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Avaya Solution & Interoperability Test Lab

Application Notes for configuring NICE Engage Platform R6.3 to interoperate with Avaya Proactive Contact R5.1 and Avaya Aura® Application Enablement Services R6.3 using Passive Station Side VoIP with SMS to record calls - Issue 1.0

Abstract

These Application Notes describe the configuration steps for the NICE Engage Platform to interoperate with the Avaya solution consisting of Avaya Proactive Contact R5.1, Avaya Aura® Communication Manager R6.3, Avaya Aura® Session Manager R6.3, and Avaya Aura® Application Enablement Services R6.3.

Readers should pay attention to **Section 2**, in particular the scope of testing as outlined in **Section 2.1** as well as the observations noted in **Section 2.2**, to ensure that their own use cases are adequately covered by this scope and results.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

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1. Introduction

These Application Notes describe the configuration steps required for NICE Engage Platform to interoperate with the Avaya solution consisting of Avaya Proactive Contact R5.1, Avaya Aura® Communication Manager R6.3, Avaya Aura® Session Manager R6.3, and Avaya Aura® Application Enablement Services R6.3 using Passive Station Side VoIP with SMS to record telephone calls from various jobs running on Proactive Contact.

The Avaya Proactive Contact system is an enterprise outbound solution software application that consists of software, hardware, and network components. The system is comprised of a system cabinet, supervisor workstation, agent workstations with a hardware connection to Avaya Aura® Communication Manager using an ISDN trunk to engage Elite agents on Communication Manager.

The NICE Engage Platform is setup to use Passive Station-Side VoIP Recording (passive recording) using port mirroring to record the RTP from each phone set. All phone sets that are to be recorded are plugged into the Avaya 4548GT-PWR layer 3 data switch where all of these particular ports are mirrored to one port where the NICE Advanced Interactions server is plugged into. All of the RTP information from all of these phone sets will be delivered to the sniffer port on the NICE Advanced Interactions server. An additional Network Interface Card (NIC) is therefore required on the NICE Advanced Interactions Server. This NIC is not configured to access the IP stack. It will have no IP configuration. This NIC connects into the mirrored port network that allows access to the phone network connection. This is effectively a hub environment. The promiscuous port needs to be on the same physical media path as any telephone endpoint that it is going to record.

The NICE Engage Platform is fully integrated into a LAN (Local Area Network), and includes easy-to-use Web based applications (i.e., Nice Application) that works with .NET framework and used to retrieve telephone conversations from a comprehensive long-term calls database. The NICE Engage Platform uses both the Telephony Services Application Programming Interface (TSAPI) and the System Management Service (SMS) connections on AES. The SMS web service provides the ability to discover the status of resources on Communication Manager.

The NICE Engage Platform contains tools for audio retrieval, centralized system security authorization, system control, and system status monitoring. Also included is a call parameters database (Nice Application Server) that tightly integrates via CTI link PABXs and ACD's including optional advanced audio archive database management, search tools, a wide variety of Recording-on-Demand capabilities, and comprehensive long-term call database for immediate retrieval.

2. General Test Approach and Test Results

The interoperability compliance testing evaluated the ability of the NICE Engage Platform to carry out call recording in a variety of scenarios using Passive Station Side VoIP with SMS with Proactive Contact and AES. The NICE Engage Platform registers with the event server on Proactive Contact in order to receive call and agent events to stop and start call recording.

DevConnect Compliance Testing is conducted jointly by Avaya and DevConnect members. The jointly-defined test plan focuses on exercising APIs and/or standards-based interfaces pertinent to the interoperability of the tested products and their functionalities. DevConnect Compliance Testing is not intended to substitute full product performance or feature testing performed by DevConnect members, nor is it to be construed as an endorsement by Avaya of the suitability or completeness of a DevConnect member's solution.

2.1. Interoperability Compliance Testing

The interoperability compliance test included both feature functionality and serviceability testing. The feature functionality testing focused on placing and recording calls in different call scenarios with good quality audio recordings and accurate call records. The tests included:
The testing focuses on the following types of calls:
- **Proactive Contact Outbound job –** Recording of all calls types for agents on an outbound job on Proactive Contact, including transfer, conference and forward work.
- **Proactive Contact Managed job** - Recording of all calls types for agents on a preview outbound job on Proactive Contact, including transfer, conference and forward work.
- **Proactive Contact Inbound Job-** Recording of all calls types for agents on an inbound job on Proactive Contact, including transfer, conference and forward work.
- **Proactive Contact Agent Blending (PAB)** - Recording of agents on a blended job where the agent is switching between answering VDN calls and outbound calls.
- **Proactive Contact Intelligent Call Blending (ICB)** - Recording of agents on a blended job where the agent is switching between answering inbound calls and outbound calls.
- **Failover testing** - The behaviour of the NICE Engage Platform under different simulated LAN failure conditions on the Avaya solution.

2.2. Test Results

Most functionality and serviceability test cases were completed successfully. The following issues and observations were noted.

Issue 1: "Forward Work - Supervised Transfer" [Note Forward Work is when Agent 1 transfers/conferences the call to Agent 2 using the Proactive Contact method "Forward Work"]. When a call is transferred in a supervised fashion using Forward Work, there are two recordings present - Recording 1 has the whole conversation from Agent 1 out to PSTN and the transferred call to agent 2 talking to the PSTN. Recording 2 should contain the "consultation" between agents but there is nothing present to playback. This issue was reproduced in the NICE labs and a hot fix is available from NICE to resolve this issue, note this fix was produced after the completion of compliance testing and was therefore not compliance tested.

Issue 2: "Forward Work - Conference" - PSTN hangs up the call. There are two recordings present, Recording 1 has the whole conversation from Agent 1 out to the PSTN and the transferred call to agent 2 talking to the PSTN. Recording 2 should contain the "consultation" between agents but there is nothing present to playback. This issue has been documented as a limitation on NICE Engage Platform Integration Description Document.

Issue 3: "Forward Work - Conference" - Agent 1 hangs up the call. The "conference" part of the call is not all recorded, the recorded portion only starts when agent 1 hangs up the call as the NICE omits the conversation when all three are in conference. The initial conference is viewed as if the call was on hold. This issue has been documented as limitation on NICE Engage Platform Integration Description Document.

Issue 4: "Forward Work - Conference" - Agent 2 hangs up the call. There are two recordings present, the initial call between agent 1 and the PSTN, the recording on the second call is only as long as when Agent 2 hangs up the call. The Conversation between Agent 1 and the PSTN is not recorded after Agent 2 hangs up. This issue has been documented as limitation on NICE Engage Platform Integration Description Document.

Observation 1: "Ordinary Conference" with PSTN hanging up - There is a call up between Proactive Contact Agent and a PSTN customer and there is a conference (either blind or supervised) with a supervisor (ordinary office phone that is also monitored). When the PSTN hangs up the call – all calls are then automatically dropped (this is what happens on the Proactive Contact/Communication Manager when the PSTN drops the call). The first leg of the call i.e., the initial call between Agent 1 and PSTN only appears when Agent 1 releases the line.

Observation 2: For an inbound job only, the playback does not contain the consult bit in the main screen, this needs to be played by the segments. This is only happens for inbound jobs and supervised transfer to the PSTN or a monitored phone.

Observation 3: There is a 7 second delay before the recording stops after CTRL + F7 is pressed. This is the same if F8 is pressed, basically any "release line" event.

2.3. Support

Technical support can be obtained for NICE Engage Platform from the website
http://www.nice.com/support-and-maintenance

3. Reference Configuration

The configuration in **Figure 1** was used during the compliance test of NICE Engage Platform with Avaya Proactive Contact using Passive Station Side VoIP with SMS to record calls. The Avaya 4548GT-PWR switch is configured to mirror the ports that the Avaya endpoints are connected to, to the port where the NICE Advanced Interactions recorder sniffer port is connected to. The Nice Application Server also connects to Proactive Contact Event Manager.

Figure 1: Connection of NICE Engage Platform R6.3 with Avaya Proactive Contact R5.1, Avaya Aura® Communication Manager R6.3 and Avaya Aura® Application Enablement Services R6.3

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4. Equipment and Software Validated

The following equipment and software were used for the sample configuration provided:

Equipment/Software	Release/Version
Avaya Proactive Contact	R5.1
Avaya Proactive Contact PG230 Hard Dialer	R5.1
Avaya Aura® System Manager running on Virtual Server	R6.3.10 [Build 6.3.0.8.5682-6.3.8.4514] [SW Update Rev 6.3.10.7.2656]
Avaya Aura® Session Manager running on Virtual Server	R6.3 (SP9) 6.3.9.0.639011
Avaya Aura® Communication Manager running on Virtual Server	R6.3 SP8 R016x.03.0.124.0 03.0.124.0-21588
Avaya Aura® Application Enablement Services running on Virtual Server	R6.3 Build No - 6.3.3.1.10-0
Avaya G430 Gateway	33.12.0 /1
Avaya 9630 H323 Deskphone	R3.186A
Avaya 9640 SIP Deskphone	R2.6.12.1
NICE Engage Platform - Application Server - Advance Interactions Recorder - NDM Server	R6.3

5. Configure Avaya Aura® Communication Manager

The information provided in this section describes the configuration of Communication Manager relevant to this solution. For all other provisioning information such as initial installation and configuration, please refer to the product documentation in **Section 11**.

The configuration illustrated in this section was performed using Communication Manager System Administration Terminal (SAT).

5.1. Verify System Features

Use the **display system-parameters customer-options** command to verify that Communication Manager has permissions for features illustrated in these Application Notes. On **Page 3**, ensure that **Computer Telephony Adjunct Links?** is set to **y** as shown below.

```
display system-parameters customer-options                      Page   3 of  11
                              OPTIONAL FEATURES

    Abbreviated Dialing Enhanced List? y           Audible Message Waiting? y
        Access Security Gateway (ASG)? n             Authorization Codes? y
        Analog Trunk Incoming Call ID? y                       CAS Branch? n
 A/D Grp/Sys List Dialing Start at 01? y                         CAS Main? n
Answer Supervision by Call Classifier? y                Change COR by FAC? n
                                   ARS? y  Computer Telephony Adjunct Links? y
                   ARS/AAR Partitioning? y  Cvg Of Calls Redirected Off-net? y
             ARS/AAR Dialing without FAC? y                    DCS (Basic)? y
              ASAI Link Core Capabilities? n              DCS Call Coverage? y
              ASAI Link Plus Capabilities? n              DCS with Rerouting? y
           Async. Transfer Mode (ATM) PNC? n
      Async. Transfer Mode (ATM) Trunking? n   Digital Loss Plan Modification? y
                  ATM WAN Spare Processor? n                          DS1 MSP? y
                                     ATMS? y          DS1 Echo Cancellation? y
                      Attendant Vectoring? y
```

5.2. Note procr IP Address for Avaya Aura® Application Enablement Services Connectivity

Display the procr IP address by using the command **display node-names ip** and noting the IP address for the **procr** and AES (**aes63vmpg**).

```
display node-names ip                                       Page   1 of   2
                              IP NODE NAMES
    Name              IP Address
SM100             10.10.40.34
aes63vmpg         10.10.40.30
default           0.0.0.0
g430              10.10.40.15
procr             10.10.40.31
```

5.3. Configure Transport Link for Avaya Aura® Application Enablement Services Connectivity

To administer the transport link to AES use the **change ip-services** command. On **Page 1** add an entry with the following values:

- **Service Type:** Should be set to **AESVCS**.
- **Enabled:** Set to **y**.
- **Local Node:** Set to the node name assigned for the procr in **Section 5.2**
- **Local Port:** Retain the default value of **8765**.

```
change ip-services                                            Page   1 of   4

                              IP SERVICES
 Service      Enabled      Local       Local      Remote      Remote
  Type                     Node        Port       Node        Port
AESVCS         y          procr        8765
```

Go to **Page 4** of the **ip-services** form and enter the following values:

- **AE Services Server:** Name obtained from the AES server, in this case **aes63vmpg**.
- **Password:** Enter a password to be administered on the AES server.
- **Enabled:** Set to **y**.

Note: The password entered for **Password** field must match the password on the AES server in **Section 6.2**. The **AE Services Server** should match the administered name for the AES server; this is created as part of the AES installation, and can be obtained from the AES server by typing **uname –n** at the Linux command prompt.

```
change ip-services                                            Page   4 of   4
                        AE Services Administration

   Server ID     AE Services        Password        Enabled     Status
                   Server
     1:         aes63vmpg          ********          y          idle
     2:
     3:
```

5.4. Configure CTI Link for TSAPI Service

Add a CTI link using the **add cti-link n** command. Enter an available extension number in the **Extension** field. Enter **ADJ-IP** in the **Type** field, and a descriptive name in the **Name** field. Default values may be used in the remaining fields.

```
add    cti-link 1                                            Page   1 of   3
                              CTI LINK
 CTI Link: 1
Extension: 2002
     Type: ADJ-IP
                                                                 COR: 1

     Name: aes63vmpg
```

5.5. Configure System Management Service user on Avaya Aura® Communication Manager

This user is created specifically for the SMS connection that NICE utilise for this specific type of call recording. Using a web browser navigate to the Communication Manager IP Address. Enter the proper credentials and click on Logon.

Once logged in click on **Administration** at the top of the page and select **Server** (**Maintenance**) from the drop-down menu.

In the left window navigate to **Security → Administrator Accounts**. In the main window select **Add Login** and **Unprivileged Administrator** as shown below, then click on **Submit**.

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Enter a suitable **Login name** and enter a suitable **password**, then click on submit as all other settings can be left as default. Note this name and password will be needed in **Section 7.1**.

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6. Configure Avaya Aura® Application Enablement Services

This section provides the procedures for configuring Application Enablement Services. The procedures fall into the following areas:

- Verify Licensing
- Create Switch Connection
- Administer TSAPI link
- Identify Tlinks
- Enable TSAPI Ports
- Create CTI User
- Set Up Security Database on AES
- Associate Devices with CTI User

6.1. Verify Licensing

To access the AES Management Console, enter **https://<ip-addr>** as the URL in an Internet browser, where <ip-addr> is the IP address of AES. At the login screen displayed, log in with the appropriate credentials and then select the **Login** button.

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The Application Enablement Services Management Console appears displaying the **Welcome to OAM** screen (not shown). Select **AE Services** and verify that the TSAPI Service is licensed by ensuring that **TSAPI Service** is in the list of **Services** and that the **License Mode** is showing **NORMAL MODE**. If not, contact an Avaya support representative to acquire the proper license for your solution.

6.2. Create Switch Connection

From the AES Management Console navigate to **Communication Manager Interface → Switch Connections** to set up a switch connection. Enter a name for the Switch Connection to be added and click the **Add Connection** button.

In the resulting screen enter the **Switch Password**; the Switch Password must be the same as that entered into Communication Manager AE Services Administration screen via the **change ip-services** command, described in **Section 5.3**. Default values may be accepted for the remaining fields. Click **Apply** to save changes.

From the **Switch Connections** screen, select the radio button for the recently added switch connection and select the **Edit PE/CLAN IPs** button (not shown, see screen at the bottom of page 10). In the resulting screen, enter the IP address of the procr as shown in **Section 5.2** that will be used for the AES connection and select the **Add/Edit Name or IP** button.

6.3. Administer TSAPI link

From the Application Enablement Services Management Console, select **AE Services** → **TSAPI** → **TSAPI Links**. Select **Add Link** button as shown in the screen below.

On the **Add TSAPI Links** screen (or the **Edit TSAPI Links** screen to edit a previously configured TSAPI Link as shown below), enter the following values:

- **Link:** Use the drop-down list to select an unused link number.
- **Switch Connection:** Choose the switch connection **CM63vmpg**, which has already been configured in **Section 6.2** from the drop-down list.
- **Switch CTI Link Number:** Corresponding CTI link number configured in **Section 5.4** which is **1**.
- **ASAI Link Version:** This can be left at the default value of **5**.
- **Security:** This can be left at the default value of **Both**.

Once completed, select **Apply Changes**.

Another screen appears for confirmation of the changes made. Choose **Apply**.

When the TSAPI Link is completed, it should resemble the screen below.

The TSAPI Service must be restarted for the changes made in this section to take effect. From the Management Console menu, navigate to **Maintenance → Service Controller**. On the Service Controller screen, tick the **TSAPI Service** and select **Restart Service**.

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6.4. Identify Tlinks

Navigate to **Security** → **Security Database** → **Tlinks**. Take note of the value of the **Tlink Name**, it will be needed later to configure the NICE CTI Connection in **Section 8.1**.

6.5. Enable TSAPI Ports

To ensure that TSAPI ports are enabled, navigate to **Networking → Ports**. Ensure that the TSAPI ports are set to **Enabled** as shown below. Ensure that the **DMCC Server Ports** are also **Enabled** and take note of the **Unencrypted Port 4721** which will be used later in **Section 8.1**.

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6.6. Create CTI User

A User ID and password needs to be configured for the NICE Engage Platform to communicate with the Application Enablement Services server. Navigate to the **User Management** → **User Admin** screen then choose the **Add User** option.

In the **Add User** screen shown below, enter the following values:
- **User Id -** This will be used by the NICE Engage Platform setup in **Section 8.1**.
- **Common Name** and **Surname -** Descriptive names need to be entered.
- **User Password** and **Confirm Password -** This will be used with NICE Engage Platform setup in **Section 8.1**.
- **CT User -** Select **Yes** from the drop-down menu.

Complete the process by choosing **Apply Changes** at the bottom of the screen (not shown).

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6.7. Associate Devices with CTI User

Navigate to **Security** → **Security Database** → **CTI Users** → **List All Users**, select **nice** under **User ID,** and click on **Edit**.

In the main window ensure that **Unrestricted Access** is ticked. Once this is done click on **Apply Changes**.

6.8. Configure the System Management Service on Avaya Aura® Application Enablement Services

From the AE Services Management Console main menu, select **AE Services → SMS → SMS Properties**. The following list describes the SMS configuration settings and provides guidelines for configuring SMS.

- **Default CM Host Address** — SMS will attempt to connect to this Communication Manager host address, as long as no host address is explicitly specified in the authorization header of a client request. If this field is blank, all SMS requests must explicitly include the target Communication Manager host address.
- **Default CM Admin Port** — By default the System Management Service will use **5022** to connect to a Communication Manager server.
- **CM Connection Protocol** — Use the default **SSH** protocol. The default TUI (or SAT) ports on Communication Manager are **SSH** Port=5022 Telnet Port=5023.
- **SMS Logging** — Use the default setting **NORMAL** unless debugging is necessary.
- **SMS Log Destination** — Use the default **apache**, unless debugging.
- **CM Proxy Trace Logging** — Use the default **NONE**, unless debugging is necesary.
- **Max Sessions per CM** — This is a safety setting that prevents SMS from consuming all of the TUI processes on Communication Manager. By default the setting is **5**.
- **Proxy Shutdown Timer** — Use the default **1800** seconds.
- **SAT Login Keepalive** — Use the default **180** seconds.
- **CM Terminal Type** — Use the default **OSSIZ**.
- **Proxy Log Destination** — Use the default destination **/var/log/avaya/aes/ossicm.log** for the CM Proxy Trace logs on the AE Server.

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7. Configure Avaya Proactive Contact

It is assumed that a fully operational Proactive Contact is in place and the connection is made to Communication Manager in order to acquire agents. Documentation on the Installation and Configuration of Proactive Contact may be found in **Section 11** of these Application Notes.

7.1. Obtain Proactive Contact Certificates

NICE Engage Platform is required to register certificates from Avaya Proactive Contact and these certificates can be obtained as follows:
1. On the Proactive Contact server, go to **/opt/avaya/pds/openssl**
2. Copy the following files
   /private/**corbaServer_key.pem**
   /certificate/**corbaServer_cert.pem**
   /cacertificate/**ProactiveContactCA.pem**
3. Paste the above three files into the **C:\Certificates** folder on the NICE Engage Platform.

7.2. Check Proactive Contact Event User Details

Proactive Contact is installed with 10 pre-configured agents Agent 01-10 with corresponding passwords. The default client1 was used to register for events from Proactive Contact. To check on these users open Proactive Contact **Role Editor**, enter the correct credentials and click on the login icon highlighted.

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Click on **User Management** at the top left of the screen and select the correct **Tenant** from the main window. A list of **Tenant Users** is then displayed in the right window with **Client1** highlighted as shown. If this user is not present a different user may be used to monitor events. Note this Client1 user will be used later in **Section 8.3**.

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7.3. Start Proactive Contact Jobs running

To start a job on Proactive Contact open Proactive Contact **Editor**, enter the correct credentials and click on the login icon highlighted.

Once logged in click on any job that requires starting for example **outbnd2** as is highlighted below and right-click on that job and select **Run**. That will start that particular job and allows the Proactive Contact agents to join that job.

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8. Configure NICE Engage Platform

The installation of NICE Engage Platform is usually carried out by an engineer from NICE and is outside the scope of these Application Notes. For information on the installation of the NICE Engage Platform contact NICE as per the information provided in **Section 2.3**.

The following sections will outline the process involved in connecting the NICE Engage Platform to the Avaya Solution. All configuration of the NICE Engage Platform for connection with the AES is performed using a web browser connecting to the NICE Engage Application Server. Open a web browser as shown navigate to http://<NICEEngageApplicationServerIP>/Nice as shown below and enter the proper credentials and click on **Login**.

Once logged in expand the **Administration** dropdown menu and click on **System Administrator** as highlighted.

Before any changes can be made, switch to **Technician Mode** by clicking into **Settings** at the top of the screen as shown below.

8.1. New CTI Connection

Navigate to **Master Site → CTI Integration** in the left window then right-click on CTI Integration and select **New CTI Connection** as shown below.

The **New CTI Connection Wizard** is opened and this will go through the 16 steps required to setup the connection to the AES for DMCC Service Observation and Single Step Conference type of call recording. Click on **Next** to continue.

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The value for Regular Interactions Center is a value that was already created during the installation of the NICE Engage platform. This value is therefore pre-chosen for the CTI connection being created below.

The **Telephony Switch** must be selected, under **Switch Type** select **Avaya CM** from the dropdown menu. Enter a suitable name for this **Switch Name**. Click on **Next** to continue.

Select **AES TSAPI** for the **Avaya CM CTI Interface**, ensure that **VoIP Mapping** is ticked and select the **AES SMS** from the dropdown menu. Click on **Next** to continue.

Each of the values below must be filled in. Double-click on each **Parameter** to enter a value for that parameter.

Double-click on **ServerName** and enter the TSAPI link **Value** from **Section 6.4**. Click on **OK**.

Double-click on LoginID and enter the username that was created in **Section 6.6**. Click on **OK**.

Double-click on **Password** and enter the value for the password that was created in **Section 6.6**. Click on **OK** to continue.

Click on **Next** once all values have been filled in.

The values below must be filled in by double-clicking on each **Parameter**.

Enter the **Value** for the **AESVersion**. Click on **OK**.

Enter the **Value** for the **SmsHostIpAddress**, note this will be the IP address of the AES in the solution. Click on **OK** to continue.

As before enter the username that was created in **Section 5.5** and click on **OK**.

Enter the password that was created in **Section 5.5** and click on **OK**.

Click on **Next** to continue.

On the following screen, click on **Add,** to add the Communication Manager devices.

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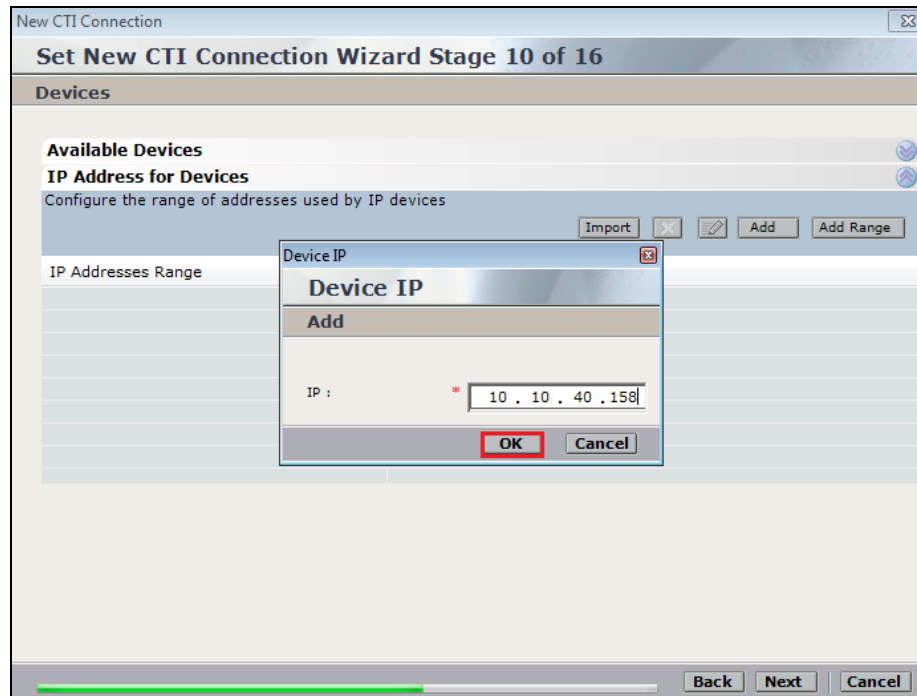36 of 72
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The **Device Type** should be **Extension** and insert the correct extension number. Also the IP Address of the extension must be added to IP. Click on **OK** to continue.

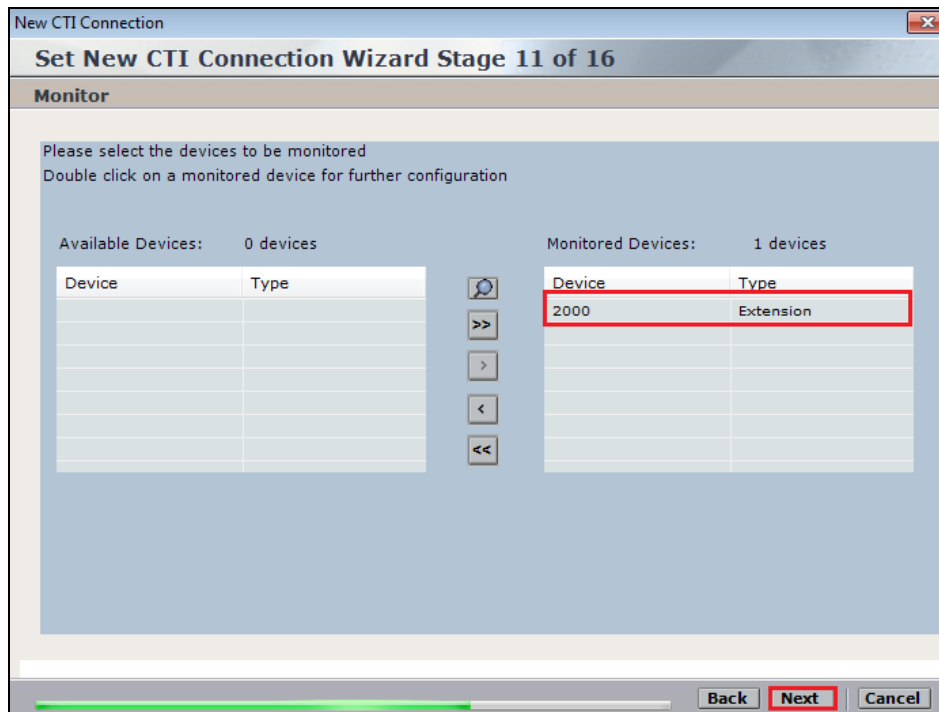Click on **Add** to add the **IP Address** of the device.

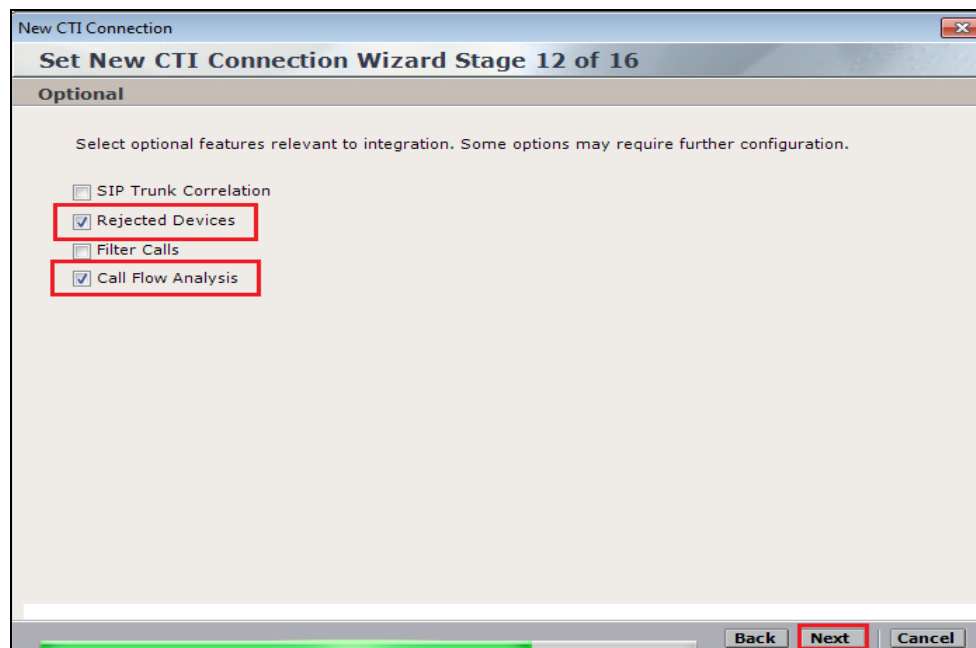Enter the correct **IP** for the phone set extension.

In order to enter the IP addresses for all devices that are to be recorded click on Add, once completed click on **Next** to continue.

Under **Available Devices** select the new extension and click on the **>>** icon to move it to the **Monitored Devices**, as shown. Click on **Next** to continue.

This is optional, but for better analysis tick on **Call Flow Analysis**. For the connection to Proactive Contact **Rejected Devices** must also be ticked, then click on **Next** to continue.

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Enter the trunk number of the trunk that connects the Proactive Contact to Communication Manager. In the example below this is 3 so **T3#*** (Trunk 3 all channels) is added and selected. Click on **Next** to continue.
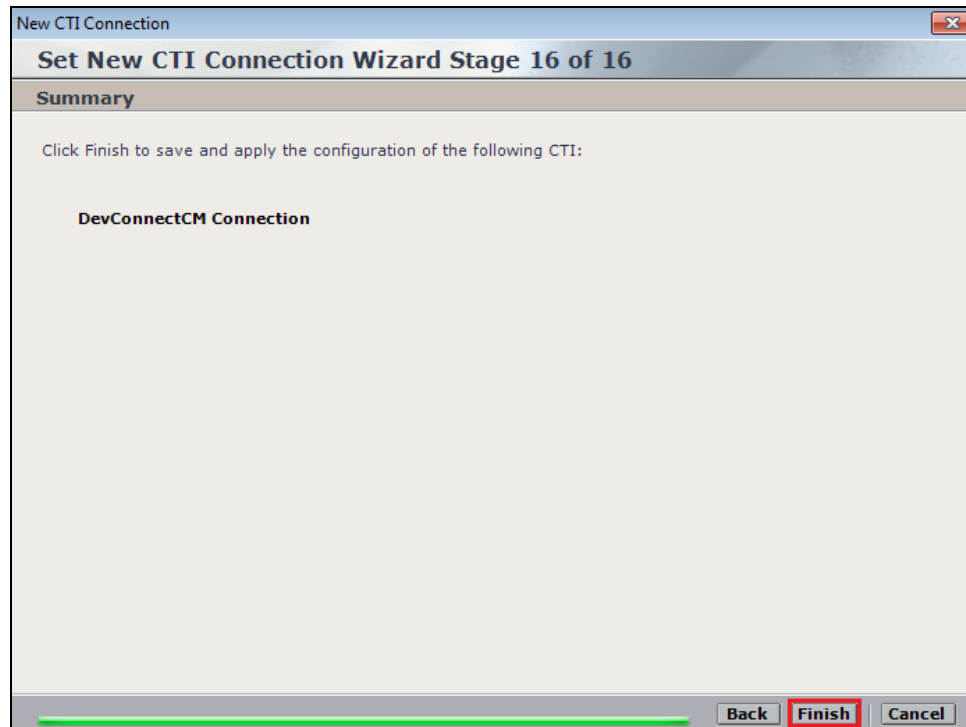

Select a different **Port** number as shown below, **62095** is chosen simply because **62094** was already in use.

Click on **Finish** to complete the **New CTI Wizard**.

Click on **Apply** at the top right of the screen to save the new connection.

Click on **Yes** to proceed.

The following shows that the save was successful. Click on **OK** to continue.

From the NICE Application Server, open **Services** and restart the **NICE Integration Dispatch Service**.

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8.2. System Mapping

From the web browser navigate to **Master Site → System Mapping → Recorder Pools**. In the main window click on **New Pool**.

Enter a suitable **Name** for the **Recorder Pool** and select the **Passive_Logger** from the list of **Available Recorders** and click on **Update** to continue.

From the left navigation window select **Source Pools** and from the main window click on **New Pool**.

Click on **Next** to continue to add a new **Source Pool**.

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Enter a suitable **Name** and the other values were left as default. Click on **Next** to continue.

Select the extensions that were created in **Section 8.1**, note only one extension number is shown in the example below but this is not typical. Click on **Next** to continue.

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Click on **Finish** to complete the **New Source Pool Wizard**.

To implement these new changes, navigate to **Master Site → CTI Integrations** in the left window and in the main window click on **Apply** at the top right of the window.

The following screen shows the changes were saved correctly. Click on **OK** to continue.

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From the left window navigate to **Master Site → System Mapping → Recording Profiles** and in the main window click on **New Profile**.

Click on **Next** to continue with the **New Recording Profile Wizard**.

Enter a suitable **Name** for the Recording profile.

Select the correct **source pool** and **Recorder pool**, then click **Next** to continue.

For total recording i.e., the recording of all calls, select **Total** as the **Recording type**. For **Capture type**, ensure that **Passive** is selected from the drop-down box. Compression is selected as default and can be left like this. Click on **Next** to continue.

Click on **Finish** to complete the **New Recording Profile Wizard**. The screen below shows that for Total **Passive** recording.

Navigate to **Master Site → CTI Integrations** and from the main window click on **Apply**. Then click on **Yes** to proceed.

This concludes the setup of the NICE Application Server for Passive Station Side VoIP SMS recording. However there are extra steps now required to setup the Proactive Contact connection in order to obtain events from Proactive Contact in order to start and stop call recordings for Proactive Contact calls.

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8.3. Add CTI Connection for Proactive Contact

Another New CTI Connection is required for Proactive Contact. From the left window navigate to **Master Site → CTI Integrations** and right-click on CTI Integrations and select **New CTI Connection**.

Click on **Next** to continue.

As with the previous CTI Connection there is only one **Interactions Center** available for selection and this was created during the initial installation. Select **Avaya PC/PDS** as the **Switch Type** and enter a suitable **Switch Name**. Click on **Next** to continue.

Event Service should already be chosen by default but if not ensure this is picked and click on **Next** to continue.

The following parameters need to be set for the connection to Proactive Contact and each of these values are set by double-clicking on each individual parameter.

Enter the version of the Proactive Contact from the drop-down box and click on **OK** to continue.

Enter the IP address or hostname of the Proactive Contact for the **Event Service Host Name**.
Click on **OK** to continue.

Enter the IP address or hostname of the Proactive Contact for the **Naming Service Host Name**.
Click on **OK** to continue.

Enter the **AvayaPD Client Username**. This user that will be used to monitor events from Proactive Contact and this will be the same username that was displayed in **Section 7.2**. Click on **OK** to continue.

Enter the **AvayaPD Client Password**. This will be the same password that was displayed in **Section 7.2**. Click on **OK** to continue.

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With this information correctly filled in click on **Next** to continue.

The actual devices to be monitored are already added in **Section 8.1**. Click on **Next** to continue.

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Call Flow Analysis can be added as an option, click on **Next** to continue.

Ensure that a unique **Port** is set for the **new Connection Manager**, then click on **Next** to continue.

Click on **Finish** to complete the Proactive Contact CTI connection.

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9. Verification Steps

This section provides the steps that can be taken to verify correct configuration of the NICE Engage Platform and both Avaya Proactive Contact and Avaya Aura® Application Enablement Services.

9.1. Verify Avaya Aura® Communication Manager CTI Service State

Before the connection between the NICE Engage Platform and the AES is check the connection between Communication Manager and AES can be check to ensure it is functioning correctly. Check the AESVCS link status by using the command **status aesvcs cti-link**. Verify the **Service State** of the CTI link is **established**.

```
status aesvcs cti-link

                    AE SERVICES CTI LINK STATUS

CTI     Version     Mnt    AE Services    Service     Msgs    Msgs
Link                Busy   Server         State       Sent    Rcvd

1       4           no     aes63vmpg      established  18      18
```

9.2. Verify TSAPI Link

On the AES Management Console verify the status of the TSAPI link by selecting **Status →
Status and Control → TSAPI Service Summary** to display the **TSAPI Link Details** screen.
Verify the status of the TSAPI link by checking that the **Status** is **Talking** and the **State** is
Online.

9.3. Verify Proactive Contact services are running

Using putty open an SSH connection to Proactive Contact and **login** using the appropriate credentials as shown below.

```
login as: admin
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~

                          ***  WARNING NOTICE  ***

This system is restricted solely to Avaya authorized users for legitimate
business purposes only. The actual or attempted unauthorized access, use,
or modification of this system is strictly prohibited by Avaya. Unauthorized
users are subject to Company disciplinary proceedings and/or criminal and
civil penalties under state, federal, or other applicable domestic and
foreign laws. The use of this system may be monitored and recorded for
administrative and security reasons. Anyone accessing this system expressly
consents to such monitoring and is advised that if monitoring reveals possible
evidence of criminal activity, Avaya may provide the evidence of such activity
to law enforcement officials. All users must comply with Avaya Security
Instructions regarding the protection of Avaya's information assets.


~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
Using keyboard-interactive authentication.
Password:
```

Once logged in correctly type **check_pds** as shown below.

```
================================================================================
========================================
    #  ID           Sev      Short Text                       Enabled   First
Instance       Last Instance      Count  State
 -------------------------------------------------------------------------------
--------------------------------------------
    3 QPC000D0001  Info     Services started  - PDS           Yes       2012-03-01
16:06:48  2012-03-01 16:06:48   1  ACTIVE
    4 QPC000D0002  Info     Services started  - MTS           Yes       2012-02-29
16:31:39  2012-02-29 16:31:39   1  ACTIVE
    5 QPC000D0003  Info     Services started  - DB            Yes       2012-02-29
16:30:30  2012-02-29 16:30:30   1  ACTIVE
   25 QPC000D0023  Warning  Illegal agent logoff             Yes       2011-05-24
18:48:20  2012-03-01 16:25:58  431  ACTIVE


================================================================================
========================================
  Found '4' ACTIVE or RETIRED alarms.

DEVCONHD(admin)@/opt/avaya/pds [992]
$ check_pds
```

The following screen should show **All processes running!**.

```
root      28532     1   0 Mar01 ?          00:00:00 agent -d
admin     28543     1   0 Mar01 ?          00:00:00 ao_recall
admin     28539     1   0 Mar01 ?          00:00:00 recall_rmp
admin     28529     1   0 Mar01 ?          00:00:00 listserver
admin     28216     1   0 Mar01 ?          00:00:00 opmon
root      28238     1   0 Mar01 ?          00:00:00 evmon
root      28125 28116  0 Mar01 ?          00:00:00 /opt/avaya/pds/bin/enforcer -ORB
root      28106     1   0 Mar01 ?          00:00:00 bridgeSmEnf -ORBSvcConf /opt/ava
admin     28101     1   0 Mar01 ?          00:00:00 switcher
admin     28069     1   0 Mar01 ?          00:00:00 job_strter
root      28054     1   0 Mar01 ?          00:00:00 agentcount
root      28037     1   0 Mar01 ?          00:04:00 enserver -ORBSvcConf /opt/avaya/
root      28565     1   0 Mar01 ?          00:01:20 dccserver -ORBSvcConf /opt/avaya
admin     28044     1   0 Mar01 ?          00:00:08 datamgr
admin     28025     1   0 Mar01 ?          00:00:00 soe_routed
admin     28027 28025  0 Mar01 ?          00:00:00 soe_routed
root      28062     1   0 Mar01 ?          00:00:00 signalit
admin     28030     1   0 Mar01 ?          00:00:00 conn_mgr
root      28571     1   0 Mar01 ?          00:01:08 hdsc -ORBSvcConf /opt/avaya/pds/

>>> All processes running!

DEVCONHD(admin)@/opt/avaya/pds [993]
$
```

Check the database is running correctly by typing **check_db** as shown. **All processes are
running and the database is opened to the users!** should be returned.

```
DEVCONHD(admin)@/opt/avaya/pds [993]
$ check_db

Checking for required database processes...
Found:
oracle    29897     1   0 Feb29 ?          00:00:21 ora_smon_orastd
oracle    29893     1   0 Feb29 ?          00:00:54 ora_lgwr_orastd
oracle    29885     1   0 Feb29 ?          00:00:12 ora_pmon_orastd
oracle    29895     1   0 Feb29 ?          00:00:56 ora_ckpt_orastd
oracle    29891     1   0 Feb29 ?          00:00:11 ora_dbw0_orastd
oracle    29899     1   0 Feb29 ?          00:00:00 ora_reco_orastd
oracle    29913     1   0 Feb29 ?          00:00:00 ora_qmnc_orastd
oracle    29901     1   0 Feb29 ?          00:01:34 ora_cjq0_orastd
oracle    29907     1   0 Feb29 ?          00:00:00 ora_d000_orastd
oracle    29889     1   0 Feb29 ?          00:00:00 ora_mman_orastd
oracle    29909     1   0 Feb29 ?          00:00:00 ora_s000_orastd
oracle    29903     1   0 Feb29 ?          00:00:20 ora_mmon_orastd
oracle    29905     1   0 Feb29 ?          00:00:10 ora_mmnl_orastd
admin     29881     1   0 Feb29 ?          00:00:00 /opt/dbase/OraHome1/bin/tnslsnr

Verifying Database availability...

>>> All processes are running and the database is opened to the users!

DEVCONHD(admin)@/opt/avaya/pds [994]
$
```

Type **check_mts**, this should return **All processes are running** as shown.

```
================================================================================
========================================
   #  ID          Sev      Short Text                   Enabled   First
Instance     Last Instance     Count  State
  --------------------------------------------------------------------------------
-----------------------------------------------
   3  QPC000D0001  Info     Services started  - PDS       Yes      2012-03-01
16:06:48  2012-03-01 16:06:48    1  ACTIVE
   4  QPC000D0002  Info     Services started  - MTS       Yes      2012-02-29
16:31:39  2012-02-29 16:31:39    1  ACTIVE
   5  QPC000D0003  Info     Services started  - DB        Yes      2012-02-29
16:30:30  2012-02-29 16:30:30    1  ACTIVE
  25  QPC000D0023  Warning  Illegal agent logoff          Yes      2011-05-24
18:48:20  2012-03-01 16:25:58  431  ACTIVE


================================================================================
========================================
  Found '4' ACTIVE or RETIRED alarms.

DEVCONHD(admin)@/opt/avaya/pds [992]
$ check_mts

>>> All processes are running!
$
```

9.4. Verify Avaya Proactive Contact jobs are running

Before an agent is logged into a job verify that the correct jobs are running. Open Proactive Contact **Editor**.

Once logged in click on jobs as shown below and ensure that the correct jobs are up and running. **Jobs** cab be started and stopped using the icons highlighted in the screen shot below.

9.5. Verify calls are being recorded

From any of the monitored Avaya endpoints make a series of inbound and outbound calls. Once these calls are completed they should be available for playback through a web browser to the NICE Application Server.

Open a browser session to the NICE Application Server as is shown below. Enter the proper credentials and click on **Login**.

Click on **Business Analyser** at the top of the screen. Select **Interactions** from the left window and then navigate to **Queries → Public**.

Click on **Complete – Last 24 hours**. This should reveal all the recordings that took place over the previous 24 hours. Select the required recording from the list and double-click on this to play the recording.

The NICE player is opened and the recording is presented for playback. Click on the **Play** icon highlighted below to play back the recording.

9.6. Verify NICE Services

If these recordings are not present or cannot be played back the NICE services may not be running or may need to be restarted. There are two separate servers as a part of this NICE Engage Platform. The NICE Application Server and the NICE Active Logger, both servers can be logged into and checked to ensure all services beginning with NICE are running correctly. As a last resort both servers may need a reboot after the initial configuration.

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10. Conclusion

These Application Notes describe the configuration steps required for NICE Engage Platform to successfully interoperate with Avaya Proactive Contact R5.1 using Avaya Aura® Application Enablement Services R6.3 to connect to using Passive Station Side VoIP SMS to record calls. All feature functionality and serviceability test cases were completed successfully with some issues and observations noted in **Section 2.2**.

11. Additional References

This section references the Avaya and NICE product documentation that are relevant to these Application Notes.

Product documentation for Avaya products may be found at *http://support.avaya.com*

[1] *Administering Avaya Aura® Communication Manager,* Document ID 03-300509
[2] *Avaya Aura® Communication Manager Feature Description and Implementation,* Document ID 555-245-205
[3] *Avaya Aura® Application Enablement Services Administration and Maintenance Guide Release 6.3*
[4] *Avaya Aura® Session Manager Overview*, Doc *# 03603323Avaya Aura ® Contact Centre SIP Commissioning*, *Doc # NN44400-511, Release 6.3*
[5] *Implementing Avaya Proactive Contact R5.1*

Product documentation for NICE products may be found at: http://www.nice.com

Appendix

Avaya 9620 H.323 Deskphone

This is a printout of the Avaya 9620 H.323 Deskphone used during compliance testing.

```
display station 2001                                    Page   1 of   5
                              STATION

Extension: 2001                        Lock Messages? n           BCC: 0
     Type: 9620                        Security Code: *            TN: 1
     Port: S00000                    Coverage Path 1: 2           COR: 1
     Name: Paul 2001                 Coverage Path 2:             COS: 1
                                      Hunt-to Station:          Tests? y
STATION OPTIONS
                 Location:                Time of Day Lock Table:
             Loss Group: 19     Personalized Ringing Pattern: 1
                                          Message Lamp Ext: 2001
           Speakerphone: 2-way          Mute Button Enabled? y
       Display Language: english
 Survivable GK Node Name:
          Survivable COR: internal        Media Complex Ext:
   Survivable Trunk Dest? y                     IP SoftPhone? y

                                                 IP Video? n
                     Short/Prefixed Registration Allowed: default

                                      Customizable Labels? y
```

```
display station 2001                                    Page   2 of   5
                              STATION
FEATURE OPTIONS
          LWC Reception: spe        Auto Select Any Idle Appearance? n
         LWC Activation? y                  Coverage Msg Retrieval? y
  LWC Log External Calls? n                        Auto Answer: none
           CDR Privacy? n                     Data Restriction? n
    Redirect Notification? y          Idle Appearance Preference? n
 Per Button Ring Control? n          Bridged Idle Line Preference? n
   Bridged Call Alerting? n                Restrict Last Appearance? y
 Active Station Ringing: single

                                              EMU Login Allowed? n
         H.320 Conversion? n    Per Station CPN - Send Calling Number? y
        Service Link Mode: as-needed               EC500 State: enabled
          Multimedia Mode: enhanced        Audible Message Waiting? n
    MWI Served User Type:              Display Client Redirection? n
             AUDIX Name:              Select Last Used Appearance? n
                                       Coverage After Forwarding? s
                                         Multimedia Early Answer? n
                                     Direct IP-IP Audio Connections? y
 Emergency Location Ext: 2000     Always Use? n IP Audio Hairpinning? n
```

```
display station 2001                                           Page   3 of   5
                               STATION

           Conf/Trans on Primary Appearance? n
   Bridged Appearance Origination Restriction? n


               Call Appearance Display Format: inter-location
                           IP Phone Group ID:
 Enhanced Callr-Info Display for 1-Line Phones? n

                        ENHANCED CALL FORWARDING
                                 Forwarded Destination      Active
  Unconditional For Internal Calls To: 4000                     n
                External Calls To: 4000                          n
        Busy For Internal Calls To: 4202                        n
                External Calls To: 4202                          n
     No Reply For Internal Calls To: 2101                       n
                External Calls To: 2101                          n

           SAC/CF Override: n
```

```
display station 2001                                           Page   4 of   5
                               STATION
 SITE DATA
      Room:                                        Headset? n
      Jack:                                        Speaker? n
      Cable:                                       Mounting: d
      Floor:                                       Cord Length: 0
   Building:                                       Set Color:

 ABBREVIATED DIALING
     List1:                    List2:                    List3:




 BUTTON ASSIGNMENTS
  1: call-appr                          4: manual-in        Grp:
  2: call-appr                          5: after-call       Grp:
  3: auto-in          Grp:              6: aux-work   RC:    Grp:


     voice-mail
```

Avaya Agent LoginID

This is a printout of one of the agents used during compliance testing.

```
display agent-loginID 4400                                    Page   1 of   3
                           AGENT LOGINID

              Login ID: 4400                                  AAS? n
                  Name: Paul                                AUDIX? n
                    TN: 1                          LWC Reception: spe
                   COR: 1                   LWC Log External Calls? n
         Coverage Path:                   AUDIX Name for Messaging:
         Security Code:

                                         LoginID for ISDN/SIP Display? n
                                                          Password:
                                          Password (enter again):
                                                   Auto Answer: station
                                            MIA Across Skills: system
                                 ACW Agent Considered Idle: system
                                 Aux Work Reason Code Type: system
                                   Logout Reason Code Type: system
                  Maximum time agent in ACW before logout (sec): system
                                         Forced Agent Logout Time:   :
```

```
display agent-loginID 4400                                    Page   2 of   3
                           AGENT LOGINID
      Direct Agent Skill:                          Service Objective? n
Call Handling Preference: skill-level          Local Call Preference? n

    SN  RL SL          SN  RL SL          SN  RL SL          SN   RL SL
 1: 33     1     16:               31:               46:
 2: 34     1     17:               32:               47:
 3:              18:               33:               48:
 4:              19:               34:               49:
 5:              20:               35:               50:
 6:              21:               36:               51:
 7:              22:               37:               52:
 8:              23:               38:               53:
 9:              24:               39:               54:
10:              25:               40:               55:
11:              26:               41:               56:
12:              27:               42:               57:
13:              28:               43:               58:
14:              29:               44:               59:
15:              30:               45:               60:
```