

## Avaya Solution & Interoperability Test Lab

# Application Notes for Presence Technology Presence Suite with Avaya Aura<sup>TM</sup> Communication Manager and Avaya Aura<sup>TM</sup> Application Enablement Services – Issue 1.0

#### **Abstract**

These Application Notes describe the configuration steps for provisioning Presence Technology Presence Suite to successfully interoperate with Avaya Aura<sup>TM</sup> Communication Manager and Avaya Aura<sup>TM</sup> Application Enablement Services. Presence Suite is a multi-channel contact management suite which handles voice, text chat, email and web contact mechanisms. Avaya Telephony Service API (TSAPI) interface is used to monitor and control agent stations, and handle routing of external calls.

Information in these Application Notes has been obtained through DevConnect Compliance Testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

## 1 Introduction

These Application Notes describe the compliance tested configuration using Presence Suite and Avaya Aura TM Communication Manager with Avaya Aura Application Enablement Services (AES). Presence Suite is a multi-channel contact management suite able to handle voice, e-mail and web chat contact mechanisms. Avaya Telephony Service API (TSAPI) interface is used to monitor and control agent stations, generate phantom calls for non-voice contacts, and handle routing of external calls. Presence Suite consists of a number of modules. Only the following modules were compliance tested.

- Presence Voice Outbound
- Presence Voice Inbound
- Presence Messaging
- Presence Internet

Link Failure\Recovery was also tested to ensure successful reconnection on link failure. Upon starting the Presence Server application, the application automatically queries Application Enablement Services for device status and requests monitoring. The Presence Server specifies where to route each call and hence how to handle the calls, based on agent status information that the application tracks from CTI device query results and event reports received from Application Enablement Services.

## 1.1 Interoperability Compliance Testing

The interoperability compliance test included both feature functionality and serviceability testing. The feature functionality testing focused on verifying Presence Suite handling of TSAPI messages in the areas of routing, call control and event notification. The serviceability testing focused on verifying the Presence Suite ability to recover from adverse conditions, such as stopping the TSAPI Service, taking the CTI link offline and disconnecting the Ethernet cable for the CLAN.

# 1.2 Support

Technical support can be obtained for Presence Technology Presence Suite as follows:

Email: <u>support@presenceco.com</u>
 Website: www.presenceco.com
 Phone: +34 93 10 10 300

# 2 Reference Configuration

**Figure 1** shows the network topology during compliance testing. Avaya S8500B Server running Communication Manager with an Avaya G650 Media Gateway was used as the hosting PBX. Presence Suite, including Presence Agent PC's, was connected to the LAN and controlled the Avaya IP telephones via Application Enablement Services using TSAPI.

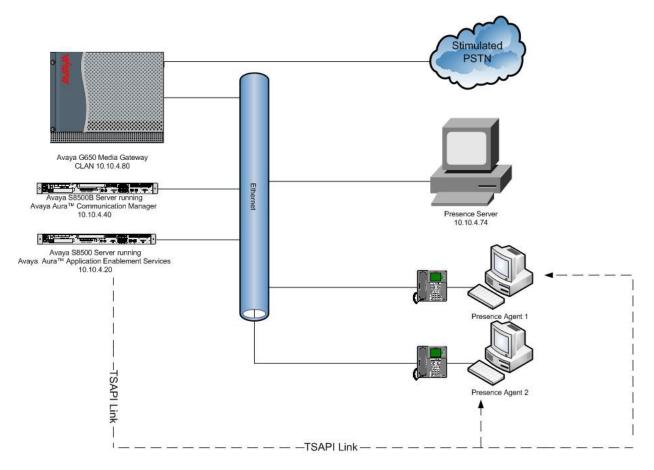


Figure 1: Network Topology

# 3 Equipment and Software Validated

All the hardware and associated software used in the compliance testing is listed below.

Equipment	Software
Avaya S8500B Server running Avaya Aura <sup>TM</sup>	5.2
Communication Manager	(R015x.02.0.947.3-17534)
Avaya G650 Media Gateway	
- IPSI TN2312BP	HW15, FM47
- CLAN TN799DP	HW01, FM32
- IP Media Processor TN2602AP	HW02, FM49
Avaya S8500B Server running Avaya Application	5.2
Enablement Services	(Bld 98)
Avaya 96xx Telephones (H.323)	
- 9630	3.0
Presence Suite Server	8.0
Operating System for Presence Agent PC's	Windows XP Professional 2002 SP3
	Windows Vista Business

Table 1: Hardware and Software Version Numbers

# 4 Configure Communication Manager

The configuration and verification operations illustrated in this section were all performed using Communication Manager System Administration Terminal (SAT). The information provided in this section describes the configuration of Communication Manager for this solution. For all other provisioning information such as initial installation and configuration, please refer to the product documentation in **Section 10**. The configuration operations described in this section can be summarized as follows:

- Verify System Parameters Customer Options
- Administer Trunk
- Administer SIT Treatment for Call Classification
- Administer Class of Restriction
- Administer CTI Link for TSAPI Service
- Configure Hunt Groups, Vectors and VDN's
- Administer Agent Logins
- Configure Agent Stations
- Administer Phantom Extensions
- Administer Direct Agent Transfer
- Configure Interface to Application Enablement Services

The configuration of the PRI interface to the PSTN is outside the scope of these Application Notes.

## 4.1 Verify System Parameters Customer Options

Use the **display system-parameters customer-options** command to verify that Communication Manager has permissions for features illustrated in these Application Notes. On **Page 3**, ensure that **Computer Telephony Adjunct Links?** is set to **y** as shown below.

```
display system-parameters customer-options
                                                               Page
                                                                      3 of 11
                                OPTIONAL FEATURES
    Abbreviated Dialing Enhanced List? n
                                                  Audible Message Waiting? n
       Access Security Gateway (ASG)? n
                                                      Authorization Codes? n
       Analog Trunk Incoming Call ID? n
                                                               CAS Branch? n
A/D Grp/Sys List Dialing Start at 01? n
                                                                 CAS Main? n
                                                        Change COR by FAC? n
Answer Supervision by Call Classifier? y
                                 ARS? y Computer Telephony Adjunct Links? y
                ARS/AAR Partitioning? y
                                          Cvg Of Calls Redirected Off-net? n
         ARS/AAR Dialing without FAC? y
                                                              DCS (Basic)? n
                                                        DCS Call Coverage? n
         ASAI Link Core Capabilities? n
         ASAI Link Plus Capabilities? n
                                                       DCS with Rerouting? n
      Async. Transfer Mode (ATM) PNC? n
 Async. Transfer Mode (ATM) Trunking? n
                                          Digital Loss Plan Modification? n
             ATM WAN Spare Processor? n
                                                                  DS1 MSP? n
                                ATMS? n
                                                    DS1 Echo Cancellation? n
                 Attendant Vectoring? n
```

On **Page 6**, verify the following customer options are set to y as shown below.

- ACD? to y
- Vectoring (Basic)? to v
- Expert Agent Selection (EAS)? to y

```
display system-parameters customer-options
                                                                      6 of 11
                                                               Page
                        CALL CENTER OPTIONAL FEATURES
                         Call Center Release: 5.0
                               ACD? y
                                                               Reason Codes? n
                      BCMS (Basic)? y
                                                   Service Level Maximizer? n
        BCMS/VuStats Service Level? n
                                                Service Observing (Basic)? y
  BSR Local Treatment for IP & ISDN? n
                                        Service Observing (Remote/By FAC)? n
                 Business Advocate? n
                                                  Service Observing (VDNs)? n
                   Call Work Codes? n
                                                                 Timed ACW? n
      DTMF Feedback Signals For VRU? n
                                                          Vectoring (Basic)? y
                  Dynamic Advocate? n
                                                      Vectoring (Prompting)? n
      Expert Agent Selection (EAS)? y
                                                  Vectoring (G3V4 Enhanced)? n
                           EAS-PHD? n
                                                   Vectoring (3.0 Enhanced)? n
                  Forced ACD Calls? n Vectoring (ANI/II-Digits Routing)? n
              Least Occupied Agent? n
                                          Vectoring (G3V4 Advanced Routing)? n
         Lookahead Interflow (LAI)? n
                                                          Vectoring (CINFO)? n
Multiple Call Handling (On Request)? n
                                           Vectoring (Best Service Routing)? n
    Multiple Call Handling (Forced)? n
                                                       Vectoring (Holidays)? n
  PASTE (Display PBX Data on Phone)? n
                                                      Vectoring (Variables)? n
```

Use the command display system-parameters features for verification of feature parameters. On Page 11, verify that the Expert Agent Selection (EAS) Enabled? option is set to y as shown below

```
display system-parameters features

FEATURE-RELATED SYSTEM PARAMETERS

CALL CENTER SYSTEM PARAMETERS

EAS

Expert Agent Selection (EAS) Enabled? y

Minimum Agent-LoginID Password Length:

Direct Agent Announcement Extension:

Message Waiting Lamp Indicates Status For: station
```

On Page 13, verify that Call Classification After Answer Supervision option is set to y as shown below.

```
display system-parameters features

FEATURE-RELATED SYSTEM PARAMETERS

CALL CENTER MISCELLANEOUS

Clear Callr-info: next-call
Allow Ringer-off with Auto-Answer? n

Reporting for PC Non-Predictive Calls? n

ASAI

Copy ASAI UUI During Conference/Transfer? n

Call Classification After Answer Supervision? y

Send UCID to ASAI? n
```

#### 4.2 Administer Trunk

A trunk is set up for inbound and outbound campaign calls. Enter **change trunk group n** where **n** is the trunk group number for the pre-configured ISDN trunk which will be used for inbound and outbound campaign calls. It is assumed that the ISDN trunk and the corresponding signaling group are already configured. The trunk group number used in this case is **2**.

```
1 of 22
change trunk-group 2
                                                                        Page
                                   TRUNK GROUP
                                      Group Type: isdn

COR: 1

TN: 1

TAC: 102

Carrier Medium: PRI/BRI
Group Number: 2
 Group Name: Inbound
Direction: two-way
Dial Access? y
                              Outgoing Display? n
                              Busy Threshold: 255 Night Service:
Dial Access? y
Queue Length: 0
Service Type: public-ntwrk
                                      Auth Code? n
                                                                 TestCall ITC: rest
                          Far End Test Line No:
TestCall BCC: 4
```

On Page 3, set the following values: UUI IE Treatment to shared and Maximum Size of UUI IE Contents to 32. Default values may be used in the remaining fields.

```
change trunk-group 2
                                                                      Page
                                                                              3 of 22
TRUNK FEATURES
          ACA Assignment? n
                                         Measured: none
                                  Internal Alert? n
                                                              Maintenance Tests? y
                                Data Restriction? n NCA-TSC Trunk Member:
Send Name: y Send Calling Number:
Send EMU Visitor CPN?
                                                            Send Calling Number: y
             Used for DCS? n
                                                            Send EMU Visitor CPN? n
   Suppress # Outpulsing? n Format: public
                                                 UUI IE Treatment: shared
                                               Maximum Size of UUI IE Contents: 32
                                                     Replace Restricted Numbers? n
```

#### 4.3 Administer SIT Treatment for Call Classification

This form is used to specify the treatment of Special Information Tones (SITs) used for Outbound Call Management type calls with USA tone characteristics. Enter the **change sit-treatment** command. Set the **Pause Duration** to **0.8** and **Talk Duration** to **3.0**. Note the values are in seconds.

```
change sit-treatment

SIT TREATMENT FOR CALL CLASSIFICATION

SIT Ineffective Other: dropped

SIT Intercept: answered

SIT No Circuit: dropped

SIT Reorder: dropped

SIT Vacant Code: dropped

SIT Unknown: dropped

AMD Treatment: dropped

Pause Duration (seconds): 0.8

Talk Duration (seconds): 3.0
```

#### 4.4 Administer Class of Restriction

Enter the **change cor 1** command where **1** corresponds to the Class of Restriction assigned to the trunk in **Section 4.2**. On **Page 1**, set the **Direct Agent Calling** to **y**. This will allow agents to be called directly once they are logged in. The COR is also referenced in the agent logins.

```
CLASS OF RESTRICTION

COR Number: 1
COR Description: default

FRL: 0
Can Be Service Observed? n
Can Be A Service Observer? n
Can Be A Service Observer? n
Can Be A Service Observer? n
Called Party Restriction: none
Partitioned Group Number: 1
Page 1 of 23

APLT? Y
Can Be Service Observed? n
Calling Party Restriction: none
Can Be A Service Observer? n
Called Party Restriction: none
Partitioned Group Number: 1
Forced Entry of Account Codes? N
Priority Queuing? n
Direct Agent Calling? Y
Restriction Override: none
Restricted Call List? n
Can Change Coverage? n
```

#### 4.5 Administer CTI Link with TSAPI Service

Enter add cti-link n command where n is an available CTI link number. The CTI link number chosen is 10. Enter an available extension number in the Extension field. The Type must be set to ADJ-IP and enter a descriptive name in the Name field in this case CtiLink1. The link number specified must be the same value that is used in the Add / Edit TSAPI Links configuration screen shown in Section 5.3 of this document.

add cti-link 10 Page 1 of 3

CTI LINK

CTI Link: 10 Extension: 5002 Type: ADJ-IP

Name: CtiLink1

4.6 Administer Hunt Groups, Call Vectors and VDNs

Administer a set of hunt groups, vectors and Vector Directory Numbers (VDNs) per Presence Suite installation documentation. VDNs and vectors were created to allow external calls to be handled by the Presence Suite server. There were five groups of services set up for the purpose of the testing as follows:

- Inbound Service
- Outbound Service (Progressive, Predictive)
- Email Service
- Suspended
- Web Chat & Web Callback Service

Below is a table of the configuration of the VDNs, Vectors, Hunt groups and Agent Login IDs which was set up for the different campaigns for the purpose of the compliance testing.

	Inbound	Outbound	Email	Suspended	Web Chat &	Direct
					Callback	Agent
VDN	1800	1810	1820	1830	1840	1850
VECTOR	1	2	3	4	5	6
SKILL	3090/1	3091/2	3092/3	3093/4	3094/5	
EXT\HUNT						
GROUP						
AGENT	6001	6002	6003		6004	
LOGINS	6005	6006				
Notes		Auto-answer		No agent		
		= all				

**Table 2: Test Agent Details** 

COR: 1

#### 4.6.1 Hunt Groups

Enter the **add hunt-group n** command where **n** is an unused hunt group number. On **Page 1** of the **hunt group** form, assign a **Group Name** and **Group Extension** valid under the provisioned dial plan. Set the following options to **y** as shown below.

- ACD to y
- Queue to y
- Vector to y

```
add hunt-group 1
                                                           Page
                                                                 1 of
                                HUNT GROUP
                                                         ACD? y
           Group Number: 1
             Group Name: Inbound
                                                       Queue? y
        Group Extension: 3090
                                                      Vector? y
             Group Type: ucd-mia
                    TN: 1
                    COR: 1
                                            MM Early Answer? n
                                    Local Agent Preference? n
          Security Code:
ISDN/SIP Caller Display:
            Queue Limit: unlimited
Calls Warning Threshold: Port:
 Time Warning Threshold:
                           Port:
```

On **Page 2**, set the **Skill** field to **y** as shown below.

```
add hunt-group 1

Bage 2 of 3

HUNT GROUP

Skill? y

AAS? n

Measured: internal
Supervisor Extension:

Controlling Adjunct: none

Redirect on No Answer (rings):
Redirect to VDN:
Forced Entry of Stroke Counts or Call Work Codes? N
```

Repeat the above step and create four more hunt groups with hunt-group extensions 3091 to 3094. The following figure lists **hunt-group** after the five hunt-groups are administered.

list	hunt-group									
	HUNT GROUPS									
Grp No.	Grp Name/ Ext	Grp Type	ACD/ MEAS					Notif/ h Ctg Adj		Message Center
1 2	HG Inbound 3090 HG Outbound	ucd-mia	y/N	SK	none	У	0	n		n
3	3091 HG Email	ucd-mia	y/N	SK	none	У	0	n		n
4		ucd-mia	y/N	SK	none	У	0	n		n
5	3093 HG WebCallBack	ucd-mia	y/N	SK	none	У	0	n		n
)		ucd-mia	y/N	SK	none	У	0	n		n

#### 4.6.2 Vectors

Enter the **change vector n** command, where **n** is set to 1. Enter the vector steps to queue to the **Skill 1** as shown below.

```
Change vector 1

CALL VECTOR

Number: 1

Name: Inbound

Meet-me Conf? n

Basic? y

EAS? y

G3V4 Enhanced? n

Variables? n

Variables? n

O1 queue-to

Skill 1 pri m

5 secs hearing silence

O3 disconnect

O4 stop

O5
```

Repeat the above step and configure four more vectors. These vectors will queue the agents to the skills described earlier. Refer to **Table 2** in **Section 4.5**. The following figure lists the vectors after all the vectors are administered.

list vector		
	CALL VECTORS	
Ve 1 2 3 4 5	Out Ema Sus	ound bound

## 4.6.3 Vector Directory Number (VDN)

Enter the add vdn n command, where n is an unused VDN number. The VDN chosen is 1800. On Page 1 assign a Name for the VDN, Vector Number as 1 and 1st Skill to 1.

```
add vdn 1800

VECTOR DIRECTORY NUMBER

Extension: 1800

Name*: Inbound1800

Destination: Vector Number 1

Allow VDN Override? n

COR: 1

TN*: 1

Measured: none

1st Skill*: 1

2nd Skill*:
3rd Skill*:

* Follows VDN Override Rules
```

Repeat the above step and create four more VDNs. These VDNs, vectors and skills created were used for the different types of campaigns during compliance testing. The following figure lists the VDNs after the above administration is completed.

list vdn								Page	1
	VECTOR DIRE	CTOR	Y NU	MBER	.S				
Name (22 characters)	Ext/Skills	VDN Ovr	COR	TN	Vec PRT	Num	Orig Meas Annc	Evnt Noti Adj	
Inbound1800	1800	n	1	1	V	1	none		
Outbound	1 1810 1	n	1	1	V	2	none		
Email1820	1820	n	1	1	V	3	none		
SuspEmail	1830	n	1	1	V	4	none		
WebCallback	1840	n	1	1	V	5	none		

The configuration of Vector 6 and VDN 1850 for Direct Agent Transfer will be covered later in **Section 4.10**.

# 4.7 Administer Agent Logins

Enter the **add agent-loginID** n command; where n is a valid extension under the provisioned dial plan. The agent loginID chosen is **6001** and the **Password** is set to **6001**. Enter a descriptive name for the agent in the **Name** field. Ensure the **COR** field is set to 1 which relates to the COR configured in **Section 4.5**. The default value for **Auto Answer** is set to **station**, except for those logins that will be used for progressive/predictive outbound services. In that case, the parameter value will be set to **all**.

```
change agent-loginID 6001
                                                                       1 of
                                AGENT LOGINID
               Login ID: 6001
                                                                 AAS? n
                   Name: Inbound Agent
                                                               AUDIX? n
                     TN: 1
                                                      LWC Reception: spe
                    COR: 1
                                            LWC Log External Calls? n
          Coverage Path:
                                           AUDIX Name for Messaging:
          Security Code:
                                       LoginID for ISDN/SIP Display? n
                                                           Password: 6001
                                              Password (enter again): 6001
                                                        Auto Answer: station
                                                  MIA Across Skills: system
                                           ACW Agent Considered Idle: system
                                           Aux Work Reason Code Type: system
                                            Logout Reason Code Type: system
                      Maximum time agent in ACW before logout (sec): system
                                           Forced Agent Logout Time:
    WARNING: Agent must log in again before changes take effect
```

On Page 2, specify the list of skills assigned to the login and the skill level for each of them in the SN/SL field as shown below. In this case set the Skill Number, SN to 1 and the Skill Level, SL to 1.

change agent-login	ID 6001				Page	2 of	2
		AGENT	LOGINID				
Direct Agent	Skill:		Service Objective? n				
Call Handling Pref	Local Call Preference? n						
SN RL SL	SN	RL SL	SN	RL SL	SN	RL SL	
1: 1 1	16:		31:		46:		
2:	17:		32:		47:		

Six agent loginID's were created for the different types of campaigns during compliance testing. This can be shown by entering a **list agent-loginID** command as shown below.

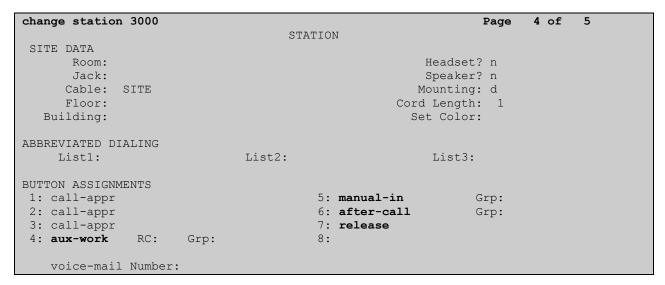
list agent-lo	ginID									
	AGENT LOGINID									
Login ID	Name/ Extension	Dir Agt AAS/AUD	COR	Ag SO Pr	Skil/Lv	Skil/Lv	Skil/Lv	Skil/Lv		
6001	Inbound Agent unstaffed		1	lvl	1/01	/	/	/		
6002	Outbound Agent unstaffed		1	lvl	2/02	/	/	/		
6003	Email Agent unstaffed		1	lvl	3/01	/	/	/		
6004	WebCall Agent unstaffed		1	lvl	5/01	/	/	/		
6005	InBound Agent2 unstaffed		1	lvl	5/01	/	/	/		
6006	Outbound Agent2 unstaffed		1	lvl	2/02	/	/	/		

# 4.8 Configure Agent Stations

A number of stations were set up and used as agent phones during the compliance testing. The station configuration is not given as it is assumed that they are already administered on Communication Manager. The following buttons were assigned to each agent station as shown below. Enter the command **change station n**, where **n** is the agent phone extension.

On **Page 4** of the station form, configure the following button assignments:

- aux-work Agent is logged in to the ACD but is not available to take a call.
- manual-in Agent is available to accept ACD calls.
- after-call Agent state after the ACD call is completed. The agent is not available.
- **release** State when the call is dropped.



Feature Access Codes are added for each of the button assignments above on the Communication Manager. Enter the command **change feature-access-codes** and on **Page 5** add codes to the Automatic Call Distribution Features:

•	After Call Work Access Code	#8
•	<b>Auto-In Access Code</b>	#2
•	Aux Work Access Code	#4
•	<b>Login Access Code</b>	#6
•	<b>Logout Access Code</b>	#5
•	Manual-in Access Code	#7

change feature-access-codes	Page	5 of	8						
FEATU									
Automatic (	Call Dis	stribut	tion Feature	es					
After Call Work	Access	Code:	#8						
Assist	Access	Code:							
Auto-In	Access	Code:	#2						
Aux Work	Access	Code:	#4						
Login	Access	Code:	#6						
Logout	Access	Code:	#5						
Manual-in	Access	Code:	#7						
Service Observing Listen Only	Access	Code:							
Service Observing Listen/Talk	Access	Code:							
Service Observing No Talk	Access	Code:							
Add Agent Skill	Access	Code:							
Remove Agent Skill	Access	Code:							
Remote Logout of Agent	Access	Code:							

#### 4.9 Administer Phantom Extensions

Extensions 3500 and 3510 were created as phantom extensions for outbound preview campaign calls. The configuration for the first of these stations is shown below using the **add station n** command. The station added is **3500** and is named **Phantom1**.

- Type: This is set to CTI
- **Port**: This is set to **X** (indicates that this is a virtual port)
- **COR**: This is set to 1

add station 3500	Page	1 of 5	
	STATION		
Extension: 3500	Lock Messages? n	BCC: 0	
Type: CTI	Security Code:	TN: 1	
Port: X	Coverage Path 1:	COR: 1	
Name: Phantom1	Coverage Path 2:	cos: 1	
	Hunt-to Station:		
STATION OPTIONS			
	Time of Day Lock Table:		
Loss Group:	Personalized Ringing Pattern:	1	
Data Module?	n Message Lamp Ext:	3500	
Display Module?	n		
Survivable COR:	internal Media Complex Ext:		
Survivable Trunk Dest?	Y		

# 4.10 Administration for Direct Transfer to Agents and Call Capturing

Vector 6 and VDN 1850 are configured for two additional Presence features; Direct Transfer to agents and Call Capturing. Direct Agent Calling (DAC) is an Expert Agent Selection (EAS) feature within Communication Manager that allows a call to route directly to the ACD agent. Enter the command **change vector 6.** Set the **Name** as **Direct Agent**. The CTI link configured in **Section 4.5** used by the Presence Server needs to be specified in the vector line 1 (i.e., **01 adjunct routing link 10**). Line 1 passes control of the call over to the Presence Server so that the Presence Server may transfer it to a specific agent. Lines 3, 4 and 5 provide treatment to the call in case of an unsuccessful routing of the call by the adjunct link.

```
change vector 6

CALL VECTOR

Number: 6

Name: Direct Agent

Lock? n

Basic? y EAS? y G3V4 Enhanced? y ANI/II-Digits? y ASAI Routing? y

Prompting? y LAI? y G3V4 Adv Route? y CINFO? y BSR? y Holidays? y

Variables? y 3.0 Enhanced? y

O1 adjunct routing link 10

O2 wait-time 10 secs hearing silence

O3 queue-to skill 1 pri m

O4 wait-time 10 secs hearing silence

o5 disconnect o6 stop
```

Enter the **change vdn 1850** command. On **Page 1** of the vector directory number form, set the **Allow VDN Override** to **y**. This VDN is used to configure the Direct Agent Transfer.

```
Page
change vdn 1850
                                                                        1 of
                                                                               3
                            VECTOR DIRECTORY NUMBER
                             Extension: 1850
                                Name*: Direct Agent
                           Destination: Vector Number
                    Allow VDN Override? y
                                   COR: 1
                                   TN*: 1
                              Measured: none
                            1st Skill*:
                            2nd Skill*:
                            3rd Skill*:
Follows VDN Override Rules
```

# 4.11 Configure Interface to Application Enablement Services

The Application Enablement Services server has a TSAPI interface which provides Presence Suite with a means of communicating with Communication Manager to perform telephony operations. Communication Manager requires the configuration parameters shown in this section. Use the **add ip-interface** command to allocate a call control interface. The slot value specified should be the CLAN interface. On **Page 1** the **Node Name** is set to **CLAN** which is defined by the **change node-names ip** command. The **Subnet Mask** and **Gateway Node Name** should be assigned to the values used by the Ethernet network to which the CLAN is attached. The **Enable Interface** is set to **y** and the **Network Region** is set to **1**.

```
display ip-interface 01a02
                                                                     1 of
                                                              Page
                                 TP INTERFACES
                 Type: C-LAN
                 Slot: 01A02
                                 Target socket load and Warning level: 400
          Code/Suffix: TN799 D Receive Buffer TCP Window Size: 8320
     Enable Interface? y
                                                  Allow H.323 Endpoints? y
                                                   Allow H.248 Gateways? y
                 VLAN: n
       Network Region: 1
                                                    Gatekeeper Priority: 5
                               IPV4 PARAMETERS
            Node Name: CLAN
          Subnet Mask: /24
    Gateway Node Name: Gateway001
        Ethernet Link: 1
        Network uses 1's for Broadcast Addresses? y
```

Use the **change ip-services** command to set the parameters for **AESVCS** service for the CLAN as shown below. This was defined above to serve as the interface to the Application Enablement Services server. On **Page 1** add **CLAN** as the **Local Node** and accept default of **8765** as **Local Port.** 

change ip-s	services	Page	1 of	3			
			IP SERVICES				
Service	Enabled	Local	Local	Remote	Remote		
Type		Node	Port	Node	Port		
AESVCS	У	CLAN	8765				

On **Page 3**, an entry for the Application Enablement Services server must be made in the list in the screen shown below. The name assigned to the Application Enablement Services server when it was installed must be entered in the **AE Services Server** field for that entry. The **Password** entry must the same as that assigned to the switch connection, as shown in **Section 5.2** of this document.

change ip-ser	vices			Page	3 of	3
	A	E Services Administ	ration			
Server ID	AE Services Server	Password	Enabled	Status		
1: <b>2:</b>	PresAES	*******	n <b>y</b>	idle <b>in use</b>		

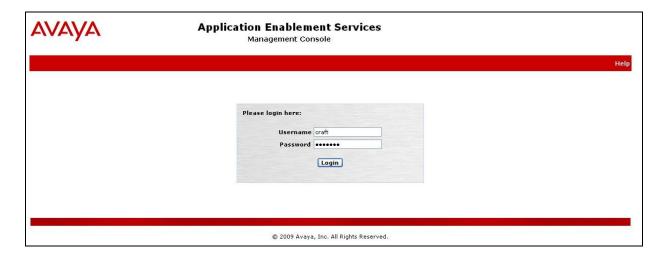
# 5 Configure Application Enablement Services Server

This section provides the procedures for configuring Application Enablement Services. The procedures fall into the following areas:

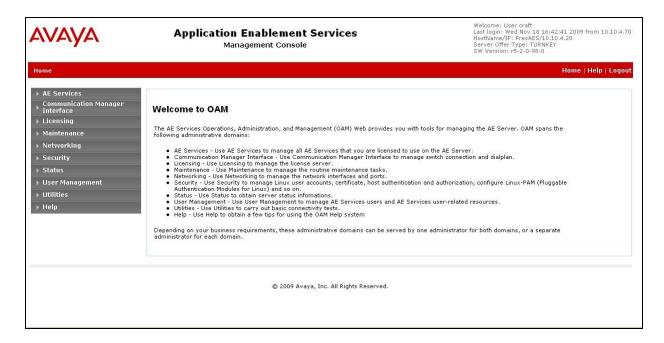
- Verify Licensing
- Create Switch Connection
- Administer TSAPI link
- Create CTI User
- Enable CTI Link User
- Identify Tlinks

# 5.1 Verify Licensing

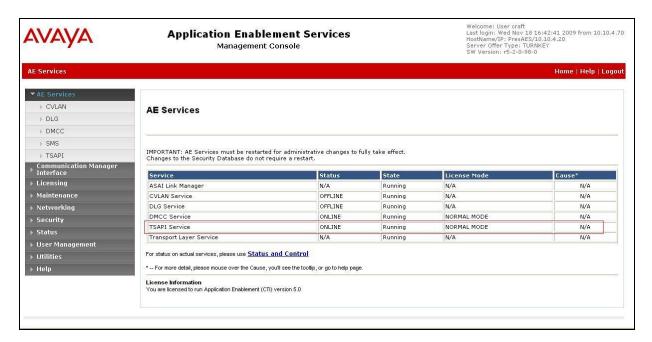
Initialize the Application Enablement Services OAM web interface by browsing to http://x.x.x.x, where "x.x.x.x" is the IP address of the Application Enablement Services. Log in as in the screen below.



The Application Enablement Services Management Console appears displaying the **Welcome to OAM** screen.



Select **AE Services** and verify that the TSAPI Service is licensed by ensuring that **TSAPI Service** is in the list of services and that the **License Mode** is showing **NORMAL MODE**. If not, consult with your Avaya Account Manager or Business Partner to acquire the proper license for your solution.



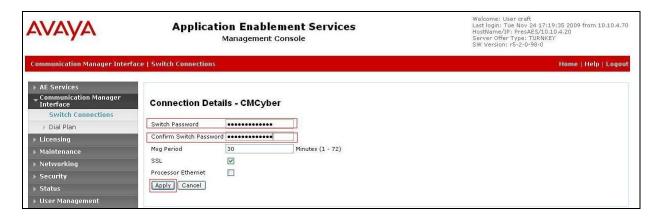
#### 5.2 Create Switch Connection

From the AES Management Console navigate to Communication Manager Interface > Switch Connections to set up a switch connection. Enter in the name of the Switch Connection to be added and click on the Add Connection button.

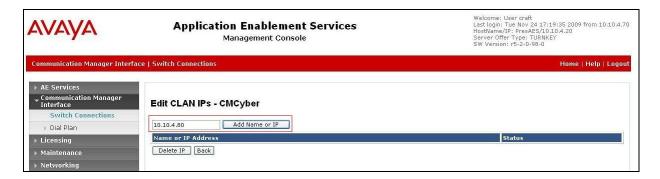


A second screen is displayed as shown below. Enter the screen fields as described below and click the **Apply** button.

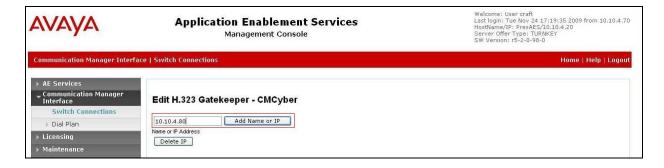
- **Switch Password:** The Switch Password must be the same as that entered into Communication Manager AE Services screen via the **change ip-services** command, described in **Section 4.11**.
- **SSL:** This is enabled.



The CLAN IP address must then be set on the Application Enablement Services. From the Communication Manager Interface → Switch Connections screen (not shown), click the Edit CLAN IPs button. Enter the IP address of the CLAN which the Application Enablement Services is to use for communication with Communication Manager as defined in Section 4.11. Click the Add Name or IP button.



The H.323 Gatekeeper should be set up to point to the CLAN address on Communication Manager. Navigate to Communication Manager Interface → Switch Connection → Edit H323 Gatekeeper to display the screen below. Enter the IP Address and click Add Name or IP button as shown below.



#### 5.3 Administer TSAPI link

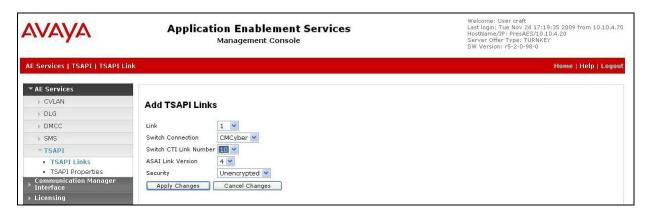
From the Application Enablement Services Management Console, select **AE Services TSAPI TSAPI Links** Select **Add Link** button as shown in the screen below



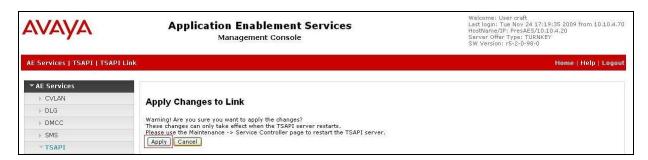
On the Add TSAPI Links screen, enter the following values:

- Link Use the drop-down list to select an unused link number.
- **Switch Connection** Choose the switch connection **CMCyber**, which has already been configured in **Section 5.2**, from the drop-down list.
- Switch CTI Link Number Corresponding CTI link number configured in Section 4.5 which is 10
- **ASAI Link Version** This can be left at the default value of **4**.
- Security: Unencrypted is the option chosen for this compliance test.

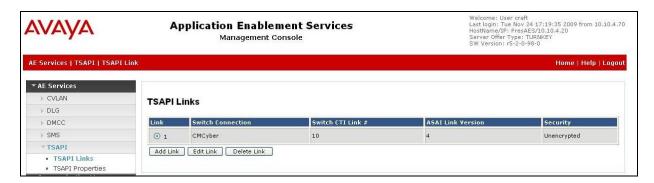
Once completed, select Apply Changes.



Another screen appears for confirmation of the changes. Choose **Apply**.



When the TSAPI Link is completed it is displayed as in the screen below.



The TSAPI Service must be restarted to effect the changes made in this section. From the Management Console menu, select **Maintenance Service Controller**. On the Service Controller screen, tick the **TSAPI Service** and select **Restart Service**.

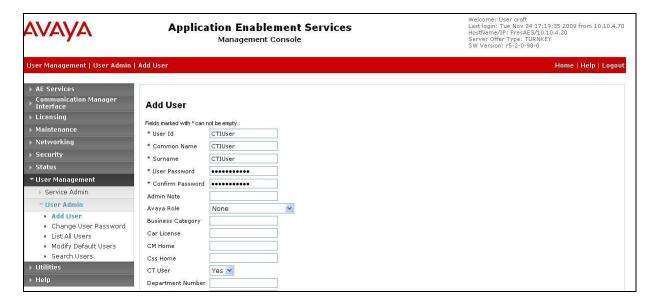


## 5.4 Create Avaya CTI User

User ID and password needs to be configured for the Presence Suite server to communicate as a TSAPI Client with the Application Enablement Services server. Navigate to the User Management → User Admin screen then choose the Add User option. In the Add User screen shown below, enter the following values:

- User Id This will be used by the Presence Suite Server in Section 6.
- Common Name and Surname Descriptive names need to be entered.
- User Password and Confirm Password This will be used with the User Id in Section
   6.
- **CT User -** Select **Yes** from the drop-down menu.

Complete the process by choosing the **Apply** at the bottom of the screen (not shown).



The next screen will show a message indicating that the user was created successfully (not shown).

#### 5.5 Enable CTI Link User

Navigate to the CTI Users screen by selecting Security → Security Database → CTI Users → List All Users. Select the user that was set up in Section 5.4 and select the Edit option.



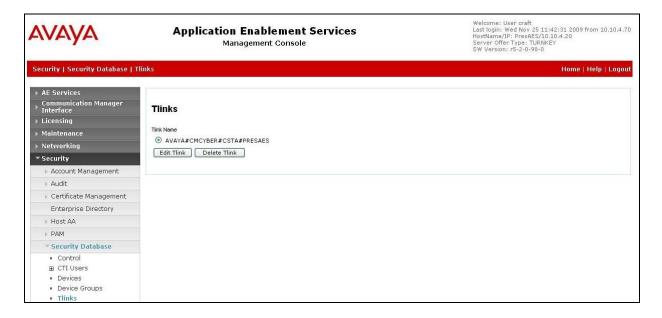
The Edit CTI User screen appears. Tick the Unrestricted Access box and Apply Changes at the bottom of the screen.



A screen (not shown) appears to confirm applied changes to CTI User, choose **Apply**. This CTI user should now be enabled.

# 5.6 Identify Tlinks

Navigate to **Security** → **Security Database** → **Tlinks**. Verify the value of the Tlink name. This will be needed to configure the Presence server in **Section 6.1**.

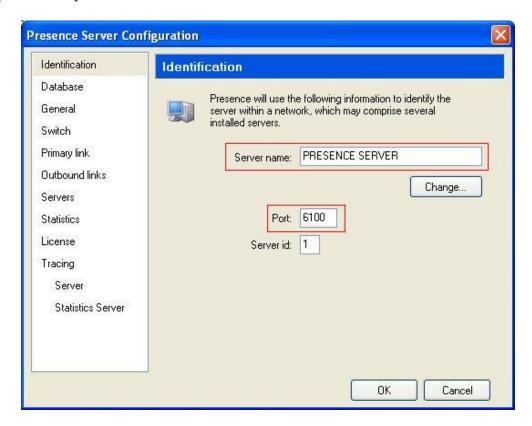


# 6 Configure the Presence Suite Server

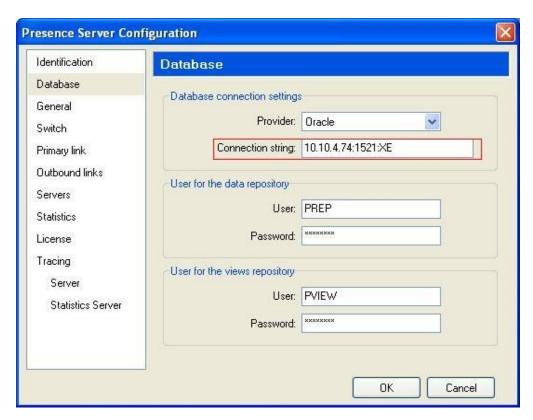
The Presence Server and the Oracle database were pre-installed on the same machine for convenience, during the compliance testing. The standard practice would be to install the Oracle database on a separate machine.

# 6.1 Presence Server Configuration

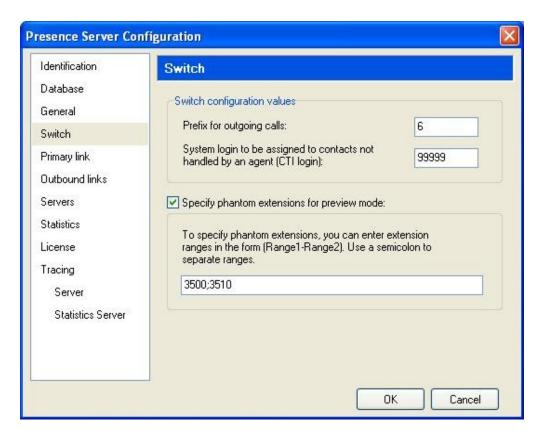
Launch the Presence Server configuration application by double clicking the **proservercfg.exe** located in the pre-installed Presence folder on the Presence Server. In the **Identification** option on the menu on the left side of the screen, enter the **Server name:** as **PRESENCE SERVER** as used for the identification of the server. The **Port** can be set to **6100**. Note that the actual value for server port can vary. Press **OK** to continue.



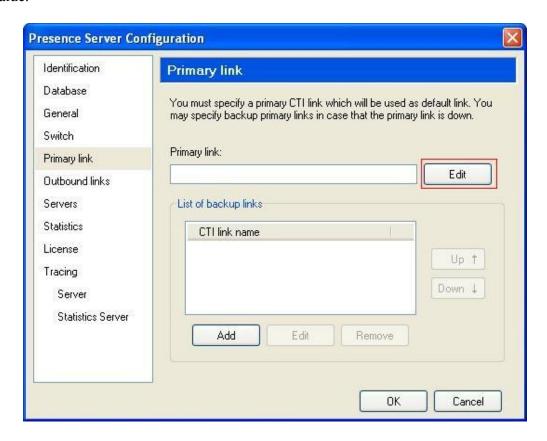
Select the **Database** option from the menu on the left side of the screen. In the **Connection string:** field, enter the IP address of the Oracle server followed by a colon and then the default port number for the Oracle database **1521**, followed by another colon and then the preadministered Oracle instance **XE**. The Oracle server is installed on the same server as the Presence application during the compliance test. Enter the appropriate user and password credentials for the Oracle database. Customer calling records were pre-configured on the Presence server for convenience during compliance testing.



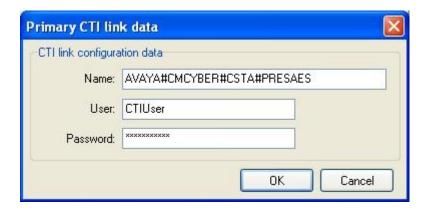
Select the Switch option on the menu on the left side of the screen. Enter in a value for Prefix for outgoing calls: and System login to be assigned to contacts not handled by an agent (CTI login):, the values used for this configuration were 6 and 99999. Enter a tick in the Specify phantom extension for preview mode checkbox and enter the phantom extensions configured in Section 4.9.



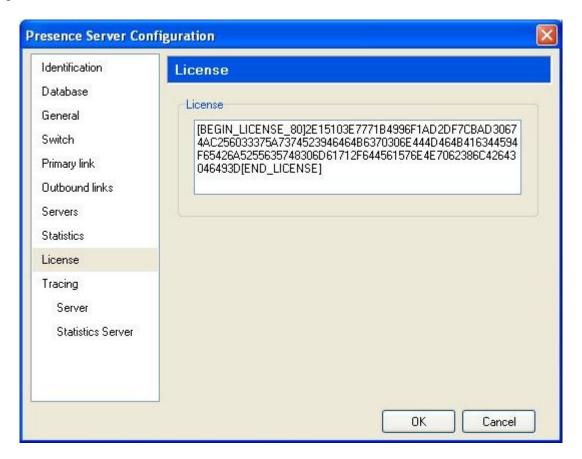
Select the **Primary link** menu on the left side of the screen and choose the **Edit** button to enter in a value.



In the Name: field enter the Tlink name on Section 5.6 and the User: name and Password: configured in Section 5.4 on the Application Enablement Services. Click OK.



Click on the **License** option on the menu on the left side of the screen and enter a license key. Note a temporary license key was provided by Presence Technology for the duration of the compliance test. Click **OK**.



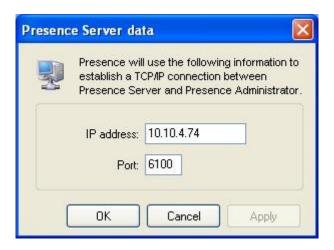
# **6.2 Presence Administrator Configuration**

## **6.2.1 Configuration of Presence Administrator**

Launch the Presence Administrator Configuration application by double clicking the **pcoadmincfg.exe** located in the Presence folder. For testing convenience, the Presence Administrator Configuration Application was also located on the Presence Server machine. Click the **Add** button in the Presence Administrator Configuration screen.



Enter the Presence Server IP Address in the **IP address:** field, in this case **10.10.4.74**. Ensure the Presence Server **Port:** value of **6100** matches the value set in **Section 6.1**. Click **OK**.



#### 6.2.2 Presence Administrator

Launch the Presence Administrator application by double clicking the **proadmin.exe** located in the Presence folder. The username and password that appear in the **User:** and **Password** fields are created during the Presence Server installation.



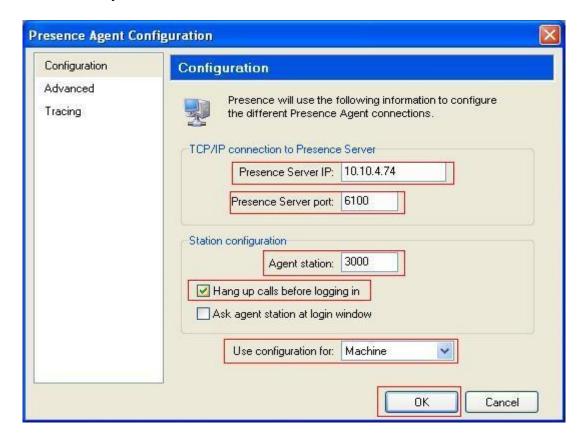
A number of services for inbound, outbound, email and internet were configured via the Presence Administrator and were tested during compliance test. Please refer to **Section 10** for detailed documentation on the configuration of all call services.

# **6.3 Presence Agent Configuration**

The following steps are carried out to configure the Presence Agent.

#### **6.3.1 Configuration of Presence Agent**

Launch the Presence agent configuration application by double clicking the **pcoagentcfg.exe** located in the Presence folder. Enter the **Presence Server IP:** address as **10.10.4.74**. The **Presence Server port:** can be left as the default value of **6100**. Enter the agent extension in the **Agent station** field configured on Communication Manager in **Section 4.8**. Check the **Hang up calls before logging in** check box. In the field **Use configuration for:** choose **Machine** from the drop-down menu. Click **OK**. This step is needed for each agent configured; only the agent station field will vary.

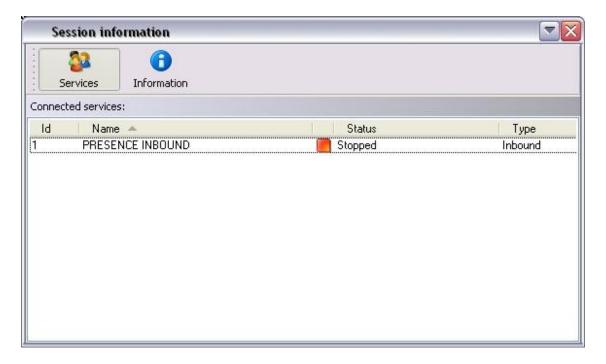


#### 6.3.2 Presence Agent

Prior to installing the Presence agent, ensure that the DBExpress driver (dpexpoda.dll) is located in the C:\Windows\System32 directory. The DBExpress driver allows the agent application to communicate with the Oracle database. Installing this driver eliminates the need to install the Oracle client. Launch the Presence agent configuration application by double clicking the pcoagent.exe located in the Presence folder. Enter the agent Login and Password configured in Section 4.7 and click on OK.



In the screen below, click on the **Services** button in the task bar. The service set up for the agent will be displayed.



A task bar is present at the top of the Agent PC. Click on the green arrow to make the agent in an available state.



The information status on the task bar goes to available indicating the agent is ready to receive calls.



# 7 General Test Approach and Test Results

Testing included validation of correct operation of typical contact centre functions including, inbound voice calls and outbound campaign calls. Functionality testing included basic telephony operations such as answer, hold/retrieve, transfer, and conference exercised from both the agent application and the agent softphones. This was carried out for the inbound and outbound campaign calls. Email, Web call back and Web collaboration were also tested. Additional features such as call capturing, direct agent transfer calls and malicious calls were tested. The serviceability test cases were performed manually by busying out and releasing the CTI link and by disconnecting and reconnecting the LAN cables.

All the test cases passed successfully. For link failover, as soon as Presence Server identifies the link is down, it automatically re-starts the service, requiring the agents to login again. This is as expected.

# 8 Verification Steps

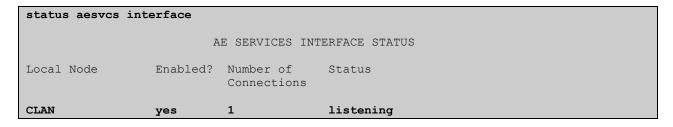
This section provides the tests that can be performed to verify correct configuration of Communication Manager, Application Enablement Services and Presence Suite.

# 8.1 Verify Communication Manager

The following steps can ensure that the communication between Communication Manager and the Application Enablement Services server is functioning correctly. Check the TSAPI link status with Application Enablement Services by using the command **status aesvcs cti-link**. The CTI Link is 10. Verify the **Service State** of the TSAPI link is **established**.

status aesvcs cti-link											
	AE SERVICES CTI LINK STATUS										
CTI Link 1	Version	Mnt Busy no	AE Services Server	Service State down established	Msgs Sent 0 <b>14</b>	Msgs Rcvd 0 <b>14</b>					

Use the command **status aesvcs interface** to verify that the status **Local Node CLAN** of Application Enablement Services interface is connected and **listening**.



Verify that the there is a link with the Application Enablement Services and that messages are being sent and received by using the command **status aesvcs link**.

status	aesvcs link								
AE SERVICES LINK STATUS									
Srvr/ Link	AE Services Server	Remote IP	Remote Local Node Port	Msgs Sent	Msgs Rcvd				
01/01	PresAES	10. 10. 4. 20	35199 CLAN	623	610				

## 8.2 Verify Application Enablement Services

The following steps are carried out on the Application Enablement Services to ensure that the communication link between Communication Manager and the Application Enablement Services server is functioning correctly.

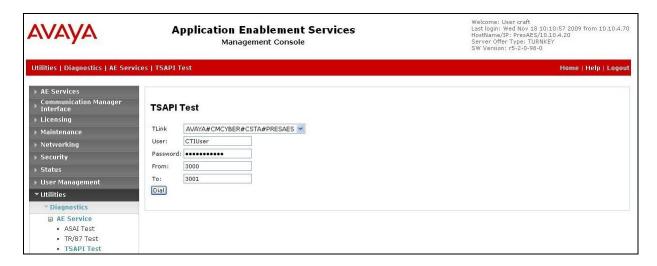
#### 8.2.1 TSAPI Link

On the Application Enablement Services Management Console verify the status of the TSAPI link by selecting Status  $\rightarrow$  Status and Control  $\rightarrow$  TSAPI Service Summary to display the TSAPI Link Details screen. Verify the status of the TSAPI link by checking that the Status is Talking and the State is Online.



#### 8.2.2 TSAPI Test

Make a call between two stations on Communication Manager using the TSAPI Link. On the Application Enablement Services **Management Console** navigate to the screen as follows **Utilities**  $\rightarrow$  **AE Service**  $\rightarrow$  **TSAPI Test.** Use the username and password set up in **Section 5.4**. Enter in the extension numbers and choose **Dial**.

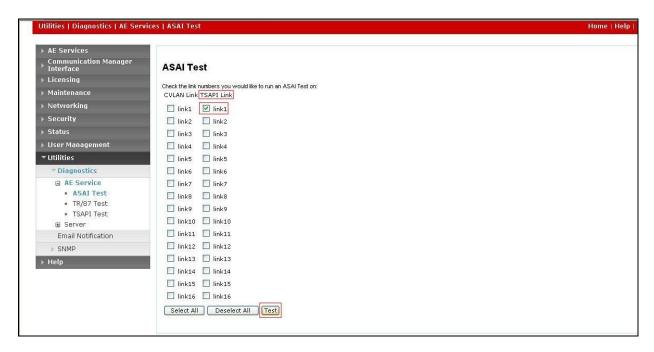


The following screen indicates that the call has been successful.

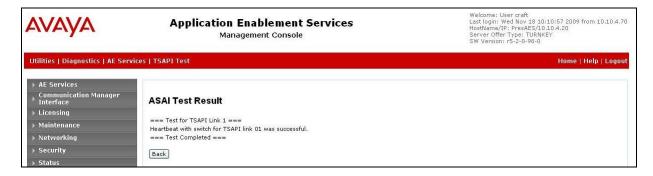


#### 8.2.3 ASAI Test

Additional Tests can be carried out by the using the ASAI Test. Open this screen under **Utilities**  $\rightarrow$  **AE Service**  $\rightarrow$  **ASAI Test**. Run the ASAI Test and check the **TSAPI Link** number on which you would like to run the test. Click on the **Test** button.

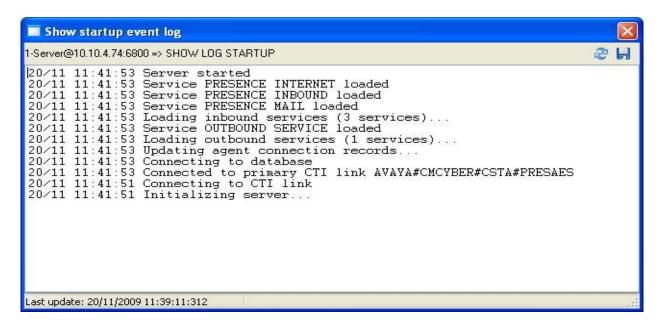


The screen **ASAI Test Result** verifies that the TSAPI Link set up in **Section 5.3** is communicating successfully.

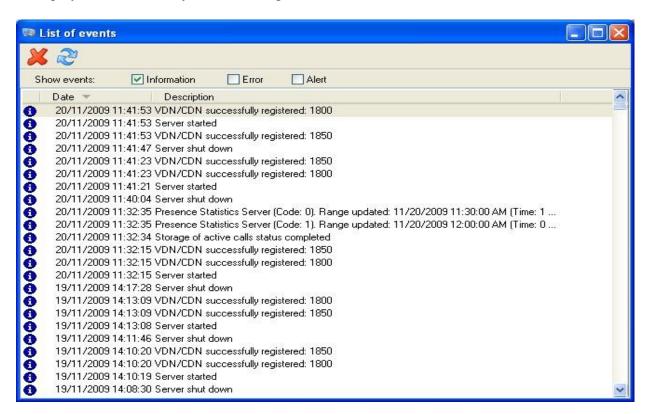


# 8.3 Verify Presence Suite

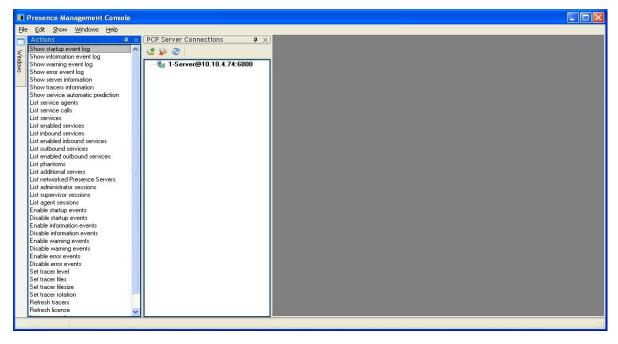
One of the available features is a startup log. A startup log commences when the Presence Server is trying to load and connect to the Application Enablement Services. The screen below indicates the server has started.



The Presence Suite system maintains a log of the events that have occurred in the system. The Events command is located in the Utilities menu in the Presence administrator menu and is used to display and delete the system event log.



Presence Suite has a 'pmconsole.exe' application which is a tool used to aid fault diagnosis in the field.



# 9 Conclusion

These Application Notes describe the configuration steps required for Presence Suite 8 to successfully interoperate with Avaya Aura<sup>TM</sup> Communication Manager 5.2 using Avaya Aura<sup>TM</sup> Application Enablement Services 5.2. All functionality and serviceability test cases were completed successfully.

## 10 Additional References

This section references the Avaya and Presence Suite product documentation that are relevant to these Application Notes.

Product documentation for Avaya products may be found at <a href="http://support.avaya.com">http://support.avaya.com</a>.

- 1. Administering Avaya Aura<sup>TM</sup> Communication Manager, Release 5.2; Document No. 03-300509, May 2009
- 2. Avaya Aura<sup>TM</sup> Application Enablement Services Administration and Maintenance Guide; Release 5.2, Document No. 02-300357; November 2009
- 3. Avaya Aura<sup>TM</sup> Application Enablement Services R5.2 Server and Client Release Notes, November 2009

The following documentation is available on request from Presence: www.presenceco.com

- 1. ACD Sys Presence Administrator Manual Presence Suite, V8.0
- 2. Presence Installation Guides Presence Software, V8.0
- 3. PBX/ACD Requirements Presence Software, V8.0

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