

Avaya Solution & Interoperability Test Lab

# Application Notes for Pegasystems Pega Call 8.8 with Avaya Aura® Communication Manager 10.1 and Avaya Aura® Application Enablement Services 10.1– Issue 1.0

### Abstract

These Application Notes describe the configuration steps required for Pegasystems Pega Call 8.8 to interoperate with Avaya Aura® Communication Manager 10.1 and Avaya Aura® Application Enablement Services 10.1. Pegasystems Pega Call provides telephony integration for Pegasystems' customer relationship and process management frameworks.

In the compliance testing, Pegasystems Pega Call used the Java Telephony Application Programming Interface from Avaya Aura® Application Enablement Services to route incoming calls to Avaya Aura® Communication Manager and provide screen pop and call control via a web-based agent interface.

Readers should pay attention to **Section 2**, in particular the scope of testing as outlined in **Section 2.1** as well as any observations noted in **Section 2.2**, to ensure that their own use cases are adequately covered by this scope and results.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

## 1. Introduction

These Application Notes describe the configuration steps required for Pegasystems Pega Call 8.8 to interoperate with Avaya Aura® Communication Manager 10.1 and Avaya Aura® Application Enablement Services 10.1. Pegasystems Pega Call provides telephony integration for Pegasystems' customer relationship and process management frameworks.

In the compliance testing, Pegasystems Pega Call used the Java Telephony Application Programming Interface (JTAPI) from Avaya Aura® Application Enablement Services to provide screen pop and call control via a web-based agent interface. The testing also included the optional Enhanced Routing feature on Pegasystems Pega Call, which used JTAPI adjunct routing capabilities to route incoming calls on Avaya Aura® Communication Manager.

JTAPI is a client-side interface to the Telephony Services Application Programmer Interface (TSAPI) on Avaya Aura® Application Enablement Services. As such, these Application Notes will describe the required configurations for creation and connectivity to the TSAPI service.

The compliance test covered the default out-of-the-box Phone Toolbar used by the agents and a sample routing rule. Any customized agent and routing applications developed using Pegasystems Pega Call is outside the scope of these Application Notes.

# 2. General Test Approach and Test Results

The feature test cases were performed manually. Incoming calls were placed to the routing VDNs with available agents running the web based Pega Call Phone Toolbar application on their desktops. Manual call controls were exercised from Pega Call to verify proper call actions such as answer and transfer.

The serviceability test cases were performed manually by disconnecting/reconnecting the Ethernet connections to the Pega Call server and to the agent desktop.

DevConnect Compliance Testing is conducted jointly by Avaya and DevConnect members. The jointly defined test plan focuses on exercising APIs and/or standards-based interfaces pertinent to the interoperability of the tested products and their functionalities. DevConnect Compliance Testing is not intended to substitute full product performance or feature testing performed by DevConnect members, nor is it to be construed as an endorsement by Avaya of the suitability or completeness of a DevConnect member's solution.

Avaya recommends our customers implement Avaya solutions using appropriate security and encryption capabilities enabled by our products. The testing referenced in these DevConnect Application Notes included the enablement of supported encryption capabilities in the Avaya products. Readers should consult the appropriate Avaya product documentation for further information regarding security and encryption capabilities supported by those Avaya products.

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Support for these security and encryption capabilities in any non-Avaya solution component is the responsibility of each individual vendor. Readers should consult the appropriate vendor-supplied product documentation for more information regarding those products.

For the testing associated with these Application Notes, the interface between Avaya systems and Pegasystem Pega Call utilized enabled capabilities of secure JTAPI.

### 2.1. Interoperability Compliance Testing

The interoperability compliance test included feature and serviceability testing. The feature testing focused on verifying the following on Pega Call:

- Handling of JTAPI/TSAPI messages in the areas of event notifications, value queries, and set agent states.
- Use of JTAPI/TSAPI routing services to properly route incoming calls.
- Use of JTAPI/TSAPI call control services to support call control actions such as answer and transfer from the agent desktops.
- Proper handling of call scenarios involving inbound, outbound, ACD, non-ACD, transfer, conference, multiple agents, multiple calls, and long duration.

The serviceability testing focused on verifying the ability of Pega Call to recover from adverse conditions, such as disconnecting/reconnecting the Ethernet connections to the Pega Call server and to the agent desktop.

#### 2.2. Test Results

All test cases were executed and verified successfully. The following were observations on Pega Call from the compliance testing.

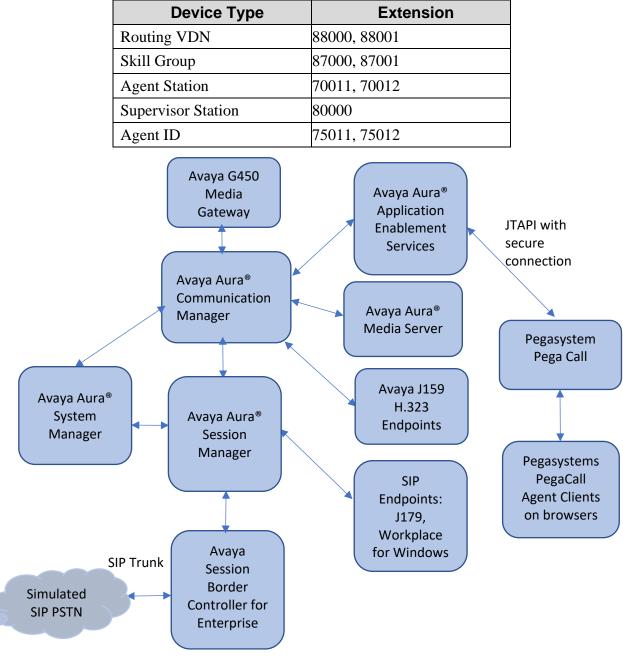
#### 2.3. Support

Technical support on Pega Call can be obtained through the following:

- **Phone:** +1 (800) 414-8064, +1 (617) 866-6700
- Email: <u>support@pega.com</u>
- Web: <u>http://pdn.pega.com</u>

## 3. Reference Configuration

The configuration used for the compliance testing is shown in **Figure 1**. The detailed administration of basic connectivity between Communication Manager and Application Enablement Services is not the focus of these Application Notes and will not be described. In the compliance testing, Pega Call monitored the agent station extensions shown in the table below.



#### Figure 1: Compliance Testing Configuration

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# 4. Equipment and Software Validated

The following equipment and software were used for the sample configuration provided:

Equipment/Software	Release/Version
Avaya Aura® System Manager in Virtual Environment	10.1.2.1012015476
Avaya Aura® Session Manager in Virtual Environment	10.1.2.0.1012016
Avaya Aura® Communication Manager in Virtual Environment	10.1.2 - 01.0.974.0- 27783
Avaya G450 Media Gateway	41.34.1
Avaya Aura® Media Server inVirtual Environment	10.1.0.77
Avaya Aura® Application Enablement Services in Virtual Environment	10.1.2.0.0.12-0
Avaya Session Border Controller for Enterprise	10.1.0.0-32-21432
Avaya Workplace Client for Windows	3.25.0.73
Avaya J179 IP Phone (SIP)	4.0.12.1
Avaya J159 IP Deskphone (H.323)	6.8.5
Pegasystems PegaCall - Avaya JTAPI Client	8.8 8.1.3

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## 5. Configure Avaya Aura® Communication Manager

This section provides the procedures for configuring Communication Manager. The procedures include the following areas:

- Verify license
- Administer CTI link
- Obtain UCID setting
- Administer reason codes
- Administer hunt group and agent
- Administer vectors and VDNs

#### 5.1. Verify License

Log into the System Access Terminal to verify that the Communication Manager license has proper permissions for features illustrated in these Application Notes. Use the **display system-parameters customer-options** command to verify that the **Computer Telephony Adjunct Links** customer option is set to **y** on **Page 4**. If this option is not set to **y**, then contact the Avaya sales team or business partner for a proper license file.

```
display system-parameters customer-options
                                                               Page
                                                                      4 of 12
                                                             OPTIONAL FEATURES
      Abbreviated Dialing Enhanced List? y
                                                  Audible Message Waiting? y
         Access Security Gateway (ASG)? y
                                                     Authorization Codes? y
          Analog Trunk Incoming Call ID? y
                                                                CAS Branch? n
   A/D Grp/Sys List Dialing Start at 01? y
                                                                  CAS Main? n
  Answer Supervision by Call Classifier? y
                                                         Change COR by FAC? n
                                           Computer Telephony Adjunct Links? y
                                   ARS? y
                  ARS/AAR Partitioning? y
                                           Cvg Of Calls Redirected Off-net? y
            ARS/AAR Dialing without FAC? y
                                                               DCS (Basic)? y
                                                         DCS Call Coverage? y
            ASAI Link Core Capabilities? y
            ASAI Link Plus Capabilities? y
                                                        DCS with Rerouting? y
                                            Async. Transfer Mode (ATM) PNC? n
    Async. Transfer Mode (ATM) Trunking? n Digital Loss Plan Modification? y
                ATM WAN Spare Processor? n
                                                                   DS1 MSP? v
                                  ATMS? y
                                                      DS1 Echo Cancellation? y
                                                       Attendant Vectoring? y
              (NOTE: You must logoff & login to effect the permission changes.)
```

Navigate to **Page 7**, and verify that **Vectoring (Basic)** is set to **y**.

```
display system-parameters customer-options
                                                                Page 7 of 12
                        CALL CENTER OPTIONAL FEATURES
                          Call Center Release: 10.1
                                ACD? y
                                                                Reason Codes? v
                       BCMS (Basic)? y
                                                    Service Level Maximizer? n
         BCMS/VuStats Service Level? y
                                                   Service Observing (Basic)? y
  BSR Local Treatment for IP & ISDN? y
                                           Service Observing (Remote/By FAC)? y
                                                   Service Observing (VDNs)? y
                 Business Advocate? n
                    Call Work Codes? y
                                                                   Timed ACW? y
                                                           Vectoring (Basic)? y
      DTMF Feedback Signals For VRU? y
                                                       Vectoring (Prompting)? y
                  Dynamic Advocate? n
      Expert Agent Selection (EAS)? y
                                                   Vectoring (G3V4 Enhanced)? y
                           EAS-PHD? y
                                                   Vectoring (3.0 Enhanced)? y
                   Forced ACD Calls? n
                                          Vectoring (ANI/II-Digits Routing)? y
              Least Occupied Agent? y
                                           Vectoring (G3V4 Advanced Routing)? y
         Lookahead Interflow (LAI)? y
                                                           Vectoring (CINFO)? y
Multiple Call Handling (On Request)? y
                                            Vectoring (Best Service Routing)? y
    Multiple Call Handling (Forced)? y
                                                        Vectoring (Holidays)? y
  PASTE (Display PBX Data on Phone)? y
                                                       Vectoring (Variables)? y
              (NOTE: You must logoff & login to effect the permission changes.)
```

#### 5.2. Administer CTI Link

Add a CTI link using the **add cti-link n** command, where **n** is an available CTI link number. Enter an available extension number in the **Extension** field. Note that the CTI link number and extension number may vary. Enter **ADJ-IP** in the **Type** field, and a descriptive name in the **Name** field. Default values may be used in the remaining fields.

```
add cti-link 1 Page 1 of 3

CTI LINK

CTI Link: 1

Extension: 79999

Type: ADJ-IP

COR: 1

Name: aes140

Unicode Name? n
```

#### 5.3. Obtain UCID Setting

Use the **display system-parameters features** command and navigate to **Page 5**. Make a note of the **Create Universal Call ID** (**UCID**) setting, which will be used later to configure Pega Call.

```
change system-parameters features
                                                               Page
                                                                      5 of 19
                        FEATURE-RELATED SYSTEM PARAMETERS
SYSTEM PRINTER PARAMETERS
 Endpoint:
                         Lines Per Page: 60
SYSTEM-WIDE PARAMETERS
                                     Switch Name:
           Emergency Extension Forwarding (min): 10
         Enable Inter-Gateway Alternate Routing? n
Enable Dial Plan Transparency in Survivable Mode? n
                              COR to Use for DPT: station
               EC500 Routing in Survivable Mode: dpt-then-ec500
MALICIOUS CALL TRACE PARAMETERS
              Apply MCT Warning Tone? n
                                           MCT Voice Recorder Trunk Group:
     Delay Sending Release (seconds): 0
SEND ALL CALLS OPTIONS
     Send All Calls Applies to: station
                                           Auto Inspect on Send All Calls? n
              Preserve previous AUX Work button states after deactivation? n
UNIVERSAL CALL ID
     Create Universal Call ID (UCID)? y
                                          UCID Network Node ID:1
     Copy UCID for Station Conference/Transfer? n
```

Navigate to **Page 13**, and make a note of the **Send UCID to ASAI** setting, which will be used later to configure Pega Call.

```
change system-parameters features
                                                                Page 13 of 19
                        FEATURE-RELATED SYSTEM PARAMETERS
CALL CENTER MISCELLANEOUS
            Callr-info Display Timer (sec): 10
                          Clear Callr-info: next-call
        Allow Ringer-off with Auto-Answer? n
    Reporting for PC Non-Predictive Calls? n
            Agent/Caller Disconnect Tones? n
Interruptible Aux Notification Timer (sec): 3
  Zip Tone Burst for Callmaster Endpoints: double
 ASAT
                  Copy ASAI UUI During Conference/Transfer? n
              Call Classification After Answer Supervision? n
                                          Send UCID to ASAI? y
                 For ASAI Send DTMF Tone to Call Originator? y
         Send Connect Event to ASAI For Announcement Answer? n
 Prefer H.323 Over SIP For Dual-Reg Station 3PCC Make Call? n
```

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### 5.4. Administer Reason Codes

For contact centers that use reason codes, enter the **change reason-code-names** command. Configure the **Aux Work** and **Logout** reason codes as desired. The compliance testing used the default values used by Pega Call, which are shown below.

```
change reason-code-names
                                                              Page
                                                                     1 of 1
                               REASON CODE NAMES
                          Aux Work/
                                              Logout
                       Interruptible?
       Reason Code 1: In a Meeting
                                    /n Break
       Reason Code 2: Out of Office
                                    /n Lunch
       Reason Code 3: Lunch
                                     /n
       Reason Code 4:
                                     /n
       Reason Code 5:
                                     /n
       Reason Code 6:
                                     /n
       Reason Code 7:
                                     /n Other
       Reason Code 8:
                                     /n
       Reason Code 9:
                                     /n
 Default Reason Code:
```

### 5.5. Administer Hunt Group and Agent

This section shows the steps required to add a new service or skill on Communication Manager. Services are accessed by calling a Vector Directory Number (VDN), which points to a vector. The vector then points to a hunt group associated with an agent. The following sections give step by step instructions on how to add the following.

- Hunt Group
- Agent

#### 5.5.1. Add Hunt Group

To add a new skillset or hunt group type, **add hunt-group x**, where **x** is the new hunt group number. For example, hunt group **1** is added for the **Voice Service** queue. Ensure that **ACD**, **Queue** and **Vector** are all set to **y**. Also, that **Group Type** is set to **ucd-mia**.

```
add hunt-group 1
                                                              Page
                                                                   1 of 62
                                HUNT GROUP
           Group Number: 1
                                                        ACD? y
            Group Name: VoiceGroup1
                                                       Queue? y
        Group Extension: 87000
                                                      Vector? y
            Group Type: ucd-mia
                    TN: 1
                   COR: 1
                                            MM Early Answer? n
                                     Local Agent Preference? n
          Security Code:
 ISDN/SIP Caller Display:
            Queue Limit: unlimited
Calls Warning Threshold: Port:
 Time Warning Threshold:
                            Port:
SIP URI:
```

On Page 2 ensure that Skill is set to y as shown below.

```
add hunt-group 1 Page 2 of 4
HUNT GROUP
Skill? y Expected Call Handling Time (sec): 180
Measured: none
Supervisor Extension:
Controlling Adjunct: none
Multiple Call Handling: none
Timed ACW Interval (sec): After Xfer or Held Call Drops? n
```

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#### 5.5.2. Add Agent

In the compliance testing, the agents 75011 and 75012 were created. To add a new agent, type **add agent-loginID x**, where x is the login id for the new agent.

```
add agent-loginID 75011
                                                       Page
                                                             1 of
                                                                   2
                            AGENT LOGINID
             Login ID: 75011
                                         Unicode Name? n AAS? n
                 Name:
                                                      AUDIX? n
                  TN: 1 Check skill TNs to match agent TN? n
                  COR: 1
         Coverage Path:
                                               LWC Reception: spe
         Security Code:
                                        LWC Log External Calls? n
                                      AUDIX Name for Messaging:
         Attribute:
                                  LoginID for ISDN/SIP Display? n
                                                   Password:*****
                                       Password (enter again):*****
         MWI Served User Type:
                                                 Auto Answer: station
AUX Agent Remains in LOA Queue: system
                                            MIA Across Skills: system
Work Mode on Login: system
                                     Aux Work Reason Code Type: system
                                      Logout Reason Code Type: system
                   Maximum time agent in ACW before logout (sec): system
                                      Forced Agent Logout Time: :
   WARNING: Agent must log in again before changes take effect
```

On **Page 2**, add the required skills. Note that the skill **1** is added to this agent so when a call for **Voice Service** is initiated, the call can be routed to this agent.

add agent-logir	add agent-loginID 75011 Page 2 of 2					
	A	GENT LOGINID				
Direct Ac	gent Skill:		Service Objective? n			
Call Handling H	Preference: skill-le	vel	Local Call Preference? n			
SN RL SL	SN RL SL					
1:1 1	16:	31:	46:			
2:	17:	32:	47:			
3:	18:	33:	48:			
4:	19:	34:	49:			
5:	20:	35:	50:			
6:	21:	36:	51:			
7:	22:	37:	52:			
8:	23:	38:	53:			
9:	24:	39:	54:			
10:	25:	40:	55:			
11:	26:	41:	56:			
12:	27:	42:	57:			
13:	28:	43:	58:			
14:	29:	44:	59:			
15:	30:	45:	60:			

Repeat this section to add another agent 75012.

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### 5.6. Administer Vectors and VDNs

Add a vector using the **change vector n** command, where **n** is a vector number. Note that the vector steps may vary, and below is a sample vector used in the compliance testing. The **adjunct routing link** number must match the number configured in the cti-link form in **Section 5.2.** 

```
change vector 1
                                                                                                                             1 of
                                                                                                                 Page
                                                                                                                                          6
                                                            CALL VECTOR
Number: 1Name: VoiceService1Multimedia? nAttendant Vectoring? nMeet-me Conf? nLock? nBasic? yEAS? yG3V4 Enhanced? yANI/II-Digits? yASAI Routing? yPrompting? yLAI? yG3V4 Adv Route? yCINFO? yBSR? yHolidays? yVariables? y3.0 Enhanced? y01 adjunctrouting link 1
01 adjunct routing link 1
02 wait-time 5 secs hearing silence
03 route-to
                           number 88000
                                                                                    cov n if unconditionally
04 stop
05
06
07
8 0
09
10
11
12
                                        Press 'Esc f 6' for Vector Editing
```

Add a VDN using the **add vdn n** command, where **n** is an available extension number. Enter a descriptive **Name** and the vector number from above for **Destination**. Retain the default values for all remaining fields.

add	vdn	88000			Pac	ge 1	of	3	
		VECTOR DIRECTORY NUMBER							
		Extension:				Unico	ae	Name?	n
			VoiceVI						
		Destination:	Vector	Number	1				
		Attendant Vectoring?	n						
		Meet-me Conferencing?	n						
		Allow VDN Override?	n						
		COR:	1						
		TN*:	1						
		Measured:	none	Report	Adjunct	Calls	as	ACD*?	n
		VDN of Origin Annc. Extension*:							
		1st Skill*:							
		2nd Skill*:							
		3rd Skill*:							
		010 0111							
SIP	URI	:							
* F	0110	ws VDN Override Rules							

Repeat this section to administer the desired number of vectors and VDNs. In the compliance testing, two sets of vectors and VDNs were created, as shown below.

list vdn								
	VECTOR DIRECTORY NUMBERS							
Name (22 characters)	Ext/Skills	VDN Ovr			Vec PRT	Num	Orig Meas Annc	Evnt Noti Adj
VoiceVDN1	88000	n	1	1	V	1	none	1
VoiceVDN2	88001	n	1	1	V	2	none	1

## 6. Configure Avaya Aura® Application Enablement Services

This section provides the procedures for configuring Application Enablement Services. The procedures include the following areas:

- Launch OAM interface
- Verify license
- Administer TSAPI link
- Administer TCP Settings
- Administer Pega user
- Administer security database
- Restart services
- Obtain Tlink name

#### 6.1. Launch OAM Interface

Access the OAM web-based interface by using the URL "https://ip-address" in an Internet browser window, where **ip-address** is the IP address of the Application Enablement Services server.

The Please login here screen is displayed. Log in using the appropriate credentials.

Αναγα	Application Enablement Services Management Console					
	Please login here: Username Continue					
	Copyright © 2009-2023 Avaya Inc. All Rights Reserved.					

The Welcome to OAM screen is displayed next.

	ation Enablement es Management Console	Welcome: User cust Last login: Fri Apr 7 11:07:27 I.T. 2023 from 172.16.8.167 Number of prior failed login attempts: 0 HostName/IP: aes140.aura.com/10.30.5.140 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 10.1.2.0.0.12-0 Server Date and Time: Fri Apr 07 11:08:30 ICT 2023 HA Status: Not Configured
Home  AE Services Communication Manager Interface High Availability Licensing Maintenance Networking	with tools for managing the AE Serv • AE Services - Use AE Service use on the AE Server.	Home   Help   Logout stration, and Management (OAM) Web provides you er. OAM spans the following administrative domains: s to manage all AE Services that you are licensed to erface - Use Communication Manager Interface to dedicate
<ul> <li>&gt; Security</li> <li>&gt; Status</li> <li>&gt; User Management</li> <li>&gt; Utilities</li> <li>&gt; Help</li> </ul>	<ul> <li>High Availability - Use High A</li> <li>Licensing - Use Licensing to r</li> <li>Maintenance - Use Maintenarr</li> <li>Networking - Use Networking</li> <li>Security - Use Security to ma authentication and authorizat Modules for Linux) and so on</li> <li>Status - Use Status to obtain</li> <li>User Management - Use User Services user-related resource</li> <li>Utilities - Use Utilities to carr</li> <li>Help - Use Help to obtain a fer</li> </ul>	vailability to manage AE Services HA. manage the license server. ice to manage the routine maintenance tasks. to manage the network interfaces and ports. inage Linux user accounts, certificate, host ion, configure Linux-PAM (Pluggable Authentication server status informations. Management to manage AE Services users and AE es.

### 6.2. Verify License

Select **Licensing**  $\rightarrow$  **WebLM Server Access** in the left pane, to display the applicable WebLM server log in screen (not shown). Log in using the appropriate credentials and navigate to display installed licenses (not shown).

AVAYA Applica	ation Enablement es Management Console	Welcome: User cust Last login: Fri Apr 7 11:07:27 I.T. 2023 from 172.16.8.167 Number of prior failed login attempts: 0 HostName/IP: aes140.aura.com/10.30.5.140 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 10.1.2.0.0.12-0 Server Date and Time: Fri Apr 07 11:09:10 ICT 2023 HA Status: Not Configured			
Licensing		Home   Help   Logout			
<ul> <li>AE Services</li> <li>Communication Manager</li> <li>Interface</li> </ul>	Licensing				
High Availability	If you are setting up and maintaining	the WebLM, you need to use the following:			
▼ Licensing	WebLM Server Address				
WebLM Server Address	If you are importing, setting up and n	naintaining the license, you need to use the following:			
WebLM Server Access	WebLM Server Access				
Reserved Licenses	If you want to administer TSAPI Reserved Licenses or DMCC Reserved Licenses, you need				
Maintenance	to use the following:				
Networking	Reserved Licenses				
▹ Security	NOTE: Please disable your po page	p-up blocker if you are having difficulty with opening this			
→ Status	poge				
→ User Management					
Utilities					
→ Help					

Select Licensed products  $\rightarrow$  APPL\_ENAB  $\rightarrow$  Application\_Enablement in the left pane, to display the Licensed Features screen in the right pane.

Verify that there are sufficient licenses for **TSAPI Simultaneous Users**, as shown below. Also verify that there is an applicable advanced switch license, in this case **AES ADVANCED LARGE SWITCH**.

WebLM Home	Application Enablement (CTI) - R	elease: 10 - SI	D: 10503000	Stan		
Install license						
Licensed products	You are here: Licensed Products > Application_Enablement > View License Capacity					
APPL_ENAB	License installed on: December 26, 2022 4:16:11 PM +07:00					
<ul> <li>Application_Enablement</li> </ul>						
View license capacity	License File Host IDs: V6-57-E4-	FE-7D-54-01				
View peak usage						
ASBCE	Licensed Features					
Session_Border_Controller_E_AE						
COMMUNICATION_MANAGER	14 Items 🛛 🍣 🗆 Show 🛛 All 🗸					
► Call_Center	Feature (License Keyword)	Expiration date	Licensed capacity			
▶Communication_Manager	Device Media and Call Control VALUE_AES_DMCC_DMC	permanent	1000			
DEVICE_SERVICES	AES ADVANCED LARGE SWITCH					
Device_Services	VALUE_AES_AEC_LARGE_ADVANCED	permanent	1000			
MSR	AES HA LARGE VALUE_AES_HA_LARGE	permanent	1000			
▶Media_Server	AES ADVANCED AGENT VALUE_AES_ADVANCED_AGENT	permanent	1000			
SYSTEM_MANAGER	AES ADVANCED MEDIUM SWITCH					
System_Manager	VALUE_AES_AEC_MEDIUM_ADVANCED	permanent	1000			
SessionManager	Unified CC API Desktop Edition VALUE_AES_AEC_UNIFIED_CC_DESKTOP	permanent	1000			
▶SessionManager	CVLAN ASAI	permanent	1000			
VDIA	VALUE_AES_CVLAN_ASAI	permanent	1000			
► VDIA	AES HA MEDIUM VALUE_AES_HA_MEDIUM	permanent	1000			
Uninstall license	AES ADVANCED SMALL SWITCH VALUE_AES_AEC_SMALL_ADVANCED	permanent	1000			
Server properties	DLG	normanent	1000			
Shortcuts	VALUE_AES_DLG	permanent	1000			
Help for Licensed products	TSAPI Simultaneous Users VALUE_AES_TSAPI_USERS	permanent	1000			

#### 6.3. Administer TSAPI Link

Select AE Services  $\rightarrow$  TSAPI  $\rightarrow$  TSAPI Links from the left pane of the Management Console, to administer a TSAPI link. The TSAPI Links screen is displayed, as shown below. Click Add Link.

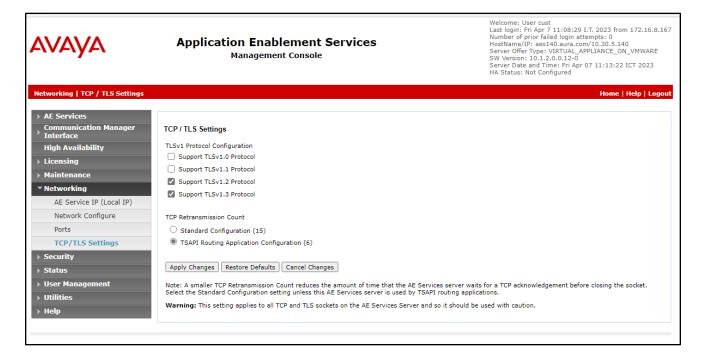
	HA Status: Not Configured					
AE Services   TSAPI   TSAPI Links			Hor	ne   Help   Logout		
* AE Services						
> CVLAN	TSAPI Links					
> DLG	Link Switch Connection	Switch CTI Link #	ASAI Link Version	Security		
> DMCC	Add Link Edit Link Delete Link					
> SMS						
* TSAPI						
<ul> <li>TSAPI Links</li> </ul>						
<ul> <li>TSAPI Properties</li> </ul>						
> TWS						
Communication Manager						

The Add TSAPI Links screen is displayed next. The Link field is only local to the Application Enablement Services server and may be set to any available number. For Switch Connection, select the relevant switch connection from the drop-down list. In this case, the existing switch connection CM121 is selected. For Switch CTI Link Number, select the CTI link number from Section 5.2. Retain the default values in the remaining fields.

AVAYA	Application Enablement Services Management Console	Welcome: User cust Last login: Fri Apr 7 11:08:29 I.T. 2023 from 172.16.8.167 Number of prior failed login attempts: 0 HostName/IP: aest40.aura.com/10:30.5.140 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 10.1.2.0.0.12-0 Server Date and Time: Fri Apr 07 11:12:21 ICT 2023 HA Status: Not Configured
AE Services   TSAPI   TSAPI Link	s	Home   Help   Logout
▼ AE Services	Edit TSAPI Links	
▶ DLG	Link 1	
▶ DMCC	Switch Connection CM121 V	
▶ SMS	Switch CTI Link Number 1 💌	
▼ TSAPI	ASAI Link Version 12 🗸	
TSAPI Links	Security Both 🗸	
<ul> <li>TSAPI Properties</li> </ul>	Apply Changes Cancel Changes Advanced Settings	
▶ TWS		
Communication Manager Interface High Availability		

### 6.4. Administer TCP Settings

Select Networking  $\rightarrow$  TCP/TLS Settings from the left pane, to display the TCP / TLS Settings screen in the right pane. For TCP Retransmission Count, select TSAPI Routing Application Configuration (6), as shown below.



### 6.5. Administer Pega User

Select User Management  $\rightarrow$  User Admin  $\rightarrow$  Add User from the left pane, to display the Add User screen in the right pane.

Enter desired values for User Id, Common Name, Surname, User Password, and Confirm Password. For CT User, select Yes from the drop-down list. Retain the default value in the remaining fields.

AVAYA		on Enablement Services Management Console	Welcome: User cust Last login: Fri Apr 7 11:08:29 I.T. 2023 from 172.16.8.167 Number of prior failed login attempts: 0 HostName/IP: aes140.aura.com/10.30.5.140 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 10.1.2.0.0.12-0 Server Date and Time: Fri Apr 07 11:17:01 ICT 2023 HA Status: Not Configured
User Management   User Admin	Add User		Home   Help   Logout
> AE Services			
Communication Manager Interface	Add User		
High Availability	Fields marked with * can		
▶ Licensing	* User Id * Common Name	pega	
▶ Maintenance	* Surname	pega pega	
▶ Networking	* User Password		
▹ Security	* Confirm Password		
▶ Status	Admin Note		
▼ User Management	Avaya Role	None 🗸	
Service Admin	Business Category		
▼ User Admin	Car License		
Add User	CM Home		
<ul> <li>Change User Password</li> </ul>	Css Home		
<ul> <li>List All Users</li> </ul>	CT User	Yes 🗸	
<ul> <li>Modify Default Users</li> </ul>	Department Number		
<ul> <li>Search Users</li> </ul>	Display Name		
▶ Utilities	Employee Number		
▶ Help	Employee Type		

### 6.6. Administer Security Database

Select Security  $\rightarrow$  Security Database  $\rightarrow$  Control from the left pane, to display the SDB Control for DMCC, TSAPI, JTAPI and Telephony Web Services screen in the right pane. Uncheck both fields below.

In the event that the security database is used by the customer with parameters already enabled, then follow reference [4] to configure access privileges for the Pega user from **Section 6.5**.

AVAYA	Application Enablement Services Management Console	Welcome: User cust Last login: Fri Apr 7 11:08:29 I.T. 2023 from 172.16.8.167 Number of prior failed login attempts: 0 HostName/IP: aes140.aura.com/10.30.5.140 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 10.1.2.00.12-0 Server Date and Time: Fri Apr 07 11:17:24 ICT 2023 HA Status: Not Configured
Security   Security Database   Con	trol	Home   Help   Logout
<ul> <li>AE Services</li> <li>Communication Manager</li> <li>Interface</li> <li>High Availability</li> <li>Licensing</li> <li>Maintenance</li> </ul>	SDB Control for DMCC, WTI, TSAPI, JTAPI and Telephony Web Services         Enable SDB for DMCC and WTI Service         Enable SDB for TSAPI Service, JTAPI and Telephony Web Services         Apply Changes	
Networking     Security     Account Management     Audit		
<ul> <li>Certificate Management</li> <li>Enterprise Directory</li> </ul>		
► Host AA		
► PAM		
Security Database		
Control		

### 6.7. Restart Services

Select Maintenance  $\rightarrow$  Service Controller from the left pane, to display the Service Controller screen in the right pane. Check TSAPI Service and click Restart Service.

		Enablement Services	Number of prior failed login attempts: 0 HostName/IP: eas140.aura.com/10.30.5.140 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 10.1.2.0.0.12-0 Server Date and Time: Fri Apr 07 11:19:13 ICT 2023 HA Status: Not Configured
Maintenance   Service Controller			Home   Help   Logout
AE Services     Communication Manager     Interface	Service Controller		
High Availability	Service	Controller Status	
► Licensing	ASAI Link Manager	Running	
▼ Maintenance	DMCC Service	Running	
Date Time/NTP Server	CVLAN Service	Running	
Security Database	DLG Service	Running	
Service Controller	Transport Layer Servi		
Server Data	TSAPI Service	Running	
/	U WTI Service	Running	
Networking		ist be restarted for WTI service changes to take effect.	
> Security	For status on actual services,	please use Status and Control	
▶ Status	Start Stop Restart S	ervice Restart AE Server Restart Linux Restart Web Server	
User Management			
> Utilities			
▶ Help			

#### 6.8. Obtain Tlink Name

Select Security  $\rightarrow$  Security Database  $\rightarrow$  Tlinks from the left pane. The Tlinks screen shows a listing of the Tlink names. A new Tlink name is automatically generated for the TSAPI service. Locate the Tlink name associated with the relevant switch connection, which would use the name of the switch connection as part of the Tlink name. Make a note of the associated Tlink name, to be used later for configuring Pega Call.

In this case, the associated Tlink name is **AVAYA#CM121#CSTA-S#AES140**. Note the use of the switch connection **CM121** from **Section 6.3** as part of the Tlink name.

AVAYA	Application Enablement Services Management Console	Welcome: User cust Last login: Fri Apr 7 11:08:29 I.T. 2023 from 172.16.8.167 Number of prior failed login attempts: 0 HostName/IP: acs140.aura.com/10.30.5.140 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 10.1.2.0.0.12-0 Server Date and Time: Fri Apr 07 11:20:08 ICT 2023 HA Status: Not Configured
Security   Security Database   Tlin	iks	Home   Help   Logout
<ul> <li>AE Services</li> <li>Communication Manager Interface</li> <li>High Availability</li> <li>Licensing</li> <li>Maintenance</li> <li>Networking</li> <li>Security</li> <li>Account Management</li> <li>Audit</li> <li>Certificate Management</li> <li>Enterprise Directory</li> <li>Host AA</li> <li>PAM</li> <li>Security Database</li> <li>Control         <ul> <li>CTI Users</li> <li>Devices</li> <li>Devices</li> <li>Devices</li> </ul> </li> </ul>	Tlinks Tink Name AVAYA#CM121#CSTA#AES140 AVAYA#CM121#CSTA-S#AES140 Delete Tlink	
<ul> <li>Tlinks</li> </ul>		

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# 7. Configure Pegasystems Pega Call

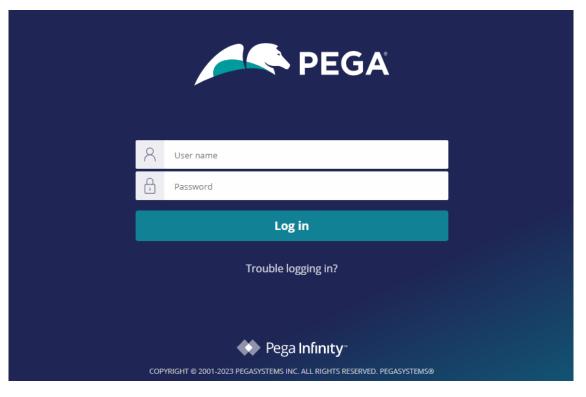
This section provides the procedures for configuring Pega Call. The procedures include the following areas:

- Launch web interface
- Administer CTI link
- Administer route points
- Administer decision tree

The configuration of Pega Call is performed by Pegasystems service personnel. The procedural steps are presented in these Application Notes for informational purposes. Pega Call can be configured on a single server or with components distributed across multiple servers. The solution provides a customizable platform that uses the J2EE framework with either Tomcat, WebSphere, WebLogic or JBoss as the application server, and either Oracle, SQL, DB2 or PostgreSQL as the database component. For ease of compliance testing, the configuration used a single server hosting all components including Tomcat and PostgreSQL.

#### 7.1. Launch Web Interface

Access the web-based interface by using the URL "http://ip-address:port/prweb/PRServlet" in an Internet browser window, where "ip-address" is the IP address of the Pega Call server, and "port" is the pertinent port number from Pegasystems. The screen below is displayed. Log in using the administrator credentials.



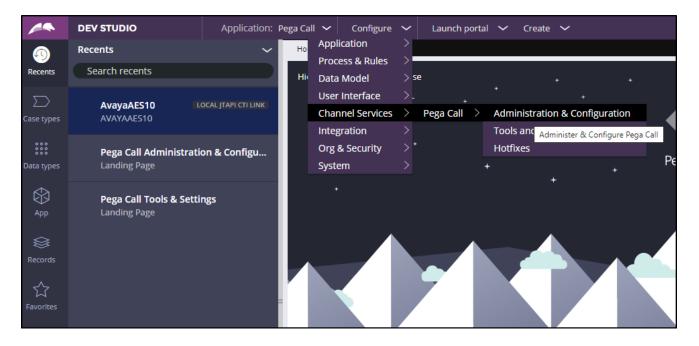
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S		Pega Call 🗸 🛛 Configure 🗸 Lau	nch portal 🗸 Create 🗸		Search	० 🗸	•E DEVELOPMENT
	Recents ~	Home					
Recents	Search recents	Hide this until the next release				+ Read mor	e on Pega Community
	AvayaAES10 LOCAL JTAPI CTI LINK AVAYAAES10	* * * * *	· · ·		· · · ·		
	Pega Call Administration & Configu Landing Page		+	+ Pega Infinit	у	$\mathbf{O}$ · $\mathbf{O}$	
App	Pega Call Tools & Settings Landing Page						
Records							
		Guardrail warnings (last 7 day	s)		View all warnings Refresh	Security status	Refresh
			Severe	Moderate	Informational	Security guide not configured	
		Introduced by you	0	0	0		
		Introduced by team	0	0	0		

After login successfully the screen below is displayed:

#### 7.2. Administer CTI Link

The screen below is displayed next. Select **Configure**  $\rightarrow$  **Channel Services**  $\rightarrow$  **Pega Call**  $\rightarrow$  **Administration & Configuration** from the top menu.



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Solution & Interoperability Test Lab Application Notes ©2023 Avaya Inc. All Rights Reserved. 25 of 39 PGCall88-AES10 The Pega Call Administration & Configuration screen is displayed. Select CTI Links  $\rightarrow$  Add CTI Link  $\rightarrow$  JTAPI, as shown below.

	DEV STUDIO	Application: I	Pega Call 🗸	Configure 🗸	Launch portal	✓ G	reate 🗸
<u> </u>	Recents	~	Home	Pega Call Adm			
Recents	Search recents		Pega Cal	l Administration 8	& Configuration		
Case types	Pega Call Administration	on & Configu	CTI Links	Telephony Expe	rience Call T	reatment	Applicat
case types	Landing Page		Add CTI	Link 🔻			
0 0 0 0 0 0 0 0 0	AvayaAES10	OCAL JTAPI CTI LINK	AACC		otion		
Data types	AVAYAAES10		Cisco Fin	esse			
$\langle \rangle$			Cisco ICN	//UCCE	ES10		
		Cisco ICM/UCCE Pega Call Tools & Settings Classic					
Арр	Landing Page		Embedde	ed UI			
			Genesys	Engage (Platform S	SDK)		
Records			Genesys	Engage (Web Servi	ces)		
Records			JTAPI				
52			OpenCT	лтарі юр			
Favorites			OpenCTI	Server			
			Remote				

The **Create Local JTAPI CTI Link** screen is displayed. Enter desired values for **Local JTAPI CTI Link short description** and **Link Definition Name**. Click **Create and open**.

∃ DEV S	TUDIO	~	$\Diamond$	ŝ	۵	1		Search
Home	Pega Call: Ad		New		Tools 8	k Setti	ngs	5
Create L	ocal JTAPI CTI Li	nk						
Local JT	API CTI Link short	t des	cription	*				
AVAYAA	AES10							
Link Def	inition Name							
AVAYAA	AES10							

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The **Edit Local JTAPI CTI Link** screen is displayed. Enter the following values for the specified fields, and retain the default values for the remaining fields.

- Auto Start: Check this field.
- AES Server Host Name: IP address of Application Enablement Services.
- **TLINK:** The Tlink name from **Section 6.8**.
- **AES User ID:** The Pega Call user credentials from **Section 6.5**.
- **Password:** The Pega Call user credentials from **Section 6.5**.
- Enable UCID Support: Check when both UCID settings in Section 5.3 are enabled.

< Link configura	ation Failover	Logging	Reason Codes	Route points	VDN Monitoring	Peering	Switch capabilities	>	~
Enabled: 🗹				Auto Start:					
JTAPI Vendor:	Avaya AES 🗸								
Avaya AES Conr	nectivity								
AES Server Host Name: <del>*</del>	10.30.5.140			Port: *				450	
TLINK: *	AVAYA#CM121#0	CSTA-S#AES1	40						
AES User ID: ★	pega			Password: *					
Connection Timeout (s):	60			Retry Interva (s):	60				
Primary Reconnection	10			Secondary R Interval (s):	etry 600				
Attempts: Enable UCID Su	pport: 🗹								
Site ID: P	Pegacall123								

#### 7.3. Administer Route Points

This section is only applicable to systems that use the Enhanced Routing feature.

Select the **Route points** tab. For **Monitor Route Points on Node**, select the applicable node. In the **Route Points to Monitor** sub-section, add the routing VDN extensions from **Section 5.6**.

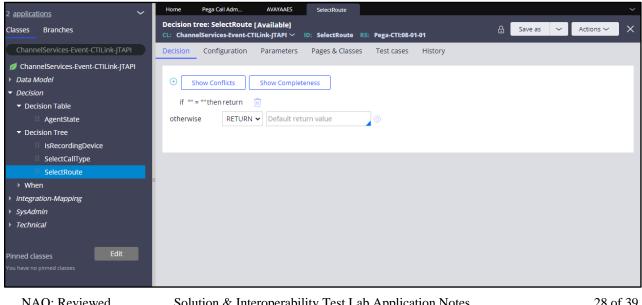
For systems that use the Enhanced Routing feature, click on the menu selection drop-down list from the upper left corner of the screen shown below.



#### 7.4. Administer Decision Tree

This section is only applicable to systems that use the Enhanced Routing feature.

Prior to administering decision tree, follow reference [6] to create a RuleSet, which is a set of rules that define an application or a major portion of an application. In the compliance testing, the default out-of-box RuleSet named **Pega-CTI** with ID of **SelectRoute** was used. The screen below is displayed next. Select **App** from the far-left pane (not shown) and enter "**ChannelServices-Event-CTILink-JTAPI**" in the search area. Scroll down the left pane and select **Decision**  $\rightarrow$  **Decision Tree**  $\rightarrow$  **SelectRoute**.



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The **Decision Tree: SelectRoute** screen is displayed. Follow reference [6] to configure the desired routing logic. The screenshot below shows the routing logic used in the compliance testing. The **.pyAddress** parameter was used as the matching criteria to the routing VDN extensions in **Section 5.6**. As shown in **Section 3**, extensions **87000** and **87001** are existing skill groups on Communication Manager, and extension **80000** is the supervisor.

Decision	Configuration	Parameters	Pages & Classes	Test cases	Specifications	History
+ Sh	ow Conflicts	Show Complet	eness			
if ".py	/Address" = "8800	0" then return "8	87000" 🔟			
if ".py	/Address" = "8800	1" then return "8	87001" 🔟			
otherwise	e RETURN	✔ "80000"		¢		

## 8. Verification Steps

This section provides the tests that can be performed to verify proper configuration of Communication Manager, Application Enablement Services, and Pega Call.

### 8.1. Verify Avaya Aura® Communication Manager

On Communication Manager, verify status of the administered CTI link by using the "status aesvcs cti-link" command. Verify that the **Service State** is "established" for the CTI link number administered in **Section 5.2**. as **s**hown below.

statu	s aesvcs	cti-li	nk			
			AE SERVICES	CTI LINK STAT	US	
CTI Link	Version	Mnt Busy	AE Services Server	Service State	Msgs Sent	Msgs Rcvd
1	12	no	aes140	established	1523	1523

Enter the command **list agent-loginID** verify that agents **70011** and **70012** are logged-in to extension **75011** and **75012**.

list agent-	loginID							
		AGENT	LOGINID					
Login ID	Name	Extension	Dir	Agt AA	AS/AUD	C	COR Ag Pr SO	
	Skil/Lv Skil	l/Lv Skil/L	v Skil/I	v Skil/I	Lv Skil/1	Lv Skil	/Lv Skil/Lv	
75011	VoiceAgent1	70011				1	lvl	
	1/01 /	/	/	/	/	/		
75012	VoiceAgent2	70012				1	lvl	
	1/01 /	/	/	/	/	/		

### 8.2. Verify Avaya Aura® Application Enablement Services

On Application Enablement Services, verify the status of the TSAPI link by selecting Status  $\rightarrow$  Status and Control  $\rightarrow$  TSAPI Service Summary from the left pane. The TSAPI Link Details screen is displayed.

Verify the **Status** is "Talking" for the TSAPI link administered in **Section 6.3**. and that the **Associations** column reflects the number of agents that are logged in.

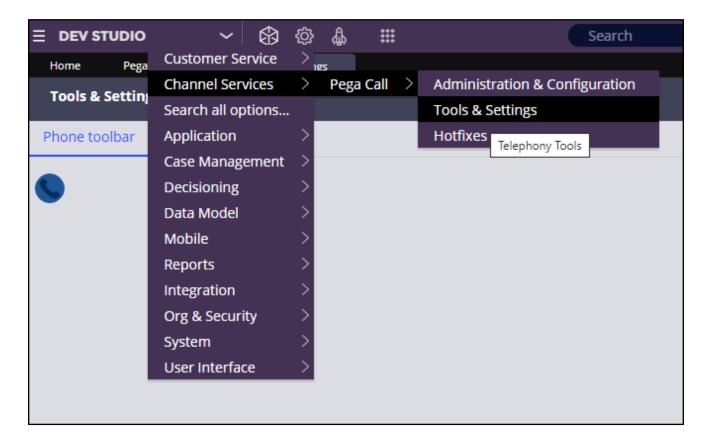
tatus   Status and Control  TSAPI :	Service	Sum	nary							н	ome   Hel	p   Log
AE Services												
Communication Manager Interface	TSAP	l Link	Details									
High Availability	🗆 Ena	able pag	ge refresh ev	/ery 60 🗸	seconds							
Licensing												
Maintenance		Link	Switch Name	Switch CTI	Status	Since	State	Switch Version	Associations	Msgs to	Msgs from	Msgs Period
Networking			Name	Link ID				Version		Switch	Switch	Fend
Security			CM121		Talking	Fri Apr 7 15:25:51	Online	20	2	1523	1523	30
Status		1	CM121	1	Talking	2023	Unline	20	2	1525	1525	30
Alarm Viewer	Onlin	ne C	offline									
▶ Logs	For ser	vice-wid	le informatio	n. choose o	one of the f	ollowing:						
Log Manager			ce Status			er Status						
▼ Status and Control												
CVLAN Service Summary												
<ul> <li>DLG Services Summary</li> </ul>												
DMCC Service Summary												
<ul> <li>Switch Conn Summary</li> <li>TSAPI Service Summary</li> </ul>												

Verify the CTI user status by selecting Status  $\rightarrow$  Status and Control  $\rightarrow$  TSAPI Service Summary  $\rightarrow$  CTI User Status. The Open Streams section of this page displays open stream created by the **pega** user with the Tlink.

AE Services Communication Manager Interface	CService Summary			Home   Help   Log							
High Availability	Enable page refresh every 6	Enable page refresh every 60 V seconds									
Licensing Maintenance Networking Security	CTI Users All Users Open Streams 5 Closed Streams 29 Open Streams	▼] Submit									
Status											
Alarm Viewer	Name	Time Opened	Time Closed	Tlink Name							
	pega	Sun 16 Apr 2023 05:16:05 AM +07		AVAYA#CM121#CSTA-S#AES140							
> Logs	pega	Sun 16 Apr 2023 05:16:06 AM +07		AVAYA#CM121#CSTA-S#AES140							
Log Manager      Status and Control      CVLAN Service Summary      DLG Services Summary	Show Closed Streams Cl	ose All Opened Streams Back									

### 8.3. Verify Pegasystems Pega Call

From the agent PC, follow the procedures in Section 7.1 to launch the web-based interface, and log in using the appropriate user credentials. Select DEV STUDIO  $\rightarrow$  Channel Services  $\rightarrow$  Pega Call  $\rightarrow$  Tools and Settings from the top menu.

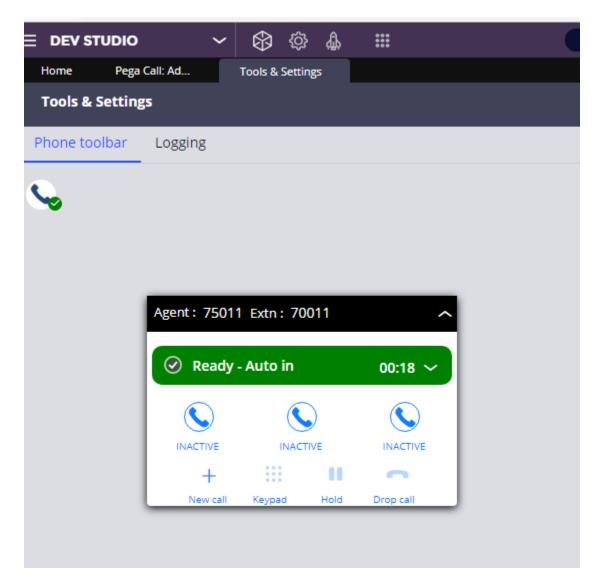


The **Phone Login** pop-up box is displayed. Enter the following values for the specified fields and retain the default values for the remaining fields. Click **Login**.

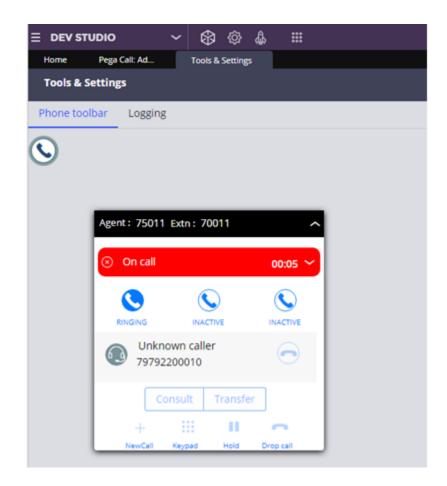
- **CTI Link**: Select the CTI link from **Section 7.2**.
- Extension: The relevant agent station extension from Section 5.5.2.
- Agent ID: The relevant agent ID from Section 5.5.2.
- **Password**: The relevant agent password from **Section 5.5.2**.
- Work Mode: Select the desired work mode, in this case "AUTO\_IN".

	DEV STUDIO	~	Application:	Cust	tomer Se	rvice 🗸	Configu	re 🗸	Launch port	al 🗸	Create	~
<u></u>	Recents		~		Home	Pega Ca	II: Ad	Tools 8	& Settings			
Recents	Search recents				Tools &	Settings						
Case types	Tools & Settings Landing Page				Phone to	olbar	Logging					
Data types	AES10 AVAYA7	U	DCAL JTAPI CTI LINK		_							
Арр									^			
					Phon	e Log In						
Records					CTI Lin	ik: <b>*</b>						
~					AES1				~			
Favorites					Extens							
Pavorites					7001							
					Agent 7501							
					Passw							
					Work							
					AUT				~			
						Cancel	]	Log	gin			

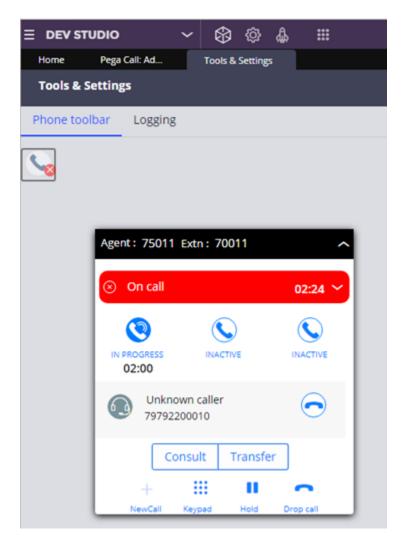
NAQ; Reviewed SPOC 5/4/2023 Solution & Interoperability Test Lab Application Notes ©2023 Avaya Inc. All Rights Reserved. 34 of 39 PGCall88-AES10 Verify that the screen is updated as shown below with a green handset icon and Agent status show as **Ready - Auto in** indicating the agent is logged in and available for ACD calls.



Make an incoming call from the PSTN to one of the routing VDNs. Verify that the call is ringing at the available agent's telephone. Also verify that a pop-up box is displayed on the agent desktop with proper call information, as shown below.



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# 9. Conclusion

These Application Notes describe the configuration steps required for the Pegasystems Pega Call 8.8 to successfully interoperate with Avaya Aura® Communication Manager 10.1 and Avaya Aura® Application Enablement Services 10.1. All feature and serviceability test cases were completed with observations noted in **Section 2.2**.

## 10. Additional References

This section references the Avaya and Pega product documentation that are relevant to these Application Notes.

Product documentation for Avaya products may be found at <u>http://support.avaya.com</u>.

- 1. Administering Avaya Aura® Communication Manager, Release 10.1.x, Issue 5, Mar 2023
- 2. Administering Avaya Aura® Session Manager, Release 10.1.x, Issue 5, Feb 2023
- 3. Administering Avaya Aura® Application Enablement Services, Release 10.1.x, Issue 5, Feb 2023
- 4. Administering Avaya Aura® System Manager, Release 10.1, Issue 8, Feb 2023
- 5. Pega Call Configuration and Operations Guide for CTI Link Engine with Avaya AES CTI, Software Version 7.21, May 2016, available at <a href="https://pdn.pega.com">https://pdn.pega.com</a>.
- 6. *Pega 8.8 platform Help for application developers*, available as part of the Pegasystems web interface and at <u>https://pdn.pega.com</u>.

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