

Avaya Solution & Interoperability Test Lab

# Application Notes for KnoahSoft Harmony with Avaya Communication Manager using Avaya Application Enablement Services – Issue 1.0

## Abstract

These Application Notes describe the configuration steps required for KnoahSoft Harmony 1.6 to successfully interoperate with Avaya Communication Manager 5.0 using Avaya Application Enablement Services.

Information in these Application Notes was obtained through compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

# 1. Introduction

KnoahSoft Harmony is a WEB based call recording and monitoring software application that offers automatic recording and archiving of agent sessions, silent monitoring of an agent's session by an authorized party at any point in the session, and extensive reporting capabilities based on various search parameters. KnoahSoft Harmony utilizes the Computer Telephony Integration (CTI) event reports from Avaya Communication Manager for call monitoring and reporting, and provides automatic call recording and archiving of agent conversations.

The integration of KnoahSoft Harmony with Avaya Communication Manager is achieved through the Avaya Application Enablement Services (AES) Telephony Services Application Programming Interface (TSAPI) service, as illustrated in **Figure 1**.



Figure 1: KnoahSoft Harmony with Avaya Communication Manager using AES

The KnoahSoft Harmony server requires integrating at least two NICs (Network Interface Card) into the network infrastructure. One of the NIC's must be integrated into the Avaya Enablement Services Server network and the other NIC must promiscuously sniff the RTP, RTCP media traffic and SIP signaling traffic, preferably via a mirrored port on a Layer 2 switch (not covered within these application notes), or as compliance tested, isolating the telephone devices into a smart switch (see **Figure 1**).

As a side note, digital or analog telephones are not supported with the KnoahSoft Harmony application.

The KnoahSoft Harmony Administrator and User application is a WEB-based interface that can be activated from any computer within the infrastructure with proper access permissions. The KnoahSoft Harmony Administrator application was used only to setup user accounts for each agent extension via the Employee Management interface. The administration functionality for Hierarchy's Organization and Site/Queues, Business Rules for call recording, and User Management's User Access Management were not used in the compliance testing.

The KnoahSoft Harmony User application was mostly used for the compliance test because it focused mainly on the recording, reporting, and silent monitoring functionality of the KnoahSoft Harmony application.

# 2. Equipment and Software Validated

Equipment	Software
Avaya S8500 Server	Communication Manager 5.0.0, load 825.4
Avaya G650 Media Gateway	
• TN799DP C-LAN Circuit Pack	HW01 FW015
TN2302AP IP Media Processor	HW13 FW095
Circuit Pack	
Avaya Application Enablement Services	4.1 (31.2.0)
Avaya Session Enablement Services	SES-5.0.0.0-825.31
Avaya C363T-PWR Converged	4.3.12
Stackable Switch	
Avaya 4610SW IP Telephones	2.3
Avaya 4625 Series IP Telephones	2.8.3
Avaya 9650 IP Telephones	2.21
Avaya 16CC SIP Telephone	1.0.11.2
Avaya 1616 IP Telephones	1.11
KnoahSoft Harmony using	Release 1.6
Dell Precision 360 with Windows 2003	Build -KSKA_VOIP_Release_1.6_04212008_00004
Server	

The following equipment and software were used for the sample configuration provided:

# 3. Configure Avaya Communication Manager

This section provides the procedures for configuring Avaya Communication Manager. The procedures fall into the following areas:

- Administer C-LAN for AES connectivity
- Administer transport link for AES connectivity
- Administer CTI link with TSAPI service

The detailed administration of contact center devices, such as VDN, Skill, Split, Logical Agents and Station Extensions are assumed to be in place and are not covered in these Application Notes.

### 3.1. Administer C-LAN for AES Connectivity

The C-LAN administration procedure will involve adding an IP node name, an IP interface, and a data module.

1. Add an entry for the C-LAN in the node-names form. Use the "change node-names ip" command, as shown in **Figure 2**. In this case, "Clan-1" and "192.2.5.6" are entered as **Name** and **IP Address** for the C-LAN that will be used for connectivity to the AES server. The actual node name and IP address may vary. Submit these changes.

change node-names ip						
		IP	NODE	NAMES		
Name	IP Address					
Clan-1	192.2.5.6					
Prowler-1	192.2.5.7					
default	0.0.0.0					
procr	192.2.5.4					

#### Figure 2: IP Node Names

 Add the C-LAN to the system configuration using the "add ip-interface 1a03" command. Note that the actual slot number may vary. In this case, "1a03" is used as the slot number, as shown in Figure 3 below. Enter the node name assigned from Figure 2 above into the Node Name field, and then the IP address will be populated automatically.

Enter proper values for the **Subnet Mask** and **Gateway Address** fields. In this case, "255.255.255.0" and "192.2.5.2" are used to correspond to the network configuration in these Application Notes. Set the **Enable Ethernet Port** field to "y", and the **Network Region** for the C-LAN dedicated for AES connectivity. Default values may be used in the remaining fields. Submit these changes.

```
add ip-interface 01a03
                                                            Page 1 of
                                                                         1
                                 IP INTERFACES
                 Type: C-LAN
                 Slot: 01A03
          Code/Suffix: TN799 D
            Node Name: Clan-1
           IP Address: 192.2 .5 .6
          Subnet Mask: 255.255.255.0
                                                                Link: 1
      Gateway Address: 192.2 .5 .2
 Enable Ethernet Port? y
                                               Allow H.323 Endpoints? y
       Network Region: 1
                                                Allow H.248 Gateways? y
                 VLAN: n
                                                 Gatekeeper Priority: 5
Target socket load and Warning level: 400
      Receive Buffer TCP Window Size: 8320
                               ETHERNET OPTIONS
                                                                     1 of 1
                 Auto? y
                                                               Page
```

#### **Figure 3: IP Interface**

SVS; Reviewed:
SPOC 6/11/2008

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- 3. Add a new data module using the "add data-module n" command, where "n" is an available extension. Enter the following values as shown in **Figure 4**:
  - Name: A descriptive name.
  - **Type:** "ethernet"
  - **Port:** Same slot number from **Figure 3** and port "17".
  - Link: A link number not previously assigned on this switch.

```
add data-module 60000 DATA MODULE
Data Extension: 60000 Name: Clan-1
Type: ethernet
Port: 01a0317
Link: 11
Network uses 1's for Broadcast Addresses? y
```

#### Figure 4: Data Module

#### 3.2. Administer Transport Link for AES Connectivity

Administer the transport link to Avaya Application Enablement Services (AES) with the "change ip-services" command.

- 1. Add an entry with the following values for fields on Page 1, as shown in **Figure 5** below:
  - Service Type: "AESVCS"
  - Enabled: "y"
  - Local Node: Node name for the Clan-a assigned in Figure 2.
  - Local Port Retain the default of "8765".

change ip-s	services					Page	1 of	4	
			IP SER	VICES					
Service	Enabled	Local	Loc	al	Remote	Remote			
Type		Node	Por	t	Node	Port			
CDR1	C	lan-1	0	Te	stSite	9002			
CDR2	C	lan-1	0	CD	R-2nd	9004			
AESVCS	у С	lan-1	876	5					

Figure 5: IP Services Page 1

- Go to Page 4 of the IP Services form, and enter the following values as shown in Figure 6:
  - **AE Services Server:** Name obtained from the AES server, in this case "AES-Test".
  - **Password:** Same password to be administered on the AES server.
  - Enabled: "y"

Note that the name and password entered for the **AE Services Server** and **Password** fields must match the name and password on the AES server. The administered name for the AES server is created as part of the AES installation, and can be obtained from the AES server by typing "uname –n" at the Linux command prompt. The same password entered in **Figure 6** below will need to be set on the AES server using **Administration** > **Switch Connections > Edit Connection > Set Password** as shown in **Figure 12**.

change ip-ser	vices			Page	3 of	3
		cration				
Server ID	AE Services	Password	Enabled	Status		
	Server					
1:	AES-Test	***	У			
2:						

Figure 6: IP Services Page 3

## 3.3. Administer CTI Link with TSAPI Service

Add a CTI link and set the values as shown in **Figure 7** below using the "add cti-link n" command, where "n" is an available CTI link number.

1. Enter an available extension number in the **Extension** field. Note that the CTI link number and extension number may vary. Enter "ADJ-IP" in the **Type** field, and a descriptive name in the **Name** field. Default values may be used in the remaining fields. Submit these changes.

add cti-link 1		Page	1 of	3
	CTI LINK			
CTI Link: 1				
Extension: 60100				
Type: ADJ-IP				
				COR: 1
Name: TSAPI Link				

#### Figure 7: CTI Link

# 4. Configure Avaya Application Enablement Services

This section provides the procedures for configuring Avaya Application Enablement Services. The procedures fall into the following areas:

- Verify Avaya Application Enablement Services License
- Administer local IP
- Administer switch connections
- Administer TSAPI link
- Administer security database
- Administer KnoahSoft Harmony user

## 4.1. Verify Avaya Application Enablement Services License

From the WEB browser, enter the IP address of the AES. For example enter <u>http://10.30.1.1</u>. The Avaya Application Enablement Services screen should display. At this point, either the **AE Server Administration** or the **WebLM Administration** can be selected (not shown). Select **AE Server Administration** and log into AES with the correct credentials.

1. The Welcome to OAM screen will be displayed as shown in Figure 8. From the right panel, initially select CTI OAM Administration. Note: User Management is covered in a later step.



#### Figure 8: Welcome to OAM

2. The License Information must be visible as displayed in the Welcome to CTI OAM Screens as in Figure 9. Verify that the Avaya Application Enablement Services license has proper permissions for the features illustrated in these Application Notes by ensuring the TSAPI service is licensed. If the TSAPI service is not licensed, then contact the Avaya sales team or business partner for a proper license file.

Welcome to CTI OAM Screens - M	🗈 Welcome to CTI OAM Screens - Microsoft Internet Explorer						
Eile Edit View Favorites Tools	Elle Edit View Favorites Tools Help						
Address 🕘 https://10.30.1.1:8443/MVAP/	/forms/cti/ctiHome.jsp	💌 🄁 Go					
Αναγα		Application Enablement Services Operations Administration and Maintenance					
		OAM Home @Help OLogout					
CTI OAM Home	You are here: > <u>CTI DAM F</u>	<u>tome</u>					
Administration	Welcome to CTI OA	M Screens					
Maintenance							
Alarms	[craft] Last login: Thu Mar 11	2 15:00:32 2002 from 102 162 1 10					
> Logs	[erare] case login. The marrier	13.03.33 2000 Holl 132.100.1.10					
▶ <u>Utilities</u>	MARORIANITE AF Convisors mus	t he restarted for administrative changes to fully take officet					
• <u>Help</u>	Changes to the Security Data	base do not require a restart.					
	Service Co	ntroller Status					
	ASAI Link Manager	Running					
	CVI AN Service	Running					
	DI G Service	Running					
	Transport Laver Service	Running					
	TSAPI Service	Running					
	1						
	For status on actual services,	please use <u>Status and Control</u> .					
	License Information						
	You are licensed to run Applic	cation Enablement (CTI) version 4.1.					
	You are licensed for the follo	wing services					
	• DLG						
	• TSAPI						
	• SMS						
1	1						
	en Frank 🖼	<b>▲</b> •					
Discussions * 75 87 80 80 80 80 80 80 80 80 80 80 80 80 80	💹   🔛   💋 Discussions not available on h	ktps://10.30.1.1:8443/					

Figure 9: Welcome to CTI OAM Screens

## 4.2. Administer Local IP

From the menu column, select Administration  $\rightarrow$  Network Configuration  $\rightarrow$  Local IP.

1. As shown in Figure 10, in the **Client Connectivity** field, select the AES server IP address that will be used to connect to KnoahSoft Harmony. In the **Switch Connectivity** field, select the AES server IP address that will be used to connect to Avaya Communication Manager. Click on **Apply Changes**.



Figure 10: Local IP

### 4.3. Administer Switch Connections

From the CTI OAM Home menu, select Administration → Switch Connections. As shown in Figure 11, enter a descriptive name for the switch connection and click on Add Connection. In this case, the name S8500 is used, and the actual switch connection name will vary.

https://10.30.1.1:8443/MVAP/ac	tion/cti/switchPwd.do - Microsoft Internet Explorer	
Eile Edit View Favorites Tools	Help	P.
Address E https://10.30.1.1:8443/MVAP/	action/cti/switchPwd.do 🛛 🔪 🔂 Go	
AVAYA	Application Enablement Services Operations Administration and Maintenance © OAM Home @Help @Logout	
CTI OAM Home	You are here: > <u>Administration</u> > <u>Switch Connections</u>	
Administration     Network Configuration     Switch Connections	Switch Connections	
<u>CTI Link Admin</u>	S8500 Add Connection	
DMCC Configuration <u>TSAPI Configuration</u> Convite Details	Connection Name Number of Active Connection Type Connections	
<ul> <li>Security Database</li> <li>Certificate Management</li> <li>Dial Plan Enterprise Directory</li> <li>Host AA SMS Configuration</li> <li>Status and Control</li> <li>Maintenance</li> <li>Alarms</li> <li>Logs</li> <li>Utilities</li> <li>Help</li> </ul>	Edit Connection Edit CLAN IPs Edit H.323 Gatekeeper Delete Connection	
× Discussions • 👘 🔂 🕄 🕈	I 🔛 🖉 Discussions not available on https://10.30.1.1:8443/	)

**Figure 11: Switch Connections** 

2. The **Set Password** screen is displayed. As shown in **Figure 12**, enter the same password that was administered in Avaya Communication Manager using the IP Services form in **Figure 6**. Re-enter the same password in the **Confirm Switch Password** field. Note that the default value of checked may be retained for the **SSL** field. Had the switch been an Avaya DEFINITY Server G3csi, the **SSL** field would need to be unchecked. Click on **Apply**.



Figure 12: Set Password

3. The S8500 entry is created as shown in **Figure 13**. Click on **Edit CLAN IPs** if you need to change the password.



**Figure 13: Configured Switch Connections** 

4. In the Edit CLAN IPs – S8500 screen, enter the host name or IP address of the C-LAN used for AES connectivity as shown in Figure 14. In this case, 192.2.5.6 is used, which corresponds to the C-LAN administered on Avaya Communication Manager in Figure 2. Click on Add Name or IP.



Figure 14: Edit CLAN IPs

## 4.4. Administer TSAPI Service

1. To administer a TSAPI link on AES, select **Administration > CTI Link Admin > TSAPI Links** from the CTI OAM Home menu as shown in **Figure 15** below. Click on **Add Link**.



Figure 15: TSAPI Links

- 2. In the Add/Edit TSAPI Links screen, select the following values as shown in Figure 16:
  - Switch Connection: Administered switch connection configured in Figure 11.
  - Switch CTI Link Number: Corresponding CTI link number configured in Figure 7.

Note: The actual values for both fields may vary. Click on Apply Changes.

Figure 16: Add/Edit TSAPI Links

 Enable the security database on AES, as this functionality is utilized by KnoahSoft Harmony. From the CTI OAM Home menu, select Administration > TSAPI Configuration to display the TS Configuration screen shown in Figure 17 below. For TCP Preferred Naming Format select IP Address followed by Apply Changes.



Figure 17: TSAPI Configuration

4. Navigate to the Tlinks screen by selecting **Administration > Security Database > Tlinks** from the CTI OAM Home menu. Note the value of the **Tlink Name**, as this will be needed for configuring KnoahSoft Harmony.

In this case, the **Tlink Name** is **AVAYA#S8500#CSTA#AES-TEST**, which is automatically created by the AES server and shown in **Figure 18**.



Figure 18: Tlinks

## 4.5. Administer Security Database

All devices that are monitored by KnoahSoft Harmony need to be configured in the AES security database.

 From the CTI OAM Home menu, select Administration > Security Database -> Devices, and add each device by entering the device extension and clicking on Add Device. A sample listing of the configured devices used for compliance testing is shown in Figure 19. Note that the total number of devices may vary, as this depends on the number of extensions to be recorded and monitored.

https://10.30.1.1:8443/MVAP/forms/cti/devices.jsp - Microsoft Internet Explorer							
3 Back       ▼       ▼       ▲       ▼       ↓ </th							
Αναγα					Арр	Dication Enablem	ent Services
CTI OAM Home Administration Network Configuration	You are here: Devices	> <u>Admir</u>	<u>nistration</u> >	<u>Security</u>	<u>Database</u> > _	Devices	
<u>Switch Connections</u> <u>CTI Link Admin</u>				Add	Device		
DMCC Configuration     TSAPI Configuration	<ul> <li>D</li> <li>0</li> </ul>	<u>evice ID</u> 0201	<u>Tlink Group</u> Any	Device T PHONE	ype <u>Location</u> 60201		
✓ Security Database SDB Control	O 6	0202 0203	Any Any	PHONE PHONE	60202		
CTI Users     Worktops	0 6'	0204	Any	PHONE	60000		
Devices Device Groups	0 6	0209 0210	Any Any	PHONE	60209 RoadWar		
<u>Tlinks</u> <u>Tlink Groups</u>	O 61	0211 0501	Any Any	PHONE VDN	60501		
Dial Plan     Enterprise Directory	0 6	0511 N999	Any Any	ACD PHONE	60511		
Host AA     SMS Configuration	0 6	4202	Any	PHONE			
Status and Control     Maintenance	Edit Device	Delete	Device				
<u>Alarms</u> Logs							
<ul> <li><u>Utilities</u></li> <li><u>Help</u></li> </ul>							
Discussions 7 1 1 1 1 1 1 1 1 1 1		ne not susil-k	le on https://10.20	1 1/8442/			>

#### **Figure 19: Devices**

The associated field values for each device are entered in the **Add / Edit Device** screen shown in **Figure 20**. The following is a description of the device types that can be monitored by KnoahSoft Harmony:

• PHONE:

.

- **E:** Station extensions.
- VDN: Vector Directory Number extensions.
- AGENT ID: Logical agent extensions.
- ACD: ACD split or Skill group extensions

https://10.30.1.1:8443/MVAP/ac	tion/cti/devices.do - Microsoft Internet Explorer	
Eile Edit View Favorites Tools ! Address a https://10.30.1.1:8443/MVAP/a	Help action/cti/devices.do	🗾 🗸 🛃 🗸
File Edit View Favorites Tools H Address The https://10.30.1.1:8443/MVAP/A CTI OAM Home Administration Network Configuration Switch Connections CTI Link Admin DMCC Configuration TSAPI Configuration TSAPI Configuration Security Database SDB Control CTI Users Worktops Devices Dial Plan	Help action/cti/devices.do You are here: > Administration > Security Database > Device Add / Edit Device Device ID 60888 Location Device Type PHONE ♥ Tlink Group Any ♥ Apply Changes Cancel Changes	EXAMPLE A CONTRACTOR OF CONTRA
<ul> <li>Host AA <u>SMS Configuration</u></li> <li>Status and Control</li> <li>Maintenance</li> <li>Alarms</li> <li>Logs</li> <li>Utilities</li> <li>Help</li> </ul>	Discussions not available on https://10.30.1.1/8443/	

#### Figure 20: Add/Edit Devices

### 4.6. Administer An AES KnoahSoft Harmony User

Select **OAM Home -> User Management** to display the AES login screen. Log in using the User Management user name and password, and the same "Welcome To OAM" screen shown in **Figure 8** is displayed.

- To create the KnoahSoft user on AES, select OAM Home > User Management > Add User from the User Management Home menu. In the Add User screen shown in Figure 21, enter the following values:
  - User Id: A meaningful user id.
  - **Common Name:** A descriptive name.
  - Surname: A descriptive surname.
  - User Password: Password for the KnoahSoft user.
  - **Confirm Password:** Re-enter the same password for the KnoahSoft user.
  - Avaya Role: Retain the default of "None".
  - **CT User:** Select "Yes" from the dropdown menu.

Click on Apply at the bottom of the screen (not shown in Figure 21).

🚰 Add User - Microsoft Internet Exp	lorer					
Eile Edit View Favorites Iools Help						
🌀 Back 🝷 🐑 - 💌 😰 🏠	) 🔎 Search	rites 🚱 🔗 · 🌺 🔳 - 🕞 🇱 🧆 🦓				
Address 🕘 https://10.30.1.1:8443/MVAP/a	action/user/precreateuser.do	💟 🔁 Go				
Αναγα		Application Enablement Services Operations Administration and Maintenance				
User Management Home	You are here: > <u>Us</u>	User Management > Add User				
✓ <u>User Management</u> List All Users	Add User					
Add User Search Users	Fields marked with * c	* can not be empty.				
Modify Default User Change User Password	* User Id	Id knoahsoft				
Service Management	* Common Name	le knoahsoft				
• <u>Help</u>	* Surname	Rinoahsoft				
	* User Password	rd •••••••				
	* Confirm Password	rd				
	Admin Note					
	Avaya Role	le None				
	Car License					
	Car License					
	Css Home					
	CT User					
	Department Number	er				
	Display Name					
	Employee Number	er				
	Employee Type					
	Enterprise Handle					
	Given Name					
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Figure 21: Add User

Select OAM Home then CTI OAM Administration from the Home menu. From the CTI OAM Home menu, select Administration → Security Database → CTI Users → List All Users to get a listing of all CTI users, as shown in Figure 22. Select the "knoahsoft" user created in Figure 21 and click on Edit.



Figure 22: CTI Users

3. The Edit CTI User screen is displayed, as shown in **Figure 23**. Select **Any** from the drop down menu for the **Call Origination and Termination**, **Device / Device**, **Call / Device**, and **Allow Routing on Listed Device** fields. Enable the **Call / Call**, followed by **Apply Changes**.



Figure 23: Edit CTI User

# 5. Configure KnoahSoft Harmony

This section provides the procedures for configuring an extension or agent into the KnoahSoft Harmony application and database. It is assumed that the KnoahSoft Harmony application software has been installed on a Windows 2003 Server, has been properly administered, and is operational.

Please consult **Reference** [1], [2], and [3] when installing and administering KnoahSoft Harmony.

## 5.1. KnoahSoft Harmony Account Login

1. During the installation process, an administrator account and password is setup by default. On a PC within the infrastructure, enter the following URL:

#### http://< IP Address KnoahSoft Server>:8080/

The IP address of the KnoahSoft Harmony server will vary. When the following screen is displayed, enter the administrative **KnoahSoft UserID** and **Password**, and then click **Login**.

**Note:** A pre-designated group of system permissions given to Administrators, Operators, Managers, and other business related entities is called a **Department**, under the **Reporting Profile**. Setting up the **Department** access permissions was not part of the compliance test; however it is normally performed by KnoahSoft Harmony administrators.



Figure 24: KnoahSoft Login Screen

2. Following the login, Figure 25 is displayed. Select Tools → User Management → Employee Management.

🗿 KnoahSoft Suite - Microsoft Internet	Explorer							
<u>File E</u> dit <u>V</u> iew F <u>a</u> vorites <u>T</u> ools <u>H</u> elp								
🌀 Back 🔹 🌍 👻 📓 🏠 🍃	🔎 Search 🛛 📌 Favorite	s 🙆 🔗 🍹	🛛 🕶 • 🗔 🕯	🛱 🤣 🖏				
Address 🕘 http://10.20.1.50:8080/knoahsoft/	menuUpdateProfile.action						~	🔁 Go 🛛 Links 🂙
Google 💽 🕶 "lou d'ambrosio" layoffs" 💌 G	o o 🧔 🥥 🞝 🗸 🥶	🔹 🏠 Bookmarks 🕶	AB 46 blocked	۶ Check 👻 🐴 AutoLink 👻	🔚 AutoFill 🔒 Send to	👻 🌛 属 lou d'amb	rosio 属 layoffs	Settings •
	<b>V</b> Tools	7 User	🔻 Help				Admin (	Administrator )
KnoahSoft™	► Hierarchy						NJ UN	May 13 2008
	🕨 User Management	Employee Mana	gement					- (h) 🤇
	Business Rules	User Access Mai	nagement					
			Update P	assword				
		К	noahSoft UserID					
			Old Password					
			New Password					
		Re	-enter Password					
			🖌 Submit	💥 Reset				

Figure 25: Employee Management Screen

3. The **Personal Profile** fields are displayed when the **Add New** button is clicked, as shown in **Figure 26**.

Knoah≤oft™	🔻 Tools	🕈 User	<b>▼</b> Help		Admin (Administrator ) NJ (Administration) May 07 2008
New Employee	IMAGE NOT FOUND	Pe )	rsonal Profile  *Emp Code Alias *Unique Identifier *Employee Status Browse	*Emp Name *Corporate eMail *Hire Date • V Date Of Birth Termination/Resignation Date	* Required Fields
Use * for vild card search. by Emp Code	Reporting	Profile *CC Tr	*Department *Department ansaction Type Supervisor Pick One	<ul> <li>*Site Fick One</li> <li>*Designation Pick One</li> <li>Queue Pick One</li> </ul>	>>>
	VO	*Network IP Phone Exten (if a *Comm	e ID sion iny) ents	Network Domain VoiceLink PIN	
	KnoahSoft	License Stati	us - 9/150	Subm	nit 🗶 Reset

**Figure 26: Personal Profile** 

### 5.2. KnoahSoft Harmony Administration Account

1. The screen displayed as in **Figure 27** is an example of an Administration account. The Required Fields are indicated by the **red** asterisk however the **Department** pull down menu determines the permissions (or access) lever of the account being created. In this case, an administration account is created.

Please consult **Reference** [2] and [3] for administering KnoahSoft Harmony **Department** permissions.

**Note:** The **Network ID** name is the name used for logon purposes. Click **Reset Password** for a default password. Click **Submit** when done.



Figure 27: Administration Account Example

### 5.3. KnoahSoft Harmony Operator Account

1. The Required Fields are indicated by the **red** asterisk however the **Department** pull down menu determines the permissions (or access) lever of the account being created. In this case, an operator account is created.

🗿 KnoahSoft Suite - Microsoft Internet Ex	plorer		
<u>File E</u> dit <u>V</u> iew F <u>a</u> vorites <u>T</u> ools <u>H</u> elp			<u></u>
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Address Address http://10.20.1.50:8080/knoahsoft/sear	chEmployeeTrackingSummar	ary.action?method=getSkillListInfo	🛃 Go 🛛 Links 🂙
Google G → oodlake country club" NJ 💙 Go ↔	鬡 🥥 🖏 <del>-</del> 🔍 -	😭 Bookmarks 🕈 💁 46 blocked 🛛 🥙 Check 🔻 🔦 AutoLink 🔻 📔 AutoFill 🍙 Send to 🕶 🌽 🖳 woodlake country club 🖳 M	VJ 🔘 Settings <del>v</del>
Knoah≤oft <sup>…</sup> <sup>™</sup>	Tools 🔻 Us	ser Thelp Admin ( 11) (A	Administrator) Administration) May 14 2008
		Personal Profile * Req	uired Fields
New Employee 🛛 Add New	IMAGE NOT FOUND	*Emp Code 60207 *Emp Name Supervisor Alias toat *Corporate eMail toat@eveys.com *Unique Identifier toat *Hire Date 04/23/2008	
Search Employee	Upload Image	Browse Termination/Resignation Date	
Use * for wild card search.			
Emp Code 🖌 😰	Reporting Profile	e	
Emp Employee Name Code 60207 <mark>Supervisor</mark>		*Company/Vendor AVAYA * Site NJ * *Department Operations * Designation Servers * Transaction Type CS (Voice) * Queue Pick One *	
	Systems Profile		
	VOIP Phor	*Network ID 60527 Network Domain	Reset
<u>8</u>		S toca	al intranet

Figure 28: Operator Account Example

## 5.4. KnoahSoft Harmony Users Account

1. Same as previously performed in **Section 5.2**, **Step 1** but group permissions set for the agent. When completed click **Submit**.

KnoahSoft Suite - Microsoft Internet Exp	lorer	
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Google 🕞 🗸 oodlake country club" NJ 🔽 Go 💠 🗧	🔊 🥝 🚡 ד 🕥 ד	😭 Bookmarks 🛛 🧕 46 blocked 🛛 🆑 Check 🔻 🔨 AutoLink 👻 🎦 AutoFill 🍙 Send to 🕶 🌽 🖳 woodlake country club 🖳 NJ 🖉 Settings 🗸
Knoah≤oft™ <sup>™</sup>	Tool <del>s</del> 🔻 V	ser <b>Y</b> Help Admin (Administrator) Almani (Administrator) NJ (Administration) NJ (Administration) May 14 2000
		Personal Profile * Required Fields
	IMAGE	*Emp Code 60201 *Emp Name 60201
New Employee 🕂 Add New	FOUND	Allas *Corporate eMail douck@aveya.com *Unique Identifier douck *Hire Date [04/23/2008
		*Employee Status Active V Date Of Birth
Search Employee	Upload Image [	Browse Termination/Resignation Date
Use * for wild card search.		
Emp Code v go	<b>Reporting Profil</b>	e
Emp Code         Employee Name           60201         60202           60202         60202           60203         60203           60204         60204		Company/Vendor AVAYA
60209 60209 60210 60210	Systems Profile	
60211 60211 60212 60212 1 Admin 2 Sale	VOIP Pho	Network ID         60521         Network Domain           ne Extension (if any)         60521         VoiceLink PIN
60207 Supervisor		Agent 60521
	KnoahSoft Licer	nse Status - 10/150
ê		Vical intranet

Figure 29: Extension Example

2. Repeat for all extension/agents.

# 6. Interoperability Compliance Testing

The Interoperability compliance test included selected feature functionality, load, and serviceability testing.

The feature functionality testing focused on verifying KnoahSoft Harmony voice recording and archiving of simple telephone conversations, along with more complicated conversations that involved transferring, conferencing, and being placed on hold. The ability to listen in on a conversation at any point, called **Silent Monitoring**, was functionally tested. In addition, reporting of all conversations as archived in the KnoahSoft database was continually used during

the compliance test, to verify the previous or current telephone conversation. Monitoring the **Current State**, **Caller/Called Number**, and the **Call Type** was also part of the feature functionality test.

The load testing focused on verifying the ability of KnoahSoft Harmony to record conversation to four (4) user extensions over a period of time from a moderate traffic load.

The serviceability testing focused on verifying the ability of KnoahSoft Harmony to recover from adverse conditions, such as busying out the CTI link and disconnecting the Ethernet cable for the CTI link.

## 6.1. General Test Approach

Compliance testing took on a three phase approach that was comprised of the following:

- Installation and configuration of the KnoahSoft Harmony solution
- Interoperability feature test cases between KnoahSoft Harmony and Avaya Communication Manager
- Serviceability and performance tests of the KnoahSoft Harmony solution

The installation process includes the installation of the KnoahSoft Harmony product solution onto a qualified server platform, and to configure the appropriate system parameters to operate with the Avaya Application Enablement Services.

The verification of all interoperability feature test cases included manually checking proper states at the telephone sets, and monitoring the report logs on the KnoahSoft Harmony user application.

The performance test cases were performed by generating ~ 440 calls over a 60 minute period to 4 available agents, and by verify accuracy of various real-time and historical analysis reports using the KnoahSoft Harmony user application.

The serviceability test cases were performed manually by busying out and releasing the CTI link, and by disconnecting and reconnecting the LAN cables.

## 6.2. Test Results

The installation process was challenging and needed to be completed by the KnoahSoft's development staff. The KnoahSoft engineering staff is working on rectifying the challenging aspects of the installation and configuration process. Therefore it is recommended that a qualified KnoahSoft installation engineer perform the product installation.

Due to the promiscuitive port sniffing of the KnoahSoft Harmony solution, Digital telephones / agents are not supported and were not part of the compliance tested.

All test cases have passed successfully.

# 7. Verification Steps

This section provides the tests that can be performed to verify proper configuration of Avaya Communication Manager, Avaya Application Enablement Services, and KnoahSoft Harmony.

## 7.1. Verify Avaya Communication Manager

Verify the status of the administered CTI link by using the **status aesvcs cti-link** command as shown in **Figure 30**.

```
status aesves eti-link

AE SERVICES CTI LINK STATUS

CTI Version Mnt AE Services Service Msgs Revd

1 4 no AES-Test established 186 48
```

Figure 30: Status Aesvcs CTI-link

## 7.2. Verify Avaya Enablement Services

 From the Avaya Application Enablement Services CTI OAM Home menu, verify the status of the switch connection by selecting Status and Control > Switch Conn Summary, as shown in Figure 31.



Figure 31: Switch Connections Summary

 Verify the status of the TSAPI link by selecting Status and Control > Services Summary from the Avaya Application Enablement Services CTI OAM Home menu shown in Figure 32. Click on TSAPI Service, followed by Details.



Figure 32: Services Summary

3. The TSAPI Link Details screen is displayed, as shown in **Figure 33**.

https://10.30.1.1:8443/MVAP/ac	tion/c	ti/ser	vicesSumm. do	- Microsoft Int	ernet Explore	r				
<u>File E</u> dit <u>Y</u> iew F <u>a</u> vorites <u>T</u> ools <u>I</u>	<u>t</u> elp									
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Δνανα						App	plicati	on Ena	blement S	Services
Furtyrt							operat	ions Aumin	OAM Home C	elp O Logout
CTI OAM Home	You	are ł	nere: > <u>St</u>	atus and Cont	<u>rol</u> > <u>Ser</u> v	vices Summary	1			
Administration     Status and Control	TS	API	Link De	tails						
Switch Conn Summary				Switch CTI			The second second			ASAL
Services Summary		Link	Switch Conn Name	Link	Conn Status	Since	Service State	Switch Version	Number of Associations	Message
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Logs		1	58500	1	Taiking	11:32:13.0	Unline	15	8	15
Utilities     Help										
		nline	Offline							
	Eor	corvi	ce-wide info	mation choos	e one of the	following:				
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										1
Discussions - 🌴 🕅 🗐 🗐 🔹		lan	iscussions not av	ailable on https://1(	30 1 1 8443/					

Figure 33: TSAPI Link Details

## 7.3. Verify KnoahSoft Harmony Server

1. To quickly verify the status of the KnoahSoft Harmony server application, bring up the Task Manager on the Windows 2003 server and verify the Recorder.exe process is running.

## 7.4. KnoahSoft Harmony Silent Monitoring

1. To verify real-time Silent Monitoring, logon into the KnoahSoft Harmony application with an operator (60527) **KnoahSoft UserID**, and **Password** and click **Login** as in **Figure 34**.



Figure 34: KnoahSoft Harmony User Application

2. From the Tools pull down menu select Silent Monitoring (not shown), and select Supervisor (tcat) form the Supervisor pull down menu as shown in Figure 35. Call monitoring features are displayed in the figure in this example, and two Inbound calls are described under the Call Type column. The Caller/Called Number column indicates the incoming number and the Current State column indicates the present state of the call. The Call Duration hh:mm:ss column indicates the time the current conversation duration and the Call State Duration hh:mm:ss indicates the time the extension / agent has been idle.

🗿 К	noahS	oft Suite - Micr	osoft Internet Ex	cplorer								
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Si	ent M	lonitoring Supervisor Sup	ervisor (tcat)		~		Show Li	ve Agents				Refresh
	Play	Name	Supervisor	VOIP	Queue	Agent Tenure	Call Duration	Current State Duration	Current	Hold	Caller/Called	Call
1	۲	Supervisor (SVR)	-	60527	-	3	N/A	N/A	Not Handling	0	-	-
2	0	60201 (SPK)	Supervisor (SVR)	60521	-	3	N/A	19:35:57	Not Handling Call	0	-	-
3	0	60202 (SPK)	Supervisor (SVR)	60522	N/A	3	00:00:12	00:00:02	On Hold	1	7328523118	Inbound
4	0	60203 (SPK)	Supervisor (SVR)	60523	-	3	N/A	20:09:42	Not Handling Call	0		-
5	0	60204 (SPK)	Supervisor (SVR)	60524	N/A	3	N/A	21:20:38	Not Handling Call	0	-	-
6	0	60209 (SPK)	Supervisor (SVR)	60209	N/A	3	00:00:23	00:00:23	Talking	0	64202	Inbound
7	0	60210 (SPK)	Supervisor (SVR)	60530	N/A	3	N/A	22:14:49	Not Handling Call	0	-	
8		60211 (SPK)	Supervisor (SVR)	60528	N/A	3	N/A	N/A	Not Handling Call	0	-	-
ē)											•	Local intranet

Figure 35: Call Monitoring

3. As a call is in progress, an authorized user may click the **b** button shown in **Figure 35**. **Figure 36** is displayed and the current conversation can non-intrusively be heard.

anson w	Agent Name	60202 (60202)		
IMAGE NOT FOUND	Supervisor Client Transaction Type VOIP Exten Called Party Call Type Tenure Show Screens	Supervisor (60207) AVAYA (N3) CS (Voice) 60522 7328523118 Inbound 3 Weeks	Feedback	Eval Score // O Stop Agent's volume Customer's Vo Playing. 1.

Figure 36: Silent Monitoring

## 7.5. KnoahSoft Harmony Reports

1. From the operator login, click on **Reports**  $\rightarrow$  **Standard** as displayed in **Figure 37**.

🖥 KnoahSoft Suite - Microsoft Internet Explorer
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Agdress 🗿 http://10.20.1.50:8080/knoshsoft/menuUpdateProfile.action 🗸 🎝 Go Links 🎽
Google 🖸 voodale country dub "NJ 🔽 Go 🖟 🌮 🧷 🗸 🔹 🗸 🔯 🖉 🖓 Bookmarks 🖉 46 blockel 🛛 🥸 Check 👻 🗞 AutoLink 👻 🗎 AutoFill 🍙 Send to 🗸 🌽 Goodale country dub 📃 NJ 🕘 Settings 🖉
Knoah≤oft™ Tools Standard
Update Password
KnoahSoft UserID
Old Password
New Password
Re-enter Password
Submit 🕱 Reset

Figure 37: Reports

2. Select a **Transaction Type**, **Supervisor**, and select a specific **Agent** from the pull down menus as displayed in example screen **Figure 38**.

Standard Reports - Microsoft Internet Explorer			
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Knoah Soft <sup>TM</sup> Tools Y Repo	rts Viser		Supervisor (Servers ) Ni (Operations ) May 14 2008
Basic Search Transaction Type CS(Voice) Supervisor Supervisor (teat) Note:Green Indicates employees with calls.	From Date (EST) (05/07/2008 )	To Dat	e (EST) 05/14/2008

Figure 38: Voice Report on Specific Agent

3. A historical report of the extension's activity during the dates selected in the **From Date** to **To Date**. Any conversation listed can be replayed by clicking the button as displayed in **Figure 39**.

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60202	1 of : 60202 Play 0 0	ape_SITE_( gape_SITE_( gape_SITE_( gape_SITE_( gape_SITE_( gape_SITE_(	100%  Supervisor Supervisor Case Id 000024 000024 000024 000024 000012 000012 000012 000012 000012 000025 00522_05122008_152223 000055_0 000055_0 000055_0 000055_0 000035_0 0000035_0 00005_0 0000505_0 000035_0 00005_0 0000500000	Find   Next Agent Su Tenure (wk) 3 Start Time 05/13/2008 11:47:51 05/12/2008 16:43:04 05/12/2008 15:22:23 05/12/2008 11:44:18 05/12/2008 11:44:18	Select a format mmary ATT 0 End Time 05/13/2008 11:48:15 05/12/2008 15:22:51 05/12/2008 11:45:14 05/12/2008 11:45:14 05/12/2008 11:41:45	Duration 00:00:24 00:01:12 00:00:28 00:00:56 00:00:31	Call Type Inbound Inbound Inbound Inbound Inbound	ANI Number 7328523118 7328523118 64202 60211 60201	Queue           N/A           N/A           N/A           N/A           N/A	Archived - - -		
empNo 60202	60202 Play	ape_SITE_( gape_SITE_) gape_SITE_( gape_SITE_) gape_SITE_( gape_SITE_)	100%  Supervisor Supervisor Case Id 00522_05132008_114751000024_0 00522_05122008_152203 00522_05122008_152203 00522_05122008_114414000056_0 0522_05122008_1141414000031_0 5	Find   Next Agent Su Tenure (wk) 3 Start Time 05/13/2008 11:47:51 05/12/2008 15:22:23 05/12/2008 11:44:18 05/12/2008 11:44:18 05/12/2008	Select a format mmary ATT 0 End Time 05/13/2008 11:48:15 05/12/2008 16:44:16 05/12/2008 15:22:51 05/12/2008 11:45:14 05/12/2008 11:45:14	Duration 00:00:24 00:00:28 00:00:28 00:00:56 00:00:31 00:03:31	Call Type Inbound Inbound Inbound Inbound	ANI Number 7328523118 7328523118 64202 60211 60201	Queue           Type           N/A           N/A           N/A           N/A           N/A	Archived - - - -		
EmpNo 60202	of :         Er         60202         Play         0         0         0	1 P PI ployee gape_SITE_( gape_SITE_( gape_SITE_( gape_SITE_( gape_SITE_( gape_SITE_( gape_SITE_( gape_SITE_(	100%   Supervisor  Supervisor  Case Id  50522_05132008_114751000024  50522_05122008_1643040000112_0  50522_05122008_114148000056_0  50522_05122008_1141448000031_0 5  5  5  5  5  5  5  5  5  5  5  5  5	Find   Next Agent Su Tenure (wk) 3 Start Time 05/13/2008 11:47:51 05/12/2008 16:43:04 05/12/2008 11:41:18 05/12/2008 11:41:14 Duration of Calls :	Select a format Immory ATT 0 End Time 05/13/2008 11:48:15 05/12/2008 16:44:16 05/12/2008 16:44:16 05/12/2008 11:45:14 05/12/2008 11:45:14 05/12/2008 11:41:45 	Duration 00:00:24 00:01:12 00:00:28 00:00:56 00:00:31 00:03:31	Call Type Inbound Inbound Inbound Inbound	ANI Number 7328523118 7328523118 64202 60211 60201	Cueue Type N/A N/A N/A N/A N/A N/A N/A	Archived - - -		
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Figure 39: Historical Voice Report List for a Specific Agent

## 8. Support

Technical support on KnoahSoft Contact can be obtained through the following:

- Call the KnoahSoft technical support at 1(650) 385-6795.
- Submit a questionnaire to KnoahSoft technical support at support@knoahsoft.com.
- For more information visit <u>http://www.knoahsoft.com/</u>.

# 9. Conclusion

These Application Notes describe the configuration steps required for KnoahSoft Harmony 1.6 to successfully interoperate with Avaya Communication Manager 5.0.0 using Avaya Application Enablement Services 4.1. All feature functionality and serviceability test cases were completed successfully.

## 10. Additional References

This section references the product documentation relevant to these Application Notes.

[1] *KnoahSoft Installation Document 1.6.* Documentation installed during the installation process.

[2] *KnoahSoft System Administration Guide* v1.5.2. Documentation installed during the installation process.

[3] KnoahSoft Users Guide v1.5.2. Documentation installed during the installation process.

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