

Avaya Solution & Interoperability Test Lab

Application Notes for Uptivity Discover with Avaya Aura® Communication Manager and Avaya Aura® Application Enablement Services 6.3 using Single Step Conference – Issue 1.0

Abstract

These Application Notes describe the configuration steps required for Uptivity Discover to interoperate with Avaya Aura® Communication Manager and Avaya Aura® Application Enablement Services 6.3 using Single Step Conference. Uptivity Discover is a call recording solution.

In the compliance testing, Uptivity Discover used the Telephony Services Application Programming Interface and Device, Media, and Call Control interface from Avaya Aura® Application Enablement Services to monitor skill groups and agent stations on Avaya Aura® Communication Manager, and capture the media associated with the monitored agents for call recording with the Single Step Conference method.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

1. Introduction

These Application Notes describe the configuration steps required for Uptivity Discover to interoperate with Avaya Aura® Communication Manager and Avaya Aura® Application Enablement Services 6.3 using Single Step Conference. Uptivity Discover is a call recording solution.

In the compliance testing, Uptivity Discover used the Telephony Services Application Programming Interface (TSAPI) and Device, Media, and Call Control (DMCC) interface from Avaya Aura® Application Enablement Services to monitor skill groups and agent stations on Avaya Aura® Communication Manager, and capture the media associated with the monitored agents for call recording.

The TSAPI interface is used by Uptivity Discover to monitor skill groups and agent stations on Avaya Aura® Communication Manager, and for adding virtual IP softphones to active calls using the Single Step Conference method. The DMCC interface is used by Uptivity Discover to register virtual IP softphones.

When there is an active call at the monitored agent, Uptivity Discover is informed of the call via event reports from the TSAPI interface. Uptivity Discover starts the call recording by using the Single Step Conference feature from the TSAPI interface to add a virtual IP softphone to the active call to obtain the media. The event reports are also used to determine when to stop the call recordings.

2. General Test Approach and Test Results

The feature test cases were performed both automatically and manually. Upon start of the Discover application, the application automatically requests monitoring on skill groups and agent stations and performs device queries using TSAPI, and registers the virtual IP softphones using DMCC.

For the manual part of the testing, each call was handled manually on the agent station with generation of unique audio content for the recordings. Necessary user actions such as hold and reconnect were performed from the agent telephones to test the different call scenarios.

The serviceability test cases were performed manually by disconnecting/reconnecting the Ethernet connection to Discover.

The verification of tests included use of Discover logs for proper message exchanges, and use of Discover web interface for proper logging and playback of calls.

DevConnect Compliance Testing is conducted jointly by Avaya and DevConnect members. The jointly-defined test plan focuses on exercising APIs and/or standards-based interfaces pertinent to the interoperability of the tested products and their functionalities. DevConnect Compliance Testing is not intended to substitute full product performance or feature testing performed by DevConnect members, nor is it to be construed as an endorsement by Avaya of the suitability or completeness of a DevConnect member's solution.

2.1. Interoperability Compliance Testing

The interoperability compliance test included feature and serviceability testing.

The feature testing focused on verifying the following on Discover:

- Handling of TSAPI messages in areas of event notification and value queries.
- Use of DMCC registration services to register and un-register the virtual IP softphones.
- Use of TSAPI call control services and DMCC monitoring services to activate Single Step Conference for the virtual IP softphones and to obtain the media for call recording.
- Proper recording, logging, and playback of calls for scenarios involving inbound, outbound, internal, external, ACD, non-ACD, hold, reconnect, multiple calls, multiple agents, conference, and transfer.

The serviceability testing focused on verifying the ability of Discover to recover from adverse conditions, such as disconnecting/reconnecting the Ethernet connection to Discover.

2.2. Test Results

All test cases were executed, and there was one observation on Discover. With the non-instancing recording script, multiple simultaneous calls at the agent are lumped into one recording entry. Furthermore, for a call that was dropped during a server Ethernet disruption, the recording will be lumped with subsequent calls to the agent, and terminated by either the maximum silence or maximum duration detection.

2.3. Support

Technical support on Discover can be obtained through the following:

Phone: (888) 922-5526, option 2
Email: support@uptivity.com
Web: http://uptivity.com/support

3. Reference Configuration

Discover can be configured on a single server or with components distributed across multiple servers. The compliance test configuration used a single server configuration.

The detailed administration of basic connectivity between Communication Manager and Application Enablement Services, and of contact center devices are not the focus of these Application Notes and will not be described.

In the compliance testing, Discover monitored the skill groups and agent stations shown in the table below.

Device Type	Extension		
VDN	48001, 48002		
Skill Group	48101, 48102		
Supervisor	45000		
Agent Station	45001, 45002		
Agent ID	45881, 45882		

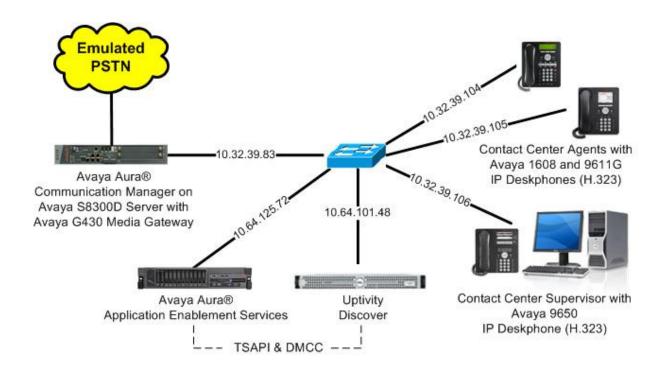


Figure 1: Compliance Testing Configuration

4. Equipment and Software Validated

The following equipment and software were used for the sample configuration provided:

Equipment/Software	Release/Version		
Avaya Aura® Communication Manager on Avaya S8300D Server with Avaya G430 Media Gateway	6.3.2 (R016x.03.0.124.0-21053)		
Avaya Aura® Application Enablement Services	6.3.1 (6.3.1.0.19-0)		
Avaya 1608 IP Deskphone (H.323)	1.340B		
Avaya 9611G IP Deskphone (H.323)	6.3037		
Avaya 9650 IP Deskphone (H.323)	3.210A		
Uptivity Discover on Windows Server 2008 • Web Player (CallCopy.Web.dll) • cc_cticore.exe • Avaya TSAPI Windows Client (csta32.dll) • Avaya DMCC .NET (ServiceProvider.dll)	5.2 R2 Standard 5.2.67.11142 5.2.0.2849 6.1.0.396 4.2.47.0		

5. Configure Avaya Aura® Communication Manager

This section provides the procedures for configuring Communication Manager. The procedures include the following areas:

- Verify license
- Administer CTI link
- Administer virtual IP softphones

5.1. Verify License

Log in to the System Access Terminal to verify that the Communication Manager license has proper permissions for features illustrated in these Application Notes. Use the "display system-parameters customer-options" command to verify that the **Computer Telephony Adjunct Links** customer option is set to "y" on **Page 3**. If this option is not set to "y", then contact the Avaya sales team or business partner for a proper license file.

```
Page 3 of 11
display system-parameters customer-options
                               OPTIONAL FEATURES
   Abbreviated Dialing Enhanced List? y
                                                Audible Message Waiting? y
       Access Security Gateway (ASG)? n
                                                  Authorization Codes? v
       Analog Trunk Incoming Call ID? y
                                                             CAS Branch? n
A/D Grp/Sys List Dialing Start at 01? y
                                                                CAS Main? n
Answer Supervision by Call Classifier? y
                                                       Change COR by FAC? n
                                ARS? y Computer Telephony Adjunct Links? y
                ARS/AAR Partitioning? y Cvg Of Calls Redirected Off-net? y
         ARS/AAR Dialing without FAC? y
                                                            DCS (Basic)? y
         ASAI Link Core Capabilities? n
                                                       DCS Call Coverage? y
         ASAI Link Plus Capabilities? n
                                                      DCS with Rerouting? y
      Async. Transfer Mode (ATM) PNC? n
                                         Digital Loss Plan Modification? y
 Async. Transfer Mode (ATM) Trunking? n
             ATM WAN Spare Processor? n
                                                                DS1 MSP? y
                                                  DS1 Echo Cancellation? y
                               ATMS? y
                 Attendant Vectoring? y
```

5.2. Administer CTI Link

Add a CTI link using the "add cti-link n" command, where "n" is an available CTI link number. Enter an available extension number in the **Extension** field. Note that the CTI link number and extension number may vary. Enter "ADJ-IP" in the **Type** field, and a descriptive name in the **Name** field. Default values may be used in the remaining fields.

```
add cti-link 1

CTI LINK

CTI Link: 1

Extension: 40001

Type: ADJ-IP

COR: 1

Name: AES CTI Link
```

5.3. Administer Virtual IP Softphones

Add a virtual IP softphone using the "add station n" command, where "n" is an available extension number. Enter the following values for the specified fields, and retain the default values for the remaining fields.

• **Extension:** The available extension number.

• **Type:** Any IP telephone type, such as "4624".

Name: A descriptive name.Security Code: A desired code.

• IP SoftPhone: "y"

```
add station 45991
                                                              Page
                                                                     1 of
                                                                            5
                                    STATION
Extension: 45991
                                        Lock Messages? n
                                                                      BCC: 0
    Type: 4624
                                        Security Code: 45991
                                                                      TN: 1
                                      Coverage Path 1:
    Port: IP
                                                                      COR: 1
    Name: Discover Virtual #1
                                      Coverage Path 2:
                                                                      COS: 1
                                      Hunt-to Station:
                                                                    Tests: y
STATION OPTIONS
                                         Time of Day Lock Table:
             Loss Group: 19
                                  Personalized Ringing Pattern: 1
                                               Message Lamp Ext: 45991
       Speakerphone: 2-way
Display Language: english
                                            Mute Button Enabled? v
                                               Expansion Module? n
Survivable GK Node Name:
                                             Media Complex Ext:
        Survivable COR: internal
  Survivable Trunk Dest? y
                                                   IP SoftPhone? y
                                              IP Video Softphone? n
                             Short/Prefixed Registration Allowed: default
                                             Customizable Labels? Y
```

Repeat this section to administer the desired number of virtual IP softphones. In the compliance testing, two virtual IP softphones were administered as shown below, to allow for simultaneous recording of two monitored agents in **Section 3**.

45992	\$00039 4624	Discover Virtual #2	no		1 1	. 1
45991	4624	Discover Virtual #1	no		1 1	. 1
Ext/ Hunt-to	Port/ Type	Name/ Surv GK NN	Move	Room/ Data Ext	Cv1/ C	COR/ Cable/ COS TN Jack
		STATIONS				
list station	45991 cc	ount 2				

6. Configure Avaya Aura® Application Enablement Services

This section provides the procedures for configuring Application Enablement Services. The procedures include the following areas:

- Launch OAM interface
- Verify license
- Administer TSAPI link
- Administer H.323 gatekeeper
- Disable security database
- Restart services
- Obtain Tlink name
- Administer Discover user
- Enable ports

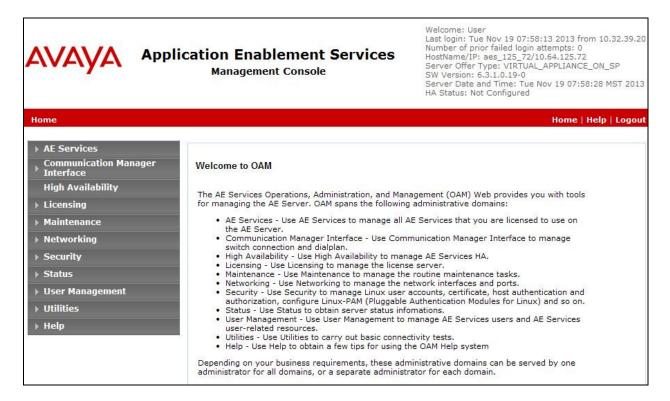
6.1. Launch OAM Interface

Access the OAM web-based interface by using the URL "https://ip-address" in an Internet browser window, where "ip-address" is the IP address of the Application Enablement Services server.

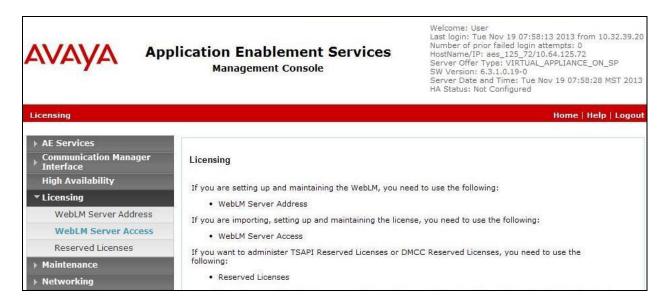
The **Please login here** screen is displayed. Log in using the appropriate credentials.



The **Welcome to OAM** screen is displayed next.

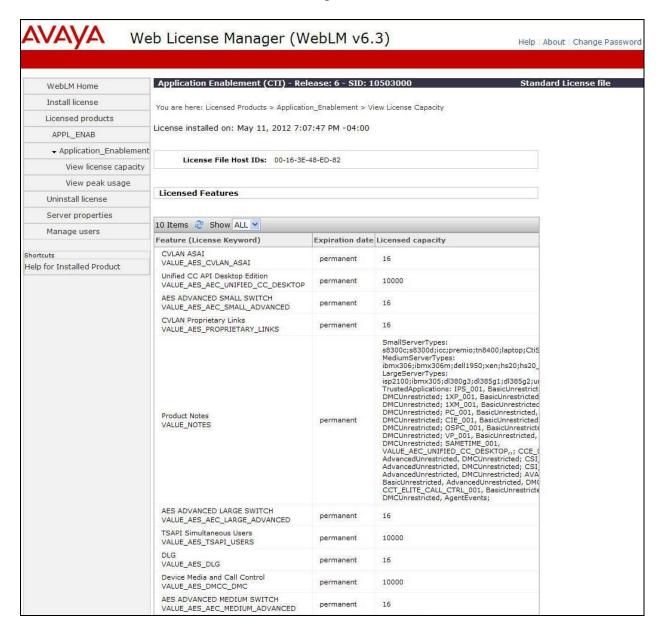


6.2. Verify License



The Web License Manager screen below is displayed. Select Licensed products \rightarrow APPL_ENAB \rightarrow Application_Enablement in the left pane, to display the Application Enablement (CTI) screen in the right pane.

Verify that there are sufficient licenses for **TSAPI Simultaneous Users** and **Device Media and Call Control**, as shown below. Note that the TSAPI license is used for device monitoring, and the DMCC license is used for the virtual IP softphones.



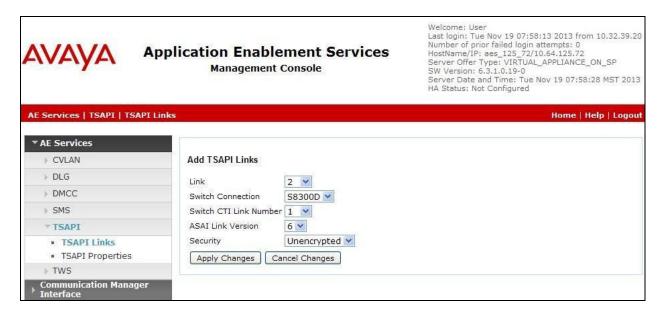
6.3. Administer TSAPI Link

To administer a TSAPI link, select **AE Services** → **TSAPI Links** from the left pane of the **Management Console**. The **TSAPI Links** screen is displayed, as shown below. Click **Add Link**.



The **Add TSAPI Links** screen is displayed next.

The **Link** field is only local to the Application Enablement Services server, and may be set to any available number. For **Switch Connection**, select the relevant switch connection from the drop-down list. In this case, the existing switch connection "S8300D" is selected. For **Switch CTI Link Number**, select the CTI link number from **Section 5.2**. Retain the default values in the remaining fields.



6.4. Administer H.323 Gatekeeper

Select Communication Manager Interface \rightarrow Switch Connections from the left pane. The Switch Connections screen shows a listing of the existing switch connections.

Locate the connection name associated with the relevant Communication Manager, in this case "S8300D", and select the corresponding radio button. Click **Edit H.323 Gatekeeper**.

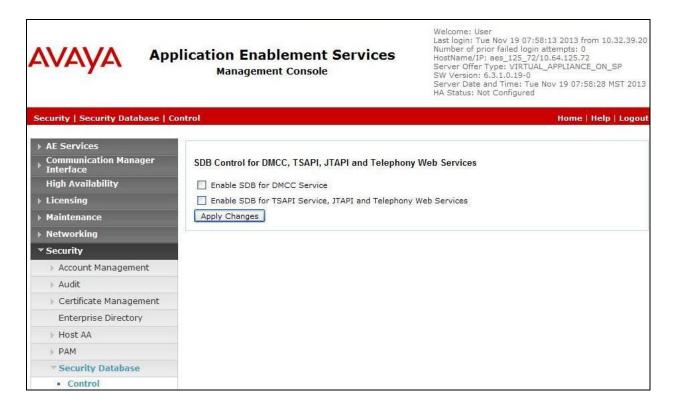


The **Edit H.323 Gatekeeper** screen is displayed. Enter the IP address of a C-LAN circuit pack or the Processor C-LAN on Communication Manager to be used as the H.323 gatekeeper, in this case "10.32.39.83" as shown below. Click **Add Name or IP**.



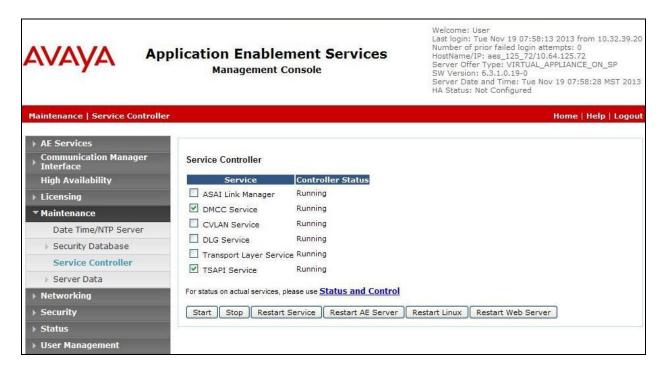
6.5. Disable Security Database

Select Security \rightarrow Security Database \rightarrow Control from the left pane, to display the SDB Control for DMCC, TSAPI, JTAPI and Telephony Web Services screen in the right pane. Uncheck both fields below.



6.6. Restart Services

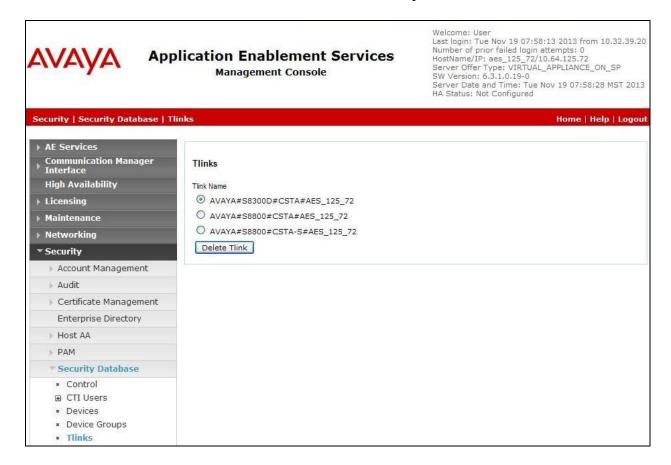
Select Maintenance \rightarrow Service Controller from the left pane, to display the Service Controller screen in the right pane. Check DMCC Service and TSAPI Service, and click Restart Service.



6.7. Obtain Tlink Name

Select Security → Security Database → Tlinks from the left pane. The Tlinks screen shows a listing of the Tlink names. A new Tlink name is automatically generated for the TSAPI service. Locate the Tlink name associated with the relevant switch connection, which would use the name of the switch connection as part of the Tlink name. Make a note of the associated Tlink name, to be used later for configuring Discover.

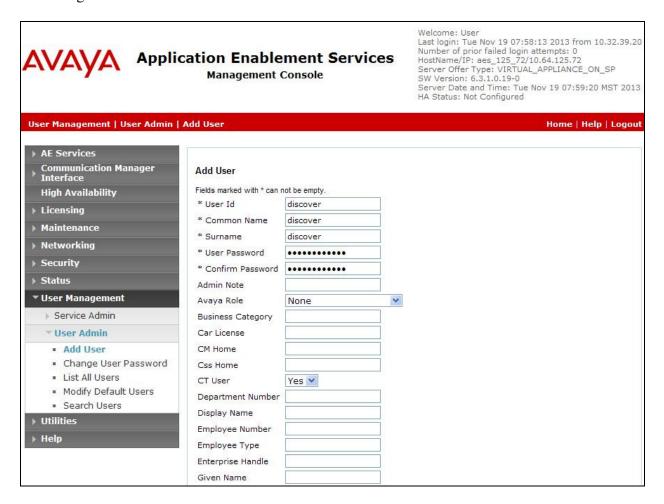
In this case, the associated Tlink name is "AVAYA#S8300D#CSTA#AES_125_72". Note the use of the switch connection "S8300D" from Section 6.3 as part of the Tlink name.



6.8. Administer Discover User

Select User Management → User Admin → Add User from the left pane, to display the Add User screen in the right pane.

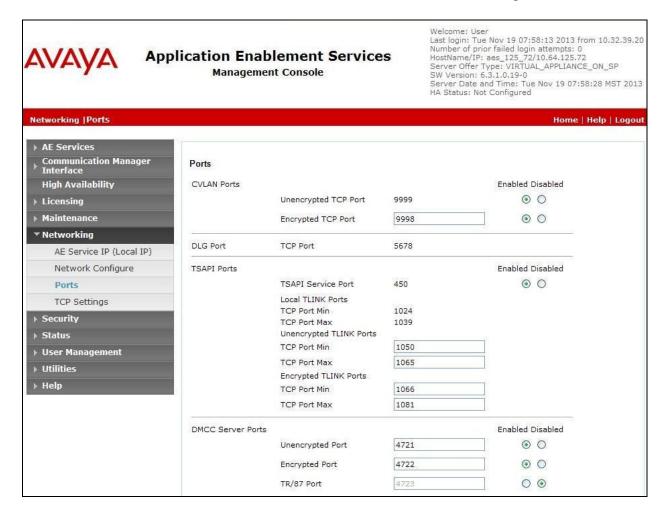
Enter desired values for **User Id**, **Common Name**, **Surname**, **User Password**, and **Confirm Password**. For **CT User**, select "Yes" from the drop-down list. Retain the default value in the remaining fields.



6.9. Enable Ports

Select **Networking \rightarrow Ports** from the left pane, to display the **Ports** screen in the right pane.

In the **DMCC Server Ports** section, select the radio button for **Unencrypted Port** under the **Enabled** column, as shown below. Retain the default values in the remaining fields.



7. Configure Uptivity Discover

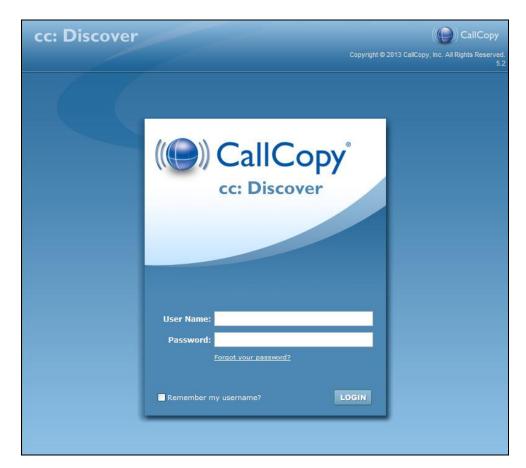
This section provides the procedures for configuring Discover. The procedures include the following areas:

- Launch web interface
- Administer CTI cores
- Administer voice boards

The configuration of Discover is performed by the Uptivity installation team. The procedural steps are presented in these Application Notes for informational purposes.

7.1. Launch Web Interface

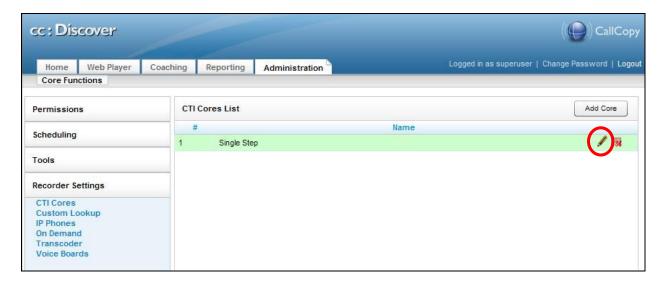
Access the Discover web-based interface by using the URL "http://ip-address" in an Internet browser window, where "ip-address" is the IP address of the Discover server. Log in using the appropriate credentials.



7.2. Administer CTI Cores

The screen below is displayed. Select the **Administration** tab from the top menu, followed by **Recorder Settings** \rightarrow **CTI Cores** from the left pane, to display the **CTI Cores List** in the right pane.

Click on the pencil icon associated with the relevant CTI core entry, in this case "Single Step". Note that the name may vary.



The **Settings** screen is displayed next. Scroll all the way down to the bottom of the screen, and click on the pencil icon associated with the **cc_AvayaTSAPIFx** entry (not shown).

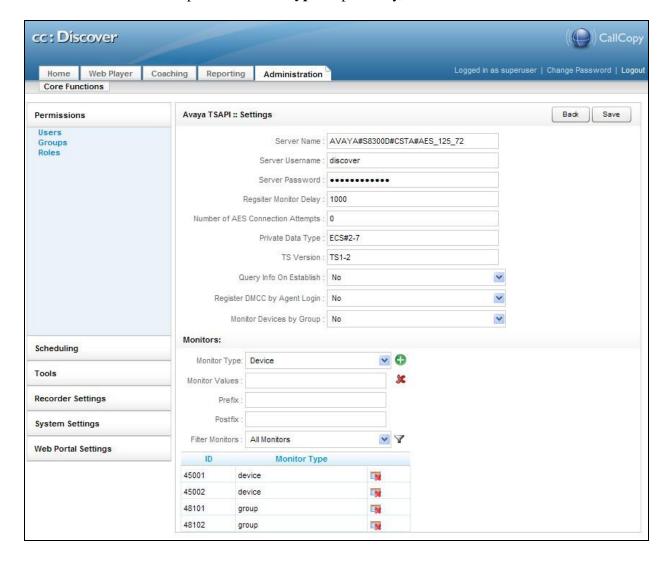


The **Avaya TSAPI Settings** screen is displayed. Enter the following values for the specified fields, and retain the default values for the remaining fields.

• **Server Name:** The Tlink name from **Section 6.7**.

Server Username: The Discover user credentials from Section 6.8.
 Server Password: The Discover user credentials from Section 6.8.

In the **Monitors** section, create an entry for each agent station and skill group from **Section 3**, with "Device" and "Group" as **Monitor Type** respectively, as shown below.



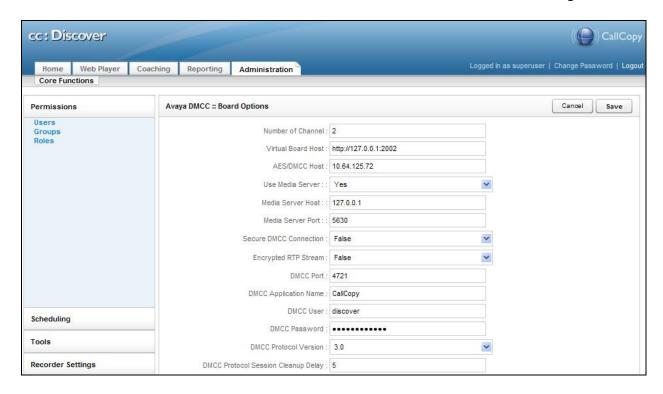
7.3. Administer Voice Boards

Select **Recorder Settings** \rightarrow **Voice Boards** from the left pane, to display the **Voice Boards List** in the right pane.

Click on the pencil icon associated with the relevant voice board entry, in this case "AVAYADMCC". Note that the name may vary.

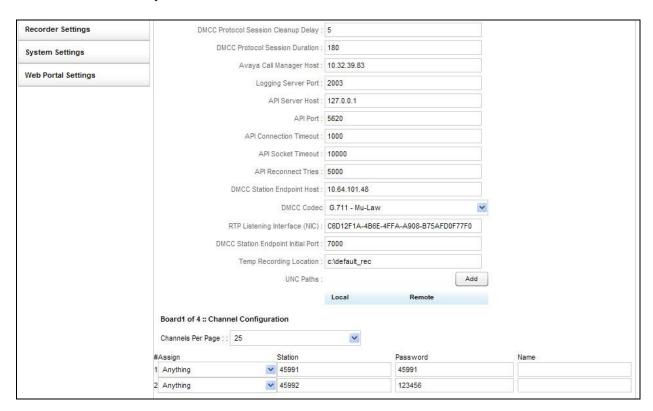


The **Avaya DMCC Board Options** screen is displayed. For **AES/DMCC Host**, enter the IP address of Application Enablement Services. For **DMCC User** and **DMCC Password**, enter the Discover user credentials from **Section 6.8**. Retain the default values in the remaining fields.



Scroll down the screen. For **Avaya Call Manager Host**, enter the IP address of the H.323 gatekeeper from **Section 6.4**.

In the **Channel Configuration** section, update the channel entries with the virtual IP softphone extension and security code from **Section 5.3**, as shown below. Note that the number of channel entries is controlled by the Discover license.



8. Verification Steps

This section provides the tests that can be performed to verify proper configuration of Communication Manager, Application Enablement Services, and Discover.

8.1. Verify Avaya Aura® Communication Manager

On Communication Manager, verify the status of the administered CTI link by using the "status aesvcs cti-link" command. Verify that the **Service State** is "established" for the CTI link number administered in **Section 5.2**, as shown below.

```
Status aesvcs cti-link

AE SERVICES CTI LINK STATUS

CTI Version Mnt AE Services Service Msgs Msgs
Link Busy Server State Sent Rcvd

1 6 no aes_125_72 established 46 32
```

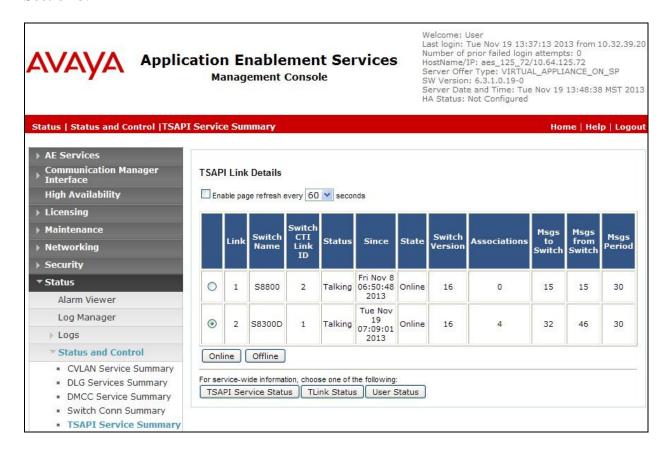
Verify the registration status of the virtual IP softphones by using the "list registered-ip-stations" command. Verify that all virtual IP softphone extensions from **Section 5.3** are displayed along with the IP address of the Application Enablement Services server, as shown below.

list registered-ip-stations					
REGISTERED		ERED	IP STATIONS		
			Station IP Address/ Gatekeeper IP Address		
9650	_	У	10.32.39.104		
1608	IP_Phone	У	10.32.39.105 10.32.39.83		
9611	IP_Phone	У	10.32.39.106 10.32.39.83		
4624 1	IP_API_A	У			
4624 1	IP_API_A 3.2040	У	10.64.125.72 10.32.39.83		
	Set Type/ Net Rgn 9650 1 1608 1 9611 1 4624 1	REGIST Set Type/ Prod ID/ Net Rgn Release 9650 IP_Phone 1 3.210A 1608 IP_Phone 1 1.340B 9611 IP_Phone 1 6.3037 4624 IP_API_A 1 3.2040 4624 IP_API_A	REGISTERED Set Type/ Prod ID/ TCP Net Rgn Release Skt		

8.2. Verify Avaya Aura® Application Enablement Services

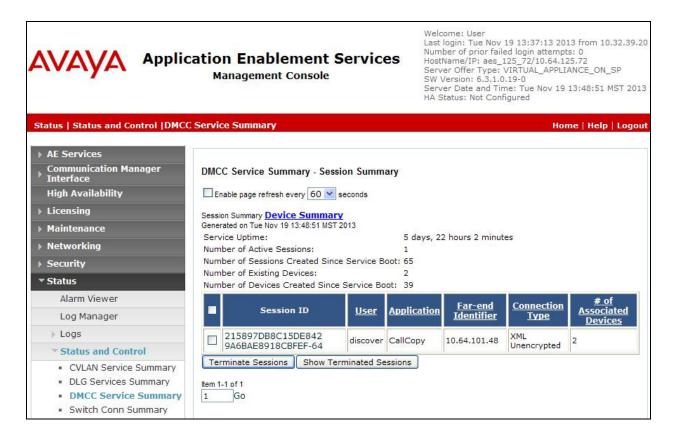
On Application Enablement Services, verify the status of the TSAPI link by selecting **Status Status and Control TSAPI Service Summary** from the left pane. The **TSAPI Link Details** screen is displayed.

Verify the **Status** is "Talking" for the TSAPI link administered in **Section 6.3**, and that the **Associations** column reflects the total number of monitored skill groups and agent stations from **Section 3**.



Verify the status of the DMCC link by selecting **Status** → **Status and Control** → **DMCC Service Summary** from the left pane. The **DMCC Service Summary** – **Session Summary** screen is displayed.

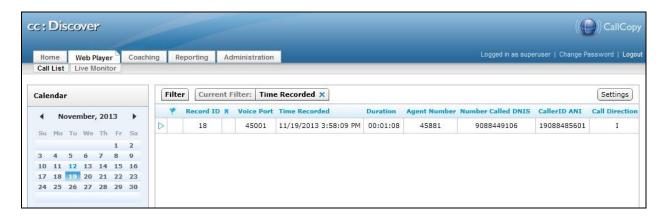
Verify the **User** column shows an active session with the Discover user name from **Section 6.8**, and that the **# of Associated Devices** column reflects the total number of configured channels from **Section 7.3**.



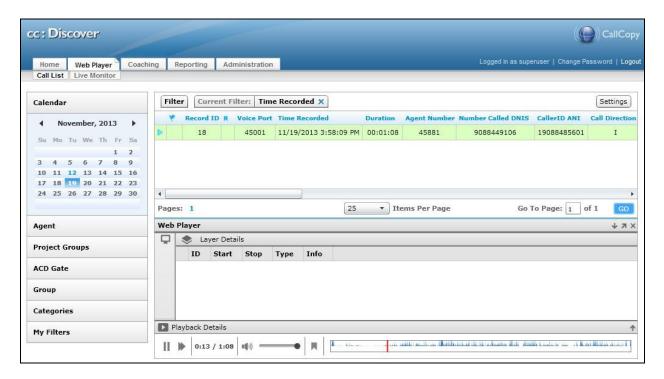
8.3. Verify Uptivity Discover

Log an agent into the skill group to handle and complete an ACD call. Follow the procedures in **Section 7.1** to log in to the Discover web-based interface.

Select the **Web Player** tab from the top menu, to display a list of recording entries for the current day. Verify that there is an entry reflecting the last call, with proper values in the relevant fields.



Double click on the entry to listen to the playback. Verify that the screen is updated and that the call recording is played back.



9. Conclusion

These Application Notes describe the configuration steps required for Uptivity Discover to successfully interoperate with Avaya Aura® Communication Manager and Avaya Aura® Application Enablement Services 6.3 using Single Step Conference. All feature and serviceability test cases were completed with an observation noted in **Section 2.2**.

10. Additional References

This section references the product documentation relevant to these Application Notes.

- **1.** *Administering Avaya Aura*® *Communication Manager*, Document 03-300509, Issue 9, Release 6.3, October 2013, available at http://support.avaya.com.
- **2.** Avaya Aura® Application Enablement Services Administration and Maintenance Guide, Release 6.3, Issue 2, October 2013, available at http://support.avaya.com.
- **3.** Avaya DMCC Single Step Conference Integration Guide, v5.2, May 2013, available upon request to Uptivity Support.

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