

Avaya Solution & Interoperability Test Lab

Application Notes for Inisoft Syntelate XA with Avaya Aura® Application Enablement Services – Issue 1.0

Abstract

These Application Notes describe the configuration steps required to integrate Inisoft Syntelate XA with Avaya Aura® Application Enablement Services. Inisoft Syntelate XA integrates with Avaya Aura® Application Enablement Services using the Telephony Server Application Programming Interface (TSAPI) interface to control the Avaya endpoints

Readers should pay attention to **Section 2**, in particular the scope of testing as outlined in **Section 2.1** as well as any observations noted in **Section 2.2**, to ensure that their own use cases are adequately covered by this scope and results.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

1. Introduction

These Application Notes describe the configuration steps required to integrate Inisoft Syntelate XA with Avaya Aura® Application Enablement Services R8.1.

These Application Notes describe the connection to Avaya Aura® Application Enablement Services (AES) using the Telephony Server Application Programming Interface (TSAPI) to control the Avaya endpoints when answering incoming skillset calls. TSAPI also allows Syntelate agent desktop to hold, transfer and conference these skillset calls.

The Syntelate XA solution consists of Syntelate XA Designer, Syntelate XA Studio and Syntelate XA Desktop all of which runs on an IIS web server. There is also a generic Database server. Syntelate XA Designer is a graphical tool used to define the call flow and custom desktop screen.

When Syntelate XA Desktop is launched, to connect to AES, configuration is retrieved from Syntelate server. This particular configuration is deemed as inbound type of agent where incoming skillset calls are handled by the Syntelate XA Desktop.

2. General Test Approach and Test Results

The connection to the AES was tested by placing incoming calls to various VDN's and allowing the Syntelate XA desktop to answer and process the calls. All calls are handled by the Syntelate XA desktop. Serviceability testing was carried out to observe the response of the Syntelate XA desktop when various LAN failures were simulated.

DevConnect Compliance Testing is conducted jointly by Avaya and DevConnect members. The jointly-defined test plan focuses on exercising APIs and/or standards-based interfaces pertinent to the interoperability of the tested products and their functionalities. DevConnect Compliance Testing is not intended to substitute full product performance or feature testing performed by DevConnect members, nor is it to be construed as an endorsement by Avaya of the suitability or completeness of a DevConnect member's solution.

Avaya recommends our customers implement Avaya solutions using appropriate security and encryption capabilities enabled by our products. The testing referenced in these DevConnect Application Notes included the enablement of supported encryption capabilities in the Avaya products. Readers should consult the appropriate Avaya product documentation for further information regarding security and encryption capabilities supported by those Avaya products.

Support for these security and encryption capabilities in any non-Avaya solution component is the responsibility of each individual vendor. Readers should consult the appropriate vendor-supplied product documentation for more information regarding those products.

For the testing associated with these Application Notes, the interface between Avaya systems and Syntelate XA did not include use of any specific encryption features as requested by Inisoft.

2.1. Interoperability Compliance Testing

Interoperability compliance testing included feature and serviceability testing. The feature testing focused on the following functionality:

- Agents Login and Logout.
- Agent states: Ready, Not Ready and changing Aux Reason code.
- Make/receive phone calls.
- Receive skillset calls.
- Hold/transfer/conference phone calls (incoming calls).
- Serviceability testing by simulating LAN failures.

The serviceability testing focused on verifying the ability of the Syntelate XA solution to recover from adverse conditions, such as power failures and network disconnects.

2.2. Test Results

All test cases were executed and verified. All test cases passed successfully.

• Outbound calls were not tested as part of this compliance testing.

2.3. Support

For technical support on the Syntelate XA, contact Inisoft via phone, email, or internet.

Phone: +44 (0)800 668 1290
Email: support@inisoft.co.uk
Web: www.Syntelate.com

Reference Configuration **Error! Reference source not found.** shows the n etwork topology during compliance testing. The Syntelate XA server was placed on the Avaya Telephony LAN. The AES provides the Syntelate XA desktop CTI capability on Communication Manager. The Syntelate XA desktop is capable of logging elite agents into existing Avaya endpoints and controlling them via a web page on the agent PC.

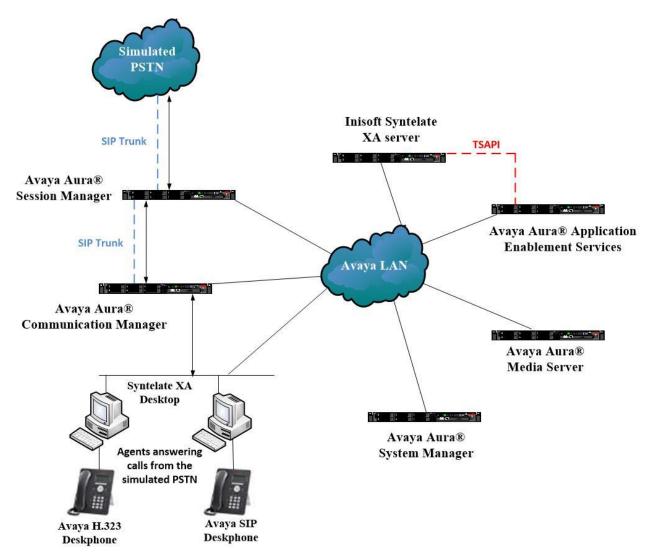


Figure 1: Network solution of Inisoft Syntelate XA and Avaya Aura® Application Enablement Services R8.1

3. Equipment and Software Validated

The following equipment and software were used for the sample configuration:

Avaya Equipment	Software / Firmware Version
Avaya Aura® System Manager	System Manager 8.1.0.0 Build No. – 8.1.0.0.733078 Software Update Revision No: 8.1.0.079880
Avaya Aura® Session Manager	Session Manager R8.1 Build No. – 8.1.0.0.810007
Avaya Aura® Communication Manager	R8.1.0.1.0 – SP1 R018x.01.0.890.0 Update ID 01.0.890.0-25393
Avaya Aura® Application Enablement Services	R8.1 8.1.0.0.0.9-1
Avaya Aura® Media Server	Appliance Version R8.0.0.12 Media Server 8.0.0.169 Element Manager 8.0.0.169
Avaya 96x1 H323 Deskphone	6.6604
Avaya 96x1 SIP Deskphone	7.1.2.0.14
Inisoft Equipment	Software / Firmware Version
Inisoft Syntelate XA Running Avaya Application Enablement	2.0.1
Services TSAPI Client	6.3.3
Inisoft Syntelate XA Web Application	Chrome

Note: Inisoft Syntelate XA Web Application was tested using Chrome but Internet Explorer, Mozilla FireFox and Microsoft Edge are also supported browsers.

4. Configure Avaya Aura® Communication Manager

The configuration and verification operations illustrated in this section were all performed using Communication Manager System Administration Terminal (SAT). The information provided in this section describes the configuration of Communication Manager for this solution. For all other provisioning information such as initial installation and configuration, please refer to the product documentation in **Section 10**.

4.1. Configuration of the VDN, Vector and Agent

For calls to be routed to agents, Hunt Groups (skills), Vectors, and Vector Directory Numbers (VDN) must be configured.

4.1.1. Hunt Group

A hunt group is setup for inbound calls. Enter the **add hunt-group n** command where **n** in the example below is **90**. On **Page 1** of the **hunt-group** form, assign a **Group Name** and **Group Extension** valid under the provisioned dial plan. Set the following options to **y** as shown below.

- Group Type to ucd-mia
- ACD to y
- Queue to y
- Vector to v

```
add hunt-group 90
                                                                 1 of
                                                           Page
                                 HUNT GROUP
           Group Number: 90
                                                          ACD? y
            Group Name: VoiceSales
                                                        Queue? y
        Group Extension: 1800
                                                       Vector? y
             Group Type: ucd-mia
                     TN: 1
                    COR: 1
                                        MM Early Answer? n
          Security Code:
                                     Local Agent Preference? n
ISDN/SIP Caller Display:
            Queue Limit: unlimited
Calls Warning Threshold:
                              Port:
 Time Warning Threshold:
                              Port:
```

On **Page 2**, set the **Skill** field to **y** as shown below.

```
add hunt-group 90

Skill? y

AAS? n

Measured: none
Supervisor Extension:

Controlling Adjunct: none

Multiple Call Handling: none

Timed ACW Interval (sec):

After Xfer or Held Call Drops? n
```

Repeat the above steps to create hunt groups for other inbound services, should they be required.

4.1.2. Vectors

Enter the **change vector n** command, where **n** is the vector number. For this test simple routing was used to get the call to the agent. The call is queued to the skill set out on the VDN in the 1st Skill field on the next page.

```
change vector 19
                                                            Page
                                                                   1 of
                                                                          6
                                 CALL VECTOR
   Number: 19
                            Name: DevConnect Vector
Multimedia? y Attendant Vectoring? n Meet-me Conf? n
    Basic? y EAS? y G3V4 Enhanced? y ANI/II-Digits? y ASAI Routing? y
Prompting? y LAI? y G3V4 Adv Route? y CINFO? y BSR? y Holidays? y
Variables? y 3.0 Enhanced? y
01 queue-to skill 1st pri m
02 wait-time 180 secs hearing ringback
03 stop
04
05
06
```

4.1.3. Vector Directory Numbers (VDN)

Enter the **add vdn n** command, where **n** is an available extension number. On **Page 1** assign a **Name** for the VDN and set the **Vector Number** to the relevant vector. The **1st Skill** should be set to that hunt group configured in **Section 5.1.1**.

```
add vdn 1900
                                                                           3
                                                             Page
                                                                    1 of
                         VECTOR DIRECTORY NUMBER
                          Extension: 1900
                              Name*: Sales
                        Destination: Vector Number
                                                         19
               Attendant Vectoring? n
               Meet-me Conferencing? n
                 Allow VDN Override? n
                                COR: 1
                                TN*: 1
                           Measured: none Report Adjunct Calls as ACD*? n
       VDN of Origin Annc. Extension*:
                            1st Skill*: 90
                            2nd Skill*:
                            3rd Skill*:
* Follows VDN Override Rules
```

4.1.4. Administer Agent Logins

Enter the **add agent-loginID n** command; where **n** is an available extension number. Enter a descriptive name for the agent in the **Name** field. The **Auto Answer** field is set to **station**. Configure a password as required.

```
add agent-loginID 1400
                                                                  1 of
                                                           Page
                                AGENT LOGINID
               Login ID: 1400
                                                               AAS? n
                   Name: Agent1
                                                             AUDIX? n
                    TN: 1 Check skill TNs to match agent TN? n
                    COR: 1
          Coverage Path:
                                                     LWC Reception: spe
          Security Code:
                                            LWC Log External Calls? n
          Attribute:
                                          AUDIX Name for Messaging:
                                       LoginID for ISDN/SIP Display? n
                                                          Password:
                                             Password (enter again):
                                                       Auto Answer: station
AUX Agent Remains in LOA Queue: system
                                                 MIA Across Skills: system
AUX Agent Considered Idle (MIA): system ACW Agent Considered Idle: system
            Work Mode on Login: system
                                         Aux Work Reason Code Type: system
                                           Logout Reason Code Type: system
                      Maximum time agent in ACW before logout (sec): system
                                          Forced Agent Logout Time:
   WARNING: Agent must log in again before changes take effect
```

On **Page 2**, assign the skills to the agent by entering the relevant hunt group numbers created in **Section 5.1.1** for **SN** and entering a skill level of **1** for **SL**. In this case, an agent able to handle both inbound and outbound calls is created. Set the **Direct Agent Skill** to the Inbound hunt group **90**.

```
change agent-loginID 1400
                                                                     2 of
                                                                            2
                                                               Page
                                AGENT LOGINID
     Direct Agent Skill: 90
                                                      Service Objective? n
                                                 Local Call Preference? n
Call Handling Preference: skill-level
SN RL SL
1: 90 1 16:
2: 17:
                   SN RL SL
                  17:
2:
3:
                   18:
 4:
                   19:
 5:
                   20:
 6:
 7:
```

Repeat this task accordingly for any additional inbound agents required.

4.1.5. Administer Agent Stations

On **Page 4**, the following buttons were assigned for compliance testing, these may be altered depending on the customer requirements.

- **aux-work** Agent is logged in to the ACD but is not available to take a call.
- auto-in Agent is available to accept ACD calls.
- manual-in Agent is available to accept ACD calls.
- after-call Agent state after the ACD call is completed. The agent is not available.
- **release** State when the call is dropped.

```
change station 1000
                                                            Page 4 of 5
                                    STATION
 SITE DATA
      Room:
                                                       Headset? n
                                                       Speaker? n
      Jack:
     Cable:
                                                      Mounting: d
                                                   Cord Length: 0
     Floor:
  Building:
                                                     Set Color:
ABBREVIATED DIALING
                              List2:
    List1:
                                                       List3:
BUTTON ASSIGNMENTS
                                        5: auto-in
1: call-appr
                                                             Grp:
2: call-appr
                                        6: manual-in
                                                             Grp:
 3: call-appr
                                        7: release
 4: aux-work
               RC:
                      Grp:
                                        8::after-call
```

Note: The same changes on SIP stations are made using System Manager (not shown).

4.2. Configuration of the connection to the Avaya Aura® Application Enablement Services

The configuration operations described in this section can be summarized as follows:

- Note procr IP Address
- Configure Transport Link
- Configure CTI Link for TSAPI Service

4.2.1. Note procr IP Address for Avaya Aura® Application Enablement Services Connectivity

Display the procr IP Address by using the command **display node-names ip** and noting the IP address for the **procr** and AES (aes81vmpg).

display node-name	es ip		Page	1 of	2
		IP NODE NAMES			
Name	IP Address				
SM100	10.10.40.52				
aes81vmpg	10.10.40.38				
default	0.0.0.0				
g450	10.10.40.15				
procr	10.10.40.37				

4.2.2. Configure Transport Link for Avaya Aura® Application Enablement Services Connectivity

To administer the transport link to AES use the **change ip-services** command. On **Page 1** add an entry with the following values:

- **Service Type:** should be set to **AESVCS**
- Enabled: set to y
- Local Node: set to the node name assigned for the procr in Section 5.2.1
- Local Port Retain the default value of 8765

change ip-services				Page	1 of	4	
Service Type AESVCS	Enabled Y	Local Node procr	IP SERVICES Local Port 8765	Remote Node	Remote Port		

Go to **Page 4** of the **ip-services** form and enter the following values:

- AE Services Server: Name obtained from the AES server, in this case aes81vmpg.
- **Password:** Enter a password to be administered on the AES server.
- Enabled: Set to y.

Note: The password entered for **Password** field must match the password on the AES server in **Section 6.2**. The **AE Services Server** should match the administered name for the AES server, this is created as part of the AES installation, and can be obtained from the AES server by typing **uname –n** at the Linux command prompt.

change ip-services AE Services Administration			Page	4 of	4	
THE BETVICES TAMETHIS ELECTOR						
Server ID	AE Services	Password	Enabled	Status		
1:	Server aes81vmpg	*****	У	idle		
2:						
3:						

4.2.3. Configure CTI Link for TSAPI Service

Add a CTI link using the **add cti-link n** command. Enter an available extension number in the **Extension** field. Enter **ADJ-IP** in the **Type** field, and a descriptive name in the **Name** field. Default values may be used in the remaining fields.

add cti-lin	ak 1	Page	1 of	3
	CTI LINK			
CTI Link:	1			
Extension:	2002			
Type:	ADJ-IP			
			COR: 1	
Name:	aes81vmpg			

5. Configure Avaya Aura® Application Enablement Services

This section provides the procedures for configuring Application Enablement Services. The procedures fall into the following areas:

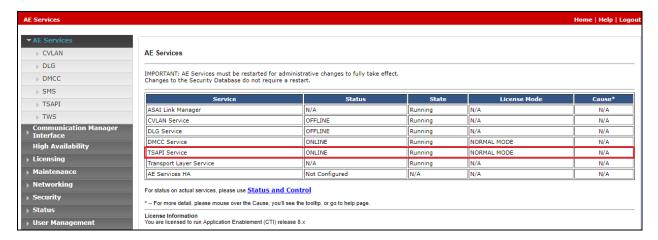
- Verify Licensing
- Create Switch Connection
- Administer TSAPI link
- Create CTI User
- Configure Security Database
- Configure Networking Ports

5.1. Verify Licensing

To access the maintenance console, enter **https://<ip-addr>** as the URL in an Internet browser, where <ip-addr> is the active IP address of the AES. The login screen is displayed, log in with the appropriate credentials and then select the **Login** button.



The Application Enablement Services Management Console appears displaying the **Welcome to OAM** screen (not shown). Select **AE Services** and verify that the **TSAPI Service** is licensed by ensuring that the **License Mode** is showing **NORMAL MODE**.

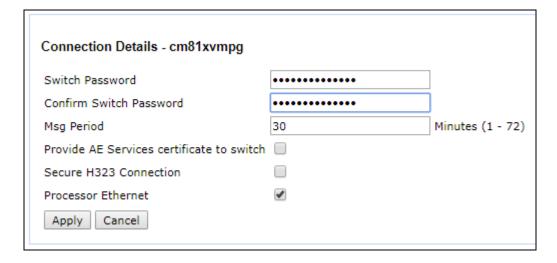


5.2. Create Switch Connection

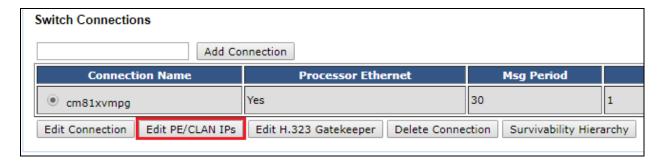
From the AES Management Console navigate to **Communication Manager Interface > Switch Connections** to set up a switch connection. Enter in a name for the Switch Connection to be added and click the **Add Connection** button.



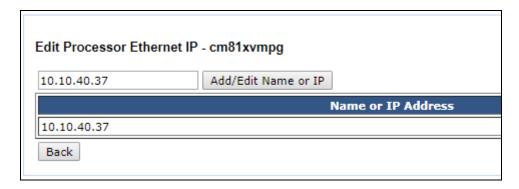
In the resulting screen enter the **Switch Password**, the Switch Password must be the same as that entered into Communication Manager AE Services Administration screen via the **change ipservices** command, described in **Section 5.2.2**. Default values may be accepted for the remaining fields. Click **Apply** to save changes.



From the **Switch Connections** screen, select the radio button for the recently added switch connection and select the **Edit CLAN IPs** button.

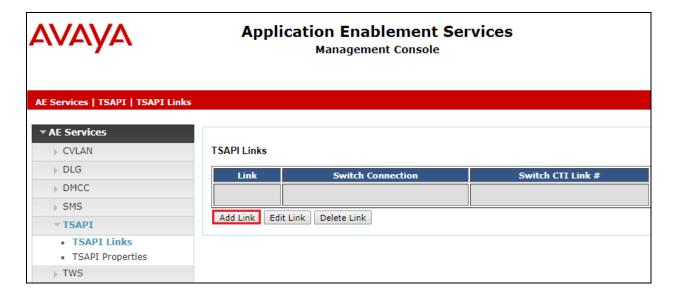


In the resulting screen, enter the IP address of the **procr** as shown in **Section 5.2.1** that will be used for the AES connection and select the **Add Name or IP** button.



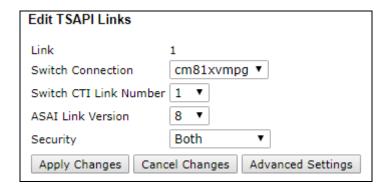
5.3. Administer TSAPI link

From the Application Enablement Services Management Console, select **AE Services** → **TSAPI** → **TSAPI Links**. Select **Add Link** button as shown in the screen below.

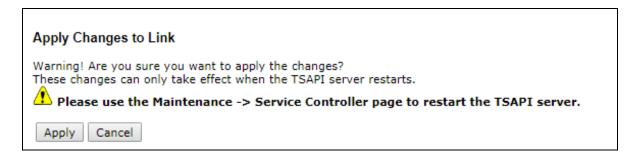


On the **Add TSAPI Links** screen, enter the following values:

- **Link:** Use the drop-down list to select an unused link number.
- **Switch Connection:** Choose the switch connection **cm81xvmpg**, which has already been configured in **Section 6.2**, from the drop-down list.
- Switch CTI Link Number: Corresponding CTI link number configured in Section 5.2.3.
- **ASAI Link Version:** This can be left at the default value of **8**.
- Security: This can be left at the default value. The value both was used in this test.
- Once completed, select **Apply Changes**.



Another screen appears for confirmation of the changes. Choose **Apply**.



The TSAPI Service must be restarted to effect the changes made in this section. From the Management Console menu, navigate to **Maintenance** → **Service Controller**. On the **Service Controller** screen, tick the **TSAPI Service** and select **Restart Service**.

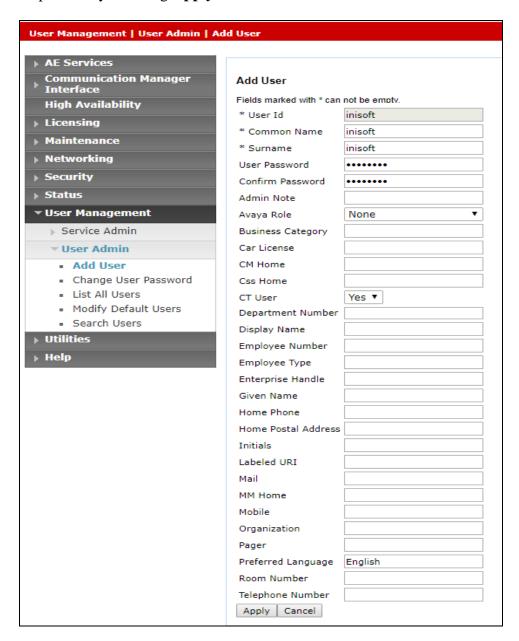


5.4. Create CTI User

A user ID and password need to be configured for the Syntelate XA server to communicate as a TSAPI client with the Application Enablement Services. Navigate to the **User Management** → **User Admin** and choose **Add User**. In the **Add User** screen, enter the following values:

- User Id This will be used by the Syntelate XA server.
- Common Name and Surname Descriptive names need to be entered.
- User Password and Confirm Password This will be used by the Syntelate XA server.
- **CT User -** Select **Yes** from the drop-down menu.

Complete the process by choosing **Apply** at the bottom of the screen.

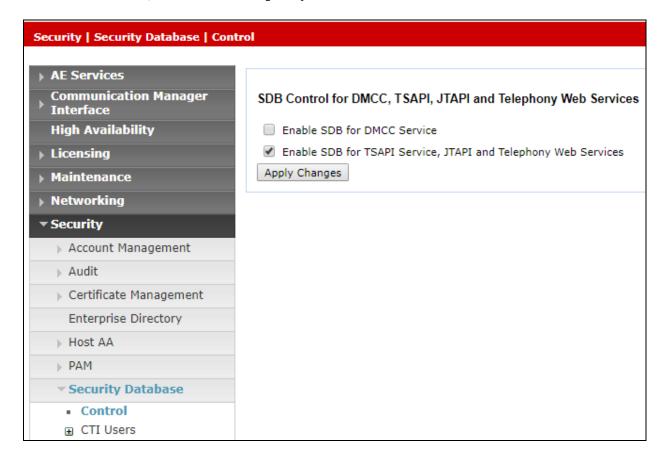


5.5. Configure Security Database

The security database must be configured to allow the user "inisoft" monitor and receive events from the Avaya endpoints. The following steps ensure that this will happen.

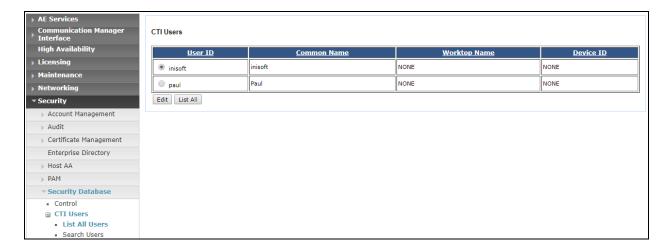
5.5.1. Configure Security Database Control for TSAPI

Navigate to selecting **Security** → **Security Database** → **Control**. By default, the **Enable SDB for TASPI Service**, **JTAPI and Telephony Web Services** is ticked, as shown below.

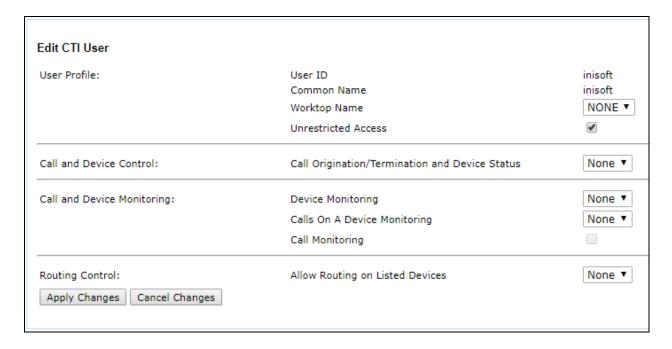


5.5.2. Edit CTI User

Navigate to the CTI Users screen by selecting Security → Security Database → CTI Users → List All Users. Select the user that was created in Section 6.4 and select the Edit button.

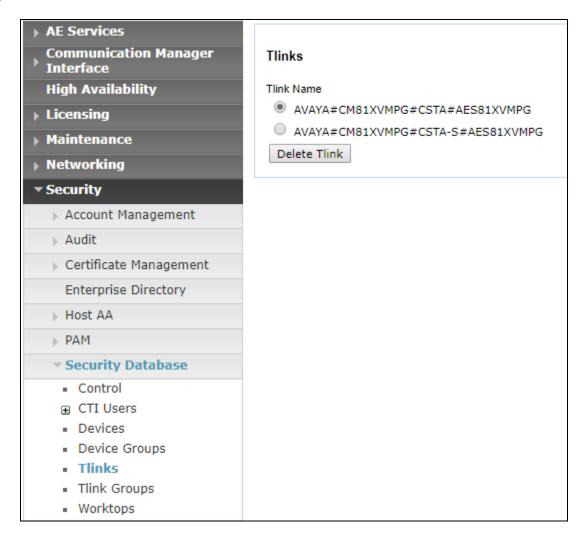


The **Edit CTI User** screen appears. Check the **Unrestricted Access** box and **Apply Changes** at the bottom of the screen.



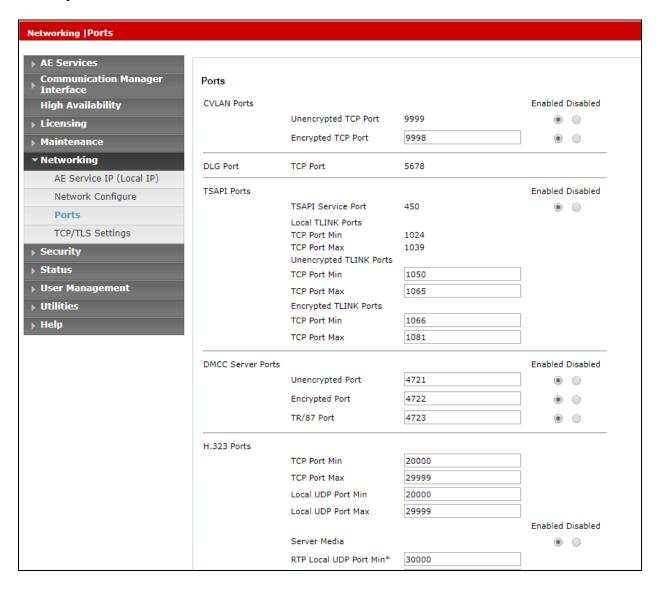
5.5.3. Identify Tlinks

Click on **Tlinks**. Verify the value of the **Tlink Name**. This will be used by the Syntelate XA application.

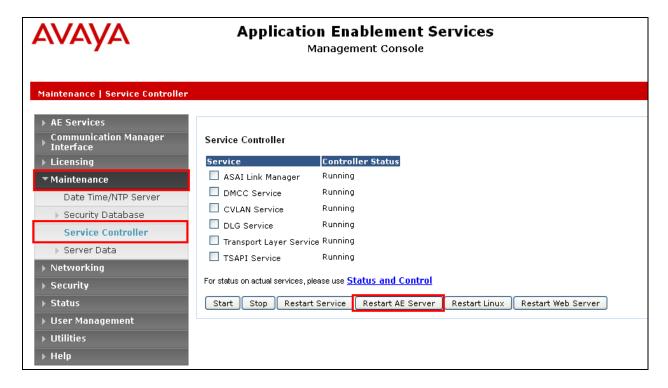


5.6. Configure Networking Ports

To ensure that TSAPI ports are enabled, navigate to **Networking** \rightarrow **Ports**. Ensure that the TSAPI ports are set to **Enabled** as shown below.



Once all the necessary changes are made it is a good idea to restart of the AE Server. Navigate to **Maintenance** \rightarrow **Service Controller**. In the main screen select **Restart AE Server** highlighted.



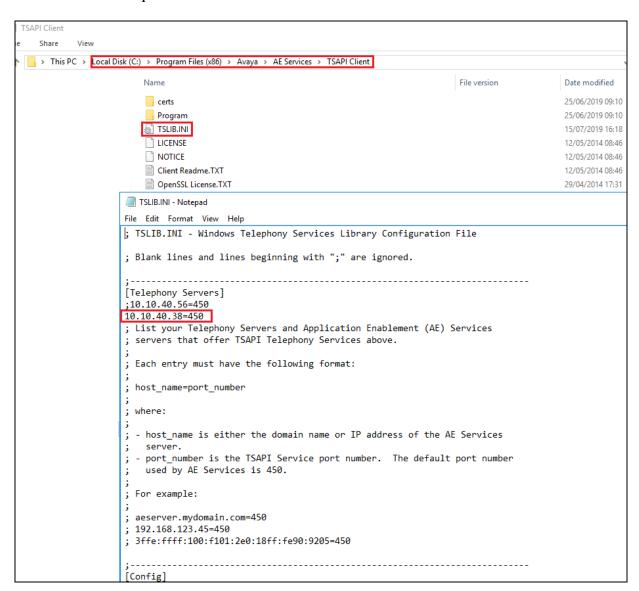
6. Configure Inisoft Syntelate XA

The configuration of the Syntelate XA server consists of amending a TSAPI client .ini file to ensure the correct IP address is given and to configure the wortkzone on the Syntelate XA server.

6.1. Configure TSAPI client

It is assumed that the TSAPI Client has been installed as part of the TSAPI SDK. The IP Address for the AES is included in the TSLIB.INI file located on the Syntelate XA server.

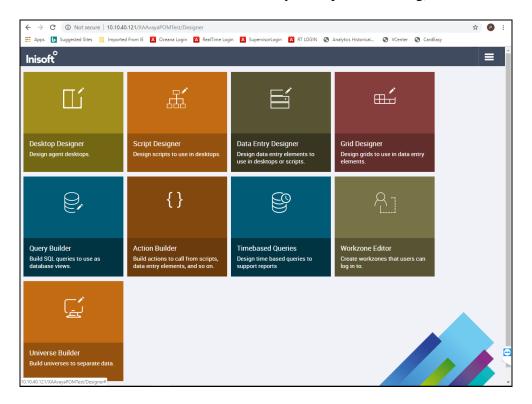
From the Syntelate XA Server navigate to **Program Files** (x86) \Rightarrow **Avaya** \Rightarrow **AE Services** \Rightarrow **TSAPI Client**. Open the **TSLIB.INI** file in Notepad and the IP Address for the AES can be seen below or added if required.



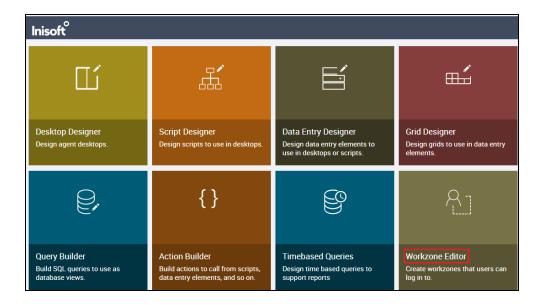
6.2. Configure Syntelate XA Server

Configuration on the Syntelate XA server is carried out by opening a web browser to the Syntelate XA server's IP address. Open a URL to

http://<SyntelateXAServerIP>/XAAvayaPOMTest/Designer, (note this will be different on each customer site, this was the address for the Avaya compliance testing).



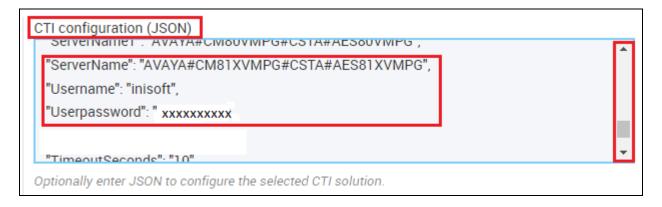
From the main page, click on Workzone Editor.



The following Workzones are already configured. Click on the edit icon on the appropriate Workzone to show the configuration details.



The information on the connection to AES is located in the **CTI configuration (JSON)** window as shown below. Scroll down through this window to see the relevant information. The following displays the AES username and password that was configured in **Section 6.4**.

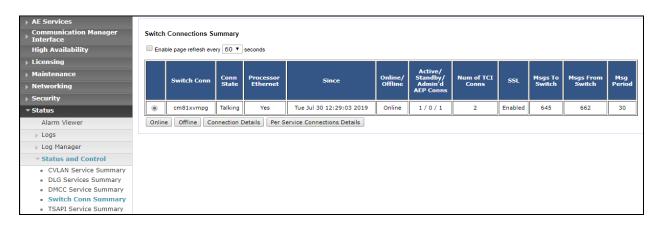


7. Verification Steps

The connection to AES can be verified on the AES side and on the Syntelate XA side using the desktop to make and receive calls.

7.1.1. Verify the connection from Avaya Aura® Application Enablement Services

Log into the AES as per Section 6. Once logged in, navigate to Status → Status and Control → Switch Conn Summary in the left window. The main window should display the connection state as Talking as it is shown below.



Under **Status and Control**, navigate to **TSAPI Service Summary** and again the main window should display the **Status** as **Talking** as shown below. Click on the **User Status** button highlighted.

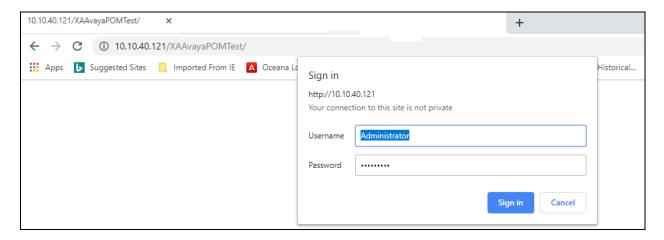


The **CTI User Status** should show the user created in **Section 6.4** as being connected as it shows below with the user **inisoft**.

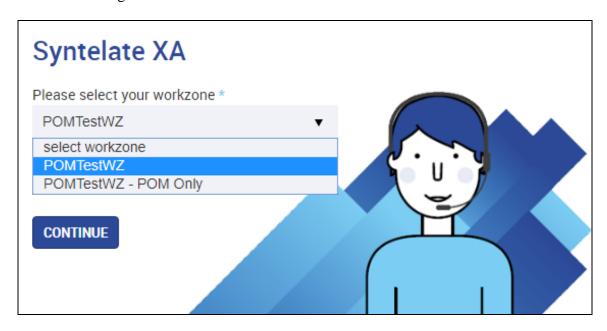


7.1.2. Verify the connection from Syntelate XA Desktop

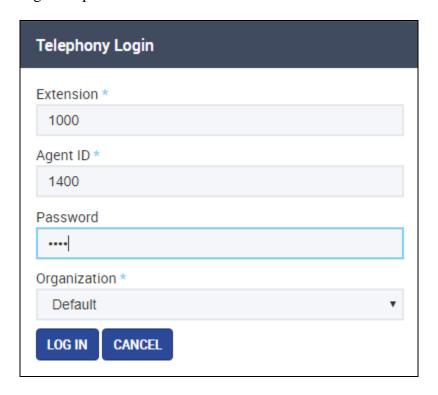
Open a URL to the Syntelate XA server IP address with the appropriate address. The example below is http://<ServerIP>/XAAvayaPOMTest/. A new window should appear looking for the username and password of the user setup on the domain or in this case the Syntelate XA server as there is no domain present. Enter the appropriate user/pass and click on Sign in.



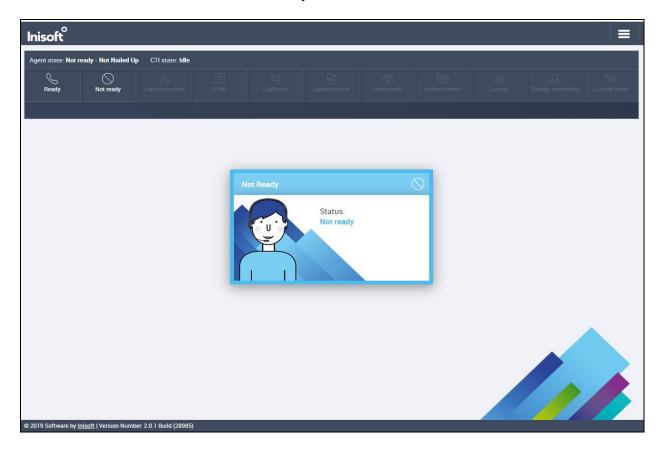
The following window appears asking to select the **workzone**. The example below shows **POMTestWZ** being selected for the AES connection.



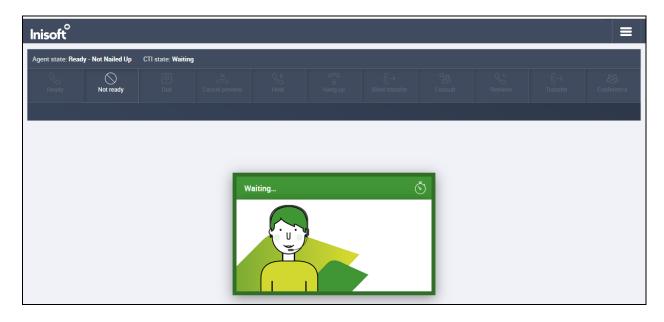
Enter the appropriate Communication Manager credentials for **Agent ID**, **Extension** and the **Password** for this agent as per **Section 5.1**. Click on **LOG IN** to continue.



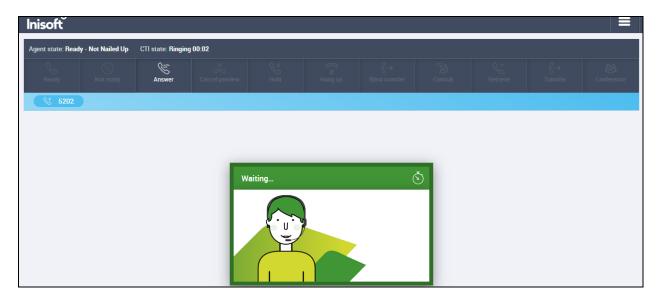
The initial screen shows the agent as being **Not Ready**. By default, agents are logged into a skill in an 'Aux Work' state which is a Not Ready state.



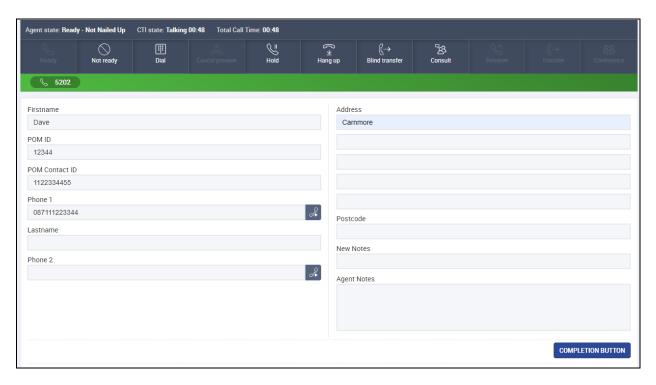
Pressing the **Ready** button on the screen above will place the agent in **Waiting** mode as shown below.



A call is then placed to the VDN 1900 (Sales) and can be answered using the **Answer** button. The caller number **5202** is displayed.



Once the call is answered, information on the caller is displayed and the call can the held, transferred or conferenced. Once the call is completed the **COMPLETION BUTTON** is pressed and the call is hung up.



8. Conclusion

These Application Notes describe the configuration steps required to integrate Inisoft Syntelate XA with Avaya Aura® Application Enablement Services R8.1. All feature and serviceability test cases were completed successfully.

9. Additional References

This section references the product documentation that is relevant to these Application Notes. Documentation for Avaya products may be obtained via http://support.avaya.com

- [1] Administering Avaya Aura® Communication Manager, Release 8.1
- [2] Administering Avaya Aura® Session Manager, Release 8.1
- [3] Avaya Aura® Application Enablement Services Administration and Maintenance Guide, Release 8.1

Documentation related to Syntelate may directly be obtained from Inisoft.

- [4] Syntelate XA User Notes v13-3
- [5] Syntelate v4 User Document, 2014

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