

Avaya Solution & Interoperability Test Lab

Application Notes for configuring ContactPro from CCT Deutschland GmbH with Avaya Proactive Outreach Manager 3.0.2 - Issue 1.0

Abstract

These Application Notes describe the configuration steps required for ContactPro from CCT Deutschland GmbH to interoperate with Avaya Proactive Outreach Manager. ContactPro is an interaction management application that connects to both Avaya Aura® Call Center Elite Multichannel and Avaya Interaction Center however the Avaya Proactive Outreach Manager is common for both.

Readers should pay attention to Section 2, in particular the scope of testing as outlined in Section 2.1 as well as the observations noted in Section 2.2, to ensure that their own use cases are adequately covered by this scope and results.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

1. Introduction

These Application Notes describe the configuration steps required for ContactPro from CCT Deutschland GmbH, to interoperate with Avaya Proactive Outreach Manager (POM). The CCT ContactPro solutions offer a variety of integrations into the Avaya call center environment supporting different Avaya platforms, to interact for multimedia agents as well as for voice only agents.

ContactPro offers a connection to Avaya Aura® Call Center Elite multichannel using CCT ContactPro EMC, Avaya Interaction Center using CCT ContactPro AIC and Avaya Application Enablement Server (AES) using ContactPro Elite Voice. The connection to Avaya Proactive Outreach Manager although is common to all desktops use the same interface to display the POM outbound features. These Application Notes will go through the setup and configuration for both CCT ContactPro EMC and CCT ContactPro AIC to connect to Avaya Proactive Outreach Manager.

CCT ContactPro EMC offers a lightweight multi-channel agent desktop replacement for the current Avaya EMC solution. All EMC channels (Voice, Chat and Email) are unified into one convenient desktop that reflects the customer being interacted with and the channel being used. Its Multi-Channel capabilities ensure quick, effective and simultaneous management of multiple customers across all EMC channels. For more information on the setup and configuration of ContactPro EMC please refer to the Application Notes titled, Application Notes for configuring ContactPro EMC from CCT Deutschland GmbH with Avaya Aura® Call Center Elite Multichannel R6.4.1 and Avaya Aura® Application Enablement Services R6.3.

CCT ContactPro IC is an interaction management application for Avaya Interaction Center. It is used as an alternative to and expands on the features provided by Avaya Agent Rich Client and provides a flexible and modular client solution for a multi-channel contact center. CCT ContactPro can be customized for each customer according to requirements. From more information on the setup and configuration of ContactPro IC please refer to the Application Notes titled, Application Notes for configuring Avaya Aura® Communication Manager R6.3, Avaya Aura® Application Enablement Services R6.3 and Avaya Interaction Center R7.3 with CCT ContactPro v3.

2. General Test Approach and Test Results

The general test approach was to validate the Contact Pro clients ability to join Proactive Outreach manager outbound Campaigns. This was performed by creating Preview, Predictive and Progressive campaigns with agent scripts and handled them in the ContactPro client.

DevConnect Compliance Testing is conducted jointly by Avaya and DevConnect members. The jointly-defined test plan focuses on exercising APIs and/or standards-based interfaces pertinent to the interoperability of the tested products and their functionalities. DevConnect Compliance Testing is not intended to substitute full product performance or feature testing performed by DevConnect members, nor is it to be construed as an endorsement by Avaya of the suitability or completeness of a DevConnect member's solution.

2.1. Interoperability Compliance Testing

The testing focuses on the following areas:

- Agent Can Join an outbound Campaign log in an Agent to a campaign
- Agent is presented with calls in Progressive Campaign POM Presents agent with calls. Call can be answered, put on hold, Transferred and cleared using ContactPro Client.
- Agent is presented with calls in Predictive Campaign POM Presents agent with calls. Call can be answered, put on hold, Transferred and cleared using ContactPro Client.
- Agent can Preview, Cancel or Dial record in a Preview campaign Agent operates correctly in a Preview campaign. Call can be answered, put on hold, Transferred and cleared using ContactPro Client.
- **Agent can assign Completion Codes to a call** Completion codes are correctly recorded at the end of calls
- Agent can assign a Record to the Do Not Call (DNC) list Call is added to DNC list and is not selected to be called in subsequent campaigns.
- **Agent can assign a callback** Agent assigns callback for a time in the future and record is called at the correct time
- **Agent can leave a POM Campaign** Agent can leave a Campaign. Agent shows as not ready and is then removed from POM Campaign on logout
- ContactPro Client recovers in Failure scenarios Observe the behaviour of ContactPro and its ability to recover from failure scenarios.

2.2. Test Results

All test cases passed successfully.

2.3. Support

Support for CCT Deutschland GmbH products can be obtained as follows:

WEBSITE

www.cct-solutions.com

CONTACT

Phone: +49 69 7191 4969 0

Email: contact@cct-solutions.com

SUPPORT

Hotline: +49 821 455152 455

Email: helpdesk@cct-solutions.com

CCT Deutschland GmbH

Street Heinrich-Hertz-Strasse 5

ZIP 60486

Frankfurt am Main

Germany

Phone +49 69 7191 4969 0

Fax +49 69 7191 4969 666

Kohlenstrasse 2

ZIP 04107

Leipzig

Germany

Phone +49 341 5909 1251

Werner-von-Siemens-Strasse 6

ZIP 86159

Augsburg

Germany

Phone +49 821 455 152 700

Fax +49 821 455 152 777

CCT Europe GmbH

Street Sumpfstrasse 26

ZIP 6312

Steinhausen

Switzerland

Phone. +41 41 748 42 22

Fax +41 41 748 42 23

CCT Software LLC

1735 Market Street STE 3750

19103 Philadelphia, PA

USA

office: +1 267 507 6196

2020 North Bayshore Drv. Appt. 2408

33137 Miami FL

United States of America Phone. +1 844 720 3897

3. Reference Configuration

The configuration in **Figure 1** will be used to compliance test ContactPro with Avaya Elite Multichannel and AES using a CTI connection through AES to gain call control of the Avaya Elite Multichannel agents.

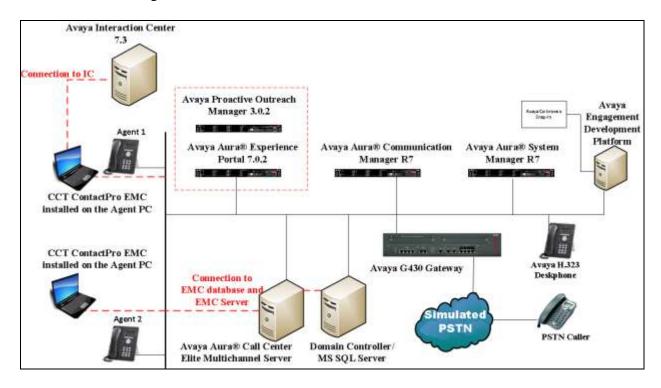


Figure 1: Connection of CCT Deutschland GmbH ContactPro with Avaya Proactive Outreach Manager.

4. Equipment and Software Validated

The following equipment and software were used for the sample configuration provided:

Equipment/Software	Release/Version
Avaya Aura® System Manager running on a virtual server	System Manager 7.0 (SP1) Build No. – 7.0.0.0.16266-7.0.9.7001011 Software Update Revision No: 7.0.0.1.4212
Avaya Aura® Communication Manager running on a virtual server	R7.0 SP1 R017x.00.0.441.0 Updates: 00.0.441.0-22477 PLAT-rhel6.5-0010
Avaya Aura® Session Manager running on a virtual server	Session Manager R7 SP1 Build No. – 7.0.0.1.700102
Avaya Aura® Application Enablement Services running on a virtual server	R7.0 Build No - 7.0.0.0.13-0
Avaya Aura® Experience Portal	7.0.2.0.0304
Avaya Proactive Outreach Manager	POM.03.00.02.00.018
Avaya Aura® Call Center Elite Multichannel running on Virtual Server	R6.4.1
Avaya Interaction Center	R7.3.4
Avaya G430 Gateway	37.20.0
Avaya 9611G Series Deskphone	96x1 H323 Release 6.6.028
Avaya 9641G Series Deskphone	96x1 SIP Release 6.6.028
CCT Deutschland GmbH ContactPro - Client Agent Desktop	V 3.5.2.340

5. Configure Avaya Aura® Communication Manager

The information provided in this section describes the configuration of Communication Manager relevant to this solution. For all other provisioning information such as initial installation and configuration, please refer to the product documentation in **Section 12**.

The configuration illustrated in this section was performed using Communication Manager System Administration Terminal (SAT).

5.1. Configure Avaya Aura® Communication Manager Connection to Avaya Aura® Application Enablement Services

The connection between Communication Manager and AES is assumed to be already in place however the steps required to set this connection are listed in the sections below.

5.1.1. Verify System Features

Use the **display system-parameters customer-options** command to verify that Communication Manager has permissions for features illustrated in these Application Notes. On **Page 3**, ensure that **Computer Telephony Adjunct Links?** is set to **y** as shown below.

```
display system-parameters customer-options
                                                                Page
                                                                       3 of 11
                                OPTIONAL FEATURES
   Abbreviated Dialing Enhanced List? y Audible Message Waiting? y Access Security Gateway (ASG)? n Authorization Codes? y
       Analog Trunk Incoming Call ID? y
                                                                CAS Branch? n
A/D Grp/Sys List Dialing Start at 01? y
                                                                  CAS Main? n
Answer Supervision by Call Classifier? y
                                                        Change COR by FAC? n
                                 ARS? y Computer Telephony Adjunct Links? y
                ARS/AAR Partitioning? y Cvg Of Calls Redirected Off-net? y
         ARS/AAR Dialing without FAC? y
                                                              DCS (Basic)? y
                                                        DCS Call Coverage? y
         ASAI Link Core Capabilities? n
         ASAI Link Plus Capabilities? n
                                                       DCS with Rerouting? y
     Async. Transfer Mode (ATM) PNC? n
 Async. Transfer Mode (ATM) Trunking? n Digital Loss Plan Modification? y
             ATM WAN Spare Processor? n
                                                                  DS1 MSP? y
                                ATMS? y
                                                    DS1 Echo Cancellation? y
                 Attendant Vectoring? y
```

5.1.2. Note procr IP Address for Avaya Aura® Application Enablement Services Connectivity

Display the procr IP address by using the command **display node-names ip** and noting the IP address for the **procr** and AES (**AES701678**).

display node-na	mes ip		Page	1 of	2
		IP NODE NAMES			
Name	IP Address				
SM100	10.10.40.34				
AES701678	10.10.16.78				
default	0.0.0.0				
g430	10.10.40.15				
procr	10.10.16.27				

5.1.3. Configure Transport Link for Avaya Aura® Application Enablement Services Connectivity

To administer the transport link to AES use the **change ip-services** command. On **Page 1** add an entry with the following values:

- **Service Type:** Should be set to **AESVCS**.
- Enabled: Set to y.
- Local Node: Set to the node name assigned for the procr in Section 5.1.2.
- Local Port: Retain the default value of 8765.

change ip-s	services				Page	1 of	4
Service Type AESVCS	Enabled Y	Local Node procr	IP SERVICES Local Port 8765	Remote Node	Remote Port		

Go to **Page 4** of the **ip-services** form and enter the following values:

- AE Services Server: Name obtained from the AES server, in this case AES701678.
- **Password:** Enter a password to be administered on the AES server.
- Enabled: Set to y.

Note: The password entered for **Password** field must match the password on the AES server in **Section 6.2**. The **AE Services Server** must match the administered name for the AES server; this is created as part of the AES installation, and can be obtained from the AES server by typing **uname –n** at the Linux command prompt.

change ip-serv	ices			Page	4 of	4
	AE	Services Adminis	tration			
Server ID	AE Services Server	Password	Enabled	Status		
1:	AES701678	*****	У	idle		
2:						
3:						

5.1.4. Configure CTI Link for TSAPI Service

Add a CTI link using the **add cti-link n** command. Enter an available extension number in the **Extension** field. Enter **ADJ-IP** in the **Type** field, and a descriptive name in the **Name** field. Default values may be used in the remaining fields.

add cti	-link 1		Page	1 of	3
		CTI LINK			
CTI Link:	1				
Extension:	8279999				
Type:	ADJ-IP				
				COR:	1
Name:	AESlink1				

5.2. Configure an Agent in Communication Manager

The ContactPro EMC Client requires an agent login on the Communication Manager. In this document it is assumed that an extension capable of allow and agent login has been configured already.

5.2.1. Add Hunt Group

To add a new skillset or hunt group type **add hunt-group x** where x is the new hunt group number. For example the hunt group **10** is added for the **POMSkill** queue. Ensure that **ACD**, **Queue** and **Vector** are all set to **y**. Also that **Group Type** is set to **ucd-mia**.

add hunt-group 10		Page	1 of 4
	HUNT	GROUP	
Group Number:	10	ACD?	V
Group Name:		Queue?	-
Group Extension:	8273010	Vector?	У
Group Type:	ucd-mia		
TN:	1		
COR:	1	MM Early Answer?	n
Security Code:		Local Agent Preference?	n
ISDN/SIP Caller Display:			
Queue Limit:	unlimited		
Calls Warning Threshold:	Port:		
Time Warning Threshold:	Port:		

On Page 2 ensure that Skill is set to y as shown below.

```
add hunt-group 920

Skill? Y

AAS? n

Measured: none
Supervisor Extension:

Controlling Adjunct: none

Multiple Call Handling: none

Timed ACW Interval (sec): After Xfer or Held Call Drops? n
```

5.2.2. Add Agent

To add a new agent type **add agent-loginID** x, where x is the login id for the new agent.

```
add agent-loginID 8271001
                                                                  1 of
                                                                         3
                                                           Page
                                AGENT LOGINID
               Login ID: 8271001
                                                                AAS? n
                   Name: Agent1
                                                              AUDIX? n
                     TN: 1
                                 Check skill TNs to match agent TN? n
                    COR: 1
          Coverage Path:
                                                      LWC Reception: spe
                                             LWC Log External Calls? n
          Security Code:
                                           AUDIX Name for Messaging:
                                       LoginID for ISDN/SIP Display? n
                                                          Password:
                                             Password (enter again):
                                                       Auto Answer: station
                                                  MIA Across Skills: system
                                          ACW Agent Considered Idle: system
                                          Aux Work Reason Code Type: system
                                            Logout Reason Code Type: system
                      Maximum time agent in ACW before logout (sec): system
                                           Forced Agent Logout Time: :
   WARNING: Agent must log in again before changes take effect
```

On Page 2 add the required skills. Note that the skill 10 is added to this agent so as when a call for "CoBrowse" is initiated the call is routed correctly to this agent.

add agor	nt-loginID 82	71001				Page 2 o	f 3
add agei	iic iogiiiib oz	71001	λ CENIT	LOGINID		rage 2 0	1 3
D	imagt Agant C	1-111.	AGENI	LOGINID	Com	rias Object	i
	irect Agent S					rice Object	
Call Hai	ndling Prefer	ence: sk	ill-Tevel		Local Ca	all Prefere	nce? n
SN	RL SL	SN	RL SL	SN	RL SL	SN R	L SL
1: 10		16:	112 02	31:		46:	_ ~_
2:		17:		32:		47:	
3:		18:		33:		48:	
4:		19:		34:		49:	
5:		20:		35:		50:	
6:		21:		36:		51:	
7:		22:		37:		52:	
8:		23:		38:		53:	
9:		24:		39:		54:	
10:		25:		40:		55:	
11:		26:		41:		56:	
12:		27:		42:		57:	
13:		28:		43:		58:	
14:		29:		44:		59:	
15:		30:		45:		60:	

5.3. Save Avaya Aura® Communication Manager Configuration

From the Command Line enter **Save Translation**, in order to commit the changes that have been introduced to memory on Communication Manager.

6. Configure Avaya Aura® Application Enablement Services Server

This section provides the procedures for configuring Application Enablement Services. The procedures fall into the following areas:

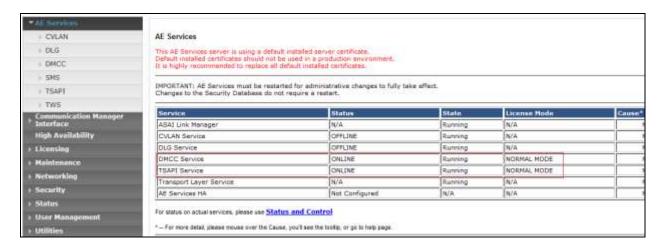
- Verify Licensing
- Create Switch Connection
- Administer TSAPI link
- Identify Tlinks
- Enable TSAPI & DMCC Ports
- Create CTI User
- Set Security Setting for CTI User

6.1. Verify Licensing

To access the AES Management Console, enter **https://<ip-addr>** as the URL in an Internet browser, where <ip-addr> is the IP address of AES. At the login screen displayed, log in with the appropriate credentials and then select the **Login** button.



The Application Enablement Services Management Console appears displaying the **Welcome to OAM** screen (not shown). Select **AE Services** and verify that the TSAPI Service is licensed by ensuring that **TSAPI Service** is in the list of **Services** and that the **License Mode** is showing **NORMAL MODE**. If not, contact an Avaya support representative to acquire the proper license for this solution.

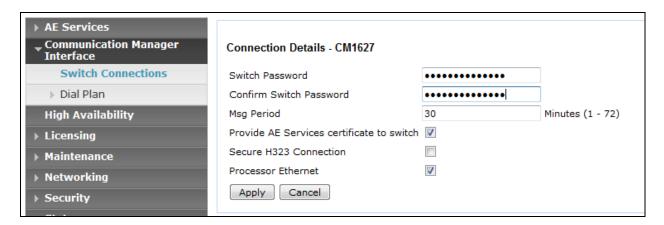


6.2. Create Switch Connection

From the AES Management Console navigate to **Communication Manager Interface Switch Connections** to set up a switch connection. Enter a name for the Switch Connection to be added and click the **Add Connection** button.

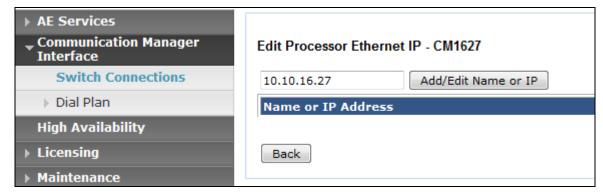


In the resulting screen enter the **Switch Password**; the Switch Password must be the same as that entered into Communication Manager AE Services Administration screen via the **change ipservices** command, described in **Section 5.1.3**. The remaining fields were left as shown below. Click **Apply** to save changes.



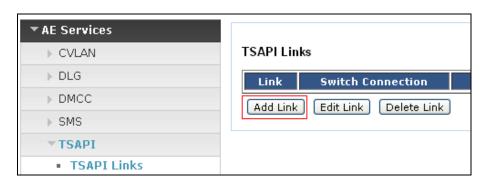
From the **Switch Connections** screen, select the radio button for the recently added switch connection and select the **Edit PE/CLAN IPs** button. In the resulting screen, enter the IP address of the procr as shown in **Section 5.1.2** that will be used for the AES connection and select the **Add/Edit Name or IP** button.





6.3. Administer TSAPI link

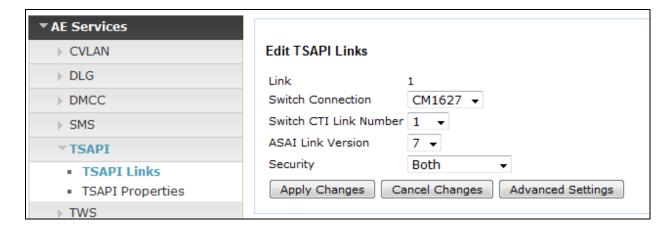
From the Application Enablement Services Management Console, select **AE Services** → **TSAPI** → **TSAPI Links**. Select **Add Link** button as shown in the screen below.



On the **Add TSAPI Links** screen (or the **Edit TSAPI Links** screen to edit a previously configured TSAPI Link as shown below), enter the following values:

- Link: Use the drop-down list to select an unused link number.
- **Switch Connection:** Choose the switch connection **CM1627**, which has already been configured in **Section 6.2** from the drop-down list.
- **Switch CTI Link Number:** Corresponding CTI link number configured in **Section 5.1.4** which is **1**.
- **ASAI Link Version:** This can be left at the default value of **5**.
- **Security:** This was changed to **both** for compliance testing.

Once completed, select **Apply Changes**.



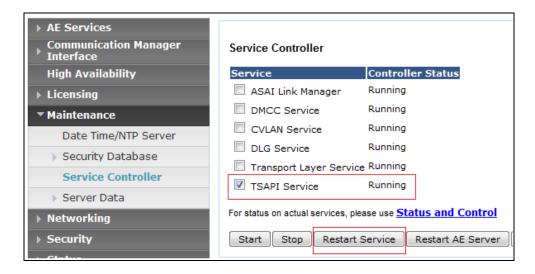
Another screen appears for confirmation of the changes made. Choose **Apply**.



When the TSAPI Link is completed, it resembles the screen below.

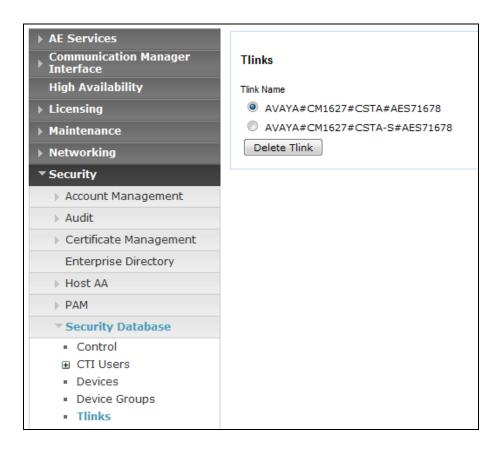


The TSAPI Service must be restarted to effect the changes made in this section. From the Management Console menu, navigate to **Maintenance** → **Service Controller**. On the Service Controller screen, tick the **TSAPI Service** and select **Restart Service**.



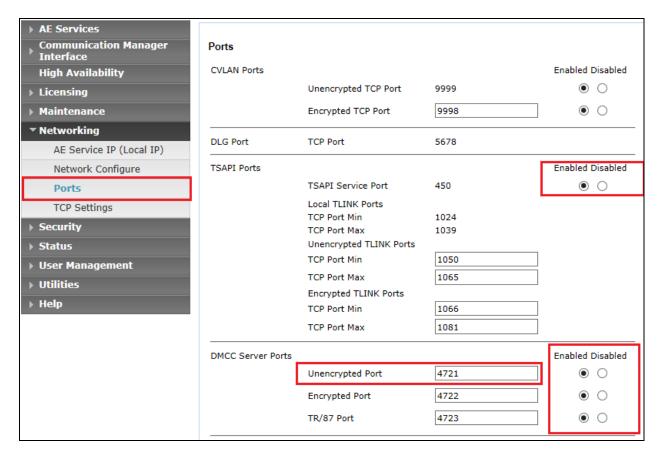
6.4. Identify Tlinks

Navigate to **Security** → **Security Database** → **Tlinks**. Verify the value of the **Tlink Name** for both.



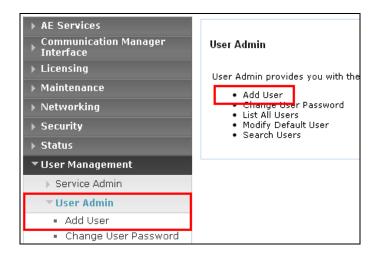
6.5. Enable TSAPI and DMCC Ports

To ensure that TSAPI and DMCC ports are enabled, navigate to **Networking** → **Ports**. Ensure that the TSAPI ports are set to **Enabled** as shown below. Ensure that the **DMCC Server Ports** are also **Enabled** and take note of the **Unencrypted Port 4721** which will be used later in **Section 8.3.1**. ContactPro EMC uses TSAPI functions, but it uses the TSAPI functions via a connection through the DMCC ports. This makes it possible not to install the TSAPI Client on the client computer.



6.6. Create CTI User

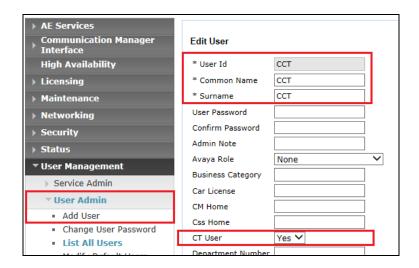
A User ID and password needs to be configured for ContactPro EMC to communicate as a TSAPI client with the Application Enablement Services server. Navigate to the **User**Management → User Admin screen then choose the Add User option.



In the **Add User** screen shown below, enter the following values:

- User Id This will be used by the ContactPro EMC setup in Section 8.1.
- Common Name and Surname Descriptive names need to be entered.
- User Password and Confirm Password This will be used with the PrimaryAESLoginUserName & PrimaryAESLoginPassword in Section 8.3.1.
- **CT User -** Select **Yes** from the drop-down menu.

Complete the process by choosing **Apply** at the bottom of the screen (not shown).



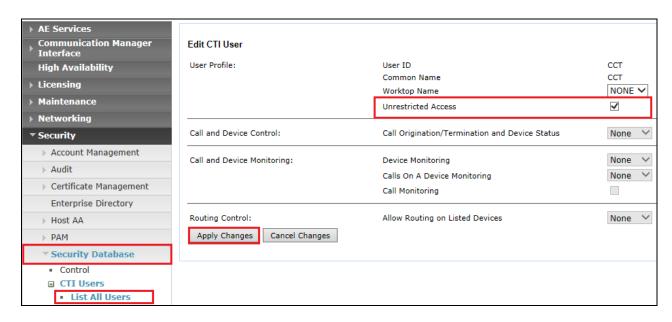
The next screen will show a message indicating that the user was created successfully (not shown).

6.7. Change Security setting for CTI User

In the left window navigate to Security \rightarrow Security Database \rightarrow CTI Users \rightarrow List All Users. From the main window select the CCT user and click on Edit.



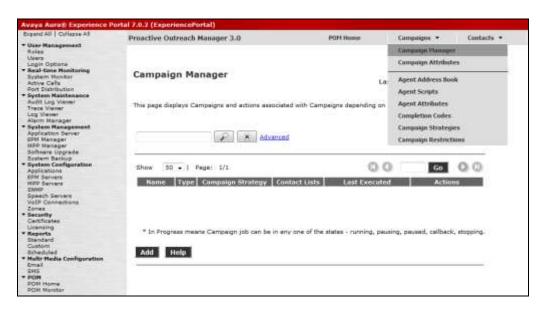
Tick the box **Unrestricted Access** to allow this user access to all devices on Communication Manager. If this is not required then a list of devices to be allocated to this user will need to be setup and the procedure for achieving this can be found in the following document listed in **Section 12** Avaya Aura® Application Enablement Services Administration and Maintenance Guide. Click on **Apply Changes** to complete the setup.



7. Configure Proactive Outreach Manager campaign

This section will describe the steps required to create a basic outbound campaign in POM.

From the left hand menu select **POM → POM Home**. From the drop down menu under **Campaigns**, select **Campaign Manager**.



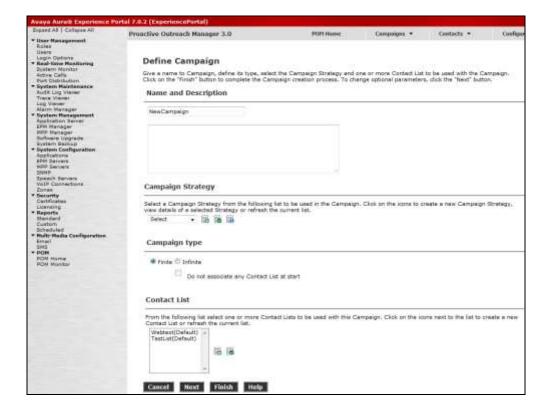
In Campaign Manager click on Add to create the new campaign.



On The Add a Campaign screen Enter the Name and click on Continue.

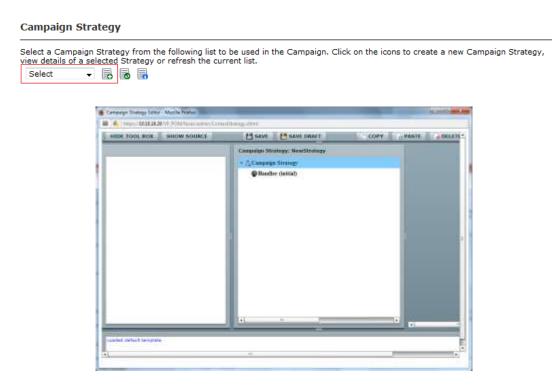


The Campaign must now be defined and a **Campaign Strategy** and **Contact List** must be created.

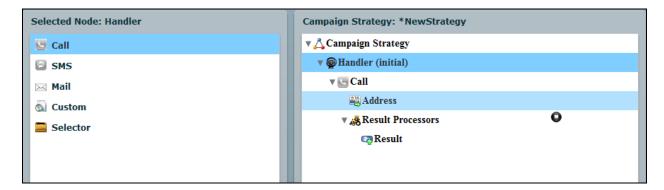


7.1. Create Campaign Strategy

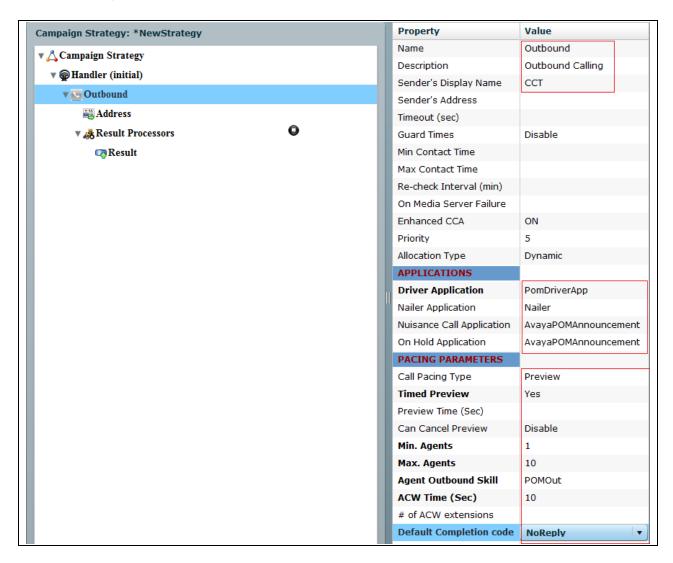
First under Campaign Strategy click on the add icon to bring up the Campaign Strategy Editor.



From the **Selected Node: Handler** box while Handler is selected under **Campaign Strategy:** drag and drop the **Call** node into the Campaign Strategy box



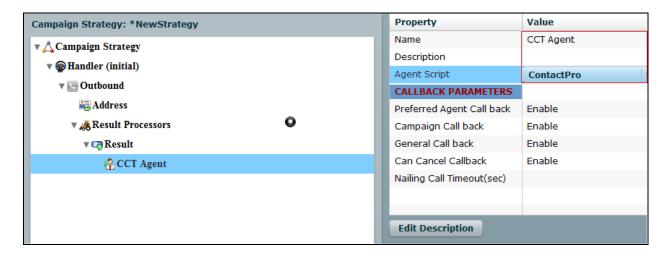
Select the **Call** node in the **Campaign Strategy:** Box and Enter a Name. This will change the Name of the node in the **Campaign Strategy:** box. Select the **APPLICATIONS** from the drop down menus and set the **PACING PARAMETERS** (In this example a Preview Campaign has been selected).



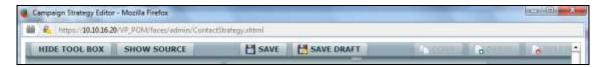
From the **Campaign Strategy:** box select **Result (Call Answered)** and from the Selected Node: box drag the **Agent** node into the Campaign Strategy box.



Select the **Agent** node in the **Campaign Strategy** box. Enter a **Name** and Select an **Agent Script** from the Drop down



The Click on **Save** when complete. A confirmation message will be displayed in the bottom left corner (not shown) and the Campaign Strategy Editor window can be closed.

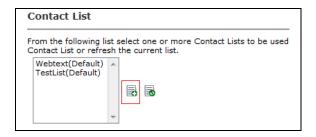


7.2. Create Contacts list

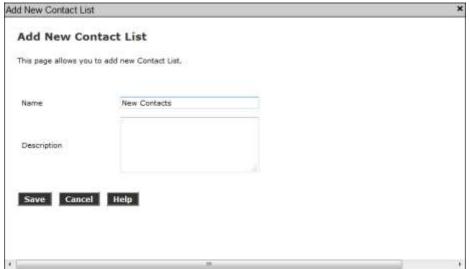
Before creating the Contacts list for the campaign a list of contact must be created as a comma delimited .csv file in the following format. For simple SMS messages no further information is required.

```
id, firstname, lastname, phonenumber2, phonenumber1, email
1, Contact, One, 12125550100, 12125550100, contact1@avaya.com
2, Mobile, One, 12125550101, 12125550101, mobile1@cct.com
3, Bob, Dylan, 12125550102, 12125550102, bobby@hotmail.com
4, SMS, One, 12125550103, 12125550103, SMS@avaya.com
```

From the Define Campaign (not shown) screen under Contact List click on the add icon



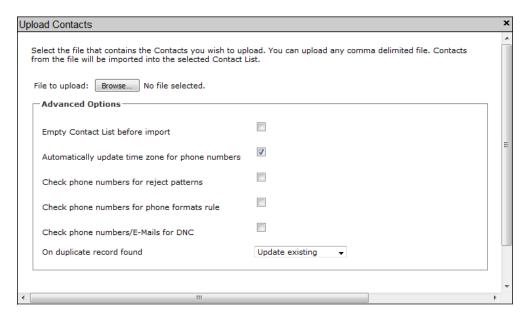
Give the Contacts list a **Name** and click on Save.



Now upload the contacts in the .csv file created. Click on Upload Contacts now



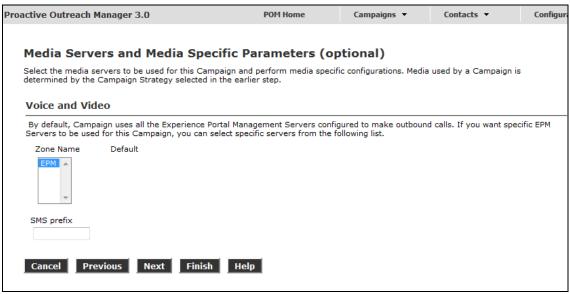
Click on **File to upload** and select the .csv file created. Select **Automatically update time zone for phone numbers**. Click on Continue to upload the contacts and go back to the Define Campaign screen



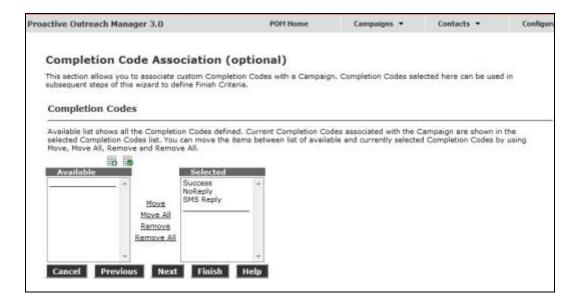
7.3. Complete the Campaign Creation

In this section the campaign creation is completed. Only screens where changes need to be made are mentioned and otherwise just clicking **Next** to move to the next screen is sufficient.

On the **Media Servers and Media Specific Parameters** Screen, check that the EPM Zone is selected and then click **Next**.



On **The Completion Code Association** screen move all **Available** Completion Codes to **Selected**. Click on Next to continue



Finally on **Processing Parameters** click on **Finish** to save the campaign.

Processing Parameters (optional)
Define actions to be taken after a Campaign is finished or stopped and miscellaneous Campaign processing parameters.
Export Data
Export Contacts on completion
Custom Post Processing
Enter the fully resolved class Name (e.g com.avaya.pom.custom.myPostProcessor) implementing the custom post processing interface.
Campaign post processor class
Miscellaneous
Batch size decides the number of records that Campaign Manager will fetch from database for processing in a single batch.
Batch size
600
Cancel Previous Finish Help

8. Configure CCT ContactPro EMC

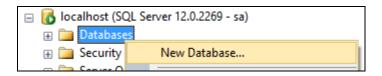
This section outlines the steps required to configure the connections from CCT ContactPro EMC to both the AES and EMC.

8.1. Create ContactPro EMC Database and User

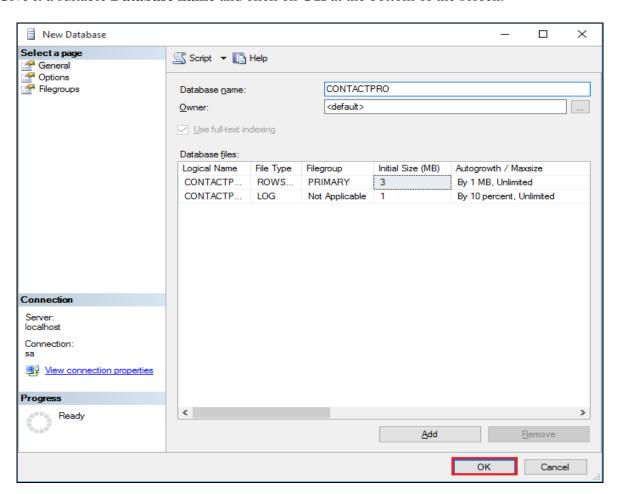
A database and database user for ContactPro EMC must be created on the SQL server that hosts the Avaya EMC database.

8.1.1. Create Database

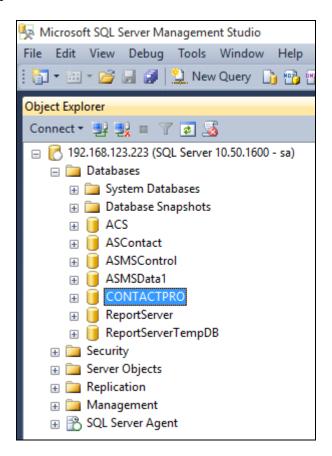
Create a **CONTACTPRO** database on the same Microsoft SQL Server where the Avaya EMC databases are located. Right-click on **Databases** and click on **New Database**.



Give it a suitable **Database name** and click on **OK** at the bottom of the screen.

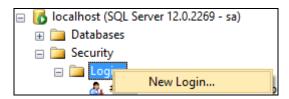


The end result will be as shown in the screenshot below where there are 4 standard Avaya EMC databases (ACS, ASContact, ASMSControl, ASMSData1) and the CONTACTPRO database which was just created. The default MS SQL ReportServer and ReportServerTempDB databases may also be present.

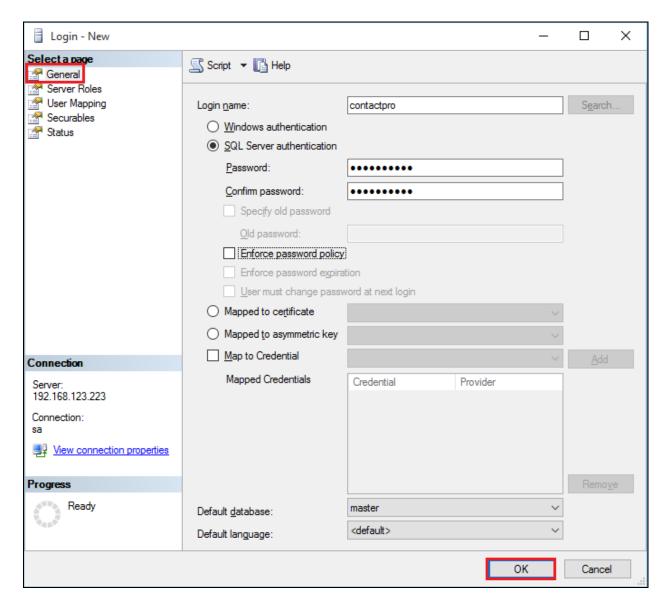


8.1.2. Create User

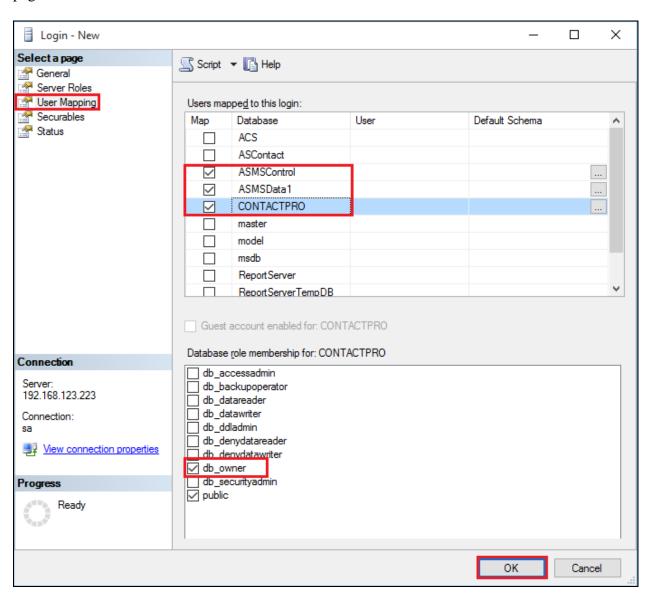
Create a database user named contactpro. Right-click on Login and click on New Login.



Click on the **General** tab in the left window and enter the **Login name** and click on **SQL Server authentication** and enter a suitable **Password** for the **contactpro** user. Click on **OK** at the bottom of the screen once done.

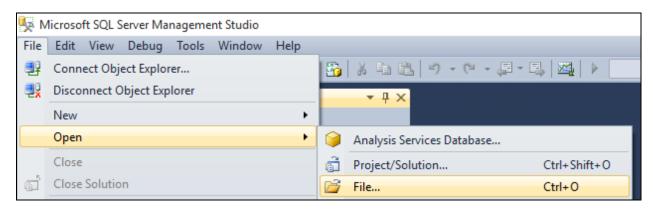


Click on **User Mapping** in the left window. For this user, grant public and **db_owner** access to **ASMSControl**, **ASMSData1** and **CONTACTPRO** databases. Click on **OK** at the bottom of the page once done.

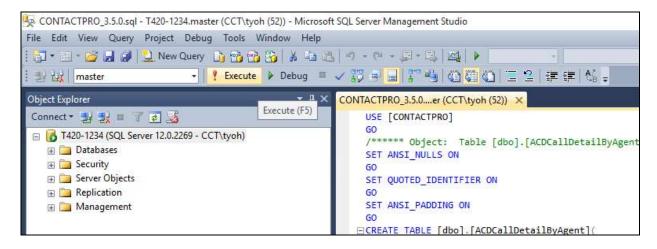


8.1.3. Execute CONTACTPRO.sql script

The fill the contents of the **CONTACTPRO** database, open the provided **CONTACTPRO_3.5.sql** script.



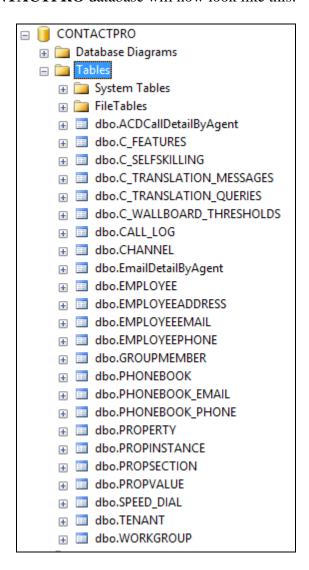
Execute the script by clicking the **Execute** button.



The following shows the script being executed.

```
📡 CONTACTPRO_3.5.0.sql - localhost.master (sa (53)) - Microsoft SQL Server Management Studio
File Edit View Query Project Debug Tools Window Help
! 🛅 ▼ 🛅 ▼ 🚰 🦼 🗿 🔔 New Query 🔓 😘 😘 🦝 🔉 🖦 🖺 😕 ▼ 🕒 ▼ 📮 ▼ 🖳 🗠 🕨
                            CONTACTPRO_3.5.0.s...t.master (sa (53)) X
        USE [CONTACTPRO]
        /***** Object: Table [dbo].[ACDCallDetailByAgent] Script Date: 11.08.2015 15:24:47 ******/
        SET ANSI_NULLS ON
        G0
        SET QUOTED_IDENTIFIER ON
        SET ANSI_PADDING ON
      ☐ CREATE TABLE [dbo].[ACDCallDetailByAgent](
            [deliveredDateTime] [datetime] NULL,
            [agent] [varchar](50) NULL,
            [ucid] [varchar](50) NULL,
            [digits] [varchar](50) NULL,
            [uui] [varchar](50) NULL,
            [alertingDevice] [varchar](50) NULL,
            [callingDevice] [varchar](50) NULL,
            [calledDevice] [varchar](50) NULL,
            [distributingVDN] [varchar](50) NULL,
            [splitSkill] [varchar](50) NULL,
            [ringTime] [int] NULL,
            [talkTime] [int] NULL,
[holdTime] [int] NULL,
            [acwTime] [int] NULL,
            [heldCount] [int] NULL,
            [rona] [bit] NULL,
         [thorasformed] [bit] NULL
   100 %
    Messages
      (1 row(s) affected)
      (1 row(s) affected)
    Query executed successfully.
```

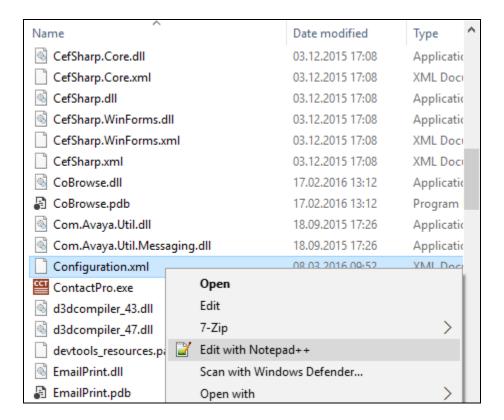
The contents of the **CONTACTPRO** database will now look like this.



8.2. Configure ContactPro EMC and ContactPro Manager connections to the database

ContactPro EMC and ContactPro Manager need the connection settings to the ContactPro database. This is the typically the only configuration required before deployment of the software to users.

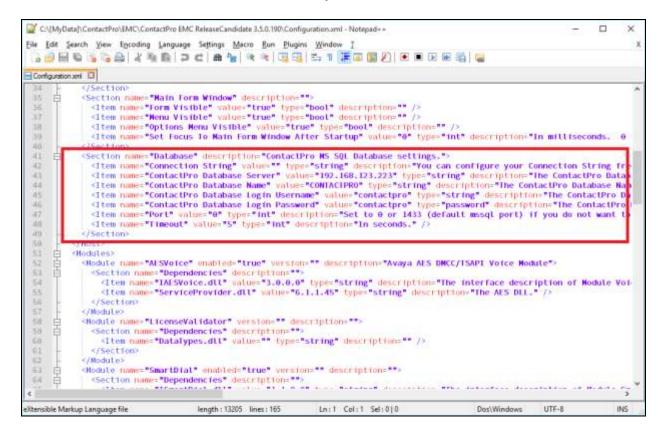
Navigate to the folder where ContactPro EMC and ContactPro Manager have been installed. Right click on the file called **Configuration.xml** and open this with a suitable text editor as is shown below.



Once this file is opened navigate to the section regarding the **ContactPro MS SQL Database settings**. Here the following must be entered correctly.

- ContactPro Database Server
- ContactPro Database Name
- ContactPro Database Login Username
- ContactPro Database Login Password
- Database Port
- Timeout

Once this information has been entered correctly sane the file (File \rightarrow Save (not shown)).



8.3. Configure Properties with ContactPro Manager

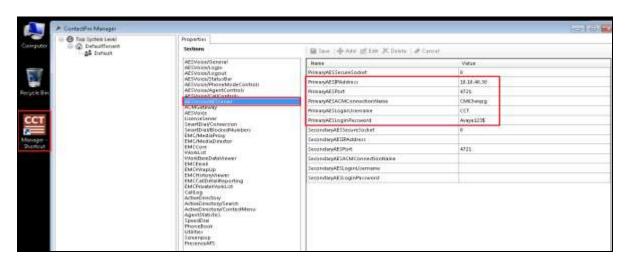
The ContactPro Manager allows the configuration of properties for all ContactPro EMC Clients. Global properties can be set at the **Top System Level** or set different properties at the **Tenant level** or **Workgroup level** or for each **individual Agent**.

Properties only need to be configured in sub levels if different Properties for other Tenants are required. This is well suited for Enterprise deployment and is similar to Avaya Interaction Center IC Manager.

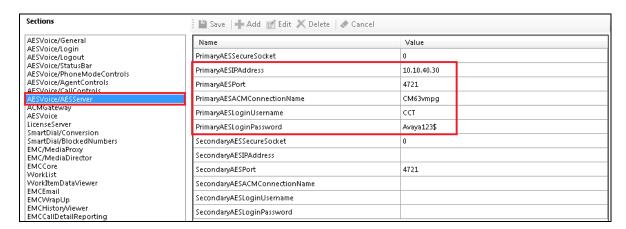
The following sections describe the minimum required properties to configure for ContactPro EMC in order to connect successfully to both the AES and the Avaya EMC Server. All other properties may be left at their default values.

8.3.1. Configure the Connection to Avaya Aura® Application Enablement Services

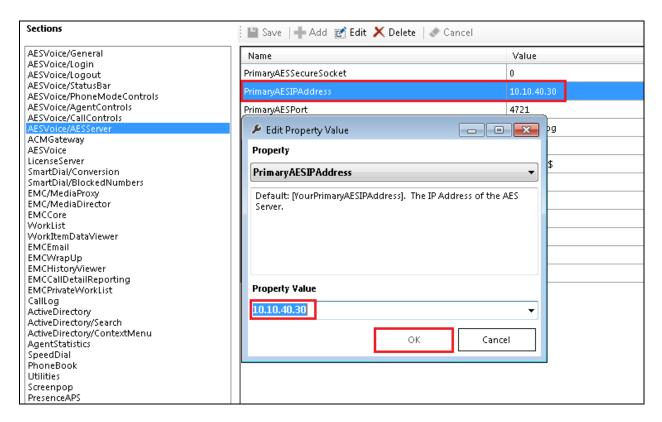
From a Supervisor or Administrator PC where the CCT ContactPro Manager application was installed double click on the CCT ContactPro Manager shortcut as shown below. The **ContactPro Manager** is opened and select **AESVoice/AESServer** from the **Sections** window.



The information highlighted below must all be filled in; this information is all obtained from **Section 6**. This information is all required to connect successfully to the AES and each part is changed by double-clicking on the field that needs to be changed.



To change the Primary AES IP Address, double click on the **PrimaryAESIPAddress** field highlighted below and this brings up an edit window where a new IP address can be entered and click **OK** once this is done.

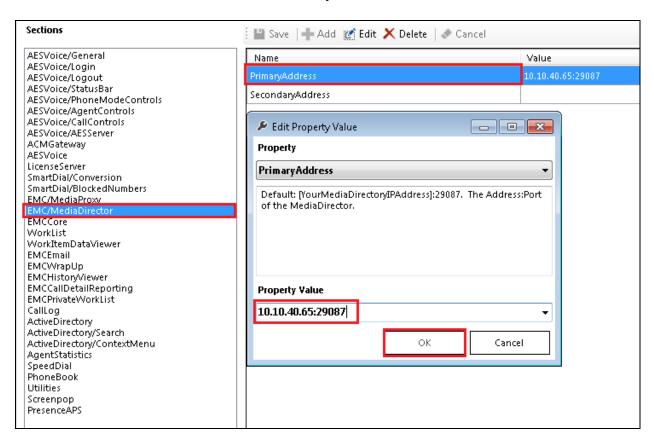


Continue with the other AES information that is highlighted below and this concludes the setup for AES.

Name	Value	Value			
PrimaryAESSecureSocket	0				
PrimaryAESIPAddress	10.10.40.30				
PrimaryAESPort	4721				
PrimaryAESACMConnectionName	CM63vmpg				
PrimaryAESLoginUsername	сст				
PrimaryAESLoginPassword	Avaya123\$				
SecondaryAESSecureSocket	0				
Secondary AESIP Address					
SecondaryAESPort	4721	4721			
SecondaryAESACMConnectionName					
Secondary AESLogin Username					
Secondary AESLogin Password					

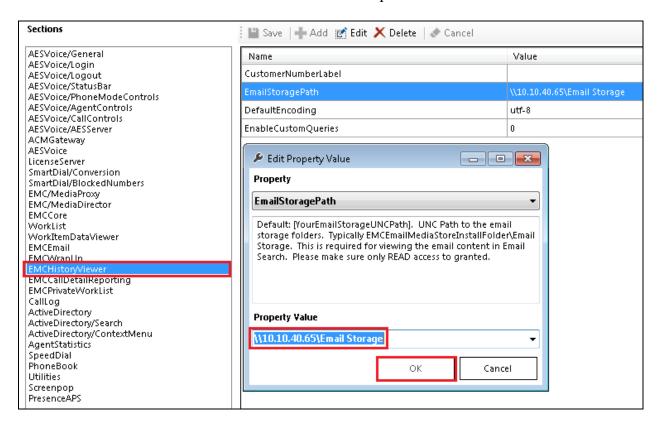
8.3.2. Configure the Connection to Avaya Aura® Call Center Elite Multichannel

Select **EMC/MediaDirector** from the **Sections** window and double-click on **PrimaryAddress** highlighted below and enter the IP address of the EMC server followed by the port used to connect, note that **29087** is the default port but this information can be obtained from the EMC server. Click on **OK** once this is entered correctly.



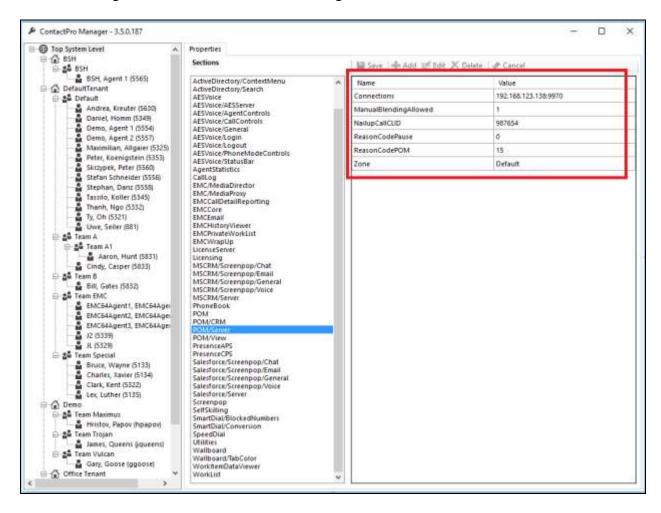
8.3.3. Configure the Connection to EMC Email Storage Path

Select **EMCHistoryViewer** from the **Sections** window and double-click on the **EmailStoragePath** field and enter the path to where the EMC stores the emails. This can be found on the EMC server. Click on **OK** once this is complete.

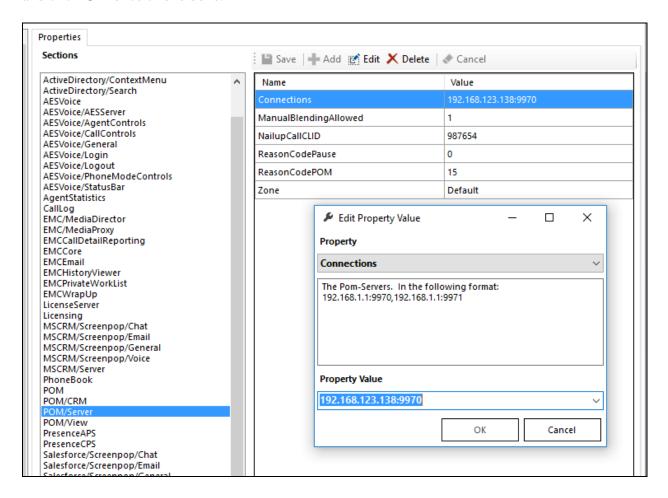


8.3.4. Configure the Connection to POM

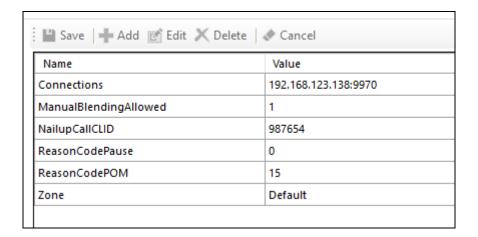
In the Section **POM/Server** the information highlighted below must all be filled in. This information is all required to connect successfully to the POM and each part is changed by double-clicking on the field that needs to be changed.



To change the POM IP Address, double click on the **Connections** field highlighted below and this brings up an edit window where a new IP address and port separated by colon can be entered and click **OK** once this is done.

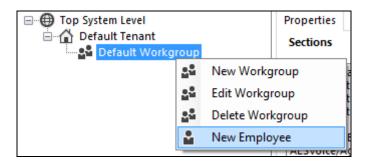


Continue with the other POM information that is highlighted below and this concludes the setup for POM.



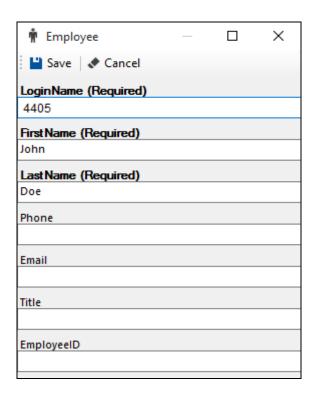
8.4. Configure Users with ContactPro Manager

For every ContactPro Client user, a **New Employee** needs to be created. Right Click on a workgroup then click **New Employee**.



The following fields are required.

- LoginName
- First Name
- Last Name



Employees under different workgroups in different tenants may also be created. This allows easy management of different Properties for different **Tenants** or **Workgroups** or each individual **Employee**.

Note: Properties do not need to be duplicated. The only configuration required is what's different compared to the upper level which could be either the **Top System Level**, **Tenant** or **Workgroup** level.

9. Configure ContactPro AIC

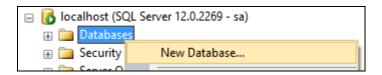
This section outlines the steps required to configure the connections from CCT ContactPro AIC with POM to the Avaya Interaction Center.

9.1. Create ContactPro AIC Database and User for SQL Server

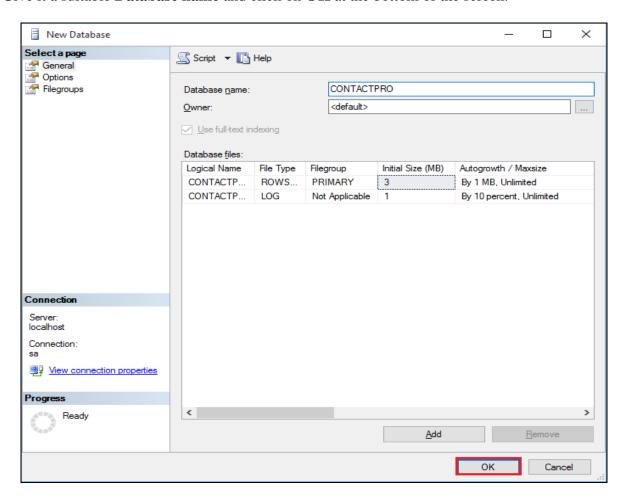
A database and database user for ContactPro AIC must be created on the SQL server database that hosts the Avaya AIC database.

9.1.1. Create SQL Server Database

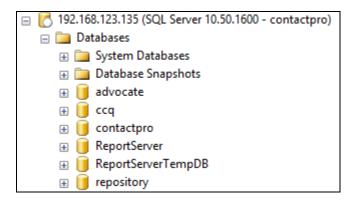
Create a **CONTACTPRO** database on the same Microsoft SQL Server where the Avaya AIC databases are located. Right-click on **Databases** and click on **New Database**.



Give it a suitable **Database name** and click on **OK** at the bottom of the screen.

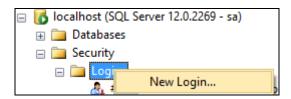


The end result will be as shown in the screenshot below where there are 3 standard Avaya IC databases (**Advocate**, **CCQ**, **Repository**) and the **CONTACTPRO** database which was just created. The default MS SQL **ReportServer** and **ReportServerTempDB** databases may also be present.

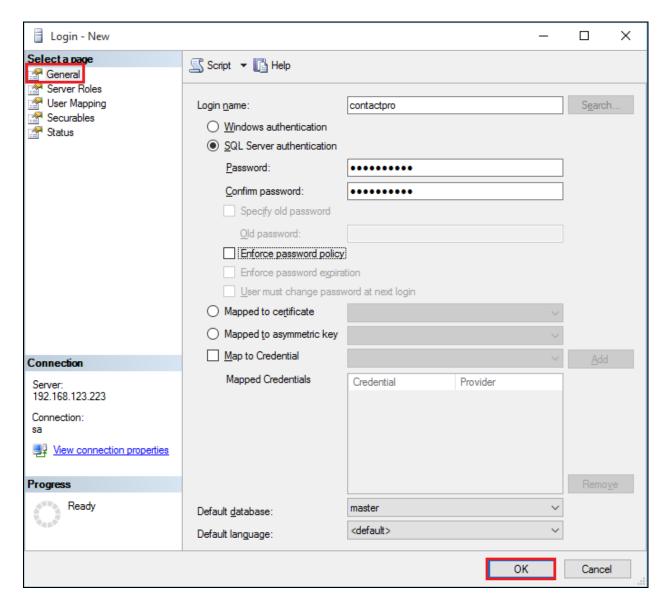


9.1.2. Create SQL Server User

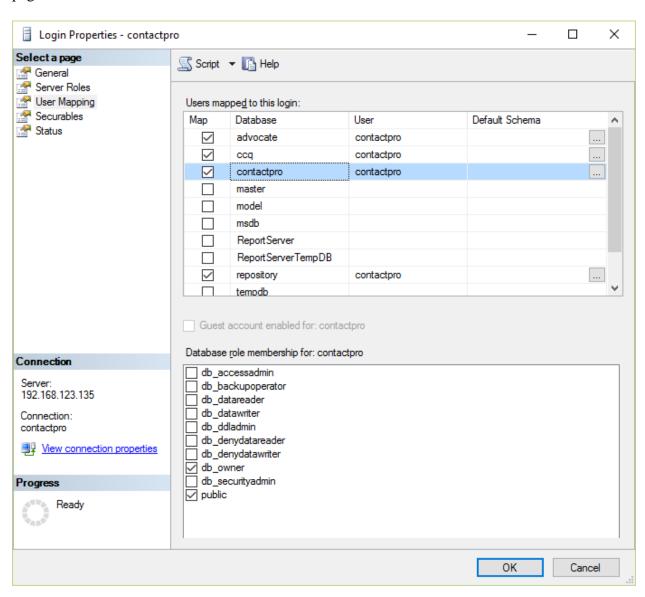
Create a database user named contactpro. Right-click on Login and click on New Login.



Click on the **General** tab in the left window and enter the **Login name** and click on **SQL Server authentication** and enter a suitable **Password** for the **contactpro** user. Click on **OK** at the bottom of the screen once done.

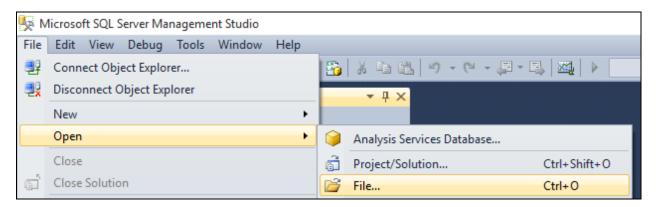


Click on **User Mapping** in the left window. For this user, grant public and **db_owner** access to **Advocate**, **CCQ**, **Repository** and **CONTACTPRO** databases. Click on **OK** at the bottom of the page once done.

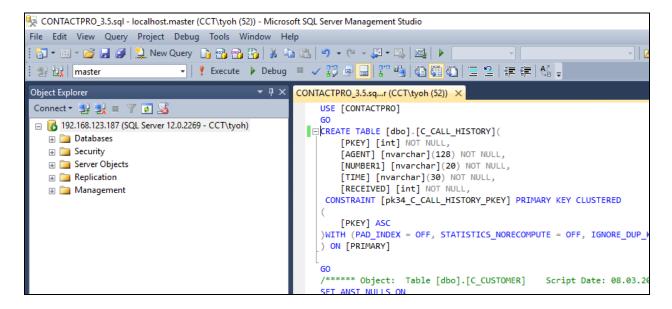


9.1.3. Execute CONTACTPRO.sql script for SQL Server

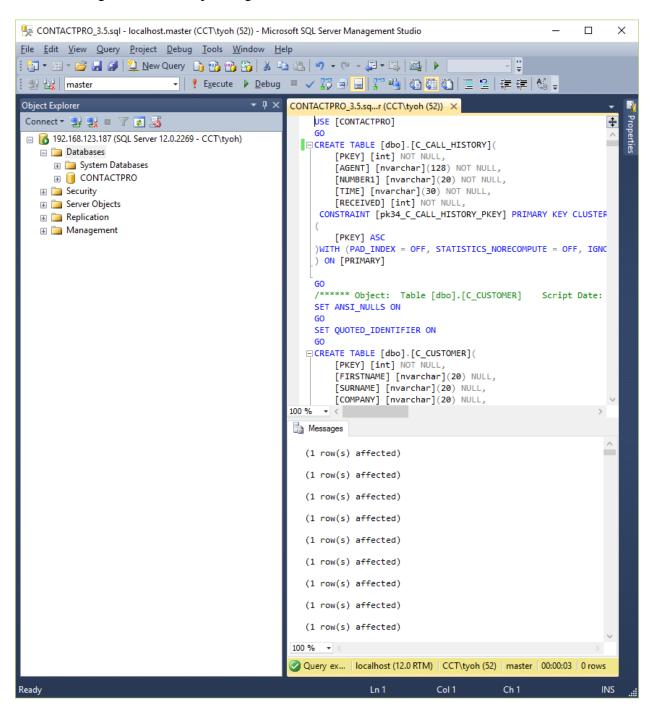
The fill the contents of the **CONTACTPRO** database, open the provided **CONTACTPRO_3.5.sql** script.



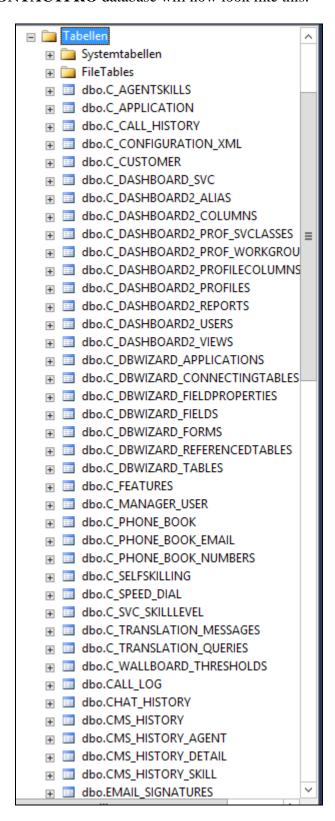
Execute the script by clicking the **Execute** button.



The following shows the script being executed.



The contents of the **CONTACTPRO** database will now look like this.

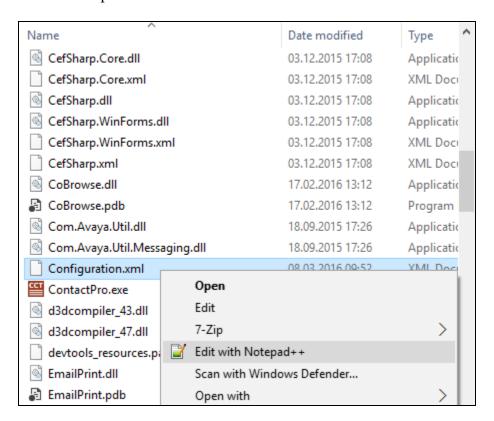


9.1.4. Configure ContactPro AIC connection to the database and AIC SDK Server

ContactPro AIC needs the connection settings to the ContactPro Database Connector and the AIC JavaAppBridge (AIC SDK Server). This is the typically the only configuration required before deployment of the software to users.

NOTE: ContactPro AIC utilises a separate ContactPro Database Connector, which is a separate Windows Service providing connection to the database for clients. This service allows security and performance scaling avoiding each client needing to connect directly to the database. There are two versions of the ContactPro Database Connector available. One for MSSQL and one for Oracle.

Navigate to the folder where ContactPro AIC has been installed. Right click on the file called **Configuration.xml** and open this with a suitable text editor as is shown below.



Once this file is opened navigate to the section **Database**. Here the following must be entered correctly.

- **Enabled:** Must be set to true
- Database Connector: IP Address and port to the primary CCT database connector
- Database Connector: IP Address and port to the secondary CCT database connector

After that, navigate to the section SDK Server. Here the following must be entered correctly.

- **Primary URL:** URL to the primary JavaAppBridge of the AIC system
- Secondary URL: URL to the secondary JavaAppBridge of the AIC system
- Tertiary URL: URL to the tertiary JavaAppBridge of the AIC system
- Quaternary URL: URL to the quaternary JavaAppBridge of the AIC system

```
(Section)
(Secti
```

Once this information has been entered correctly sane the file (**File** \rightarrow **Save** (not shown)).

9.2. Create ContactPro AIC Database and User for Oracle database

A database user (and with this the oracle schema) for ContactPro AIC must be created on the Oracle database that hosts the Avaya EMC database.

9.2.1. Create Oracle User

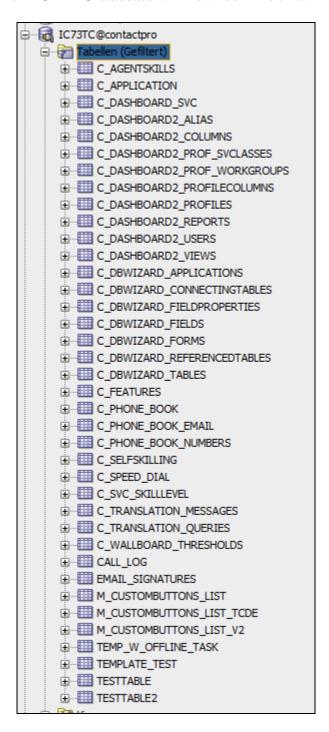
Create a **CONTACTPRO** user on the same Oracle Database where the Avaya AIC databases are located. This can be created by different options (e.g. Oracle EM or SQL Plus). Create the user with the following rights:

- Connect
- Resource
- Unlimited Tablespace
- Select, Insert, Update, Delete, Create, Alter, Drop, Truncate rights to own schema
- Select, Insert, Update and Delete rights to schema ccq and repository
- Select right to schema advocate

9.2.2. Execute CONTACTPRO.sql script for Oracle DB

The fill the contents of the **CONTACTPRO** database, open the provided **CONTACTPRO_3.5.sql** script and execute the script.

The contents of the **CONTACTPRO** database will now look like this.

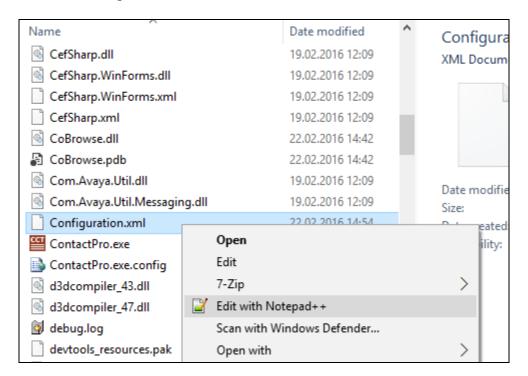


9.2.3. Configure ContactPro AIC connection to the database and AIC SDK Server

ContactPro AIC needs the connection settings to the ContactPro Database Connector and the AIC JavaAppBridge (AIC SDK Server). This is the typically the only configuration required before deployment of the software to users.

NOTE: ContactPro AIC utilises a separate ContactPro Database Connector, which is a separate Windows Service providing connection to the database for clients. This service allows security and performance scaling avoiding each client needing to connect directly to the database. There are two versions of the ContactPro Database Connector available. One for MSSQL and one for Oracle.

Navigate to the folder where ContactPro AIC has been installed. Right click on the file called **Configuration.xml** and open this with a suitable text editor as is shown below.



Once this file is opened navigate to the section **Database**. Here the following must be entered correctly.

- **Enabled:** Must be set to true
- Database Connector: IP Address and port to the primary CCT database connector
- Database Connector: IP Address and port to the secondary CCT database connector

After that, navigate to the section SDK Server. Here the following must be entered correctly.

- **Primary URL:** URL to the primary JavaAppBridge of the AIC system
- Secondary URL: URL to the secondary JavaAppBridge of the AIC system
- Tertiary URL: URL to the tertiary JavaAppBridge of the AIC system
- Quaternary URL: URL to the quaternary JavaAppBridge of the AIC system

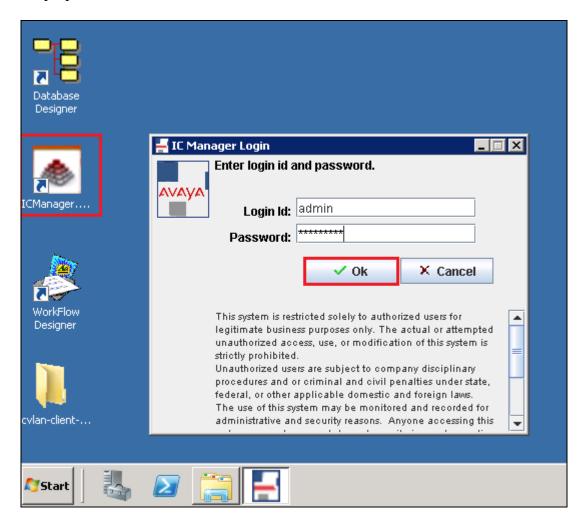
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(Section)

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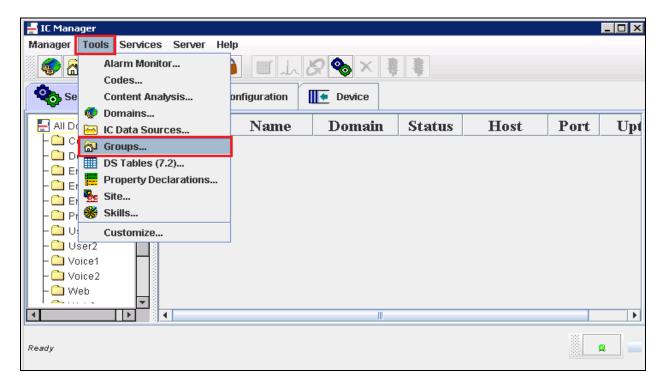
Once this information has been entered correctly sane the file (**File** \rightarrow **Save** (not shown)).

9.3. Configure the connection to POM using Avaya Interaction Center Manager

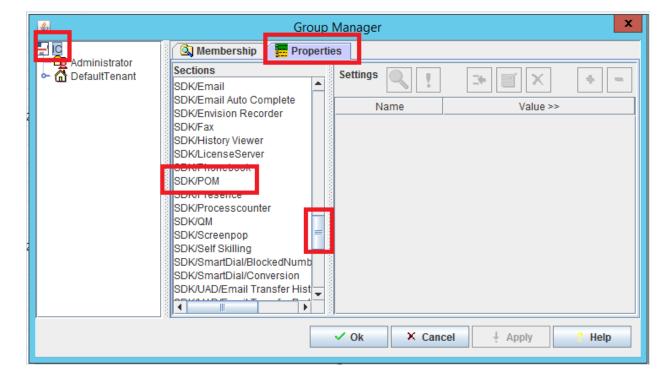
From the Avaya Interaction Center Server open the Interaction Center Manager (**ICManager**). Enter the proper credentials and click on **OK**.



Once logged in, navigate to **Tools** \rightarrow **Groups**, as shown below.



Click on the **IC** group in the left window and select the **Properties** tab in the main window. Scroll down to **SDK/POM** and click on that.



The following parameters need to be changed:

• **Connections** The IP Address and port separated by colon of the Avaya

POM

• ManualBlendingAllowed Enables or disables manual blending from POM

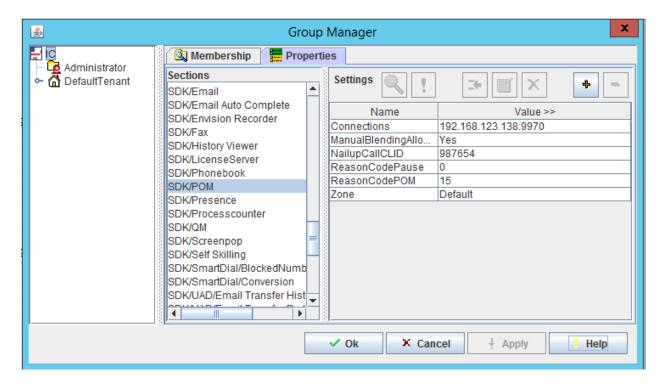
NailupCallCLID
 ReasonCodePause
 CLID provided with Nailup Call
 AUX Reason Code when set to Pause

ReasonCodePOM
 AUX Reason Code set when manual blending for POM

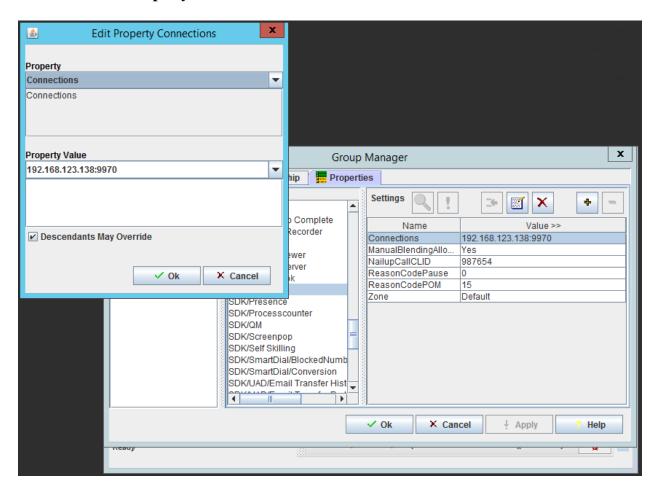
is enabled.

• **Zone** POM Default Zone for this agent, workgroup, tenant or

IC



To make a change to any of these fields, double-click on one of them and this will bring up a new window where the field can then be changed, for example the **Connections** below, enter the IP address to the **Property Value** box and click on **OK** to continue.



Click on **OK** at the bottom of the screen to commit these changes.

10. Verification Steps

This section provides the verification steps that can be performed to verify proper configurations of Avaya EMC and AES with CCT ContactPro EMC.

10.1. Verify Status of Communication Manager Agent

Enter the command **list agent-loginID** verify that agent **8271001** is logged-in to extension **8270001**.

list agent-loginID								
AGENT LOGINID								
Login ID	Name	Extension		AAS/AU		COR A		
	Skil/Lv Sk	il/Lv Skil/Lv S	xil/Lv S}	kil/Lv S}	kil/Lv S}	kil/Lv	Skil	L/Lv
8271001	Agent 1	8270001					1	lvl
	10/01	/	/	/	/	/		/
8271002	Agent 2	8270002					1	lvl
	10/01	/	/	/	/	/		/

Enter the command **status station 1005** and on **Page 7** verify that the agent is logged-in to the appropriate skills and in the **AI** mode, which represents the Auto In button being pressed.

status station 8270001 Page 7 of 7							7	
ACD STATUS								
Grp/Mod Grp/Mo	d Grp/Mod /	Grp/Mod /	Grp/Mod /	Grp/Mod /		On ACD	Call?	no

10.2. Verify Avaya Aura® Communication Manager CTI Service State

The following steps can validate that the communication between Communication Manager and AES is functioning correctly. Check the AESVCS link status by using the command **status aesvcs cti-link**. Verify the **Service State** of the CTI link is **established**.

statu	ıs aesvcs ct	i-link				
			AE SERVICES	CTI LINK STATUS		
CTI Link	Version	Mnt Busy	AE Services Server	Service State	Msgs Sent	Msgs Rcvd
1	4	no	AES701678	established	18	18

10.3. Verify TSAPI Link

On the AES Management Console verify the status of the TSAPI link by selecting **Status Status and Control TSAPI Service Summary** to display the **TSAPI Link Details** screen. Verify the status of the TSAPI link by checking that the **Status** is **Talking** and the **State** is **Online**.



10.4. Verify ContactPro for EMC and AES

10.4.1. Verify login of ContactPro EMC and AES

From the Client PC open the application **ContactPro** EMC or AES (shortcut is shown below). Once this is opened fill in the following details:

• **ACM Station ID** This is the station number that is to be controlled by this

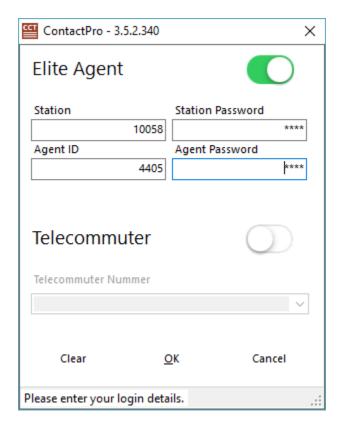
Contact Pro application..

• **ACM Station Password** This is the password for the station that is to be controlled.

• **ACM Agent ID** This is the Agent ID created.

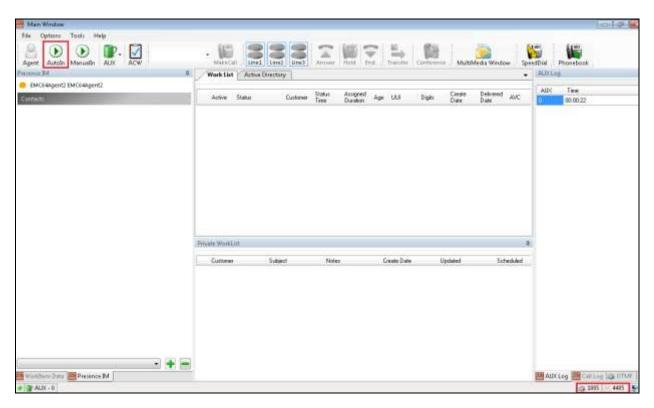
• **ACM Agent Password** This is the password of the agent .

Click on **OK** to log in to **ContactPro** EMC.

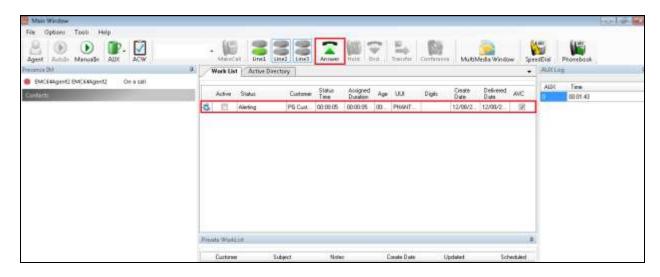


10.4.2. Verify Agent Status using ContactPro EMC and AES

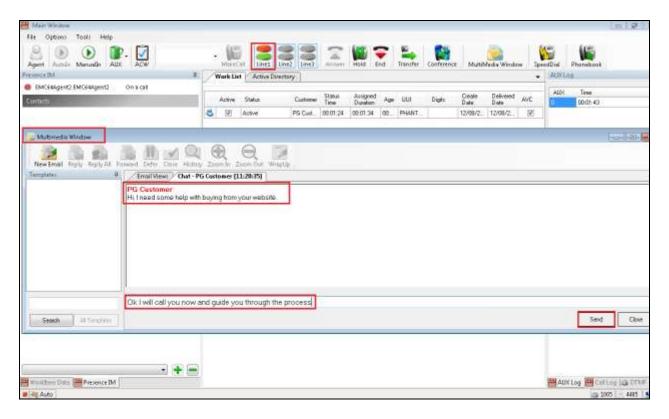
Once logged in the agent state can be changed using the buttons at the top left highlighted below. Note also the station number (1005) and Agent ID (4405) once logged in. Click on **AutoIn** to make the agent ready.



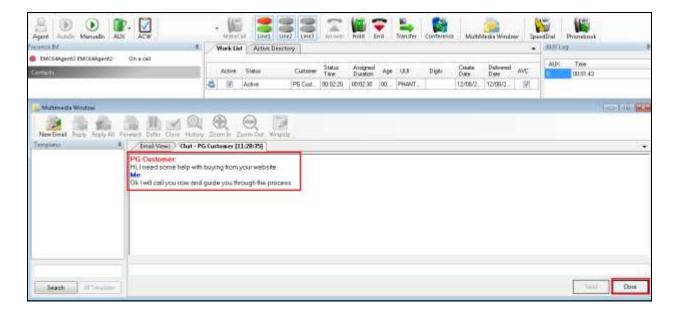
A web request is generated by a customer (not shown) and queued to this agent. Once AutoIn is pressed above the call appears as **Alerting** on the ContactPro desktop. The call can be answered by pressing the **Answer** icon highlighted below.



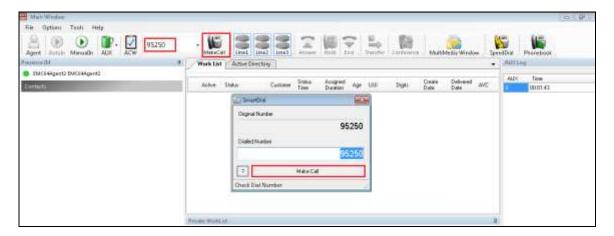
Once the call is answered a **Multimedia Window** is opened showing the web chat request from the customer and the agent can respond to that request as is shown below, by entering some text and clicking **Send**. Also we can see that the line is busy and the agent is therefore deemed to be on a call even if this is a multimedia call.



The agent can hang up or close the call by clicking on **Close** at the bottom right of the Multimedia Window.



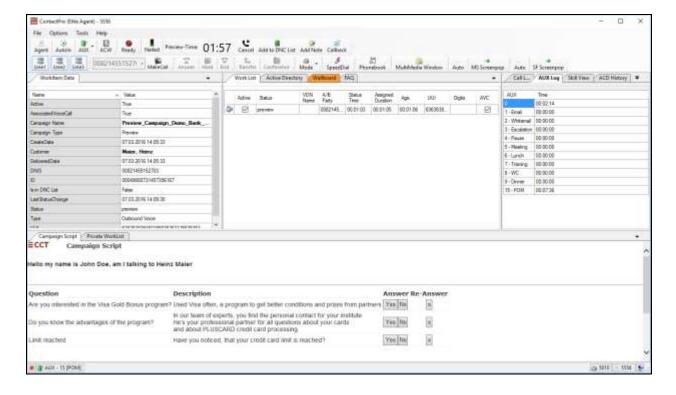
With the multimedia call ended a new call can be made if required again by entering the digits and pressing on **Make Call** as is shown. In this example the agent is calling the customer at his/her request from the webchat session previous.



10.4.3. Verify POM status in ContactPro EMC and AES

Click on the **Ready** button and check the Nailed status (traffic light icon). The Ready button X should disappear, the Nailed status depends on the POM settings:

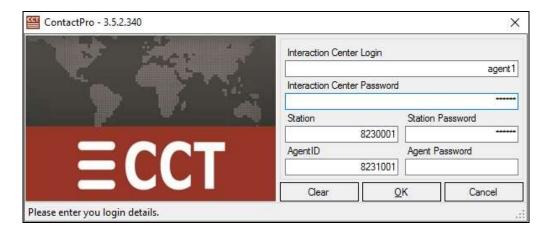
- Red: No Outbound skill assigned or no campaign active
- Yellow: Pending, no active campaign
- Green: Nailup Call active and connected to a campaign



10.5. Verify ContactPro for AIC

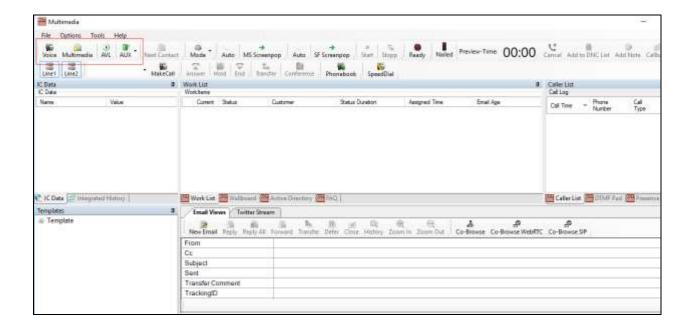
10.5.1. Verify CCT ContactPro AIC Login

Open the **ContactPro** AIC desktop, in the example below this was from a shortcut on the agents desktop. Enter the proper credentials and click on **OK**.

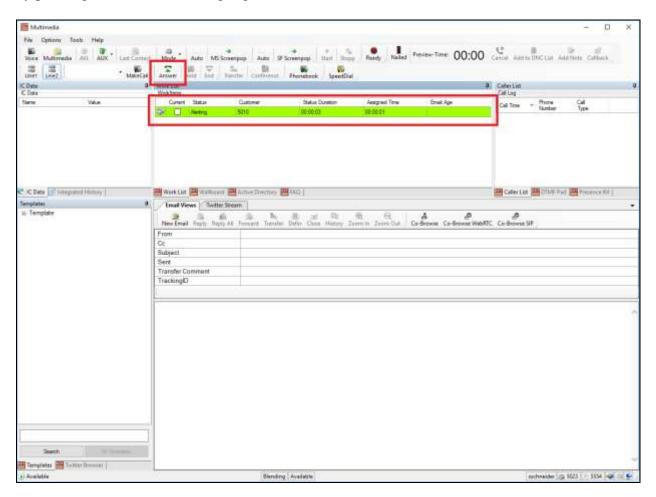


10.5.2. Verify Agent Status using ContactPro AIC

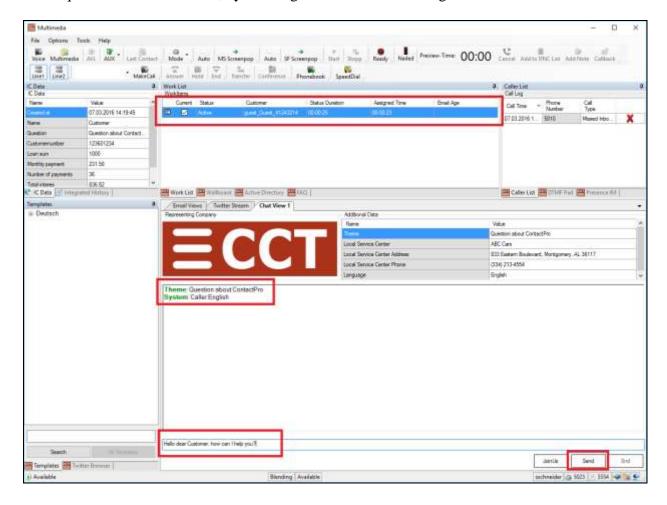
Once logged in the agent state can be changed using the buttons at the top left highlighted below. Note also the station number (1005) and Agent ID (4405) once logged in. Click on AVL to make the agent ready.



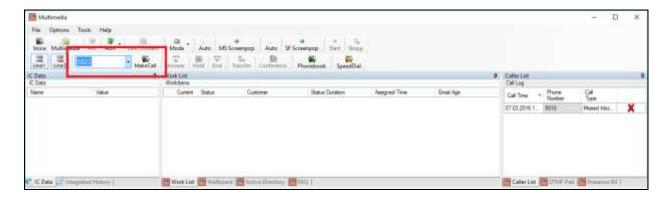
A web request is generated by a customer (not shown) and queued to this agent. Once AVL is pressed above the call appears as **Alerting** on the ContactPro desktop. The call can be answered by pressing the **Answer** icon highlighted below.



Once a chat is answered the web chat is opened in a new tab and the the agent can respond to that request as is shown below, by entering some text and clicking **Send**.



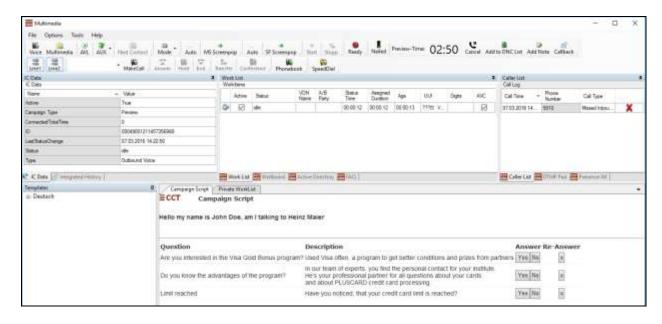
A new call can be made if required by entering the digits and pressing on **Make Call** as is shown. In this example the agent is calling another agent extension.



10.5.3. Verify POM status in ContactPro AIC

Click on the **Ready** button and check the Nailed status (traffic light icon). The Ready button X should disappear, the Nailed status depends on the POM settings:

- Red: No Outbound skill assigned or no campaign active
- Yellow: Pending, no active campaign
- Green: Nailup Call active and connected to a campaign



11. Conclusion

These Application Notes describe the configuration steps required for ContactPro EMC, AES and AIC from CCT Deutschland GmbH to interoperate with Avaya Aura® Call Center Elite Multichannel R6.4.1, Avaya Interaction Center, Avaya Aura® Application Enablement Services R6.3 and Avaya Proactive Outreach Manager (POM). All feature and serviceability test cases were completed successfully, with any observations noted in **Section 2.2**.

12. Additional References

This section references the Avaya and CCT Deutschland GmbH product documentation that are relevant to these Application Notes.

Product documentation for Avaya products may be found at http://support.avaya.com

- [1] Deploying Avaya Aura® Call Center Elite Multichannel in an Avaya Customer Experience Virtualized Environment Release 6.4
- [2] Avaya Aura® Call Center Elite Multichannel Installation Guide Release 6.4
- [3] Administering Avaya Aura® Call Center Elite Multichannel Release 6.4.x
- [4] Avaya Aura® Call Center Elite Multichannel Release Notes Release 6.3.1
- [5] Administering Avaya Aura® Communication Manager, Document ID 03-300509
- [6] Avaya Aura® Communication Manager Feature Description and Implementation, Document ID 555-245-205
- [7] Avaya Aura® Application Enablement Services Administration and Maintenance Guide Release 7.0
- [8] Avaya Aura® Experience Portal 7.0.2 Overview and Specification
- [9] Deploying Avaya Aura® Experience Portal 7.0.2 in an Avaya Customer Experience Virtualized Environment
- [10] Proactive Outreach Manager 3.0.2 Overview and Specification
- [11] Implementing Proactive Outreach Manager 3.0.2
- [12] Application Notes for configuring ContactPro EMC from CCT Deutschland GmbH with Avaya Aura® Call Center Elite Multichannel R6.4.1 and Avaya Aura® Application Enablement Services R6.3
- [13] Application Notes for configuring Avaya Aura® Communication Manager R6.3, Avaya Aura® Application Enablement Services R7.0 and Avaya Interaction Center R7.3 with CCT ContactPro v3

The following CCT Deutschland GmbH documentation can be obtained using the contact information detailed in **Section 2.3**.

- CCT ContactPro EMC Implementation Guide.
- CCT ContactPro EMC Installation Guide.
- CCT ContactPro EMC User Guide.
- CCT ContactPro EMC Technical Specification.
- CCT ContactPro EMC Test Specification.
- CCT ContactPro EMC Port Ranges.
- CCT ContactPro AIC Implementation Guide.
- CCT ContactPro AIC Installation Guide.
- CCT ContactPro AIC User Guide.
- CCT ContactPro AIC Technical Specification.
- CCT ContactPro AIC Test Specification.
- CCT ContactPro AIC Port Ranges.

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