

Avaya Solution & Interoperability Test Lab

# Application Notes for Sytel Softdial Contact Center® (SCC) with Avaya Aura® Application Enablement Services – Issue 1.0

## Abstract

These Application Notes describe the configuration steps required to integrate Sytel Softdial Contact Center® (SCC) v11.1 with Avaya Aura® Application Enablement Services R10.1 and Avaya Aura® Communication Manager R10.1. Sytel SCC integrates with Avaya Aura® Application Enablement Services using the connection to Avaya Aura® Application Enablement Services Telephony Server Application Programming Interface (TSAPI) and the System Management Service (SMS) Web Service to initiate outbound calls and move skills to and from Call Center Elite agents.

Readers should pay attention to **Section 2**, in particular, the scope of testing as outlined in **Section 2.1**, as well as any observations noted in **Section 2.2**, to ensure that their own use cases are adequately covered by this scope and results.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

# 1. Introduction

These Application Notes describe the configuration steps required to integrate Sytel Softdial Contact Center® (SCC) v11.1 with Avaya Aura® Application Enablement Services (AES) R10.1 and Avaya Aura® Communication Manager R10.1, using the connection to Avaya Aura® Application Enablement Services Telephony Server Application Programming Interface (TSAPI) and the System Management Service (SMS) Web Service to initiate outbound calls and move skills to and from Call Center Elite agents.

The System Management Service (SMS) Web Service is hosted on the Application Enablement Services server and exposes management features of Avaya Aura® Communication Manager to client SOAP applications. The web service enables client applications to display, list, add, change and remove specific managed objects on Communication Manager. This service provides programmatic access to a subset of the administration objects available via Communication Manager's System Access Terminal (SAT) screens.

When an agent logs in, SCC checks if this agent has the *outbound* skill. If it does, it removes all other skills and adds the agent to the outbound dialer pool of agents. Sytel SCC uses:

- TSAPI to request makePredictiveCall() and transfer the call to the selected agent
- SMS interface to manage skills for the selected agent

SCC monitors all VDNs associated with the predefined *outbound* skill (and inbound Hunt Group) and mirrors their states. The SCC dialer algorithm selects the best agent to take the outbound call. Once the outbound call is placed and offered to the VDN, the VDN performs an Adjunct Route step in the vector, and SCC returns the selected agent for the call. The VDN then routes the call to the selected agent.

If an inbound call is connected to a VDN, this call will be connected to the outbound agent following the VDN rules. The outbound agent does not receive outbound calls when connected to an inbound call. As soon as the inbound call disconnects, the outbound agent becomes eligible to receive outbound calls.

Both Avaya Agent for Desktop and a J189 phone were used for the solution to manage the voice extension. Sytel's Agent Desktop web application was used to:

- Pop up the customer data to the agent
- Provide an agent screen script to support the agent on the call
- Control login, logout, call disposition and agent breaks

All PBX functions will remain available in Avaya Agent for Desktop or J189.

# 2. General Test Approach and Test Results

The general test approach was to ensure the connection to Application Enablement Services was successful and to manually run through a number of scenarios to prove this to be the case. The connections to Application Enablement Services were tested by:

- Starting the Sytel SCC campaign
- Observing the outbound calls being made successfully
- Placing incoming calls to inbound VDN's
- Allowing the Sytel's Agent Desktop to answer and process the calls

Serviceability testing was carried out to observe the response of Sytel's Agent Desktop when various LAN failures were simulated.

For compliance testing, Avaya Agent for Desktop was set up to register its extension automatically, and both the J100 Series phone and Avaya Agent for Desktop were configured to answer the calls automatically (as required for this integration). The outbound agents logged in/ out using Sytel's Agent Desktop. Sytel synchronized the login with Avaya's AES using the TSAPI connection. Avaya agents logged into both Avaya Agent for Desktop, and the J189 SIP deskphone were used in an Avaya Call Center Elite environment. The Sytel's Agent Desktop utilized these agents and the Avaya Agent for Desktop when making outbound calls to a simulated PSTN.

DevConnect Compliance Testing is conducted jointly by Avaya and DevConnect members. The jointly defined test plan focuses on exercising APIs and/or standards-based interfaces pertinent to the interoperability of the tested products and their functionalities. DevConnect Compliance Testing is not intended to substitute full product performance or feature testing performed by DevConnect members, nor is it to be construed as an endorsement by Avaya of the suitability or completeness of a DevConnect member's solution.

Avaya recommends that our customers implement Avaya solutions using appropriate security and encryption capabilities enabled by our products. The testing referenced in these DevConnect Application Notes included the enablement of supported encryption capabilities in the Avaya products. Readers should consult the appropriate Avaya product documentation for further information regarding security and encryption capabilities supported by those Avaya products.

Support for these security and encryption capabilities in any non-Avaya solution component is the responsibility of each individual vendor. Readers should consult the appropriate vendor-supplied product documentation for more information regarding those products.

For the testing associated with these Application Notes, the interface between Avaya systems and Softdial Contact Center did not include the use of any specific encryption features as requested by Sytel.

## 2.1. Interoperability Compliance Testing

Interoperability compliance testing included feature and serviceability testing. The feature testing focused on the following functionality:

- Agents Login and Logout
- Agent states: Ready, Not Ready, and observing the skills associated
- Make Outbound Campaign calls (Predictive, Progressive, and Preview)
- Receive inbound skillset calls
- Hold/transfer/conference phone calls (using the Avaya endpoints only)
- Serviceability testing by simulating LAN failures

The serviceability testing focused on verifying the ability of the Softdial Contact Center solution to recover from adverse conditions, such as power failures and network disconnects.

## 2.2. Test Results

All test cases were executed and verified. All test cases passed successfully, with the following observations noted.

- 1. Application Enablement Services, Service Pack 2 (10.1.0.2), was applied to rectify an issue previously observed with the SMS connection.
- 2. Agents must login to outbound campaigns using Sytel's Agent Desktop, and the outbound campaign needs to be active. If agents are already logged in, and the outbound campaign is reset or restarted, the agents need to logout to prevent failing to be nailed up for the outbound campaign and blending operation.
- 3. All telephony functionality such as hold, retrieve, transfer, conference, and forward is done on the Avaya endpoint only and is not part of Sytel's Agent Desktop.
- 4. The information on the screen pop is not transferred when a "transfer" or "conference" is made to/with another agent. This is as per design.

#### 2.3. Support

For technical support on the Softdial Contact Center, contact Sytel via phone, email, or the internet.

- Phone: +44 (0) 1296 381200
- Web: www.sytel.com
- Email: support@sytel.com

# 3. Reference Configuration

**Figure 1** shows the network topology during compliance testing. The SCC Dialer server was placed on the Avaya Telephony LAN. SCC Outbound Dialer uses TSAPI to do a makePredictiveCall() followed by the SMS interface to manage agent skills and TSAPI to transfer the call to the actual agent. Once the outbound call is placed and offered to the VDN, the VDN does an Adjunct Route step in the vector, and the application (SCC) returns the selected agent for the call. The VDN then routes the call to the selected agent.

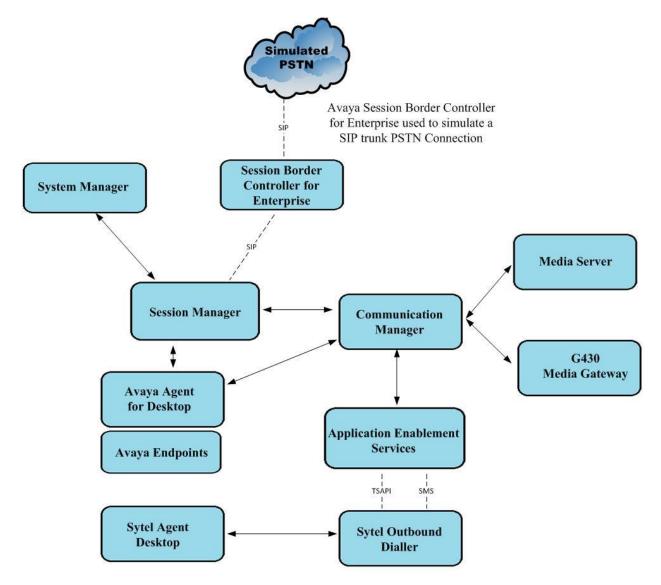


Figure 1: Network solution of Sytel Softdial Contact Center Dialer with Avaya Aura® Application Enablement Services R10.1

# 4. Equipment and Software Validated

The following equipment and software were used for the sample configuration:

Avaya Equipment	Software / Firmware Version
Avaya Aura® Application Enablement Services running on a virtual server	10.1.0.2.0.12-0
Avaya Aura® Communication Manager running on a virtual server	10.1 Update ID 01.0.974.0-27293
Avaya G430 Media Gateway	41.16.0/1
Avaya Aura® System Manager running on a virtual server	10.1.0.0 Build No. – 10.1.0.0.537353 SW Update Revision No: 10.1.0.0.0614254
Avaya Aura® Session Manager running on a virtual server	10.1 Build No. – 10.1.0.0.1010019
Avaya Session Border Controller for Enterprise running on a virtual server	8.1.3.0-31-21052
Avaya Agent for Desktop	2.0.6.23.3005
Avaya J100 Series SIP Deskphone	4.0.7.1.5
Sytel Equipment	Software / Firmware Version
Softdial Contact Center (SCC) – Main Platform	11.1.745
Softdial Avaya Telephony Gateway (SATG) - The integration module	11.1.814.2

# 5. Configure Avaya Aura® Communication Manager

The configuration and verification operations illustrated in this section were all performed using Communication Manager System Administration Terminal (SAT). The information provided in this section describes the configuration of Communication Manager for this solution. Some screens in this section have been abridged and highlighted for brevity and clarity in the presentation. The general installation of the servers and Avaya G430 Media Gateway is presumed to have been previously completed and is not discussed here. For all other provisioning information, such as initial installation and configuration, please refer to the product documentation in **Section 10**.

#### 5.1. Configuration of the VDN, Vector, and Agent

A new VDN, Vector, and Hunt Group (skill) were created for Outbound calls that are made using the Sytel Outbound Dialer. The following sections show these configurations and the agent setup required for Outbound Dialer to operate successfully with the Avaya platform. For blended-type calls where there is a mixture of outbound calls and inbound calls to the Elite agent, other VDN's Vector and Hunt Groups must be in operation to facilitate inbound calls to skills associated with the same agent.

#### 5.1.1. Hunt Group

A hunt group is set up for outbound calls. Enter the **add hunt-group n** command where **n** in the example below is **85**. On **Page 1** of the **hunt-group** form, assign a **Group Name** and **Group Extension** valid under the provisioned dial plan. Set the following options to **y**, as shown below.

- Group Type to ucd-mia
- ACD to y
- Queue to y
- Vector to y

add hunt-group 85		Page	e	<b>1</b> of	4
	HUNT	GROUP			
Group Number:	85	ACD?	У		
Group Name:	SytelOutbound	Queue?	У		
Group Extension:	1885	Vector?	У		
Group Type:	ucd-mia				
TN:	1				
COR:	1	MM Early Answer?	n		
Security Code:		Local Agent Preference?	n		
ISDN/SIP Caller Display:					
Queue Limit:	unlimited				
Calls Warning Threshold:	Port:				
Time Warning Threshold:	Port:				

On Page 2, set the Skill field to y, as shown below.

```
      add hunt-group 85
      Page 2 of 4

      HUNT GROUP
      Skill? y

      AAS? n
      Expected Call Handling Time (sec): 180

      Measured: none
      Supervisor Extension:

      Controlling Adjunct: none
      Controlling adjunct: none

      Multiple Call Handling: none
      After Xfer or Held Call Drops? n
```

Repeat the above steps to create hunt groups for other inbound services, should they be required. For compliance testing, two hunt groups, 81 and 82, were already in existence for inbound skills Sales and Support.

#### 5.1.2. Vectors

Enter the **change vector n** command, where **n** is the vector number. For this test, simple routing was used to get the call to the agent. The call is sent to the adjunct routing link, so Sytel SCC handles the call.

```
change vector 2Page 1 of 6Number: 2Name: Sytel Adjunct RoutingMultimedia? nAttendant Vectoring? nBasic? yEAS? yG3V4 Enhanced? yANI/II-Digits? yPrompting? yLAI? yVariables? y3.0 Enhanced? y01 wait-time102 adjunctrouting link 103 wait-time600405
```

#### 5.1.3. Vector Directory Numbers (VDN)

Enter the **add vdn n** command, where **n** is an available extension number. On **Page 1**, assign a **Name** for the VDN and set the **Vector Number** to that created in **Section 5.1.2**. The **1st Skill** should be set to that hunt group configured in **Section 5.1.1**.

```
add vdn 3905
                                                                           3
                                                             Page
                                                                    1 of
                         VECTOR DIRECTORY NUMBER
                          Extension: 3905
                              Name*: Outbound
                        Destination: Vector Number
                                                        2
               Attendant Vectoring? n
              Meet-me Conferencing? n
                Allow VDN Override? n
                               COR: 1
                               TN*: 1
                          Measured: none Report Adjunct Calls as ACD*? n
       VDN of Origin Annc. Extension*:
                            1st Skill*: 85
                            2nd Skill*:
                            3rd Skill*:
* Follows VDN Override Rules
```

#### 5.1.4. Administer Agent Logins

Enter the **add agent-loginID n** command, where **n** is an available extension number. Enter a descriptive name for the agent in the **Name** field. The **Auto Answer** field is set to **station**. Configure a password as required.

```
add agent-loginID 3401
                                                                                   2
                                                                   Page
                                                                           1 of
                                    AGENT LOGINID
                  Login ID: 3401
                                                                        AAS? n
                      Name: Agent1
                                                                      AUDIX? n
                        TN: 1 Check skill TNs to match agent TN? n
                       COR: 1
            Coverage Path:
                                                             LWC Reception: spe
            Security Code:
                                                   LWC Log External Calls? n
            Attribute:
                                                AUDIX Name for Messaging:
                                            LoginID for ISDN/SIP Display? n
                                                                  Password:
                                                   Password (enter again):
AUX Agent Remains in LOA Queue: system
AUX Agent Considered Idle (MIA): system
Number Mode on Login: system
Aux Work Reason Code Type: system
                                                              Auto Answer: station
                                                 Logout Reason Code Type: system
                         Maximum time agent in ACW before logout (sec): system
                                                Forced Agent Logout Time: :
    WARNING: Agent must log in again before changes take effect
```

On **Page 2**, assign the skills to the agent by entering the relevant hunt group numbers created in **Section 5.1.1** for **SN** and entering a skill level of **1** for **SL**. In this case, an agent able to handle both inbound and outbound calls is created.

```
2 of
change agent-loginID 3401
                                                          Page
                                                                       2
                               AGENT LOGINID
     Direct Agent Skill:
                                                     Service Objective? n
Call Handling Preference: skill-level
                                                Local Call Preference? n
   SN RL SL
                     SN RL SL
1: 81 1
2: 85 1
                 16:
                 17:
                  18:
3:
4:
                  19:
5:
                  20:
6:
7:
```

Repeat this task accordingly for any additional inbound agents required.

#### 5.2. Configuration of the connection to the Avaya Aura® Application Enablement Services

The configuration operations described in this section can be summarized as follows:

- Note procr IP Address
- Configure Transport Link
- Configure CTI Link for TSAPI Service

#### 5.2.1. Note procr IP Address for Avaya Aura® Application Enablement Services Connectivity

Display the procr IP address by using the command **display node-names ip** and noting the IP address for the **procr** and Application Enablement Services.

display node-name	es ip			Page	1 of	2
		IP NODE	NAMES			
Name	IP Address					
SM100	10.10.40.12					
aespri101x	10.10.40.16					
aessec101x	10.10.40.46					
g450	10.10.40.15					
procr	10.10.40.13					
-						

# 5.2.2. Configure Transport Link for Avaya Aura® Application Enablement Services Connectivity

To administer the transport link to Application Enablement Services, use the **change ip-services** command. On **Page 1**, add an entry with the following values:

- Service Type: should be set to AESVCS
- Enabled: set to y
- Local Node: set to the node name assigned for the procr in Section 5.2.1
- Local Port: Retain the default value of 8765

change ip-s	services				Page	1 of	3	
Service Type AESVCS	Enabled Y	Local Node procr	IP SERVICES Local Port 8765	Remote Node	Remote Port			

Go to Page 4 of the ip-services form and enter the following values:

- AE Services Server: Name obtained from the AES server, in this case aespri101x
- **Password:** Enter a password to be administered on the AES server
- Enabled: Set to y

**Note:** The password entered for **Password** field must match the password on the AES server in **Section 6.2**. The **AE Services Server** should match the administered name for the AES server; this is created as part of the AES installation and can be obtained from the AES server by typing **uname – n** at the Linux command prompt.

change ip-serv	vices			Page	<b>4</b> of	4
	AE	Services Adminis	tration			
		<b>D</b>	<b>T</b>	O h a h u a		
Server ID	AE Services Server	Password	Enabled	Status		
1:	aespri101x	* * * * * * * *	V	in use		
	-	* * * * * * * *	7			
2:	aessec101x	^ ^ ^ ^ <del>^ * * * *</del> *	У	in use		
3:						

#### 5.2.3. Configure CTI Link for TSAPI Service

Add a CTI link using the **add cti-link n** command. Enter an available extension number in the **Extension** field. Enter **ADJ-IP** in the **Type** field, and a descriptive name in the **Name** field.

add cti-link 1		Page	1 of 3
	CTI LINK		
CTI Link: 1			
Extension: 3990			
Type: ADJ-IP			
			COR: 1
Name: aespri101x			

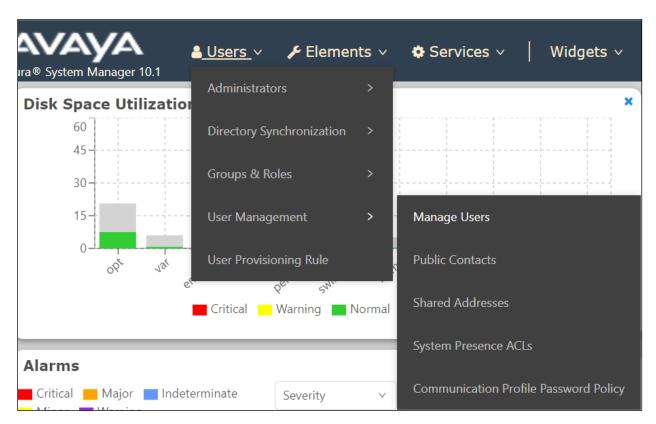
## 5.3. Configure SIP Agent Stations

Each Avaya SIP endpoint will need to have Auto Answer configured correctly. Changes to SIP phones on Communication Manager must be carried out by System Manager. Access the System Manager using a Web Browser by entering http://<FQDN >/network-login, where <FQDN> is the fully qualified domain name of System Manager, or the IP address of System Manager can be used as an alternative to the FQDN. Log in using the appropriate credentials.

**Note:** The following shows changes to a SIP extension and assumes that the SIP extension has been programmed correctly and is fully functioning.

System Manager × +	×	- (	D
→ C ▲ Not secure   https://10.10.40.10/network-login/	应 女		:
Recommended access to System Manager is via FQDN.			
Go to central login for Single Sign-On	User ID:		
If IP address access is your only option, then note that authentication will fail in the following cases:	Password:		
<ul> <li>First time login with "admin" account</li> <li>Expired/Reset passwords</li> </ul>	Log On Cancel		
Use the "Change Password" hyperlink on this page to change the password manually, and then login.	Change Password		
Also note that single sign-on between servers in the same security domain is			
not supported when accessing via IP address.	<ul> <li>Supported Browsers: Firefox (minimum version 93.0), Chrome (minimum version 91.0) or Edge (minimum version 93.0).</li> </ul>		
This system is restricted solely to authorized users for legitimate business purposes only. The actual or attempted unauthorized access, use, or modification of this system is strictly prohibited.			
Unauthorized users are subject to company disciplinary procedures and or criminal and civil penalties under state, federal, or other applicable domestic and foreign laws.			

From the home page, click on Users  $\rightarrow$  User Management  $\rightarrow$  Manage Users, as shown below.



Click on Manager Users in the left window. Select the station to be edited and click on Edit.

er Management 🔹 📩	Home合 / Users	R / Manage Users				
Manage Users	Search		Q			
Public Contacts	© View		条 Duplicate	More Actions V		Options ~
Shared Addresses		First Name 🖨 🛛	Surname 🖨 🛛	Display Name 🖨 🛛	Login Name 🜲 🝸	SIP Handle 🛛
System Presence ACLs		Agent One	Workspaces	Agent One Workspaces	3101@greaneyp.sil6.ava ya.com	3101
Communication Profile		Ascom	DECT_3181	DECT_3181, Ascom	3181@greaneyp.sil6.ava ya.com	3181
		Ascom	DECT_3182	DECT_3182, Ascom	3182@greaneyp.sil6.ava ya.com	3182
		admin	admin	Default Administrator	admin	
		J179	H323	H323, J179	3001@greaneyp.sil6.ava ya.com	
		Vantage01	К175	K175, Vantage01	3115@greaneyp.sil6.ava ya.com	3115
		Paul	Greaney	Paul Greaney	paul@greaneyp.sil6.avay a.com	
<		AAfD	SIP	SIP, AAfD	3111@greaneyp.sil6.ava va.com	3111

Click on the **CM Endpoint Profile** tab in the left window. Click on **Endpoint Editor** to make changes to the SIP station.

ne☆ / UsersՋ / Manage Users	@greaneyp.sil6.avaya.co	NT .	Commit & Continue	🗈 Commit 🛞 Cano	Hel
Identity Communication P					
Communication Profile Password PROFILE SET : Primary	* System :	cm101x v	* Profile Type :	Endpoint	Ň
Communication Address	Use Existing Endpoints :		* Extension :		·
Session Manager Profile	Template :	Start typing Q	* Set Type :	9641SIPCC	
Avaya Breeze® Profile	Security Code :	Enter Security Code	Port :	S000003	Q
CM Endpoint Profile	Voice Mail Number:	6667	Preferred Handle :	Select	~
	Calculate Route Pattern :		Sip Trunk :	aar	

In the General Options tab, ensure that Type of 3PCC Enabled is set to Avaya.

System	cm101x		Extension	3101
Template	Select	$\sim$	Set Type	9641SIPCC
Port	S000003		Security Code	
Name	Agent One Works	baces		
	ture Options (F) ofile Settings (P)	Site Data (S) Group Membe	Abbreviated Call Dialing (A) rship (M)	Enhanced Call Fwd (E)
<ul> <li>Class of Restriction (COR)</li> <li>Emergency Location Ext</li> <li>Tenant Number</li> <li>SIP Trunk</li> <li>Coverage Path 1</li> <li>Lock Message</li> <li>Multibyte Language</li> <li>SIP URI</li> </ul>	3101 1 Qaar Not Applicable	×	<ul> <li>Class Of Service (COS)</li> <li>Message Lamp Ext.</li> <li>Type of 3PCC Enabled Coverage Path 2</li> <li>Localized Display Name Enable Reachability for Station Domain Control</li> </ul>	1 3101 Avaya ✓ Agent One Workspaces system ✓
Primary Session Manage IPv4:	10.10.40.12		IPv6:	

On the **Feature Options** tab, **Auto Answer** was set to **all**, this setting is required to allow the correct operation with SCC Dialer.

General Options (G) 🔸	Feature Options (F)	Site Data (S)	Abbreviated Call Dialing	(A) Enhanced Call Fwd (E)
Button Assignment (B)	Profile Settings (P)	Group Membe	rship (M)	
Active Station Ringing	single 🗸		Auto Answer	all 🗸
MWI Served User Type	None 🗸		Coverage After Forwarding	system 🗸
Per Station CPN - Send Calling Number	None 🗸		Display Language	english 🗸
IP Phone Group ID			Hunt-to Station	
Remote Soft Phone Emergency Calls	as-on-local 🗸		Loss Group	19
LWC Reception	spe 🖌		Survivable COR	internal 🗸
AUDIX Name	None 🗸		Time of Day Lock Table	None 🗸
Short/Prefixed Registration Allowed	default 🗸			
Voice Mail Number	6667		Music Source	
Bridging Tone for This Extension	no 🗸			
Features				
Always Use			Idle Appearance Pre	ference
□ IP Audio Hairping	ning			

The buttons were set as shown below but these are not critical to the overall operation of the SCC Dialer. Click on **Done** at the bottom of the screen (not shown).

eneral Options (G) \star	Feature Optio	ons (F) Site Da	ta (S) Abbrevia	ted Call Dialing (A	) Enhan	ced Call Fwd (E)
utton Assignment (B)	Profile Settin	ngs (P) Group	Membership (M)			
Main Buttons Feat	ure Buttons	Button Modules	Phone View			
Endpoint	Butto	on Configuration	s			
Configurations	Butto		Argument-1	Argume	ent-2	Argument-3
Favorite Button Label	call-ap					
1	call-ap	pr 🗸				
2	call-ap					
3	agnt-lo	ogin ⊻ auto-in				
4	auto-in	Grp				
5	manua	l-in ✓ manual- in Grp				
6	aux-wo	Reason		Hunt		
7	aux-wo	Code		Grp		
8	after-ca	all Y after-call Grp				

Click on **Commit** to save the changes.

User Pro	file   Edit	3101@	)greaneyp.sil6.avaya	.com		Commit & Continue	🖻 Commit	⊗ Cancel
Identity	Communica	ation Prof	ile Membership Co	ontacts				
	tion Profile Passv ET : Primary	word ~	<b>∗</b> Systen	n: cm101x	~	* Profile Type :	Endpoint	v
	ation Address		Use Existing Endpoints	s:		* Extension :	3101	₽ 💆
PROFILES Session Ma	anager Profile		Template	e: Start typing	Q	<b>∗</b> Set Type∶	9641SIPCC	
Avaya Bree	eze® Profile		Security Code	e: Enter Security Code		Port:	S000003	Q
CM Endpo	int Profile		Voice Mail Numbe	r: 6667		Preferred Handle :	Select	~
			Calculate Route Pattern	n:		Sip Trunk :	aar	

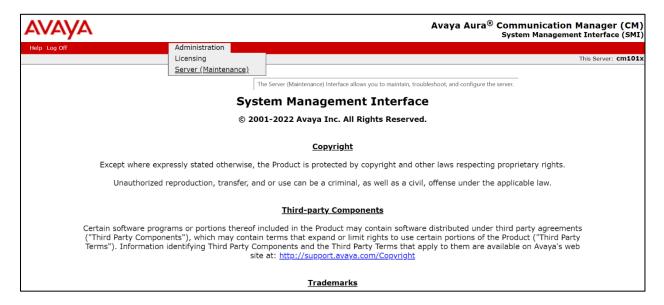
## 5.4. Adding a user on Avaya Aura® Communication Manager for Sytel

A user on Communication Manager must be added to allow the SCC Dialer to make changes to the agents on Communication Manager. These changes are facilitated using a connection to the SMS on AES. This connection then uses this user that will be created to carry out the necessary changes on Communication Manager.

Open the web browser to Communication Manager and log in using the appropriate credentials.

$\leftarrow$ $\rightarrow$ X $\triangleq$ 10.10.40.13/cgi-bin/common/login/we	bLogin		• @ @ ☆ 🔲 🏝 🗄
avaya		А	Avaya Aura <sup>®</sup> Communication Manager (CM) System Management Interface (SMI)
Help Log Off			This Server: cm101x
	Logon ID: Password:	paul 	

Once logged in, navigate to Server (Maintenance) as shown below.



Navigate to **Security**  $\rightarrow$  **Administrator Accounts** in the left window, select **Add Login**, and choose the **SAT Access Only**, as this is all that is required to allow the Sytel user to make the necessary changes to the agents using the SMS connection. Click on **Submit**.

Help Log Off	Administration					
Administration / Server (Maintenance)						
Download IPSI Firmware	Add Login					
Activate IPSI Upgrade	O Privileged Administrator					
Activation Status Data Backup/Restore	O Unprivileged Administrator					
Backup Now	SAT Access Only					
Backup History Schedule Backup	O Web Access Only					
Backup Logs View/Restore Data	CDR Access Only					
Restore History Security	O Business Partner Login (dadmin)					
Administrator Accounts	<ul> <li>Business Partner Craft Login</li> <li>Custom Login</li> </ul>					
Login Account Policy Change Password						
Login Reports Server Access	$\bigcirc$	Select Login	$\checkmark$			
Server Log Files	○ Change Login		×			
Firewall Trusted Certificates	O Remove Login	Select Login				
Server/Application Certificates	O Lock/Unlock Login	Select Login	~			
Certificate Alarms	O Add Group					
Certificate Signing Request SSH Keys	O Remove Group	Select Group	~			
Web Access Mask Miscellaneous						
File Synchronization	Submit Help					

Enter a suitable **Login name** and the rest can be left as default.

Help Log Off	Administration		
Administration / Server (Maintenance)			
Display Configuration  Time Zone Configuration	Administrator Accounts	Add Login: SAT Access (	Dnly
NTP Configuration Server Upgrades Manage Updates	This page allows you to create a login	a that is intended to have access only to t	he Communication Manager System
IPSI Firmware Upgrades IPSI Version	Login name	sytel	
Download IPSI Firmware Download Status	Primary group	• susers	
Activate IPSI Upgrade Activation Status Data Backup/Restore	Additional groups (profile)	∪users prof20 ✓	You must assign a profile
Backup Now Backup History			that has no web access if you want a login with SAT access only.
Schedule Backup Backup Logs View/Restore Data	Linux shell	/opt/ecs/bin/autosat	•
Restore History Security Administrator Accounts Login Account Policy			This shell setting does NOT disable the " <i>go shell</i> " SAT command for this user.
Change Password Login Reports	Home directory	/var/home/sytel	
Server Access Server Log Files	Lock this account		
Firewall Trusted Certificates -	SAT Limit	none 🗸	

Enter a new **password**, and again the rest can be left as default. Click on **Submit** to finish.

Help Log Off	Administration		
Administration / Server (Mainten	nance)		
Display Configuration	*		only.
Time Zone Configuration			
NTP Configuration	Linux shell	/opt/ecs/bin/autosat	•
Server Upgrades			
Manage Updates			This shell setting does
IPSI Firmware Upgrades			NOT disable the "go shell" SAT command for this user.
IPSI Version			command for this user.
Download IPSI Firmware			
Download Status	Home directory	/var/home/sytel	
Activate IPSI Upgrade	Lock this account	_	
Activation Status	Lock this account		
Data Backup/Restore	SAT Limit		
Backup Now	SAT LIMIT	none 🗸	
Backup History	Date after which account is		
Schedule Backup	disabled-blank to ignore		
Backup Logs	(YYYY-MM-DD)		
View/Restore Data	Enter password	•••••	
Restore History		•••••	
Security	Re-enter password	·····	
Administrator Accounts			
Login Account Policy	Force password change on	$\bigcirc$	
Change Password	next login	⊖ <sub>Yes</sub>	
Login Reports		No	
Server Access			
Server Log Files			
Firewall	Submit Cancel	Help	
Trusted Certificates	· · · · · · · · · · · · · · · · · · ·		

## 6. Configure Avaya Aura® Application Enablement Services

This section provides the procedures for configuring Application Enablement Services. The procedures fall into the following areas:

- Verify Licensing
- Switch Connection
- Administer TSAPI Link
- Identify Tlinks
- Enable TSAPI Ports
- Create CTI User
- Configure Security
- Configure System Management Service (SMS)
- Restart AE Server

#### 6.1. Verify Licensing

To access the AES Management Console, enter **https://<ip-addr>** as the URL in an Internet browser, where <ip-addr> is the IP address of AES. Log in with the appropriate credentials at the login screen and then select the **Login** button.

AVAYA	Application Enablement Services Management Console			
	Please login here: Username Password Login Reset			
	Copyright © 2009-2016 Avaya Inc. All Rights Reserved.			

The Application Enablement Services Management Console appears displaying the **Welcome to OAM** screen (not shown). Select **AE Services** and verify that the TSAPI Service is licensed by ensuring that **TSAPI Service** is in the list of **Services** and that the **License Mode** is showing **NORMAL MODE**. If not, contact an Avaya support representative to acquire the appropriate license.

VLAN	AE Services				
DLG					
> DMCC	IMPORTANT: AE Services must be restart Changes to the Security Database do not	ed for administrative changes to fully take eff require a restart.	ect.		
▶ SMS	Service	Status	State	License Mode	Cause*
TSAPI	ASAI Link Manager	N/A	Running	N/A	N/A
TWS	CVLAN Service	OFFLINE	Running	N/A	N/A
ommunication Manager nterface	DLG Service	OFFLINE	Running	N/A	N/A
igh Availability	DMCC Service	ONLINE	Running	NORMAL MODE	N/A
	TSAPI Service	ONLINE	Running	NORMAL MODE	N/A
censing	Transport Layer Service	N/A	Running	N/A	N/A
aintenance	AE Services HA	Not Configured	N/A	N/A	N/A
letworking	For status on actual services, please use Stat	us and Control			
ecurity	* For more detail, please mouse over the Ca				
tatus		use, you il see the toolup, of go to help page.			
ser Management	License Information You are licensed to run Application Enablemen	t (CTI) release 8.x			
tilities					

The TSAPI license is a user licenses issued by the Web License Manager to which the Application Enablement Services server is pointed to. From the left window open **Licensing** and click on **WebLM Server Access** as shown below.

AE Services	
Communication Manager Interface	Licensing
High Availability	If you are setting up and maintaining the WebLM, you need to use the following:
- Licensing	WebLM Server Address
WebLM Server Address	If you are importing, setting up and maintaining the license, you need to use the following:
WebLM Server Access	WebLM Server Access
Reserved Licenses	If you want to administer TSAPI Reserved Licenses or DMCC Reserved Licenses, you need to use the follow
Maintenance	Reserved Licenses
Networking	NOTE: Please disable your pop-up blocker if you are having difficulty with opening this page
Security	
Status	
User Management	
Utilities	
Help	

The following screen shows the available licenses for **TSAPI** users.

<ul> <li>Application_Enablement</li> </ul>	Herose Owner: Anaya DevCor	neer any Street LS United States	
View by feature	License Host: greancyp_57-91-91-27-95-A0-01_A07610.1		
View by local WebLM	Notes: This production license file is for use on a production foreign to stu		
Enterprise configuration	Linense File Lines 10s: V7-90-90-27	95.66.01	
Local WebLM Configuration			
	Feature	License Capacity	Currently
Allocations	(License Keyword)		available
	Unified CC API Desktop Edition (VALUE_AES_AEC_UNIFIED_CC_DESKTOP)	1000	1000
	CVLAN ASAI	16	16
COLLABORATION ENVIRONMENT	(VALUE_AES_CVLAN_ASAI) Device Media and Call Control		
	(VALUE_AES_DMCC_DMC)	1000	1000
	AES ADVANCED SMALL SWITCH (VALUE_AES_AEC_SMALL_ADVANCED)	3	3
	AES ADVANCED LARGE SWITCH	3	3
Configure Centralized Licensing	(VALUE_AES_AEC_LARGE_ADVANCED)	5	5
	DLG (VALUE_AES_DLG)	16	16
	TSAPI Simultaneous Users (VALUE_AES_TSAPI_USERS)	1000	997
SESSIONMANAGER	(//.202_/.20_/.0///1_002.10)	SmallServerTypes:	
<ul> <li>SessionManager</li> </ul>		s8300c;s8300d;icc;premio;tn8400;laptop;CtiSmallServer MediumServerTypes:	
SYSTEM_MANAGER		ibmx306;ibmx306m;dell1950;xen;hs20;hs20_8832_vm;CtiMediumServer	
System_Manager		LargeServerTypes: isp2100;ibmx305;dl380g3;dl385g1;dl385g2;unknown;CtiLargeServer	
Uninstall license		TrustedApplications: IPS_001, BasicUnrestricted, AdvancedUnrestricted, DMCUnrestricted; 1XP_001, BasicUnrestricted, AdvancedUnrestricted,	
Server properties		DMCUnrestricted; 1XM_001, BasicUnrestricted, AdvancedUnrestricted, DMCUnrestricted; PC 001, BasicUnrestricted, AdvancedUnrestricted,	
Metering Collector Configuration		DMCUnrestricted; CIE_001, BasicUnrestricted, AdvancedUnrestricted, DMCUnrestricted; OSPC_001, BasicUnrestricted, AdvancedUnrestricted,	
Shortcuts		DMCUnrestricted; VP_001, BasicUnrestricted, AdvancedUnrestricted, DMCUnrestricted; SAMETIME_001, VALUE_AEC_UNIFIED_CC_DESKTOP,;; CCE_001, BasicUnrestricted, AdvancedUnrestricted, DMCUnrestricted;	
Help for Licensed products		CSI_T1_001, BasicUnrestricted, AdvancedUnrestricted, DMCUnrestricted; CSI_T2_001, BasicUnrestricted, AdvancedUnrestricted, DMCUnrestricted;	
	Product Notes (VALUE_NOTES)	AVAYAVERINT_001, BasicUnrestricted, AdvancedUnrestricted, DMCUnrestricted; CCT_ELITE_CALL_CTRL_001, BasicUnrestricted, AdvancedUnrestricted, DMCUnrestricted, AgentEvents; ANAV_001, BasicUnrestricted, AdvancedUnrestricted, DMCUnrestricted, AgentEvents; UNIFIED_DESKTOP_001, BasicUnrestricted, AdvancedUnrestricted, DMCUnrestricted, AgentEvents; AAAC_001, BasicUnrestricted, AdvancedUnrestricted, DMCUnrestricted; CE_AGENT_STATES_001, BasicUnrestricted, AdvancedUnrestricted, DMCUnrestricted, AgentEvents; TP_CIIFNT_001. BasicInrestricted AnentEvents: EXT_CIFNT_001	Not counted

#### 6.2. Switch Connection to Avaya Aura® Communication Manager

Typically, the connection between the AES and Communication Manager is set up as part of the initial installation and would not usually be outlined in these Application Notes. The following screenshots show the setup that was used for compliance testing. From the AES Management Console, navigate to **Communication Manager Interface**  $\rightarrow$  **Switch Connections**, the connection to Communication Manager should be present as shown below but if one is not present one can be added by clicking on **Add Connection**.

AVAYA	Application Enal Manageme	blement Service	Welcome: User cust Last login: Fri Sep 9 17:54:25 2022 from 192.168.40.2 Number of prior failed login attempts: 0 HostName/IP: aespri101x/10.10.40.16 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 10.10.10.7-0 Server Date and Time: Tue Sep 20 15:52:43 IST 2022 HA Status: Not Configured	
Communication Manager Interface	Switch Connections			Home   Help   Logo
<ul> <li>AE Services</li> <li>Communication Manager Interface</li> <li>Switch Connections</li> </ul>	Switch Connections	Add Connection		
Dial Plan	Connection Name	Processor Etherne	t Msg F	Period Number of Active Connections
High Availability	• cm101x	Yes	30	1
▶ Licensing	Edit Connection Edit PE/CL	AN IPs Edit Signaling Details	Delete Connectio	tion Survivability Hierarchy
▶ Maintenance				
Networking				

In the resulting screen, enter the **Switch Password**; the Switch Password must be the same as that entered into Communication Manager AE Services Administration screen via the **change ip-services** command, described in **Section 5.2.2**. **Secure H323 Connection** was left unticked, as shown below. Click **Apply** to save changes.

Communication Manager Interface   Switch Connections						
► AE Services						
Communication Manager Interface	Connection Details - cm101x					
Switch Connections	Switch Password	•••••	]			
▶ Dial Plan	Confirm Switch Password	•••••	]			
High Availability	Msg Period	30	Minutes (1 - 72)			
▶ Licensing	Provide AE Services certificate to switch					
Maintenance	Secure H323 Connection					
<ul> <li>Networking</li> </ul>	Processor Ethernet	✓				
	Enable TLS Certificate Validation					
Security	Apply Cancel					
▶ Status						
User Management						

From the **Switch Connections** screen, select the radio button for the recently added switch connection and select the **Edit PE/CLAN IPs** button (not shown), see screen at the bottom of the previous page. In the resulting screen, enter the IP address of the procr as shown in **Section 5.2.1** that will be used for the AES connection and select the **Add/Edit Name or IP** button.

Communication Manager Interface	e   Switch Connections		Home   Help   Log
<ul> <li>AE Services</li> <li>Communication Manager</li> </ul>	Edit Processor Eth	nernet IP - cm101x	
Interface Switch Connections	10.10.40.13	Add/Edit Name or IP	
Dial Plan		Name or IP Address	Status
High Availability	10.10.40.13		In Use
▶ Licensing	Back		
Maintenance			

Clicking on Edit Signaling Details below brings up the H.323 Gatekeeper page.

AVAYA	Application Enablement Services Management Console			Last Nun Hos Ser SW Ser	come: User cust t login: Fri Sep 9 17:54:25 2022 from 192.168.40.240 mber of prior falled login attempts: 0 ttName/IP: aesprilolx/10.10.40.16 ver Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE Version: 10.1.0.1.0.7-0 ver Date and Time: Tue Sep 20 15:52:43 IST 2022 Status: Not Configured	
Communication Manager Interface	e   Switch Connections					Home   Help   Logout
AE Services     Communication Manager     Interface     Switch Connections	Switch Connection		nnection			
▶ Dial Plan	Connection	Name	Processor Ethernet	Msg P	eriod	Number of Active Connections
High Availability	• cm101x	Yes		30	1	
▶ Licensing	Edit Connection	Edit PE/CLAN IPs	Edit Signaling Details	Delete Connectio	n Survivabil	ity Hierarchy
▶ Maintenance						
Networking						

The IP address of Communication Manager is set for the H.323 Gatekeeper, as shown below.

Communication Manager Interface   Switch Connections				
▶ AE Services				
Communication Manager Interface	Switch Connections			
Switch Connections	Edit H.323 Gatekeeper - cm101x			
▶ Dial Plan	Add Name or IP			
High Availability	Name or IP Address			
▶ Licensing	10.10.40.13			
Maintenance	Delete IP			
Networking				

## 6.3. Administer TSAPI link

From the Application Enablement Services Management Console, select AE Services  $\rightarrow$  TSAPI  $\rightarrow$  TSAPI Links. Select Add Link button as shown in the screen below.

AE Services   TSAPI   TSAPI Links		
AE Services		
▶ CVLAN	TSAPI Links	
▶ DLG	Link	Switch Connection
▶ DMCC	Add Link E	dit Link Delete Link
▶ SMS		
TSAPI		
<ul> <li>TSAPI Links</li> </ul>		
<ul> <li>TSAPI Properties</li> </ul>		

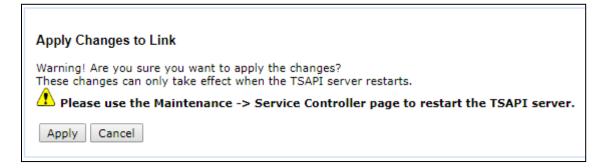
On the Add TSAPI Links screen (or the Edit TSAPI Links screen to edit a previously configured TSAPI Link as shown below), enter the following values:

- Link: Use the drop-down list to select an unused link number.
- Switch Connection: Choose the switch connection cm101x, which has already been configured in Section 6.2 from the drop-down list.
- Switch CTI Link Number: Corresponding CTI link number configured in Section 5.2.3Error! Reference source not found. which is 1.
- **ASAI Link Version: 12** was used for compliance testing but the latest version available can be chosen).
- Security: This can be left at the default value of both.

Once completed, select Apply Changes.

AE Services   TSAPI   TSAPI Links	
▼ AE Services	Edit TSAPI Links
▶ DLG	Link 1
► DMCC ► SMS	Switch Connection cm101x V Switch CTI Link Number 1 V ASAI Link Version 12 V
TSAPI  TSAPI Links  TGADI Demonstration	Security Both ~ Apply Changes Cancel Changes Advanced Settings
TSAPI Properties      TWS      Communication Manager	
Communication Manager Interface	

Another screen appears for confirmation of the changes made. Choose **Apply**.



When the TSAPI Link is completed, it should resemble the screen below.

TSAPI Links				
Link	Switch Connection	Switch CTI Link #	ASAI Link Version	Security
• 1	cm101x	1	12	Both
Add Link E	dit Link Delete Link			

## 6.4. Identify Tlinks

Navigate to Security  $\rightarrow$  Security Database  $\rightarrow$  Tlinks. Verify the value of the Tlink Name. This will be needed to configure/verify the TSAPI Client in Section 7.1.

Security   Security Database   Tlin	lks
▶ AE Services	
Communication Manager Interface	Tlinks
High Availability	Tlink Name
▶ Licensing	AVAYA#CM101X#CSTA#AESPRI101X
▶ Maintenance	O AVAYA#CM101X#CSTA-S#AESPRI101
► Networking	Delete Tlink
▼ Security	
Account Management	
▶ Audit	
Certificate Management	
Enterprise Directory	
Host AA	
▶ PAM	
Security Database	
<ul> <li>Control</li> </ul>	
🛨 CTI Users	
<ul> <li>Devices</li> </ul>	
<ul> <li>Device Groups</li> </ul>	
<ul> <li>Tlinks</li> </ul>	
<ul> <li>Tlink Groups</li> </ul>	
<ul> <li>Worktops</li> </ul>	

## 6.5. Enable TSAPI Ports

To ensure that TSAPI ports are enabled, navigate to **Networking**  $\rightarrow$  **Ports**. Ensure that the TSAPI ports are set to **Enabled** as shown below, also note the port number, the default port is 450 and this will be used in the configuration of the TSAPI client in **Section 7.1**.

AE Services				
Communication Manager Interface	Ports			
High Availability	CVLAN Ports			Enabled Disable
▶ Licensing		Unencrypted TCP Port	9999	$\bigcirc$ $\bigcirc$
Maintenance		Encrypted TCP Port	9998	
▼ Networking	DLG Port	TCP Port	5678	
AE Service IP (Local IP)	r			
Network Configure	TSAPI Ports			Enabled Disable
Ports		TSAPI Service Port	450	$\bigcirc$ $\bigcirc$
		Local TLINK Ports		
TCP/TLS Settings		TCP Port Min TCP Port Max	1024 1039	
Security		Unencrypted TLINK Ports	1039	
Status		TCP Port Min	1050	7
User Management		TCP Port Max	1065	
Utilities		Encrypted TLINK Ports		_
Help		TCP Port Min	1066	
ncip		TCP Port Max	1081	
	DMCC Server Ports			Enabled Disable
		Unencrypted Port	4721	
		Encrypted Port	4722	
		TR/87 Port	4723	

## 6.6. Create CTI User

A User ID and password needs to be configured for the Outbound Dialer to communicate with the Application Enablement Services server. Navigate to the User Management  $\rightarrow$  User Admin screen then choose the Add User option.

User Management   User Admin	
AE Services	
Communication Manager Interface	User Admin
High Availability	User Admin provides you with the following options for managing AE Services users:
▶ Licensing	Add User
▶ Maintenance	Change User Password     List All Users
▶ Networking	Modify Default User     Search Users
▶ Security	
→ Status	
▼ User Management	
Service Admin	
▼ User Admin	
<ul> <li>Add User</li> </ul>	
<ul> <li>Change User Password</li> </ul>	
<ul> <li>List All Users</li> </ul>	
<ul> <li>Modify Default Users</li> </ul>	
<ul> <li>Search Users</li> </ul>	
Utilities	
→ Help	

In the Add User screen shown below, enter the following values:

- User Id This will be used by the Outbound Dialer setup in Section 7.1.
- **Common Name** and **Surname** Descriptive names need to be entered.
- User Password and Confirm Password This will be used with the Outbound Dialer setup in Section 7.1.
- **CT User -** Select **Yes** from the drop-down menu.

Click on Apply Changes at the bottom of the screen (not shown).

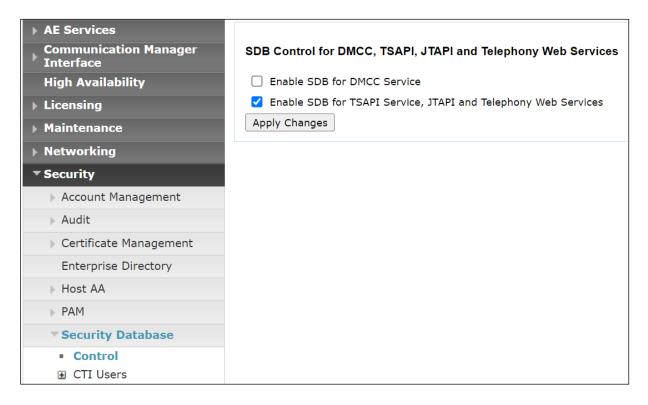
High Availability	* User Id	sytel
► Licensing	* Common Name	Sytel
► Maintenance	* Surname	TSAPI-Integration
▶ Networking	User Password	
► Security	Confirm Password	••••••
<ul> <li>Status</li> </ul>	Admin Note	
	Avaya Role	userservice.useradmin $\succ$
User Management	Business Category	
Service Admin	Car License	
• User Admin	CM Home	
<ul> <li>Add User</li> </ul>	Css Home	
<ul> <li>Change User Password</li> </ul>	CT User	Yes 🗸
<ul> <li>List All Users</li> </ul>		
Modify Default Users	Department Number	
Search Users	Display Name	

## 6.7. Configure Security

The CTI user and the database security are set.

#### 6.7.1. Configure Database Control

Open **Control** and ensure that the **SDB Control** is set as shown below.



**Note:** The AES Security Database (SDB) provides the ability to control a user's access privileges. The SDB stores information about Computer Telephony (CT) users and the devices they control. The DMCC service, the TSAPI service, and Telephony Web Services use this information for permission checking. Please look to **Section 10** for more information on this.

#### 6.7.2. Associate Devices with CTI User

Navigate to Security  $\rightarrow$  Security Database  $\rightarrow$  CTI Users  $\rightarrow$  List All Users. Select the CTI user added in Section 6.6 and click on Edit Users.

AE Services Communication Manager Interface	CTI Users			
High Availability	<u>User ID</u>	Common Name	Worktop Name	Device ID
▶ Licensing	O nice1	nice1	NONE	NONE
Maintenance				
Networking	O paul1	paul1	NONE	NONE
▼ Security	O paul2	paul2	NONE	NONE
Account Management	sytel	Sytel	NONE	NONE
Audit	Edit List All	1	1L	I
Certificate Management				
Enterprise Directory				
Host AA				
▶ PAM				
Security Database				

In the main window ensure that **Unrestricted Access** is ticked. Once this is done click on **Apply Changes**.

Edit CTI User		
User Profile:	User ID	sytel
	Common Name	Sytel
	Worktop Name	NONE 🗸
	Unrestricted Access	
Call and Device Control:	Call Origination/Termination and Device Status	None 🗸
Call and Device Monitoring:	Device Monitoring	None 🗸
	Calls On A Device Monitoring	None 🗸
	Call Monitoring	
Routing Control: Apply Changes Cancel Changes	Allow Routing on Listed Devices	None 🛩

## 6.8. Configure System Management Service (SMS)

Navigate to **AE Services**  $\rightarrow$  **SMS**  $\rightarrow$  **SMS Properties**. The only change that should be necessary is the value set in the **Default CM Host Address**, this should be set to the IP address of Communication Manager. Everything else should be as default, or as shown below. Click on **Apply Changes** to ensure that all is saved correctly.

AE Services   SMS   SMS Properties		
AE Services		
CVLAN	SMS Properties	
▶ DLG	Default CM Host Address	10.10.40.13
▶ DMCC	Default CM Admin Port	5022
▼ SMS	CM Connection Protocol	SSH V
<ul> <li>SMS Properties</li> </ul>	SMS Logging	NORMAL ~
▶ TSAPI	SMS Log Destination	apache 🗸
▶ TWS	CM Proxy Trace Logging	NONE Y
Communication Manager	Max Sessions per CM	5
<sup>r</sup> Interface	Proxy Shutdown Timer	1800 seconds
High Availability	SAT Login Keepalive	180 seconds
▶ Licensing	CM Terminal Type	OSSIZ ~
▶ Maintenance	Proxy Log Destination	/var/log/avaya/aes/ossicm.log
▶ Networking	Apply Changes Resto	re Defaults Cancel

#### 6.9. Restart AE Server

Once everything is configured correctly, it is best practice to restart AE Server (if possible), this will ensure that the new connections are brought up correctly. Click on the **Restart AE Server** button at the bottom of the screen.

Maintenance   Service Controller		
AE Services Communication Manager	Service Controller	
Interface High Availability	Service Controller S	tatus
Licensing	ASAI Link Manager Running	
<ul> <li>Maintenance</li> </ul>	DMCC Service Running	
Date Time/NTP Server	CVLAN Service Running	
<ul> <li>Security Database</li> </ul>	DLG Service Running	
Service Controller	Transport Layer Service Running	
Server Data	TSAPI Service Running	
Networking	For status on actual services, please use <b>Statu</b>	<u>is and Control</u>
Security	Start Stop Restart Service Restart	AE Server   Restart Linux   Restart Web Server
▶ Status		

A message confirming the restart will appear, click on **Restart** to proceed.

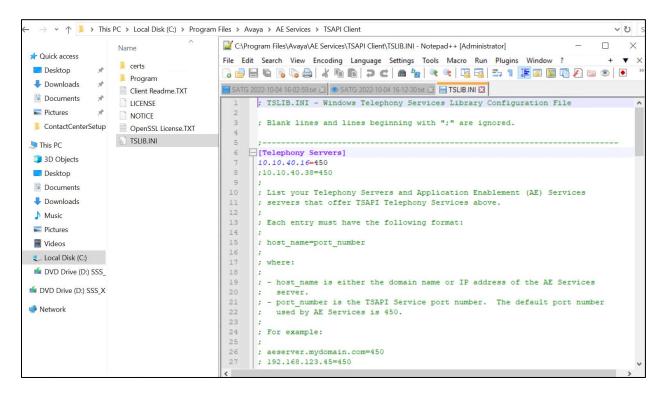
Maintenance   Service Controller	
▶ AE Services	
Communication Manager Interface	Restart AE Server
High Availability	Warning! Are you sure you want to restart? Restarting will cause all existing connections to be dropped and associations lost.
▶ Licensing	Restart Cancel
<ul> <li>Maintenance</li> </ul>	
Date Time/NTP Server	
Security Database	
Service Controller	
Server Data	

# 7. Configure Sytel Softdial Contact Center

The configuration of the SCC server consists of amending a TSAPI client.ini file to ensure the correct IP address is given, and to configure the outbound campaign on the SCC Campaign Manager module. Please consult Sytel's Support using the contact information from **Section 2.3** above to explore all outbound campaign management options or any other SCC options.

## 7.1. Configure the Avaya TSAPI Client running on SCC Server

Navigate to **Program Files**  $\rightarrow$  **Avaya**  $\rightarrow$  **AE Services**  $\rightarrow$  **TSAPI Client**, as shown below. The **TSLIB.ini** file needs to be edited to add the IP address and port of the AES server, that being **10.10.40.16** and port **450**, as shown below.



## 7.2. Configure Sytel Avaya Telephony gateway on SCC Server

Sytel's integration service (SATG) configuration parameters are stored in the Windows Registry. Open Windows Registry Editor to the registry path

# HKEY\_LOCAL\_MACHINE\SOFTWARE\Sytel\SoftdialAvayaTelephonyGateway\landlor d

The configuration parameters were set as shown for compliance testing. The following parameters should be configured:

AvayaWebServiceURI: SMS address AvayaWebServiceUser: SMS user AvayaWebServicePassword: SMS Password AvayaServerID: TSAPI Server Instance AvayaLogindID: TSAPI User AvayaPassword: TSAPI User AvayaOutboundVDNs: Outbound VDN NumberOfTrunks: Maximum number of simultaneous outbound calls. Use the ratio of 2:5 trunks per agent when using Predictive campaigns—default 600. CallsPerSecondPerNode: Maximum number of calls per second for all outbound campaigns. Default 60.

Edit V	(iew Favorites Help			
nputer\HK	EY_LOCAL_MACHINE\SOFTWARE\Sytel\So	ftdialAvayaTelephonyGateway\landlord		
-	PHP Manager 1.2 for IIS 7  Policies	Name	Туре	Data
	RegisteredApplications Setup	(Default) ab AvayaLoginID ab AvayaOutboundVDNs	REG_SZ REG_SZ REG_SZ	(value not set) sytel 3905
	Sytel CallGemHTTPProxy Client CMServer	ab AvayaPassword ab AvayaServerID ab AvayaWebServicePassword	REG_SZ REG_SZ REG_SZ	Sytel123 AVAYA#CM101X#CSTA#AESPRI101X Avaya1235
	– HSBridge	ab AvayaWebServiceURI ab AvayaWebServiceUser 88 CallsPerSecondPerNode	REG_SZ REG_SZ REG_DWORD	https://10.10.40.16:443/smsxml/SystemManagementService.php sytel 0x0000003c (60)
	- andlord - ListImport	et LayerID BNumberOfTrunks	REG_SZ REG_DWORD	singlecti 0x00000258 (600)
	Publisher     RecordMonitorConvertor     Repository			
	Scheduler			
	SoftdialAvayaTelephonyGateway     Indlord     StatusViewer			

Note: The parameters not listed above are for internal use and should not be changed.

**Note**: Restart the service Softdial Avaya Telephony Gateway after changing any of the parameters.

## 7.3. Configure the Outbound Campaign

Open a web browser to the IP address of the Softdial Contact Center server. Enter the appropriate credentials and click on **Sign In**.

Softdial One: Login	× +							
← C ▲ Not secure	https://10.10.40.126/softdial/one/							
Sytel Softdial One: Login								
	Sign into your account	0						
	Tenant default	×						
	User Administrator							
	Password	×						
	• Language	×						
	English	•						
	SIGN IN 🚽							

For a complete set of instructions on creating an outbound campaign and loading data for outbound dialing, please contact Sytel's support, as per **Section 2.3**.

Please note that the campaign name format is key to relating an outbound campaign in SCC with an outbound skill in Avaya.

Following the screenshot example, the campaign "*Mobiles\_85*" will use skill 85 as its outbound skill in AES. This is a required configuration for SCC Dialer integration.

Open **Campaign Manager** by clicking on it in the left window, and the existing outbound campaign should be displayed. Double-click on the campaign, and a new window will open, as shown below. Click on the **Telephony Setup** tab. Note that the **Default level of analysis** was set to **Native**, as shown. This will ensure that Answering Machine Detection was not set to that on Communication Manager.

syte	) 🕋 Softdial One: de	efault Ma	ain												🤶 👼 Ad	ministrate
	All widgets	~	📰 Campaign Mana	ger												
:=	Campaign Manager		🖶 New   💥 Delete 📝 E													
			Campaign A	State	Linked	Type Predictive	Agents 0	Completion est. 1		42	0	1	0 Cache	0	St. LOCKE	d Actions
<b>\$</b> °	Options	^			apps.cmanager - M	lobiles_85										×
3	Z Layout settings				General Settings Database Output	Linked Car Filters	npaigns	Telephony Setup	Dialing	g Tuning Zene	Retry Op Schedule		Database Do Not Ca			
:	Layouts menu edi				NOTE: These para	meters may or r		supported by your tele							, you shouk	
Layouts publisher      Check with your system administrator.      Telephony resources																
	SideBar editor				CT layer identif											
	Tutorial				CLI presentatio											
	Tutorial				Dialling Prefix:											
-	Task Manager				Dialling Postfix											
i	Close All Widgets				Call progress a	analysis										:
					Default level of	analysis:		Native							~	
					Answer machin	e message:		Native SIT / Tone								
					Call routing			AMD / SIT / Tone								
					cunrouting			AMD + Message								
								AMD + Connect ) Switch determines	route							
					Request timeou	ut (0 = default	):	)								
			Notifications		LCR access cod	le:										
			Time													
	LOGOUT C>		Wed Oct 05 2022 13:37:35 Wed Oct 05 2022 13:37:36													3 th

Communication Manager performs the Answer Machine actions in this integration scenario. It can be optionally enabled by changing the Default level of analysis in an SCC campaign to enable/disable it as follows:

- Native: AMD is disabled. This is the TSAPI option AT\_NO\_TREATMENT
- **SIT / Tone**: AMD is managed by what is the default option in Avaya Communications Manager. This is TSAPI option AT\_NONE
- **AMD** + **Connect**: AMD is enabled for the campaign. This is TSAPI option AT\_CONNECT
- All other options: AMD is enabled. If detected as AMD, the call is dropped. This is TSAPI option AT\_DROP

Note: Avaya's AMD configuration and tunning are not in the scope of this document.

📰 Campaign Manag	ger												
🖶 New   💥 Delete 📝 E	dit 🖃 Rename   🔈 Sta	art 🔝 Start linked 📗	Suspend 🛷 R	eload 📃 Stop	Stop linked	🔲 KIII 🛃 I	Preprocess 📻	Reset 👻 📔	🛃 Import 🔒	Export			
Campaign 🔺	State	Linked	Туре	Agents	Completion est.	List size	Calls made	List rem.	Retries/C.	Cache	Runout est.	Locked	Actions
1 Mobiles_85	Stopped		Predictive	0	98%	2	42	0	1	0	0		
		apps.cmanager -	Mobiles_85										×
		General Settings	Linked C	ampaigns	Telephony Setup	Dial	ing Tuning	Retry Op	tions	Database	Input		
		Database Output	Filters	1	Call Recording	Time	Zone	Schedule		Do Not Ca	ll Lists		
NOTE: There is no need to change these parameters to alter dialing performance. Softdial will automatically adjust the dialing rate. These parameters are set to reasonable defaults that should only be changed upon advice from your supplier or in order to comply with local dialing legislation.         Overdial parameters       Target abandon rate (1-20%):       3         Initial estimated average talk time (1-20min):       2         Abandon delay (0-6s):       1         Ring timeout (15-59\$)*:       16         Max wrap time (0-3600s):       0         Wrap outcome:       Vargo utcome:         Wrap data:													
Notifications		If this value exceeds CallGem's MaxRNATime value, CallGem's MaxRNATime value will be used. Refer to the Contact Center Guide f      Outbound skills-based routing							de for further	details.			
Time		LFO abandon	outcome (0 =	No LFO Aban	don): 0								
Wed Oct 05 2022 13:37:35	GMT+0100 (Irish Standa	urd											
Wed Oct 05 2022 13:37:36													g th.
Loaded DSN table inp													Í

Click on the **Dialing Tuning** tab. These options were set as shown for compliance testing.

Under the **General Settings** tab, the **Campaign type** can be chosen. For compliance testing, **Predictive**, **Progressive**, and **Preview** campaigns were run.

neral Settings	Linked Campaigns	Telephony Setup	Dialing Tuning	Retry Options	Database Input	
	Database Output	Filters	Call Recording	Time Zone	Schedule	
Not Call Lists						
page contains th	ie basic campaign settin	gs. Choose a type of ou	utbound or inbound can	npaign. The operational	parameters will usually be def	faulted
ings appropriate f	for your site. You will no	t normally need to char	nge these settings.			
lame						
ampaign name:	Mobiles_85				Template	
Campaign type-			perational paramete	ers		
Predictive				🗹 Enable Callb	acks	
<ul> <li>Progressive</li> </ul>						
O Preview						
O Manual Out	bound					
<ul> <li>Inbound</li> </ul>						
<ul> <li>Inbound On</li> </ul>	-Hook					
Preview options		E	nd of list behaviour			
imeout (s):	0		Wait for retries to	become due		
Breather (s):	0		<ul> <li>Stop campaign</li> </ul>			
			<ul> <li>Accelerate retries</li> </ul>	then stop campaign		
	On-Hook Preview	N.	<ul> <li>Accelerate retries,</li> </ul>	, chain agents, stop ca	ampaign	
			<ul> <li>Accelerate retries,</li> </ul>	, chain agents, leave o	pen	
			<ul> <li>Chain agents ther</li> </ul>	n stop campaign		
			<ul> <li>Chain agents ther</li> </ul>	n leave open		
					~	

# 8. Verification Steps

The connection to Application Enablement Services can be verified on the Application Enablement Services side, on the SCC Dialer side, and by using the desktop to make an outbound call.

#### 8.1. Verify connection from Avaya platform

There are a number of checks that can be performed to ensure that a connection is present from the Avaya products.

- Verify CTI Service State on Communication Manager
- Verify TSAPI link and user on Application Enablement Services
- Verify SMS on Application Enablement Services

#### 8.1.1. Verify Avaya Aura® Communication Manager CTI Service State

Check the connection between Communication Manager and AES. Check the AESVCS link status by using the command **status aesvcs cti-link**. Verify the **Service State** of the CTI link is **established**.

statu	s aesvcs ct	i-link				
			AE SERVICES CT	I LINK STATUS		
CTI Link	Version	Mnt Busy	AE Services Server	Service State	Msgs Sent	Msgs Rcvd
1	12	no	aespri101x	established	865	865

#### 8.1.2. Verify TSAPI Link

On the AES Management Console, verify the status of the TSAPI link by selecting Status  $\rightarrow$  Status and Control  $\rightarrow$  TSAPI Service Summary to display the TSAPI Link Details screen. Verify the TSAPI link by checking that the Status is Talking and the State is Online.

atus   Status and Control  TSAPI	tus   Status and Control  TSAPI Service Summary									Home   Help   Logo				
AE Services														
Communication Manager Interface	TSAP	l Link	Details											
High Availability	Enable page refresh every 60 V seconds													
Licensing										1.2.2	-			
Maintenance		Link	Switch	Switch CTI	Status	Since	State	Switch	Associations	Msgs to	Msgs from	Msgs		
Networking			Name	Link ID				Version		Switch	Switch	Period		
Security		1	cm101x	1	Talking	Tue Oct 4	Online	20	6	15	15	30		
Status						16:49:59 2022					1041			
Alarm Viewer	Onlin	ne C	Offline											
▶ Logs	(		de informatio		Y									
Log Manager	TSAP	I Serv	ice Status	TLink Sta	tus   Us	er Status								
Status and Control														
<ul> <li>CVLAN Service Summary</li> </ul>														
<ul> <li>DLG Services Summary</li> </ul>														
<ul> <li>DMCC Service Summary</li> </ul>														
<ul> <li>Switch Conn Summary</li> </ul>														
TSAPI Service Summary														

Solution & Interoperability Test Lab Application Notes ©2022 Avaya Inc. All Rights Reserved. 40 of 47 SytelSCC\_AES101 Clicking on **User Status** from the screen on the previous page should display something similar to that shown below, where the **sytel** user and corresponding **Tlink Name** are shown.

CTI User Statu	CTI User Status									
□ Enable page refresh every 60 ∽ seconds										
CTI Users	I Users All Users V Submit									
Open Streams	Open Streams 3									
Closed Streams	0									
Open Streams										
Nar	ne	Time Opened	Time Closed	Tlink Name						
sytel		Tue 04 Oct 2022 04:50:11 PM IST		AVAYA#CM101X#CSTA#AESPRI101X						
DMCCLCSUser	DoNotModify	Tue 04 Oct 2022 04:51:15 PM IST		AVAYA#CM101X#CSTA#AESPRI101X						
DMCCLCSUser	DoNotModify	Tue 04 Oct 2022 04:51:15 PM IST		AVAYA#CM101X#CSTA#AESPRI101X						
Show Closed Streams Close All Opened Streams Back										

#### 8.1.3. Verify SMS link

Open a web page to **https://<AESIP>/sms/sms-test.php**, as shown below. Enter the Communication Manager login details and a **Reques**t, such as List Agent, is entered as shown below, this should return a **Response** as shown.

	A SMS Interactive Test	×	+		
4	$\leftrightarrow$ $\rightarrow$ <b>C</b> $\blacktriangle$ Not set	cure   <del>https</del>	://10.10.40.16/sms,	/sms_test.php	
1	AVAYA			String Ba	ased - Web Service Request Form
1	SMS Resources				
	Model Documentation	Connection	Information		
	Model Doc (No-Frames) SMS WSDL	CM Login ID		sytel	login@<[IPv6]:port hostname:port>
		Password		•••••	]
		SOAP Reque	est Timeout (Seconds)	30	
		Request Pa	rameters		Session Recording
		Model	Agent		Record SMS Request
		Operation	list		Record Result Data
		Objectname			Get Record Clear Record
		Qualifier			
			*		
		Fields			
				11	
		Submit Reg	uest Release		
		Last Reques	t Response		
		Session ID	1d60afd7a1aa65cf9f9e89	024t369354t	Duplicate Session
		Response W	orkspaces Name[1]=A orkspaces Extension irect_Agent_Skill[1 Call Handling Prefe	<pre>'Login_ID[0]=3401 agent Two [0]=unstaffed Exte ]= AAS[0]=n AAS[1] brence[0]=skill-lev</pre>	<pre>L Login_ID[1]=3402 Name[0]=Agent One ension[1]=unstaffed Direct_Agent_Skill[0]=  =n AUDIX[0]=n AUDIX[1]=n COR[0]=1 COR[1]=1 ==2 Call_Andling_Preference[1]=skil1= Dbjective[1]=n SN[0]= SN[1]= SL[0]= SL[1]='</pre>

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## 8.2. Verify Connection from Sytel SCC

Log into the Softdial Contact Center by opening a web session to the IP address of the dialer as shown below. Enter the appropriate credentials and click on **Sign In**.

Softdial One: Login	× +	
← C ▲ Not sect	ure   https://10.10.40.126/softdial/one/	
Sytel) Softdial	One: Login	
	Sign into your account	0
	Sign into your account	
	Tenant	
	default	×
	User	
	Administrator	×
	Password	
		×
	Language	
	English	<b>•</b>
	SIGN IN 🚽	

Navigate to **Campaign Manager** in the left window and start the campaign by highlighting the configured outbound campaign in the main window and clicking on **Start** above it. The outbound Campaign should be running before any agent login.

syte	🕄 倄 Softdial One:	defau	lt Ma	in							🤝 着 A	dministrator		• • =	• •
	All widgets	~	^		Campaign Manager										) 7 X
:=	Campaign Manager		U		lew   💥 Delete 🗹 Edit 💻 Campaign 🔺	CRename > Start	Start linked	Suspend 🔊 Rele	oad C Stop	Completion est.					
<b>\$</b> 0	Options	^		1	Mobiles_85	Stopped		Predictive	0	100%	2	40	0	0	0
	Layout settings														
	E Layouts menu														
	Layouts publis														
	SideBar editor														
	Tutorial														
	🗄 Task Manager			4											•
	Close All Widg		Ŧ	Time	fications 9 OCI 04 2022 20:59:37 GMT	HUTUU UIISD Standard	Lee Lee	vel		essage mpaign Mobiles	to une data	inase worker in	read exiting		8
	LOGOUT 🕞				Oct 04 2022 20:59:37 GMT			tification		mpaign Mobiles_i					÷

PG; Reviewed: SPOC 11/3/2022 Solution & Interoperability Test Lab Application Notes ©2022 Avaya Inc. All Rights Reserved. 42 of 47 SytelSCC\_AES101 From a client PC, open a web browser to the SCC as shown, and enter the desired Agent ID (**User**) and **Password**. Ensure that **Tenant** is set to **default**, as shown below.

← → C ▲ Not secure   https://10.10.40.126/softdial/one/		
Syte) Softdial One: Login		
	Sign into your account	?
	Tenant	
	default	×
	User 3401	×
	Password	
	<u> </u>	×
	Language	
	English	•
	SIGN IN 🎝	

Enter the Avaya extension to be used and click on **OK**.

🖵 Agent	Workspace			
	No Session - Offlin			
		🤳 Current ext	tensions	
		Please enter your	current extensions for each E	Endpoint!
		Voice*	3101	×
				🗸 ок

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43 of 47 SytelSCC\_AES101 Once logged in, the agent can Go Available by right-clicking on the left window area, as shown.

Syntel) 🖵 Softdial (	One: A	Agent Desktop	
✓ × 55 g	Select o	outcome	▼
🞗 Agent Se 🔳 🔻	0	<b>D</b> Agent Workspace	•
Voice Capable			
No Session Mobiles_85 Unavailable	+) 	Go Available Request Break >	available script area for 3401.Voice
	?	Help on this widget Dock widget	s is Unavailable. Please Go Available to receive calls.

Once the call is answered (and this is done automatically), a screen pop like the one below should be populated on the agent's screen.

Syte) 🖵 Softdial One:	Agent Desktop							🤶 <b>1</b> 3401		≡
Select	outcome	• 6	>						<mark>.2</mark> 3401	•
💫 Agent Se 🔳 🔻 📀	🖵 Agent Workspace								(	⊘ ∠
Voice Capable 935391847001	935391847001	- Talking								
Mobiles_85 < Talking 00:00:03	Customer Detail	;					Customer 's Current	t Weather –		-
	Title: First Name:						broken cloud	s	•	
				Paul Last Name: Greaney						
	Address 1:						Town:	Paris		
	Address 2:						Temperature:	19.86°C		
	Citi/Town:		County:		Postcode:		Wind speed:	6.69mph		
	Email:						Humidity:	66%		
	Comments:									
							Schedule a Callback	here —		-
							Callback Date:		曲	
										•
	4	1				1 1				•

syte) 🖵 Softdial	One: Agent Desktop		
<ul> <li>&gt; 55</li> </ul>	Select outcome		
♀ Agent Se ■ ▼ Voice Capable	Auto Attendant	_	
935391847001	Busy(A)		
Mobiles_85 ≮Talking 00:0	Call Failure(A)		
	Call Rejected(A)	-	
	Commitment	Last Na	me: Greaney
	Do Not Call Campaign		
	Do Not Call Tenant		
	Citi/Town:	County:	Postcode:
	Email:		

Once the agent is finished with the caller, the agent can choose the outcome as shown below.

Once the call is complete, the agent is waiting for the next outbound or inbound call to arrive.

sýte) 🖵 Softdial One: Agent Desktop						
✓ × 55 Select	E	3401	•			
Q₂ Agent Se 🖬 ▾ 🕐	📮 Agent Workspace	0				
Voice Capable						
No Session	💌 No Session - Waiting					
Mobiles_85 Waiting 00:00:02	This is the agent script area for 3401.Voice					
	The current status is Waiting for calls.					
	Campaign / Inbound Service name: Mobiles_85					

# 9. Conclusion

These Application Notes describe the configuration steps required to integrate Sytel Softdial Contact Center v11.1 with Avaya Aura® Application Enablement Services R10.1 and Avaya Aura® Communication Manager R10.1. All feature and serviceability test cases were completed successfully, with all observations listed in **Section 2.2**.

# 10. Additional References

This section references the product documentation that is relevant to these Application Notes.

Documentation for Avaya products may be obtained via http://support.avaya.com.

- [1] Administering Avaya Aura® Communication Manager, Release 10.1, Issue 1, December 2021.
- [2] Administering Avaya Aura® Application Enablement Services, Release 10.1.x, Issue 4, April 2022.

Documentation related to Softdial Contact Center may be obtained directly from Sytel or via Sytel Help Web Portal (<u>https://help.sytel.com/</u>)

[3] Softdial Contact Center Documentation, Release 11.1.745+, Issue 15, August, 2022.

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