and shows a configuration form for a device named 'CXMAVAYA'. The form includes the following fields and values:

- Configuration:** Avaya Single Step DMCC (dropdown menu)
- PBX Name:** Avaya DevConnect
- TSAPI Server Name:** AVAYA#CM7#CSTA#AES7
- TSAPI Application:** CXM4
- Private Data Version:** 6
- Enable Call Monitors:** ☒
- Zip Tone Processing:** ☐
- DMCC Server IP:** 10.64.101.239
- DMCC Server Port:** 4722
- DMCC Login:** cxm
- DMCC Password:** Cxm123;
- DMCC Protocol Version:** 3.0
- Communication Manager IP:** 10.64.101.236
- Voice Int Controller IP:** 10.64.101.206
- Extension Password:** 123456
- Access Codes:** 9
- Screen Capture:** ☐
- Coaching:** ☐
- Machine Name:** CXMAVAYA

### 8.3. Administer Conference Stations

Select **System → Conference Stations** from the top menu to display the screen below. Enter the following values for the specified fields, and retain the default values in the remaining fields.

- **Start station number:** The first virtual IP softphone extension from **Section 5.4**.
- **Site across stations:** Select the applicable pre-configured site.
- **Type across stations:** The desired type, in this case “Normal” for inbound and outbound.
- **# of stations to add:** The number of virtual IP softphones from **Section 5.4**.

In the case that the extensions of the virtual IP softphones are not sequential, then the conference stations can be added one at a time.

Search Reports Admin System Survey Help My Login

Recording and Quality Monitoring

System -> Conference Stations

Station Number	Channel	Box	Type	Site
----------------	---------	-----	------	------

**Add stations by range**

Start station number: 65771

Site across stations: CXMAVAYA

Type across stations: Normal

# of stations to add: 2

GO

**Manage selected stations**

Station number:

Site: (none)

Type: Normal

Delete OK Cancel

In the compliance testing, two conference stations were configured, as shown below.

Search Reports Admin System Survey Help My Login

Recording and Quality Monitoring

System -> Conference Stations

Station Number	Channel	Box	Type	Site
65771	0	CXMAVAYA	Normal	CXMAVAYA
65772	0	CXMAVAYA	Normal	CXMAVAYA

## 8.4. Administer Stations

Select **Admin → Stations** from the top menu to display the screen below. Enter the following values for the specified fields, and retain the default values in the remaining fields.

- **Number:** The first agent station extension from **Section 5.7**.
- **Name:** The first agent station name from **Section 5.7**.
- **Type:** Select the applicable type for the first agent from **Section 5.7**, in this case “IP”.
- **Site:** Select the applicable pre-configured site.
- **ROD Btn:** Parameter not applicable to this integration, and was set to blank in the testing.

The screenshot displays the CXM (Recording and Quality Monitoring) web interface. The top navigation bar includes links for Search, Reports, Admin, System, Survey, Help, and My Login. The left sidebar lists various system settings and tools. The main content area is titled 'Admin -> Stations' and contains a message: 'Must enter stations for recording to occur!!'. Below this message is a form for adding a new station. The form has two tabs: 'General' (selected) and 'Voice'. The fields in the 'General' tab are: Number (65001), Name (CM7 Station 1), Type (IP), Site (CXMAVAYA|CXMAVAYA), ROD Btn (blank), and Alert Tone ((none)). There are also checkboxes for 'Full Time R.O.D.' and 'Do Not Record'.

Field	Value
Number	65001
Name	CM7 Station 1
Type	IP
Site	CXMAVAYA CXMAVAYA
ROD Btn	
Alert Tone	(none)
Full Time R.O.D.	<input type="checkbox"/>
Do Not Record	<input type="checkbox"/>

Select the **Voice** tab in the bottom pane. Adjust the scroll bars to set the desired percentage for various types of calls to be recorded. In the compliance testing, the percentages were set to 100 for recording of all calls.

Repeat this section to configure all agent stations from **Section 5.7**. In the compliance testing, two agent stations were configured, as shown below.

Number	Name	Ext Inbound(%)	Ext Outbound(%)	Int Inbound(%)	Int Outbound(%)	Modified
66002	Avaya SIP 2	100	100	100	100	1/31/2017 2:22:00 P
65001	CM7 Station 1	100	100	100	100	1/31/2017 2:21:00 P



## 8.5. Administer VDNs

Select **Admin** → **VDNS** from the top menu to display the screen below. Enter the following values for the specified fields, and retain the default values in the remaining fields.

- **Number:** The first VDN extension from **Section 5.5**.
- **Name:** The first VDN name from **Section 5.5**.
- **Site:** Select the applicable pre-configured site.

The screenshot shows the CXM (Recording and Quality Monitoring) Admin interface for VDNs. The top navigation bar includes links for Search, Reports, Admin, System, Survey, Help, and My Login. The main content area is titled "Admin -> VDNS" and displays a form for adding a new VDN. The form includes fields for Number (60001), Name (CXM Sales), and Site (CXMAVAYA). The top navigation bar also shows a "Search" button and a "Use template" button. The main content area displays a message "No vdn's entered, yet!" and a "Found: .:." status. The "Page: .:." status is also visible. The "General" tab is selected, and the "Voice" and "Email" tabs are also visible. The "Number" field is labeled "Number:" and the "Name" field is labeled "Name:". The "Site" field is labeled "Site:" and is a dropdown menu.



Select the **Voice** tab in the bottom pane. Adjust the scroll bar to set the desired percentage of calls to be recorded. In the compliance testing, the percentage was set to 100 for recording of all calls.

The screenshot shows the CXM Admin interface for VDNS configuration. The left sidebar contains a list of navigation items: Search, Reports, Admin, System, Archiving, System Settings, Switch Setup, Alerts, Audit Log, Recorders, Downloads, Conference Stations, Email, Password Settings, Sites, Domains, Dialer Setup, and Survey. The main content area has a header with 'Admin -> VDNS' and a sub-header with 'Use template', 'Delete', 'Search', and 'Edit template'. The main area displays 'No vdn's entered, yet!' and a 'Found: :...' message. Below this, there are three tabs: 'General', 'Voice', and 'Email'. The 'Voice' tab is active, showing a 'Sampling' slider set to 100. There are two checkboxes: 'Record In Queue' and 'Do not record', both of which are unchecked.

Repeat this section to configure all VDNs from **Section 5.5**. In the compliance testing, two VDNs were configured, as shown below.

The screenshot shows the CXM Admin interface for VDNS configuration. The left sidebar contains a list of navigation items: Search, Reports, Admin, System, Archiving, System Settings, Switch Setup, Alerts, Audit Log, Recorders, Downloads, Conference Stations, Email, Password Settings, Sites, Domains, Dialer Setup, and Survey. The main content area has a header with 'Admin -> VDNS' and a sub-header with 'Use template', 'Delete', 'Search', and 'Edit template'. The main area displays a table with two VDNs configured.

Number	Name	Sampling(%)	Address	Modified
60001	CXM Sales	100		1/31/2017 2:24:00 PM
60002	CXM Support	100		1/31/2017 2:24:00 PM

## 8.6. Administer Skills

Select **Admin → Skills** from the top menu to display the screen below. Enter the following values for the specified fields, and retain the default values in the remaining fields.

- **Number:** The first skill group extension from **Section 5.6**.
- **Name:** The first skill group name from **Section 5.6**.
- **Site:** Select the applicable pre-configured site.

For **Sampling**, adjust the scroll bar to set the desired percentage of calls to be recorded. In the compliance testing, the percentage was set to 100 for recording of all calls.

Search Reports Admin System Survey Help My Login

Use template Delete Search Template

Admin -> Skills

Search Reports Admin System Archiving System Settings Switch Setup Alerts Audit Log Recorders Downloads Conference Stations Email Password Settings Sites Domains Dialer Setup Survey Help

No skills entered, yet!

Found: ... Page: ...

General

Number: 61001

Name: CXM Sales Skill

Site: CXMAVAYA

☐ Do not record

Sampling

100

Repeat this section to configure all skill groups from **Section 5.6**. In the compliance testing, two skill groups were configured, as shown below.

Search Reports Admin System Survey Help My Login

Use template Delete Search Template

Admin -> Skills

Number	Name	Sampling(%)	Modified
61001	CXM Sales Skill	0	1/31/2017 2:26:00 PM
61002	CXM Support Skill	0	1/31/2017 2:26:00 PM

## 8.7. Administer Agents

Select **Admin** → **Agents** from the top menu to display the screen below. Enter the following values for the specified fields, and retain the default values in the remaining fields.

- **PBX ID:** The first agent login ID from **Section 5.8**.
- **PBX Name:** The first agent name from **Section 5.8**.

The screenshot displays the CXM (Recording and Quality Monitoring) Admin interface. The top navigation bar includes links for Search, Reports, Admin, System, Survey, Help, and My Login. The sidebar on the left lists various system settings and tools. The main content area is titled 'Admin -> Agents' and contains a form for adding agents. The form has two tabs: 'General' and 'Voice'. The 'General' tab is active, showing fields for PBX ID, PBX Name, Email, Network Username, and Player. The PBX ID field is populated with '65881', and the PBX Name field is populated with 'CM Agent 1'. The Player field is a dropdown menu with 'Embedded Player' selected. There is also a checkbox for 'Full Time R.O.D.'.

Search Reports Admin System Survey Help My Login

Recording and Quality Monitoring Use template Delete Search Edit template Admin -> Agents

Search Reports Admin System Archiving System Settings Switch Setup Alerts Audit Log Recorders Downloads Conference Stations Email Password Settings Sites Domains Dialer Setup Survey Help

Must enter agents for several features to work properly!!

Found: ... Page: ...

General Voice

PBX ID: 65881

PBX Name: CM Agent 1

Email:

Network Username:

Player: Embedded Player

☐ Full Time R.O.D.

Select the **Voice** tab in the bottom pane. Adjust the scroll bars to set the desired percentage for various types of calls to be recorded. In the compliance testing, the percentages were set to 100 for recording of all calls.

Search Reports Admin System Survey Help My Login

Recording and Quality Monitoring Use template Delete Search Edit template Admin -> Agents

Search Must enter agents for several features to work properly!!

Found: ... Page: ...

General Voice

**External Rule**

Inbound(%) 100

Outbound(%) 100

**Internal Rule**

Inbound(%) 100

Outbound(%) 100

Repeat this section to configure all agents from **Section 5.8**. In the compliance testing, two agents were configured, as shown below.

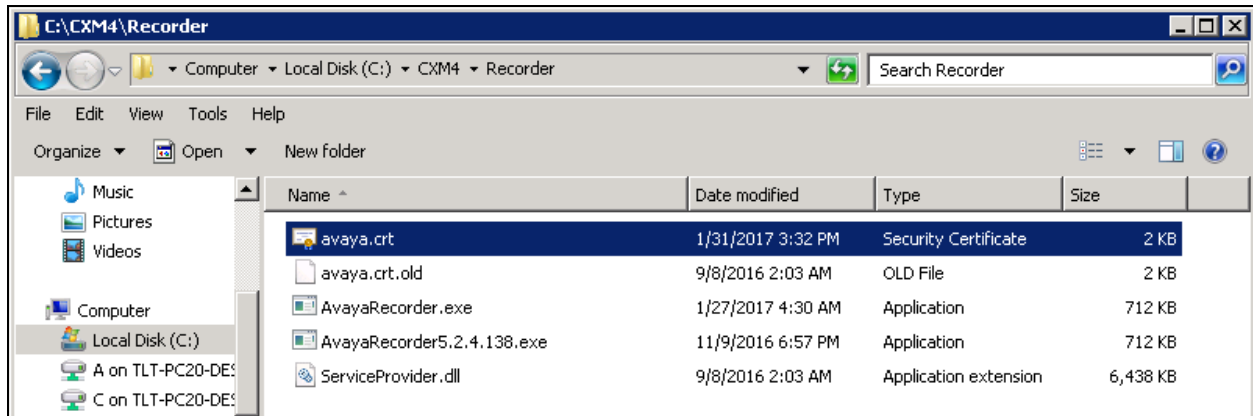
Search Reports Admin System Survey Help My Login

Recording and Quality Monitoring Use template Delete Search Edit template Admin -> Agents

PBX ID	PBX Name	Voice Outbound	Voice Inbound	Modified
65881	CM Agent 1	100	100	1/31/2017 2:28:00 PM
65882	CM Agent 2	100	100	1/31/2017 2:29:00 PM

## 8.8. Install CA Certificate

From the CXM server, navigate to **C:\CXM4\Recorder**, and place the CA certificate **avaya.crt** from **Section 6.11** under this directory. Double click on **avaya.crt** to install the certificate.



When the **Certificate Import Wizard** screen below is displayed, select **Place all certificates in the following store**, and click **Browse**.

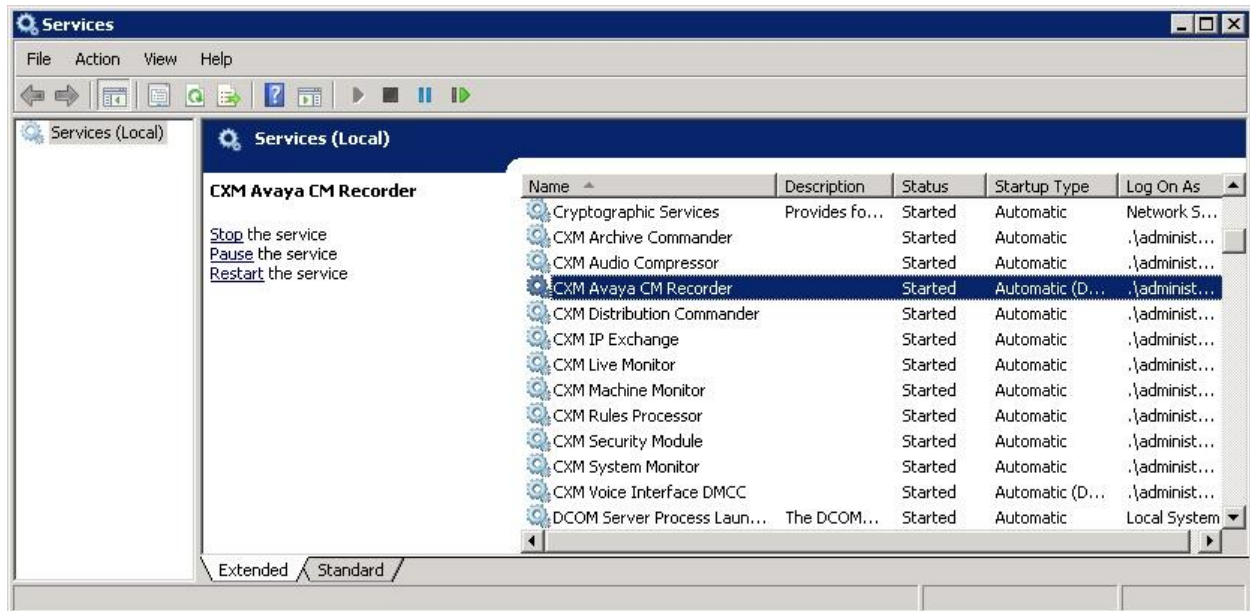


In the **Select Certificate Store** pop-up box, select **Trusted Root Certification Authorities**, as shown below. Proceed to complete the certificate installation.



## 8.9. Administer CXM Services

From the CXM server, select **Start → Administrative Tools → Services** to display the **Services** screen. Change the **Startup Type** of each CXM service to “Automatic”, and start the service, as shown below.



## 9. Verification Steps

This section provides the tests that can be performed to verify proper configuration of Communication Manager, Application Enablement Services, and CXM.

### 9.1. Verify Avaya Aura® Communication Manager

On Communication Manager, verify the status of the administered CTI link by using the “status aesvcs cti-link” command. Verify that the **Service State** is “established” for the CTI link number administered in **Section 5.2**, as shown below.

```
status aesvcs cti-link
```

AE SERVICES CTI LINK STATUS						
CTI Link	Version	Mnt Busy	AE Services Server	Service State	Msgs Sent	Msgs Rcvd
<b>1</b>	<b>7</b>	<b>no</b>	<b>aes7</b>	<b>established</b>	<b>72</b>	<b>28</b>

Verify the registration status of the virtual IP softphones by using the “list registered-ip-stations” command. Verify that all virtual IP softphone extensions from **Section 5.4** are displayed along with the IP address of the Application Enablement Services server, as shown below.

```
list registered-ip-stations
```

REGISTERED IP STATIONS					
Station Ext or Orig Port	Set Type/ Net Rgn	Prod ID/ Release	Skt	Station IP Address/ Gatekeeper IP Address	
65000	9641	IP_Phone	tls	192.168.200.106	
	1	6.6302		10.64.101.236	
65001	9611	IP_Phone	tls	192.168.200.104	
	1	6.6302		10.64.101.236	
<b>65771</b>	<b>4620</b>	<b>IP_API_A</b>	<b>tcp</b>	<b>10.64.101.239</b>	
	<b>1</b>	<b>3.2040</b>		<b>10.64.101.236</b>	
<b>65772</b>	<b>4620</b>	<b>IP_API_A</b>	<b>tcp</b>	<b>10.64.101.239</b>	
	<b>1</b>	<b>3.2040</b>		<b>10.64.101.236</b>	

## 9.2. Verify Avaya Aura® Application Enablement Services

On Application Enablement Services, verify the status of the DMCC service by selecting **Status** → **Status and Control** → **DMCC Service Summary** from the left pane. The **DMCC Service Summary – Session Summary** screen is displayed.

Verify the **User** column shows an active session with the CXM user name from **Section 6.5**, and that the **# of Associated Devices** column reflects the total number of virtual IP softphones from **Section 5.4**.

**AVAYA**

**Application Enablement Services**  
Management Console

Welcome: User  
Last login: Tue Feb 28 10:54:41 2017 from 192.168.200.20  
Number of prior failed login attempts: 0  
HostName/IP: aes7/10.64.101.239  
Server Offer Type: VIRTUAL\_APPLIANCE\_ON\_VMWARE  
SW Version: 7.0.1.0.2.15-0  
Server Date and Time: Tue Feb 28 11:14:00 EST 2017  
HA Status: Not Configured

Status | Status and Control | DMCC Service SummaryHome | Help | Logout

▶ AE Services

▶ Communication Manager Interface

▶ High Availability

▶ Licensing

▶ Maintenance

▶ Networking

▶ Security

▼ Status

Alarm Viewer

▶ Log Manager

▶ Logs

▼ Status and Control

■ CVLAN Service Summary

■ DLG Services Summary

■ DMCC Service Summary

■ Switch Conn Summary

DMCC Service Summary - Session Summary

Please do not use back button

☐ Enable page refresh every 60 seconds

Session Summary [Device Summary](#)

Generated on Tue Feb 28 11:13:59 EST 2017

Service Uptime: 3 days, 22 hours 25 minutes

Number of Active Sessions: 1

Number of Sessions Created Since Service Boot: 2

Number of Existing Devices: 2

Number of Devices Created Since Service Boot: 4

	Session ID	User	Application	Far-end Identifier	Connection Type	# of Associated Devices
<input type="checkbox"/>	400AA6A56EB8D0F93 61303B0652F38D1-1	cxm	CXM	10.64.101.206	XML Encrypted	2


Terminate Sessions Show Terminated Sessions

Item 1-1 of 1  
1 Go



Verify the status of the TSAPI service by selecting **Status → Status and Control → TSAPI Service Summary** from the left pane. The **TSAPI Link Details** screen is displayed.

Verify the **Status** is “Talking” for the TSAPI link administered in **Section 6.3**, and that the **Associations** column reflects the total number of monitored VDNs, skill groups, and agent stations from **Section 3**.



## Application Enablement Services

### Management Console

Welcome: User

Last login: Tue Feb 28 10:54:41 2017 from 192.168.200.20

Number of prior failed login attempts: 0

HostName/IP: aes7/10.64.101.239

Server Offer Type: VIRTUAL\_APPLIANCE\_ON\_VMWARE

SW Version: 7.0.1.0.2.15-0

Server Date and Time: Tue Feb 28 11:13:05 EST 2017

HA Status: Not Configured

Status | Status and Control | TSAPI Service Summary
Home | Help | Logout

- ▶ AE Services
- ▶ Communication Manager Interface
- ▶ High Availability
- ▶ Licensing
- ▶ Maintenance
- ▶ Networking
- ▶ Security
- ▼ **Status**
  - Alarm Viewer
  - ▶ Log Manager
  - ▶ Logs
  - ▼ **Status and Control**
    - CVLAN Service Summary
    - DLG Services Summary
    - DMCC Service Summary
    - Switch Conn Summary
    - **TSAPI Service Summary**

### TSAPI Link Details

☐ Enable page refresh every 60 seconds

	Link	Switch Name	Switch CTI Link ID	Status	Since	State	Switch Version	Associations	Msgs to Switch	Msgs from Switch	Msgs Period
<input checked="" type="radio"/>	1	cm7	1	Talking	Fri Feb 24 12:48:02 2017	Online	17	6	28	72	30

For service-wide information, choose one of the following:

### 9.3. Verify Co-nexus CXM

Log an agent into the skill group to handle and complete an ACD call. Follow the procedures in **Section 8.1** to launch the web interface and log in using the appropriate credentials. The screen below is displayed. Click on **Search** to display a list of call recording entries for the current day.

The screenshot shows the CXM web interface. The top navigation bar includes links for Search, Reports, Admin, System, Survey, Help, and My Login. The main header displays the CXM logo and the text 'Recording and Quality Monitoring'. On the right side of the header, there is a 'Search -> Quick Search' link. The left sidebar contains a menu with options: Search, Quick, Advanced, Call Buckets, Manage Buckets, Display Options, Reports, Admin, System, Survey, Help, and My Login. The main content area features search filters: 'From' and 'To' date pickers set to 2/28/2017, 'Stations' and 'Agents' text input fields, and a 'Caller/Called ID' text input field. Below these filters is a 'Check' section with a dropdown menu set to 'All None' and an 'Add to Bucket' button. A table with columns for Start Time, Agents, Grades, VDNS, Call Duration, Call Direction, Stations, ANI, Dialed, and Skills is visible. The 'Search' button is highlighted with a red circle.

The screen is updated as shown below. Verify that there is an entry reflecting the last call, with proper values in the relevant fields. Click on the associated **Listen to call** icon, and verify that the recording can be played back.

The screenshot shows the CXM web interface with search results. The top navigation bar and header are the same as in the previous screenshot. The left sidebar is also the same. The main content area shows the search filters and the 'Search' button. Below the filters, the 'Check' section is set to 'All None'. The table displays search results with columns: Start Time, Agents, Grades, VDNS, Call Duration, Call Direction, Stations, ANI, Dialed, and Skills. The first row of data is highlighted in orange and contains the following values: 2/28/2017 10:09:54 AM, 65881, 0, 60001 00:01:16, Inbound, 65001, 9089532103, 3035360001, 61001. A red circle highlights the 'Listen to call' icon in the first column of the table.

## 10. Conclusions

These Application Notes describe the configuration steps required for CXM 5.2 to successfully interoperate with Avaya Aura® Communication Manager 7.0 and Avaya Aura® Application Enablement Services 7.0. All feature and serviceability test cases were completed with observations noted in **Section 2.2**.

## 11. Additional References

This section references the product documentation relevant to these Application Notes.

1. *Administering Avaya Aura® Communication Manager*, Release 7.0.1, Issue 2.1, August 2016, available at <http://support.avaya.com>.
2. *Administering and Maintaining Aura® Application Enablement Services*, Release 7.0.1, Issue 2, August 2016, available at <http://support.avaya.com>.
3. *CXM Recording and Quality Monitoring Administration Guide*, Release 5.0, available from Co-nexus Support.

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